

C2 B A RESOLUTION OF THE MAYOR AND CITY COMMISSION OF THE CITY OF MIAMI BEACH, FLORIDA, ACCEPTING THE RECOMMENDATION OF THE CITY MANAGER, PERTAINING TO THE RANKING OF PROPOSALS, PURSUANT TO REQUEST FOR QUALIFICATIONS (RFQ) NO. 2024-005-ND, FOR ECONOMIC DEVELOPMENT CONSULTANT SERVICES, AND APPROVING THE SHORTLIST OF THE THIRTEEN TOP RANKED PROPOSERS, DAEDALUS CAPITAL, LLC, AS THE FIRST-RANKED PROPOSER; PFM GROUP CONSULTING LLC, AS THE SECOND-RANKED PROPOSER; L.M. GENUINE SOLUTIONS LLC, AS THE THIRD-RANKED PROPOSER; HUNDEN STRATEGIC PARTNERS, INC., AS THE FOURTH-RANKED PROPOSER; NATIONAL COUNCIL FOR COMMUNITY DEVELOPMENT, INC., AS THE FIFTH-RANKED PROPOSER; WILL DAN FINANCIAL SERVICES, INC., AS THE SIXTH-RANKED PROPOSER; JONES LANG LASALLE AMERICAS, INC., AS THE SEVENTH-RANKED PROPOSER; ECONSULT SOLUTIONS, INC., AS THE EIGHT-RANKED PROPOSER; VISIONFIRST ADVISORS, AS THE NINTH-RANKED PROPOSER; ACCENTURE LLP, AS THE TENTH-RANKED PROPOSER; GOMAN YORK PROPERTY ADVISERS LLC, AS THE ELEVENTH-RANKED PROPOSER; CAMBRIDGE ECONOMETRICS INC., AS THE TWELFTH-RANKED PROPOSER; AND ERNST & YOUNG LLP, AS THE THIRTEENTH-RANKED PROPOSER; TO BE FURTHER CONSIDERED IN THE RFQ EVALUATION PROCESS. (ECONOMIC DEVELOPMENT)

Applicable Area:



COMMISSION MEMORANDUM

TO: Honorable Mayor and Members of the City Commission

FROM: Eric Carpenter, City Manager

DATE: September 11, 2024

TITLE: A RESOLUTION OF THE MAYOR AND CITY COMMISSION OF THE CITY OF MIAMI BEACH, FLORIDA, ACCEPTING THE RECOMMENDATION OF THE CITY MANAGER, PERTAINING TO THE RANKING OF PROPOSALS, PURSUANT TO REQUEST FOR QUALIFICATIONS (RFQ) NO. 2024-005-ND, FOR ECONOMIC DEVELOPMENT CONSULTANT SERVICES, AND APPROVING THE SHORTLIST OF THE THIRTEEN TOP RANKED PROPOSERS, DAEDALUS CAPITAL, LLC, AS THE FIRST-RANKED PROPOSER; PFM GROUP CONSULTING LLC, AS THE SECOND-RANKED PROPOSER; L.M. GENUINE SOLUTIONS LLC, AS THE THIRD-RANKED PROPOSER; HUNDEN STRATEGIC PARTNERS, INC., AS THE FOURTH-RANKED PROPOSER; NATIONAL COUNCIL FOR COMMUNITY DEVELOPMENT, INC., AS THE FIFTH-RANKED PROPOSER; WILL DAN FINANCIAL SERVICES, INC., AS THE SIXTH-RANKED PROPOSER; JONES LANG LASALLE AMERICAS, INC., AS THE SEVENTH-RANKED PROPOSER; ECON CONSULT SOLUTIONS, INC., AS THE EIGHT-RANKED PROPOSER; VISIONFIRST ADVISORS, AS THE NINTH-RANKED PROPOSER; ACCENTURE LLP, AS THE TENTH-RANKED PROPOSER; GOMAN YORK PROPERTY ADVISERS LLC, AS THE ELEVENTH-RANKED PROPOSER; CAMBRIDGE ECONOMETRICS INC., AS THE TWELFTH-RANKED PROPOSER; AND ERNST & YOUNG LLP, AS THE THIRTEENTH-RANKED PROPOSER; TO BE FURTHER CONSIDERED IN THE RFQ EVALUATION PROCESS. (ECONOMIC DEVELOPMENT)

RECOMMENDATION

The City Administration ("Administration") recommends that the Mayor and City Commission ("City Commission") approve the Resolution.

The solicitation is currently under the cone of silence and will remain under the cone of silence until a subsequent recommendation for award is approved by the City Commission.

BACKGROUND/HISTORY

The City is dedicated to fostering a robust economy that stimulates balanced growth by connecting business, community, people, and jobs through business assistance and resources, corridor development and redevelopment, real estate, and creating a diverse economy that produces a dynamic and resilient community

To assist the City meet goals, objectives, and expectations, a pool of Economic Development consultants (Consultants) is secured to assist the City in assessing economic development potential, developing economic development strategies, implementing projects, providing professional recommendations, building capacity, promoting economic development awareness and more (collectively, "Consultant Services"). The Consultants are contracted to assist as needed and by specialty. The current pool of Consultants contracts is set to expire on December 11, 2024.

In anticipation of the expiring Consultant contracts, the Administration requested approval to issue Request for Qualifications (RFQ) 2024-005-ND for Economic Development Consultant Services for an initial term of three (3) years with one (1) two-year renewal term or two (2) one-year renewal terms at the City Manager's sole discretion.

ANALYSIS

On May 15, 2024, the Mayor and the City Commission authorized the issuance of RFQ No. 2024-005-ND for Economic Development Consultant Services. On May 17, 2024, the RFQ was issued. A voluntary pre-proposal conference to provide information to proposers submitting a response was held on May 30, 2024. Two (2) addenda were issued, and 89 prospective bidders accessed the advertised solicitation. RFQ responses were due and received on August 6, 2024. The City received a total of eighteen (18) proposals from the following firms:

- Accenture LLP
- Cambridge Econometrics Inc.
- Camoin Associates, Inc.
- Cater Advisory Group LLC
- Creative Investment Research
- Daedalus Capital, LLC
- Econsult Solutions, Inc.
- Ernst & Young LLP
- Goman York Property Advisers LLC
- Hunden Strategic Partners, Inc.
- Jones Lang Lasalle, Inc.
- Jones Lang Lasalle Americas, Inc.
- L.M. Genuine Solutions LLC
- McKinsey & Company, Inc. Washington D.C.
- National Council for Community Development, Inc.
- PFM Group Consulting LLC
- VisionFirst Advisors
- Willdan Financial Services, Inc.

On July 5, 2024, Jones Lang Lasalle, Inc. notified the City of the withdrawal of their proposal submission and received no further consideration.

On July 23, 2024, the Interim City Manager appointed the Evaluation Committee via Letter to Commission (LTC) # 318-2024. The Evaluation Committee ("Committee") convened on August 5, 2024, to review and consider proposals received. The Committee was comprised of Justin Karr, Economic Development Manager, Economic Development Department; Rogelio Madan, Development and Resiliency Officer, Planning Department; Colette Satchell, Senior Project Manager, Office of Capital Improvement Projects, and Luis Wong, Interim Assistant Director, Economic Development Department.

The Committee was provided an overview of the project and information relative to the City's Cone of Silence Ordinance and the Government Sunshine Law, general information on the scope of services, and a copy of each proposal. The Committee was instructed to score and rank each proposal pursuant to the evaluation criteria established in the RFQ. The evaluation process resulted in the ranking of proposers as indicated in Attachment A. A summary of each top-ranked firm is available upon request.

After reviewing the qualifications of each proposer and having considered the Committee's rankings and commentary, the Administration recommends a short-list of thirteen top-ranked proposers: Daedalus Capital, LLC, as the first ranked proposer; PFM Group Consulting LLC, as the second-ranked proposer; L.M. Genuine Solutions LLC, as the third-ranked proposer; Hunden Strategic Partners, Inc., as the fourth-ranked proposer; National Council For Community Development, Inc., as the fifth ranked proposer; Willdan Financial Services, Inc., as the sixth-ranked proposer; Jones Lang Lasalle Americas, Inc., as the seventh-ranked proposer; Econsult Solutions, Inc., as the eight-ranked proposer; VisionFirst Advisors, as the ninth-ranked proposer; Accenture LLP, as the tenth-ranked proposer; Goman York Property Advisers LLC, as the eleventh-ranked proposer; Cambridge Econometrics Inc., as the twelfth-ranked proposer; and Ernst & Young LLP, as the thirteenth-ranked proposer.

The Administration has considered the qualifications of the top thirteen firms and finds them to be varied in capabilities and experience and, thus, a diverse selection of consultants. Therefore, it is recommended that the thirteen firms be advanced for further consideration by the Committee. If the short-listing of firms responding to this RFQ is approved, the short-listed firms may be required to make presentations to and be interviewed by the Committee utilizing the criteria set forth in the RFQ. A subsequent recommendation for award would be brought forward to the City Commission for approval.

FISCAL IMPACT STATEMENT

The Economic Development Department has budgeted \$100,000 for these services. Once a subsequent recommendation for award is considered and approved by the City Commission, fees will be established through the negotiation process. Services pursuant to the award of this RFQ shall be subject to successful negotiations and the availability of funds approved through the City's budgeting process. Grant funding is not anticipated to be utilized for this project.

Does this Ordinance require a Business Impact Estimate?

(FOR ORDINANCES ONLY)

If applicable, the Business Impact Estimate (BIE) was published on:

See BIE at: <https://www.miamibeachfl.gov/city-hall/city-clerk/meeting-notice/>

FINANCIAL INFORMATION

011-0531-000312-35-404-534-00-00-00	\$100,000
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CONCLUSION

The Administration recommends that the Mayor and City Commission approve the short-list of the thirteen top-ranked proposers: Daedalus Capital, LLC, as the first ranked proposer; PFM Group Consulting LLC, as the second-ranked proposer; L.M. Genuine Solutions LLC, as the third-ranked proposer; Hunden Strategic Partners, Inc., as the fourth-ranked proposer; National Council For Community Development, Inc., as the fifth ranked proposer; Willdan Financial Services, Inc., as the sixth-ranked proposer; Jones Lang Lasalle Americas, Inc., as the seventh-ranked proposer; Econsult Solutions, Inc., as the eighth-ranked proposer; VisionFirst Advisors, as

the ninth-ranked proposer; Accenture LLP, as the tenth-ranked proposer; Goman York Property Advisers LLC, as the eleventh-ranked proposer; Cambridge Econometrics Inc., as the twelfth-ranked proposer; and Ernst & Young LLP, as the thirteenth-ranked proposer, to be further considered in the RFQ evaluation process.

Applicable Area

Citywide

Is this a “Residents Right to Know” item, pursuant to City Code Section 2-17?

No

Is this item related to a G.O. Bond Project?

No

Was this Agenda Item initially requested by a lobbyist which, as defined in Code Sec. 2-481, includes a principal engaged in lobbying? No

If so, specify the name of lobbyist(s) and principal(s):

Department

Procurement

Sponsor(s)

Co-sponsor(s)

Condensed Title

Award RFQ 2024-005-ND, Economic Development Consultant Services. ED/PR

ATTACHMENT A

RFQ 2024-005-ND Economic Development Consultant Services	Justin Karr			Ranking	Rogelio Madan			Ranking	Colette Satchell			Ranking	Luis Wong			Ranking	Low Aggregate Totals	Ranking
	Qualitative	Quantitative	Subtotal		Qualitative	Quantitative	Subtotal		Qualitative	Quantitative	Subtotal		Qualitative	Quantitative	Subtotal			
Daedalus Capital, LLC	100	0	100	1	87	0	87	1	90	0	90	4	85	0	85	1	7	1
PFM Group Consulting LLC	100	0	100	1	73	0	73	6	92	0	92	1	80	0	80	2	10	2
L.M. Genuine Solutions LLC	100	0	100	1	78	0	78	2	91	0	91	2	75	0	75	6	11	3
Hunden Strategic Partners, Inc.	100	0	100	1	74	0	74	5	85	0	85	8	80	0	80	2	16	4
National Council for Community Development, Inc.	100	0	100	1	62	0	62	11	91	0	91	2	76	0	76	5	19	5
Willdan Financial Services, Inc.	100	0	100	1	67	0	67	9	86	0	86	7	75	0	75	6	23	6
Jones Lang Lasalle Americas, Inc.	70	0	70	14	75	0	75	4	89	0	89	5	80	0	80	2	25	7
Econsult Solutions, Inc.	100	0	100	1	66	0	66	10	81	0	81	12	75	0	75	6	29	8
VisionFirst Advisors	100	0	100	1	68	0	68	8	83	0	83	10	60	0	60	13	32	9
Accenture LLP	85	0	85	13	76	0	76	3	88	0	88	6	65	0	65	11	33	10
Goman York Property Advisers LLC	95	0	95	10	60	0	60	13	82	0	82	11	75	0	75	6	40	11
Cambridge Econometrics Inc.	90	0	90	11	72	0	72	7	80	0	80	13	65	0	65	11	42	12
Ernst & Young LLP	90	0	90	11	59	0	59	14	85	0	85	8	70	0	70	10	43	13
Cater Advisory Group LLC	100	0	100	1	52	0	52	15	74	0	74	16	50	0	50	16	48	14
Camoin Associates, Inc.	45	0	45	16	61	0	61	12	75	0	75	15	60	0	60	13	56	15
McKinsey & Company, Inc.Washington D.C.	70	0	70	14	49	0	49	16	80	0	80	13	60	0	60	13	56	15
Creative Investment Research	20	0	20	17	10	0	10	17	65	0	65	17	20	0	20	17	68	17

Quantitative Points	
Proposer	Veteran's Points
Accenture LLP	0
Cambridge Econometrics Inc.	0
Camoin Associates, Inc.	0
Cater Advisory Group LLC	0
Creative Investment Research	0
Daedalus Capital, LLC	0
Econsult Solutions, Inc.	0
Ernst & Young LLP	0
Goman York Property Advisers LLC	0
Hunden Strategic Partners, Inc.	0
Jones Lang Lasalle Americas, Inc.	0
L.M. Genuine Solutions LLC	0
McKinsey & Company, Inc.Washington D.C.	0
National Council for Community Development, Inc.	0
PFM Group Consulting LLC	0
VisionFirst Advisors	0
Willdan Financial Services, Inc.	0

RESOLUTION NO. _____

A RESOLUTION OF THE MAYOR AND CITY COMMISSION OF THE CITY OF MIAMI BEACH, FLORIDA, ACCEPTING THE RECOMMENDATION OF THE CITY MANAGER, PERTAINING TO THE RANKING OF PROPOSALS, PURSUANT TO REQUEST FOR QUALIFICATIONS (RFQ) NO. 2024-005-ND, FOR ECONOMIC DEVELOPMENT CONSULTANT SERVICES, AND APPROVING THE SHORTLIST OF THE THIRTEEN TOP RANKED PROPOSERS, DAEDALUS CAPITAL, LLC, AS THE FIRST RANKED PROPOSER; PFM GROUP CONSULTING LLC, AS THE SECOND-RANKED PROPOSER; L.M. GENUINE SOLUTIONS LLC, AS THE THIRD-RANKED PROPOSER; HUNDEN STRATEGIC PARTNERS, INC., AS THE FOURTH-RANKED PROPOSER; NATIONAL COUNCIL FOR COMMUNITY DEVELOPMENT, INC., AS THE FIFTH-RANKED PROPOSER; WILLDAN FINANCIAL SERVICES, INC., AS THE SIXTH-RANKED PROPOSER; JONES LANG LASALLE AMERICAS, INC., AS THE SEVENTH-RANKED PROPOSER; ECONSULT SOLUTIONS, INC., AS THE EIGHT-RANKED PROPOSER; VISIONFIRST ADVISORS, AS THE NINTH-RANKED PROPOSER; ACCENTURE LLP, AS THE TENTH-RANKED PROPOSER; GOMAN YORK PROPERTY ADVISERS LLC, AS THE ELEVENTH-RANKED PROPOSER; CAMBRIDGE ECONOMETRICS INC., AS THE TWELVETH-RANKED PROPOSER; AND ERNST & YOUNG LLP, AS THE THIRTEENTH-RANKED PROPOSER; TO BE FURTHER CONSIDERED IN THE RFQ EVALUATION PROCESS.

WHEREAS, on May 15, 2024, the Mayor and City Commission approved the issuance of RFQ No. 2024-005-ND for Economic Development Consultant Services (the "RFQ"); the RFQ was issued on May 17, 2024, with an opening date of August 6, 2024; and

WHEREAS, the RFQ allows for a shortlisting of firms; and

WHEREAS, only those proposers shortlisted may be required to make presentations to and be interviewed by the Evaluation Committee; and

WHEREAS, the City received eighteen (18) proposals from Accenture LLP, Daedalus Capital, LLC, Cambridge Econometrics Inc., Camoin Associates, Inc., Cater Advisory Group LLC, Creative Investment Research, Econsult Solutions, Inc., Ernst & Young LLP, Goman York Property Advisers LLC, Hunden Strategic Partners, Inc., Jones Lang Lasalle, Inc., Jones Lang Lasalle Americas, Inc., L.M. Genuine Solutions LLC, McKinsey & Company, Inc. Washington D.C., National Council for Community Development, Inc., PFM Group Consulting LLC, VisionFirst Advisors, and Willdan Financial Services, Inc; and

WHEREAS, On July 5, 2024, Jones Lang Lasalle, Inc. notified the City of the withdrawal of its proposal submission, and the firm was therefore not further evaluated; and

WHEREAS, on July 25, 2024, the Interim City Manager, via Letter to Commission No. 318-2024, appointed an Evaluation Committee consisting of the following individuals: Justin Karr, Economic Development Manager, Economic Development Department; Rogelio Madan,

Development and Resiliency Officer, Planning Department; Colette Satchell, Senior Project Manager, Office of Capital Improvement Projects, and Luis Wong, Interim Assistant Director, Economic Development Department; and

WHEREAS, the Evaluation Committee convened on August 5, 2024, to review and score the proposals; and

WHEREAS, the Evaluation Committee received an overview of the project, information relative to the City's Cone of Silence Ordinance and the Government Sunshine Law, general information on the scope of services, and a copy of each proposal; and

WHEREAS, the Evaluation Committee was instructed to score and rank each proposal pursuant to the evaluation criteria established in the ITN; and

WHEREAS, after reviewing the qualifications of each firm and having considered the Evaluation Committee's comments and rankings, the Administration recommends that the Mayor and City Commission shortlist the thirteen (13) top-ranked firms: Daedalus Capital, LLC, As the first ranked proposer; PFM Group Consulting LLC, as the second-ranked proposer; L.M. Genuine Solutions LLC, as the third-ranked proposer; Hunden Strategic Partners, INC., as the fourth-ranked proposer; National Council For Community Development, Inc., as the fifth ranked proposer; Willdan Financial Services, Inc., as the sixth-ranked proposer; Jones Lang Lasalle Americas, Inc., as the seventh-ranked proposer; Econsult Solutions, Inc., as the eight-ranked proposer; VisionFirst Advisors, as the ninth-ranked proposer; Accenture LLP, as the tenth-ranked proposer; Goman York Property Advisers LLC, as the eleventh-ranked proposer; Cambridge Econometrics Inc., as the twelfth-ranked proposer; and Ernst & Young LLP, as the thirteenth-ranked proposer.

NOW, THEREFORE, BE IT DULY RESOLVED BY THE MAYOR AND CITY COMMISSION OF THE CITY OF MIAMI BEACH, FLORIDA, that the Mayor and City Commission hereby accept the recommendation of the City Manager, pertaining to the ranking of proposals, pursuant to Request for Qualifications (RFQ) No. 2024-005-ND, for Economic Development Consultant Services, and approve the shortlist of the thirteen top ranked proposers, Daedalus Capital, LLC, as the first ranked proposer; PFM Group Consulting LLC, as the second-ranked proposer; L.M. Genuine Solutions LLC, as the third-ranked proposer; Hunden Strategic Partners, INC., as the fourth-ranked proposer; National Council For Community Development, Inc., as the fifth ranked proposer; Willdan Financial Services, Inc., as the sixth-ranked proposer; Jones Lang Lasalle Americas, Inc., as the seventh-ranked proposer; Econsult Solutions, Inc., as the eight-ranked proposer; VisionFirst Advisors, as the ninth-ranked proposer; Accenture LLP, as the tenth-ranked proposer; Goman York Property Advisers LLC, as the eleventh-ranked proposer; Cambridge Econometrics Inc., as the twelfth-ranked proposer; and Ernst & Young LLP, as the thirteenth-ranked proposer, to be further considered in the RFQ evaluation process.

PASSED AND ADOPTED this _____ day of _____ 2024.

Steven Meiner, Mayor

ATTEST:

Rafael E. Granado, City Clerk

APPROVED AS TO
FORM & LANGUAGE
& FOR EXECUTION

City Attorney *DL* Date 8/28/2024