

MIAMI BEACH

COMMISSION MEMORANDUM

TO: Honorable Mayor and Members of the City Commission
FROM: Rafael E. Granado, City Clerk
DATE: January 27, 2025
SUBJECT: City Commission – At-Large Nominations for February 3, 2025 – Release # 1

Below are the City Commission At-Large Nominations received to date for the February 3, 2025, Commission Meeting.

BOARD AND COMMITTEES:

AD HOC CITY LIGHTING PLAN ADVISORY COMMITTEE

*South Beach Resident Category.
(One Vacant Seat Is Available.)*

- **Sara M. de los Reyes**
Nominated for **appointment** (South Beach Resident Category) by Commissioner Dominguez and Vice-Mayor Bhatt.
(Release # 1, Page 13)

*North Beach Resident Category.
(Two Vacant Seats Are Available.)*

- **Laura Veitia**
Nominated for **appointment** (North Beach Resident Category) by Commissioner Dominguez and Vice-Mayor Bhatt.
(Release # 1, Page 23)

AD HOC CITY SANITATION ADVISORY COMMITTEE

*South Beach Resident Category.
(One Vacant Seat Is Available.)*

- **Michael J. DeFilippi**
Nominated for **appointment** (South Beach Resident Category) by Commissioner Rosen Gonzalez and Vice-Mayor Bhatt.
(Release # 1, Page 35)

*One Mid-Beach Resident Category.
(One Vacant Seat Is Available.)*

- **Christina Carlini**
Nominated for **appointment** (Mid-Beach Resident Category) by Commissioner Fernandez.
(Release # 1, Page 43)

AFFORDABLE HOUSING ADVISORY COMMITTEE

Actively Engaged As An Advocate For Low-Income Persons In Connection With Affordable Housing.
(Category # 4)
(One Seat Is Available.)

- **Bob W. Cook**
Nominated for **appointment** (Advocate For Low-Income Persons – Affordable Housing Category) by Commissioner Rosen Gonzalez.
(Release # 1, Page 53)

ART IN PUBLIC PLACES

Art History, Architectural History, Etc. Category.
(Five Seats Are Available: Two Seats Are Vacant And Three Reappointments.)

- **Sara M. de los Reyes**
Nominated for **reappointment** (Art/Architectural History Category) by Commissioners Dominguez and Suarez and Vice-Mayor Bhatt.
(Release # 1, Page 13)
- **Collette Mello**
Nominated for **appointment** (Art/Architectural History Category) by Vice-Mayor Bhatt.
(Release # 1, Page 69)

BLACK AFFAIRS ADVISORY COMMITTEE

One At-Large Member Licensed And Actively Practicing In The Field Of Human Relations/People Development, Communications/Entertainment, Art/Culture, Or Education.
(Category C)
(One Seat Is Available.)

- **Dorrie Foster**
Nominated for **reappointment** (Human Relations/Communications Category) by Commissioner Dominguez and Vice-Mayor Bhatt.
(Release # 1, Page 77)

BOARD OF ADJUSTMENT (5/7 vote required)

Citizen At-Large Category.
(Two Seats Are Available.)

- **Daniel J. Nagler**
Nominated for **reappointment** (At-Large Category) by Commissioner Dominguez and Mayor Meiner.
(Release # 1, Page 87)

CULTURAL ARTS COUNCIL (3-year term)

At-Large Category.

(Five Seats Are Available: Two Seats Are Vacant And Three Reappointments.)

- **Tiffany L. Lapciuc**
Nominated for **reappointment** (At-Large Category) by Mayor Meiner.
(Release # 1, Page 97)
- **Alberto V. Ravelo**
Nominated for **reappointment** (At-Large Category) by Commissioners Fernandez and Rosen Gonzalez and Vice-Mayor Bhatt.
(Release # 1, Page 107)

DESIGN REVIEW BOARD

*An Architect Registered In The United States Or A Professional Practicing In The Field Of
Architecture Or Architectural Design.*

(Category # 1)

One Vacant Seat Is Available.)

- **Charles H. Benson**
Nominated for **appointment** (Architect Registered in the State of Florida) by Commissioner Suarez.
(Release # 1, Page 117)

*Landscape Architect Registered In The State Of Florida Or A Professional Practicing In The Field Of
Landscape Architecture.*

(Category # 3)

(One Vacant Seat Is Available.)

- **Akil A. Lester**
Nominated for **appointment** (Architecture Or Architectural Design) by Commissioner Suarez.
(Release # 1, Page 135)

*Architect Registered In The United States, Or A Professional Practicing In The Fields Of Architectural
Or Urban Design Or Urban Planning, Or A Resident With Demonstrated Interest Or Background In
Design Issues; Or An Attorney In Good Standing Licensed To Practice.*

(Category #4)

(One Vacant Seat Is Available.)

- **Gabriel J. Paez**
Nominated for **appointment** (Resident With Demonstrated Interest Or Background In Design
Issues) by Commissioner Fernandez.
(Release # 1, Page 149)

At-Large Category - Current Resident Of The City And Has Resided In The City For Three (3)
Consecutive Years.
(Category # 5)
(One Seat Is Available.)

- **Mayra Diaz Buttacavoli**

Nominated for reappointment (At-Large Category) by Commissioner Dominguez.
(Release # 1, Page 159)

Strong preference shall be given to individuals who have previously served on a Miami Beach board or committee and/or completed the Miami Beach Leadership Academy course, and to individuals not currently working in the fields of real estate development, real estate brokerage/sales, real estate law, or architecture.

GENERAL OBLIGATION (G.O.) BOND OVERSIGHT COMMITTEE

One City Resident From The South Beach Area.
(One Seat Is Available.)

- **Dana B. Wolpert Martorella**

Nominated for reappointment (South Beach Resident Category) by Commissioner Magazine.
(Release # 1, Page 171)

One City Resident From The North Beach Area.
(One Seat Is Available.)

- **Shari A. Gurkin**

Nominated for reappointment (North Beach Resident Category) by Vice-Mayor Bhatt.
(Release # 1, Page 181)

City Resident From Any Geographic Area Of The City With Experience Working With Cultural/Arts Organizations, Including With Respect To Operations, Facilities Management, Or Design Category.
(One Seat Is Available.)

- **Margalit Edelman**

Nominated for appointment (Cultural Arts/Arts Organizations Category) by Commissioner Dominguez.
(Release # 1, Page 191)

HEALTH ADVISORY COMMITTEE

Chief Executive Officer (CEO) From Mount Sinai Medical Center.
(Category # 1)
(One Seat Is Available.)

- **Gino Santorio**

Nominated for reappointment (CEO from Mount Sinai Medical Center Category) by Mount Sinai Medical Center Foundation.
Release # 1, Page 209)

Administrator From An Adult Congregate Living Facility (ACLF) And/Or An Assisted Living Facility.
(ALF).
(Category # 3)
(One Seat Is Available.)

- **Frank C. Mena**
Nominated for reappointment (ACLF/ALF Category) by Commissioner Dominguez.
(Release # 1, Page 219)

One Private Individual.
(Category # 7b)
(One Seat Is Available.)

- **Jeffrey N. Bernstein, MD**
Nominated for appointment (Physician/Medical Training Category) by Commissioners Domínguez and Rosen Gonzalez.
(Release # 1, Page 231)

Physician Or An Individual With Medical Training Or Experience.
(Category 8)
(One Seat Is Available.)

- **Aimee Kamat, MD**
Nominated for reappointment (Physician/Medical Training Category) by Commissioner Rosen Gonzalez.
(Release # 1, Page 261)

HEALTH FACILITIES AUTHORITY BOARD

Accountant Category.
(One Seat Is Available.)

- **Arthur Unger, Chair**
Nominated for reappointment (Accountant Category) by Commissioner Magazine.
(Release # 1, Page 275)

HISTORIC PRESERVATION BOARD

Dade Heritage Trust (DHT) Representative.
(Category # 2)
(One Seat Is Available.)

- **Linsey Lovell, Vice-Chair**
Nominated for reappointment (DHT Representative Category) by the Dade Heritage Trust and Commissioners Dominguez and Fernandez.
(Release # 1, Page 287)

An At-Large Member Who Has Resided In One Of The City's Historic Districts For At Least One Year And Has Demonstrated Interest And Knowledge In Architectural Or Urban Design And The Preservation Of Historic Buildings.

(Category # 3)

(One Seat Is Available.)

- **Brian Ehrlich**

Nominated for reappointment (Historic District Residence At-Large Category) by Commissioners Fernandez and Rosen Gonzalez.

(Release # 1, Page 299)

HUMAN RIGHTS COMMITTEE

Members Who Shall Reflect, As Nearly As Possible, The Diversity Of Individuals Protected Under The City's Human Rights Ordinance.

(At-Large Category)

(Six Seats Are Available.)

- **Amanda Knapp, Chair**

Nominated for reappointment (At-Large Category) by Commissioners Dominguez, Fernandez, and Rosen Gonzalez and Vice-Mayor Bhatt.

(Release # 1, Page 309)

Licensed Attorney Category.

(One Seat Is Available.)

- **Kara A. Skorupa**

Nominated for reappointment (Florida Licensed Attorney Category) by Commissioner Dominguez. (Release # 1, Page 321)

Note: Preference will be given to a committee member who possesses a license to practice law in the State of Florida, is an active member of and in good standing with the Florida Bar and has experience in civil rights law.

NEXT GENERATION COUNCIL (1-year term)

Licensed And Actively Practicing In The Field Of Real Estate.

(Category B)

(One Seat Is Available.)

- **Francis J. Kosarek, Jr.**

Nominated for reappointment (Real Estate Category) by Commissioner Rosen Gonzalez.

(Release # 1, Page 333)

Millennial Action Council Representative – Selected By The Miami Beach Chamber Of Commerce.
(Category # 3)
(One Vacant Seat Is Available.)

- **Brittnie R. Bassant**

Nominated for appointment (Millennial Action Representative Category) by Miami Beach Chamber of Commerce President and CEO Brittnie Bassant and Vice-Mayor Bhatt.
(Release # 1, Page 343)

NORMANDY SHORES LOCAL GOVERNMENT NEIGHBORHOOD IMPROVEMENT

Member Of The Executive Committee Of The Normandy Shores Homeowners Association Category.
(One Seat Is Available.)

- **Laura D. Taylor, Chair**

Nominated for reappointment (Executive Committee of Normandy Shores Homeowners Association Category) by Normandy Shores Homeowners Association President Josh Goldstein.
(Release # 1, Page 353)

NORTH BEACH COMMUNITY REDEVELOPMENT AGENCY ADVISORY COMMITTEE

Members Who Currently Reside For A Minimum Of Five (5) Years Within The North Beach Area Are Generally Considered As That Portion Of Miami Beach Located North Of 63rd Street.
(Category # 1 A)
(One Seat Is Available.)

- **Thomas P. Richerson, Vice Chair**

Nominated for reappointment (Resident North Beach Category) by Vice-Mayor Bhatt.
(Release # 1, Page 367)

Ex Officio Normandy Fountain Business Association Member.
(Category # 6)
(One Seat Is Available.)

- **David Sexton**

Nominated for reappointment (Normandy Fountain Business Association Category) by the Normandy Fountain Business Association and Vice-Mayor Bhatt.
(Release # 1, Page 377)

PARKS AND RECREATIONAL FACILITIES BOARD

A Member Who Has Demonstrated A High Degree Of Interest, Participation, And/Or Expertise In The Sport Of Tennis.
(One Seat Is Available.)

- **Joshua M. Lifshultz**
Nominated for **reappointment** (Tennis Category) by Commissioner Laura Dominguez.
(Release # 1, Page 387)

A Member Who Has Demonstrated A High Degree Of Interest, Participation, And/Or Expertise In The Sport Of Baseball.
(One Vacant Is Available.)

- **Steven Cohn, MD**
Nominated for **appointment** (Baseball Category) by Commissioner Dominguez, Vice-Mayor Bhatt, and Mayor Meiner.
(Release # 1, Page 397)

13. PERSONNEL BOARD (5/7 vote required)

Miami Beach Citizens, Not City Employees Or In The Same Profession Category.
(Four Seats Are Available: Three Seats Are Vacant And One Reappointment.)

- **Spencer J. Arends**
Nominated for **appointment** (Profession: Assistant General Manager Rao's Miami Beach - Loews Hotels & Co) by Commissioner Rosen Gonzalez.
(Release # 1, Page 413)
- **Ricardo J. Barboza**
Nominated for **reappointment** (Profession: Real Estate International Consultant) by Commissioner Fernandez.
(Release # 1, Page 423)
- **Raquel Elejabarrieta**
Nominated for **appointment** (Profession: Human Resources Director - City of Coral Gable) by Mayor Meiner.
(Release # 1, Page 435)

PLANNING BOARD

Architect Registered In The State Of Florida; Or A Member Of The Faculty Of A School Of Architecture In The State, With Practical Or Academic Expertise In The Field Of Design, Planning, Historic Preservation, Or History Of Architecture; Or A Landscape Architect Registered In The State Of Florida; Or A Professional Practicing In The Fields Of Architectural Or Urban Design, Or Urban Planning.

(Category 1)

(One Seat Is Available.)

- **Matthew Gultanoff**
Nominated for **reappointment** (Urban Planning Category) by Vice-Mayor Bhatt.
(Release # 1, Page 447)
- **Keith Marks**
Nominated for **appointment** (Urban Planning Category) by Commissioner Magazine.
(Release # 1, Page 457)

At-Large Category/Currently Residing In The City And Has Resided In The City For At Least (3) Three Consecutive Years At The Time Of Appointment Or Reappointment.

(Category # 5)

(One Seat Is Available.)

- **Melissa Beattie**
Nominated for **reappointment** (At-Large Category – Category) by Commissioner Magazine and Mayor Meiner.
(Release # 1, Page 469)

Note: Strong preference shall be given to individuals who have previously served on a Miami Beach board or committee and/or completed the Miami Beach Leadership Academy course and to individuals not currently working in the fields of real estate development, real estate brokerage/sales, real estate law, or architecture. (Category # 5)

Water Management Expert.

(Category # 6)

(One Seat Is Available.)

- **Scott A. Needelman**
Nominated for **reappointment** (Water Management Expert Category) by Commissioners Dominguez and Fernandez.
(Release # 1, Page 479)

SISTER CITIES PROGRAM

Representative Of The Miami Beach Chamber Of Commerce Category.

(One Vacant Seat Is Available.)

- **Fred Bean**
Nominated for **appointment** (Miami Beach Chamber of Commerce Category) by Miami Beach Chamber of Commerce President and CEO Brittanie Bassant.
(Release # 1, Page 491)

TRANSPORTATION, PARKING, AND BICYCLE-PEDESTRIAN FACILITIES COMMITTEE

Miami Beach Chamber Of Commerce's (MBCC) Transportation And Parking Committee Member.
(Category # 1)
(One Seat Is Available.)

- **Eva Dias, Chair**

Nominated for **reappointment** (MBCC Category) by Miami Beach Chamber of Commerce President and CEO Brittnie Bassant and Vice-Mayor Bhatt.
(Release # 1, Page 503)

A Mid-Beach Business Owner Or A Mid-Beach Business Association Member.
(Category # 5)
(One Seat Is Available.)

- **Linda B. Kolko, Vice Chair**

Nominated for **reappointment** (Mid Beach Business Owner/Business Association Member Category) by Commissioners Dominguez and Fernandez and Vice-Mayor Bhatt.
(Release # 1, Page 513)

A North Beach Business Owner Or A North Beach Business Association Member.
(Category # 7)
(One Seat Is Available.)

- **Patricia Henao-van Beek**

Nominated for **reappointment** (North Beach Business Association Category) by Commissioner Dominguez and Vice-Mayor Bhatt.
(Release # 1, Page 527)

VISITOR AND CONVENTION AUTHORITY (VCA)

Hotel Industry Category.
(One Seat Is Available.)

- **Mohan Koka**

Nominated for **reappointment** (Hotel Industry Category) by Commissioners Dominguez and Fernandez, Vice-Mayor Bhatt, and Mayor Meiner.
(Release # 1, Page 541)

*At-Large Category.
(Two Seats Are Available.)*

- **Faye Goldin**
Nominated for reappointment (At-Large Category) by Commissioner Fernandez, Vice-Mayor Bhatt, and Mayor Meiner.
(Release # 1, Page 553)
- **Adrian Gonzalez**
Nominated for reappointment (At-Large Category) by Commissioner Fernandez, Vice-Mayor Bhatt, and Mayor Meiner.
(Release # 1, Page 569)

Note: Members must reside in Miami-Dade County.

DIRECT APPOINTMENTS REQUIRING A 4/7TH VOTE

Pursuant to Section 2-22(4)c of the Miami Beach City Code, a direct appointee that does not reside in the City for a minimum of six months and does not demonstrate an ownership interest in a business established in the City for a minimum of six months, but who is a full-time employee of a business for a minimum of six months and is based in an office or other location of the business that is physically located in Miami Beach for a minimum of six months is eligible to serve on a Board/Committee if approved by a 4/7th vote of the Mayor and City Commission.

A request is hereby made to approve the following direct appointment:

- **Elba E. Machado**
Nominated for reappointment to the Hispanic Affairs Committee as Commissioner Dominguez's direct appointment.
(Release # 1, Page 579)
- **Elaine Roden**
Nominated for reappointment to the Marine and Waterfront Protection Authority as Commissioner Rosen Gonzalez's direct appointment.
(Release # 1, Page 591)

AD HOC SOUTH SHORE COMMUNITY CENTER ADVISORY COMMITTEE EXCEPTION REQUEST
– REQUIRES A 4/7TH VOTE

Pursuant to Miami Beach Resolution 2024-33405, the Ad Hoc South Shore Community Center Advisory Committee requires members to either be residents or local business owners with residencies or businesses within the area north of 5th Street and south of 11th Street, between Alton Road and Washington Avenue or to meet specific criteria outlined in the resolution. Section B(2)(d) permits exceptions by majority vote (4/7th) of the City Commission for individuals with relevant knowledge or expertise. Ms. Julie A. Isaacson, while not meeting the residency or business ownership requirements, has been involved with the South Shore Community Center project since the start of the discussions of its potential demolition for a new Fire Station. Commissioner Dominguez requests the Commission grant Ms. Isaacson an exception to the residency or business ownership requirement based on her relevant knowledge and expertise relative to the South Shore Community Center.

- **Julie A. Isaacson**
Nominated for appointment to the Ad Hoc South Shore Community Center Advisory Committee as Commissioner Dominguez's direct appointment.
(Release # 1, Page 603)

Issued on January 27, 2025

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- **Sara M. de los Reyes**

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<u>de los Reyes</u>		<u>Sara</u>		<u>M</u>	
Last Name		First Name		Middle Initial	
<u>Home Address</u>		<u>Miami Beach</u>	<u>Florida</u>	<u>33139</u>	
		City	State	Zip Code	
<u>305-607-7540</u>	<u>305-607-7540</u>	<u>305-538-8825</u>	<u>saradelosreyes@hotmail.com</u>		
Cellular	Work	Home	Email Address		
<u>SARA3D</u>		<u>Artist</u>			
Business Name:		Occupation:			
<u>Business Address</u>		<u>Miami Beach</u>	<u>Florida</u>	<u>33139</u>	
		City	State	Zip Code	

Please list your preferences in order of ranking [1] first choice [2] second choice, and [3] third choice. **Please note that only three (3) choices will be observed by the City Clerk's Office.** (Regular Boards of City)

Choice 1: Art in Public Places Committee

Choice 2: Cultural Arts Council

Choice 3: Budget Advisory Committee

Professional License

License	Number	Issuance Date	Expire Date
Community Association Manager	38795	8/15/2011	9/30/2024
Realstate	3399552	11/8/2017	9/30/2023

Note: If you are seeking appointment to a professional seat (e.g. attorney, architect, etc.), you must attach a copy of your currently effective corresponding professional license.

★ **Note:** If applying for the At-Large position of the Historic Preservation Board, please answer the below questions:

- Have you ever resided in one of the City's Historic Districts for at least one year? Yes
- No Address in City Historic District submitted.

AFFILIATION WITH THE CITY OF MIAMI BEACH

Pursuant to City Code section 2-22(4) a, b and c: Members of Agencies, Boards, and Committees shall be affiliated with the city. This requirement shall be fulfilled in the following ways:

- a. Resident of the City for a minimum of six (6) months: Yes
- I am resident of: South Beach
- Or
- b. Demonstrate an ownership interest in a business established in the City for a minimum of six (6) months: No
- "Ownership Interest" shall mean the ownership of ten percent (10%) or more (including the ownership of 10% or more of the outstanding capital stock) in a business.*
- "Business" shall mean any sole proprietorship, sponsorship, corporation, limited liability company, or other entity or business association.*
- Or
- c. Full-time employee of such a business (for a minimum of six months); and I am based in an office or other location of the business that is physically located in Miami Beach (for a minimum of six months): No
- Notwithstanding the requirements set forth herein, the qualified full-time employee of a business must be approved by a 4/7th vote of the Mayor and City Commission.*

NOTE: Members of Agencies, Boards, and Committees shall be required to demonstrate compliance with the City affiliation requirements of section 2-22 (4) a , b or c of the Miami Beach City Code by executing an affidavit, stipulating that they have met one or more of said affiliation requirements. The original affidavit shall be filled with the Office of the City Clerk prior to being sworn in as a member.

- I am applying for an appointment because I have special abilities, knowledge and experience. Please list below:

Art in Public Places COMMITTEE:

As an artist and resident would love to continue making Miami Beach a cultural art destination.

My dedication and contribution as an artist and understanding how the city of Miami Beach works and it rules and regulations processes.

I would like to continue in the Art in Public Places committee and continue to support the artists to continue as a arts cultural community.

- Are you presently a registered lobbyist with the City of Miami Beach? No
- Have you ever been convicted of a felony: No If yes, please explain in detail:

- Do you currently have a violation(s) of City of Miami Beach codes: No If yes, please explain in detail:

- Do you currently owe the City of Miami Beach any money: No If yes, please explain in detail:

- Are you currently serving on any City Boards or Committees: Yes If yes, which board?
Art in Public Places

- In what organization(s) in the City of Miami Beach do you currently hold membership in?

Name	Position
MBU	Resident
Sunset Harbour Neighborhood Association	President
Triton Tower	Finance Committee
Sunset Harbour South	Board Director

- List the address of all properties owned or in which you have an interest within the City of Miami Beach:

Property

- Are you now employed by the City of Miami Beach: No If so, which department and title?

• **Pursuant to City Code Section 2-25 (b) and 2-448:**

Do you have a parent, spouse, child, brother, or sister who is employed by the City of Miami Beach?

No

If "Yes", identify person(s) and department(s):

No relative's information submitted.

NOTE: IF APPOINTED, YOU WILL BE REQUIRED TO FOLLOW CERTAIN LAWS THAT APPLY TO CITY BOARD/COMMITTEE MEMBERS. THESE LAWS INCLUDE, BUT ARE NOT LIMITED TO:

- o Prohibition from directly or indirectly lobbying city personnel (Miami Beach City Code section 2-459).
- o Prohibition from contracting with the city (Miami-Dade County Code section 2-11.1).
- o Prohibition from lobbying before board/committee you have served on for period of one year after leaving office (Miami Beach Code section 2-26)
- o Requirement to disclose certain financial interests and gifts (Miami-Dade County Code section 2-11.1).
- o Sunshine Law - Florida's Government-in-the-Sunshine Law was enacted in 1967. Today, the Sunshine Law regarding open government can be found in Chapter 286 of the Florida Statutes. These statutes establish a basic right of access to most meetings of Boards, Commissions, and other governing bodies of state and local governmental agencies or authorities.
- o Voting conflict - Form 8B is for use by any person serving at the county, city, or other local level of government on an appointed or elected Board, Council, Commission, Authority, or Committee. It applies equality to members of advisory and non-advisory bodies who are presented with a voting conflict of interest under Section 112.3143. Florida Statutes.
- o Commencing with terms beginning on or after January 1, 2024, and as a condition of applying for appointment to a City agency, board, or committee, each applicant must voluntarily agree that in the event the applicant files with the City Clerk a Statement of Candidate formally announcing candidacy for City elective office, such filing with the City Clerk shall be deemed a tender of resignation from the City agency, board or committee, and the member's automatic resignation shall thereby immediately create a vacancy in the agency, board, or committee.
- o If an appointee is engaged to provide services, for compensation, to either (1) a candidate for City elected office, or (2) a political committee or electioneering communications organization expending funds for or against candidates for City elected office, such engagement shall be deemed a tender of resignation from such City agency, board, or committee. (Miami Beach City Code Section 2-22)

BOARD & COMMITTEE FINANCIAL ACKNOWLEDGEMENT STATEMENT

Acknowledgement of fines/suspension for Board/Committee Members for failure to comply with Miami-Dade County Financial Disclosure Code Section 2-11.1(i)(2)

I understand that no later than **July 1, of each year** all members of Boards and Committees of the City of Miami Beach, including those of a purely advisory nature, are required to comply with Miami-Dade County Financial Disclosure Requirements.

One of the following forms **must be filled** with the City Clerk of Miami Beach, 1700 Convention Center Drive, Miami Beach, Florida, no later than 12:00 noon of **July 1, of each year**:

1. A "Source of Income Statement;" or
2. A Copy of your latest Federal Income Tax Return.

Members of the Planning Board and the Board of Adjustment must electronically file a "Statement of Financial Interests (Form 1)" directly with the Florida Commission on Ethics.

Failure to file one of these forms, pursuant to the Miami-Dade County Code, may subject the person to a fine of no more than \$500, 60 days in jail, or both.

Acknowledgment to Comply with Miami Beach Code of Ordinances Sec. 2-22 (23)

I understand that commencing with terms beginning on or after January 1, 2024, and as a condition of applying for appointment to a City agency, board, or committee, I voluntarily agree that in the event I file with the City Clerk a Statement of Candidate formally announcing candidacy for City elective office, such filing with the City Clerk shall be deemed a tender of resignation from the City agency, board, or committee.

Acknowledgment to Comply with Miami Beach Code of Ordinances Sec. 2-22 (24)

I understand that if I am engaged to provide services, for compensation, to either (1) a candidate for City elected office, or (2) a political committee or electioneering communications organization expending funds for or against candidates for City elected office, such engagement shall be deemed a tender of resignation from the City agency, board, or committee.

¹ Members of the Planning Board and Board of Adjustment will be notified directly by the State of Florida, pursuant to F.S. §112.3145(1)(a), to file a Statement of Financial Interests (Form 1) with the Miami-Dade County Supervisor of Elections by 12:00 noon, July 1. Planning Board and Board of Adjustment members who file their Form 1 with the County Supervisor of Elections automatically satisfy the County's financial disclosure requirement as a Miami Beach City Board/Committee member and need not file an additional form with the Office of the City Clerk. However, compliance with the County disclosure requirement does not satisfy the State requirement.

DIVERSITY STATISTICS REPORT

The following information is voluntary and has no bearing on your consideration for appointment. It is being asked to comply with City diversity reporting requirements.

Gender: Female

Race/Ethnic Categories
What is your race? White

Are you Spanish/Hispanic/ Latino? Mark the "No" box if not Spanish / Hispanic / Latino. Yes

Other Description: No details provided

Physically Challenged: No

Board and Committee Application Checklist: Please ensure you have provided all information before applying or reapplying to any Board and Committee.

- ☐ YES
- I have answered all questions fully.
-
- ☐ YES
- I have uploaded a current resume, photograph, and a copy of any applicable professional license.
-
- ☐ YES
- I have completed and attached the Board & Committee Financial Acknowledgment Statement.
-
- ☐ YES
- I have completed and attached the Diversity Statistics Report.
-
- ☐ YES
- I voluntarily agree to the resignation from the City agency, board, or committee, if I file a Statement of Candidate for a City Elective Office
- (1)**
- .

(1) I understand that commencing with terms beginning on or after January 1, 2024, and as a condition of applying for appointment to a City agency, board, or committee, I must voluntarily agree that in the event I file with the City Clerk a Statement of Candidate formally announcing candidacy for City elective office, such filing with the City Clerk shall be deemed a tender of resignation from the City agency, board, or committee.

☐ YES

 I understand that **(2)**.

(2) If am engaged to provide services, for compensation, to either (1) a candidate for City elected office, or (2) a political committee or electioneering communications organization expending funds for or against candidates for City elected office, such engagement shall be deemed a tender of resignation from the City agency, board, or committee.

If you have any questions, please contact the Office of the City Clerk via email: BC@miamibeachfl.gov or telephone: 305.673.7411

Note: Florida Statutes 119.071: The role of the Office of the City Clerk is to receive and maintain forms filed as public records. If your home address, telephone numbers, and/or photograph are exempt from disclosure and you do not wish your home address, telephone numbers, and/or photograph to be made public, please:

- 1) Use your office or other address for your mailing address;
- 2) Use your office or other telephone number for your contact number; and
- 3) Do not attach a photograph.

UNDER PENALTIES OF PERJURY, I DECLARE THAT I HAVE READ THE FOREGOING APPLICATION AND THAT THE FACTS STATED IN IT ARE TRUE. ADDITIONALLY, I AGREE AND ACKNOWLEDGE THAT ANY FALSE STATEMENTS OR FALSE INFORMATION SUBMITTED AS PART OF THIS APPLICATION SHALL BE A BASIS FOR MY REMOVAL FROM A CITY BOARD OR COMMITTEE. I HAVE RECEIVED, READ AND WILL ABIDE BY CHAPTER 2, ARTICLE VII, OF THE MIAMI BEACH CITY CODE, ENTITLED "STANDARDS OF CONDUCT FOR CITY OFFICERS, EMPLOYEES AND AGENCY MEMBERS" AND ALL OTHER APPLICABLE CITY, COUNTY, AND/OR STATE LAWS AND STATUTES ACCORDINGLY.

I Sara de los Reyes agreed to the following terms on 12/5/2024 11:22:18 AM

Received in the City Clerk's Office by:

Name of Deputy Clerk	Control No.	Date
----------------------	-------------	------

THE ARTIST – SARA DE LOS REYES

Born in Oriente, Cuba, Sara and family immigrated the United States in 1969. She arrived New York in March of 1969 during a great snow storm which was a thrilling new experience.

She attended St Adalbert Grammar School in Elizabeth NJ and attended Battin High School the only all girl public school in the US at the time. She then continued her studies at Kean College and graduated with a Bachelor Degree in Economics and Marketing.

She took one art course during her college days, but pursued a conventional career as an IT professional.

You can color your life just like a painting, and you can make an object come alive with just a fresh coat of paint. Enjoy your day to fullest because what you can do today you may not be able to do it tomorrow. This two are Sara's principles of life, live, love, and laughs and create works of art.

Sara designed dresses, painted furniture, and started painting 3 dimensional multimedia works of art as early as 1982.

Sara designed the interior of her homes in South Beach Florida and New York City. She designed furniture, such as wrought iron beds and the SARA3D artworks, NY VIEW, GUGI I & II, Sunset I & II, Flying Fish, Walt Disney Concert Hall, SLOAN at MIT.

Her art work has been sold to art collectors from Maine to Florida.

Sara's art work is inspired by many artists as well as her travels to Latin & Central America, Japan, Germany, France, Mallorca, Spain and Sicily. She lives in South Beach where she gets her inspiration from the beautiful blue ocean.

Sara creates a SARA3D rendition from favorite pictures of your travels. She loves to create the world of SARA3D from views into places and things that people love. She uses glass, paper, crystal objects, and beads, acrylic paints on canvas.

<https://www.facebook.com/SARA3DART>







- **Laura Veitia**

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Veitia		Laura	
Last Name		First Name	Middle Initial
Home Address		Miami Beach	FL
		City	State
			33141
			Zip Code
3057984646	305-403-8686	305-798-4646	laura@urbanresource.com
Cellular	Work	Home	Email Address
Urban Resource		Real Estate Broker	
Business Name:		Occupation:	
Business Address		Miami Beach	FL
		City	State
			33141
			Zip Code

Please list your preferences in order of ranking [1] first choice [2] second choice, and [3] third choice. **Please note that only three (3) choices will be observed by the City Clerk's Office.** (Regular Boards of City)

Choice 1: North Beach CRA Advisory Committee

Choice 2:

Choice 3:

Professional License

License	Number	Issuance Date	Expire Date
Real Estate Broker	BK0620486	12/5/1994	9/30/2025

Note: If you are seeking appointment to a professional seat (e.g. attorney, architect, etc.), you must attach a copy of your currently effective corresponding professional license.

★ **Note:** If applying for the At-Large position of the Historic Preservation Board, please answer the below questions:

- Have you ever resided in one of the City's Historic Districts for at least one year? Yes
- No Address in City Historic District submitted.

AFFILIATION WITH THE CITY OF MIAMI BEACH

Pursuant to City Code section 2-22(4) a, b and c: Members of Agencies, Boards, and Committees shall be affiliated with the city. This requirement shall be fulfilled in the following ways:

- a. Resident of the City for a minimum of six (6) months: Yes
- I am resident of: North Beach
- Or
- b. Demonstrate an ownership interest in a business established in the City for a minimum of six (6) months: Yes
- "Ownership Interest" shall mean the ownership of ten percent (10%) or more (including the ownership of 10% or more of the outstanding capital stock) in a business.*
- "Business" shall mean any sole proprietorship, sponsorship, corporation, limited liability company, or other entity or business association.*
- Or
- c. Full-time employee of such a business (for a minimum of six months); and I am based in an office or other location of the business that is physically located in Miami Beach (for a minimum of six months): Yes
- Notwithstanding the requirements set forth herein, the qualified full-time employee of a business must be approved by a 4/7th vote of the Mayor and City Commission.*

NOTE: Members of Agencies, Boards, and Committees shall be required to demonstrate compliance with the City affiliation requirements of section 2-22 (4) a ,b or c of the Miami Beach City Code by executing an affidavit, stipulating that they have met one or more of said affiliation requirements. The original affidavit shall be filled with the Office of the City Clerk prior to being sworn in as a member.

- I am applying for an appointment because I have special abilities, knowledge and experience. Please list below:
Home owner, business owner and investment property owner in Miami Beach for 30 years.
Just completed my term representing North Beach on the GO Bond Advisory Committee, looking to continue serving in my community.

- Are you presently a registered lobbyist with the City of Miami Beach? No
- Have you ever been convicted of a felony: No If yes, please explain in detail:

- Do you currently have a violation(s) of City of Miami Beach codes: No If yes, please explain in detail:

- Do you currently owe the City of Miami Beach any money: No If yes, please explain in detail:

- Are you currently serving on any City Boards or Committees: Yes If yes, which board?
GO Bond Advisory Committee term limited 12/31/2024

- In what organization(s) in the City of Miami Beach do you currently hold membership in?

Name	Position
Miami Beach Chamber of Commerce	member
Miami-Dade Gay & Lesbian Chamber of Commerce	member
Normandy Fountain Business Association	Member / sponsor

- List the address of all properties owned or in which you have an interest within the City of Miami Beach:

Property

1, Miami Beach, FL 33139
 Miami Beach, FL 33141 (homestead)
 Miami Beach, FL 33141
 Miami Beach, FL 33141
 Miami Beach, FL 33141
 Miami Beach, FL 33141

- Are you now employed by the City of Miami Beach: No If so, which department and title?

• Pursuant to City Code Section 2-25 (b) and 2-448:

Do you have a parent, spouse, child, brother, or sister who is employed by the City of Miami Beach?

No

If "Yes", identify person(s) and department(s):

No relative's information submitted.

NOTE: IF APPOINTED, YOU WILL BE REQUIRED TO FOLLOW CERTAIN LAWS THAT APPLY TO CITY BOARD/COMMITTEE MEMBERS. THESE LAWS INCLUDE, BUT ARE NOT LIMITED TO:

- o Prohibition from directly or indirectly lobbying city personnel (Miami Beach City Code section 2-459).
- o Prohibition from contracting with the city (Miami-Dade County Code section 2-11.1).
- o Prohibition from lobbying before board/committee you have served on for period of one year after leaving office (Miami Beach Code section 2-26)
- o Requirement to disclose certain financial interests and gifts (Miami-Dade County Code section 2-11.1).
- o Sunshine Law - Florida's Government-in-the-Sunshine Law was enacted in 1967. Today, the Sunshine Law regarding open government can be found in Chapter 286 of the Florida Statutes. These statutes establish a basic right of access to most meetings of Boards, Commissions, and other governing bodies of state and local governmental agencies or authorities.
- o Voting conflict - Form 8B is for use by any person serving at the county, city, or other local level of government on an appointed or elected Board, Council, Commission, Authority, or Committee. It applies equally to members of advisory and non-advisory bodies who are presented with a voting conflict of interest under Section 112.3143. Florida Statutes.
- o Commencing with terms beginning on or after January 1, 2024, and as a condition of applying for appointment to a City agency, board, or committee, each applicant must voluntarily agree that in the event the applicant files with the City Clerk a Statement of Candidate formally announcing candidacy for City elective office, such filing with the City Clerk shall be deemed a tender of resignation from the City agency, board or committee, and the member's automatic resignation shall thereby immediately create a vacancy in the agency, board, or committee.
- o If an appointee is engaged to provide services, for compensation, to either (1) a candidate for City elected office, or (2) a political committee or electioneering communications organization expending funds for or against candidates for City elected office, such engagement shall be deemed a tender of resignation from such City agency, board, or committee. (Miami Beach City Code Section 2-22)

Acknowledgement of fines/suspension for Board/Committee Members for failure to comply with Miami-Dade County Financial Disclosure Code Section 2-11.1(i)(2)

I understand that no later than **July 1, of each year** all members of Boards and Committees of the City of Miami Beach, including those of a purely advisory nature, are required to comply with Miami-Dade County Financial Disclosure Requirements.

One of the following forms **must be filled** with the City Clerk of Miami Beach, 1700 Convention Center Drive, Miami Beach, Florida, no later than 12:00 noon of **July 1, of each year**:

1. A "Source of Income Statement;" or
2. A Copy of your latest Federal Income Tax Return.

Members of the Planning Board and the Board of Adjustment must electronically file a "Statement of Financial Interests (Form 1)" directly with the Florida Commission on Ethics.

Failure to file one of these forms, pursuant to the Miami-Dade County Code, may subject the person to a fine of no more than \$500, 60 days in jail, or both.

Acknowledgment to Comply with Miami Beach Code of Ordinances Sec. 2-22 (23)

I understand that commencing with terms beginning on or after January 1, 2024, and as a condition of applying for appointment to a City agency, board, or committee, I voluntarily agree that in the event I file with the City Clerk a Statement of Candidate formally announcing candidacy for City elective office, such filing with the City Clerk shall be deemed a tender of resignation from the City agency, board, or committee.

Acknowledgment to Comply with Miami Beach Code of Ordinances Sec. 2-22 (24)

I understand that if I am engaged to provide services, for compensation, to either (1) a candidate for City elected office, or (2) a political committee or electioneering communications organization expending funds for or against candidates for City elected office, such engagement shall be deemed a tender of resignation from the City agency, board, or committee.

¹ Members of the Planning Board and Board of Adjustment will be notified directly by the State of Florida, pursuant to F.S. §112.3145(1)(a), to file a Statement of Financial Interests (Form 1) with the Miami-Dade County Supervisor of Elections by 12:00 noon, July 1. Planning Board and Board of Adjustment members who file their Form 1 with the County Supervisor of Elections automatically satisfy the County's financial disclosure requirement as a Miami Beach City Board/Committee member and need not file an additional form with the Office of the City Clerk. However, compliance with the County disclosure requirement does not satisfy the State requirement.

DIVERSITY STATISTICS REPORT

The following information is voluntary and has no bearing on your consideration for appointment. It is being asked to comply with City diversity reporting requirements.

Gender: Female

Race/Ethnic Categories
What is your race? White

Are you Spanish/Hispanic/ Latino? Mark the "No" box if not Spanish / Hispanic / Latino. Yes

Other Description: No details provided

Physically Challenged: No

Board and Committee Application Checklist: Please ensure you have provided all information before applying or reapplying to any Board and Committee.

- ☐ YES
- I have answered all questions fully.
-
- ☐ YES
- I have uploaded a current resume, photograph, and a copy of any applicable professional license.
-
- ☐ YES
- I have completed and attached the Board & Committee Financial Acknowledgment Statement.
-
- ☐ YES
- I have completed and attached the Diversity Statistics Report.
-
- ☐ YES
- I voluntarily agree to the resignation from the City agency, board, or committee, if I file a Statement of Candidate for a City Elective Office
- (1)**
- .

(1) I understand that commencing with terms beginning on or after January 1, 2024, and as a condition of applying for appointment to a City agency, board, or committee, I must voluntarily agree that in the event I file with the City Clerk a Statement of Candidate formally announcing candidacy for City elective office, such filing with the City Clerk shall be deemed a tender of resignation from the City agency, board, or committee.

☐ YES

 I understand that **(2)**.

(2) If am engaged to provide services, for compensation, to either (1) a candidate for City elected office, or (2) a political committee or electioneering communications organization expending funds for or against candidates for City elected office, such engagement shall be deemed a tender of resignation from the City agency, board, or committee.

If you have any questions, please contact the Office of the City Clerk via email: BC@miamibeachfl.gov or telephone: 305.673.7411

Note: Florida Statutes 119.071: The role of the Office of the City Clerk is to receive and maintain forms filed as public records. If your home address, telephone numbers, and/or photograph are exempt from disclosure and you do not wish your home address, telephone numbers, and/or photograph to be made public, please:

- 1) Use your office or other address for your mailing address;
- 2) Use your office or other telephone number for your contact number; and
- 3) Do not attach a photograph.

UNDER PENALTIES OF PERJURY, I DECLARE THAT I HAVE READ THE FOREGOING APPLICATION AND THAT THE FACTS STATED IN IT ARE TRUE. ADDITIONALLY, I AGREE AND ACKNOWLEDGE THAT ANY FALSE STATEMENTS OR FALSE INFORMATION SUBMITTED AS PART OF THIS APPLICATION SHALL BE A BASIS FOR MY REMOVAL FROM A CITY BOARD OR COMMITTEE. I HAVE RECEIVED, READ AND WILL ABIDE BY CHAPTER 2, ARTICLE VII, OF THE MIAMI BEACH CITY CODE, ENTITLED "STANDARDS OF CONDUCT FOR CITY OFFICERS, EMPLOYEES AND AGENCY MEMBERS" AND ALL OTHER APPLICABLE CITY, COUNTY, AND/OR STATE LAWS AND STATUTES ACCORDINGLY.

I Laura Veitia agreed to the following terms on 11/15/2024 11:37:16 AM
Received in the City Clerk's Office by:

Name of Deputy Clerk	Control No.	Date
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Laura Veitia
Miami Beach, FL 33141
305-798-4646
lauraveitia@gmail.com

Born in Queens, NY 1970
Resident of Miami, FL since 1972
Resident of Miami Beach since 1995

Florida State University,
Bachelor of Science in Finance, 1993

Real Estate Career

Bret Taylor Real Estate 1995-1999 – 420 Lincoln Road, Miami Beach FL
EWM Realtors, 1999-2012, Broker-Associate 2004 – 419 Arthur Godfrey Rd Miami Beach FL
 Awarded Chairman's club Sapphire level 2001-2003
 Highest # of closed transactions 2004- 2011
 Awarded Chairman's club Emerald level 2004-2011
 Recognized in top 1% of realtors nationwide
Urban Resource, 2012-present – 1193 71st Street, Miami Beach, FL
 Vice President, Broker, Owner
Total Sales Volume: \$242 Million thru 2018

Community Service & Boards

Previous Member:

LGBT Advisory committee, C.M.B. 2008-2018
Commission on the Status of Women, C.M.B 2008
Graduate, MB Leadership Academy 2007
Graduate, MB Citizen's Police Academy 2010

Lincoln West Resident Association (previous member)
Sunset Harbour Resident Association (previous member)
Miami Beach Gay Pride – 2008-2014

Ownership interest or past resident:

South Beach:

16 Island Av – homeowner – 1995-1999
1117 Meridian 1996
1361 Meridian 1996-1999
1345 Lincoln Rd homeowner 2004-2008
1900 Sunset Harbour 1701- homeowner 2004-2016,
 investor 2016-present

North Beach:

1826 Biarritz Dr – homeowner 1999-2001
525 S Shore Dr – 2002
6969 Collins homeowner- investor 2003-present
1545 Bay Drive homeowner 2016-present

Commercial Investments:

1191 & 1205 71st Street, 2015-present
117 S Shore Drive, 2007-present

When I started my Real Estate Career in 1995 in Miami Beach, I focused on the sale of condos within the Art Deco District. I fell in love with MiMo Architecture & Danish Modern design through my first home purchase at Belle Towers. Early on, I volunteered for several local events, including Winter Party, and the Gay & Lesbian Film Festival. After residing in the Deco District for several years, I moved to North Beach from 1999-2003, then moved back to South Beach, and resided in Lincoln West, before moving to Sunset Harbour, where I resided for 14 years. I became a member of the Commission for Women in 2007, then joined the Mayor's LGBT AdHoc committee in 2008. One of our main goals in this committee was to create Miami Beach Gay Pride. In 2008, my wife and I registered as Domestic Partners, and we married in 2013. We have been together for 15 years now, and have 2 children. We purchased our home in 2016 in Normandy Isle to give our family a unique quality of life that can be experienced in a single-family neighborhood located seaside.

In my professional life, the majority of my sales have been within the boundaries of our great city. I've witnessed the birth of the South of Fifth neighborhood, the renovation of Lincoln Road (circa 1996), the creation of the Sunset Harbour neighborhood, and the public improvements in North Beach. In 2003, my brother and I began our team, Urban Resource, and focused in North Beach, primarily working with property owners who converted their buildings to condos. In 2008, we started offering property management services and opened our first office in Normandy Isle. In 2012, we started a full service real estate brokerage division in Urban Resource, where we help residents find their home in the area, either for rent or for sale, and assist investors purchase multifamily properties.

Ron DeSantis, Governor



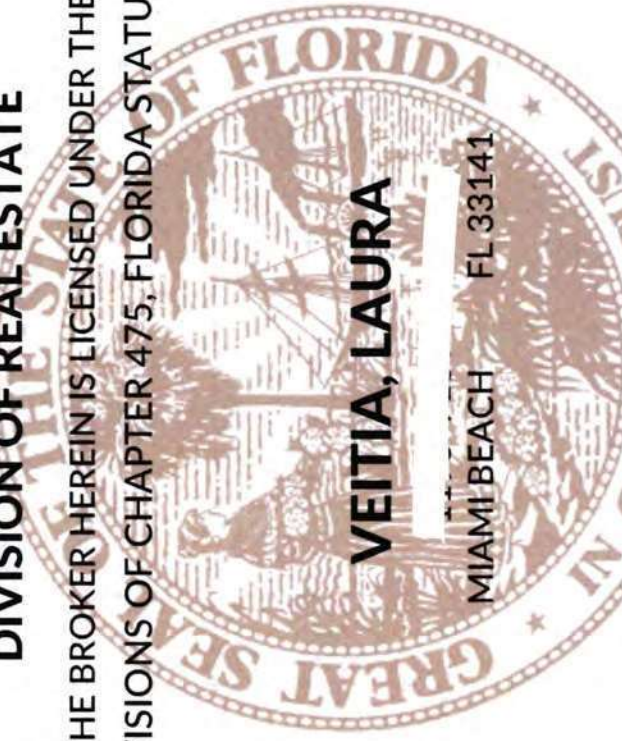
Melanie S. Griffin, Secretary



STATE OF FLORIDA
DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION

DIVISION OF REAL ESTATE

THE BROKER HEREIN IS LICENSED UNDER THE
PROVISIONS OF CHAPTER 475, FLORIDA STATUTES



VEITIA, LAURA

MIAMI BEACH FL 33141

LICENSE NUMBER: BK620486

EXPIRATION DATE: SEPTEMBER 30, 2025

Always verify licenses online at MyFloridaLicense.com

ISSUED: 11/15/2024

Do not alter this document in any form.

This is your license. It is unlawful for anyone other than the licensee to use this document.





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- **Michael J. DeFilippi**

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DeFilippi		Michael	J
Last Name		First Name	Middle Initial
Home Address		Miami Beach	FL 33139
		City	State Zip Code
Cellular	Work	3055889469	mikedyourrealtor@gmail.com
		Home	Email Address
Business Name:		Consultant/Realtor	
		Occupation:	
Business Address		Miami Beach	FL 33139
		City	State Zip Code

Please list your preferences in order of ranking [1] first choice [2] second choice, and [3] third choice. **Please note that only three (3) choices will be observed by the City Clerk's Office.** (Regular Boards of City)

Choice 1: Ad Hoc City Sanitation Advisory Committee

Choice 2: Planning Board

Choice 3: Design Review Board

Professional License

License	Number	Issuance Date	Expire Date
Real Estate License	SL3228773	12/10/2010	9/30/2025

Note: If you are seeking appointment to a professional seat (e.g. attorney, architect, etc.), you must attach a copy of your currently effective corresponding professional license.

★ **Note:** If applying for the At-Large position of the Historic Preservation Board, please answer the below questions:

- Have you ever resided in one of the City's Historic Districts for at least one year? Yes

No Address in City Historic District submitted.

AFFILIATION WITH THE CITY OF MIAMI BEACH

Pursuant to City Code section 2-22(4) a, b and c: Members of Agencies, Boards, and Committees shall be affiliated with the city. This requirement shall be fulfilled in the following ways:

a. Resident of the City for a minimum of six (6) months: Yes

- I am resident of: South Beach

Or

b. Demonstrate an ownership interest in a business established in the City for a minimum of six (6) months: No

"Ownership Interest" shall mean the ownership of ten percent (10%) or more (including the ownership of 10% or more of the outstanding capital stock) in a business.

"Business" shall mean any sole proprietorship, sponsorship, corporation, limited liability company, or other entity or business association.

Or

c. Full-time employee of such a business (for a minimum of six months); and I am based in an office or other location of the business that is physically located in Miami Beach (for a minimum of six months): Yes

Notwithstanding the requirements set forth herein, the qualified full-time employee of a business must be approved by a 4/7th vote of the Mayor and City Commission.

NOTE: Members of Agencies, Boards, and Committees shall be required to demonstrate compliance with the City affiliation requirements of section 2-22 (4) a, b or c of the Miami Beach City Code by executing an affidavit, stipulating that they have met one or more of said affiliation requirements. The original affidavit shall be filled with the Office of the City Clerk prior to being sworn in as a member.

- I am applying for an appointment because I have special abilities, knowledge and experience. Please list below:

• Are you presently a registered lobbyist with the City of Miami Beach? No

• Have you ever been convicted of a felony: No If yes, please explain in detail:

• Do you currently have a violation(s) of City of Miami Beach codes: No If yes, please explain in detail:

• Do you currently owe the City of Miami Beach any money: No If yes, please explain in detail:

• Are you currently serving on any City Boards or Committees: Yes If yes, which board?

Sustainability

- In what organization(s) in the City of Miami Beach do you currently hold membership in?

No Organization Information Submitted.

- List the address of all properties owned or in which you have an interest within the City of Miami Beach:

No Owned Property Information submitted.

- Are you now employed by the City of Miami Beach: No If so, which department and title?

• **Pursuant to City Code Section 2-25 (b) and 2-448:**

Do you have a parent, spouse, child, brother, or sister who is employed by the City of Miami Beach?

No

If "Yes", identify person(s) and department(s):

No relative's information submitted.

NOTE: IF APPOINTED, YOU WILL BE REQUIRED TO FOLLOW CERTAIN LAWS THAT APPLY TO CITY BOARD/COMMITTEE MEMBERS. THESE LAWS INCLUDE, BUT ARE NOT LIMITED TO:

- o Prohibition from directly or indirectly lobbying city personnel (Miami Beach City Code section 2-459).
- o Prohibition from contracting with the city (Miami-Dade County Code section 2-11.1).
- o Prohibition from lobbying before board/committee you have served on for period of one year after leaving office (Miami Beach Code section 2-26)
- o Requirement to disclose certain financial interests and gifts (Miami-Dade County Code section 2-11.1).
- o Sunshine Law - Florida's Government-in-the-Sunshine Law was enacted in 1967. Today, the Sunshine Law regarding open government can be found in Chapter 286 of the Florida Statutes. These statutes establish a basic right of access to most meetings of Boards, Commissions, and other governing bodies of state and local governmental agencies or authorities.
- o Voting conflict - Form 8B is for use by any person serving at the county, city, or other local level of government on an appointed or elected Board, Council, Commission, Authority, or Committee. It applies equally to members of advisory and non-advisory bodies who are presented with a voting conflict of interest under Section 112.3143. Florida Statutes.
- o Commencing with terms beginning on or after January 1, 2024, and as a condition of applying for appointment to a City agency, board, or committee, each applicant must voluntarily agree that in the event the applicant files with the City Clerk a Statement of Candidate formally announcing candidacy for City elective office, such filing with the City Clerk shall be deemed a tender of resignation from the City agency, board or committee, and the member's automatic resignation shall thereby immediately create a vacancy in the agency, board, or committee.
- o If an appointee is engaged to provide services, for compensation, to either (1) a candidate for City elected office, or (2) a political committee or electioneering communications organization expending funds for or against candidates for City elected office, such engagement shall be deemed a tender of resignation from such City agency, board, or committee. (Miami Beach City Code Section 2-22)

BOARD & COMMITTEE FINANCIAL ACKNOWLEDGEMENT STATEMENT

Acknowledgement of fines/suspension for Board/Committee Members for failure to comply with Miami-Dade County Financial Disclosure Code Section 2-11.1(i)(2)

I understand that no later than **July 1, of each year** all members of Boards and Committees of the City of Miami Beach, including those of a purely advisory nature, are required to comply with Miami-Dade County Financial Disclosure Requirements.

One of the following forms **must be filled** with the City Clerk of Miami Beach, 1700 Convention Center Drive, Miami Beach, Florida, no later than 12:00 noon of **July 1, of each year**:

1. A "Source of Income Statement;" or
2. A Copy of your latest Federal Income Tax Return.

Members of the Planning Board and the Board of Adjustment must electronically file a "Statement of Financial Interests (Form 1)"¹ directly with the Florida Commission on Ethics.

Failure to file one of these forms, pursuant to the Miami-Dade County Code, may subject the person to a fine of no more than \$500, 60 days in jail, or both.

Acknowledgment to Comply with Miami Beach Code of Ordinances Sec. 2-22 (23)

I understand that commencing with terms beginning on or after January 1, 2024, and as a condition of applying for appointment to a City agency, board, or committee, I voluntarily agree that in the event I file with the City Clerk a Statement of Candidate formally announcing candidacy for City elective office, such filing with the City Clerk shall be deemed a tender of resignation from the City agency, board, or committee.

Acknowledgment to Comply with Miami Beach Code of Ordinances Sec. 2-22 (24)

I understand that if I am engaged to provide services, for compensation, to either (1) a candidate for City elected office, or (2) a political committee or electioneering communications organization expending funds for or against candidates for City elected office, such engagement shall be deemed a tender of resignation from the City agency, board, or committee.

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DIVERSITY STATISTICS REPORT

The following information is voluntary and has no bearing on your consideration for appointment. It is being asked to comply with City diversity reporting requirements.

Gender: None

Race/Ethnic Categories

What is your race?

Are you Spanish/Hispanic/ Latino? Mark the "No" box if not Spanish / Hispanic / Latino. No

Other Description: No details provided

Physically Challenged: No

Board and Committee Application Checklist: Please ensure you have provided all information before applying or reapplying to any Board and Committee.

- ☐ YES
- I have answered all questions fully.
-
- ☐ YES
- I have uploaded a current resume, photograph, and a copy of any applicable professional license.
-
- ☐ YES
- I have completed and attached the Board & Committee Financial Acknowledgment Statement.
-
- ☐ YES
- I have completed and attached the Diversity Statistics Report.
-
- ☐ YES
- I voluntarily agree to the resignation from the City agency, board, or committee, if I file a Statement of Candidate for a City Elective Office
- (1)**
- .

(1) I understand that commencing with terms beginning on or after January 1, 2024, and as a condition of applying for appointment to a City agency, board, or committee, I must voluntarily agree that in the event I file with the City Clerk a Statement of Candidate formally announcing candidacy for City elective office, such filing with the City Clerk shall be deemed a tender of resignation from the City agency, board, or committee.

☐ YES

 I understand that **(2)**.

(2) If am engaged to provide services, for compensation, to either (1) a candidate for City elected office, or (2) a political committee or electioneering communications organization expending funds for or against candidates for City elected office, such engagement shall be deemed a tender of resignation from the City agency, board, or committee.

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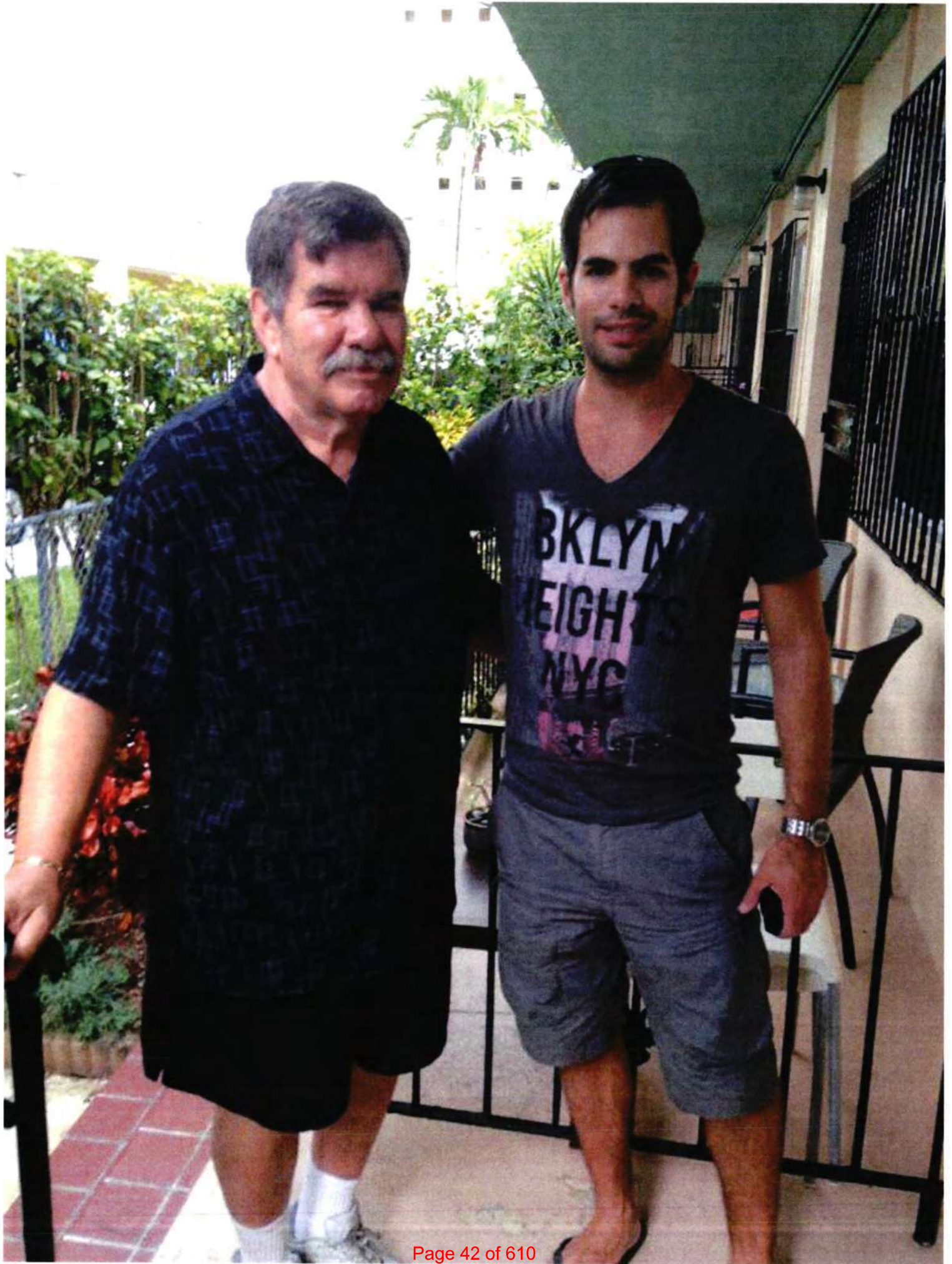
- 1) Use your office or other address for your mailing address;
- 2) Use your office or other telephone number for your contact number; and
- 3) Do not attach a photograph.

UNDER PENALTIES OF PERJURY, I DECLARE THAT I HAVE READ THE FOREGOING APPLICATION AND THAT THE FACTS STATED IN IT ARE TRUE. ADDITIONALLY, I AGREE AND ACKNOWLEDGE THAT ANY FALSE STATEMENTS OR FALSE INFORMATION SUBMITTED AS PART OF THIS APPLICATION SHALL BE A BASIS FOR MY REMOVAL FROM A CITY BOARD OR COMMITTEE. I HAVE RECEIVED, READ AND WILL ABIDE BY CHAPTER 2, ARTICLE VII, OF THE MIAMI BEACH CITY CODE, ENTITLED "STANDARDS OF CONDUCT FOR CITY OFFICERS, EMPLOYEES AND AGENCY MEMBERS" AND ALL OTHER APPLICABLE CITY, COUNTY, AND/OR STATE LAWS AND STATUTES ACCORDINGLY.

I Michael DeFilippi agreed to the following terms on 12/23/2024 11:19:04 AM

Received in the City Clerk's Office by:

Name of Deputy Clerk	Control No.	Date
----------------------	-------------	------



- **Christina Carlini**

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Carlini		Christina	
Last Name		First Name	Middle Initial
Home Address		Miami Beach	FL
305-804-1007		City	State
Cellular	Work	305-804-1007	33140
Viking Icelandic		Email Address	
Business Name:		xtinacarlini1@gmail.com	
President		Occupation:	
Business Address		City	State
			Zip Code

Please list your preferences in order of ranking [1] first choice [2] second choice, and [3] third choice. **Please note that only three (3) choices will be observed by the City Clerk's Office.** (Regular Boards of City)

Choice 1: Ad Hoc City Lighting Plan Advisory Committee

Choice 2: Personnel Board

Choice 3: Transportation, Parking and Bicycle-Pedestrian Facilities Committee

Professional License

No Professional Licenses Submitted.

Note: If you are seeking appointment to a professional seat (e.g. attorney, architect, etc.), you must attach a copy of your currently effective corresponding professional license.

★ **Note:** If applying for the At-Large position of the Historic Preservation Board, please answer the below questions:

- Have you ever resided in one of the City's Historic Districts for at least one year? Yes

No Address in City Historic District submitted.

AFFILIATION WITH THE CITY OF MIAMI BEACH

Pursuant to City Code section 2-22(4) a, b and c: Members of Agencies, Boards, and Committees shall be affiliated with the city. This requirement shall be fulfilled in the following ways:

- a. Resident of the City for a minimum of six (6) months: Yes
- I am resident of: Middle Beach
- Or
- b. Demonstrate an ownership interest in a business established in the City for a minimum of six (6) months: No
- "Ownership Interest" shall mean the ownership of ten percent (10%) or more (including the ownership of 10% or more of the outstanding capital stock) in a business.*
- "Business" shall mean any sole proprietorship, sponsorship, corporation, limited liability company, or other entity or business association.*
- Or
- c. Full-time employee of such a business (for a minimum of six months); and I am based in an office or other location of the business that is physically located in Miami Beach (for a minimum of six months): No
- Notwithstanding the requirements set forth herein, the qualified full-time employee of a business must be approved by a 4/7th vote of the Mayor and City Commission.*

NOTE: Members of Agencies, Boards, and Committees shall be required to demonstrate compliance with the City affiliation requirements of section 2-22 (4) a , b or c of the Miami Beach City Code by executing an affidavit, stipulating that they have met one or more of said affiliation requirements. The original affidavit shall be filled with the Office of the City Clerk prior to being sworn in as a member.

- I am applying for an appointment because I have special abilities, knowledge and experience. Please list below:
Current Board Member of NAHA (mid-beach) advocating for temporary lights for the basketball courts at Polo Park.

Experience as HR Director & Controller for Foote Cone & Belding Latin America (Advertising Agency) C Level Employees. Assistant Controller and Business Manager for EURO RSCG/MetaMax 20 person team in accounting department and worldwide account executives.

- Are you presently a registered lobbyist with the City of Miami Beach? No
- Have you ever been convicted of a felony: No If yes, please explain in detail:

- Do you currently have a violation(s) of City of Miami Beach codes: No If yes, please explain in detail:

- Do you currently owe the City of Miami Beach any money: No If yes, please explain in detail:

- Are you currently serving on any City Boards or Committees: No If yes, which board?

- In what organization(s) in the City of Miami Beach do you currently hold membership in?

Name

Position

Nautilus Area Homeowners Association

Vice President

- List the address of all properties owned or in which you have an interest within the City of Miami Beach:

No Owned Property Information submitted.

- Are you now employed by the City of Miami Beach: No If so, which department and title?

• Pursuant to City Code Section 2-25 (b) and 2-448:

Do you have a parent, spouse, child, brother, or sister who is employed by the City of Miami Beach?

No

If "Yes", identify person(s) and department(s):

No relative's information submitted.

NOTE: IF APPOINTED, YOU WILL BE REQUIRED TO FOLLOW CERTAIN LAWS THAT APPLY TO CITY BOARD/COMMITTEE MEMBERS. THESE LAWS INCLUDE, BUT ARE NOT LIMITED TO:

- Prohibition from directly or indirectly lobbying city personnel (Miami Beach City Code section 2-459).
- Prohibition from contracting with the city (Miami-Dade County Code section 2-11.1).
- Prohibition from lobbying before board/committee you have served on for period of one year after leaving office (Miami Beach Code section 2-26)
- Requirement to disclose certain financial interests and gifts (Miami-Dade County Code section 2-11.1).
- Sunshine Law - Florida's Government-in-the-Sunshine Law was enacted in 1967. Today, the Sunshine Law regarding open government can be found in Chapter 286 of the Florida Statutes. These statutes establish a basic right of access to most meetings of Boards, Commissions, and other governing bodies of state and local governmental agencies or authorities.
- Voting conflict - Form 8B is for use by any person serving at the county, city, or other local level of government on an appointed or elected Board, Council, Commission, Authority, or Committee. It applies equality to members of advisory and non-advisory bodies who are presented with a voting conflict of interest under Section 112.3143. Florida Statutes.
- Commencing with terms beginning on or after January 1, 2024, and as a condition of applying for appointment to a City agency, board, or committee, each applicant must voluntarily agree that in the event the applicant files with the City Clerk a Statement of Candidate formally announcing candidacy for City elective office, such filing with the City Clerk shall be deemed a tender of resignation from the City agency, board or committee, and the member's automatic resignation shall thereby immediately create a vacancy in the agency, board, or committee.
- If an appointee is engaged to provide services, for compensation, to either (1) a candidate for City elected office, or (2) a political committee or electioneering communications organization expending funds for or against candidates for City elected office, such engagement shall be deemed a tender of resignation from such City agency, board, or committee. (Miami Beach City Code Section 2-22)

BOARD & COMMITTEE FINANCIAL ACKNOWLEDGEMENT STATEMENT

Acknowledgement of fines/suspension for Board/Committee Members for failure to comply with Miami-Dade County Financial Disclosure Code Section 2-11.1(i)(2)

I understand that no later than **July 1, of each year** all members of Boards and Committees of the City of Miami Beach, including those of a purely advisory nature, are required to comply with Miami-Dade County Financial Disclosure Requirements.

One of the following forms **must be filled** with the City Clerk of Miami Beach, 1700 Convention Center Drive, Miami Beach, Florida, no later than 12:00 noon of **July 1, of each year**:

1. A "Source of Income Statement;" or
2. A Copy of your latest Federal Income Tax Return.

Members of the Planning Board and the Board of Adjustment must electronically file a "Statement of Financial Interests (Form 1)" directly with the Florida Commission on Ethics.

Failure to file one of these forms, pursuant to the Miami-Dade County Code, may subject the person to a fine of no more than \$500, 60 days in jail, or both.

Acknowledgment to Comply with Miami Beach Code of Ordinances Sec. 2-22 (23)

I understand that commencing with terms beginning on or after January 1, 2024, and as a condition of applying for appointment to a City agency, board, or committee, I voluntarily agree that in the event I file with the City Clerk a Statement of Candidate formally announcing candidacy for City elective office, such filing with the City Clerk shall be deemed a tender of resignation from the City agency, board, or committee.

Acknowledgment to Comply with Miami Beach Code of Ordinances Sec. 2-22 (24)

I understand that if I am engaged to provide services, for compensation, to either (1) a candidate for City elected office, or (2) a political committee or electioneering communications organization expending funds for or against candidates for City elected office, such engagement shall be deemed a tender of resignation from the City agency, board, or committee.

¹ Members of the Planning Board and Board of Adjustment will be notified directly by the State of Florida, pursuant to F.S. §112.3145(1)(a), to file a Statement of Financial Interests (Form 1) with the Miami-Dade County Supervisor of Elections by 12:00 noon, July 1. Planning Board and Board of Adjustment members who file their Form 1 with the County Supervisor of Elections automatically satisfy the County's financial disclosure requirement as a Miami Beach City Board/Committee member and need not file an additional form with the Office of the City Clerk. However, compliance with the County disclosure requirement does not satisfy the State requirement.

DIVERSITY STATISTICS REPORT

The following information is voluntary and has no bearing on your consideration for appointment. It is being asked to comply with City diversity reporting requirements.

Gender: Female

Race/Ethnic Categories
What is your race? White

Are you Spanish/Hispanic/ Latino? Mark the "No" box if not Spanish / Hispanic / Latino. Yes

Other Description: No details provided

Physically Challenged: No

Board and Committee Application Checklist: Please ensure you have provided all information before applying or reapplying to any Board and Committee.

- ☐ YES
- I have answered all questions fully.
-
- ☐ YES
- I have uploaded a current resume, photograph, and a copy of any applicable professional license.
-
- ☐ YES
- I have completed and attached the Board & Committee Financial Acknowledgment Statement.
-
- ☐ YES
- I have completed and attached the Diversity Statistics Report.
-
- ☐ YES
- I voluntarily agree to the resignation from the City agency, board, or committee, if I file a Statement of Candidate for a City Elective Office
- (1)**
- .

(1) I understand that commencing with terms beginning on or after January 1, 2024, and as a condition of applying for appointment to a City agency, board, or committee, I must voluntarily agree that in the event I file with the City Clerk a Statement of Candidate formally announcing candidacy for City elective office, such filing with the City Clerk shall be deemed a tender of resignation from the City agency, board, or committee.

☐ YES

 I understand that **(2)**.

(2) If am engaged to provide services, for compensation, to either (1) a candidate for City elected office, or (2) a political committee or electioneering communications organization expending funds for or against candidates for City elected office, such engagement shall be deemed a tender of resignation from the City agency, board, or committee.

If you have any questions, please contact the Office of the City Clerk via email: BC@miamibeachfl.gov or telephone: 305.673.7411

Note: Florida Statutes 119.071: The role of the Office of the City Clerk is to receive and maintain forms filed as public records. If your home address, telephone numbers, and/or photograph are exempt from disclosure and you do not wish your home address, telephone numbers, and/or photograph to be made public, please:

- 1) Use your office or other address for your mailing address;
- 2) Use your office or other telephone number for your contact number; and
- 3) Do not attach a photograph.

UNDER PENALTIES OF PERJURY, I DECLARE THAT I HAVE READ THE FOREGOING APPLICATION AND THAT THE FACTS STATED IN IT ARE TRUE. ADDITIONALLY, I AGREE AND ACKNOWLEDGE THAT ANY FALSE STATEMENTS OR FALSE INFORMATION SUBMITTED AS PART OF THIS APPLICATION SHALL BE A BASIS FOR MY REMOVAL FROM A CITY BOARD OR COMMITTEE. I HAVE RECEIVED, READ AND WILL ABIDE BY CHAPTER 2, ARTICLE VII, OF THE MIAMI BEACH CITY CODE, ENTITLED "STANDARDS OF CONDUCT FOR CITY OFFICERS, EMPLOYEES AND AGENCY MEMBERS" AND ALL OTHER APPLICABLE CITY, COUNTY, AND/OR STATE LAWS AND STATUTES ACCORDINGLY.

I Christina Carlini agreed to the following terms on 12/12/2024 5:30:20 PM
Received in the City Clerk's Office by:

Name of Deputy Clerk	Control No.	Date
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CHRISTINA CARLINI - BIO

My name is Christina Carlini, and I'm married to Alain Toto. Together, we have a daughter, Zoe, who is in 9th grade at Miami Country Day School. Alain and I purchased our home in 2010, envisioning a place to build our family. Almost exactly a year after we signed the papers, we were blessed with Zoe.

I've been a proud beach resident for most of my life, having grown up here and attended all the local schools—from elementary to high school. Many of my childhood friends from Treasure Island still live in and around our neighborhood, keeping this community close to my heart. (And let's not dwell on how long ago that was!)

During Zoe's time at North Beach Elementary, I became deeply involved with the school, serving as PTA Treasurer and eventually as PTA President. I even work as a part-time substitute teacher from time to time—it is a rewarding experience all around.

In addition to my community involvement, I am a board member of the Nautilus Area Homeowners Association. I handle all constant contact and social. Media communications with our residents, ensuring everyone stays informed and engaged.

I also dedicate time to volunteering with several organizations. I work with the Salvation Army Command Center, Jewish Community Center on Espanola and Breakthrough Miami, a nonprofit partnered with Miami Country Day School, which provides resources and opportunities to academically motivated but underprivileged middle school students.

Professionally, I hold a master's degree in finance from FIU. I spent a decade in the advertising industry before transitioning to the nutritional supplement sector. I played a key role in building Iceland Health, a direct-to-consumer (DTC) company, which we sold to Nutrition 21. More recently, I co-founded IcelanDirect, a B2B company, which we successfully sold to New Heritage Capital in 2021. Currently, I'm back in the DTC space, working on launching a new line of Omega-3 fish oil and other natural supplements under the Viking Icelandic brand.

In this day and age, with the flexibility of online learning, I now have the opportunity to go back to school and fulfill my bucket list goal of becoming a teacher. I plan to register this summer to complete my degree and look forward to teaching at the elementary or middle school level in the near future.



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- **Bob W. Cook**

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<u>COOK</u>		<u>BOB</u>		<u>W</u>
Last Name		First Name		Middle Initial
<u>2148867616</u>		<u>Miami Beach</u>	<u>FL</u>	<u>33139</u>
Home Address		City	State	Zip Code
<u>2148867616</u>	<u>2148867616</u>	<u>2148867616</u>	<u>bobwcook1@aol.com</u>	
Cellular	Work	Home	Email Address	
<u>North Miami Foundation for Senior Citizens' Services, Inc.</u>		<u>Executive Director</u>		
Business Name:		Occupation:		
<u>620 NE 127th Street</u>		<u>North Miami</u>	<u>FL</u>	<u>33161</u>
Business Address		City	State	Zip Code

Please list your preferences in order of ranking [1] first choice [2] second choice, and [3] third choice. **Please note that only three (3) choices will be observed by the City Clerk's Office.** (Regular Boards of City)

Choice 1: Affordable Housing Advisory Committee

Choice 2: Senior Affairs Committee

Choice 3: Committee on the Homeless

Professional License

License	Number	Issuance Date	Expire Date
Community Association Manager	53880	9/1/2021	9/30/2026

Note: If you are seeking appointment to a professional seat (e.g. attorney, architect, etc.), you must attach a copy of your currently effective corresponding professional license.

★ **Note:** If applying for the At-Large position of the Historic Preservation Board, please answer the below questions:

- Have you ever resided in one of the City's Historic Districts for at least one year? Yes

If you answered "Yes", please indicate:

Address	From:	To:
<u>1004 Pennsylvania Avenue</u>		

AFFILIATION WITH THE CITY OF MIAMI BEACH

Pursuant to City Code section 2-22(4) a, b and c: Members of Agencies, Boards, and Committees shall be affiliated with the city. This requirement shall be fulfilled in the following ways:

- a. Resident of the City for a minimum of six (6) months: Yes
- I am resident of: South Beach
- Or
- b. Demonstrate an ownership interest in a business established in the City for a minimum of six (6) months: No
- "Ownership Interest" shall mean the ownership of ten percent (10%) or more (including the ownership of 10% or more of the outstanding capital stock) in a business.*
- "Business" shall mean any sole proprietorship, sponsorship, corporation, limited liability company, or other entity or business association.*
- Or
- c. Full-time employee of such a business (for a minimum of six months); and I am based in an office or other location of the business that is physically located in Miami Beach (for a minimum of six months): No
- Notwithstanding the requirements set forth herein, the qualified full-time employee of a business must be approved by a 4/7th vote of the Mayor and City Commission.*

NOTE: Members of Agencies, Boards, and Committees shall be required to demonstrate compliance with the City affiliation requirements of section 2-22 (4) a ,b or c of the Miami Beach City Code by executing an affidavit, stipulating that they have met one or more of said affiliation requirements. The original affidavit shall be filled with the Office of the City Clerk prior to being sworn in as a member.

- I am applying for an appointment because I have special abilities, knowledge and experience. Please list below:
30 Years of affordable housing experience - including senior citizens, and homelessness housing and related services; I would like to add value while improving quality of life for all residents, City of Miami Beach, FL.

- Are you presently a registered lobbyist with the City of Miami Beach? No
- Have you ever been convicted of a felony: No If yes, please explain in detail:
N/A
- Do you currently have a violation(s) of City of Miami Beach codes: No If yes, please explain in detail:
N/A
- Do you currently owe the City of Miami Beach any money: No If yes, please explain in detail:
N/A
- Are you currently serving on any City Boards or Committees: No If yes, which board?
N/A

- In what organization(s) in the City of Miami Beach do you currently hold membership in?

Name

Bob W. Cook, PhD

Position

Vice-President PEN-TEN Cooperative

- List the address of all properties owned or in which you have an interest within the City of Miami Beach:

Property

1004 Pennsylvania Avenue, #4, Miami Beach, FL 33139

- Are you now employed by the City of Miami Beach: No If so, which department and title?
N/A

• Pursuant to City Code Section 2-25 (b) and 2-448:

Do you have a parent, spouse, child, brother, or sister who is employed by the City of Miami Beach?

Yes

If "Yes", identify person(s) and department(s):

No relative's information submitted.

NOTE: IF APPOINTED, YOU WILL BE REQUIRED TO FOLLOW CERTAIN LAWS THAT APPLY TO CITY BOARD/COMMITTEE MEMBERS. THESE LAWS INCLUDE, BUT ARE NOT LIMITED TO:

- Prohibition from directly or indirectly lobbying city personnel (Miami Beach City Code section 2-459).
- Prohibition from contracting with the city (Miami-Dade County Code section 2-11.1).
- Prohibition from lobbying before board/committee you have served on for period of one year after leaving office (Miami Beach Code section 2-26)
- Requirement to disclose certain financial interests and gifts (Miami-Dade County Code section 2-11.1).
- Sunshine Law - Florida's Government-in-the-Sunshine Law was enacted in 1967. Today, the Sunshine Law regarding open government can be found in Chapter 286 of the Florida Statutes. These statutes establish a basic right of access to most meetings of Boards, Commissions, and other governing bodies of state and local governmental agencies or authorities.
- Voting conflict - Form 8B is for use by any person serving at the county, city, or other local level of government on an appointed or elected Board, Council, Commission, Authority, or Committee. It applies equally to members of advisory and non-advisory bodies who are presented with a voting conflict of interest under Section 112.3143, Florida Statutes.
- Commencing with terms beginning on or after January 1, 2024, and as a condition of applying for appointment to a City agency, board, or committee, each applicant must voluntarily agree that in the event the applicant files with the City Clerk a Statement of Candidate formally announcing candidacy for City elective office, such filing with the City Clerk shall be deemed a tender of resignation from the City agency, board or committee, and the member's automatic resignation shall thereby immediately create a vacancy in the agency, board, or committee.
- If an appointee is engaged to provide services, for compensation, to either (1) a candidate for City elected office, or (2) a political committee or electioneering communications organization expending funds for or against candidates for City elected office, such engagement shall be deemed a tender of resignation from such City agency, board, or committee. (Miami Beach City Code Section 2-22)

BOARD & COMMITTEE FINANCIAL ACKNOWLEDGEMENT STATEMENT

Acknowledgement of fines/suspension for Board/Committee Members for failure to comply with Miami-Dade County Financial Disclosure Code Section 2-11.1(i)(2)

I understand that no later than **July 1, of each year** all members of Boards and Committees of the City of Miami Beach, including those of a purely advisory nature, are required to comply with Miami-Dade County Financial Disclosure Requirements.

One of the following forms **must be filled** with the City Clerk of Miami Beach, 1700 Convention Center Drive, Miami Beach, Florida, no later than 12:00 noon of **July 1, of each year**:

1. A "Source of Income Statement;" or
2. A Copy of your latest Federal Income Tax Return.

Members of the Planning Board and the Board of Adjustment must electronically file a "Statement of Financial Interests (Form 1)" directly with the Florida Commission on Ethics.

Failure to file one of these forms, pursuant to the Miami-Dade County Code, may subject the person to a fine of no more than \$500, 60 days in jail, or both.

Acknowledgment to Comply with Miami Beach Code of Ordinances Sec. 2-22 (23)

I understand that commencing with terms beginning on or after January 1, 2024, and as a condition of applying for appointment to a City agency, board, or committee, I voluntarily agree that in the event I file with the City Clerk a Statement of Candidate formally announcing candidacy for City elective office, such filing with the City Clerk shall be deemed a tender of resignation from the City agency, board, or committee.

Acknowledgment to Comply with Miami Beach Code of Ordinances Sec. 2-22 (24)

I understand that if I am engaged to provide services, for compensation, to either (1) a candidate for City elected office, or (2) a political committee or electioneering communications organization expending funds for or against candidates for City elected office, such engagement shall be deemed a tender of resignation from the City agency, board, or committee.

¹ Members of the Planning Board and Board of Adjustment will be notified directly by the State of Florida, pursuant to F.S. §112.3145(1)(a), to file a Statement of Financial Interests (Form 1) with the Miami-Dade County Supervisor of Elections by 12:00 noon, July 1. Planning Board and Board of Adjustment members who file their Form 1 with the County Supervisor of Elections automatically satisfy the County's financial disclosure requirement as a Miami Beach City Board/Committee member and need not file an additional form with the Office of the City Clerk. However, compliance with the County disclosure requirement does not satisfy the State requirement.

DIVERSITY STATISTICS REPORT

The following information is voluntary and has no bearing on your consideration for appointment. It is being asked to comply with City diversity reporting requirements.

Gender: Male

Race/Ethnic Categories
What is your race? White

Are you Spanish/Hispanic/ Latino? Mark the "No" box if not Spanish / Hispanic / Latino. No

Other Description: No details provided

Physically Challenged: No

Board and Committee Application Checklist: Please ensure you have provided all information before applying or reapplying to any Board and Committee.

- ☐ YES
- I have answered all questions fully.
-
- ☐ YES
- I have uploaded a current resume, photograph, and a copy of any applicable professional license.
-
- ☐ YES
- I have completed and attached the Board & Committee Financial Acknowledgment Statement.
-
- ☐ YES
- I have completed and attached the Diversity Statistics Report.
-
- ☐ YES
- I voluntarily agree to the resignation from the City agency, board, or committee, if I file a Statement of Candidate for a City Elective Office
- (1)**
- .

(1) I understand that commencing with terms beginning on or after January 1, 2024, and as a condition of applying for appointment to a City agency, board, or committee, I must voluntarily agree that in the event I file with the City Clerk a Statement of Candidate formally announcing candidacy for City elective office, such filing with the City Clerk shall be deemed a tender of resignation from the City agency, board, or committee.

☐ YES

 I understand that **(2)**.

(2) If am engaged to provide services, for compensation, to either (1) a candidate for City elected office, or (2) a political committee or electioneering communications organization expending funds for or against candidates for City elected office, such engagement shall be deemed a tender of resignation from the City agency, board, or committee.

If you have any questions, please contact the Office of the City Clerk via email: BC@miamibeachfl.gov or telephone: 305.673.7411

Note: Florida Statutes 119.071: The role of the Office of the City Clerk is to receive and maintain forms filed as public records. If your home address, telephone numbers, and/or photograph are exempt from disclosure and you do not wish your home address, telephone numbers, and/or photograph to be made public, please:

- 1) Use your office or other address for your mailing address;
- 2) Use your office or other telephone number for your contact number; and
- 3) Do not attach a photograph.

UNDER PENALTIES OF PERJURY, I DECLARE THAT I HAVE READ THE FOREGOING APPLICATION AND THAT THE FACTS STATED IN IT ARE TRUE. ADDITIONALLY, I AGREE AND ACKNOWLEDGE THAT ANY FALSE STATEMENTS OR FALSE INFORMATION SUBMITTED AS PART OF THIS APPLICATION SHALL BE A BASIS FOR MY REMOVAL FROM A CITY BOARD OR COMMITTEE. I HAVE RECEIVED, READ AND WILL ABIDE BY CHAPTER 2, ARTICLE VII, OF THE MIAMI BEACH CITY CODE, ENTITLED "STANDARDS OF CONDUCT FOR CITY OFFICERS, EMPLOYEES AND AGENCY MEMBERS" AND ALL OTHER APPLICABLE CITY, COUNTY, AND/OR STATE LAWS AND STATUTES ACCORDINGLY.

I BOB COOK agreed to the following terms on 11/22/2024 11:13:15 AM

Received in the City Clerk's Office by:

Name of Deputy Clerk	Control No.	Date
----------------------	-------------	------

LETTER OF INTRODUCTION

BOB W COOK, PhD

As a way of introduction, I retired young a couple of years ago from the U. S. Department of Housing and Urban Development (HUD) as **Director**, Knoxville, Tennessee Office. In this role, daily I participated in efforts that exceed the needs of frail older adults, the mentally ill, low to moderate income residents, veterans, and the homeless, and those living with HIV.

In addition, starting in August 2021, I have served as the **Executive Director** of the **North Miami Foundation for Senior Citizens Service, Inc.** where I deliver and provide a wide range of executive administrative, grant, community, elderly, financial, home health, elderly and social services to eight (8) municipalities. My federal service, and local non-profit, make me the ideal candidate for this role. As executive director, I am responsible for preparation, processing and execution of all grants, financial documents, amendments, provide both direct service and supervision to program directors who oversee individuals in treatment for severe and persistent mental illness as well as individuals with HIV/AIDS, Alzheimer's disease, related dementia and housing opportunities, and **Comprehensive Community Services** for the residents of Northeast Miami Dade County. Other service populations include employment services, counseling, mental health, peer support and co-occurring and dual disorders, transportation, and a whole host of other services. Daily, I am responsible for all leadership functions.

I have significant years of experience in federal government/non-profit setting, while demonstrating knowledge of the principles, concepts, theories, and practices of providing outstanding services covering a wide variety of federal programs, social services and financial services. I work in the most effective and efficient manner in a collaborative team environment including the development, initiation, implementation, and improvement of all programs.

Responsible for the review, development, and implementation of policies, procedures, standards, financial statements, and rules necessary to ensure compliance with federal, state, city/county rules, regulations and procedures that relate to all grants, senior services, mental health, counseling, and related services.

I am the adviser to the Board of Directors, and all funder organizations for all matters regarding the Foundation.

Monitor and track allocations, encumbrances, expenditures, and reconciled with various databases to validate fiscal program (grant) integrity.

Responsible for special requests from grant management, Community Development Block Grants, provider agencies, state Auditor General's Office and other interested parties.

Identify and correct performance challenges and provide solutions to the recommendations for corrective action plans (CAPS). Implement and close out all identified financial compliance issues.

Provide technical assistance and consultation to all staff and funders regarding budget, financial interpretation, and compliance to ensure no grant related compliance violations, audits, and single audit findings occur.

Evaluate grant budgets, financial audits, and capacity reports and contract required agency submissions.

Actively participate in meetings and functions to understand workflow, performance delivery, and management processes.

Daily, I interpret regulations pertaining to the Older Americans Act, State Department of Elder Affairs, Alliance for Aging, Transportation Disadvantaged, Miami-Dade County Mass Transit, Federal Transit Administration, Department of Transportation, Department of Housing & Urban Development, Community Development Block Grant (CDBG) Health and Human Services (HHS), and all applicable parts of the American with Disabilities Act (ADA) and Health Insurance Portability and Accountability Act (HIPPA).

As a highly responsible executive, during my tenure with the Department of Housing & Urban Development, I took on the essential functions where I independently planned, organized, delegated, reviewed and evaluated the work of a large professional, technical and administrative staff engaged in HUDs functions such as processing and monitoring financial transactions (large grantees), including healthcare organizations; personnel management; grants administration, community and social services, budget development and grant monitoring; benchmarking performance management metrics; development of economic resources, and other departmental administration activities. I was independently responsible for planning, managing, and supervising the activities and operations for large administrative, multiple departments and major initiatives including all strategic planning and grant activities initiatives including all housing and economic opportunities – while increasing the number of affordable housing units exponentially working with agencies in leveraging sources of funds for example, USDA Rural Housing Services, ESG, HOME, SHIP, LIHTC, CDBG, CDBG-DR, NOFA, and a wide variety of grants, etc.

I had oversight authority for multimillion dollar social service grants. In addition, I had oversight of the all the administrative, fiscal, and programmatic terms and conditions of all contracts and grants; senior programs, enforcement of provider compliance with state and federal rules and guidelines; facilitating training and technical assistance statewide to contracted providers; conducting budget reviews; and working with a wide range of software application systems.

I provide administrative direction for the activities and direct responsibility for management development supervisory training, counseling services, position management, affirmative action plans, upward mobility programs development and implementation of career ladders, awards, disciplinary action, standards of conduct, merit staffing and planning for staff adjustments.

Plan, coordinate, and provide advisory services to all the program office officials for all administrative office service functions which included a variety of diverse services, including seniors and mental health.

In addition, in both roles, I actively participate in the formulation, preparation, and control of the department's multimillion dollar budgets regarding funding requests, organizational structure, staffing requirements, expenditure levels, budget justifications and grant narratives, suggesting cost-cutting alternatives, and advising personnel on budget problems, processes, and procedures.

During my HUD tenure, I made decisions and advised the Departments executive and political leadership regarding administrative contractual and grant operational policies, procedures, expenditures, plans, and other contractual matters as they affected the different divisions.

I developed and adopted recommendations of updates for revisions to policies, procedures, equipment, and systems to increase both the efficiency and the effectiveness of departmental operations. I was responsible for all emergency and disaster management operations.

In addition, I led the personnel administration, labor relations, and disciplinary meetings and hearings.

I determined work procedures, reviews, and expedited workflow; assigned duties and work for conformance to policies and procedures. Conducted staff meetings to ensure staff were informed regarding ongoing issues and concerns, and to exchange ideas, discuss operational matters providing solutions to Regional and the Nation's most pressing housing and senior challenges.

Composed and signed all correspondence (full signature authority) for the Federal Government; coordinated, conducted, and represented the department at conferences and meetings – again representing the full faith and confidence the Federal government.

I enjoy work and making it a part of my everyday life to improve the quality of life for others.

RESUME

BOB W. COOK, PhD

Miami Beach, FL 33139
(214) 886-7616 mobile telephone
Email Address: bobwcook1@aol.com

Strategic Planning/Community Development/Operations/Leadership/Finance/Disaster Preparedness/Business Intelligence/Management/Communication/Employee Empowerment/Workforce Development Management/Support Services/Organizational Behavior & Leadership/Marketing/Program and Project Management/Contracts/Critical Thinking/Intellectual Decision Making/Procurement/Grant Administration/Decision Analytics/Oversight of Federal Programs/Place Based Technical Assistance/Public Private Partnerships/Comprehensive Community Services/ Social and Mental Health Services/Social Services Pioneer

Value Statement

Thirty plus years of social services, including housing, ending homelessness, and grants program industry experience: Accomplished executive with significant experience leading people, building teams, improving and expanding housing and social service programs, while providing consultative services for housing and economic development opportunities for communities. Expertise in negotiating and securing managed contracts, improving customer service, enhanced utilization and procurement and economic development. Proven track record in successful strategic planning, direction, social services, and implementation of activities that improve housing, ending homelessness, provide essential social services and infrastructure while improving organizational and health outcomes.

Pioneer in the managed social services including the elderly, mental health, and the housing industry - learning the business from the ground up - unique combination of experience in development, operations, economic development, procurement, marketing, contracts, construction, grants, social and capital services side of the business. Conducted needs assessments of agencies using sophisticated data collection techniques while recommending strategies that exceed organizational growth objectives. Recognized for providing visionary leadership that draws upon knowledge of all multifaceted aspects of connecting public works, community development, connecting housing and economics to improve business and the overall economy.

Areas of Expertise

• Success & Solutions Management • Strategic Planning • Organizational Leadership & Collaboration • Business Operations Management • Financial Management • Workforce Development • Client Relations • Visionary Leadership • Outreach & Marketing • Social Services and Grants Staff Engagement; Development & Training • Knowledge Management • Communication • Organizational Awareness • Decision Making • Problem Solving • Connecting Social Services, Housing and Transportation to Community • Superior Business Results • Highly Regulatory Requirements • Senior Services • Mental Health • Program and Project Management.

EXECUTIVE DIRECTOR: North Miami Foundation for Senior Citizens Services, Inc. 620 NE 127th Street, North Miami, FL 33161 – August, 2021 – Present

Highly responsible executive that covers eight municipalities in providing social services. Services include telephone and in home screening and assessment, gerontological counseling, transportation, home delivered meals – meals 365 days a year, consumable medical supplies, social services, mental health, and volunteer services. As the executive director, I develop and implement strategies that promote the organization's mission and "voice".

- Create complete business plans for the attainment of goals and objectives set by the board of directors
- Build an effective team of managers by providing guidance and coaching to subordinate staff
- I manage all operations, functions and all activities of a progressive forward thinking Non-Profit Social Service organization. I am the face of the organization, responsible for giving the proper strategic direction and implementing a high quality vision while exceeding organizational objectives.
- An influential leader with the ability to lead, motivate and inspire. Outstanding communication skills and take a holistic approach in managing the organization's operations.
- I manage and lead the organization towards the realization of its mission while creating a vision for the future.

Responsibilities include:

Develop and implement strategies to promote the organization's mission and "voice"

- Create complete business plans for the attainment of goals and objectives set by the board of directors
- Initiate, implement, and improve all social services programs, including mental health
- Build an effective team of leaders by providing guidance and coaching to subordinate managers
- Ensure adherence of the organization's daily activities and long-term plans
- Direct and oversee investments and fundraising efforts, prepares monthly, quarterly, and annual financial report and metrics – while ensuring all audit activities, financial reporting, and tax filings
- Manages all benefits, insurances, licenses, certificates and all required reporting
- Leads technical functions and vendors to implement all information technology (IT) infrastructure and systems
- Forge and maintain relations of trust with shareholders, partners and external authorities
- Act as the public speaker and public relations representative of the Foundation in ways that strengthen its profile
- Ensures all fiscal and operational health including managing the annual operating budget
- Controls all budgeting, financial forecasting, and cash flow for current and proposed initiatives
- Review reports the organization's financial and non-financial position
- Devise remedial actions for any identified issues and conduct crisis management when necessary
- In depth knowledge of corporate governance principles and managerial best practices
- An analytical mind capable for "out-of-the-box" thinking to solve problems
- Outstanding organization and leadership abilities
- Excellent communication (oral and written) and public speaking skills – leads the communication strategy for the organization
- Collaborates, partners, and secures trust with funders, stakeholders, other organizations, and elected officials, for effective and efficient delivery of the organization's goals.

FIELD OFFICE DIRECTOR: U. S. Dept. of HUD, Office of Field Policy and Management, 710 Locust Street, Suite 300, Knoxville, TN 37901 – July, 2018 – October, 2019 – **RETIRED**

Dynamic and high performance Leader, provider and servicer of various housing programs across the state of Tennessee: was independently **responsible** for (1) **strategic leadership, planning, decision making, education, marketing and outreach** activities (2) **strategic communications**, (3) **program, project and administrative systems management and delivery**, (4) **leveraging analysis and technology to solve problems and create innovative solutions**, and (5) **manage all human, grant, financial, technology**, and other resources for HUD customers and communities.

I was independently responsible for the **Leadership, Organizational Awareness, Controlling and Communications** for the office. As Field Office Director (FOD), I was the **principal leadership official** in the state that reported to the Regional Administrator (RA).

Daily perform the following:

- As a seasoned high-performance leader, I developed and implemented an organizational vision, which integrated key national and program goals, priorities, values and other factors. I performed in a high-level position, reporting to the Regional Administrator, where I was independently responsible for leading, planning, controlling, procurement, grants, contracts, organizing and facilitating Federal programs in a complex matrix Federal environment that is high-value and multi-faceted. I continually strived to improve customer service and program performance within the federal framework, developing a work environment that encouraged innovation, creative thinking, while maintaining focus, intensity, and persistence, even under adversity.
- Responsible leadership positions where I was independently responsible for planning, managing, and supervising the activities and operations for large administrative, multiple departments and major initiatives including all strategic planning and grant activities initiatives including all housing and economic opportunities – while increasing the number of affordable housing units exponentially working with agencies in leveraging sources of funds for example, USDA Rural Housing Services, ESG, HOME, SHIP, LIHTC, CDBG, CDBG-DR, NOFA, and a wide variety of grants, etc.
- Represented HUD and ensured the provision of effective and timely outreach and customer service to local, state, and Federal partners and customers on a broad spectrum of HUD programs, grant initiatives, community development projects and assignments covering the state of Tennessee. In addition, I lead meetings regarding sensitive, or unpopular issues with Federal, State, and local and special interest group officials from native populations, for example Spanish speaking populations, consumers with disabilities, elderly, veterans, and various advocacy groups.
- As the director, I identified the organization's key issues while developing robust strategies to build strengths that lead organizational change by adapting to present economic, political, social, or technological factors – including connecting community partners to housing and how this phenomenon increases economic opportunities and leads to better health outcomes.
- Ensured that available HUD resources were appropriately and efficiently targeted to address identified community priorities and needs, to ensure consistency in service, and to avoid duplication of administrative and program development efforts within HUD that are within scope and budget.
- Developed, planned and organized support for interagency and joint initiatives, operations, and policies, as exemplified through HUD's role and work with a spectrum of other Federal agencies in disaster recovery and large scale organizations that includes rebuilding activities, place-based investments and services, and interagency sustainability programs and efforts.
- Provided overall leadership and direction to all staff through program directors, supervisors, and through direct supervision of front-office FPM staff, remote staff, and staff that telework.
- Established objectives and performance goals, based on changing requirements while achieving milestones in administering other federal, state, county, and city grants. This included regional planning grants, nonprofits, states, counties, with various grants and historically black colleges/universities grant awards.
- Demonstrated experience developing and monitoring programmatic and performance goals and objectives for a multi-tiered organization with diverse Federal program objectives. Experience includes independently

establishing target dates, planning work to be accomplished and achieving goals for varied grant programs, which are subject to outside influence and interest.

- Significant experience working with programs that address community planning and development, economic development, foreclosure, transportation, procurement, job creation, and access to a wide variety of programs. I set and exceeded departmental goals, where I worked with elected officials across the jurisdiction to improve community development and economic opportunities in addition, I collaborated and partnered with organizations to provide statewide economic and community improvements opportunities, attracting industry while creating jobs and economic stability for communities.
- Significant experience improving group and team performance by designing and executing staff development programs, for example, I provided leadership to accomplish the goals for an organization by guiding and motivating others and gaining the confidence and active support of internal and external customers and stakeholder groups.
- Daily, I assessed the needs and develop promotion potential opportunities for subordinate staffs; motivate employees by sharing credit for successful accomplishments (for example, providing them opportunities to present their work); recognizing employees through effective use of the organization's performance management and awards systems.
- My actions as a leader resulted in demonstrably improved performance for both the agency and the individual – both internal and external performance improvement.
- Implemented measures to make the workplace more sensitive to cultural diversity, for example I led the efforts of Spanish speaking industry for a very controversial and sensitive population for both external customers and internally, and in addition I led both the Hispanic Heritage Month, and Black History month celebrations with a record number of employees attending.
- I am accountable for the quality of customer service within my organization, reporting quarterly to our Regional Office, where the customer service products that I have developed and designed are used as best practices that demonstrate quality, while being replicated across the region.
- I managed a unionized staff, and many staff were located (remote staff), and staff that were teleworking significantly.
- I analyzed, evaluated, and determined effective resolutions to significant problems encountered, including participating in meetings with resident groups (some Spanish speaking), community development, profit and non-profit industry partners in business, housing and service providers to exchange ideas and best practices for mutual goal achievement.

With my leadership I seamlessly coordinated meetings with the principal staff and all the local elected officials with Secretary of HUD and key Headquarters leadership on the President's agenda that included controversial and sensitive topics of CDBG funds, CoCs, HOME funds, ESG, CDBG- DR connecting community with housing; provided outside support leadership, data and sensitive information to the Secretary that included national field initiatives.

Led all field working group efforts where I coordinated all activities of our Community Needs Assessment with the elected officials, the Public Housing Agency and others – where I strategically developed a robust agenda for additional affordable housing units, economic development, while connecting housing to businesses and citizens.

Continually participated in trainings to increase my knowledge, skills and ability to maintain awareness and relevancy to both internal department's initiatives and external emerging trends in the housing, community development, and economic opportunities.

Provided leadership to the program offices for ongoing support, strategic goals, data, and information while working in collaboration to achieve overarching goals and a catalyst to change for increasing economic opportunities across the region.

I have worked to inform consumers of their rights and responsibilities in fair housing, fair lending, antidiscrimination, eviction prevention, homelessness prevention, and civil rights related to housing development, economic and housing finance.

Daily, I exchanged information with top level and executive management officials, representatives from local and national housing organizations, federal, state, and local governments with the general public to advance the Secretary's robust goals.

As the field office director, I was responsible for and have the knowledge of a wide range of housing, development, community and economic development opportunities, procurement and purchasing, social and related regulations, statutes, and policy. Daily I decided on many types of regulations and policies interpreted to determine program compliance and outcomes.

With emphasis added, I was solely responsible for the **Leadership, Management, Planning, Controlling, Organizational Awareness, and Communication** for the Department. I effectively conveyed the **mission** and **vision** of the organization while providing excellent service and satisfaction to both internal and external customers.

U. S. Dept. of HUD, **DIRECTOR** - Office of Field Policy and Management, Dallas HUD Office, 525 South Griffin Street, Suite 860, Dallas, TX 75202

EDUCATION

A sampling **ONLY** of Degrees, Specialization Certs, and Training, University, City, State, & Year of Graduation

Doctorate in Business Administration – Management, Argosy University, Santa Ana, CA - October, 2004

Certificate – Public Trust Officers Program, **Harvard University**, Kennedy School of Business, Cambridge, MA - December, 1999

Certificate - **University of Chicago/DePaul University** – Community First Leadership, June, 1997, Chicago, IL

Certificate - **Federal Executive Institute**, Leadership for a Democratic Society, September 2001, Charlottesville, VA

Certificate – Basic Spanish, Enhanced customer service efforts for Spanish, U. S. Dept. of HUD, October 2001

Certificate - **Texas A&M University**, Office of Grants and Training, Enhanced Threat and Risk Assessment, May 2008

Master of Science in Administration – General Business, Central Michigan University, Mt. Pleasant, MI, May, 1989

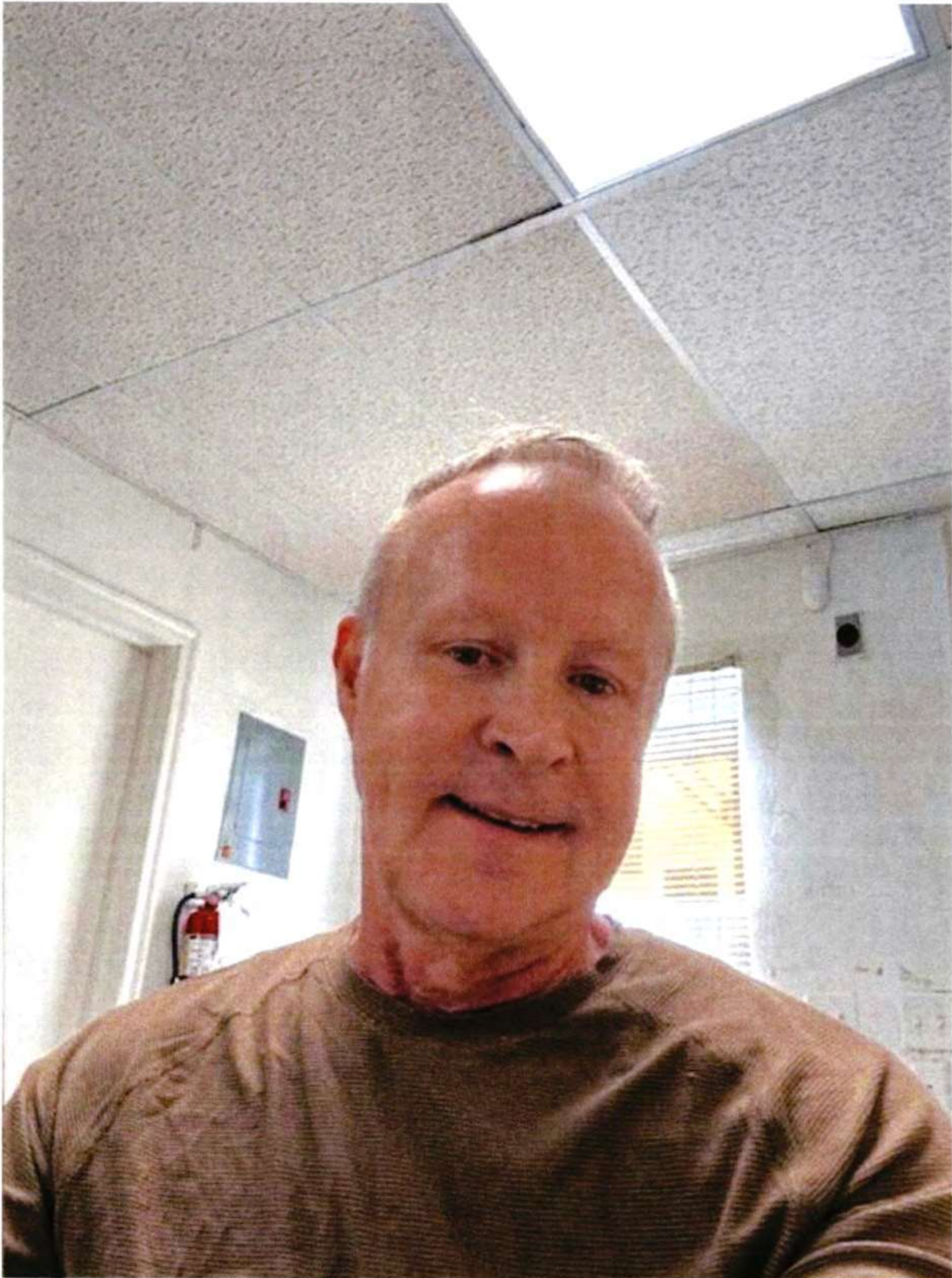
Bachelor of Science in Business Administration – Marketing, University of South Carolina, Columbia, SC, December, 1985

Emergency Management Institute – COOP, Disaster, Response and Recovery, May 2005

Emergency Management Institute – COOP, Disaster, Response and Recover, March 2016

Emergency Management Training with Broward County, FL May, 2016 Homeownership
Education, Place Based Effort, June 2011

###



- **Collette Mello**

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<u>Mello</u>		<u>Colette</u>		<u>G</u>
Last Name		First Name		Middle Initial
<u>6770 Indian Creek Drive #6E</u>		<u>Miami Beach</u>	<u>FL</u>	<u>33141</u>
Home Address		City	State	Zip Code
<u>9548958500</u>	<u>3055205652</u>	<u>9548958500</u>	<u>cmello@fiu.edu</u>	
Cellular	Work	Home	Email Address	
<u>Florida International University Miami Beach Urban Studios</u>		<u>Curator</u>		
Business Name:		Occupation:		
<u>420 Lincoln Road, Suite 440, Miami Beach,</u>		<u>Miami Beach</u>	<u>FL</u>	<u>33139</u>
Business Address		City	State	Zip Code

Please list your preferences in order of ranking [1] first choice [2] second choice, and [3] third choice. **Please note that only three (3) choices will be observed by the City Clerk's Office.** (Regular Boards of City)

Choice 1: Art in Public Places Committee

Choice 2:

Choice 3:

Professional License

No Professional Licenses Submitted.

Note: If you are seeking appointment to a professional seat (e.g. attorney, architect, etc.), you must attach a copy of your currently effective corresponding professional license.

★ **Note:** If applying for the At-Large position of the Historic Preservation Board, please answer the below questions:

- Have you ever resided in one of the City's Historic Districts for at least one year? Yes

No Address in City Historic District submitted.

AFFILIATION WITH THE CITY OF MIAMI BEACH

Pursuant to City Code section 2-22(4) a, b and c: Members of Agencies, Boards, and Committees shall be affiliated with the city. This requirement shall be fulfilled in the following ways:

- a. Resident of the City for a minimum of six (6) months: Yes
- I am resident of: North Beach
- Or
- b. Demonstrate an ownership interest in a business established in the City for a minimum of six (6) months: No
- "Ownership Interest" shall mean the ownership of ten percent (10%) or more (including the ownership of 10% or more of the outstanding capital stock) in a business.*
- "Business" shall mean any sole proprietorship, sponsorship, corporation, limited liability company, or other entity or business association.*
- Or
- c. Full-time employee of such a business (for a minimum of six months); and I am based in an office or other location of the business that is physically located in Miami Beach (for a minimum of six months): Yes
- Notwithstanding the requirements set forth herein, the qualified full-time employee of a business must be approved by a 4/7th vote of the Mayor and City Commission.*

NOTE: Members of Agencies, Boards, and Committees shall be required to demonstrate compliance with the City affiliation requirements of section 2-22 (4) a, b or c of the Miami Beach City Code by executing an affidavit, stipulating that they have met one or more of said affiliation requirements. The original affidavit shall be filled with the Office of the City Clerk prior to being sworn in as a member.

- I am applying for an appointment because I have special abilities, knowledge and experience. Please list below:
Extensive Experience in Public Art Curation and Programming:

As an art curator and adjunct professor at Florida International University's Miami Beach Urban Studios (MBUS), I have curated numerous public art exhibitions and facilitated community engagement through art-focused programming.

Leadership in Public Art Organizations:

Serving as a board member of the Florida Association of Public Art Professionals, I have contributed to advancing public art initiatives throughout Florida.

Educational Expertise in Art in the Public Realm:

I teach Art in the Public Realm and Grant Writing for Visual Arts at FIU, equipping students with the knowledge and tools to create impactful public art

- Are you presently a registered lobbyist with the City of Miami Beach? Yes
- Have you ever been convicted of a felony: No If yes, please explain in detail:

- Do you currently have a violation(s) of City of Miami Beach codes: No If yes, please explain in detail:

- Do you currently owe the City of Miami Beach any money: No If yes, please explain in detail:

- Are you currently serving on any City Boards or Committees: No If yes, which board?

- In what organization(s) in the City of Miami Beach do you currently hold membership in?

No Organization Information Submitted.

- List the address of all properties owned or in which you have an interest within the City of Miami Beach:

Property

na

- Are you now employed by the City of Miami Beach: No If so, which department and title?

• **Pursuant to City Code Section 2-25 (b) and 2-448:**

Do you have a parent, spouse, child, brother, or sister who is employed by the City of Miami Beach?

No

If "Yes", identify person(s) and department(s):

No relative's information submitted.

NOTE: IF APPOINTED, YOU WILL BE REQUIRED TO FOLLOW CERTAIN LAWS THAT APPLY TO CITY BOARD/COMMITTEE MEMBERS. THESE LAWS INCLUDE, BUT ARE NOT LIMITED TO:

- Prohibition from directly or indirectly lobbying city personnel (Miami Beach City Code section 2-459).
- Prohibition from contracting with the city (Miami-Dade County Code section 2-11.1).
- Prohibition from lobbying before board/committee you have served on for period of one year after leaving office (Miami Beach Code section 2-26)
- Requirement to disclose certain financial interests and gifts (Miami-Dade County Code section 2-11.1).
- Sunshine Law - Florida's Government-in-the-Sunshine Law was enacted in 1967. Today, the Sunshine Law regarding open government can be found in Chapter 286 of the Florida Statutes. These statutes establish a basic right of access to most meetings of Boards, Commissions, and other governing bodies of state and local governmental agencies or authorities.
- Voting conflict - Form 8B is for use by any person serving at the county, city, or other local level of government on an appointed or elected Board, Council, Commission, Authority, or Committee. It applies equality to members of advisory and non-advisory bodies who are presented with a voting conflict of interest under Section 112.3143. Florida Statutes.
- Commencing with terms beginning on or after January 1, 2024, and as a condition of applying for appointment to a City agency, board, or committee, each applicant must voluntarily agree that in the event the applicant files with the City Clerk a Statement of Candidate formally announcing candidacy for City elective office, such filing with the City Clerk shall be deemed a tender of resignation from the City agency, board or committee, and the member's automatic resignation shall thereby immediately create a vacancy in the agency, board, or committee.
- If an appointee is engaged to provide services, for compensation, to either (1) a candidate for City elected office, or (2) a political committee or electioneering communications organization expending funds for or against candidates for City elected office, such engagement shall be deemed a tender of resignation from such City agency, board, or committee. (Miami Beach City Code Section 2-22)

BOARD & COMMITTEE FINANCIAL ACKNOWLEDGEMENT STATEMENT

Acknowledgement of fines/suspension for Board/Committee Members for failure to comply with Miami-Dade County Financial Disclosure Code Section 2-11.1(i)(2)

I understand that no later than **July 1, of each year** all members of Boards and Committees of the City of Miami Beach, including those of a purely advisory nature, are required to comply with Miami-Dade County Financial Disclosure Requirements.

One of the following forms **must be filled** with the City Clerk of Miami Beach, 1700 Convention Center Drive, Miami Beach, Florida, no later than 12:00 noon of **July 1, of each year**:

1. A "Source of Income Statement;" or
2. A Copy of your latest Federal Income Tax Return.

Members of the Planning Board and the Board of Adjustment must electronically file a "Statement of Financial Interests (Form 1)"¹ directly with the Florida Commission on Ethics.

Failure to file one of these forms, pursuant to the Miami-Dade County Code, may subject the person to a fine of no more than \$500, 60 days in jail, or both.

Acknowledgment to Comply with Miami Beach Code of Ordinances Sec. 2-22 (23)

I understand that commencing with terms beginning on or after January 1, 2024, and as a condition of applying for appointment to a City agency, board, or committee, I voluntarily agree that in the event I file with the City Clerk a Statement of Candidate formally announcing candidacy for City elective office, such filing with the City Clerk shall be deemed a tender of resignation from the City agency, board, or committee.

Acknowledgment to Comply with Miami Beach Code of Ordinances Sec. 2-22 (24)

I understand that if I am engaged to provide services, for compensation, to either (1) a candidate for City elected office, or (2) a political committee or electioneering communications organization expending funds for or against candidates for City elected office, such engagement shall be deemed a tender of resignation from the City agency, board, or committee.

¹ Members of the Planning Board and Board of Adjustment will be notified directly by the State of Florida, pursuant to F.S. §112.3145(1)(a), to file a Statement of Financial Interests (Form 1) with the Miami-Dade County Supervisor of Elections by 12:00 noon, July 1. Planning Board and Board of Adjustment members who file their Form 1 with the County Supervisor of Elections automatically satisfy the County's financial disclosure requirement as a Miami Beach City Board/Committee member and need not file an additional form with the Office of the City Clerk. However, compliance with the County disclosure requirement does not satisfy the State requirement.

DIVERSITY STATISTICS REPORT

The following information is voluntary and has no bearing on your consideration for appointment. It is being asked to comply with City diversity reporting requirements.

Gender: Female

Race/Ethnic Categories
What is your race? White

Are you Spanish/Hispanic/ Latino? Mark the "No" box if not Spanish / Hispanic / Latino. No

Other Description: No details provided

Physically Challenged: No

Board and Committee Application Checklist: Please ensure you have provided all information before applying or reapplying to any Board and Committee.

- YES

I have answered all questions fully.
- YES

I have uploaded a current resume, photograph, and a copy of any applicable professional license.
- YES

I have completed and attached the Board & Committee Financial Acknowledgment Statement.
- YES

I have completed and attached the Diversity Statistics Report.
- YES

I voluntarily agree to the resignation from the City agency, board, or committee, if I file a Statement of Candidate for a City Elective Office (1).

(1) I understand that commencing with terms beginning on or after January 1, 2024, and as a condition of applying for appointment to a City agency, board, or committee, I must voluntarily agree that in the event I file with the City Clerk a Statement of Candidate formally announcing candidacy for City elective office, such filing with the City Clerk shall be deemed a tender of resignation from the City agency, board, or committee.

- YES

I understand that (2).

(2) If am engaged to provide services, for compensation, to either (1) a candidate for City elected office, or (2) a political committee or electioneering communications organization expending funds for or against candidates for City elected office, such engagement shall be deemed a tender of resignation from the City agency, board, or committee.

If you have any questions, please contact the Office of the City Clerk via email: BC@miamibeachfl.gov or telephone: 305.673.7411

Note: Florida Statutes 119.071: The role of the Office of the City Clerk is to receive and maintain forms filed as public records. If your home address, telephone numbers, and/or photograph are exempt from disclosure and you do not wish your home address, telephone numbers, and/or photograph to be made public, please:

- 1) Use your office or other address for your mailing address;
- 2) Use your office or other telephone number for your contact number; and
- 3) Do not attach a photograph.

UNDER PENALTIES OF PERJURY, I DECLARE THAT I HAVE READ THE FOREGOING APPLICATION AND THAT THE FACTS STATED IN IT ARE TRUE. ADDITIONALLY, I AGREE AND ACKNOWLEDGE THAT ANY FALSE STATEMENTS OR FALSE INFORMATION SUBMITTED AS PART OF THIS APPLICATION SHALL BE A BASIS FOR MY REMOVAL FROM A CITY BOARD OR COMMITTEE. I HAVE RECEIVED, READ AND WILL ABIDE BY CHAPTER 2, ARTICLE VII, OF THE MIAMI BEACH CITY CODE, ENTITLED "STANDARDS OF CONDUCT FOR CITY OFFICERS, EMPLOYEES AND AGENCY MEMBERS" AND ALL OTHER APPLICABLE CITY, COUNTY, AND/OR STATE LAWS AND STATUTES ACCORDINGLY.

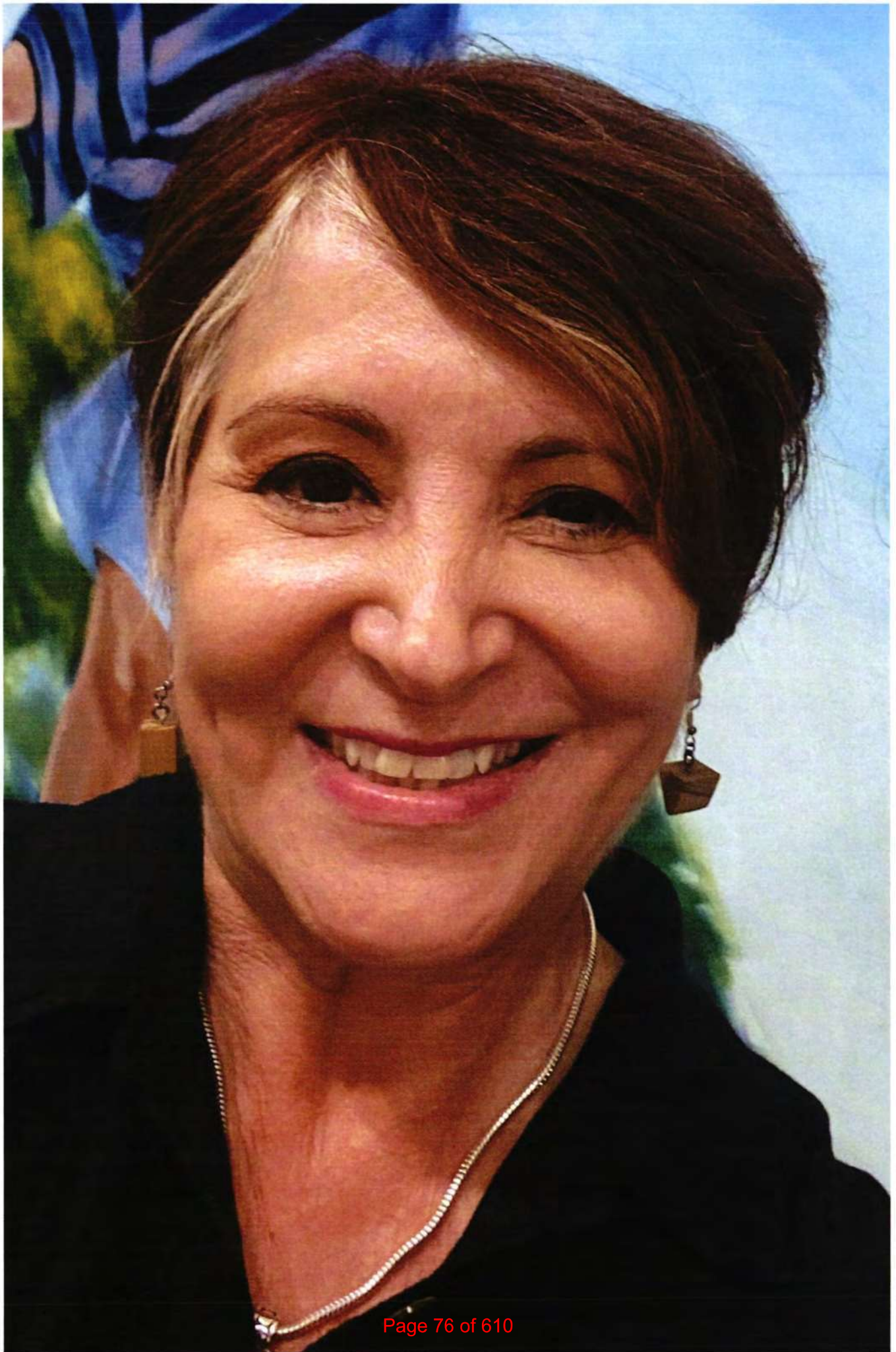
I Colette Mello agreed to the following terms on 1/16/2025 4:24:04 PM

Received in the City Clerk's Office by:

Name of Deputy Clerk

Control No.

Date



- **Dorrie Foster**

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<u>Foster</u>		<u>Dorrie</u>	
Last Name		First Name	Middle Initial
<u>-</u>		<u>Miami Beach</u>	<u>FL</u>
Home Address		City	State
<u>3058014165</u>	<u>3058014165</u>	<u>3058014165</u>	<u>33141</u>
Cellular	Work	Home	Email Address
<u>Beachfront Realty</u>		<u>Realtor</u>	
Business Name:		Occupation:	
<u>517 Arthur Godfrey Road</u>		<u>Miami Beach</u>	<u>Florida</u>
Business Address		City	State
			<u>33140</u>
			Zip Code

Please list your preferences in order of ranking [1] first choice [2] second choice, and [3] third choice. **Please note that only three (3) choices will be observed by the City Clerk's Office.** (Regular Boards of City)

Choice 1: Black Affairs Advisory Committee

Choice 2: Committee on the Homeless

Choice 3: North Beach CRA Advisory Committee

Professional License

License	Number	Issuance Date	Expire Date
Realtor	3300077	6/30/2014	6/30/2028

Note: If you are seeking appointment to a professional seat (e.g. attorney, architect, etc.), you must attach a copy of your currently effective corresponding professional license.

★ **Note:** If applying for the At-Large position of the Historic Preservation Board, please answer the below questions:

- Have you ever resided in one of the City's Historic Districts for at least one year? Yes

If you answered "Yes", please indicate:

Address	From:	To:
N/A		

AFFILIATION WITH THE CITY OF MIAMI BEACH

Pursuant to City Code section 2-22(4) a, b and c: Members of Agencies, Boards, and Committees shall be affiliated with the city. This requirement shall be fulfilled in the following ways:

- a. Resident of the City for a minimum of six (6) months: Yes
- I am resident of: North Beach
- Or
- b. Demonstrate an ownership interest in a business established in the City for a minimum of six (6) months: Yes
- "Ownership Interest" shall mean the ownership of ten percent (10%) or more (including the ownership of 10% or more of the outstanding capital stock) in a business.*
- "Business" shall mean any sole proprietorship, sponsorship, corporation, limited liability company, or other entity or business association.*
- Or
- c. Full-time employee of such a business (for a minimum of six months); and I am based in an office or other location of the business that is physically located in Miami Beach (for a minimum of six months): Yes
- Notwithstanding the requirements set forth herein, the qualified full-time employee of a business must be approved by a 4/7th vote of the Mayor and City Commission.*

NOTE: Members of Agencies, Boards, and Committees shall be required to demonstrate compliance with the City affiliation requirements of section 2-22 (4) a ,b or c of the Miami Beach City Code by executing an affidavit, stipulating that they have met one or more of said affiliation requirements. The original affidavit shall be filled with the Office of the City Clerk prior to being sworn in as a member.

- I am applying for an appointment because I have special abilities, knowledge and experience. Please list below:
Professionally, I have gained knowledge, skills and creative abilities to make oral and written proposals clearly and concisely using research and information sources. I have the ability to work both as a team member and team leader. I have proven abilities in developing and guiding activation programs to achieve positive results. I am congenial, intelligent, and outgoing. A positive type of person who can quickly make friends. By gaining their respect and confidence, I am able to motivate those around me to achieve maximum results. I have worked with persons of all backgrounds. Plus, a former graduate of the Miami Beach Leadership Academy.

- Are you presently a registered lobbyist with the City of Miami Beach? No
- Have you ever been convicted of a felony: No If yes, please explain in detail:

- Do you currently have a violation(s) of City of Miami Beach codes: No If yes, please explain in detail:

- Do you currently owe the City of Miami Beach any money: No If yes, please explain in detail:

- Are you currently serving on any City Boards or Committees: Yes If yes, which board?
Black Affair Advisory Committee

- In what organization(s) in the City of Miami Beach do you currently hold membership in?

Name	Position
Black Affair Advisory Committee	Member

- List the address of all properties owned or in which you have an interest within the City of Miami Beach:

Property

Present Homeowner at

- Are you now employed by the City of Miami Beach: No If so, which department and title?

• **Pursuant to City Code Section 2-25 (b) and 2-448:**

Do you have a parent, spouse, child, brother, or sister who is employed by the City of Miami Beach?

No

If "Yes", identify person(s) and department(s):

No relative's information submitted.

NOTE: IF APPOINTED, YOU WILL BE REQUIRED TO FOLLOW CERTAIN LAWS THAT APPLY TO CITY BOARD/COMMITTEE MEMBERS. THESE LAWS INCLUDE, BUT ARE NOT LIMITED TO:

- o Prohibition from directly or indirectly lobbying city personnel (Miami Beach City Code section 2-459).
- o Prohibition from contracting with the city (Miami-Dade County Code section 2-11.1).
- o Prohibition from lobbying before board/committee you have served on for period of one year after leaving office (Miami Beach Code section 2-26)
- o Requirement to disclose certain financial interests and gifts (Miami-Dade County Code section 2-11.1).
- o Sunshine Law - Florida's Government-in-the-Sunshine Law was enacted in 1967. Today, the Sunshine Law regarding open government can be found in Chapter 286 of the Florida Statutes. These statutes establish a basic right of access to most meetings of Boards, Commissions, and other governing bodies of state and local governmental agencies or authorities.
- o Voting conflict - Form 8B is for use by any person serving at the county, city, or other local level of government on an appointed or elected Board, Council, Commission, Authority, or Committee. It applies equality to members of advisory and non-advisory bodies who are presented with a voting conflict of interest under Section 112.3143. Florida Statutes.
- o Commencing with terms beginning on or after January 1, 2024, and as a condition of applying for appointment to a City agency, board, or committee, each applicant must voluntarily agree that in the event the applicant files with the City Clerk a Statement of Candidate formally announcing candidacy for City elective office, such filing with the City Clerk shall be deemed a tender of resignation from the City agency, board or committee, and the member's automatic resignation shall thereby immediately create a vacancy in the agency, board, or committee.
- o If an appointee is engaged to provide services, for compensation, to either (1) a candidate for City elected office, or (2) a political committee or electioneering communications organization expending funds for or against candidates for City elected office, such engagement shall be deemed a tender of resignation from such City agency, board, or committee. (Miami Beach City Code Section 2-22)

BOARD & COMMITTEE FINANCIAL ACKNOWLEDGEMENT STATEMENT

Acknowledgement of fines/suspension for Board/Committee Members for failure to comply with Miami-Dade County Financial Disclosure Code Section 2-11.1(i)(2)

I understand that no later than **July 1, of each year** all members of Boards and Committees of the City of Miami Beach, including those of a purely advisory nature, are required to comply with Miami-Dade County Financial Disclosure Requirements.

One of the following forms **must be filled** with the City Clerk of Miami Beach, 1700 Convention Center Drive, Miami Beach, Florida, no later than 12:00 noon of **July 1, of each year**:

1. A "Source of Income Statement;" or
2. A "Statement of Financial Interests (Form 1)"¹ ;" or
3. A Copy of your latest Federal Income Tax Return.

Failure to file one of these forms, pursuant to the Miami-Dade County Code, may subject the person to a fine of no more than \$500, 60 days in jail, or both.

¹ Members of the Planning Board and Board of Adjustment will be notified directly by the State of Florida, pursuant to F.S. §112.3145(1)(a), to file a Statement of Financial Interests (Form 1) with the Miami-Dade County Supervisor of Elections by 12:00 noon, July 1. Planning Board and Board of Adjustment members who file their Form 1 with the County Supervisor of Elections automatically satisfy the County's financial disclosure requirement as a Miami Beach City Board/Committee member and need not file an additional form with the Office of the City Clerk. However, compliance with the County disclosure requirement does not satisfy the State requirement.

DIVERSITY STATISTICS REPORT

The following information is voluntary and has no bearing on your consideration for appointment. It is being asked to comply with City diversity reporting requirements.

Gender: Female

Race/Ethnic Categories
What is your race? African-American/Black

Are you Spanish/Hispanic/ Latino? Mark the "No" box if not Spanish / Hispanic / Latino. No

Other Description: No details provided

Physically Challenged: No

Board and Committee Application Checklist: Please ensure you have provided all information before applying or reapplying to any Board and Committee.

- ☐ YES
- I have answered all questions fully.

☐ YES

 I have uploaded a current resume, photograph, and a copy of any applicable professional license.

☐ YES

 I have completed and attached the Board & Committee Financial Acknowledgment Statement.

☐ YES

 I have completed and attached the Diversity Statistics Report.

☐ YES

 I voluntarily agree to the resignation from the City agency, board, or committee, if I file a Statement of Candidate for a City Elective Office (1).

(1) I understand that commencing with terms beginning on or after January 1, 2024, and as a condition of applying for appointment to a City agency, board, or committee, I must voluntarily agree that in the event I file with the City Clerk a Statement of Candidate formally announcing candidacy for City elective office, such filing with the City Clerk shall be deemed a tender of resignation from the City agency, board, or committee.

- ☐ YES
- I understand that (2).

(2) If am engaged to provide services, for compensation, to either (1) a candidate for City elected office, or (2) a political committee or electioneering communications organization expending funds for or against candidates for City elected office, such engagement shall be deemed a tender of resignation from the City agency, board, or committee.

If you have any questions, please contact the Office of the City Clerk via email: BC@miamibeachfl.gov or telephone: 305.673.7411

Note: Florida Statutes 119.071: The role of the Office of the City Clerk is to receive and maintain forms filed as public records. If your home address, telephone numbers, and/or photograph are exempt from disclosure and you do not wish your home address, telephone numbers, and/or photograph to be made public, please:

- 1) Use your office or other address for your mailing address;
- 2) Use your office or other telephone number for your contact number; and
- 3) Do not attach a photograph.

I HEREBY ATTEST TO THE ACCURACY AND TRUTHFULNESS OF THE APPLICATION; AND I HAVE RECEIVED, READ AND WILL ABIDE BY CHAPTER 2, ARTICLE VII, OF THE MIAMI BEACH CITY CODE, ENTITLED "STANDARDS OF CONDUCT FOR CITY OFFICERS, EMPLOYEES AND AGENCY MEMBERS AND ALL OTHER APPLICABLE COUNTY AND/OR STATE LAWS AND STATUTES ACCORDINGLY.

I Dorrie Foster agreed to the following terms on 11/4/2024 3:25:48 PM

Received in the City Clerk's Office by:

Name of Deputy Clerk	Control No.	Date
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Experience

CERTIFIED LIFE COACH | Fostering Enterprises |
April 2013 – Present

Create strategies for helping others reach their purpose, vision and goals. Inspiring positive life transformation. Personal coach.

LICENSED REALTOR | BEACHFRONT REALTY |
January 2013 – Present

- *Development of sales and marketing tools
- *Budget planning, market analysis
- *Property management, canvassing

RADIO SALES EXECUTIVE | Miami Florida
WLYF-FM: December 2004 – December 2012 (8 years)
WHQT-FM: September 1996 – December 2003 (7 years)

- * Negotiated and secured corporate business contracts
- * Achieved outstanding sales leadership recognition
- * Created and implemented sponsorship events
- * Planned budget, market analysis and sales strategy

LICENSED REALTOR | COLDWELL BANKER |
Jan 2003-Dec 2004

RADIO SALES EXECUTIVE | Washington, DC Metro
WJZW-FM: 8/95-9/96 (1 year)
WGMS-FM: 10/93-8/95 (2 years)
WWDC-FM: 04/92-10/93 (1 year)
WXTR-FM: 10/87-04/92 (5 years)
WDJY-FM: 4/87-10/87 (6 months)

- *Developed new business from cold calling and referrals
- *Secured and maintained profitable business relationships
- *Coordinated public relations and promotional programs
- *Researched, evaluated and quantified target markets
- *Designed customized marketing proposals
- * Consulted with clients daily

TV SALES ASSISTANT | Washington, DC - WTTG-TV |
7/86-4/87 - Prepared schedules, account support and team player. Managed client collections.

STAFF ASSISTANT | Washington, DC – US DOT |
Immediate Office of the Secretary – 7/82-7/86

- * Provided research, writing and coordination for various projects using statistical data and information sources

- *Advocated for governmental office at events in a public-relations capacity.



Dorrie Foster

Originally from Chicago, IL
Resident of Miami Beach, FL
E-mail: dorriefoster@me.com
Phone: 305-801-4165
dorriefoster@linkedin.com

Profile

A seasoned professional in sales and marketing, my specialty is Corporate Sponsorship Sales.

Resourceful and creative, I am experienced in negotiating and gaining full support from Chief Executive Officers and Key Marketing Executives.

I have the strategic vision and energy to devise, communicate and execute plans for sales success. A woman who appreciates excellence, I strive to be my best in every situation. I am an innovative and forward thinker.

Skills

- Corporate Sales Negotiation
- Public Relations, Customer Service
- Focused Lead Generator
- Strong Sales Closer
- Computer Savvy

Education

Accredited Life Coach, 2013
Licensed Real Estate Agent, 2013
University of Maryland, 1982-1986



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- **Daniel J. Nagler**

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<u>Nagler</u>		<u>Daniel</u>		<u>J</u>	
Last Name		First Name		Middle Initial	
<u>Home Address</u>		<u>Miami Beach</u>	<u>Florida</u>	<u>33141</u>	
		City	State	Zip Code	
<u>305) 542-0290</u>	<u>(786) 353-0210</u>	<u>(305) 542-0290</u>	<u>dan.nagler@gmail.com</u>		
Cellular	Work	Home	Email Address		
<u>Lewis Brisbois Bisgaard & Smith</u>		<u>Attorney</u>			
Business Name:		Occupation:			
<u>2 Alhambra Plaza #1110</u>		<u>Coral Gables</u>	<u>Florida</u>	<u>33134</u>	
Business Address		City	State	Zip Code	

Please list your preferences in order of ranking [1] first choice [2] second choice, and [3] third choice. **Please note that only three (3) choices will be observed by the City Clerk's Office.** (Regular Boards of City)

- Choice 1:** Board of Adjustment
- Choice 2:** Planning Board
- Choice 3:** Design Review Board

Professional License

License	Number	Issuance Date	Expire Date
Florida Bar	56538	10/6/2008	

Note: If you are seeking appointment to a professional seat (e.g. attorney, architect, etc.), you must attach a copy of your currently effective corresponding professional license.

★ **Note:** If applying for the At-Large position of the Historic Preservation Board, please answer the below questions:

- Have you ever resided in one of the City's Historic Districts for at least one year? Yes

If you answered "Yes", please indicate:

Address	From:	To:
4747 Collins Avenue	1/1/2013	2/5/2021

AFFILIATION WITH THE CITY OF MIAMI BEACH

Pursuant to City Code section 2-22(4) a, b and c: Members of Agencies, Boards, and Committees shall be affiliated with the city. This requirement shall be fulfilled in the following ways:

a. Resident of the City for a minimum of six (6) months: Yes

- I am resident of: North Beach

Or

b. Demonstrate an ownership interest in a business established in the City for a minimum of six (6) months: No

"Ownership Interest" shall mean the ownership of ten percent (10%) or more (including the ownership of 10% or more of the outstanding capital stock) in a business.

"Business" shall mean any sole proprietorship, sponsorship, corporation, limited liability company, or other entity or business association.

Or

c. Full-time employee of such a business (for a minimum of six months); and I am based in an office or other location of the business that is physically located in Miami Beach (for a minimum of six months): No

Notwithstanding the requirements set forth herein, the qualified full-time employee of a business must be approved by a 4/7th vote of the Mayor and City Commission.

NOTE: Members of Agencies, Boards, and Committees shall be required to demonstrate compliance with the City affiliation requirements of section 2-22 (4) a ,b or c of the Miami Beach City Code by executing an affidavit, stipulating that they have met one or more of said affiliation requirements. The original affidavit shall be filled with the Office of the City Clerk prior to being sworn in as a member.

- I am applying for an appointment because I have special abilities, knowledge and experience. Please list below:
Attorney, former board experience, graduate of the Citizen's Police Academy

• Are you presently a registered lobbyist with the City of Miami Beach? No

• Have you ever been convicted of a felony: No If yes, please explain in detail:

• Do you currently have a violation(s) of City of Miami Beach codes: No If yes, please explain in detail:

• Do you currently owe the City of Miami Beach any money: No If yes, please explain in detail:

• Are you currently serving on any City Boards or Committees: Yes If yes, which board?
Board of Adjustment

- In what organization(s) in the City of Miami Beach do you currently hold membership in?

Name	Position
Board of Adjustment	Member

- List the address of all properties owned or in which you have an interest within the City of Miami Beach:

Property

33141

- Are you now employed by the City of Miami Beach: No If so, which department and title?

• **Pursuant to City Code Section 2-25 (b) and 2-448:**

Do you have a parent, spouse, child, brother, or sister who is employed by the City of Miami Beach? No

If "Yes", identify person(s) and department(s):

No relative's information submitted.

NOTE: IF APPOINTED, YOU WILL BE REQUIRED TO FOLLOW CERTAIN LAWS THAT APPLY TO CITY BOARD/COMMITTEE MEMBERS. THESE LAWS INCLUDE, BUT ARE NOT LIMITED TO:

- Prohibition from directly or indirectly lobbying city personnel (Miami Beach City Code section 2-459).
- Prohibition from contracting with the city (Miami-Dade County Code section 2-11.1).
- Prohibition from lobbying before board/committee you have served on for period of one year after leaving office (Miami Beach Code section 2-26)
- Requirement to disclose certain financial interests and gifts (Miami-Dade County Code section 2-11.1).
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- Voting conflict - Form 8B is for use by any person serving at the county, city, or other local level of government on an appointed or elected Board, Council, Commission, Authority, or Committee. It applies equality to members of advisory and non-advisory bodies who are presented with a voting conflict of interest under Section 112.3143. Florida Statutes.
- Commencing with terms beginning on or after January 1, 2024, and as a condition of applying for appointment to a City agency, board, or committee, each applicant must voluntarily agree that in the event the applicant files with the City Clerk a Statement of Candidate formally announcing candidacy for City elective office, such filing with the City Clerk shall be deemed a tender of resignation from the City agency, board or committee, and the member's automatic resignation shall thereby immediately create a vacancy in the agency, board, or committee.
- If an appointee is engaged to provide services, for compensation, to either (1) a candidate for City elected office, or (2) a political committee or electioneering communications organization expending funds for or against candidates for City elected office, such engagement shall be deemed a tender of resignation from such City agency, board, or committee. (Miami Beach City Code Section 2-22)

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DIVERSITY STATISTICS REPORT

The following information is voluntary and has no bearing on your consideration for appointment. It is being asked to comply with City diversity reporting requirements.

Gender: Male

Race/Ethnic Categories
What is your race? White

Are you Spanish/Hispanic/ Latino? Mark the "No" box if not Spanish / Hispanic / Latino. No

Other Description: No details provided

Physically Challenged: No

Board and Committee Application Checklist: Please ensure you have provided all information before applying or reapplying to any Board and Committee.

- ☐ **YES** I have answered all questions fully.
- ☐ **YES** I have uploaded a current resume, photograph, and a copy of any applicable professional license.
- ☐ **YES** I have completed and attached the Board & Committee Financial Acknowledgment Statement.
- ☐ **YES** I have completed and attached the Diversity Statistics Report.
- ☐ **YES** I voluntarily agree to the resignation from the City agency, board, or committee, if I file a Statement of Candidate for a City Elective Office **(1)**.

(1) I understand that commencing with terms beginning on or after January 1, 2024, and as a condition of applying for appointment to a City agency, board, or committee, I must voluntarily agree that in the event I file with the City Clerk a Statement of Candidate formally announcing candidacy for City elective office, such filing with the City Clerk shall be deemed a tender of resignation from the City agency, board, or committee.

☐ **YES** I understand that **(2)**.

(2) If am engaged to provide services, for compensation, to either (1) a candidate for City elected office, or (2) a political committee or electioneering communications organization expending funds for or against candidates for City elected office, such engagement shall be deemed a tender of resignation from the City agency, board, or committee.

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I Daniel Nagler agreed to the following terms on 11/12/2024 8:34:51 PM

Received in the City Clerk's Office by:

Name of Deputy Clerk

Control No.

Date

Daniel J. Nagler

Miami Beach, FL 33141 · dan.nagler@gmail.com · 305-542-0290

- Admissions:**
- Florida Bar, 2008; Massachusetts Bar, 2008; New York Bar, 2011
 - U.S. District Courts of Florida: Southern, Middle, and Northern
 - U.S. Court of Appeals for the Eleventh Circuit

- Experience:** *Lewis Brisbois Bisgaard & Smith, LLP* Coral Gables, FL
Partner (August 2019-Present)
- Personal injury and property damage civil litigation defense.
 - Handle all aspects of pre-litigation and litigation matters, oversee associates.

- Mitrani, Rynor, Adamsky & Toland, P.A.* Weston/Miami Beach, FL
Partner (April 2018-August 2019), **Associate** (December 2012-April 2018)
- Personal injury and property damage civil litigation defense.
 - Creditors' rights commercial representation including bankruptcy work.
 - Federal, Bankruptcy, and State Court experience including motion practice and jury trials.

- Ablitt Scofield, P.C.; Menzer & Hill, P.A.; Airan Pace Law, P.A.* South Florida
Associate (October 2010-December 2012)
- Managed all aspects of large litigated foreclosure caseload for national banks.
 - Duties included bench trials, summary judgments, evidentiary hearings, and mediations.

- InvolvedFan.com* Miami Beach, FL
Founder (February 2011-June 2015)
- Conceived and founded crowdfunding website for professional/semi-professional athletes.
 - Featured in The New York Times, ESPN the Magazine, SI.com, ESPN.com, BBC, and New York Post.

- Rudd & Diamond, P.A.* Hollywood, FL
Associate (May 2009-June 2010), **Law Clerk** (March 2009-May 2009)
- Managed all aspects of personal injury and property damage civil litigation defense caseload.

- South Beach Sports Agency/Nagler Sports Agency* Miami Beach, FL
Founder and Agent (August 2008-June 2015)
- Negotiated contracts for world top-100 tennis players on ATP and WTA tours, and basketball players.
 - Knowledge of ATP/WTB, FIBA, and D-League rules, NHL/NBA/MLB CBAs; FIBA certified agent.

- Education:** *St. Thomas University* Miami, FL
School of Law and School of Business
J.D. and M.B.A. Degrees (May 2008)
- Book Award (highest GPA) in Sales class; academic scholarship recipient.
 - Summer semester in China including Hong Kong, Beijing, Shanghai, and Xiamen.

- Syracuse University* Syracuse, NY
Newhouse School of Public Communications and Whitman School of Management
B.S. Degrees, Public Relations and Marketing (May 2005)
- Dean's Scholarship recipient.
 - Semester abroad in Madrid, Spain, including a five-country European business seminar.

- Community:**
- Miami Beach Zoning Board of Adjustment (February 2016-January 2018; March 2021 - Present)
 - Florida Bar Grievance Committee, Chair (November 2021-October 2024)
 - Miami Beach Health Facilities Authority Board, Vice-Chair (January 2018-March 2021)
 - Miami Beach Committee on the Homeless, Chair (June 2014-February 2016)
 - St. Thomas University School of Business Dean's Advisory Board (2013-2020)
 - St. Thomas University Athletic & Sports Administration Board (2013-2020)
 - Miami Marlins grounds crew (2009-2010); Florida Panthers public relations intern (2006)



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- **Tiffany L. Lapciuc**

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LAPCIUC		TIFFANY		L
Last Name		First Name		Middle Initial
Home Address		Miami Beach	FL	33140
		City	State	Zip Code
3053432969	3053432969	3055320534	tiffanylapciuc@bellsouth.net	
Cellular	Work	Home	Email Address	

Business Name:		Occupation:	
Business Address		Miami Beach	FL
		City	State
			33140
			Zip Code

Please list your preferences in order of ranking [1] first choice [2] second choice, and [3] third choice. **Please note that only three (3) choices will be observed by the City Clerk's Office.** (Regular Boards of City)

- Choice 1:** Cultural Arts Council
- Choice 2:** Police/Citizens Relations Committee
- Choice 3:** Miami Beach Commission For Women

Professional License

License	Number	Issuance Date	Expire Date
NA	NA		

Note: If you are seeking appointment to a professional seat (e.g. attorney, architect, etc.), you must attach a copy of your currently effective corresponding professional license.

★ **Note:** If applying for the At-Large position of the Historic Preservation Board, please answer the below questions:

- Have you ever resided in one of the City's Historic Districts for at least one year? No
- No Address in City Historic District submitted.

AFFILIATION WITH THE CITY OF MIAMI BEACH

Pursuant to City Code section 2-22(4) a, b and c: Members of Agencies, Boards, and Committees shall be affiliated with the city. This requirement shall be fulfilled in the following ways:

a. Resident of the City for a minimum of six (6) months: Yes

- I am resident of: Middle Beach

Or

b. Demonstrate an ownership interest in a business established in the City for a minimum of six (6) months: No

"Ownership Interest" shall mean the ownership of ten percent (10%) or more (including the ownership of 10% or more of the outstanding capital stock) in a business.

"Business" shall mean any sole proprietorship, sponsorship, corporation, limited liability company, or other entity or business association.

Or

c. Full-time employee of such a business (for a minimum of six months); and I am based in an office or other location of the business that is physically located in Miami Beach (for a minimum of six months): No

Notwithstanding the requirements set forth herein, the qualified full-time employee of a business must be approved by a 4/7th vote of the Mayor and City Commission.

NOTE: Members of Agencies, Boards, and Committees shall be required to demonstrate compliance with the City affiliation requirements of section 2-22 (4) a, b or c of the Miami Beach City Code by executing an affidavit, stipulating that they have met one or more of said affiliation requirements. The original affidavit shall be filled with the Office of the City Clerk prior to being sworn in as a member.

- I am applying for an appointment because I have special abilities, knowledge and experience. Please list below:

• Are you presently a registered lobbyist with the City of Miami Beach? No

• Have you ever been convicted of a felony: No If yes, please explain in detail:

• Do you currently have a violation(s) of City of Miami Beach codes: No If yes, please explain in detail:

• Do you currently owe the City of Miami Beach any money: No If yes, please explain in detail:

• Are you currently serving on any City Boards or Committees: No If yes, which board?

Cultural Arts Council

- In what organization(s) in the City of Miami Beach do you currently hold membership in?

Name

Position

NA

NA

- List the address of all properties owned or in which you have an interest within the City of Miami Beach:

Property

Home

- Are you now employed by the City of Miami Beach: No If so, which department and title?

• **Pursuant to City Code Section 2-25 (b) and 2-448:**

Do you have a parent, spouse, child, brother, or sister who is employed by the City of Miami Beach?

No

If "Yes", identify person(s) and department(s):

No relative's information submitted.

NOTE: IF APPOINTED, YOU WILL BE REQUIRED TO FOLLOW CERTAIN LAWS THAT APPLY TO CITY BOARD/COMMITTEE MEMBERS. THESE LAWS INCLUDE, BUT ARE NOT LIMITED TO:

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- Prohibition from contracting with the city (Miami-Dade County Code section 2-11.1).
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- Requirement to disclose certain financial interests and gifts (Miami-Dade County Code section 2-11.1).
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- Voting conflict - Form 8B is for use by any person serving at the county, city, or other local level of government on an appointed or elected Board, Council, Commission, Authority, or Committee. It applies equally to members of advisory and non-advisory bodies who are presented with a voting conflict of interest under Section 112.3143. Florida Statutes.
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BOARD & COMMITTEE FINANCIAL ACKNOWLEDGEMENT STATEMENT

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One of the following forms **must be filled** with the City Clerk of Miami Beach, 1700 Convention Center Drive, Miami Beach, Florida, no later than 12:00 noon of **July 1, of each year**:

1. A "Source of Income Statement;" or
2. A Copy of your latest Federal Income Tax Return.

Members of the Planning Board and the Board of Adjustment must electronically file a "Statement of Financial Interests (Form 1)" directly with the Florida Commission on Ethics.

Failure to file one of these forms, pursuant to the Miami-Dade County Code, may subject the person to a fine of no more than \$500, 60 days in jail, or both.

Acknowledgment to Comply with Miami Beach Code of Ordinances Sec. 2-22 (23)

I understand that commencing with terms beginning on or after January 1, 2024, and as a condition of applying for appointment to a City agency, board, or committee, I voluntarily agree that in the event I file with the City Clerk a Statement of Candidate formally announcing candidacy for City elective office, such filing with the City Clerk shall be deemed a tender of resignation from the City agency, board, or committee.

Acknowledgment to Comply with Miami Beach Code of Ordinances Sec. 2-22 (24)

I understand that if I am engaged to provide services, for compensation, to either (1) a candidate for City elected office, or (2) a political committee or electioneering communications organization expending funds for or against candidates for City elected office, such engagement shall be deemed a tender of resignation from the City agency, board, or committee.

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DIVERSITY STATISTICS REPORT

The following information is voluntary and has no bearing on your consideration for appointment. It is being asked to comply with City diversity reporting requirements.

Gender: Female

Race/Ethnic Categories
What is your race? White

Are you Spanish/Hispanic/ Latino? Mark the "No" box if not Spanish / Hispanic / Latino. No

Other Description: No details provided

Physically Challenged: No

Board and Committee Application Checklist: Please ensure you have provided all information before applying or reapplying to any Board and Committee.

- ☐ YES
- I have answered all questions fully.
- ☐ YES
- I have uploaded a current resume, photograph, and a copy of any applicable professional license.
- ☐ YES
- I have completed and attached the Board & Committee Financial Acknowledgment Statement.
- ☐ YES
- I have completed and attached the Diversity Statistics Report.
- ☐ YES
- I voluntarily agree to the resignation from the City agency, board, or committee, if I file a Statement of Candidate for a City Elective Office (1).

(1) I understand that commencing with terms beginning on or after January 1, 2024, and as a condition of applying for appointment to a City agency, board, or committee, I must voluntarily agree that in the event I file with the City Clerk a Statement of Candidate formally announcing candidacy for City elective office, such filing with the City Clerk shall be deemed a tender of resignation from the City agency, board, or committee.

- ☐ YES
- I understand that (2).

(2) If am engaged to provide services, for compensation, to either (1) a candidate for City elected office, or (2) a political committee or electioneering communications organization expending funds for or against candidates for City elected office, such engagement shall be deemed a tender of resignation from the City agency, board, or committee.

If you have any questions, please contact the Office of the City Clerk via email: BC@miamibeachfl.gov or telephone: 305.673.7411

Note: Florida Statutes 119.071: The role of the Office of the City Clerk is to receive and maintain forms filed as public records. If your home address, telephone numbers, and/or photograph are exempt from disclosure and you do not wish your home address, telephone numbers, and/or photograph to be made public, please:

- 1) Use your office or other address for your mailing address;
- 2) Use your office or other telephone number for your contact number; and
- 3) Do not attach a photograph.

UNDER PENALTIES OF PERJURY, I DECLARE THAT I HAVE READ THE FOREGOING APPLICATION AND THAT THE FACTS STATED IN IT ARE TRUE. ADDITIONALLY, I AGREE AND ACKNOWLEDGE THAT ANY FALSE STATEMENTS OR FALSE INFORMATION SUBMITTED AS PART OF THIS APPLICATION SHALL BE A BASIS FOR MY REMOVAL FROM A CITY BOARD OR COMMITTEE. I HAVE RECEIVED, READ AND WILL ABIDE BY CHAPTER 2, ARTICLE VII, OF THE MIAMI BEACH CITY CODE, ENTITLED "STANDARDS OF CONDUCT FOR CITY OFFICERS, EMPLOYEES AND AGENCY MEMBERS" AND ALL OTHER APPLICABLE CITY, COUNTY, AND/OR STATE LAWS AND STATUTES ACCORDINGLY.

I TIFFANY LAPCIUC agreed to the following terms on 12/4/2024 9:38:28 PM

Received in the City Clerk's Office by:

Name of Deputy Clerk	Control No.	Date
----------------------	-------------	------

 1 of 2**Tiffany Lapciuc**

I was born and raised in Miami Beach and never left. I am passionate about our community. I have served on many city boards including: Commission for Women, Accessibility Board, and the Design and Review Board. I have been serving on the Cultural Arts Board and would like to continue.



Open in Pages





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- **Alberto V. Ravelo**

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<u>Ravelo</u>		<u>Alberto</u>		<u>V</u>	
Last Name		First Name		Middle Initial	
<u>Home Address</u>		<u>Miami Beach</u>	<u>Florida</u>	<u>33140</u>	
		City	State	Zip Code	
<u>7865487100</u>	<u>3052377007</u>	<u>avavelo@gmail.com</u>			
Cellular	Work	Home	Email Address		
<u>Miami Dade College</u>		<u>Adjunct Professor</u>			
Business Name:		Occupation:			
<u>300 NE 2nd Ave. Bldg. 8</u>		<u>Miami</u>	<u>Florida</u>	<u>33132</u>	
Business Address		City	State	Zip Code	

Please list your preferences in order of ranking [1] first choice [2] second choice, and [3] third choice. **Please note that only three (3) choices will be observed by the City Clerk's Office.** (Regular Boards of City)

Choice 1: Cultural Arts Council

Choice 2: Art in Public Places Committee

Choice 3: Design Review Board

Professional License

No Professional Licenses Submitted.

Note: If you are seeking appointment to a professional seat (e.g. attorney, architect, etc.), you must attach a copy of your currently effective corresponding professional license.

★ **Note:** If applying for the At-Large position of the Historic Preservation Board, please answer the below questions:

- Have you ever resided in one of the City's Historic Districts for at least one year? Yes

No Address in City Historic District submitted.

AFFILIATION WITH THE CITY OF MIAMI BEACH

Pursuant to City Code section 2-22(4) a, b and c: Members of Agencies, Boards, and Committees shall be affiliated with the city. This requirement shall be fulfilled in the following ways:

- a. Resident of the City for a minimum of six (6) months: Yes
- I am resident of: N/A
- Or
- b. Demonstrate an ownership interest in a business established in the City for a minimum of six (6) months: No
- "Ownership Interest" shall mean the ownership of ten percent (10%) or more (including the ownership of 10% or more of the outstanding capital stock) in a business.*
- "Business" shall mean any sole proprietorship, sponsorship, corporation, limited liability company, or other entity or business association.*
- Or
- c. Full-time employee of such a business (for a minimum of six months); and I am based in an office or other location of the business that is physically located in Miami Beach (for a minimum of six months): No
- Notwithstanding the requirements set forth herein, the qualified full-time employee of a business must be approved by a 4/7th vote of the Mayor and City Commission.*

NOTE: Members of Agencies, Boards, and Committees shall be required to demonstrate compliance with the City affiliation requirements of section 2-22 (4) a, b or c of the Miami Beach City Code by executing an affidavit, stipulating that they have met one or more of said affiliation requirements. The original affidavit shall be filled with the Office of the City Clerk prior to being sworn in as a member.

- I am applying for an appointment because I have special abilities, knowledge and experience. Please list below:
With over 20 years as a fashion designer and professor at the Miami Fashion Institute, I bring expertise in design, education, and innovation. As a Doctor of Design candidate at FIU, my research integrates AI methodologies to revolutionize architecture and design. Rooted in my cultural heritage, I am committed to fostering creativity, inclusion, and technological advancement to benefit Miami Beach.

- Are you presently a registered lobbyist with the City of Miami Beach? No
- Have you ever been convicted of a felony: No If yes, please explain in detail:
-
- Do you currently have a violation(s) of City of Miami Beach codes: No If yes, please explain in detail:
-
- Do you currently owe the City of Miami Beach any money: No If yes, please explain in detail:
-
- Are you currently serving on any City Boards or Committees: Yes If yes, which board?
Cultural Arts Council
-

- In what organization(s) in the City of Miami Beach do you currently hold membership in?

No Organization Information Submitted.

- List the address of all properties owned or in which you have an interest within the City of Miami Beach:

No Owned Property Information submitted.

- Are you now employed by the City of Miami Beach: No If so, which department and title?

• **Pursuant to City Code Section 2-25 (b) and 2-448:**

Do you have a parent, spouse, child, brother, or sister who is employed by the City of Miami Beach?

No

If "Yes", identify person(s) and department(s):

No relative's information submitted.

NOTE: IF APPOINTED, YOU WILL BE REQUIRED TO FOLLOW CERTAIN LAWS THAT APPLY TO CITY BOARD/COMMITTEE MEMBERS. THESE LAWS INCLUDE, BUT ARE NOT LIMITED TO:

- o Prohibition from directly or indirectly lobbying city personnel (Miami Beach City Code section 2-459).
- o Prohibition from contracting with the city (Miami-Dade County Code section 2-11.1).
- o Prohibition from lobbying before board/committee you have served on for period of one year after leaving office (Miami Beach Code section 2-26)
- o Requirement to disclose certain financial interests and gifts (Miami-Dade County Code section 2-11.1).
- o Sunshine Law - Florida's Government-in-the-Sunshine Law was enacted in 1967. Today, the Sunshine Law regarding open government can be found in Chapter 286 of the Florida Statutes. These statutes establish a basic right of access to most meetings of Boards, Commissions, and other governing bodies of state and local governmental agencies or authorities.
- o Voting conflict - Form 8B is for use by any person serving at the county, city, or other local level of government on an appointed or elected Board, Council, Commission, Authority, or Committee. It applies equally to members of advisory and non-advisory bodies who are presented with a voting conflict of interest under Section 112.3143. Florida Statutes.
- o Commencing with terms beginning on or after January 1, 2024, and as a condition of applying for appointment to a City agency, board, or committee, each applicant must voluntarily agree that in the event the applicant files with the City Clerk a Statement of Candidate formally announcing candidacy for City elective office, such filing with the City Clerk shall be deemed a tender of resignation from the City agency, board or committee, and the member's automatic resignation shall thereby immediately create a vacancy in the agency, board, or committee.
- o If an appointee is engaged to provide services, for compensation, to either (1) a candidate for City elected office, or (2) a political committee or electioneering communications organization expending funds for or against candidates for City elected office, such engagement shall be deemed a tender of resignation from such City agency, board, or committee. (Miami Beach City Code Section 2-22)

BOARD & COMMITTEE FINANCIAL ACKNOWLEDGEMENT STATEMENT

Acknowledgement of fines/suspension for Board/Committee Members for failure to comply with Miami-Dade County Financial Disclosure Code Section 2-11.1(i)(2)

I understand that no later than **July 1, of each year** all members of Boards and Committees of the City of Miami Beach, including those of a purely advisory nature, are required to comply with Miami-Dade County Financial Disclosure Requirements.

One of the following forms **must be filled** with the City Clerk of Miami Beach, 1700 Convention Center Drive, Miami Beach, Florida, no later than 12:00 noon of **July 1, of each year**:

1. A "Source of Income Statement;" or
2. A Copy of your latest Federal Income Tax Return.

Members of the Planning Board and the Board of Adjustment must electronically file a "Statement of Financial Interests (Form 1)"¹ directly with the Florida Commission on Ethics.

Failure to file one of these forms, pursuant to the Miami-Dade County Code, may subject the person to a fine of no more than \$500, 60 days in jail, or both.

Acknowledgment to Comply with Miami Beach Code of Ordinances Sec. 2-22 (23)

I understand that commencing with terms beginning on or after January 1, 2024, and as a condition of applying for appointment to a City agency, board, or committee, I voluntarily agree that in the event I file with the City Clerk a Statement of Candidate formally announcing candidacy for City elective office, such filing with the City Clerk shall be deemed a tender of resignation from the City agency, board, or committee.

Acknowledgment to Comply with Miami Beach Code of Ordinances Sec. 2-22 (24)

I understand that if I am engaged to provide services, for compensation, to either (1) a candidate for City elected office, or (2) a political committee or electioneering communications organization expending funds for or against candidates for City elected office, such engagement shall be deemed a tender of resignation from the City agency, board, or committee.

¹ Members of the Planning Board and Board of Adjustment will be notified directly by the State of Florida, pursuant to F.S. §112.3145(1)(a), to file a Statement of Financial Interests (Form 1) with the Miami-Dade County Supervisor of Elections by 12:00 noon, July 1. Planning Board and Board of Adjustment members who file their Form 1 with the County Supervisor of Elections automatically satisfy the County's financial disclosure requirement as a Miami Beach City Board/Committee member and need not file an additional form with the Office of the City Clerk. However, compliance with the County disclosure requirement does not satisfy the State requirement.

DIVERSITY STATISTICS REPORT

The following information is voluntary and has no bearing on your consideration for appointment. It is being asked to comply with City diversity reporting requirements.

Gender: Male

Race/Ethnic Categories
What is your race? White

Are you Spanish/Hispanic/ Latino? Mark the "No" box if not Spanish / Hispanic / Latino. Yes

Other Description: No details provided

Physically Challenged: No

Board and Committee Application Checklist: Please ensure you have provided all information before applying or reapplying to any Board and Committee.

- ☐ YES
- I have answered all questions fully.
- ☐ YES
- I have uploaded a current resume, photograph, and a copy of any applicable professional license.
- ☐ YES
- I have completed and attached the Board & Committee Financial Acknowledgment Statement.
- ☐ YES
- I have completed and attached the Diversity Statistics Report.
- ☐ YES
- I voluntarily agree to the resignation from the City agency, board, or committee, if I file a Statement of Candidate for a City Elective Office (1).

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- ☐ YES
- I understand that (2).

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- 1) Use your office or other address for your mailing address;
- 2) Use your office or other telephone number for your contact number; and
- 3) Do not attach a photograph.

UNDER PENALTIES OF PERJURY, I DECLARE THAT I HAVE READ THE FOREGOING APPLICATION AND THAT THE FACTS STATED IN IT ARE TRUE. ADDITIONALLY, I AGREE AND ACKNOWLEDGE THAT ANY FALSE STATEMENTS OR FALSE INFORMATION SUBMITTED AS PART OF THIS APPLICATION SHALL BE A BASIS FOR MY REMOVAL FROM A CITY BOARD OR COMMITTEE. I HAVE RECEIVED, READ AND WILL ABIDE BY CHAPTER 2, ARTICLE VII, OF THE MIAMI BEACH CITY CODE, ENTITLED "STANDARDS OF CONDUCT FOR CITY OFFICERS, EMPLOYEES AND AGENCY MEMBERS" AND ALL OTHER APPLICABLE CITY, COUNTY, AND/OR STATE LAWS AND STATUTES ACCORDINGLY.

I Alberto Ravelo agreed to the following terms on 11/25/2024 11:45:25 AM

Received in the City Clerk's Office by:

Name of Deputy Clerk	Control No.	Date
----------------------	-------------	------

Alberto Valentin Ravelo

3, Miami Beach, FL 33140



(786) 548-7100



@albertoravelocouture



lavravelo@gmail.com



Alberto Ravelo

- Creative fashion professional with experience showcasing a variety of looks for garment designers, buyers, sales personnel and customers.
- Results-oriented fashion industry professional skilled at leading teams and revitalizing and launching products.
- Designer who provides innovative fabric, trend and theme inspiration and direction for leading design corporations.
- Competitive fashion professional who values innovative fashion without compromising the ultimate goal of increasing retail revenue.
- Adjunct Professor at Miami Fashion Institute, Miami Dade College Wolfson Campus.



Professional Experience

Fashionite, New Delhi, India (October 2019 - Present) Fashion Designer and Pattern Maker

- Conduct research and trend forecasting
- Drew garments and patterns and wrote instructions for use in reproducing commercial patterns
- Posed and strutted to demonstrate features such as garment quality, style and design
- Establishing strong relationship with clients

Caravana, Valladolid, Yucatan, Mexico (January 2019 – Present) Freelance Pattern Maker and Fashion Designer

- Drew garments and patterns and wrote instructions for use in reproducing commercial patterns
- Creating basic blocks for womenswear and menswear based on company sizes chart
- Creating patterns for the entire collection every season
- Involved in sample construction, fittings and corrections
- Developing construction solutions based on garment style and fabrics

Ramona La Rue (August 2017 – October 2019) Pattern Maker and Designer Assistant

- Researching, conceptualizing and designing collection based on inspiration
- Designing prints for textiles
- Creating designs based on prints and mood board
- Developing patterns for each style
- Involved in the sample making, fitting and correction process
- Styling concepts for the collection

Miami Fashion Institute, Miami Dade College (2016- Present) Adjunct Professor Teaching pattern making and clothing construction

- Teaching the foundation of pattern making
- Translating 3D measurements into 2D flat pattern cutting
- Understanding proportions
- Creation of basic blocks for bodice, torso, sleeve, collar, skirt and pants
- Threading an industrial sewing machine
- Different type of seams
- Garment construction techniques



Skills

- Fashion styling
- Sewing
- Trend forecasting
- Superb eye for style
- Tailoring and accessorizing
- Visual composition
- Product development
- Embroidering
- Excellent time management
- Patternmaking
- Design management
- Exceptional organizational skills
- Proficient in Adobe Illustrator and Photoshop
- Expertise in print and textile design
- Sequence repeat for fabric dimensions and orientation
- Transferring the art on fabric by direct printing or sublimation

- Quality control
- Outstanding leadership techniques
- Excellent garment fit experience
- Outstanding analytical and mathematical skills based on a science background
- Excellent proficiency and self management, dedicated team player with the ability to manage deadlines and to adapt to priorities
- Acute attention to detail
- Professional communication skills
- Bilingual: Fluent English and Spanish
- Advanced Computer skills: Google Apps, PLM, Gerber Technology AccuMark, Fusion 360, MS Word, Power Point, Excel, and Dreamweaver, AutoCAD and 3ds Max



Education

**Central Saint Martins
University of the Arts London, UK,**

PG Certificate Innovative Pattern Cutting (2004)

BA Fashion Design Womenswear (2003-2005)

Fashion Folio (3 courses, 2002-2003)

References and documents on request.



- **Charles H. Benson**

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BENSON		CHARLES		H
Last Name		First Name		Middle Initial
Home Address		MIAMI BEACH	FL	33139
		City	State	Zip Code
786-246-8180	305-532-6161	carkitect3@aol.com		
Cellular	Work	Home	Email Address	
CHARLES H. BENSON & ASSOCIATES, ARCHITECTS, P.A.		ARCHITECT		
Business Name:		Occupation:		
Business Address		MIAMI BEACH	FL	33139
		City	State	Zip Code

Please list your preferences in order of ranking [1] first choice [2] second choice, and [3] third choice. **Please note that only three (3) choices will be observed by the City Clerk's Office.** (Regular Boards of City)

Choice 1: Planning Board

Choice 2:

Choice 3:

Professional License

License	Number	Issuance Date	Expire Date
ARCHITECTURAL	AR0014022	11/18/2024	2/28/2027
GENERAL CONTRACTOR	CGC058256	5/29/2024	8/31/2026
REAL ESTATE	SL596517	6/5/2024	9/30/2026

Note: If you are seeking appointment to a professional seat (e.g. attorney, architect, etc.), you must attach a copy of your currently effective corresponding professional license.

★ **Note:** If applying for the At-Large position of the Historic Preservation Board, please answer the below questions:

- Have you ever resided in one of the City's Historic Districts for at least one year? No
- No Address in City Historic District submitted.

AFFILIATION WITH THE CITY OF MIAMI BEACH

Pursuant to City Code section 2-22(4) a, b and c: Members of Agencies, Boards, and Committees shall be affiliated with the city. This requirement shall be fulfilled in the following ways:

a. Resident of the City for a minimum of six (6) months: Yes

- I am resident of: Middle Beach

Or

b. Demonstrate an ownership interest in a business established in the City for a minimum of six (6) months: Yes

"Ownership Interest" shall mean the ownership of ten percent (10%) or more (including the ownership of 10% or more of the outstanding capital stock) in a business.

"Business" shall mean any sole proprietorship, sponsorship, corporation, limited liability company, or other entity or business association.

Or

c. Full-time employee of such a business (for a minimum of six months); and I am based in an office or other location of the business that is physically located in Miami Beach (for a minimum of six months): Yes

Notwithstanding the requirements set forth herein, the qualified full-time employee of a business must be approved by a 4/7th vote of the Mayor and City Commission.

NOTE: Members of Agencies, Boards, and Committees shall be required to demonstrate compliance with the City affiliation requirements of section 2-22 (4) a, b or c of the Miami Beach City Code by executing an affidavit, stipulating that they have met one or more of said affiliation requirements. The original affidavit shall be filed with the Office of the City Clerk prior to being sworn in as a member.

- I am applying for an appointment because I have special abilities, knowledge and experience. Please list below:

• Are you presently a registered lobbyist with the City of Miami Beach? Yes

• Have you ever been convicted of a felony: No If yes, please explain in detail:

• Do you currently have a violation(s) of City of Miami Beach codes: No If yes, please explain in detail:

• Do you currently owe the City of Miami Beach any money: No If yes, please explain in detail:

• Are you currently serving on any City Boards or Committees: No If yes, which board?

- In what organization(s) in the City of Miami Beach do you currently hold membership in?

No Organization Information Submitted.

- List the address of all properties owned or in which you have an interest within the City of Miami Beach:

Property

MIAMI BEACH, FL 33140

- Are you now employed by the City of Miami Beach: No If so, which department and title?

• **Pursuant to City Code Section 2-25 (b) and 2-448:**

Do you have a parent, spouse, child, brother, or sister who is employed by the City of Miami Beach?

No

If "Yes", identify person(s) and department(s):

No relative's information submitted.

NOTE: IF APPOINTED, YOU WILL BE REQUIRED TO FOLLOW CERTAIN LAWS THAT APPLY TO CITY BOARD/COMMITTEE MEMBERS. THESE LAWS INCLUDE, BUT ARE NOT LIMITED TO:

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- Prohibition from lobbying before board/committee you have served on for period of one year after leaving office (Miami Beach Code section 2-26)
- Requirement to disclose certain financial interests and gifts (Miami-Dade County Code section 2-11.1).
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- Voting conflict - Form 8B is for use by any person serving at the county, city, or other local level of government on an appointed or elected Board, Council, Commission, Authority, or Committee. It applies equally to members of advisory and non-advisory bodies who are presented with a voting conflict of interest under Section 112.3143. Florida Statutes.
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- If an appointee is engaged to provide services, for compensation, to either (1) a candidate for City elected office, or (2) a political committee or electioneering communications organization expending funds for or against candidates for City elected office, such engagement shall be deemed a tender of resignation from such City agency, board, or committee. (Miami Beach City Code Section 2-22)

BOARD & COMMITTEE FINANCIAL ACKNOWLEDGEMENT STATEMENT

**Acknowledgement of fines/suspension for Board/Committee Members for failure to comply with
Miami-Dade County Financial Disclosure Code Section 2-11.1(i)(2)**

I understand that no later than **July 1, of each year** all members of Boards and Committees of the City of Miami Beach, including those of a purely advisory nature, are required to comply with Miami-Dade County Financial Disclosure Requirements.

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1. A "Source of Income Statement;" or
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Members of the Planning Board and the Board of Adjustment must electronically file a "Statement of Financial Interests (Form 1)" directly with the Florida Commission on Ethics.

Failure to file one of these forms, pursuant to the Miami-Dade County Code, may subject the person to a fine of no more than \$500, 60 days in jail, or both.

Acknowledgment to Comply with Miami Beach Code of Ordinances Sec. 2-22 (23)

I understand that commencing with terms beginning on or after January 1, 2024, and as a condition of applying for appointment to a City agency, board, or committee, I voluntarily agree that in the event I file with the City Clerk a Statement of Candidate formally announcing candidacy for City elective office, such filing with the City Clerk shall be deemed a tender of resignation from the City agency, board, or committee.

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DIVERSITY STATISTICS REPORT

The following information is voluntary and has no bearing on your consideration for appointment. It is being asked to comply with City diversity reporting requirements.

Gender: Male

Race/Ethnic Categories
What is your race? White

Are you Spanish/Hispanic/ Latino? Mark the "No" box if not Spanish / Hispanic / Latino. No

Other Description: No details provided

Physically Challenged: No

Board and Committee Application Checklist: Please ensure you have provided all information before applying or reapplying to any Board and Committee.

- ☐ **YES** I have answered all questions fully.
- ☐ **YES** I have uploaded a current resume, photograph, and a copy of any applicable professional license.
- ☐ **YES** I have completed and attached the Board & Committee Financial Acknowledgment Statement.
- ☐ **YES** I have completed and attached the Diversity Statistics Report.
- ☐ **YES** I voluntarily agree to the resignation from the City agency, board, or committee, if I file a Statement of Candidate for a City Elective Office (1).

(1) I understand that commencing with terms beginning on or after January 1, 2024, and as a condition of applying for appointment to a City agency, board, or committee, I must voluntarily agree that in the event I file with the City Clerk a Statement of Candidate formally announcing candidacy for City elective office, such filing with the City Clerk shall be deemed a tender of resignation from the City agency, board, or committee.

☐ **YES** I understand that (2).

(2) If am engaged to provide services, for compensation, to either (1) a candidate for City elected office, or (2) a political committee or electioneering communications organization expending funds for or against candidates for City elected office, such engagement shall be deemed a tender of resignation from the City agency, board, or committee.

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- 1) Use your office or other address for your mailing address;
- 2) Use your office or other telephone number for your contact number; and
- 3) Do not attach a photograph.

UNDER PENALTIES OF PERJURY, I DECLARE THAT I HAVE READ THE FOREGOING APPLICATION AND THAT THE FACTS STATED IN IT ARE TRUE. ADDITIONALLY, I AGREE AND ACKNOWLEDGE THAT ANY FALSE STATEMENTS OR FALSE INFORMATION SUBMITTED AS PART OF THIS APPLICATION SHALL BE A BASIS FOR MY REMOVAL FROM A CITY BOARD OR COMMITTEE. I HAVE RECEIVED, READ AND WILL ABIDE BY CHAPTER 2, ARTICLE VII, OF THE MIAMI BEACH CITY CODE, ENTITLED "STANDARDS OF CONDUCT FOR CITY OFFICERS, EMPLOYEES AND AGENCY MEMBERS" AND ALL OTHER APPLICABLE CITY, COUNTY, AND/OR STATE LAWS AND STATUTES ACCORDINGLY.

I CHARLES BENSON agreed to the following terms on 12/11/2024 5:35:38 PM

Received in the City Clerk's Office by:

Name of Deputy Clerk

Control No.

Date

PRACTICE PROFILE

Charles H. Benson & Associates, Architects, P.A., was founded in 1996 by Architect Charles H. Benson. Its office is in the heart of South Beach in Miami Beach, Florida. With over twenty-seven years of experience, the firm's solidity is undoubtedly reflected by its savoir-faire and continued growth and success. The practice works on commercial, industrial, and residential projects; providing full architectural and partial interior designing as well as master planning and development for the private sector. The practice's diverse built portfolio includes condominiums, garages, historic renovations, hotels, lounges, clubs, offices, residential, restaurants, retail, shopping centers, schools, place of worship, and warehouse facilities.

The firm has had the pleasure of collaborating on various local projects with world-renowned international architects and interior design firms which have brought international recognition from the industry. Amongst the practice's major recent works are the Oolite Arts campus, the renowned 1111 Lincoln Road parking garage (Phase I), 1111 Lincoln Road addition (Phase II) and Artech condominium project collaborations with world-renowned firm Herzog & De Meuron, world-renowned Uruguay architect Carlos Ott and Barozzi Vega respectively. The practice has also had the distinct pleasure of working on projects for notables such as actors Cameron Diaz and Danny DeVito and clothing designer Roberto Cavalli. The firm has garnered a few award recognitions from some of the exciting projects it has worked on. Most recently, the firm was awarded in 2013 the Outstanding Historic Renovation award by Dade Heritage Trust for the Breakwater and Edison Hotels renovation as well as Jerry's Famous Deli Formally Hoffman's Cafeteria in 2003 and in 2007 it was awarded the Project of the Year award in the Landmark Category by Developers & Builders Alliance for the Artech project with the award given at Mar-a-Lago. The Juvia restaurant project was awarded in 2013 the Best Restaurant Design or Renovation in North America since January 1, 2010 award by the James Beard Foundation, and in 2019 for Chotto Matte. As well as awards, some of the practice's projects have been featured in numerous magazine articles. Such magazine publications include *The New Yorker*, *Architectural Record*, *Hospitality Design*, and *Ocean Drive*, among many others. It is a rewarding and humbling experience for the firm of the many mentions of its projects through the different media outlets.

Charles H. Benson also holding licenses in general contracting and real estate has further enhanced a better understanding in cost effecting end product results, early delivery, and value engineering. Having a clear understanding of all three elements – architecture, real estate, and construction – allows for a viable cost-effective approach to prepare a buildable set of documents which facilitates an expedited process to deliver a cost-effective final product. This is unequivocally a strong attribute of the practice which has a low record of unrealized projects.

PRINCIPAL PROFILE

Charles H. Benson graduated in 1988 *cum laude* from the Florida Agricultural and Mechanical University School of Architecture with a Bachelor of Architecture and from Florida State University School of Interior Design with a Technical Minor in Interior Design. He is a licensed professional Architect with licenses from the Florida Board of Architecture and Interior Design, Georgia Board of Architects and Interior Designers, and New York Board of Architects. He also holds a professional Sales Associate license from the Florida Real Estate Commission and a professional General Contractor license from the Florida Construction Industry Licensing Board. He is a member of the National Council of Architectural Registration Board.

His professional experience at inception was as an intern at the Architectural Office of George Lopez, in the summer of 1985. There he worked the Overtown Development of Downtown Miami. For the summers of 1986, 1987, and 1988, he went on to Isaac Sklar & Associates (ISA) where he remained from the latter summer through 1996. At ISA he was chief designer, project manager, and architect on various projects. During his tenure at ISA he worked on numerous projects such as high-rise condominiums, warehouses, shopping centers with tenant space improvements, and single and chain restaurants.

Charles H. Benson founded Charles H. Benson & Associates, Architects, P.A. (CHBAA), in 1996. He continued working extensively on various project types. His portfolio is nothing short of diversified with projects ranging from high-end retail and restaurants to high-rise condominium projects. His extensive experience and success with historic projects in the area is a notable attribute that has brought to fruition many exciting new projects while still maintaining the beauty of the local Miami Beach historic architecture. One of his strong styles incorporated when applicable is Moorish Architecture as utilized in commercial and residential projects. His dedication to client satisfaction is at the forefront of his work ethic and is projected on his long-term relationship with many repeat clients, some of which have collaborated with the firm on different project types.

Charles H. Benson has a strong belief in personal attention to clients and a hands-on approach no matter the size of the project. This is unequivocally one of the main ingredients to the clients' contentment which in turn yields the firm's success.

PRINCIPAL RESUME

PROFESSIONAL EXPERIENCE	Charles H. Benson & Associates Architects, P.A. CEO, Chief Designer & Project Manager	Miami Beach, Florida 1996 – Present (27 years)
	<u>Isaac Sklar & Associates</u> Chief Designer, Project Manager, & Architect	Miami Beach, Florida Summer 86, 87, 88 – 1996 (10 years)
	<u>Architectural Office of George Lopez</u> Architect- Intern	South Miami, Florida Summer 1985
EDUCATION	Florida A & M University School of Architecture Bachelor of Architecture (Cum Laude)	Tallahassee, FL August 1988
	Florida State University School of Interior Design Technical Minor in Interior Design	Tallahassee, FL August 1988
	Gold Coast School of Real Estate Sales Associate	North Miami Beach, FL February 1993
	Scotty's School of Construction General Contractor	West Palm Beach, FL September 1995
PROFESSIONAL LICENSURE	Board of Architecture & Interior Design, State of Florida License Number AR0014022	
	Georgia State Board of Architects License Number 009488	
	Architect: State of New York License Number 030037	
	National Council of Architectural Registration Board (NCARB) Certificate Number 42,136	
	Division of Real Estate, State of Florida License Number SL 059651	
	General Contractor, State of Florida License Number CGC058256	
LANGUAGES	Completely fluent in English and Spanish	
COMPUTER	Proficient in AUTOCAD, MICROSOFT OFFICE, WINDOWS, QUICKBOOKS PRO	



Ron DeSantis, Governor

Melanie S. Griffin, Secretary



**STATE OF FLORIDA
DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION**

BOARD OF ARCHITECTURE & INTERIOR DESIGN

THE ARCHITECT HEREIN IS LICENSED UNDER THE
PROVISIONS OF CHAPTER 481, FLORIDA STATUTES

BENSON, CHARLES HARVEY

MIAMI BEACH FL 33139

LICENSE NUMBER: AR0014022

EXPIRATION DATE: FEBRUARY 28, 2027

Always verify licenses online at MyFloridaLicense.com

ISSUED: 11/18/2024

Do not alter this document in any form.

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Ron DeSantis, Governor

Melanie S. Griffin, Secretary



**STATE OF FLORIDA
DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION**

CONSTRUCTION INDUSTRY LICENSING BOARD

THE GENERAL CONTRACTOR HEREIN IS CERTIFIED UNDER THE
PROVISIONS OF CHAPTER 489, FLORIDA STATUTES

BENSON, CHARLES HARVEY
INDIVIDUAL

MIAMI BEACH FL 33139

LICENSE NUMBER: CGC058256

EXPIRATION DATE: AUGUST 31, 2026

Always verify licenses online at MyFloridaLicense.com

ISSUED: 05/29/2024

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Ron DeSantis, Governor

Melanie S. Griffin, Secretary



**STATE OF FLORIDA
DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION**

DIVISION OF REAL ESTATE

THE SALES ASSOCIATE HEREIN IS LICENSED UNDER THE
PROVISIONS OF CHAPTER 475, FLORIDA STATUTES

BENSON, CHARLES HARVEY

MIAMI BEACH FL 33139

LICENSE NUMBER: SL596517

EXPIRATION DATE: SEPTEMBER 30, 2026

Always verify licenses online at MyFloridaLicense.com

ISSUED: 06/05/2024

Do not alter this document in any form.

This is your license. It is unlawful for anyone other than the licensee to use this document.





Granado, Rafael

From: Mooney, Thomas
Sent: Friday, January 24, 2025 12:32 PM
To: Granado, Rafael
Subject: RE: Review Qualifications - Charles H. Benson
Attachments: Charles H. Benson Application Package.pdf

Hi Ralph
Per the attached, Mr. Benson qualifies for the architect seat.
Tom

From: Granado, Rafael <RafaelGranado@miamibeachfl.gov>
Sent: Friday, January 24, 2025 12:25
To: Mooney, Thomas <ThomasMooney@miamibeachfl.gov>
Cc: Granado, Rafael <RafaelGranado@miamibeachfl.gov>
Subject: Review Qualifications - Akil Lester and Charles H. Benson

Good afternoon, Tom,

Commissioner Suarez wants to make the following nominations to DRB.

DESIGN REVIEW BOARD

Charles H. Benson - One architect registered in the United States or a professional practicing in the field of architecture or architectural design. (Category # 1) *Ms. Shawna Meyer is not seeking reappointment at this time due to a scheduling conflict that prevents her participation until April 2025; however, she plans to seek reappointment in May 2025, should a position still be available.*

Can you let me know if they qualify? Their applications are attached.

Thank you.

MIAMIBEACH
Rafael E. Granado, Esq., City Clerk
OFFICE OF THE CITY CLERK
1700 Convention Center Drive, Miami Beach, FL 33139
Tel: 305.673.7411 rafaelgranado@miamibeachfl.gov

- **Akil A. Lester**

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<u>Lester</u>		<u>Akil</u>		<u>A</u>	
Last Name		First Name		Middle Initial	
<u>240-423-3050</u>		<u>Miami Beach</u>		<u>Florida</u>	
Home Address		City		State	
<u>240-423-3050</u>		<u>alester174@gmail.com</u>		<u>33141</u>	
Cellular	Work	Home	Email Address		
<u>Arcadis</u>		<u>Senior Program Manager</u>			
Business Name:		Occupation:			
<u>10 Patwood Dr</u>		<u>Greenville</u>		<u>SC</u>	
Business Address		City		State	
				<u>29615</u>	
				Zip Code	

Please list your preferences in order of ranking [1] first choice [2] second choice, and [3] third choice. **Please note that only three (3) choices will be observed by the City Clerk's Office.** (Regular Boards of City)

Choice 1: Design Review Board

Choice 2: Planning Board

Choice 3: Transportation, Parking and Bicycle-Pedestrian Facilities Committee

Professional License

No Professional Licenses Submitted.

Note: If you are seeking appointment to a professional seat (e.g. attorney, architect, etc.), you must attach a copy of your currently effective corresponding professional license.

★ **Note:** If applying for the At-Large position of the Historic Preservation Board, please answer the below questions:

- Have you ever resided in one of the City's Historic Districts for at least one year? Yes
- No Address in City Historic District submitted.

AFFILIATION WITH THE CITY OF MIAMI BEACH

Pursuant to City Code section 2-22(4) a, b and c: Members of Agencies, Boards, and Committees shall be affiliated with the city. This requirement shall be fulfilled in the following ways:

- a. Resident of the City for a minimum of six (6) months: Yes
- I am resident of: North Beach
- Or
- b. Demonstrate an ownership interest in a business established in the City for a minimum of six (6) months: No
- "Ownership Interest" shall mean the ownership of ten percent (10%) or more (including the ownership of 10% or more of the outstanding capital stock) in a business.*
- "Business" shall mean any sole proprietorship, sponsorship, corporation, limited liability company, or other entity or business association.*
- Or
- c. Full-time employee of such a business (for a minimum of six months); and I am based in an office or other location of the business that is physically located in Miami Beach (for a minimum of six months): No
- Notwithstanding the requirements set forth herein, the qualified full-time employee of a business must be approved by a 4/7th vote of the Mayor and City Commission.*

NOTE: Members of Agencies, Boards, and Committees shall be required to demonstrate compliance with the City affiliation requirements of section 2-22 (4) a ,b or c of the Miami Beach City Code by executing an affidavit, stipulating that they have met one or more of said affiliation requirements. The original affidavit shall be filled with the Office of the City Clerk prior to being sworn in as a member.

- I am applying for an appointment because I have special abilities, knowledge and experience. Please list below:

I am applying for the category of landscape design manager. I was the Senior Design Manager that has led teams of engineers and contractors. The Medical Waste Facility (MWF) project was not solely landscaping project but it has a complete site development component. The landscape design was crafted to harmonize with the surroundings while maintaining practicality. The Landscape Engineering team designed a site plan that utilized basic hardscape walkways, constructed with plain grey concrete was designed to meet accessibility standards. Several Softscape elements were implemented. My experience leading these Civil & landscape engineering teams has given me great insight into landscape design.

- Are you presently a registered lobbyist with the City of Miami Beach? No
- Have you ever been convicted of a felony: No If yes, please explain in detail:

- Do you currently have a violation(s) of City of Miami Beach codes: No If yes, please explain in detail:

- Do you currently owe the City of Miami Beach any money: No If yes, please explain in detail:

- Are you currently serving on any City Boards or Committees: No If yes, which board?

- In what organization(s) in the City of Miami Beach do you currently hold membership in?

Name

Position

Parking, Transportation, Bicycle and Pedestrian Committee Committee Member

- List the address of all properties owned or in which you have an interest within the City of Miami Beach:

Property

N/A

- Are you now employed by the City of Miami Beach: No If so, which department and title?

• Pursuant to City Code Section 2-25 (b) and 2-448:

Do you have a parent, spouse, child, brother, or sister who is employed by the City of Miami Beach?

No

If "Yes", identify person(s) and department(s):

No relative's information submitted.

NOTE: IF APPOINTED, YOU WILL BE REQUIRED TO FOLLOW CERTAIN LAWS THAT APPLY TO CITY BOARD/COMMITTEE MEMBERS. THESE LAWS INCLUDE, BUT ARE NOT LIMITED TO:

- Prohibition from directly or indirectly lobbying city personnel (Miami Beach City Code section 2-459).
- Prohibition from contracting with the city (Miami-Dade County Code section 2-11.1).
- Prohibition from lobbying before board/committee you have served on for period of one year after leaving office (Miami Beach Code section 2-26)
- Requirement to disclose certain financial interests and gifts (Miami-Dade County Code section 2-11.1).
- Sunshine Law - Florida's Government-in-the-Sunshine Law was enacted in 1967. Today, the Sunshine Law regarding open government can be found in Chapter 286 of the Florida Statutes. These statutes establish a basic right of access to most meetings of Boards, Commissions, and other governing bodies of state and local governmental agencies or authorities.
- Voting conflict - Form 8B is for use by any person serving at the county, city, or other local level of government on an appointed or elected Board, Council, Commission, Authority, or Committee. It applies equality to members of advisory and non-advisory bodies who are presented with a voting conflict of interest under Section 112.3143. Florida Statutes.
- Commencing with terms beginning on or after January 1, 2024, and as a condition of applying for appointment to a City agency, board, or committee, each applicant must voluntarily agree that in the event the applicant files with the City Clerk a Statement of Candidate formally announcing candidacy for City elective office, such filing with the City Clerk shall be deemed a tender of resignation from the City agency, board or committee, and the member's automatic resignation shall thereby immediately create a vacancy in the agency, board, or committee.
- If an appointee is engaged to provide services, for compensation, to either (1) a candidate for City elected office, or (2) a political committee or electioneering communications organization expending funds for or against candidates for City elected office, such engagement shall be deemed a tender of resignation from such City agency, board, or committee. (Miami Beach City Code Section 2-22)

BOARD & COMMITTEE FINANCIAL ACKNOWLEDGEMENT STATEMENT

Acknowledgement of fines/suspension for Board/Committee Members for failure to comply with Miami-Dade County Financial Disclosure Code Section 2-11.1(i)(2)

I understand that no later than **July 1, of each year** all members of Boards and Committees of the City of Miami Beach, including those of a purely advisory nature, are required to comply with Miami-Dade County Financial Disclosure Requirements.

One of the following forms **must be filled** with the City Clerk of Miami Beach, 1700 Convention Center Drive, Miami Beach, Florida, no later than 12:00 noon of **July 1, of each year**:

1. A "Source of Income Statement;" or
2. A Copy of your latest Federal Income Tax Return.

Members of the Planning Board and the Board of Adjustment must electronically file a "Statement of Financial Interests (Form 1)"¹ directly with the Florida Commission on Ethics.

Failure to file one of these forms, pursuant to the Miami-Dade County Code, may subject the person to a fine of no more than \$500, 60 days in jail, or both.

Acknowledgment to Comply with Miami Beach Code of Ordinances Sec. 2-22 (23)

I understand that commencing with terms beginning on or after January 1, 2024, and as a condition of applying for appointment to a City agency, board, or committee, I voluntarily agree that in the event I file with the City Clerk a Statement of Candidate formally announcing candidacy for City elective office, such filing with the City Clerk shall be deemed a tender of resignation from the City agency, board, or committee.

Acknowledgment to Comply with Miami Beach Code of Ordinances Sec. 2-22 (24)

I understand that if I am engaged to provide services, for compensation, to either (1) a candidate for City elected office, or (2) a political committee or electioneering communications organization expending funds for or against candidates for City elected office, such engagement shall be deemed a tender of resignation from the City agency, board, or committee.

¹ Members of the Planning Board and Board of Adjustment will be notified directly by the State of Florida, pursuant to F.S. §112.3145(1)(a), to file a Statement of Financial Interests (Form 1) with the Miami-Dade County Supervisor of Elections by 12:00 noon, July 1. Planning Board and Board of Adjustment members who file their Form 1 with the County Supervisor of Elections automatically satisfy the County's financial disclosure requirement as a Miami Beach City Board/Committee member and need not file an additional form with the Office of the City Clerk. However, compliance with the County disclosure requirement does not satisfy the State requirement.

DIVERSITY STATISTICS REPORT

The following information is voluntary and has no bearing on your consideration for appointment. It is being asked to comply with City diversity reporting requirements.

Gender: Male

Race/Ethnic Categories
What is your race? African-American/Black

Are you Spanish/Hispanic/ Latino? Mark the "No" box if not Spanish / Hispanic / No
Latino.

Other Description: No details provided

Physically Challenged: No

Board and Committee Application Checklist: Please ensure you have provided all information before applying or reapplying to any Board and Committee.

- ☐ YES
- I have answered all questions fully.
- ☐ YES
- I have uploaded a current resume, photograph, and a copy of any applicable professional license.
- ☐ YES
- I have completed and attached the Board & Committee Financial Acknowledgment Statement.
- ☐ YES
- I have completed and attached the Diversity Statistics Report.
- ☐ YES
- I voluntarily agree to the resignation from the City agency, board, or committee, if I file a Statement of Candidate for a City Elective Office (1).

(1) I understand that commencing with terms beginning on or after January 1, 2024, and as a condition of applying for appointment to a City agency, board, or committee, I must voluntarily agree that in the event I file with the City Clerk a Statement of Candidate formally announcing candidacy for City elective office, such filing with the City Clerk shall be deemed a tender of resignation from the City agency, board, or committee.

☐ YES

 I understand that (2).

(2) If am engaged to provide services, for compensation, to either (1) a candidate for City elected office, or (2) a political committee or electioneering communications organization expending funds for or against candidates for City elected office, such engagement shall be deemed a tender of resignation from the City agency, board, or committee.

If you have any questions, please contact the Office of the City Clerk via email: BC@miamibeachfl.gov or telephone: 305.673.7411

Note: Florida Statutes 119.071: The role of the Office of the City Clerk is to receive and maintain forms filed as public records. If your home address, telephone numbers, and/or photograph are exempt from disclosure and you do not wish your home address, telephone numbers, and/or photograph to be made public, please:

- 1) Use your office or other address for your mailing address;
- 2) Use your office or other telephone number for your contact number; and
- 3) Do not attach a photograph.

UNDER PENALTIES OF PERJURY, I DECLARE THAT I HAVE READ THE FOREGOING APPLICATION AND THAT THE FACTS STATED IN IT ARE TRUE. ADDITIONALLY, I AGREE AND ACKNOWLEDGE THAT ANY FALSE STATEMENTS OR FALSE INFORMATION SUBMITTED AS PART OF THIS APPLICATION SHALL BE A BASIS FOR MY REMOVAL FROM A CITY BOARD OR COMMITTEE. I HAVE RECEIVED, READ AND WILL ABIDE BY CHAPTER 2, ARTICLE VII, OF THE MIAMI BEACH CITY CODE, ENTITLED "STANDARDS OF CONDUCT FOR CITY OFFICERS, EMPLOYEES AND AGENCY MEMBERS" AND ALL OTHER APPLICABLE CITY, COUNTY, AND/OR STATE LAWS AND STATUTES ACCORDINGLY.

I Akil Lester agreed to the following terms on 1/24/2025 11:59:19 AM

Received in the City Clerk's Office by:

Name of Deputy Clerk

Control No.

Date



Akil Lester

Design Manager

Mr. Lester has more than 11 years of experience in the commercial construction industry. He has managed all aspects of the Commercial Construction project life cycle. Specifically: Planning, Bidding, Negotiating, Construction, and Close Out. He has worked as a General Contractor, Owners Rep, as well as Developer on project values ranging from \$100,000 to \$5,000,000+ across multiple states and metropolitan regions.

As Project Manager, Mr. Lester is responsible for all aspects of project controls including CPM Scheduling, document control, permits, AIA Contracts, Subcontractor coordination with the Superintendent/APM management, change management, quality assurance, and safety/compliance reviews. He is also responsible for project cost controls which include project accounting cash-flow analysis.

Mr. Lester has proven that he can run multiple teams and successfully complete his projects with the best interest of his clients in mind. His dedication, confidence, knowledge, and interpersonal skills aid him in communicating with all project stakeholders to earn a successful track record of project completion.

Key Information

Education

- BA, Political Science & Government, Franklin & Marshall, 2006
- Cert, Project Management, George Mason University, 2008

Licenses & certifications

- 30 HR Construction Certificate - OSHA Campus.com
- HTS Engineering – HVAC Fundamentals
- Procore Certified – Project Manager
- Modular Construction Methods - LinkedIn

Years of experience

- Total - 11 Years
- With Arcadis – <1 Year

Project Experience

Fort Detrick Medical Waste Facility Design

Design Manager for the masterplan and design of government medical facility. The new medical waste incinerator and associated new building is to be built Fort Detrick, Maryland. The MWIB (Medical Waste Incinerator Building (MWIB) will be a new building construction constructed at the northwest corner of the National Interagency Biodefense Campus. The landscaping component of the building and others like it.

The 5-acre site was planned to seamlessly integrate crucial features, including efficient storm water retention systems, easily accessible parking facilities, and a fully functional building that operates 24/7.

There was an extensive stormwater management and erosion and sedimentation control design. To ensure effective storm water management, a comprehensive approach was implemented. It involved employing a forebay to meet stringent water quality requirements and a wet pond to accommodate the increased volume of runoff resulting from the development.

Flex Austin Mevex 2 Design

Flextronics, Austin, TX

Design Manager for a manufacturing facility located in Austin, TX. Main responsibilities include developing design & work plan for the Phase II build out of a client manufacturing space.

Marker Therapeutics – Preconstruction & Construction

Houston, TX

He was responsible for all facets Change Orders (CO), Contingency, & Design Changes.

PNC Bank Office Center – TI Office Fit Out
Austin, TX

Lead Project Manager for the build out of 50,000 sq ft PNC office center. At the time it was the largest PNC office in Texas. Responsibilities included negotiating and overseeing subcontractor buyout process. Leading weekly meetings with Owner, Design Team, and CM. Updating the Master Schedule Milestones & Owner reports. Generating GC/Owner AIA contracts/exhibits before submitting to Principal for final approval. Creating & updating project financials with monthly reports on fee changes. Responsible for all Change Orders (CO), Contingency, & Design Changes.

World Bank HQ
Washington, D.C

Lead Project Manager for the construction of the World Bank's new Class A HQ space in downtown Washington D.C. Responsibilities included negotiating and overseeing subcontractor buyout process. Leading weekly meetings with Owner, Design Team, and CM. Updating the Master Schedule Milestones & Owner reports. Generating GC/Owner AIA contracts/exhibits before submitting to Principal for final approval. Creating & updating project financials with monthly reports on fee changes. Responsible for all Change Orders (CO), Contingency, & Design Change.

IBM Austin Campus Upgrades
Austin, TX

Responsibilities included negotiating and overseeing the subcontractor buyout process. Leading weekly meetings with the Owner, Design Team, and CM. Updating the Master Schedule Milestones & Owner reports. Generating GC/Owner AIA contracts/exhibits before submitting to the Principal for final approval. Creating & updating project financials with monthly reports on fee changes. Responsible for all Change Orders (CO), Contingency, & Design Change.

1800 G st, Confidential Client

Washington, D.C

Responsibilities included updating the Master Schedule Milestones & Owner reports. Generating GC/Owner AIA contracts/exhibits before submitting to Principal for final approval. Creating & updating project financials with monthly reports on fee changes. Responsible for all Change Orders (CO), Contingency, & Design Change.

FDA CBER Lab HQ
Silver Spring, MD

The Center for Biologics Evaluation and Research was the result of the reorganization of several FDA campuses across the Washington Region. His team was responsible for the build out of Divisions 7, 8, & 9 on this project. Responsibilities included updating the Master Schedule Milestones & Owner reports. Generating GC/Owner AIA contracts/exhibits before submitting to the Principal for final approval. Creating & updating project financials with monthly reports on fee changes. Responsible for all Change Orders (CO), Contingency, & Design Change.

BRAC 133, DOD
Alexandria, VA

The DoD/BRAC 133 at Mark Center consolidated 64,000 employees from more than 24 DoD agencies, the Office of the Secretary of Defense, and the Washington Headquarters Services onto one 16-acre campus. Our project team completed the complex five weeks ahead of schedule. The team was responsible for Divisions 8 & 9 on the project.

The DoD/BRAC 133 office complex consists of a 15-story and 17-story office tower, two parking garages, a remote inspection facility, visitor control center, and a public transportation center. To meet the required Unified Facilities Criteria (UFC) protection levels, the office towers are comprised of approximately 11,000 tons of structural steel, 1,500 precast panels, and 2,100 windows. The towers' interior design includes a modular tenant planning system, which allows maximum flexibility and scalability in order to cater to more than 24 tenant agencies.

Granado, Rafael

From: Mooney, Thomas
Sent: Friday, January 24, 2025 12:35 PM
To: Akil Lester; Granado, Rafael
Subject: RE: Board and Committee Application Submitted by Akil Lester

Hi Ralph

Per the additional information provided by Mr. Lester (**highlighted below**), I believe he meets the minimum qualifications for the Landscape Architect position on the DRB.

Tom

MIAMIBeach

Thomas R. Mooney, AICP

Planning Director

Planning Department

1700 Convention Center Drive – 2nd Floor, Miami Beach, FL 33139

Tel: 305-673-7000 x6191 / tmooney@miamibeachfl.gov / www.miamibeachfl.gov

We are committed to providing excellent public service and safety to all who live, work and play in our vibrant, tropical, historic community.

From: Akil Lester <alester174@gmail.com>
Sent: Wednesday, January 22, 2025 13:52
To: Mooney, Thomas <ThomasMooney@miamibeachfl.gov>
Subject: Re: Board and Committee Application Submitted by Akil Lester

Hello Thomas,

This is around the extent of my experience with working with landscape design. While I am not a licensed landscape engineer I have led teams of engineers and contractors that have done both.

The Medical Waste Facility (MWF) project was not solely landscaping project but it had a complete site development component. The site was located on a vacant area, requiring demolition of site structures and vegetation. The project site was a gravel surface that was used as construction staging area for a previous project on the base. The current landscape design was crafted to harmonize with the surroundings while maintaining practicality.

The Landscape Engineering team designed a site plan that utilized basic hardscape walkways, constructed with plain grey concrete was designed to meet accessibility standards, allowing easy movement throughout the site. Softscape elements were focusing on turf planting. Trees and shrubs were incorporated into the softscape.

The areas with restored lawn added a 4" layer of topsoil over the existing subsoil, followed by seeding. The topsoil will be amended to support the growth of turf. Given the site conditions and absence of irrigation, we recommended to use cultivars of turf type tall fescue for seeding and establishment of a utility turf. The shallow depth of topsoil and limited improvements to the existing subsoil are expected to impact turf performance resulting in a lower expectation utility turf susceptible to weed infestation and soil erosion on slopes steeper than 10:1.

The IBM Campus upgrades. Was more of an update of the common area soft and hardscape with modern spec selections. The plantings and irrigation system were designed for minimal water usage and paver design was updated to be more in line with modern corporate campuses.



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- **Akil A. Lester**

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- **Gabriel J. Paez**

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AFFILIATION WITH THE CITY OF MIAMI BEACH

Pursuant to City Code section 2-22(4) a, b and c: Members of Agencies, Boards, and Committees shall be affiliated with the city. This requirement shall be fulfilled in the following ways:

- a. Resident of the City for a minimum of six (6) months: Yes
- I am resident of: South Beach
- Or
- b. Demonstrate an ownership interest in a business established in the City for a minimum of six (6) months: No
- "Ownership Interest" shall mean the ownership of ten percent (10%) or more (including the ownership of 10% or more of the outstanding capital stock) in a business.*
- "Business" shall mean any sole proprietorship, sponsorship, corporation, limited liability company, or other entity or business association.*
- Or
- c. Full-time employee of such a business (for a minimum of six months); and I am based in an office or other location of the business that is physically located in Miami Beach (for a minimum of six months): No
- Notwithstanding the requirements set forth herein, the qualified full-time employee of a business must be approved by a 4/7th vote of the Mayor and City Commission.*

NOTE: Members of Agencies, Boards, and Committees shall be required to demonstrate compliance with the City affiliation requirements of section 2-22 (4) a ,b or c of the Miami Beach City Code by executing an affidavit, stipulating that they have met one or more of said affiliation requirements. The original affidavit shall be filled with the Office of the City Clerk prior to being sworn in as a member.

- I am applying for an appointment because I have special abilities, knowledge and experience. Please list below:

I have always been fascinated by the way thoughtful design can enhance both the aesthetic and functional aspects of a community. Whether through architecture, urban planning or environmental sustainability, I believe design is a powerful tool for shaping experiences and preserving cultural heritage. Throughout my career, I have actively engaged with design initiatives, most recently with the bust of Benito Juarez in Collins Park. Living in Miami Beach, I have witnessed firsthand the balance needed to maintain our city's iconic aesthetic while accommodating growth and modernization. I am eager to contribute my perspective and passion for the MD DRB. I am committed to this board and the Boar

- Are you presently a registered lobbyist with the City of Miami Beach? No
- Have you ever been convicted of a felony: No If yes, please explain in detail:

- Do you currently have a violation(s) of City of Miami Beach codes: No If yes, please explain in detail:

- Do you currently owe the City of Miami Beach any money: No If yes, please explain in detail:

- Are you currently serving on any City Boards or Committees: Yes If yes, which board?
Art in Public Places

- In what organization(s) in the City of Miami Beach do you currently hold membership in?

No Organization Information Submitted.

- List the address of all properties owned or in which you have an interest within the City of Miami Beach:

Property

- Are you now employed by the City of Miami Beach: No If so, which department and title?

• **Pursuant to City Code Section 2-25 (b) and 2-448:**

Do you have a parent, spouse, child, brother, or sister who is employed by the City of Miami Beach?

No

If "Yes", identify person(s) and department(s):

No relative's information submitted.

NOTE: IF APPOINTED, YOU WILL BE REQUIRED TO FOLLOW CERTAIN LAWS THAT APPLY TO CITY BOARD/COMMITTEE MEMBERS. THESE LAWS INCLUDE, BUT ARE NOT LIMITED TO:

- Prohibition from directly or indirectly lobbying city personnel (Miami Beach City Code section 2-459).
- Prohibition from contracting with the city (Miami-Dade County Code section 2-11.1).
- Prohibition from lobbying before board/committee you have served on for period of one year after leaving office (Miami Beach Code section 2-26)
- Requirement to disclose certain financial interests and gifts (Miami-Dade County Code section 2-11.1).
- Sunshine Law - Florida's Government-in-the-Sunshine Law was enacted in 1967. Today, the Sunshine Law regarding open government can be found in Chapter 286 of the Florida Statutes. These statutes establish a basic right of access to most meetings of Boards, Commissions, and other governing bodies of state and local governmental agencies or authorities.
- Voting conflict - Form 8B is for use by any person serving at the county, city, or other local level of government on an appointed or elected Board, Council, Commission, Authority, or Committee. It applies equality to members of advisory and non-advisory bodies who are presented with a voting conflict of interest under Section 112.3143. Florida Statutes.
- Commencing with terms beginning on or after January 1, 2024, and as a condition of applying for appointment to a City agency, board, or committee, each applicant must voluntarily agree that in the event the applicant files with the City Clerk a Statement of Candidate formally announcing candidacy for City elective office, such filing with the City Clerk shall be deemed a tender of resignation from the City agency, board or committee, and the member's automatic resignation shall thereby immediately create a vacancy in the agency, board, or committee.
- If an appointee is engaged to provide services, for compensation, to either (1) a candidate for City elected office, or (2) a political committee or electioneering communications organization expending funds for or against candidates for City elected office, such engagement shall be deemed a tender of resignation from such City agency, board, or committee. (Miami Beach City Code Section 2-22)

BOARD & COMMITTEE FINANCIAL ACKNOWLEDGEMENT STATEMENT

Acknowledgement of fines/suspension for Board/Committee Members for failure to comply with Miami-Dade County Financial Disclosure Code Section 2-11.1(i)(2)

I understand that no later than **July 1, of each year** all members of Boards and Committees of the City of Miami Beach, including those of a purely advisory nature, are required to comply with Miami-Dade County Financial Disclosure Requirements.

One of the following forms **must be filled** with the City Clerk of Miami Beach, 1700 Convention Center Drive, Miami Beach, Florida, no later than 12:00 noon of **July 1, of each year**:

1. A "Source of Income Statement;" or
2. A Copy of your latest Federal Income Tax Return.

Members of the Planning Board and the Board of Adjustment must electronically file a "Statement of Financial Interests (Form 1)" directly with the Florida Commission on Ethics.

Failure to file one of these forms, pursuant to the Miami-Dade County Code, may subject the person to a fine of no more than \$500, 60 days in jail, or both.

Acknowledgment to Comply with Miami Beach Code of Ordinances Sec. 2-22 (23)

I understand that commencing with terms beginning on or after January 1, 2024, and as a condition of applying for appointment to a City agency, board, or committee, I voluntarily agree that in the event I file with the City Clerk a Statement of Candidate formally announcing candidacy for City elective office, such filing with the City Clerk shall be deemed a tender of resignation from the City agency, board, or committee.

Acknowledgment to Comply with Miami Beach Code of Ordinances Sec. 2-22 (24)

I understand that if I am engaged to provide services, for compensation, to either (1) a candidate for City elected office, or (2) a political committee or electioneering communications organization expending funds for or against candidates for City elected office, such engagement shall be deemed a tender of resignation from the City agency, board, or committee.

¹ Members of the Planning Board and Board of Adjustment will be notified directly by the State of Florida, pursuant to F.S. §112.3145(1)(a), to file a Statement of Financial Interests (Form 1) with the Miami-Dade County Supervisor of Elections by 12:00 noon, July 1. Planning Board and Board of Adjustment members who file their Form 1 with the County Supervisor of Elections automatically satisfy the County's financial disclosure requirement as a Miami Beach City Board/Committee member and need not file an additional form with the Office of the City Clerk. However, compliance with the County disclosure requirement does not satisfy the State requirement.

DIVERSITY STATISTICS REPORT

The following information is voluntary and has no bearing on your consideration for appointment. It is being asked to comply with City diversity reporting requirements.

Gender: Male

Race/Ethnic Categories
What is your race? Other

Are you Spanish/Hispanic/ Latino? Mark the "No" box if not Spanish / Hispanic / Latino. Yes

Other Description: No details provided

Physically Challenged: No

Board and Committee Application Checklist: Please ensure you have provided all information before applying or reapplying to any Board and Committee.

- YES

I have answered all questions fully.
- YES

I have uploaded a current resume, photograph, and a copy of any applicable professional license.
- YES

I have completed and attached the Board & Committee Financial Acknowledgment Statement.
- YES

I have completed and attached the Diversity Statistics Report.
- YES

I voluntarily agree to the resignation from the City agency, board, or committee, if I file a Statement of Candidate for a City Elective Office (1).

(1) I understand that commencing with terms beginning on or after January 1, 2024, and as a condition of applying for appointment to a City agency, board, or committee, I must voluntarily agree that in the event I file with the City Clerk a Statement of Candidate formally announcing candidacy for City elective office, such filing with the City Clerk shall be deemed a tender of resignation from the City agency, board, or committee.

YES

I understand that (2).

(2) If am engaged to provide services, for compensation, to either (1) a candidate for City elected office, or (2) a political committee or electioneering communications organization expending funds for or against candidates for City elected office, such engagement shall be deemed a tender of resignation from the City agency, board, or committee.

If you have any questions, please contact the Office of the City Clerk via email: BC@miamibeachfl.gov or telephone: 305.673.7411

Note: Florida Statutes 119.071: The role of the Office of the City Clerk is to receive and maintain forms filed as public records. If your home address, telephone numbers, and/or photograph are exempt from disclosure and you do not wish your home address, telephone numbers, and/or photograph to be made public, please:

- 1) Use your office or other address for your mailing address;
- 2) Use your office or other telephone number for your contact number; and
- 3) Do not attach a photograph.

UNDER PENALTIES OF PERJURY, I DECLARE THAT I HAVE READ THE FOREGOING APPLICATION AND THAT THE FACTS STATED IN IT ARE TRUE. ADDITIONALLY, I AGREE AND ACKNOWLEDGE THAT ANY FALSE STATEMENTS OR FALSE INFORMATION SUBMITTED AS PART OF THIS APPLICATION SHALL BE A BASIS FOR MY REMOVAL FROM A CITY BOARD OR COMMITTEE. I HAVE RECEIVED, READ AND WILL ABIDE BY CHAPTER 2, ARTICLE VII, OF THE MIAMI BEACH CITY CODE, ENTITLED "STANDARDS OF CONDUCT FOR CITY OFFICERS, EMPLOYEES AND AGENCY MEMBERS" AND ALL OTHER APPLICABLE CITY, COUNTY, AND/OR STATE LAWS AND STATUTES ACCORDINGLY.

I Gabriel Paez agreed to the following terms on 12/18/2024 4:17:32 PM

Received in the City Clerk's Office by:

Name of Deputy Clerk

Control No.

Date

Granado, Rafael

From: Mooney, Thomas
Sent: Thursday, December 19, 2024 5:11 PM
To: Granado, Rafael; Belush, Michael
Cc: Mena Caceres, Keila; Madan, Rogelio; Kallergis, Nick; Andasheva, Farooq
Subject: RE: Board and Committee Application Submitted by Gabriel Paez
Attachments: Gabriel Paez Application Package.pdf

Hi Ralph

For future reference, Rogelio Madan is point for the DRB and BOA; Michael Belush is point for the Planning Board.

With regard to the attached, there was no CV / resume provide. The narrative provided by the applicant states the following:

- I am applying for an appointment because I have special abilities, knowledge and experience. Please list below:

I have always been fascinated by the way thoughtful design can enhance both the aesthetic and functional aspects of a community. Whether through architecture, urban planning or environmental sustainability, I believe design is a powerful tool for shaping experiences and preserving cultural heritage. Throughout my career, I have actively engaged with design initiatives, most recently with the bust of Benito Juarez in Collins Park. Living in Miami Beach, I have witnessed firsthand the balance needed to maintain our city's iconic aesthetic while accommodating growth and modernization. I am eager to contribute my perspective and passion for the MD DRB. I am committed to this board and the BOA

Based on this narrative, it appears the applicant has a demonstrated 'interest' in design issues, and would be eligible for consideration to be appointed to the DRB. Ultimately the City Commission, collectively, would need to conclude that the applicant is a good fit for the DRB.

Tom

Thomas R. Mooney, AICP

Planning Director

Planning Department

1700 Convention Center Drive – 2nd Floor, Miami Beach, FL 33139

Tel: 305-673-7000 x6191 / tmooney@miamibeachfl.gov

www.miamibeachfl.gov

It's easy being Green! Please consider our environment before printing this email.

From: Granado, Rafael <RafaelGranado@miamibeachfl.gov>

Sent: Thursday, December 19, 2024 17:01

To: Mooney, Thomas <ThomasMooney@miamibeachfl.gov>; Belush, Michael <MichaelBelush@miamibeachfl.gov>

Cc: Granado, Rafael <RafaelGranado@miamibeachfl.gov>; Mena Caceres, Keila <KeilaMenaCaceres@miamibeachfl.gov>

Subject: FW: Board and Committee Application Submitted by Gabriel Paez

Good afternoon, Tom/Michael,

Mr. Paez, whose application is attached here, has been nominated to the Design Review Board, Category 4, by Commissioner Fernandez.

He has been nominated as a **Resident With a Demonstrated Interest Or Background In Design Issues**.

DESIGN REVIEW BOARD

Architect Registered In The United States, Or A Professional Practicing In The Fields Of Architectural Or Urban Design Or Urban Planning, Or A Resident With Demonstrated Interest Or Background In Design Issues; Or An Attorney In Good Standing Licensed To Practice.

(Category #4) (One Vacant Seat is Available.)

- **Gabriel J. Paez** - Nominated for **appointment** (Resident With Demonstrated Interest Or Background In Design Issues) by Commissioner Fernandez.

(Release # 1, Page XX)

Based on his application, does Mr. Paez, meet the qualifications for this Board?

Thank you.

MIAMIBEACH

Rafael E. Granado, Esq., City Clerk

OFFICE OF THE CITY CLERK

1700 Convention Center Drive, Miami Beach, FL 33139

Tel: 305.673.7411 rafaelgranado@miamibeachfl.gov

We are committed to providing excellent public service and safety to all who live, work and play in our vibrant, tropical, historic community.

From: Marquez, David <DavidMarquez@miamibeachfl.gov>

Sent: Thursday, December 19, 2024 1:34 PM

To: Mayor's Office Staff <MayorsOfficeStaff@miamibeachfl.gov>; Mayor's Office Aides <MayorsOfficeAides@miamibeachfl.gov>

Cc: Mena Caceres, Keila <KeilaMenaCaceres@miamibeachfl.gov>; Granado, Rafael <RafaelGranado@miamibeachfl.gov>; Lavado, Alice <AliceLavado@miamibeachfl.gov>; gjp1225@yahoo.com

Subject: Board and Committee Application Submitted by Gabriel Paez

Honorable Mayor and Commissioners,

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- **Mayra Diaz Buttacavoli**

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Diaz Buttacavoli		Mayra		
Last Name		First Name		Middle Initial
Home Address		Miami Beach	Florida	33140
		City	State	Zip Code
Cellular	Work	Home	fmb1208@aol.com	
		Email Address		
Business Name:		Occupation:		

Business Address	City	State	Zip Code
------------------	------	-------	----------

Please list your preferences in order of ranking [1] first choice [2] second choice, and [3] third choice. **Please note that only three (3) choices will be observed by the City Clerk's Office.** (Regular Boards of City)

Choice 1: Design Review Board

Choice 2: Planning Board

Choice 3: Board of Adjustment

Professional License

License	Number	Issuance Date	Expire Date
Real Estate Associate	sl3523874	9/30/2021	9/30/2025

Note: If you are seeking appointment to a professional seat (e.g. attorney, architect, etc.), you must attach a copy of your currently effective corresponding professional license.

★ **Note:** If applying for the At-Large position of the Historic Preservation Board, please answer the below questions:

- Have you ever resided in one of the City's Historic Districts for at least one year? Yes
- No Address in City Historic District submitted.

AFFILIATION WITH THE CITY OF MIAMI BEACH

Pursuant to City Code section 2-22(4) a, b and c: Members of Agencies, Boards, and Committees shall be affiliated with the city. This requirement shall be fulfilled in the following ways:

- a. Resident of the City for a minimum of six (6) months: Yes
- I am resident of: Middle Beach
- Or
- b. Demonstrate an ownership interest in a business established in the City for a minimum of six (6) months: No
- "Ownership Interest" shall mean the ownership of ten percent (10%) or more (including the ownership of 10% or more of the outstanding capital stock) in a business.*
- "Business" shall mean any sole proprietorship, sponsorship, corporation, limited liability company, or other entity or business association.*
- Or
- c. Full-time employee of such a business (for a minimum of six months); and I am based in an office or other location of the business that is physically located in Miami Beach (for a minimum of six months): No
- Notwithstanding the requirements set forth herein, the qualified full-time employee of a business must be approved by a 4/7th vote of the Mayor and City Commission.*

NOTE: Members of Agencies, Boards, and Committees shall be required to demonstrate compliance with the City affiliation requirements of section 2-22 (4) a ,b or c of the Miami Beach City Code by executing an affidavit, stipulating that they have met one or more of said affiliation requirements. The original affidavit shall be filled with the Office of the City Clerk prior to being sworn in as a member.

- I am applying for an appointment because I have special abilities, knowledge and experience. Please list below:
I have seen and experienced the changes on Miami Beach. Some I was a part of when I was Assistant City Manager and others occurred as a result of other's vision to improve our City. I am of the belief that a balance of development and historic preservation , when possible, is a good blend.

As Assistant City Manager, I lead the Publix on the Bay site purchase, bid/award, and development, the Bass Museum expansion and renovation, the Regional Library, the Ballet Valet parking garage on Collins Avenue, renovation of the golf courses and construction of a new clubhouse. These are examples of new construction and preservation projects.

- Are you presently a registered lobbyist with the City of Miami Beach? No
- Have you ever been convicted of a felony: No If yes, please explain in detail:

- Do you currently have a violation(s) of City of Miami Beach codes: No If yes, please explain in detail:

- Do you currently owe the City of Miami Beach any money: No If yes, please explain in detail:

- Are you currently serving on any City Boards or Committees: Yes If yes, which board?
Design Review Board

- In what organization(s) in the City of Miami Beach do you currently hold membership in?

No Organization Information Submitted.

- List the address of all properties owned or in which you have an interest within the City of Miami Beach:

Property

- Are you now employed by the City of Miami Beach: No If so, which department and title?

• **Pursuant to City Code Section 2-25 (b) and 2-448:**

Do you have a parent, spouse, child, brother, or sister who is employed by the City of Miami Beach?

No

If "Yes", identify person(s) and department(s):

No relative's information submitted.

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- Voting conflict - Form 8B is for use by any person serving at the county, city, or other local level of government on an appointed or elected Board, Council, Commission, Authority, or Committee. It applies equally to members of advisory and non-advisory bodies who are presented with a voting conflict of interest under Section 112.3143. Florida Statutes.
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1. A "Source of Income Statement;" or
2. A "Statement of Financial Interests (Form 1)" ;" or
3. A Copy of your latest Federal Income Tax Return.

Failure to file one of these forms, pursuant to the Miami-Dade County Code, may subject the person to a fine of no more than \$500, 60 days in jail, or both.

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DIVERSITY STATISTICS REPORT

The following information is voluntary and has no bearing on your consideration for appointment. It is being asked to comply with City diversity reporting requirements.

Gender: Female

Race/Ethnic Categories
What is your race? White

Are you Spanish/Hispanic/ Latino? Mark the "No" box if not Spanish / Hispanic / Latino. Yes

Other Description: No details provided

Physically Challenged: No

Board and Committee Application Checklist: Please ensure you have provided all information before applying or reapplying to any Board and Committee.

- ☐ YES
- I have answered all questions fully.
-
- ☐ YES
- I have uploaded a current resume, photograph, and a copy of any applicable professional license.
-
- ☐ YES
- I have completed and attached the Board & Committee Financial Acknowledgment Statement.
-
- ☐ YES
- I have completed and attached the Diversity Statistics Report.
-
- ☐ YES
- I voluntarily agree to the resignation from the City agency, board, or committee, if I file a Statement of Candidate for a City Elective Office (1).

(1) I understand that commencing with terms beginning on or after January 1, 2024, and as a condition of applying for appointment to a City agency, board, or committee, I must voluntarily agree that in the event I file with the City Clerk a Statement of Candidate formally announcing candidacy for City elective office, such filing with the City Clerk shall be deemed a tender of resignation from the City agency, board, or committee.

☐ YES

 I understand that (2).

(2) If am engaged to provide services, for compensation, to either (1) a candidate for City elected office, or (2) a political committee or electioneering communications organization expending funds for or against candidates for City elected office, such engagement shall be deemed a tender of resignation from the City agency, board, or committee.

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- 1) Use your office or other address for your mailing address;
- 2) Use your office or other telephone number for your contact number; and
- 3) Do not attach a photograph.

I HEREBY ATTEST TO THE ACCURACY AND TRUTHFULNESS OF THE APPLICATION; AND I HAVE RECEIVED, READ AND WILL ABIDE BY CHAPTER 2, ARTICLE VII, OF THE MIAMI BEACH CITY CODE, ENTITLED "STANDARDS OF CONDUCT FOR CITY OFFICERS, EMPLOYEES AND AGENCY MEMBERS AND ALL OTHER APPLICABLE COUNTY AND/OR STATE LAWS AND STATUTES ACCORDINGLY.

I Mayra Diaz Buttacavoli agreed to the following terms on 11/4/2024 3:18:15 PM

Received in the City Clerk's Office by:

Name of Deputy Clerk	Control No.	Date
----------------------	-------------	------

Mayra Diaz Buttacavoli
FMB1208@aol.com

OBJECTIVE

To provide consulting services in connection with employee grievances, collective bargaining contract disputes and building and zoning matters.

EXPERIENCE

February 2009 to present

Consulting for private landowners and businesses concerning governmental matters.

Hearing Officer

Interpretation of collective bargaining agreements and grievances arising from labor disputes between the administration and employees and unions when discipline is filed against an employee. A report is prepared rendering the decision post hearing from evidence obtained and research conducted.

City of Miami Beach

January 2004 – January 2008

Director of Human Resources and Risk Management Department.

Oversight of the City's Compensation, Recruitment, Employment Testing, Classification, Audits, Employee Benefits, Employee Relations, Risk Operations, and Labor Relations for negotiation sessions with Police, Fire, AFSME, and GSA unions.

April 1993 – December 2003

Assistant City Manager

Reported to five different City Managers over this time frame, during which I had oversight of various departments including; Fire, Code Compliance, Internal Audit, Human Resources and Risk Management, Hurricane and Emergency Operations, Information Technology, Procurement, Fleet Management, Asset Management, Parks and Recreation, Special Events, Convention Center, Fillmore Jackie Gleason Theatre, and Bass Museum.

As part of my functions I oversaw various capital projects including Fire Station expansions and renovations, 21 Park and Recreation facilities, Miami Beach Golf Course and Clubhouse Renovation, Bass Museum Expansion and Renovation, Convention Center and Fillmore Jackie Gleason Theatre Convention Tax Development renovations, Cultural Center Streetscape and Park planning renovation, and a New Regional Library.

I was staff liaison to various Boards and Committees including: Visitors and Convention Authority, Police and Fire Pension Board Trustee, Convention Center Advisory Board,

Tourist Expansion Convention Development Tax Authority (TECCEA), Bass Museum Trustee Board and renovation/expansion committee, Miami Beach Golf Course Ad Hoc Committee, Collins Park Cultural Center Oversight Committee, Fire Station 2 Oversight Committee, and Convention Center Capital Projects Oversight Board.

I was lead negotiator in several public/ private ventures including; FPL/Publix Supermarket land sale, 7th street parking garage, South Beach Marina, Pavarotti Concert on the Beach agreement, Smith and Wolenski Restaurant lease and the Miami Beach Golf Course Management Agreement.

Miami Dade County

September 1991 – April 1993

Fiscal Management Bureau Commander – Corrections and Rehabilitation Department
Directed and supervised the Finance, Procurement, Property Room, Commissary, Warehouse and Fleet operations for the Department. I supervised over 60 employees.

July 1989 – July 1991

Family Leave of absence

April 1984 – July 1998

Director of Administrative Services – General Services Administration Department
Administered one of the County's largest departments consisting of seven divisions, 803 budgeted positions, a fiscal budget exceeding \$160 million and 800 positions of which I supervised 62. In this position I had oversight of Accounting and Fiscal Management, Computer System Development and Maintenance, Personnel, Parking Operations, Security Management, and Real Estate Management. In the County's self insured trust fund yearly rates were set and billings issued to county departments for worker's compensation, general liability, health, and police professional liability insurance coverage. I assisted with the coordination of Miami-Dade special events, such as the Inter-American Development Bank Conference (1987), Congressional Partnership Weekend (1987), and the Papal Visit (1987).

August 1981 – April 1984

Administrative Officer III – General Services Administration Department
Directed the Finance and Accounting functions for the Department.

October 1979 – August 1981

Accountant II – Parks and Recreation Department
Supervision of the financial reporting of the public revenue facilities of Vizcaya Museum, Marinas, Campgrounds, Trail Glades Range, tennis courts, golf courses, snack bars, and leases.

June 1978 – October 1979

Auditor I – Internal Audit Department
Audited the County's Federally Funded programs and issued reports to the County Manager.

EDUCATION

University of Miami, Graduate School of Business, Master of Science, June 1978.

University of Miami, School of Business, B.B.A. in Accounting, December 1977.

Society of Human Resource Management, Professional Resource Management Certificate, January 2007.

REFERENCES

Available upon request.



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- **Dana B. Wolpert Martorella**

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<u>Wolpert Martorella</u>		<u>Dana</u>	<u>B</u>
Last Name		First Name	Middle Initial
<u>Home Address</u>		<u>Miami Beach</u>	<u>FL</u>
		City	State
			<u>33139</u>
			Zip Code
<u>+1(917)-826-8822</u>		<u>+1(305)-534-3542</u>	<u>dbwmartorella@gmail.com</u>
Cellular	Work	Home	Email Address

Business Name: _____ Occupation: _____

Business Address _____ City _____ State _____ Zip Code _____

Please list your preferences in order of ranking [1] first choice [2] second choice, and [3] third choice. **Please note that only three (3) choices will be observed by the City Clerk's Office.** (Regular Boards of City)

Choice 1: General Obligation (G.O.) Bond Oversight Committee

Choice 2:

Choice 3:

Professional License

No Professional Licenses Submitted.

Note: If you are seeking appointment to a professional seat (e.g. attorney, architect, etc.), you must attach a copy of your currently effective corresponding professional license.



Note: If applying for the At-Large position of the Historic Preservation Board, please answer the below questions:

- Have you ever resided in one of the City's Historic Districts for at least one year? Yes

No Address in City Historic District submitted.

AFFILIATION WITH THE CITY OF MIAMI BEACH

Pursuant to City Code section 2-22(4) a, b and c: Members of Agencies, Boards, and Committees shall be affiliated with the city. This requirement shall be fulfilled in the following ways:

- a. Resident of the City for a minimum of six (6) months: Yes
- I am resident of: South Beach
- Or
- b. Demonstrate an ownership interest in a business established in the City for a minimum of six (6) months: No
- "Ownership Interest" shall mean the ownership of ten percent (10%) or more (including the ownership of 10% or more of the outstanding capital stock) in a business.*
- "Business" shall mean any sole proprietorship, sponsorship, corporation, limited liability company, or other entity or business association.*
- Or
- c. Full-time employee of such a business (for a minimum of six months); and I am based in an office or other location of the business that is physically located in Miami Beach (for a minimum of six months): No
- Notwithstanding the requirements set forth herein, the qualified full-time employee of a business must be approved by a 4/7th vote of the Mayor and City Commission.*

NOTE: Members of Agencies, Boards, and Committees shall be required to demonstrate compliance with the City affiliation requirements of section 2-22 (4) a, b or c of the Miami Beach City Code by executing an affidavit, stipulating that they have met one or more of said affiliation requirements. The original affidavit shall be filled with the Office of the City Clerk prior to being sworn in as a member.

- I am applying for an appointment because I have special abilities, knowledge and experience. Please list below:

- Are you presently a registered lobbyist with the City of Miami Beach? No
- Have you ever been convicted of a felony: No If yes, please explain in detail:

- Do you currently have a violation(s) of City of Miami Beach codes: No If yes, please explain in detail:

- Do you currently owe the City of Miami Beach any money: No If yes, please explain in detail:

- Are you currently serving on any City Boards or Committees: Yes If yes, which board?
G.O. Bond Oversight Committee

- In what organization(s) in the City of Miami Beach do you currently hold membership in?

No Organization Information Submitted.

- List the address of all properties owned or in which you have an interest within the City of Miami Beach:

Property

, Miami Beach, FL 33139

- Are you now employed by the City of Miami Beach: No If so, which department and title?

• Pursuant to City Code Section 2-25 (b) and 2-448:

Do you have a parent, spouse, child, brother, or sister who is employed by the City of Miami Beach?

No

If "Yes", identify person(s) and department(s):

No relative's information submitted.

NOTE: IF APPOINTED, YOU WILL BE REQUIRED TO FOLLOW CERTAIN LAWS THAT APPLY TO CITY BOARD/COMMITTEE MEMBERS. THESE LAWS INCLUDE, BUT ARE NOT LIMITED TO:

- o Prohibition from directly or indirectly lobbying city personnel (Miami Beach City Code section 2-459).
- o Prohibition from contracting with the city (Miami-Dade County Code section 2-11.1).
- o Prohibition from lobbying before board/committee you have served on for period of one year after leaving office (Miami Beach Code section 2-26)
- o Requirement to disclose certain financial interests and gifts (Miami-Dade County Code section 2-11.1).
- o Sunshine Law - Florida's Government-in-the-Sunshine Law was enacted in 1967. Today, the Sunshine Law regarding open government can be found in Chapter 286 of the Florida Statutes. These statutes establish a basic right of access to most meetings of Boards, Commissions, and other governing bodies of state and local governmental agencies or authorities.
- o Voting conflict - Form 8B is for use by any person serving at the county, city, or other local level of government on an appointed or elected Board, Council, Commission, Authority, or Committee. It applies equality to members of advisory and non-advisory bodies who are presented with a voting conflict of interest under Section 112.3143. Florida Statutes.
- o Commencing with terms beginning on or after January 1, 2024, and as a condition of applying for appointment to a City agency, board, or committee, each applicant must voluntarily agree that in the event the applicant files with the City Clerk a Statement of Candidate formally announcing candidacy for City elective office, such filing with the City Clerk shall be deemed a tender of resignation from the City agency, board or committee, and the member's automatic resignation shall thereby immediately create a vacancy in the agency, board, or committee.
- o If an appointee is engaged to provide services, for compensation, to either (1) a candidate for City elected office, or (2) a political committee or electioneering communications organization expending funds for or against candidates for City elected office, such engagement shall be deemed a tender of resignation from such City agency, board, or committee. (Miami Beach City Code Section 2-22)

BOARD & COMMITTEE FINANCIAL ACKNOWLEDGEMENT STATEMENT

Acknowledgement of fines/suspension for Board/Committee Members for failure to comply with Miami-Dade County Financial Disclosure Code Section 2-11.1(i)(2)

I understand that no later than **July 1, of each year** all members of Boards and Committees of the City of Miami Beach, including those of a purely advisory nature, are required to comply with Miami-Dade County Financial Disclosure Requirements.

One of the following forms **must be filled** with the City Clerk of Miami Beach, 1700 Convention Center Drive, Miami Beach, Florida, no later than 12:00 noon of **July 1, of each year**:

1. A "Source of Income Statement;" or
2. A Copy of your latest Federal Income Tax Return.

Members of the Planning Board and the Board of Adjustment must electronically file a "Statement of Financial Interests (Form 1)"¹ directly with the Florida Commission on Ethics.

Failure to file one of these forms, pursuant to the Miami-Dade County Code, may subject the person to a fine of no more than \$500, 60 days in jail, or both.

Acknowledgment to Comply with Miami Beach Code of Ordinances Sec. 2-22 (23)

I understand that commencing with terms beginning on or after January 1, 2024, and as a condition of applying for appointment to a City agency, board, or committee, I voluntarily agree that in the event I file with the City Clerk a Statement of Candidate formally announcing candidacy for City elective office, such filing with the City Clerk shall be deemed a tender of resignation from the City agency, board, or committee.

Acknowledgment to Comply with Miami Beach Code of Ordinances Sec. 2-22 (24)

I understand that if I am engaged to provide services, for compensation, to either (1) a candidate for City elected office, or (2) a political committee or electioneering communications organization expending funds for or against candidates for City elected office, such engagement shall be deemed a tender of resignation from the City agency, board, or committee.

¹ Members of the Planning Board and Board of Adjustment will be notified directly by the State of Florida, pursuant to F.S. §112.3145(1)(a), to file a Statement of Financial Interests (Form 1) with the Miami-Dade County Supervisor of Elections by 12:00 noon, July 1. Planning Board and Board of Adjustment members who file their Form 1 with the County Supervisor of Elections automatically satisfy the County's financial disclosure requirement as a Miami Beach City Board/Committee member and need not file an additional form with the Office of the City Clerk. However, compliance with the County disclosure requirement does not satisfy the State requirement.

DIVERSITY STATISTICS REPORT

The following information is voluntary and has no bearing on your consideration for appointment. It is being asked to comply with City diversity reporting requirements.

Gender: Female

Race/Ethnic Categories
What is your race? White

Are you Spanish/Hispanic/ Latino? Mark the "No" box if not Spanish / Hispanic / Latino. No

Other Description: No details provided

Physically Challenged: No

Board and Committee Application Checklist: Please ensure you have provided all information before applying or reapplying to any Board and Committee.

- ☐ YES I have answered all questions fully.
- ☐ YES I have uploaded a current resume, photograph, and a copy of any applicable professional license.
- ☐ YES I have completed and attached the Board & Committee Financial Acknowledgment Statement.
- ☐ YES I have completed and attached the Diversity Statistics Report.
- ☐ YES I voluntarily agree to the resignation from the City agency, board, or committee, if I file a Statement of Candidate for a City Elective Office **(1)**.

(1) I understand that commencing with terms beginning on or after January 1, 2024, and as a condition of applying for appointment to a City agency, board, or committee, I must voluntarily agree that in the event I file with the City Clerk a Statement of Candidate formally announcing candidacy for City elective office, such filing with the City Clerk shall be deemed a tender of resignation from the City agency, board, or committee.

☐ YES I understand that **(2)**.

(2) If am engaged to provide services, for compensation, to either (1) a candidate for City elected office, or (2) a political committee or electioneering communications organization expending funds for or against candidates for City elected office, such engagement shall be deemed a tender of resignation from the City agency, board, or committee.

If you have any questions, please contact the Office of the City Clerk via email: BC@miamibeachfl.gov or telephone: 305.673.7411

Note: Florida Statutes 119.071: The role of the Office of the City Clerk is to receive and maintain forms filed as public records. If your home address, telephone numbers, and/or photograph are exempt from disclosure and you do not wish your home address, telephone numbers, and/or photograph to be made public, please:

- 1) Use your office or other address for your mailing address;
- 2) Use your office or other telephone number for your contact number; and
- 3) Do not attach a photograph.

UNDER PENALTIES OF PERJURY, I DECLARE THAT I HAVE READ THE FOREGOING APPLICATION AND THAT THE FACTS STATED IN IT ARE TRUE. ADDITIONALLY, I AGREE AND ACKNOWLEDGE THAT ANY FALSE STATEMENTS OR FALSE INFORMATION SUBMITTED AS PART OF THIS APPLICATION SHALL BE A BASIS FOR MY REMOVAL FROM A CITY BOARD OR COMMITTEE. I HAVE RECEIVED, READ AND WILL ABIDE BY CHAPTER 2, ARTICLE VII, OF THE MIAMI BEACH CITY CODE, ENTITLED "STANDARDS OF CONDUCT FOR CITY OFFICERS, EMPLOYEES AND AGENCY MEMBERS" AND ALL OTHER APPLICABLE CITY, COUNTY, AND/OR STATE LAWS AND STATUTES ACCORDINGLY.

I Dana Wolpert Martorella agreed to the following terms on 12/4/2024 4:24:17 PM

Received in the City Clerk's Office by:

Name of Deputy Clerk

Control No.

Date

Dana B Wolpert Martorella

Miami Beach, Florida 33139

T 305.534.3542

M 917.826.8822

danabrooke@aol.com

dbwmartorella@gmail.com

Volunteer Work

Board of Directors, The Floridian Condominium of Miami Beach; Miami Beach, FL - 2006-Present
Currently, serving as President of the Association.

Executive Committee Member, Ransom Everglades Parent Association, Ransom Everglades School; Miami, FL, 2022-Present

Member, CAJE Day School Committee-Center for Advancement of Jewish Education, Greater Miami Jewish Federation; Miami, FL - 2015-Present

Chairman of the Board of Trustees, Lehrman Community Day School; Miami Beach, FL- 2016-2018

Member, Board of Trustees, Lehrman Community Day School; Miami Beach, FL- 2010-Present

Board Member, Junior League of Miami Foundation, Miami, FL 2009-2013

President, Junior League of Miami, Inc.; Miami, FL -2011-2012

Education

New York Law School, New York, NY - Juris Doctor, 2000

New York University, The Gallatin School, New York, NY - Completed coursework for Master of Arts in Medical Ethics, 1997

Columbia University, New York, NY - Post-baccalaureate Pre-Medical Studies, 1993

Skidmore College, Saratoga Springs, NY - BA, 1991



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- **Shari A. Gurkin**

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<u>Gurkin</u>		<u>Shari</u>	<u>A</u>
Last Name		First Name	Middle Initial
<u>7862185247</u>		<u>Miami Beach</u>	<u>FL</u>
Home Address		City	State
<u>7862185247</u>		<u>7862185247</u>	<u>shariamanda.gurkin@gmail.com</u>
Cellular	Work	Home	Email Address
<u>Gurkin Limited</u>		<u>Director of Development and New Construction</u>	
Business Name:		Occupation:	
<u>8762 SW 61 Avenue</u>		<u>Pinecrest</u>	<u>FL</u>
Business Address		City	State
			<u>33156</u>
			Zip Code

Please list your preferences in order of ranking [1] first choice [2] second choice, and [3] third choice. **Please note that only three (3) choices will be observed by the City Clerk's Office.** (Regular Boards of City)

Choice 1: General Obligation (G.O.) Bond Oversight Committee

Choice 2: Youth Commission

Choice 3: Sustainability Committee

Professional License

No Professional Licenses Submitted.

Note: If you are seeking appointment to a professional seat (e.g. attorney, architect, etc.), you must attach a copy of your currently effective corresponding professional license.



Note: If applying for the At-Large position of the Historic Preservation Board, please answer the below questions:

- Have you ever resided in one of the City's Historic Districts for at least one year? Yes

No Address in City Historic District submitted.

AFFILIATION WITH THE CITY OF MIAMI BEACH

Pursuant to City Code section 2-22(4) a, b and c: Members of Agencies, Boards, and Committees shall be affiliated with the city. This requirement shall be fulfilled in the following ways:

- a. Resident of the City for a minimum of six (6) months: Yes
- I am resident of: North Beach
- Or
- b. Demonstrate an ownership interest in a business established in the City for a minimum of six (6) months: No
- "Ownership Interest" shall mean the ownership of ten percent (10%) or more (including the ownership of 10% or more of the outstanding capital stock) in a business.*
- "Business" shall mean any sole proprietorship, sponsorship, corporation, limited liability company, or other entity or business association.*
- Or
- c. Full-time employee of such a business (for a minimum of six months); and I am based in an office or other location of the business that is physically located in Miami Beach (for a minimum of six months): No
- Notwithstanding the requirements set forth herein, the qualified full-time employee of a business must be approved by a 4/7th vote of the Mayor and City Commission.*

NOTE: Members of Agencies, Boards, and Committees shall be required to demonstrate compliance with the City affiliation requirements of section 2-22 (4) a and b of the Miami Beach City Code by executing an affidavit, stipulating that they have met either (or both) of said affiliation requirements. The original affidavit shall be filled with the Office of the City Clerk prior to being sworn in as a member.

- I am applying for an appointment because I have special abilities, knowledge and experience. Please list below:

I am born and raised in Miami, FL and attended and graduated from the University of Miami with a Masters in Industrial Engineering. In my professional career, I have over ten years of experience working on buildings of use including, but not limited to market-rate multifamily residential, affordable/NYS8/NYCHA residential, commercial, industrial, and institutional. Whether it be a long-standing institution - Jones Lang LaSalle, a startup - Fairstead, or a new development project - The Gilder Center at the American Museum of Natural History, the constant remains that I brought into organizations my expertise in data management and energy and sustainability company development.

- Are you presently a registered lobbyist with the City of Miami Beach? No
- Have you ever been convicted of a felony: No If yes, please explain in detail:

- Do you currently have a violation(s) of City of Miami Beach codes: No If yes, please explain in detail:

- Do you currently owe the City of Miami Beach any money: No If yes, please explain in detail:

- Are you currently serving on any City Boards or Committees: No If yes, which board?

- In what organization(s) in the City of Miami Beach do you currently hold membership in?

No Organization Information Submitted.

- List the address of all properties owned or in which you have an interest within the City of Miami Beach:

Property

14 Miami Beach, FL, 33141

- Are you now employed by the City of Miami Beach: No If so, which department and title?

● Pursuant to City Code Section 2-25 (b):

Do you have a parent, spouse, child, brother, or sister who is employed by the City of Miami Beach?

No

If "Yes", identify person(s) and department(s):

No relative's information submitted.

NOTE: IF APPOINTED, YOU WILL BE REQUIRED TO FOLLOW CERTAIN LAWS THAT APPLY TO CITY BOARD/COMMITTEE MEMBERS. THESE LAWS INCLUDE, BUT ARE NOT LIMITED TO:

- Prohibition from directly or indirectly lobbying city personnel (Miami Beach City Code section 2-459).
- Prohibition from contracting with the city (Miami-Dade County Code section 2-11.1).
- Prohibition from lobbying before board/committee you have served on for period of one year after leaving office (Miami Beach Code section 2-26)
- Requirement to disclose certain financial interests and gifts (Miami-Dade County Code section 2-11.1).
- Sunshine Law - Florida's Government-in-the-Sunshine Law was enacted in 1967. Today, the Sunshine Law regarding open government can be found in Chapter 286 of the Florida Statutes. These statutes establish a basic right of access to most meetings of Boards, Commissions, and other governing bodies of state and local governmental agencies or authorities.
- Voting conflict - Form 8B is for use by any person serving at the county, city, or other local level of government on an appointed or elected Board, Council, Commission, Authority, or Committee. It applies equally to members of advisory and non-advisory bodies who are presented with a voting conflict of interest under Section 112.3143. Florida Statutes.

BOARD & COMMITTEE FINANCIAL ACKNOWLEDGEMENT STATEMENT

Acknowledgement of fines/suspension for Board/Committee Members for failure to comply with Miami-Dade County Financial Disclosure Code Section 2-11.1(i)(2)

I understand that no later than **July 1, of each year** all members of Boards and Committees of the City of Miami Beach, including those of a purely advisory nature, are required to comply with Miami-Dade County Financial Disclosure Requirements.

One of the following forms **must be filled** with the City Clerk of Miami Beach, 1700 Convention Center Drive, Miami Beach, Florida, no later than 12:00 noon of **July 1, of each year**:

1. A "Source of Income Statement;" or
2. A "Statement of Financial Interests (Form 1)¹;" or
3. A Copy of your latest Federal Income Tax Return.

Failure to file one of these forms, pursuant to the Miami-Dade County Code, may subject the person to a fine of no more than \$500, 60 days in jail, or both.

¹ Members of the Planning Board and Board of Adjustment will be notified directly by the State of Florida, pursuant to F.S. §112.3145(1)(a), to file a Statement of Financial Interests (Form 1) with the Miami-Dade County Supervisor of Elections by 12:00 noon, July 1. Planning Board and Board of Adjustment members who file their Form 1 with the County Supervisor of Elections automatically satisfy the County's financial disclosure requirement as a Miami Beach City Board/Committee member and need not file an additional form with the Office of the City Clerk. However, compliance with the County disclosure requirement does not satisfy the State requirement.

DIVERSITY STATISTICS REPORT

The following information is voluntary and has no bearing on your consideration for appointment. It is being asked to comply with City diversity reporting requirements.

Gender: Female

Race/Ethnic Categories
What is your race? Other

Are you Spanish/Hispanic/ Latino? Mark the "No" box if not Spanish / Hispanic / Latino. No

Other Description: No details provided

Physically Challenged: No

Board and Committee Application Checklist: Please ensure you have provided all information before applying or reapplying to any Board and Committee.

- | | |
|-----|--|
| YES | I have answered all questions fully. |
| YES | I have uploaded a current resume, photograph, and a copy of any applicable professional license. |
| YES | I have completed and attached the Board & Committee Financial Acknowledgment Statement. |
| YES | I have completed and attached the Diversity Statistics Report. |

If you have any questions, please contact the Office of the City Clerk via email: BC@miamibeachfl.gov or telephone: 305.673.7411

Note: Florida Statutes 119.071: The role of the Office of the City Clerk is to receive and maintain forms filed as public records. If your home address, telephone numbers, and/or photograph are exempt from disclosure and you do not wish your home address, telephone numbers, and/or photograph to be made public, please:

- 1) Use your office or other address for your mailing address;
- 2) Use your office or other telephone number for your contact number; and
- 3) Do not attach a photograph.

UNDER PENALTIES OF PERJURY, I DECLARE THAT I HAVE READ THE FOREGOING APPLICATION AND THAT THE FACTS STATED IN IT ARE TRUE. ADDITIONALLY, I AGREE AND ACKNOWLEDGE THAT ANY FALSE STATEMENTS OR FALSE INFORMATION SUBMITTED AS PART OF THIS APPLICATION SHALL BE A BASIS FOR MY REMOVAL FROM A CITY BOARD OR COMMITTEE. I HAVE RECEIVED, READ, AND WILL ABIDE BY CHAPTER 2, ARTICLE VII, OF THE MIAMI BEACH CITY CODE, ENTITLED "STANDARDS OF CONDUCT FOR CITY OFFICERS, EMPLOYEES AND AGENCY MEMBERS" AND ALL OTHER APPLICABLE CITY, COUNTY, AND/OR STATE LAWS AND STATUTES ACCORDINGLY.

I Shari Gurkin agreed to the following terms on 6/25/2023 6:51:04 PM

Received in the City Clerk's Office by:

Name of Deputy Clerk

Control No.

Date

PROPERTY INFORMATION

Folio: 02-3211-092-1130

Sub-Division:

CENTRAL CARILLON BEACH CONDO

Property Address

Owner

GURKIN LLC

Mailing Address

8762 SW 61 AVE
PINECREST, FL 33156-1433

PA Primary Zone

4100 MULTI-FAMILY - 101+ U/A

Primary Land Use

0407 RESIDENTIAL - TOTAL VALUE : CONDOMINIUM -
RESIDENTIAL

Beds / Baths / Half	1 / 1 / 0
Floors	0
Living Units	0
Actual Area	
Living Area	662 Sq.Ft
Adjusted Area	662 Sq.Ft
Lot Size	0 Sq.Ft
Year Built	2008



Electric Bill Statement
For: Sep 7, 2022 to Oct 6, 2022 (29 days)
Statement Date: Oct 6, 2022
Account Number: 84153-24345
Service Address:

Hello Gurkin Llc,
Here's what you owe for this billing period.

CURRENT BILL

\$53.82

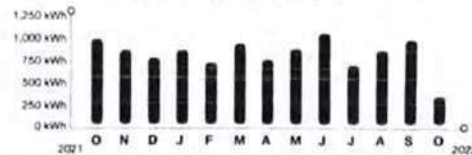
TOTAL AMOUNT YOU OWE

Oct 27, 2022

NEW CHARGES DUE BY

Switch to eBill today and
get your bill wherever
you are.
FPL.com/eBill

ENERGY USAGE HISTORY



BILL SUMMARY

Amount of your last bill	140.18
Payments received	-140.18
Balance before new charges	0.00
Total new charges	53.82
Total amount you owe	\$53.82

(See page 2 for bill details.)

KEEP IN MIND

- Payments received after October 27, 2022 are considered late; a late payment charge, the greater of \$5.00 or 1.5% of your past due balance will apply. Your account may also be billed a deposit adjustment.

CONF
3081306
11-4-22

Customer Service: (305) 442-8770
Outside Florida: 1-800-226-3545

Report Power Outages: 1-800-4OUTAGE (468-8243)
Hearing/Speech Impaired: 711 (Relay Service)

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- **Margalit Edelman**

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Edelman		Margalit	
Last Name		First Name	Middle Initial
Home Address		Miami Beach	FL
		City	State
			33139
			Zip Code
+1 (908)-906-3080	+1 305 401 7380	+1 (908)-906-3080	argymargy@yahoo.com
Cellular	Work	Home	Email Address

Business Name: _____ Occupation: _____

Business Address _____ City _____ State _____ Zip Code _____

Please list your preferences in order of ranking [1] first choice [2] second choice, and [3] third choice. **Please note that only three (3) choices will be observed by the City Clerk's Office.** (Regular Boards of City)

Choice 1: General Obligation (G.O.) Bond Oversight Committee

Choice 2: Transportation, Parking and Bicycle-Pedestrian Facilities Committee

Choice 3: Parks and Recreational Facilities Board

Professional License

No Professional Licenses Submitted.

Note: If you are seeking appointment to a professional seat (e.g. attorney, architect, etc.), you must attach a copy of your currently effective corresponding professional license.

★ **Note:** If applying for the At-Large position of the Historic Preservation Board, please answer the below questions:

- Have you ever resided in one of the City's Historic Districts for at least one year? Yes

No Address in City Historic District submitted.

AFFILIATION WITH THE CITY OF MIAMI BEACH

Pursuant to City Code section 2-22(4) a, b and c: Members of Agencies, Boards, and Committees shall be affiliated with the city. This requirement shall be fulfilled in the following ways:

- a. Resident of the City for a minimum of six (6) months: Yes
- I am resident of: South Beach
- Or
- b. Demonstrate an ownership interest in a business established in the City for a minimum of six (6) months: No
- "Ownership Interest" shall mean the ownership of ten percent (10%) or more (including the ownership of 10% or more of the outstanding capital stock) in a business.*
- "Business" shall mean any sole proprietorship, sponsorship, corporation, limited liability company, or other entity or business association.*
- Or
- c. Full-time employee of such a business (for a minimum of six months); and I am based in an office or other location of the business that is physically located in Miami Beach (for a minimum of six months): No
- Notwithstanding the requirements set forth herein, the qualified full-time employee of a business must be approved by a 4/7th vote of the Mayor and City Commission.*

NOTE: Members of Agencies, Boards, and Committees shall be required to demonstrate compliance with the City affiliation requirements of section 2-22 (4) a ,b or c of the Miami Beach City Code by executing an affidavit, stipulating that they have met one or more of said affiliation requirements. The original affidavit shall be filled with the Office of the City Clerk prior to being sworn in as a member.

- I am applying for an appointment because I have special abilities, knowledge and experience. Please list below:
I have previously served on the PATH (Train) Riders' Council in Jersey City, New Jersey in 2017-28 which provide community feedback to the Port Authority Trans-Hudson train. And previously as a patient advocacy lead at Pfizer, I managed community relations with oncology patient organizations, involving the patient/advocacy community across the research and development, registration and commercialization of new medicines and therapeutics.

- Are you presently a registered lobbyist with the City of Miami Beach? No
- Have you ever been convicted of a felony: No If yes, please explain in detail:

- Do you currently have a violation(s) of City of Miami Beach codes: No If yes, please explain in detail:

- Do you currently owe the City of Miami Beach any money: No If yes, please explain in detail:

- Are you currently serving on any City Boards or Committees: No If yes, which board?

- In what organization(s) in the City of Miami Beach do you currently hold membership in?

No Organization Information Submitted.

- List the address of all properties owned or in which you have an interest within the City of Miami Beach:

No Owned Property Information submitted.

- Are you now employed by the City of Miami Beach: No If so, which department and title?

• **Pursuant to City Code Section 2-25 (b) and 2-448:**

Do you have a parent, spouse, child, brother, or sister who is employed by the City of Miami Beach?

No

If "Yes", identify person(s) and department(s):

No relative's information submitted.

NOTE: IF APPOINTED, YOU WILL BE REQUIRED TO FOLLOW CERTAIN LAWS THAT APPLY TO CITY BOARD/COMMITTEE MEMBERS. THESE LAWS INCLUDE, BUT ARE NOT LIMITED TO:

- o Prohibition from directly or indirectly lobbying city personnel (Miami Beach City Code section 2-459).
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- o Prohibition from lobbying before board/committee you have served on for period of one year after leaving office (Miami Beach Code section 2-26)
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- o Voting conflict - Form 8B is for use by any person serving at the county, city, or other local level of government on an appointed or elected Board, Council, Commission, Authority, or Committee. It applies equally to members of advisory and non-advisory bodies who are presented with a voting conflict of interest under Section 112.3143. Florida Statutes.
- o Commencing with terms beginning on or after January 1, 2024, and as a condition of applying for appointment to a City agency, board, or committee, each applicant must voluntarily agree that in the event the applicant files with the City Clerk a Statement of Candidate formally announcing candidacy for City elective office, such filing with the City Clerk shall be deemed a tender of resignation from the City agency, board or committee, and the member's automatic resignation shall thereby immediately create a vacancy in the agency, board, or committee.
- o If an appointee is engaged to provide services, for compensation, to either (1) a candidate for City elected office, or (2) a political committee or electioneering communications organization expending funds for or against candidates for City elected office, such engagement shall be deemed a tender of resignation from such City agency, board, or committee. (Miami Beach City Code Section 2-22)

BOARD & COMMITTEE FINANCIAL ACKNOWLEDGEMENT STATEMENT

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One of the following forms **must be filled** with the City Clerk of Miami Beach, 1700 Convention Center Drive, Miami Beach, Florida, no later than 12:00 noon of **July 1, of each year**:

1. A "Source of Income Statement;" or
2. A Copy of your latest Federal Income Tax Return.

Members of the Planning Board and the Board of Adjustment must electronically file a "Statement of Financial Interests (Form 1)" directly with the Florida Commission on Ethics.

Failure to file one of these forms, pursuant to the Miami-Dade County Code, may subject the person to a fine of no more than \$500, 60 days in jail, or both.

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I understand that commencing with terms beginning on or after January 1, 2024, and as a condition of applying for appointment to a City agency, board, or committee, I voluntarily agree that in the event I file with the City Clerk a Statement of Candidate formally announcing candidacy for City elective office, such filing with the City Clerk shall be deemed a tender of resignation from the City agency, board, or committee.

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I understand that if I am engaged to provide services, for compensation, to either (1) a candidate for City elected office, or (2) a political committee or electioneering communications organization expending funds for or against candidates for City elected office, such engagement shall be deemed a tender of resignation from the City agency, board, or committee.

¹ Members of the Planning Board and Board of Adjustment will be notified directly by the State of Florida, pursuant to F.S. §112.3145(1)(a), to file a Statement of Financial Interests (Form 1) with the Miami-Dade County Supervisor of Elections by 12:00 noon, July 1. Planning Board and Board of Adjustment members who file their Form 1 with the County Supervisor of Elections automatically satisfy the County's financial disclosure requirement as a Miami Beach City Board/Committee member and need not file an additional form with the Office of the City Clerk. However, compliance with the County disclosure requirement does not satisfy the State requirement.

DIVERSITY STATISTICS REPORT

The following information is voluntary and has no bearing on your consideration for appointment. It is being asked to comply with City diversity reporting requirements.

Gender: Female

Race/Ethnic Categories
What is your race?

Are you Spanish/Hispanic/ Latino? Mark the "No" box if not Spanish / Hispanic / Latino. No

Other Description: No details provided

Physically Challenged: No

Board and Committee Application Checklist: Please ensure you have provided all information before applying or reapplying to any Board and Committee.

- ☐ YES
- I have answered all questions fully.
-
- ☐ YES
- I have uploaded a current resume, photograph, and a copy of any applicable professional license.
-
- ☐ YES
- I have completed and attached the Board & Committee Financial Acknowledgment Statement.
-
- ☐ YES
- I have completed and attached the Diversity Statistics Report.
-
- ☐ YES
- I voluntarily agree to the resignation from the City agency, board, or committee, if I file a Statement of Candidate for a City Elective Office (1).

(1) I understand that commencing with terms beginning on or after January 1, 2024, and as a condition of applying for appointment to a City agency, board, or committee, I must voluntarily agree that in the event I file with the City Clerk a Statement of Candidate formally announcing candidacy for City elective office, such filing with the City Clerk shall be deemed a tender of resignation from the City agency, board, or committee.

☐ YES

 I understand that (2).

(2) If am engaged to provide services, for compensation, to either (1) a candidate for City elected office, or (2) a political committee or electioneering communications organization expending funds for or against candidates for City elected office, such engagement shall be deemed a tender of resignation from the City agency, board, or committee.

If you have any questions, please contact the Office of the City Clerk via email: BC@miamibeachfl.gov or telephone: 305.673.7411

Note: Florida Statutes 119.071: The role of the Office of the City Clerk is to receive and maintain forms filed as public records. If your home address, telephone numbers, and/or photograph are exempt from disclosure and you do not wish your home address, telephone numbers, and/or photograph to be made public, please:

- 1) Use your office or other address for your mailing address;
- 2) Use your office or other telephone number for your contact number; and
- 3) Do not attach a photograph.

UNDER PENALTIES OF PERJURY, I DECLARE THAT I HAVE READ THE FOREGOING APPLICATION AND THAT THE FACTS STATED IN IT ARE TRUE. ADDITIONALLY, I AGREE AND ACKNOWLEDGE THAT ANY FALSE STATEMENTS OR FALSE INFORMATION SUBMITTED AS PART OF THIS APPLICATION SHALL BE A BASIS FOR MY REMOVAL FROM A CITY BOARD OR COMMITTEE. I HAVE RECEIVED, READ AND WILL ABIDE BY CHAPTER 2, ARTICLE VII, OF THE MIAMI BEACH CITY CODE, ENTITLED "STANDARDS OF CONDUCT FOR CITY OFFICERS, EMPLOYEES AND AGENCY MEMBERS" AND ALL OTHER APPLICABLE CITY, COUNTY, AND/OR STATE LAWS AND STATUTES ACCORDINGLY.

I Margalit Edelman agreed to the following terms on 11/22/2024 10:51:33 AM

Received in the City Clerk's Office by:

Name of Deputy Clerk	Control No.	Date
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MARGALIT EDELMAN

Miami Beach, FL 33139 | (908) 906-3080 | margalitedelman@gmail.com | linkedin.com/margalitedelman/

DIRECTOR, PUBLIC AFFAIRS | PATIENT ADVOCACY | LATIN AMERICA Health Policy Advocacy and Development | Stakeholder Engagement

Accomplished and results-driven public affairs professional with rich background in overseeing all aspects of healthcare policy advocacy, stakeholder engagement, and public affairs. Success in devising and executing impactful policies across the globe with regional expertise and network in Latin America. Skilled in nurturing constructive relationships with key stakeholders, navigating complex regulatory environments, and driving initiatives that align with organizational goals. Proficient in analyzing complex political or policy environments and identifying opportunities. Excel in formulating and executing government relations strategies, enhancing organizational influence, and effectively communicating corporate positions.

Career Highlights

- Experienced in driving product public affairs and patient advocacy strategy including clinical trial involvement, advisory boards, and high level engagement across the drug development and commercialization continuum
- Adept at preparing senior executives for high-level forums and managing significant budgets to support strategic partnerships and public health objectives.
- Committed to fostering collaborative relationships to drive impactful policy change and healthcare advancements.
- Excel at developing and implementing effective communication strategies and corporate responsibility initiatives, fostering stakeholder engagement, and driving positive impact.
- 20 Years of regional experience managing Latin America policy, product support, patient advocacy and corporate responsibility activities

Areas of Expertise

Effective Communications | Public Policy Initiatives | Corporate Responsibility | Cross-functional Collaboration | Patient Advocacy and Engagement | Latin America | Team Building & Leadership

Professional Experience

Novartis, Miami, FL

2018 - Present

Director, Latin America and Canada Public Affairs

Direct Public Affairs initiatives across Latin America and Canada, orchestrating policy advocacy and stakeholder engagement to advance regional interests. Formulate and execute strategies for government relations, enhancing organizational influence and policy impact. Spearhead high-level communications, including speechwriting and briefing materials for senior executives, to effectively convey corporate positions and objectives. Collaborate with regional industry associations, driving reorganization efforts to revitalize / strengthen industry representation / collective action.

- Reorganized regional industry association, enhancing collaboration and advocacy efforts across pharmaceutical sector.
- Prepared and equipped senior executives with strategic communications and speeches, ensuring clarity and impact of messaging at high-level forums.
- Administered COVID-19 relief fund while managing over 20 projects in 9 countries to aid in pandemic response efforts.
- Managed company partnerships and facilitated cooperation with vital external partners such as the Organization of American States, Pan American Health Organization, Inter-American Development Bank, US and Swiss government agencies, and foreign embassies.

Pfizer, New York, NY

2012 - 2018

Director, Oncology Therapeutic Area Lead

Spearheaded public affairs strategies to bolster key oncology brands on a global scale at Pfizer. Innovated tools and resources on an international level aiding the implementation of public affairs strategies locally. Cultivated and nurtured relationships with global and regional external stakeholders, especially the cancer patient advocacy community. Offered public affairs guidance to diverse global and regional commercial teams.

- Co-led multifaceted initiatives with internal departments, organizing activities for World Cancer Day, resource development, meetings, and executive support for senior leaders.
- Established an international aid policy for oncology medicines, benefiting over 100 patients in 15 countries and receiving a prestigious Pfizer Corporate Affairs award.
- Launched seven new oncology products and two new indications, involving international strategy development, stakeholder analysis, and partnership engagement.

- Developed over 5 global/regional resources to support local public affairs colleagues in addressing pivotal oncology issues.
- Managed an annual budget exceeding \$1M from multiple internal sources to fund partnerships with over 20 external partners and numerous annual grants/projects.
- Coordinated Pfizer's participation in 10+ events yearly, including leading congresses and patient advocacy organization meetings.
- Arranged 15 Pfizer-sponsored meetings for patient advocacy groups, including advisory boards, summits, and data presentations at major conferences.
- Co-led multifaceted initiatives with internal departments, organizing activities for World Cancer Day, resource development, meetings, and executive support for senior leaders.

Merck, Whitehouse Station, New Jersey

2010 - 2011

Manager, Infectious Disease and Women's Health Public Policy

Managed US\$500k budget and relationships with over 20 HIV/AIDS organizations, as well as issues management (IP, pricing, access to medicines) and led development of contraceptive/family planning access to health strategy

- Despite budget cut of 50%, maintained support and provided grants to 20 HIV/AIDS projects and activities internationally.
- Completed full review of grant portfolio and initiated strategic realignment.
- Developed "Networked" grant-making approach that improved stakeholder management and connected grantees and leveraged synergies among partners.
- Created numerous internal and external communications materials that quantified impact of Merck HIV/AIDS activities.
- Managed all aspects of Merck's corporate responsibility activities at major events (International AIDS conferences/World AIDS Day).
- Led cross-functional development of contraceptive/family planning "access to health" strategy and successfully embedded strategy in business objectives.
- Co-led stakeholder management in the developing world and emerging markets including outreach to major global/multilateral institutions, advocacy groups and NGO partners.

Additional Experiences

Pfizer, New York, NY | Therapeutic Area Lead, Latin America: Public Affairs and Policy

Merck & Co., Inc., Whitehouse Station | New Jersey, NJ | Manager - Global Policy

Merck & Co., Inc., Washington, DC Rotational Assignment in US Policy and Federal Affairs

Merck & Co., Inc., Whitehouse Station | New Jersey, NJ | Manager, Public Affairs and Policy - Latin America

International Policy Network., London | Media Director

Associated Press Television News London | Assistant Producer (freelance)

Associated Press Television News, Washington, DC | Associate Producer

**Alexis de Tocqueville Institution, Arlington, VA
Program Director / Research Fellow**

Education

Master of Business Administration

New York University Stern School of Business, New York, NY

Master of Sciences with distinction in International Relations: Politics of the World Economy

London School of Economics, London, England

Bachelor of Arts in Political Science & Hispanic Studies - Phi Beta Kappa and Magna Cum Laude

Brown University, Providence, Rhode Island

Spanish Literature & European Politics

Universitat de Barcelona, Barcelona, Spain

Community Engagement

[Women's Edge](#) – Florida Advisory Board – 2022-Present (Miami)

[Florida International University \(FIU\) – Masters/International Business Advisory Board](#) – 2019-present (Miami)

[PATH Train Riders' Council](#) – 2017-2018 (Jersey City)



Margalit Edelman

Director (Head), Latin America and Canada Public Affairs

Novartis

Margalit.edelman@novartis.com

Margalit Edelman has spent most of her career focused on international relations and public policy through a variety of roles in the pharmaceutical industry, the media and the not-for-profit/think tank world.

At Novartis, Margalit leads the company's Latin America public affairs and policy function, driving our government relations strategy in the region, spearheading various regional initiatives around access and innovation, representing the company in trade associations and other fora, and partnering with in-country colleagues to support Novartis' presence in the region.

Prior to joining Novartis, Margalit served as Pfizer's international public affairs lead for the company's oncology business unit. In this role, she was the company's primary liaison with international cancer patient organizations and policy stakeholders and was instrumental in advancing Pfizer's engagement and reputation with the global oncology patient community. Some of her accomplishments include creating the SPARC Metastatic Breast Cancer Challenge with UICC in 2014; collaborating with the Max Foundation to develop the Max Access Solutions partnership to provide 4 Pfizer oncology medicines to patients in low-income countries; and leading public affairs activities in support of the launch of more than 7 new oncology medicines in 5 years.

Margalit has had other roles in the pharmaceutical industry including managing Latin America public policy and outreach at both Pfizer and previously at Merck. In another role at Merck she managed Merck's HIV/AIDS grants to not-for-profit partners outside the US engaged in advocacy, awareness and community outreach, and spearheaded a women's health access initiative to expand access to contraceptive products in sub-Saharan Africa.

Margalit also worked as an associate producer at the Associated Press TV News in Washington, DC, where she interviewed politicians and covered various news events (such as the 2000 Presidential election). And she has worked as a researcher, editor and media director at various public policy think tanks in Washington, DC and London, and has published more than 100 articles and opinion pieces in major media.

Margalit received her MBA from the NYU Stern School of Business in 2010. Previously, she completed her MSc in International Relations: Politics of the World Economy (with distinction) at the London School of Economics and received her BA in Hispanic Studies and Political Science from Brown University, where she was also elected to Phi Beta Kappa honor society and graduated Magna Cum Laude.

In her spare time, Margalit is an active hiker, plays tennis regularly, and enjoys seeing live music. She sits on the advisory board of Florida International University Masters in International Business program as well as the Women's Edge and is active in other civic and academic activities.



Granado, Rafael

From: Vieira, Thais
Sent: Friday, January 24, 2025 10:32 AM
To: Granado, Rafael
Cc: Hernandez, Maria
Subject: RE: Nice to see you again and Miami Beach Community Advisory Committees

I have no objections.

From: Granado, Rafael <RafaelGranado@miamibeachfl.gov>
Sent: Friday, January 10, 2025 6:02 PM
To: Vieira, Thais <ThaisVieira@miamibeachfl.gov>; Hernandez, Maria <MariaHernandez@miamibeachfl.gov>
Cc: Granado, Rafael <RafaelGranado@miamibeachfl.gov>
Subject: RE: Nice to see you again and Miami Beach Community Advisory Committees

Good afternoon, Thais,

I am following up regarding the additional information provided about Ms. Edelman. (See emails below.)

Based on the outlined criteria:

A resident from any geographic area of the City with experience working with cultural/arts organizations, including with respect to operations, facilities management, or design,
do you find that Ms. Edelman meets the minimum qualifications for the position?

Thank you for your review and response. Please let me know if there is any additional information needed to assist in this determination.

Regards,

MIAMI BEACH

Rafael E. Granado, Esq., City Clerk
OFFICE OF THE CITY CLERK
1700 Convention Center Drive, Miami Beach, FL 33139
Tel: 305.673.7411 rafaelgranado@miamibeachfl.gov

We are committed to providing excellent public service and safety to all who live, work, and play in our vibrant, tropical, historic community.

From: Granado, Rafael <RafaelGranado@miamibeachfl.gov>
Sent: Tuesday, December 17, 2024 5:44 PM
To: Vieira, Thais <ThaisVieira@miamibeachfl.gov>; Hernandez, Maria <MariaHernandez@miamibeachfl.gov>
Cc: Granado, Rafael <RafaelGranado@miamibeachfl.gov>
Subject: RE: Nice to see you again and Miami Beach Community Advisory Committees

Good afternoon, Thais:

Based on the additional information below, do you find that Ms. Edelman meets the minimum qualification for the position of:

A resident from any geographic area of the City with experience working with cultural/arts organizations, including with respect to operations, facilities management, or design.

Thank you.

Regards,

MIAMIBEACH

Rafael E. Granado, Esq., City Clerk

OFFICE OF THE CITY CLERK

1700 Convention Center Drive, Miami Beach, FL 33139

Tel: 305.673.7411 rafaelgranado@miamibeachfl.gov

We are committed to providing excellent public service and safety to all who live, work and play in our vibrant, tropical, historic community.

From: Edelman, Margalit <margalit.edelman@novartis.com>

Sent: Monday, December 16, 2024 6:32 PM

To: Granado, Rafael <RafaelGranado@miamibeachfl.gov>; Dominguez, Laura <Laura@miamibeachfl.gov>

Cc: Vieira, Thais <ThaisVieira@miamibeachfl.gov>; Hernandez, Maria <MariaHernandez@miamibeachfl.gov>; Mena Caceres, Keila <KeilaMenaCaceres@miamibeachfl.gov>

Subject: RE: Nice to see you again and Miami Beach Community Advisory Committees

[THIS MESSAGE COMES FROM AN EXTERNAL EMAIL - USE CAUTION WHEN REPLYING AND OPENING LINKS OR ATTACHMENTS]

Dear Rafael,

Thank you for the follow-up questions! Please see my responses below and feel free to contact me at 908-906-3080 if you would like further insight or clarification on any of the info below.

- What specific initiatives or projects have you led or been involved in at Miami New Drama, Nu Deco Ensemble, The Bass Museum, and the Miami Book Fair?
 - Miami New Drama and Nu Deco: efforts to increase their attendance and membership as noted below (plus also a member of both organizations)
 - Bass Museum and Miami Book fair – a funding member of both organizations and attendee at their key events
- Could you expand on the nature of the advice and guidance you provided to MiND and Nu Deco Ensemble to increase attendance and expand their subscriber base?

- Recommended creation of different tiers of membership, including one with a focus on a younger demographic at a lower price point (both organizations have only options of entry level or very high cost memberships) – Nu Deco did end up creating a younger membership offering with a \$500 price point
 - Recommended outreach to many alumni clubs based in Miami and organized an alumni outing from my own university alma mater for a MiND performance
 - Connected both organizations with key external stakeholders that are well connected in Miami (eg a large-scale business chamber) that could improve their outreach to high net worth individuals
- Regarding your role as a Young Partner at The Public Theater in New York, what were your primary responsibilities or contributions?
 - Annual monetary contribution and participation in different events and gatherings throughout the year, external outreach to invite others to become members of the theater

Kind regards,
Margalit

From: Granado, Rafael <RafaelGranado@miamibeachfl.gov>

Sent: Monday, December 16, 2024 11:20 AM

To: Edelman, Margalit <margalit.edelman@novartis.com>; Dominguez, Laura <Laura@miamibeachfl.gov>

Cc: Vieira, Thais <ThaisVieira@miamibeachfl.gov>; Hernandez, Maria <MariaHernandez@miamibeachfl.gov>; Mena Caceres, Keila <KeilaMenaCaceres@miamibeachfl.gov>; Granado, Rafael <RafaelGranado@miamibeachfl.gov>

Subject: RE: Nice to see you again and Miami Beach Community Advisory Committees

This Message Is From an External Sender

This message came from outside your organization.

Good morning, Ms. Edelman:

Thank you for providing background on your professional and community experience in your email.

To assist in further evaluating your candidacy for the advisory committee, could you please provide more detailed descriptions of your specific roles, responsibilities, and accomplishments within the arts and culture organizations you've mentioned?

For instance:

- What specific initiatives or projects have you led or been involved in at Miami New Drama, Nu Deco Ensemble, The Bass Museum, and the Miami Book Fair?
- Could you expand on the nature of the advice and guidance you provided to MiND and Nu Deco Ensemble to increase attendance and expand their subscriber base?
- Regarding your role as a Young Partner at The Public Theater in New York, what were your primary responsibilities or contributions?

Your additional insights will help us better understand your experience and how it aligns with the advisory committee's goals.

Thank you again for your interest and for sharing your expertise.

Regards,

MIAMIBEACH

Rafael E. Granado, Esq., City Clerk

OFFICE OF THE CITY CLERK

1700 Convention Center Drive, Miami Beach, FL 33139

Tel: 305.673.7411 rafaelgranado@miamibeachfl.gov

We are committed to providing excellent public service and safety to all who live, work and play in our vibrant, tropical, historic community.

From: Edelman, Margalit <margalit.edelman@novartis.com>

Sent: Tuesday, November 26, 2024 10:40 AM

To: Granado, Rafael <RafaelGranado@miamibeachfl.gov>; Dominguez, Laura <Laura@miamibeachfl.gov>; B&C <BC@miamibeachfl.gov>

Cc: Soriano, Aron <AronSoriano@miamibeachfl.gov>

Subject: RE: Nice to see you again and Miami Beach Community Advisory Committees

[THIS MESSAGE COMES FROM AN EXTERNAL EMAIL - USE CAUTION WHEN REPLYING AND OPENING LINKS OR ATTACHMENTS]

Dear Rafael,

Thank you for your email and clarification about the vacancies on the committee! I appreciate the opportunity to be considered for participation!

Some additional background on me:

- I'm involved with the following Miami Beach/Miami arts & culture organizations: Miami New Drama, Nu Deco Ensemble, The Bass Museum, and the Miami Book Fair, and have provided advice and guidance to MiND and Nu Deco about how to increase attendance and expand their subscriber base, given my previous experience as a Young Partner at The Public Theater in New York over several years
 - o For reference, contact Lucas Metropulos (lucas@miaminewdrama.org) and Charlotte Forman (charlotte@nu-deco.org)
- In previous corporate roles, I oversaw a budget of over \$1 million at Pfizer and over \$500,000 at Merck providing grants and funds to more than 40 patient advocacy organizations and community-based healthcare organizations. Job responsibilities including stakeholder management, monitoring/oversight of implementation, measurement and evaluation, and internal/external communications about the partnerships we supported
- I previously served as the Webmaster and provided ad-hoc PR assistance for my aunt's modern dance troupe, Tangokinesis

I hope this is helpful to contextualize my interest and experience in the advisory committee. I'm also available by phone if you have any questions for me (908-906-3080).

Thank you again for your consideration.

Kind regards,
Margalit

From: Granado, Rafael <RafaelGranado@miamibeachfl.gov>

Sent: Tuesday, November 26, 2024 9:33 AM

To: Dominguez, Laura <Laura@miamibeachfl.gov>; B&C <BC@miamibeachfl.gov>

Cc: Edelman, Margalit <margalit.edelman@novartis.com>; Soriano, Aron <AronSoriano@miamibeachfl.gov>

Subject: RE: Nice to see you again and Miami Beach Community Advisory Committees

This Message Is From an External Sender

This message came from outside your organization.

Good morning,

The following seats are available:

VACANCIES (3):

- One City resident from any geographic area of the City with experience working with cultural/arts organizations, including with respect to operations, facilities management, or design.
- One City resident from the Mid-Beach Area. *To replace term-limited member Jack Glottmann.*
- One City resident from the North Beach Area. *To replace term-limited member Laura Veitia.*

Margalit, I have reviewed your application, and it appears you live in South Beach. Two of the current openings are for seats in Mid and North Beach. One seat is available for a resident from any geographic area with experience working with cultural/arts organizations, including operations, facilities management, or design. Do you have any such experience?

Thank you.

Regards,

MIAMIBEACH

Rafael E. Granado, Esq., City Clerk

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- **Gino Santorio**

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<u>Santorio</u>		<u>Gino</u>	
Last Name		First Name	Middle Initial
<u>.....</u>		<u>Coral Gables</u>	<u>FL</u>
Home Address		City	State
<u>.....</u>		<u>18139578491</u>	<u>gino.santorio@msmc.com</u>
Cellular	Work	Home	Email Address
<u>Mount Sinai Medical Center</u>		<u>Mount Sinai Medical Center</u>	
Business Name:		Occupation:	
<u>4300 Alton Road</u>		<u>Miami Beach</u>	<u>FL</u>
Business Address		City	State
<u>.....</u>		<u>33140</u>	<u>33140</u>
			Zip Code

Please list your preferences in order of ranking [1] first choice [2] second choice, and [3] third choice. **Please note that only three (3) choices will be observed by the City Clerk's Office.** (Regular Boards of City)

Choice 1: Health Advisory Committee

Choice 2:

Choice 3:

Professional License

No Professional Licenses Submitted.

Note: If you are seeking appointment to a professional seat (e.g. attorney, architect, etc.), you must attach a copy of your currently effective corresponding professional license.

★ **Note:** If applying for the At-Large position of the Historic Preservation Board, please answer the below questions:

- Have you ever resided in one of the City's Historic Districts for at least one year? Yes

No Address in City Historic District submitted.

AFFILIATION WITH THE CITY OF MIAMI BEACH

Pursuant to City Code section 2-22(4) a, b and c: Members of Agencies, Boards, and Committees shall be affiliated with the city. This requirement shall be fulfilled in the following ways:

- a. Resident of the City for a minimum of six (6) months: No
- I am resident of: N/A
- Or
- b. Demonstrate an ownership interest in a business established in the City for a minimum of six (6) months: No
- "Ownership Interest" shall mean the ownership of ten percent (10%) or more (including the ownership of 10% or more of the outstanding capital stock) in a business.*
- "Business" shall mean any sole proprietorship, sponsorship, corporation, limited liability company, or other entity or business association.*
- Or
- c. Full-time employee of such a business (for a minimum of six months); and I am based in an office or other location of the business that is physically located in Miami Beach (for a minimum of six months): Yes
- Notwithstanding the requirements set forth herein, the qualified full-time employee of a business must be approved by a 4/7th vote of the Mayor and City Commission.*

NOTE: Members of Agencies, Boards, and Committees shall be required to demonstrate compliance with the City affiliation requirements of section 2-22 (4) a ,b or c of the Miami Beach City Code by executing an affidavit, stipulating that they have met one or more of said affiliation requirements. The original affidavit shall be filled with the Office of the City Clerk prior to being sworn in as a member.

- I am applying for an appointment because I have special abilities, knowledge and experience. Please list below:
As CEO of Mount Sinai Medical Center, the only hospital on Miami Beach, I have a unique perspective on local health care.

- Are you presently a registered lobbyist with the City of Miami Beach? No
- Have you ever been convicted of a felony: No If yes, please explain in detail:

- Do you currently have a violation(s) of City of Miami Beach codes: No If yes, please explain in detail:

- Do you currently owe the City of Miami Beach any money: No If yes, please explain in detail:

- Are you currently serving on any City Boards or Committees: Yes If yes, which board?
Health Advisory Board

- In what organization(s) in the City of Miami Beach do you currently hold membership in?

No Organization Information Submitted.

- List the address of all properties owned or in which you have an interest within the City of Miami Beach:

No Owned Property Information submitted.

- Are you now employed by the City of Miami Beach: No If so, which department and title?

• **Pursuant to City Code Section 2-25 (b) and 2-448:**

Do you have a parent, spouse, child, brother, or sister who is employed by the City of Miami Beach?

No

If "Yes", identify person(s) and department(s):

No relative's information submitted.

NOTE: IF APPOINTED, YOU WILL BE REQUIRED TO FOLLOW CERTAIN LAWS THAT APPLY TO CITY BOARD/COMMITTEE MEMBERS. THESE LAWS INCLUDE, BUT ARE NOT LIMITED TO:

- Prohibition from directly or indirectly lobbying city personnel (Miami Beach City Code section 2-459).
- Prohibition from contracting with the city (Miami-Dade County Code section 2-11.1).
- Prohibition from lobbying before board/committee you have served on for period of one year after leaving office (Miami Beach Code section 2-26)
- Requirement to disclose certain financial interests and gifts (Miami-Dade County Code section 2-11.1).
- Sunshine Law - Florida's Government-in-the-Sunshine Law was enacted in 1967. Today, the Sunshine Law regarding open government can be found in Chapter 286 of the Florida Statutes. These statutes establish a basic right of access to most meetings of Boards, Commissions, and other governing bodies of state and local governmental agencies or authorities.
- Voting conflict - Form 8B is for use by any person serving at the county, city, or other local level of government on an appointed or elected Board, Council, Commission, Authority, or Committee. It applies equality to members of advisory and non-advisory bodies who are presented with a voting conflict of interest under Section 112.3143, Florida Statutes.
- Commencing with terms beginning on or after January 1, 2024, and as a condition of applying for appointment to a City agency, board, or committee, each applicant must voluntarily agree that in the event the applicant files with the City Clerk a Statement of Candidate formally announcing candidacy for City elective office, such filing with the City Clerk shall be deemed a tender of resignation from the City agency, board or committee, and the member's automatic resignation shall thereby immediately create a vacancy in the agency, board, or committee.
- If an appointee is engaged to provide services, for compensation, to either (1) a candidate for City elected office, or (2) a political committee or electioneering communications organization expending funds for or against candidates for City elected office, such engagement shall be deemed a tender of resignation from such City agency, board, or committee. (Miami Beach City Code Section 2-22)

BOARD & COMMITTEE FINANCIAL ACKNOWLEDGEMENT STATEMENT

Acknowledgement of fines/suspension for Board/Committee Members for failure to comply with Miami-Dade County Financial Disclosure Code Section 2-11.1(i)(2)

I understand that no later than **July 1, of each year** all members of Boards and Committees of the City of Miami Beach, including those of a purely advisory nature, are required to comply with Miami-Dade County Financial Disclosure Requirements.

One of the following forms **must be filled** with the City Clerk of Miami Beach, 1700 Convention Center Drive, Miami Beach, Florida, no later than 12:00 noon of **July 1, of each year**:

1. A "Source of Income Statement;" or
2. A "Statement of Financial Interests (Form 1)"¹ ;" or
3. A Copy of your latest Federal Income Tax Return.

Failure to file one of these forms, pursuant to the Miami-Dade County Code, may subject the person to a fine of no more than \$500, 60 days in jail, or both.

¹ Members of the Planning Board and Board of Adjustment will be notified directly by the State of Florida, pursuant to F.S. §112.3145(1)(a), to file a Statement of Financial Interests (Form 1) with the Miami-Dade County Supervisor of Elections by 12:00 noon, July 1. Planning Board and Board of Adjustment members who file their Form 1 with the County Supervisor of Elections automatically satisfy the County's financial disclosure requirement as a Miami Beach City Board/Committee member and need not file an additional form with the Office of the City Clerk. However, compliance with the County disclosure requirement does not satisfy the State requirement.

DIVERSITY STATISTICS REPORT

The following information is voluntary and has no bearing on your consideration for appointment. It is being asked to comply with City diversity reporting requirements.

Gender: None

Race/Ethnic Categories

What is your race?

Are you Spanish/Hispanic/ Latino? Mark the "No" box if not Spanish / Hispanic / Latino. No

Other Description: No details provided

Physically Challenged: No

Board and Committee Application Checklist: Please ensure you have provided all information before applying or reapplying to any Board and Committee.

- ☐ YES
- I have answered all questions fully.
-
- ☐ YES
- I have uploaded a current resume, photograph, and a copy of any applicable professional license.
-
- ☐ YES
- I have completed and attached the Board & Committee Financial Acknowledgment Statement.
-
- ☐ YES
- I have completed and attached the Diversity Statistics Report.
-
- ☐ YES
- I voluntarily agree to the resignation from the City agency, board, or committee, if I file a Statement of Candidate for a City Elective Office (1).

(1) I understand that commencing with terms beginning on or after January 1, 2024, and as a condition of applying for appointment to a City agency, board, or committee, I must voluntarily agree that in the event I file with the City Clerk a Statement of Candidate formally announcing candidacy for City elective office, such filing with the City Clerk shall be deemed a tender of resignation from the City agency, board, or committee.

☐ YES

 I understand that (2).

(2) If am engaged to provide services, for compensation, to either (1) a candidate for City elected office, or (2) a political committee or electioneering communications organization expending funds for or against candidates for City elected office, such engagement shall be deemed a tender of resignation from the City agency, board, or committee.

If you have any questions, please contact the Office of the City Clerk via email: BC@miamibeachfl.gov or telephone: 305.673.7411

Note: Florida Statutes 119.071: The role of the Office of the City Clerk is to receive and maintain forms filed as public records. If your home address, telephone numbers, and/or photograph are exempt from disclosure and you do not wish your home address, telephone numbers, and/or photograph to be made public, please:

- 1) Use your office or other address for your mailing address;
- 2) Use your office or other telephone number for your contact number; and
- 3) Do not attach a photograph.

I HEREBY ATTEST TO THE ACCURACY AND TRUTHFULNESS OF THE APPLICATION; AND I HAVE RECEIVED, READ AND WILL ABIDE BY CHAPTER 2, ARTICLE VII, OF THE MIAMI BEACH CITY CODE, ENTITLED "STANDARDS OF CONDUCT FOR CITY OFFICERS, EMPLOYEES AND AGENCY MEMBERS AND ALL OTHER APPLICABLE COUNTY AND/OR STATE LAWS AND STATUTES ACCORDINGLY.

I Gino Santorio agreed to the following terms on 11/11/2024 8:14:20 AM

Received in the City Clerk's Office by:

Name of Deputy Clerk	Control No.	Date
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Mount Sinai

MEDICAL CENTER

Gino R. Santorio, FACHE, MPA
President & Chief Executive Officer

A transformational leader with more than 17 years of executive health care experience, Gino R. Santorio is the president and chief executive officer of Mount Sinai Medical Center in Miami Beach, Fla. As the head of the largest private, independent, not-for-profit teaching hospital in South Florida, Santorio oversees the clinical and administrative operations for Mount Sinai's 13 locations across Miami-Dade and Monroe Counties, including three emergency centers.

Santorio leads more than 4,500 employees and 700 physicians at Mount Sinai, which was recognized by Healthgrades as a Top 100 hospital in the nation for 2024, marking five consecutive years of recognition as a top hospital nationally. He is committed to the organization's mission to serve the community by delivering the highest quality medical care for all.

Prior to joining Mount Sinai, Santorio served as president and chief executive officer of Broward Health, one of the nation's largest public healthcare systems. With an operational budget of \$1.2 billion, Santorio led the organization through some of its most successful years, establishing significant changes that stabilized and grew the system. Under his leadership, Broward Health saw more than \$33 million in operational cost savings and revenue enhancements over three years, resulting in an upgraded S&P bond rating. He also helped expand the physician group and residency program, as well as grow the management team, securing talented medical and administrative professionals for key leadership positions.

Some of Santorio's key signature projects at Broward Health included the construction of a \$64 million patient tower at Broward Health Coral Springs and the \$52 million expansion and renovation of the Salah Foundation Children's Hospital at Broward Health Medical Center.

Previous experience includes a successful six-year senior executive level stint with increasing roles of responsibility at Jackson Health System as part of the turn-around team that converted a projected \$400+ million loss into six years of financial surpluses. He also operated as a for-profit healthcare executive for six years prior to joining Jackson, working for two of the top 100 hospitals named by Thomson Reuters in the greater Tampa Bay market.

Santorio has been acknowledged as an outstanding health care leader on both local and national levels. His most recent awards include the *South Florida Sun Sentinel's* Next Excalibur Award, which recognizes top local executives; *South Florida Business & Wealth's* Up & Comer Award in the health care category; and *Becker's Hospital Review's* Healthcare Leaders Under 40. He is Chair of the Florida Hospital Association and also sits on the boards for the Safety Net Hospital Alliance of Florida, and The Miami Beach Health Advisory Board.

Santorio has a master's degree in public administration from the Rockefeller College of Public Affairs and Policy at the University at Albany in New York; a bachelor's degree in business leadership from Le Moyne College in Syracuse, New York, where he graduated magna cum laude; and is a Fellow of the American College of Healthcare Executives (FACHE).

Santorio is married to Michelle Santorio, a speech language pathologist. They share a 5-year-old son named Luca, and a 2-year-old daughter named Gia.



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- **Frank C. Mena**

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Mena Frank C
Last Name First Name Middle Initial

Home Address Miami Beach Florida 33139
City State Zip Code

3057760971 fmena@lynkventures.com
Cellular Work Home Email Address

Lynk Ventures LLC Elderly Care and Real Estate
Business Name: Occupation:

1914 NW 84th Ave Doral FL 33126
Business Address City State Zip Code

Please list your preferences in order of ranking [1] first choice [2] second choice, and [3] third choice. **Please note that only three (3) choices will be observed by the City Clerk's Office.** (Regular Boards of City)

Choice 1: Health Advisory Committee

Choice 2: Senior Affairs Committee

Choice 3:

Professional License

No Professional Licenses Submitted.

Note: If you are seeking appointment to a professional seat (e.g. attorney, architect, etc.), you must attach a copy of your currently effective corresponding professional license.

★ **Note:** If applying for the At-Large position of the Historic Preservation Board, please answer the below questions:

- Have you ever resided in one of the City's Historic Districts for at least one year? Yes

No Address in City Historic District submitted.

AFFILIATION WITH THE CITY OF MIAMI BEACH

Pursuant to City Code section 2-22(4) a, b and c: Members of Agencies, Boards, and Committees shall be affiliated with the city. This requirement shall be fulfilled in the following ways:

- a. Resident of the City for a minimum of six (6) months: Yes
- I am resident of: South Beach
- Or
- b. Demonstrate an ownership interest in a business established in the City for a minimum of six (6) months: Yes
- "Ownership Interest" shall mean the ownership of ten percent (10%) or more (including the ownership of 10% or more of the outstanding capital stock) in a business.*
- "Business" shall mean any sole proprietorship, sponsorship, corporation, limited liability company, or other entity or business association.*
- Or
- c. Full-time employee of such a business (for a minimum of six months); and I am based in an office or other location of the business that is physically located in Miami Beach (for a minimum of six months): No
- Notwithstanding the requirements set forth herein, the qualified full-time employee of a business must be approved by a 4/7th vote of the Mayor and City Commission.*

NOTE: Members of Agencies, Boards, and Committees shall be required to demonstrate compliance with the City affiliation requirements of section 2-22 (4) a ,b or c of the Miami Beach City Code by executing an affidavit, stipulating that they have met one or more of said affiliation requirements. The original affidavit shall be filled with the Office of the City Clerk prior to being sworn in as a member.

- I am applying for an appointment because I have special abilities, knowledge and experience. Please list below:
Assisted Living Facility Administrator License. Over 15 years experience with assisted living and elderly healthcare.

- Are you presently a registered lobbyist with the City of Miami Beach? No
- Have you ever been convicted of a felony: No If yes, please explain in detail:

- Do you currently have a violation(s) of City of Miami Beach codes: No If yes, please explain in detail:

- Do you currently owe the City of Miami Beach any money: No If yes, please explain in detail:

- Are you currently serving on any City Boards or Committees: Yes If yes, which board?
City of Miami Beach Health Advisory Committee

- In what organization(s) in the City of Miami Beach do you currently hold membership in?

No Organization Information Submitted.

- List the address of all properties owned or in which you have an interest within the City of Miami Beach:

Property

, Miami Beach, FL 33139

- Are you now employed by the City of Miami Beach: No If so, which department and title?

• **Pursuant to City Code Section 2-25 (b) and 2-448:**

Do you have a parent, spouse, child, brother, or sister who is employed by the City of Miami Beach?

No

If "Yes", identify person(s) and department(s):

No relative's information submitted.

NOTE: IF APPOINTED, YOU WILL BE REQUIRED TO FOLLOW CERTAIN LAWS THAT APPLY TO CITY BOARD/COMMITTEE MEMBERS. THESE LAWS INCLUDE, BUT ARE NOT LIMITED TO:

- o Prohibition from directly or indirectly lobbying city personnel (Miami Beach City Code section 2-459).
- o Prohibition from contracting with the city (Miami-Dade County Code section 2-11.1).
- o Prohibition from lobbying before board/committee you have served on for period of one year after leaving office (Miami Beach Code section 2-26)
- o Requirement to disclose certain financial interests and gifts (Miami-Dade County Code section 2-11.1).
- o Sunshine Law - Florida's Government-in-the-Sunshine Law was enacted in 1967. Today, the Sunshine Law regarding open government can be found in Chapter 286 of the Florida Statutes. These statutes establish a basic right of access to most meetings of Boards, Commissions, and other governing bodies of state and local governmental agencies or authorities.
- o Voting conflict - Form 8B is for use by any person serving at the county, city, or other local level of government on an appointed or elected Board, Council, Commission, Authority, or Committee. It applies equally to members of advisory and non-advisory bodies who are presented with a voting conflict of interest under Section 112.3143, Florida Statutes.
- o Commencing with terms beginning on or after January 1, 2024, and as a condition of applying for appointment to a City agency, board, or committee, each applicant must voluntarily agree that in the event the applicant files with the City Clerk a Statement of Candidate formally announcing candidacy for City elective office, such filing with the City Clerk shall be deemed a tender of resignation from the City agency, board or committee, and the member's automatic resignation shall thereby immediately create a vacancy in the agency, board, or committee.
- o If an appointee is engaged to provide services, for compensation, to either (1) a candidate for City elected office, or (2) a political committee or electioneering communications organization expending funds for or against candidates for City elected office, such engagement shall be deemed a tender of resignation from such City agency, board, or committee. (Miami Beach City Code Section 2-22)

BOARD & COMMITTEE FINANCIAL ACKNOWLEDGEMENT STATEMENT

Acknowledgement of fines/suspension for Board/Committee Members for failure to comply with Miami-Dade County Financial Disclosure Code Section 2-11.1(i)(2)

I understand that no later than **July 1, of each year** all members of Boards and Committees of the City of Miami Beach, including those of a purely advisory nature, are required to comply with Miami-Dade County Financial Disclosure Requirements.

One of the following forms **must be filled** with the City Clerk of Miami Beach, 1700 Convention Center Drive, Miami Beach, Florida, no later than 12:00 noon of **July 1, of each year**:

1. A "Source of Income Statement;" or
2. A Copy of your latest Federal Income Tax Return.

Members of the Planning Board and the Board of Adjustment must electronically file a "Statement of Financial Interests (Form 1)" directly with the Florida Commission on Ethics.

Failure to file one of these forms, pursuant to the Miami-Dade County Code, may subject the person to a fine of no more than \$500, 60 days in jail, or both.

Acknowledgment to Comply with Miami Beach Code of Ordinances Sec. 2-22 (23)

I understand that commencing with terms beginning on or after January 1, 2024, and as a condition of applying for appointment to a City agency, board, or committee, I voluntarily agree that in the event I file with the City Clerk a Statement of Candidate formally announcing candidacy for City elective office, such filing with the City Clerk shall be deemed a tender of resignation from the City agency, board, or committee.

Acknowledgment to Comply with Miami Beach Code of Ordinances Sec. 2-22 (24)

I understand that if I am engaged to provide services, for compensation, to either (1) a candidate for City elected office, or (2) a political committee or electioneering communications organization expending funds for or against candidates for City elected office, such engagement shall be deemed a tender of resignation from the City agency, board, or committee.

¹ Members of the Planning Board and Board of Adjustment will be notified directly by the State of Florida, pursuant to F.S. §112.3145(1)(a), to file a Statement of Financial Interests (Form 1) with the Miami-Dade County Supervisor of Elections by 12:00 noon, July 1. Planning Board and Board of Adjustment members who file their Form 1 with the County Supervisor of Elections automatically satisfy the County's financial disclosure requirement as a Miami Beach City Board/Committee member and need not file an additional form with the Office of the City Clerk. However, compliance with the County disclosure requirement does not satisfy the State requirement.

DIVERSITY STATISTICS REPORT

The following information is voluntary and has no bearing on your consideration for appointment. It is being asked to comply with City diversity reporting requirements.

Gender: Male

Race/Ethnic Categories

What is your race?

Are you Spanish/Hispanic/ Latino? Mark the "No" box if not Spanish / Hispanic / Latino. Yes

Other Description: No details provided

Physically Challenged: No

Board and Committee Application Checklist: Please ensure you have provided all information before applying or reapplying to any Board and Committee.

- ☐ **YES** I have answered all questions fully.
- ☐ **YES** I have uploaded a current resume, photograph, and a copy of any applicable professional license.
- ☐ **YES** I have completed and attached the Board & Committee Financial Acknowledgment Statement.
- ☐ **YES** I have completed and attached the Diversity Statistics Report.
- ☐ **YES** I voluntarily agree to the resignation from the City agency, board, or committee, if I file a Statement of Candidate for a City Elective Office **(1)**.

(1) I understand that commencing with terms beginning on or after January 1, 2024, and as a condition of applying for appointment to a City agency, board, or committee, I must voluntarily agree that in the event I file with the City Clerk a Statement of Candidate formally announcing candidacy for City elective office, such filing with the City Clerk shall be deemed a tender of resignation from the City agency, board, or committee.

☐ **YES** I understand that **(2)**.

(2) If am engaged to provide services, for compensation, to either (1) a candidate for City elected office, or (2) a political committee or electioneering communications organization expending funds for or against candidates for City elected office, such engagement shall be deemed a tender of resignation from the City agency, board, or committee.

If you have any questions, please contact the Office of the City Clerk via email: BC@miamibeachfl.gov or telephone: 305.673.7411

Note: Florida Statutes 119.071: The role of the Office of the City Clerk is to receive and maintain forms filed as public records. If your home address, telephone numbers, and/or photograph are exempt from disclosure and you do not wish your home address, telephone numbers, and/or photograph to be made public, please:

- 1) Use your office or other address for your mailing address;
- 2) Use your office or other telephone number for your contact number; and
- 3) Do not attach a photograph.

UNDER PENALTIES OF PERJURY, I DECLARE THAT I HAVE READ THE FOREGOING APPLICATION AND THAT THE FACTS STATED IN IT ARE TRUE. ADDITIONALLY, I AGREE AND ACKNOWLEDGE THAT ANY FALSE STATEMENTS OR FALSE INFORMATION SUBMITTED AS PART OF THIS APPLICATION SHALL BE A BASIS FOR MY REMOVAL FROM A CITY BOARD OR COMMITTEE. I HAVE RECEIVED, READ AND WILL ABIDE BY CHAPTER 2, ARTICLE VII, OF THE MIAMI BEACH CITY CODE, ENTITLED "STANDARDS OF CONDUCT FOR CITY OFFICERS, EMPLOYEES AND AGENCY MEMBERS" AND ALL OTHER APPLICABLE CITY, COUNTY, AND/OR STATE LAWS AND STATUTES ACCORDINGLY.

I Frank Mena agreed to the following terms on 11/15/2024 5:23:31 PM

Received in the City Clerk's Office by:

Name of Deputy Clerk

Control No.

Date

Frank C. Mena, Esq.

Frank acquired his first elderly healthcare company in 2007. Since then, Frank has owned, operated and/or managed multiple health care and residential properties and companies throughout Florida. Frank has also owned, operated and/or served as a Board Member to multiple health care entities including Assisted Living Facilities (ALFs), Adult Daycare, Primary and Specialty Care Medical Centers, Management Services Organizations (MSOs), Physician and Physician Extender Homecare, Home Healthcare (Nursing, Physical Therapy, Home Health Aides), Durable Medical Equipment (DME) and health care staffing companies.

Frank is a member of the Florida Bar and received his Juris Doctorate from Columbia University School of Law in 2000, where he was awarded the Parker Certificate for Achievement in International and Comparative Law, was selected to the *Columbia Journal of Transnational Law*, and was the President of the Latin American Law Students Association. Frank began his career at one of the most prestigious law firms in the State of Florida where he represented state and foreign government entities, banks and private multi-national companies. Frank then accepted a job as Executive Vice-President and General Counsel for a finance company with approximately 250 locations throughout the country.

Frank transitioned into healthcare in 2007 when he acquired the ALF where his grandmother was a resident at the time. Since then, Frank opened an additional four ALFs and provided care to hundreds of elderly residents throughout South Florida. Frank is licensed by the Florida Agency for Health Care Administration ("AHCA") as an ALF Administrator. Frank sourced the properties, arranged the financing, led the design and renovations/construction, handled the zoning and land use requirements, secured the licensing, and managed the start-up, stabilization and continued operation of the facilities. The facilities have included Limited Nursing Services Licensing, Mental Health Licensing, and contracted Hospice care services. The healthcare entities have handled over 50 governmental and quasi-governmental audits and inspections by AHCA, Medicaid Department of Children and Families (DCF), Florida Department of Health (DOH), Ombudsman, and Miami-Dade Fire Department. For over 10 years, Frank has also served on the Board and provided general consulting to one of the largest privately owned non-hospital based home health companies in Miami-Dade County. Frank is also a principal and Board Member for Illumina Medical Centers LLC.

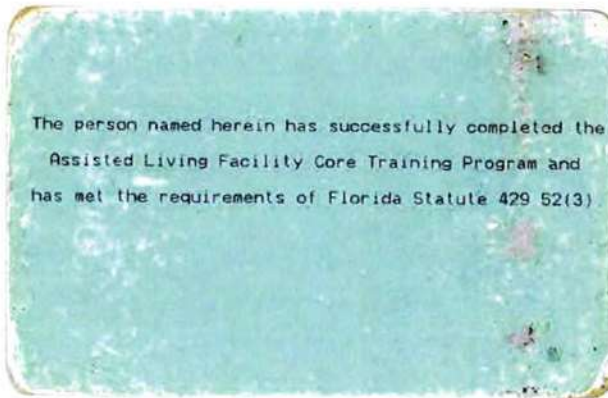
Frank's passion for healthcare is driven by a lifelong affinity with the elderly. He believes that ensuring the best healthcare services to the elderly will allow him to do well by doing good. His vision is to provide the best care possible to those who cared for us.

Department of Elder Affairs
Assisted Living Facilities
CERTIFICATION OF THE COMPLETION OF THE
CORE TRAINING PROGRAM

Frank Mena
595-22-3161

Issued 12/08/2007

CONTROL: 990028520





ARRENDELL'S TRAINING & CONSULTING

CERTIFICATE OF COMPLETION

Awarded To

FRANK MENA

Graduating From

12 Hours of ALF Administrator Update Training

Date: 2019-07-25

Serial No.

cert_ndsfq16p

Julia Arrendell

Julia Arrendell, MS
Senior Consultant & Trainer
Approved DOE/A / ALF Administrator Educator #030
1810 NE 153rd Street - Suite 3 - North Miami Beach, Florida 33162
(D) 305.956.5151 / (F) 305.956.5150
www.arrendellts.com



- **Jeffrey N. Bernstein, MD**

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<u>Bernstein</u>		<u>Jeffrey</u>		<u>N</u>	
Last Name		First Name		Middle Initial	
<u>Home Address</u>		<u>Miami Beach,</u>	<u>Florida</u>	<u>33140</u>	
		City	State	Zip Code	
<u>305-986-4032</u>	<u>305-585-5250</u>	<u>305-986-4032</u>	<u>antivenom@aol.com</u>		
Cellular	Work	Home	Email Address		
<u>Jackson Memorial Hospital</u>		<u>Attending Physician</u>			
Business Name:		Occupation:			
<u>1611 NW 12th Ave</u>		<u>Miami</u>	<u>Florida</u>	<u>33136</u>	
Business Address		City	State	Zip Code	

Please list your preferences in order of ranking [1] first choice [2] second choice, and [3] third choice. **Please note that only three (3) choices will be observed by the City Clerk's Office.** (Regular Boards of City)

Choice 1: Health Advisory Committee

Choice 2:

Choice 3:

Professional License

License	Number	Issuance Date	Expire Date
Jeffrey Bernstein	ME0064824	11/9/2023	1/31/2026

Note: If you are seeking appointment to a professional seat (e.g. attorney, architect, etc.), you must attach a copy of your currently effective corresponding professional license.

★ **Note:** If applying for the At-Large position of the Historic Preservation Board, please answer the below questions:

- Have you ever resided in one of the City's Historic Districts for at least one year? Yes
- No Address in City Historic District submitted.

AFFILIATION WITH THE CITY OF MIAMI BEACH

Pursuant to City Code section 2-22(4) a, b and c: Members of Agencies, Boards, and Committees shall be affiliated with the city. This requirement shall be fulfilled in the following ways:

- a. Resident of the City for a minimum of six (6) months: Yes
- I am resident of: Middle Beach
- Or
- b. Demonstrate an ownership interest in a business established in the City for a minimum of six (6) months: No
- "Ownership Interest" shall mean the ownership of ten percent (10%) or more (including the ownership of 10% or more of the outstanding capital stock) in a business.*
- "Business" shall mean any sole proprietorship, sponsorship, corporation, limited liability company, or other entity or business association.*
- Or
- c. Full-time employee of such a business (for a minimum of six months); and I am based in an office or other location of the business that is physically located in Miami Beach (for a minimum of six months): No
- Notwithstanding the requirements set forth herein, the qualified full-time employee of a business must be approved by a 4/7th vote of the Mayor and City Commission.*

NOTE: Members of Agencies, Boards, and Committees shall be required to demonstrate compliance with the City affiliation requirements of section 2-22 (4) a ,b or c of the Miami Beach City Code by executing an affidavit, stipulating that they have met one or more of said affiliation requirements. The original affidavit shall be filled with the Office of the City Clerk prior to being sworn in as a member.

- I am applying for an appointment because I have special abilities, knowledge and experience. Please list below:
Director of the Florida Poison Control Center in Miami and Attending Physician at Jackson Memorial Hospital Emergency Care Center since Jan 1997.

- Are you presently a registered lobbyist with the City of Miami Beach? No
- Have you ever been convicted of a felony: No If yes, please explain in detail:

- Do you currently have a violation(s) of City of Miami Beach codes: No If yes, please explain in detail:

- Do you currently owe the City of Miami Beach any money: No If yes, please explain in detail:

- Are you currently serving on any City Boards or Committees: No If yes, which board?

- In what organization(s) in the City of Miami Beach do you currently hold membership in?

No Organization Information Submitted.

- List the address of all properties owned or in which you have an interest within the City of Miami Beach:

Property

Home

- Are you now employed by the City of Miami Beach: No If so, which department and title?

• **Pursuant to City Code Section 2-25 (b) and 2-448:**

Do you have a parent, spouse, child, brother, or sister who is employed by the City of Miami Beach?

No

If "Yes", identify person(s) and department(s):

No relative's information submitted.

NOTE: IF APPOINTED, YOU WILL BE REQUIRED TO FOLLOW CERTAIN LAWS THAT APPLY TO CITY BOARD/COMMITTEE MEMBERS. THESE LAWS INCLUDE, BUT ARE NOT LIMITED TO:

- Prohibition from directly or indirectly lobbying city personnel (Miami Beach City Code section 2-459).
- Prohibition from contracting with the city (Miami-Dade County Code section 2-11.1).
- Prohibition from lobbying before board/committee you have served on for period of one year after leaving office (Miami Beach Code section 2-26)
- Requirement to disclose certain financial interests and gifts (Miami-Dade County Code section 2-11.1).
- Sunshine Law - Florida's Government-in-the-Sunshine Law was enacted in 1967. Today, the Sunshine Law regarding open government can be found in Chapter 286 of the Florida Statutes. These statutes establish a basic right of access to most meetings of Boards, Commissions, and other governing bodies of state and local governmental agencies or authorities.
- Voting conflict - Form 8B is for use by any person serving at the county, city, or other local level of government on an appointed or elected Board, Council, Commission, Authority, or Committee. It applies equally to members of advisory and non-advisory bodies who are presented with a voting conflict of interest under Section 112.3143. Florida Statutes.
- Commencing with terms beginning on or after January 1, 2024, and as a condition of applying for appointment to a City agency, board, or committee, each applicant must voluntarily agree that in the event the applicant files with the City Clerk a Statement of Candidate formally announcing candidacy for City elective office, such filing with the City Clerk shall be deemed a tender of resignation from the City agency, board or committee, and the member's automatic resignation shall thereby immediately create a vacancy in the agency, board, or committee.
- If an appointee is engaged to provide services, for compensation, to either (1) a candidate for City elected office, or (2) a political committee or electioneering communications organization expending funds for or against candidates for City elected office, such engagement shall be deemed a tender of resignation from such City agency, board, or committee. (Miami Beach City Code Section 2-22)

BOARD & COMMITTEE FINANCIAL ACKNOWLEDGEMENT STATEMENT

Acknowledgement of fines/suspension for Board/Committee Members for failure to comply with Miami-Dade County Financial Disclosure Code Section 2-11.1(i)(2)

I understand that no later than **July 1, of each year** all members of Boards and Committees of the City of Miami Beach, including those of a purely advisory nature, are required to comply with Miami-Dade County Financial Disclosure Requirements.

One of the following forms **must be filled** with the City Clerk of Miami Beach, 1700 Convention Center Drive, Miami Beach, Florida, no later than 12:00 noon of **July 1, of each year**:

1. A "Source of Income Statement;" or
2. A Copy of your latest Federal Income Tax Return.

Members of the Planning Board and the Board of Adjustment must electronically file a "Statement of Financial Interests (Form 1)" directly with the Florida Commission on Ethics.

Failure to file one of these forms, pursuant to the Miami-Dade County Code, may subject the person to a fine of no more than \$500, 60 days in jail, or both.

Acknowledgment to Comply with Miami Beach Code of Ordinances Sec. 2-22 (23)

I understand that commencing with terms beginning on or after January 1, 2024, and as a condition of applying for appointment to a City agency, board, or committee, I voluntarily agree that in the event I file with the City Clerk a Statement of Candidate formally announcing candidacy for City elective office, such filing with the City Clerk shall be deemed a tender of resignation from the City agency, board, or committee.

Acknowledgment to Comply with Miami Beach Code of Ordinances Sec. 2-22 (24)

I understand that if I am engaged to provide services, for compensation, to either (1) a candidate for City elected office, or (2) a political committee or electioneering communications organization expending funds for or against candidates for City elected office, such engagement shall be deemed a tender of resignation from the City agency, board, or committee.

¹ Members of the Planning Board and Board of Adjustment will be notified directly by the State of Florida, pursuant to F.S. §112.3145(1)(a), to file a Statement of Financial Interests (Form 1) with the Miami-Dade County Supervisor of Elections by 12:00 noon, July 1. Planning Board and Board of Adjustment members who file their Form 1 with the County Supervisor of Elections automatically satisfy the County's financial disclosure requirement as a Miami Beach City Board/Committee member and need not file an additional form with the Office of the City Clerk. However, compliance with the County disclosure requirement does not satisfy the State requirement.

DIVERSITY STATISTICS REPORT

The following information is voluntary and has no bearing on your consideration for appointment. It is being asked to comply with City diversity reporting requirements.

Gender: Male

Race/Ethnic Categories
What is your race? White

Are you Spanish/Hispanic/ Latino? Mark the "No" box if not Spanish / Hispanic / Latino. No

Other Description: No details provided

Physically Challenged: No

Board and Committee Application Checklist: Please ensure you have provided all information before applying or reapplying to any Board and Committee.

- ☐ YES
- I have answered all questions fully.
-
- ☐ YES
- I have uploaded a current resume, photograph, and a copy of any applicable professional license.
-
- ☐ YES
- I have completed and attached the Board & Committee Financial Acknowledgment Statement.
-
- ☐ YES
- I have completed and attached the Diversity Statistics Report.
-
- ☐ YES
- I voluntarily agree to the resignation from the City agency, board, or committee, if I file a Statement of Candidate for a City Elective Office
- (1)**
- .

(1) I understand that commencing with terms beginning on or after January 1, 2024, and as a condition of applying for appointment to a City agency, board, or committee, I must voluntarily agree that in the event I file with the City Clerk a Statement of Candidate formally announcing candidacy for City elective office, such filing with the City Clerk shall be deemed a tender of resignation from the City agency, board, or committee.

- ☐ YES
- I understand that
- (2)**
- .

(2) If am engaged to provide services, for compensation, to either (1) a candidate for City elected office, or (2) a political committee or electioneering communications organization expending funds for or against candidates for City elected office, such engagement shall be deemed a tender of resignation from the City agency, board, or committee.

If you have any questions, please contact the Office of the City Clerk via email: BC@miamibeachfl.gov or telephone: 305.673.7411

Note: Florida Statutes 119.071: The role of the Office of the City Clerk is to receive and maintain forms filed as public records. If your home address, telephone numbers, and/or photograph are exempt from disclosure and you do not wish your home address, telephone numbers, and/or photograph to be made public, please:

- 1) Use your office or other address for your mailing address;
- 2) Use your office or other telephone number for your contact number; and
- 3) Do not attach a photograph.

UNDER PENALTIES OF PERJURY, I DECLARE THAT I HAVE READ THE FOREGOING APPLICATION AND THAT THE FACTS STATED IN IT ARE TRUE. ADDITIONALLY, I AGREE AND ACKNOWLEDGE THAT ANY FALSE STATEMENTS OR FALSE INFORMATION SUBMITTED AS PART OF THIS APPLICATION SHALL BE A BASIS FOR MY REMOVAL FROM A CITY BOARD OR COMMITTEE. I HAVE RECEIVED, READ AND WILL ABIDE BY CHAPTER 2, ARTICLE VII, OF THE MIAMI BEACH CITY CODE, ENTITLED "STANDARDS OF CONDUCT FOR CITY OFFICERS, EMPLOYEES AND AGENCY MEMBERS" AND ALL OTHER APPLICABLE CITY, COUNTY, AND/OR STATE LAWS AND STATUTES ACCORDINGLY.

I Jeffrey Bernstein agreed to the following terms on 1/13/2025 4:21:21 PM

Received in the City Clerk's Office by:

Name of Deputy Clerk

Control No.

Date

JEFFREY N. BERNSTEIN, MD
CURRICULUM VITAE

December 2024

PERSONAL

NAME: Jeffrey N. Bernstein, MD
HOME PHONE: (305) 986-4032
OFFICE PHONE: (305) 585-5250
WORK ADDRESS: Florida Poison Information Center
Miami Transplant Institute 1st floor
1801 NW 9th Ave, suite 100
Miami, FL 33136

CURRENT ACADEMIC RANK: Voluntary Associate Professor of Pediatrics and Medicine

PRIMARY DEPARTMENT: Florida Poison and Drug Information Center / Emergency Medicine

JOINT APPOINTMENT: Division of Emergency Medicine (Medicine)

CITIZENSHIP: U.S.A.

HIGHER EDUCATION

INSTITUTIONAL: Emergency Medicine Foundation/Eli Lilly & Company
Research Fellowship in Medical Toxicology The
University of Arizona - University Medical Center,
Tucson, Arizona July 1992- June 1993

NIH Clinical Pharmacology/Medical Toxicology
Fellowship The University of Arizona –
University Medical Center, Tucson, Arizona
July 1991- June 1992

Emergency Medicine Residency, The University of
Arizona - University Medical Center, Tucson,
Arizona - July 1988- June 1991

Rutgers Medical School - University of Medicine &
Dentistry of New Jersey, Camden, New Jersey
Graduate, May 1988, Doctor of Medicine

University of Guadalajara School of Medicine,
Guadalajara, Mexico July 1982- June 1986

Western Maryland College, Westminster, Maryland
Graduate, 1982; Bachelor of Arts, Biology
(WMC is now known as McDaniel College)

CERTIFICATION, LICENSURE:

Diplomate - Medical Toxicology Sub-Board of ABEM
(January 31, 1995), recertified 12/2004, 12/2014, 12/2024

Diplomate - American Board of Emergency Medicine
910287 (Original certificate: May 26, 1992; Recertification 12/ 2002 and 12/2012, 12/2022)

Diplomate – American Board of Clinical Pharmacology, October 14, 2005 certificate #05107

Florida Board of Medicine unrestricted license 64824 (August 1993)

Arizona Medical License unrestricted license 19668 (September 21, 1990)

North Carolina Medical License unrestricted license 2013-01078 (June 7, 2013)

DEA Certification (November 1, 1990)

Diplomate - National Board of Medical Examiners (July 1989)

Advanced Hazardous Materials Life Support instructor
BLS, ACLS, ATLS, PALS, AHLS certification

EXPERIENCE

ACADEMIC:

Voluntary Associate Professor, University of Miami Departments of Pediatrics and Medicine
Current appointment

Clinical Assistant Professor, Nova Southeast University Department of Emergency Medicine, December
2024

Clinical Assistant Professor, University of South Florida Department of Internal Medicine,
February 1, 1995 – January 1997

Core Teaching Faculty Emergency Medicine, Jackson Memorial Hospital
June 2003 to present

HOSPITAL APPOINTMENTS:

NON-ACADEMIC:

Medical Director, Florida Poison Information Center – Miami, December 15, 1996 – Present

Attending physician Emergency Department, Jackson Memorial Hospital, January 15, 1997 –
Present

Medical Director, FIDOH Covid hotline/Vaccine ADE hotline FPICN/Miami March 2020 – present

Medical Director, National Marine Envenomation Hotline, December 15, 1996-2012

Medical Director, Florida State Teratogen Information Service, January 1, 2004 to present

Grant Medical Director, EMS regional Toxicology Training Program, Tampa Florida 1995 to August, 2000.

Director, Acute and Critical Care Toxicology, The Emergency Associates for Medicine – Tampa General Hospital September 1, 1993 - December 15, 1997

Associate Medical Director, The Florida Poison Information Center at The Tampa General Hospital September 1, 1993 - December 15, 1997

Attending physician Emergency Department The Emergency Associates for Medicine - Tampa General Hospital September 1, 1993 - December 15, 1997

Attending Physician, Toxic Exposures Clinic – The Emergency Associates for Medicine September 1, 1993 - December 15, 1997

Medical Review Officer, The Emergency Associates for Medicine - Tampa General Hospital September 1, 1993 - December 15, 1997

Attending physician Emergency Department, El Dorado Hospital, July 1991 - July 1993

Attending physician Emergency Department, Kino Community Hospital, July 1991 - July 1993

Part-time Emergency Physician, Marcus Lawrence Hospital, Cottonwood, Arizona, January 1991 - June 1991

Part-time Emergency Physician, Gila General Hospital, Globe, Arizona, December 1990 – June 1991

PUBLICATIONS

BOOKS AND MONOGRAPHS:

Armando Bevelacqua, Richard Stilp, Florida Special Incident Hazardous Materials Medical Protocols. Basic and Advanced Life Support Hazardous Materials Medical Protocols (Including Operational K9 Protocols) Sept. 2018

Mehruba Anwar, Jeffrey Bernstein North American Coral Snakes Toxinology. Clinical Toxinology Edited by Gopalakrishnakone P. Volume Clinical Toxinology in Australia, Europe, and America. Volume Editors: Steven Seifert, Denise V. Tamborgi, Carl-Wilhelm Vogel.

Jeffrey Bernstein, North American Coral Snakes: Springer International Publishing AG 2017
J. Brent et al. (eds.), Critical Care Toxicology Diagnosis and Management of the Critically Poisoned Patient 2nd ed,

Jeffrey Bernstein, Luke Yip, Marine Envenomations: Blue Ringed Octopus (*Hapalochlaena* spp) in Clinical Decision Support: Clinical Toxicology, edited by Cantor R, Marraffa J and Stork C. 2016. Decision Support in Medicine, LLC. Wilmington, DE

Jeffrey Bernstein, Luke Yip, Marine Envenomations: Cnidaria: Jellyfish (scyphozoan), Man-o-war (hydrozoa) Corals (hydrozoa), anemone (anthozoa), box jellyfish (Cubozoa, Chironex, *C fleckeri*), Irukandji jellyfish (Cubozoa, Carukia, *C barnesi*) in Clinical Decision Support: Clinical Toxicology, edited by Cantor R, Marraffa J and Stork C. 2016. Decision Support in Medicine, LLC. Wilmington, DE

Jeffrey Bernstein, Luke Yip, Marine Envenomations: Sea lice (sea bather's eruption, *Linuche unguiculata*) in Clinical Decision Support: Clinical Toxicology, edited by Cantor R, Marraffa J and Stork C. 2016. Decision Support in Medicine, LLC. Wilmington, DE

Jeffrey Bernstein, Luke Yip, Marine Envenomations: Cone snails in Clinical Decision Support: Clinical Toxicology, edited by Cantor R, Marraffa J and Stork C. 2016. Decision Support in Medicine, LLC. Wilmington, DE

Jeffrey Bernstein, Luke Yip, Marine Envenomations: Sea Snake (Hydrophiidae and Laticaudinae) in Clinical Decision Support: Clinical Toxicology, edited by Cantor R, Marraffa J and Stork C. 2016. Decision Support in Medicine, LLC. Wilmington, DE

Jeffrey Bernstein, Luke Yip, Marine Envenomations: Sea urchin (Echinoderm) in Clinical Decision Support: Clinical Toxicology, edited by Cantor R, Marraffa J and Stork C. 2016. Decision Support in Medicine, LLC. Wilmington, DE

Jeffrey Bernstein, Luke Yip, Marine Envenomations: Stingray in Clinical Decision Support: Clinical Toxicology, edited by Cantor R, Marraffa J and Stork C. 2016. Decision Support in Medicine, LLC. Wilmington, DE

Jeffrey Bernstein, Luke Yip, Marine Envenomations: Stonefishes (*Synanceja*), lionfishes (*Pterois*), and scorpionfishes (*Scorpaena*) in Clinical Decision Support: Clinical Toxicology, edited by Cantor R, Marraffa J and Stork C. 2016. Decision Support in Medicine, LLC. Wilmington, DE

Bernstein, J, Inglesby, G, Weisman, R, Advanced Disaster Medical Response Manual for Providers Briggs and Brinsfield 2nd Ed., Environmental Module, Cine-Med publishing, Inc, 2004

Bernstein J. Challenger Toxicology [computer program]. (Toxicology) Challenger Corporation, 2003. Approximately 450 questions with explanations, 22 hours CME given by University of Miami School of Medicine

Florida Regional Common EMS protocols second edition: Toxicology/Hazardous Materials Exposure, Jones and Bartlett Publishers, 2011

Florida Regional Common EMS protocols 2004: Toxicology and Hazardous materials Exposure, Jones and Bartlett Publishers, July 2004

South Florida Common EMS protocols 2001: Author and Reviewer

Bernstein, J, Coral Snake envenomation, Critical Care Toxicology: The Diagnosis and Management of the Critically Poisoned Patient. Brent J et al. Mosby-Ha, 2005

Bernstein, J, Drugs of Abuse, Medical Toxicology Richard C. Dart, 3rd edition, December 2003

Bernstein, JN, Antivenom (Scorpion and Spider), In: Goldfrank's Toxicologic Emergencies, Goldfrank, Flomenbaum, Lewin, Howland, Hoffman, Nelson, 8th ed., McGraw Hill, 1623-1628, 2006

Bernstein, JN, Antivenom (Scorpion and Spider), In: Goldfrank's Toxicologic Emergencies, Goldfrank, Flomenbaum, Lewin, Howland, Hoffman, Nelson, 7th ed., McGraw Hill, 1589-1591, 2002

Bernstein, JN, Snakebite, Conns Current Therapy 2001, Rakel and Bope, W.B. Saunders Company, 1176 – 1179, 2001

Bernstein, JN, Scorpion and Spider Antivenom, In: Goldfrank's Toxicologic Emergencies, Goldfrank, Flomenbaum, Lewin, Weisman, Howland, Hoffman, 6th ed., Appleton and Lange, 1635-1637, 1998

JURIED OR REFEREED JOURNAL ARTICLES OR EXHIBITIONS:

Ballesteros A, McElroy N, Totapally B, Bernstein J, Successful Management of Aluminum Phosphide Poisoning in a Pediatric Patient, Poster presented at NACCT 2024 Denver Colorado

Andrew I. Stolbach et al. ACMT Position Statement: End the Use of the Term "Excited Delerium" Journal of Medical Toxicology (July 2003) 19:310-312

McKena, O, Bernstein, J, Gerona, R, et al. Renal failure after ingestion of lysergic acid diethylamide sold as "magic mushroom" candy bar" has been accepted for a Poster Presentation at NACCT 2023 Montreal Ca

C. Raciti, M. Blanzaco and J. Bernstein, Death associated with ingestion of starfruit (*Averrhoa carambola*) in a patient with chronic kidney disease, American Journal of Emergency Medicine (2023), <https://doi.org/10.1016/j.ajem.2023.06.043>

C. Raciti, L. Weber, K. Muschler, J. Bernstein, Epidemiology of Cnidarian Stings reported to three statewide US poison centers, Poster presentations NACCT 2023 Montreal Ca

M. Ness-Cochinwala MD^{1,2}, J.S. Proaño MD^{1,2}, J. Bernstein M^{3,4,5}, P. Martinez MD^{1,2}, H. Ladd, MD^{1,2}, B. Totapally MD^{1,2} A case of lethal diquat poisoning in a toddler, JEM 5-2021.

Julissa M. Sarmiento, Avinash Gogineni, Jeffrey N. Bernstein, Alcohol/Illicit Substance Use in Fatal Motorcycle Crashes, Journal of Surgical Research, Vol 256, Dec 2020, Pages 243-250

Andrew Calzadilla, Amit Badiye, Ali Ghodsizad, Jeffrey Bernstein, Michael Campos, Mehdi Mirsaedi, A Young Woman with Bradycardia and Hypotension, Ann Am Thorac Soc, Vol 15, No 9, pp 1092-1095, Sep 2018

Preston RA, Arciniegas R, DeGraff S, Materson BJ, Bernstein J, Afshartous D. Outcomes of minority patients with Very Severe Hypertension ($\geq 220/\geq 120$ mm Hg). J Hypertens 2019 Feb;37(2):415-425

Melissa A. Friedman, Mercedes Fernandez, Lorraine C. Backer An Updated Review of Ciguatera Fish Poisoning: Clinical, Epidemiological, Environmental, and Public Health Management, Marine Drugs, 2017, 15, 72

Seifert, C, Abo, B, Bernstein, J, Florida antivenin bank to Miami Dade venom response bureau: the history of a unique antivenom bank and venom response team, *Toxicon*, Volume 117, July 2016, page 103

Wood, A, Schauben, J, Thundiyil, J, et.al., Review of Eastern coral snake (*Micrurus fulvius fulvius*) exposures managed by the Florida Poison Information Center Network 1998-2010, *Clinical Toxicology*, September-October 2013, Vol. 51, No. 8: pages 783-788

Lewis Younger C, Bernstein J, Schauben J., Critical shortage of antivenom is impacting patient care, 17th World Congress for the Society on Toxinology, Honolulu, Hawaii, July 8-13, 2012

Fleming LE, Backer L, Kirkpatrick B, Reich A, Hollenbeck J, Nierenberg K, Stephan W, Friedman M, Weisman R, Bernstein J, Jerez E, Baden D., Occupational and Environmental Factors in Neurological Disease: Harmful Algal Bloom Toxins Occupational and Environmental Factors in Neurological Disease October 31, 2012 San Francisco, California

Lavonas EJ, Ruha A-M, Banner W, Bebart V, Bernstein JN, Bush SP, Kerns WP, Richardson WH, Seifert SA, Tanen DA, Curry SC, Dart RC. Unified treatment algorithm for the management of crotaline snakebite in the United States: results of an evidence-informed consensus workshop. *BMC Emerg Med* 2011.

J Bernstein, Clinical and Demographic aspects of Coral Snake envenomation in Florida, Abstracts of the Coral Snake Antivenom Conference, January 28, 2009 *J Med Toxicology*, Volume 5, Number 4 December 2009

Daniel S. Chertow, E. Tan, S. Maslanka, J. Schulte, E. Bresnitz, R. Weisman, J. Bernstein, S. Marcus, S. Kumar, J. Malecki, J. Sobel, C. Braden, Botulism in 4 Adults Following cosmetic Injections With an unlicensed, highly concentrated Botulinum preparation, *JAMA*, November 22/29, 2006; 296,(20) 3476-2479

Robyn S Weisman, Jeffrey N Bernstein, Richard S Weisman, Inadequate anaesthesia in lethal injection for execution, *Lancet* 2005;366:1074

Daniel S. Chertow, E. Tan, S. Maslanka, J. Schulte, E. Bresnitz, R. Weisman, J. Bernstein, S. Marcus, S. Kumar, J. Malecki, J. Sobel, C. Braden. Botulism In Four Adults Related To Cosmetic Injections of Unlicensed Botulinum Toxin Type A — Florida, 2004; presentation at Center for Disease Control – EIS conference, April 11, 2005

Melissa A. Friedman, Patricia Arena, Bonnie Levin, Lora Fleming, Richard Weisman, Jeff Bernstein, Kathleen Schrank, Donna Blythe, Lorraine Backer & Andy Reich Neuropsychological consequences of ciguatera fish poisoning: Preliminary results of a longitudinal study accepted for presentation as part of the Division 40 program at the American Psychological Association Convention, to be held in Washington, D.C, August 18-21, 2005

Hughes, AA, Dart, RC, RADARS system Poison Center Group; Seasons of Abuse? Temporal Trends of Prescription Opioids, *Journal of Toxicology/Clinical Toxicology*, 2004, Vol. 42, No. 5, pp. 762-763

Diego Ize-Ludlow, Sean Ragone, Isaac S. Bruck, Jeffrey N. Bernstein, Michael Duchowny, and Barbara M Garcia Pena, Neurotoxicities in Infants Seen With the Consumption of Star Anise Tea, *Pediatrics*, Vol.114 No. 5, November 2004, pp. e653-e656

Ize-Ludlow Diego, Ragone Sean, Bernstein Jeffrey N, Bruck Isaac S, Duchowny Michael, Pena Barbara, Chemical composition of Chinese Star Anise (*Illicium Verum*) and neurotoxicity in infants, JAMA, 2004;291:562-563

Hughes AA, Bogdan GM, Dart RC. Bernstein JN, et al., Comparative rates of Oxycontin abuse: anecdotal highs, J. Toxicology, Clin Tox., vol. 41, no. 5, 2003 abstract 252, page 746, presented as poster at NACCT, September 2003

Allen, S., Bernstein J., Weisman, R., Ragone, S., The use of Poison Centers for surveillance and response to bioterrorism events, J. Toxicology, Clin. Tox., vol. 40, no. 5, 2002 abstract 105, page 642, presented as poster at NACCT, September 2002

Allen, S., Bernstein J., Weisman, R., Ragone, S., Poison Information Center: The command center for the decontamination facility of mass urban casualty events, J. Toxicology, Clin. Tox., vol. 40, no. 5, 2002 abstract 170, page 671, presented as poster at NACCT, September 2002

Ragone, S. Bernstein, J., Lew, E., Weisman, R., Fatal Aluminum Phosphide Ingestion, J. Toxicology, Clin. Tox., vol. 40, no. 5, 2002 abstract 216, page 690, presented as poster at NACCT, September 2002

Pancorbo, D, Weisman, R, Bernstein, J, Eastern Coral Snake bite to the tongue with facial swelling, accepted for presentation at NACCT, September 2000

Martinez, E, Bernstein, J, Weisman, R, Pilot study of treatment of Jellyfish stings, abstract J. Clinical Toxicology July 2000, accepted for presentation at NACCT, September, 2000

T. McNutt, J. Chambers-Emerson, G. Gaar, S. Normann, J. Bernstein, Use of a Beta Adrenergic Antagonist Equipotency Calculation To Assess Toxicity In Pediatric Ingestions, Presented as platform session at NACCT meeting St. Louis Mo. Sept 1997 (Winner of AAPCC research award)

Bernstein JN, Dart RC, Garcia R, Najari Z, Egen N, Efficacy Of Antiscorpion (*Centruroides Exilicauda*) Fab In A Mouse Model. Accepted for Poster presentation Sept. 1994 at AACT international conference Salt Lake City, Utah

Bernstein JN, McNally, JT, Boyer, L, Magnetic Resonance Imaging of Methanol Induced Optic Nerve Toxicity, A case report, Poster presented Sept. 1993 at AACT international conference NYC

Bernstein JN, Dart RC, Hardy D, Natural History Of Envenomation By The Twin Spotted Rattlesnake (*Crotalus p. pricei*) A case report, Abstract submitted to AACT, Poster presented Sept. 1992 at AACT international conference Tampa FL.

Burgess JL, Bernstein JN, Hurlbut K, Aldicarb Poisoning: A Case Report With Prolonged Cholinesterase Inhibition And Improvement After Pralidoxime Administration; Arch Intern Med, Vol 154 Jan 24, 1994, Poster presented at the AACT Tampa Florida, Sept. 1992.

Hurlbut KM, Bernstein JN, Burgess JL, Dart RC, Sullivan JB, Herring AM, Arteola L, Bell's Palsy and Frontal Lobe Functional Deficit from Ethylene Oxide Exposure, Abstract submitted to AACT, Poster presented Sept. 1992.

OTHER WORKS, PUBLICATIONS AND ABSTRACTS:

Stephan, W, Bernstein JN, Weisman, RS, IN-TOX South Florida, News of the Florida Poison Information Center – Miami, Cannabis Edibles and Kids, Serious Pediatric Poisonings, Boric Acid Ingestions, Summer 2023

Stephan, W, Bernstein JN, Weisman, RS, IN-TOX South Florida, News of the Florida Poison Information Center – Miami, Sodium Nitrite/Abortifacients, Summer 2022

Stephan, W, Bernstein JN, Weisman, RS, IN-TOX South Florida, News of the Florida Poison Information Center – Miami, Fomepizole for APAP/Riot Control Agents, Winter 2022

Stephan, W, Bernstein JN, Weisman, RS, IN-TOX South Florida, News of the Florida Poison Information Center – Miami, Vaccine ADE's/Cisatracurium alert/Measuring Snake Bite, Winter 2021

Sarmiento, JM, Gogineni, A, Mulder M, Bernstein JN, Lineen EB, Byers PM, Alcohol/Illicit Substance Use and Riding Behavior Among motorcycle Crash Fatalities, Academic Surgical Congress Feb 5, 2020

Bernstein, JN, Stephan, W, IN-TOX South Florida, News of the Florida Poison Information Center – Miami, Poison Cures from the Kitchen/Meth Makes a Comeback, Winter 2020

Bernstein, JN, Weisman RS, IN-TOX South Florida, News of the Florida Poison Information Center – Miami, Self Harm/Synthetic Cathinones, Summer 2018

Bernstein, JN, Weisman RS, IN-TOX South Florida, News of the Florida Poison Information Center – Miami, Naloxone Notes/Contacting Your Poison Center, Spring 2017

Bernstein, JN, Weisman RS, IN-TOX South Florida, News of the Florida Poison Information Center – Miami, Training on Poison/Heroin and Fentanyl, Winter 2017

Bernstein, JN, Weisman RS, IN-TOX South Florida, News of the Florida Poison Information Center – Miami, New Florida Laws for Overdose/Naled, Fall 2016

Bernstein, JN, Weisman RS, IN-TOX South Florida, News of the Florida Poison Information Center – Miami, Single Dose Laundry Packets/Blue Green Algae, Summer 2016

Sollee, DA, Bernstein, JN, Got Flakka?, EM Pulse, Journal of the Florida College of Emergency Physicians, 2016, 23(1): 32-33

Lewis CR, Bernstein JN, Schauben J, Critical Shortage of Coral Snake Antivenom is Impacting Patient Care. Platform presentation for the 17th World Congress of the International Society on Toxinology Animal, Plant and Microbial Toxins & Venom Week 2012, 4th International Scientific Symposium on All Things Venomous Honolulu, Hawaii, USA, July 9, 2012

Weisman, RS, Bernstein JN, Lyman LS, Aragonés PA, The Availability of a New Antidote: Hydroxocobalamin, EM Pulse, Journal of the Florida College of Emergency Physicians, 2007, 12(1): 19-20

Dreyfuss, L, Bernstein JN, Weisman RS, Introduction to Pharmacogenomics, EM Pulse, Journal of the Florida College of Emergency Physicians, 2006, 11(1): 16-18

Scheraga DA, Weisman RS, Bernstein JN, An Appreciation for Teratogens Part I, EM Pulse, Journal of the Florida College of Emergency Physicians, 2005, 10(1): 30-31

Scheraga DA, Weisman RS, Bernstein JN, An Appreciation for Teratogens Part II, EM Pulse, Journal of the Florida College of Emergency Physicians, 2005, 10(2): 24-27

Robinson, L, Bernstein JN, Sollee, DR, Mercury Poisoning, EM Pulse, Journal of the Florida College of Emergency Physicians, 2004, 9(5): 29-30

Bruce Quinn, Jeffrey Bernstein, Richard Weisman, Herbs and Your Heart, Ephedra, Oleander, and Chan Su, EM Pulse, Journal of the Florida College of Emergency Physicians, Vol. 9 No. 2 April 2004

Memon, AM, Bernstein, JN, Weisman, RS: Cyanide. EM Pulse, Journal of the Florida College of Emergency Physicians, 2004; 9(1):14-15.

Ventzek, A, Valeron, N, Weisman, R, Bernstein J: Isopropanol Intoxication: A Case Report: EM Pulse, Volume 8, No 1, January/February 2003 p 14-15

Weisman, RS, Bernstein JN, Ciguatera Fish Poisoning, EM Pulse, Vol. 7 No. 1, December / January 2002 p 31-33

Bernstein, J, Allen,S, Weisman,R, Poisonous Plants of Florida, EMPulse, Journal of the Florida College of Emergency Physicians, p32-34, Vol8.no.3, May/June 2003

Trepka, MJ, Bernstein J, Weisman J, MMWR report Lead Poisoning in three Haitian Children Associated With Car Battery Recycling, in press

Weisman R, Thompson V, Bernstein J, Antihistamines, Allergy Season At The Florida Poison Information Network, Florida Pharmacy Today, May 1997, 18-23

Bernstein, JN, Poisonous Plants of Florida, Journal of Florida Medical Association, Vol. 8, no. 11, 1994

PROFESSIONAL

FUNDED RESEARCH PERFORMED:

Principal Investigator, **RADARS** 8 project, surveillance of opioid abuse, Denver Health and Hospital Authority, Jan 2003 to present, \$40,000 per year, ongoing

RADARS PUBLICATIONS:

Bailey JE, Barton PL, Lezotte D, Lowenstein SR, Dart RC. The effect of FDA approval of a generic competitor to OxyContin® (Oxycodone HCl Controlled-Release) tablets on the abuse of oxycodone. *Drug and Alcohol Dependence*. 2006;84:182-187.

Bailey JE, Campagna E, Dart RC, Reporting for the RADARS System Poison Center Group. The underrecognized toll of prescription opioid abuse on young children. *Annals of Emergency Medicine*. 2009;53:419-424.

Cicero TJ, Dart RC, Inciardi JA, Woody GE, Schnoll S, Munoz A. The development of a comprehensive risk-management program for prescription opioid analgesics: Researched Abuse, Diversion and Addiction-Related Surveillance (RADARS®). *Pain Medicine*. 2007;8(2):157-170.

Cicero TJ, Ellis MS, Paradis A, Ortbal Z. Determinants of Fentanyl and other potent μ opioid agonist misuse in opioid-dependent individuals. *Pharmacoepidemiology and Drug Safety*. 2010;19:1-7.

Cicero TJ, Ellis MS, Paradis A, Ortbal Z. The role of key informants and direct patient interviews in epidemiological studies of substance abuse. *Pharmacoepidemiology and Drug Safety*. 2010;In Press.

Cicero TJ, Ellis MS, Surratt HL. Effect of abuse-deterrent formulation of OxyContin. *New England Journal of Medicine*. 2012;367(2):187-189.

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Cicero TJ, Inciardi JA. Diversion and abuse of methadone prescribed for pain management. *Journal of the American Medical Association*. 2005;293(3):297-298.

Cicero TJ, Inciardi JA, Munoz A. Trends of abuse in OxyContin® and other opioid analgesics in the United States: 2002-2004. *The Journal of Pain*. 2005;6(10):662-672.

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Cicero T, Inciardi JA, Surratt H, Horbay G, Bordman J, Forster I. Characteristics of prescription opioid abuse in the United States and Canada. *Canadian Journal of Addiction Medicine*. 2010;In Press.

Cicero TJ, Surratt H, Inciardi JA, Munoz A. Relationship between therapeutic use and abuse of opioid analgesics in rural, suburban and urban locations in the United States. *Pharmacoepidemiology and Drug Safety*. 2007;16:827-840.

Dasgupta N, Bailey JE, Cicero T, Inciardi JA, Parrino M, Rosenblum A, Dart RC. Post-marketing surveillance of methadone and buprenorphine in the United States. *Pain Medicine*. 2010;In Press.

Hayes BD, Klein-Schwartz W, Doyon S. Toxicity of buprenorphine overdoses in children. *Pediatrics*. 2008;121:782-786.

Hughes AA, Bogdan GM, Dart RC, Reporting for the Researched Abuse Diversion and Addiction-Related Surveillance (RADARS®) System Poison Center Group. Active surveillance of abused and misused prescription opioids using poison center data: A pilot study and descriptive comparison. *Clinical Toxicology*. 2007;45:144-151.

Inciardi JA, Cicero TJ, Munoz A, Adams EH, Geller A, Senay EC, Woody GE. The diversion of Ultram®, Ultracet®, and generic tramadol HCl. *Journal of Addictive Diseases*. 2006;25:53-58.

Inciardi JA, Goode JL. OxyContin® and prescription drug abuse. *Consumers' Research*. 2003;(July):17-21.

Inciardi JA, Surratt HL, Cicero TJ, Beard RA. Prescription opioid abuse and diversion in an urban community: The results of an ultrarapid assessment. *Pain Medicine*. 2009;10(3):537-548.

Inciardi JA, Surratt HL, Cicero TJ, Kurtz SP, Martin SS, Parrino MW. The 'black box' of prescription drug diversion. *Journal of Addictive Diseases*. 2009;28(4):332-347.

Inciardi JA, Surratt HL, Cicero TJ, Rosenblum A, Ahwah C, Bailey JE, Dart RC, Burke JJ. Prescription drugs purchased through the internet: Who are the end users? *Drug and Alcohol Dependence*. 2010; 110(1-2):21-9.

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Inciardi JA, Surratt HL, Lugo Y, Cicero TJ. The diversion of prescription opioid analgesics. *Law Enforcement Executive Forum Journal*. 2007;(November):125-141.

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Maxwell JC, McCance-Katz EF. Indicators of buprenorphine and methadone use and abuse: What do we know? *The American Journal on Addictions*. 2009;19:73-88.

Rosenblum A, Parrino M, Schnoll SH, Fong C, Maxwell C, Cleland C, Magura S, Haddox D. Prescription opioid abuse among enrollees into methadone maintenance treatment. *Drug and Alcohol Dependence*. 2007; 90:64-71.

Schneider, MF, Bailey, JE, Cicero TJ, Dart RC, Inciardi JA, Parrino M, Munoz A. Integrating nine prescription opioid analgesics and/or four signal detection systems to summarize statewide prescription drug abuse in the United States in 2007. *Pharmacoepidemiology and Drug Safety*. 2009;18(9):778-90.

Smith MY, Bailey JE, Woody GE, Kleber HD. Abuse of buprenorphine in the United States: 2003 – 2005. *Journal of Addictive Diseases*. 2007;26(3):107-111.

Smith MY, Dart RC, Hughes AA, Geller A, Senay EC, Woody GE, Colucci S. Clinician validation of poison control center intentional exposure cases involving prescription opioids. *American Journal of Drug and Alcohol Abuse*. 2006;32:465-478.

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Smith MY, Rosenblum A, Parrino M, Haddox JD, Fong C, Colucci S. Validity of self-reported misuse of prescription opioid analgesics. *Substance Use and Misuse*. 2010;45:1509-1524.

Smith MY, Schneider MF, Wentz A, Hughes A, Haddox JD, Dart RC. Quantifying morbidity associated with the abuse and misuse of opioid analgesics: A comparison of two approaches. *Clinical Toxicology*. 2007;45:23-30.

Spiller H, Bailey JE, Dart RC, Spiller SS. Investigation of temporal changes of abuse and misuse of prescription opioids. *Journal of Addictive Disease*. 2010;29:78-83.

Spiller H, Lorenz DJ, Bailey JE, Dart, RC. Epidemiological trends in abuse and misuse of prescription opioids. *Journal of Addictive Diseases*. 2009;28:130-136.

RADARS ABSTRACTS:

Bailey JE, Bogdan GM, Dart RC. Adolescent prescription opioid abuse and misuse. The Colorado Public Health Association Conference. Vail, CO. August, 2006.

Bailey JE, Bogdan GM, Dart RC. Extended release versus immediate release morphine: Differences in abuse and medical outcomes. North American Congress of Clinical Toxicology Conference. San Francisco, CA. October, 2006.

Bailey JE, Bogdan GM, Dart RC, Reporting for the RADARS® System Poison Control Centers. Demographic differences in the misuse and abuse of oxycodone formulations: Poison center surveillance. The Drug Information Association Conference. Philadelphia, PA. June, 2006.

Bailey JE, Dart RC. Exposures to oxycodone: Demographic differences by formulation. American College of Emergency Physicians. New Orleans, LA. October, 2006.

Bucher Bartelson B, Severtson SG, Davis JM, Surratt H, Chilcoat H, Coplan P, Green JL, Dart RC. A comparison of the street price of original and reformulated extended release oxycodone product. International Association for the Study of Pain Annual Meeting. Madison, WI. August 2012.

Buchholtz C, Reifler LM, Bailey JE, Dart RC. Chewing then swallowing in self reported non-medical opioid use by college students as reported by the Researched Abuse, Diversion and Addiction-Related Surveillance (RADARS®) System. The College on Problems of Drug Dependence Annual Meeting. Scottsdale, AZ. June, 2010.

Buchholtz C, Thomasset C, Bailey JE, Dart RC. Administration routes involved in non-medical use of long-acting opioids in the RADARS® System College Survey and Poison Center Programs. North American Congress of Clinical Toxicology Conference. Denver, CO. October, 2010.

Campagna E, Bailey JE, Dart RC. Prescription opioid abuse in urban versus rural communities using RADARS® System Data. The College on Problems of Drug Dependence Conference. Quebec City, Canada. June, 2007.

Campagna E, Bailey JE, Dart RC. Fentanyl patch abuse using RADARS® System Poison Center Data. North American Congress of Clinical Toxicology Conference. New Orleans, LA. October, 2007.

Campagna E, Bailey JE, Dart RC. Detection of prescription opioid abuse/diversion using RADARS® System Data. The College on Problems of Drug Dependence Annual Meeting. San Juan, PR. June 2008.

Campagna E, Kirtland MN, Bailey JE, Spiller HA, Dart RC. The effectiveness of the Kentucky operation UNITE (Unlawful Narcotics Investigations, Treatment and Education) as evaluated by RADARS® System Poison Centers. The American Public Health Association Conference. Washington, DC. November, 2007.

Cleland C, Rosenblum A, Fong C, Parrino M. Prescription opioid abuse predicts first admission into methadone maintenance treatment. The College on Problems of Drug Dependence Annual Meeting. Scottsdale, AZ. June, 2010.

Cleland C, Rosenblum A, Fong C, Parrino M, Magura S. Age effects on heroin and prescription opioid abuse among enrollees into methadone maintenance treatment. The College on Problems of Drug Dependence. Reno, NV. June, 2009.

Cram LM, Bailey JE, Dart RC. Description of buprenorphine, methadone, hydrocodone and oxycodone abuse and diversion rates using RADARS® System Data. The College on Problems of Drug Dependence Conference. Quebec City, Canada. June, 2007.

Dart RC, Adams E, Bucher-Bartelson B, Baker G, Pitner J, Vorsanger G. Tapentadol abuse: the first 18 months. PAINWeek 2012. Las Vegas, NV. September 2012.

Dart RC, Hughes AA, Reporting for the RADARS® System Poison Control Centers. Public health disparities in rural areas: High rates of prescription opioid abuse? The American Public Health Association Conference. Philadelphia, PA. December, 2005.

Dart RC, Hughes AA, Smith MY Reporting for the RADARS® System Poison Control Centers. Adolescent prescription opioid abuse and misuse: Surveillance by Poison Centers. The College on Problems of Drug Dependence Conference. Scottsdale, AZ. June, 2006.

Dasgupta N, Bailey JE, Dart RC, Funk MJ. Poison center intentional exposure calls predict mortality due to prescription opioids. The American Public Health Association Conference. Washington, DC. November, 2007.

Davis J, Buchholtz C, Wheat A, Bartelson BB, Dart RC. Predictors of moderate, substantial or severe problems associated with drug abuse in college students reporting recent opioid use. College on Problems of Drug Dependence Annual Meeting. Hollywood, FL. June, 2011.

Davis J, Miller H, Winter E, Dart RC. Suicide behaviors with prescription drugs in individuals over 50 years of age identified by Radars System Poison Center Program. American Public Health Association Annual Meeting. Washington, DC. October, 2011.

Davis J, Miller H, Winter E, Dart RC. Suicide behaviors with prescription drugs in individuals over 50 years of age identified by Radars System Poison Center Program. American Public Health Association Annual Meeting. Washington, DC. October, 2011.

Davis JM, Severtson SG, Bucher Bartelson B, Muñoz A, Schneider MF, Surratt H, Chilcoat H, Coplan P, Green JL, Dart RC. Reduction In Extended Release (ER) Oxycodone Diversion Rates Following the Introduction of a Reformulated ER Oxycodone Product. International Association for the Study of Pain Annual Meeting. Madison, WI. August 2012.

Davis JM, Severtson SG, Bucher Bartelson B, Muñoz A, Schneider MF, Surratt H, Chilcoat H, Coplan P, Green JL, Dart RC. Reduction In Extended Release (ER) Oxycodone Diversion Rates Following the Introduction of a Reformulated ER Oxycodone Product. International Association for the Study of Pain Annual Meeting. Madison, WI. August 2012.

Graham A, Smith MY, Haddox JD, Wright C. Reducing the potential for diversion of prescription opioids: Tested interventions. The College on Problems of Drug Dependence Conference. Orlando, FL. June, 2005.

Green JL, Dart RC, Bartelson BB. Buprenorphine abuse in the United States: Comparison to methadone using five surveillance programs simultaneously. European Association of Poisons Centres and Clinical Toxicologists. Dubrovnik, Croatia. May, 2011.

Haddox JD, Schnoll SH. The standards for risk management plans for high abuse potential medications. The College on Problems of Drug Dependence Conference. Washington, DC. April, 2005.

Haddox JD, Smith MY, Colucci S, Rosenblum A, Fong C, Maxwell C, Parrino M. Pain as a reason for seeking admission to methadone treatment. The College on Problems of Drug Dependence Conference. Scottsdale, AZ. June, 2006.

Hedge MW, Smolinski S, Bailey JE, Dart RC, RADARS System Poison Center Group. Ototoxicity of prescription opioids. North American Congress of Clinical Toxicology Conference. San Antonio, TX. September, 2009.

Hughes AA, Bogdan GM, Bond R, Dart RC. Increase in OxyContin® abuse or media hype? North American Congress of Clinical Toxicology Conference. Palm Springs, CA. September, 2002.

Hughes AA, Bogdan GM, Dart RC. Comparative rates of OxyContin® abuse: Anecdotal highs. North American Congress of Clinical Toxicology Conference. Chicago, IL. September, 2003.

Hughes AA, Dart RC, Reporting for the RADARS® System Poison Control Centers. Demographic differences of the misuse and abuse of oxycodone formulations. The Colorado Public Health Association Conference. Denver, CO. September, 2005.

Hughes AA, Dart RC, Bailey JE, Reporting for the RADARS® System Poison Control Centers. Lick or stick: The common routes of the misuse and abuse of fentanyl. North American Congress of Clinical Toxicology Conference. Orlando, FL. September, 2005.

Hughes AA, Dart RC, Reporting for the RADARS® System Poison Control Centers. Prescription drug abuse epidemic: Surveillance of opioid abuse using poison centers. The American Public Health Association Conference. Philadelphia, PA. December, 2005.

Hughes AA, Dart RC, Reporting for the RADARS® System Poison Control Centers. Seasons of abuse? Temporal trends of prescription opioids. North American Congress of Clinical Toxicology Conference. Seattle, WA. September, 2004.

Hughes AA, Dart RC, Reporting for the RADARS® System Poison Control Centers. Surveillance of the RADARS® System by poison control centers. The College on Problems of Drug Dependence Conference. Orlando, FL. June, 2005.

Inciardi JA, Surratt HL. The diversion of prescription opioids in the US. The College on Problems of Drug Dependence Conference. Scottsdale, AZ. June, 2006.

Inciardi JA, Surratt H, Kurtz SP, Cicero TJ. The diversion of generic prescription drugs. The College on Problems of Drug Dependence Conference. Quebec City, Canada. June, 2007.

Kirtland MN, Bailey JE, Dart RC. Prescription opioid misuse and abuse: Surveillance by the RADARS® System Poison Centers. American Pain Society. Washington, DC. May, 2007.

Kirtland MN, Bailey JE, Dart RC. Suicide and gender: Characterization using RADARS® System Poison Center Data. American Psychiatric Association. Washington, DC. May, 2008.

Kirtland MN, Bailey JE, Dart RC. Prescription opioid associated death rates using RADARS® System Data. American Academy of Addiction Psychiatry Conference. Boca Raton, FL. December, 2008.

Kirtland MN, Lemon S, Bailey JE, Dart RC. Effectiveness of a poison center intervention on product coding. North American Congress of Clinical Toxicology Conference. Toronto, Canada. September, 2008.

Kline AT, Smith MY, Fitzgerald JP, Haddox JD, Bailey JE. A comparison of NSDUH results and RADARS® System Poison Center Network results for the non-medical use of opioid analgesics, 2003-2004. The College on Problems of Drug Dependence Conference. Quebec City, Canada. June, 2007.

Kline AT, Smith MY, Haddox JD, Rosenblum A, Fong C, Parrino, M, Maxwell C. Abuser-reported sources of illegally obtained opioid analgesic medications. The College on Problems of Drug Dependence Conference. Scottsdale, AZ. June, 2006.

Kurtz SP, Surratt HL, Cicero TJ, Ibanez GE, Rosenblum A, Dart RC, Inciardi JA. Internet-based diversion of prescription opioids. American Academy of Pain Medicine Annual Meeting. Washington, DC. March 2011.

Lindholm A, Varughese S, Rosen S, Sembower M, Ertischek M, St. Jean E, Schnoll S. Innovative use of multiple surveillance data sources for detection of misuse, abuse and diversion in the Risk Management Plan (RMP) of stimulant medications used in ADHD. Drug Information Association 2009 Annual Meeting. San Diego, CA. June, 2009.

Montoya AM, Bailey JE, Dart RC. Current nonmedical prescription drug use among college students: Analysis of RADARS® System Data. The American Academy of Addiction Psychiatry Conference. Boca Raton, FL. December, 2008.

Montoya AM, Heltshe SL, Dart RC. Spatial analysis of RADARS® System Data to identify geographic hot spots of prescription opioid abuse. The College on Problems of Drug Dependence Conference. San Juan, PR. June, 2008.

Montoya AM, Zolot LM, Bailey JE, Dart RC. Motives for non-medical prescription opioid use among RADARS® System College Survey respondents—Indication of a substance abuse disorder? The College on Problems of Drug Dependence Annual Meeting. Reno, NV. June, 2009.

Parrino M, Rosenblum A, Fong C, Maxwell C, Magura S. Distance traveled and cross state commuting among patients in Opioid Agonist Treatment Programs (OTPs). The College on Problems of Drug Dependence Annual Meeting. San Juan, PR. June, 2008.

Reifler LM, Droz D, Bartelson BB, Bailey JE, Dart RC. RADARS® System Poison Center opioid abuse and misuse rates over time in states with and without active prescription monitoring programs. American Public Health Association Annual Meeting. Denver, CO. November, 2010.

Reifler LM, Droz D, Bartelson BB, Bailey JE, Schnoll, Dart RC, RADARS System Poison Center Group. Reduction over time in RADARS® System Poison Center opioid abuse/misuse rates associated with prescription monitoring programs. North American Congress of Clinical Toxicology Conference. Denver, CO. October, 2010.

Rosenblum A, Parrino M, Schnoll SH, Fong C, Maxwell C, Cleland CM, Haddox JD, Magura S. Prescription opioid abuse among patients enrolling in methadone maintenance treatment. The College on Problems of Drug Dependence Conference. Quebec City, Canada. June, 2007.

Schnoll SH, Sembower MA, Shiffman S, Varughese S, Ertischek MD, St. Jean E, Rosen S. Non-medical use of extended release prescription stimulants: An examination of amphetamine and methylphenidate. The College on Problems of Drug Dependence Annual Meeting. Scottsdale, AZ. June, 2010.

Senay EC, Geller A, Woody G, Dart RC, Hughes A, Smith MY. Patterns of abuse, dependence and misuse of prescription opioid analgesics, benzodiazepines and carisoprodol in 7792 calls to poison control centers. The College on Problems of Drug Dependence Conference. Orlando, FL. June, 2005.

Smith MY, Dart RC, Hughes A, Geller A, Senay EC, Woody G, Colucci S. Clinician validation of poison control center intentional exposure cases involving prescription opioids. The College on Problems of Drug Dependence Conference. Orlando, FL. June, 2005.

Smith MY. Measuring rates of nonmedical use - Dimensions and denominators. The College on Problems of Drug Dependence Conference. Washington, DC. April, 2005.

Smith MY, Irish W, Wang J, Haddox JD, Dart RC. Relative rate of opioid analgesic abuse in communities in the US. The College on Problems of Drug Dependence Conference. Scottsdale, AZ. June, 2006.

Spaeth AL, Bailey JE, Dart RC. Characterization of buprenorphine abuse using RADARS® System Poison Center Data. The College on Problems of Drug Dependence Annual Meeting. San Juan, PR. June, 2008.

Spiller HA, Lorenz D, Bailey JE, Dart RC. Epidemiological trends in prescription drug misuse and abuse. The College on Problems of Drug Dependence Annual Meeting. San Juan, PR. June, 2008.

Spiller HA, Spiller SS, Bailey JE, Dart RC. Does day of week impact prevalence of prescription drug abuse? The College on Problems of Drug Dependence Annual Meeting. Reno, NV. June, 2009.

Spiller HA, Spiller SS, Bailey JE, Dart RC. Does prescription drug abuse take a holiday? The College on Problems of Drug Dependence Annual Meeting. Reno, NV. June, 2009.

Sweet LE, Zolot L, Bailey JE, Dart RC. Where do calls come from? Analysis of RADARS® System Opioid and Stimulant Poison Center (PC) mentions by caller site and intent. North American Congress of Clinical Toxicology Conference. San Antonio, TX. September, 2009.

Varney SM, Buchanan JA, Lavonas EJ, Campagna EJ, Bailey JE, Dart RC. How opioid-acetaminophen patients die. North American Congress of Clinical Toxicology Conference. Toronto, Canada. September, 2008.

Varughese S, Rosen S, Ertischek MD, Sembower MA, St. Jean E, Schnoll S. Non-medical use surveillance and signal identification of lisdexamfetamine Dimesylate, a pro-drug stimulant for the treatment of ADHD. American Psychiatric Association Annual Meeting. New Orleans, LA. May, 2010.

Varughese S, Rosen S, Lindholm A, Ertischek MD, Sembower MA, Schnoll S. Non-medical use surveillance and signal identification of lisdexamfetamine dimesylate, a pro-drug stimulant for the treatment of ADHD. American Academy of Child and Adolescent Psychiatry Annual Meeting. New York, NY. October, 2010.

Varughese S, Rosen S, Lindholm A, Ertischek MD, Sembower MA, St. Jean E, Schnoll S. Non-medical use surveillance and signal identification of lisdexamfetamine dimesylate, a pro-drug stimulant for the treatment of ADHD. Canadian Psychiatric Association. Toronto, Canada. September, 2010.

Zosel AE, Campagna E, Bailey JE, Dart RC. Demographic variables associated with prescription opioid abuse and diversion detected by the RADARS® System. The College on Problems of Drug Dependence Annual Meeting. San Juan, PR. June 2008.

Wheat A, Buchholtz C, Davis J, Dart RC. Predictors of severe prescription drug abuse among college students using the RADARS System College Survey. College on Problems of Drug Dependence Annual Meeting. Hollywood, FL. June, 2011.

Wheat A, Davis J, Bartelson BB, Buchholtz C, Dart RC. Is drug source a predictor of severity of non-medical prescription drug use among college students? Do source predictors vary by Gender? American Public Health Association Annual Meeting. Washington, DC. October, 2011.

Wheat A, Davis J, Bartelson BB, Dart RC. The interaction between gender and severity of prescription drug abuse among college students on ability to correctly identify photos of recently abused drugs. International Conference of Pharmacoepidemiology. Chicago, IL. August, 2011.

Winter EJ, Buchholtz C, Davis JM, Severtson SG, Dart RC. Poison center calls for intentional exposures to opioids are highly correlated with retail availability in the RADARS System Poison Center Program. North American Congress of Clinical Toxicology Conference. Washington, DC. September 2011.

Zosel A, Bailey JE, Buchholtz C, Ross E, Dart RC. Methadone-associated deaths by formulation as reported by the Researched Abuse, Diversion and Addiction-Related Surveillance (RADARS®) System. The College on Problems of Drug Dependence Annual Meeting. Scottsdale, AZ. June, 2010.

Zosel AE, Kirtland M, Bailey JE, Dart RC. Characterization of adolescent prescription drug abuse as reported in RADARS® System Poison Center Data. The College on Problems of Drug Dependence Annual Meeting. Reno, NV June, 2009.

Emergency Medicine Foundation Research Fellowship Award 1992-1993 for Development And Efficacy of Antiscorpion Fab Wilderness Medical Society Research Award 1992 to 1993 for Purification of Scorpion Antivenom

EDITORIAL RESPONSIBILITIES:

Senior reviewer, Annals of Emergency Medicine;	December 1994 to present
Reviewer, Journal of Emergency Medicine	March 2007 to present
Assistant editor, Micromedex corp,	Jan 2000 to Jan 2010
Reviewer, Clinical Toxicology,	September 1999 to present
Reviewer, Southern Medical Journal,	1996 to present
Reviewer, American Journal of Gastroenterology	March 15, 2004 to present
Reviewer, Wilderness & Environmental Medicine journal	December 2006 to present
Reviewer, Journal of Medical Toxicology	June 2011 to present
Reviewer, Pediatrics	February 2011 to present
Reviewer, Journal of Intensive Care Medicine	July 2017
Reviewer, Journal of the Neurological Sciences	May 2019

PROFESSIONAL AND HONORARY ORGANIZATIONS:

Fellow, American College of Medical Toxicology (FACMT)	
Fellow, American College of Emergency Physicians (FACEP)	discontinued Jan 2024
Fellow, American Academy of Emergency Medicine (FAAEM)	
Fellow, American Academy of Clinical Toxicology (FAACT)	
American Association of Poison Control Centers	
American College of Emergency Physicians - Section of Toxicology	
Florida College of Emergency Physicians	
American College of Clinical Pharmacology	

HONORS AND AWARDS:

Annal of Emergency Medicine Top Peer Reviewer	2007
Annal of Emergency Medicine Top Peer Reviewer	2005
American Academy of Poison Control Center research award	1999
Grant Director, overseer of project for Use of a Beta Adrenergic Antagonist Equipotency Calculation To Assess Toxicity In Pediatric Ingestions	
Emergency Medicine Foundation Research Fellowship Award 1992-1993 for Development And Efficacy of Antiscorpion Fab	
Wilderness Medical Society Research Award 1992 to 1993 for Purification of Scorpion Antivenom	
Arizona Disease Control Research Commission, Isolation and 1992 to 1993 efficacy of Antiscorpion Fab, proposal ID No. 2 – 066	

POST DOCTORAL FELLOWSHIPS:

Fellowship in Medical Toxicology/Clinical Pharmacology July 1991-July 1993
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OTHER PROFESSIONAL ACTIVITIES:

Medico-legal expert witness 1993-present, various
Advisory board, Therapeutic Antibodies inc., 1992-1996
Advisory board, rare drug therapeutics, 1996- 2003

Advisory board, Savage pharmaceuticals, 1998-2004
Advisory board, Silanes laboratories, 1999-2001
Advisor, National Drug Intelligence Center, 2000-2013

TEACHING

TEACHING SPECIALIZATION:

UM-JMH Residency In Emergency Medicine, Coordinator and Preceptor for ongoing Journal Club July 2016 to present

Core faculty duties, simulation lab, airway, centerline and suturing lab and various didactics for the Emergency Care Center Teaching Programs

Teaching of Toxicology to University of Miami medical students as part of the Pediatric rotation every Tuesday afternoon 130pm

Responsible for content and supervision of FPIC/Miami educational outreach program (see addendum)

Responsible for teaching the Toxicology Rotation for: Pediatric residents, Internal Medicine residents, Medicine/Pediatrics residents, Psychiatry (Addictionology) Emergency Medicine Residents (Nova SE University/Mt. Sinai) and Pharmacy Students (Nova SE University)

Regularly give Grand Rounds and other teaching lectures throughout JMHS / University of Miami including: Pediatrics, Internal Medicine, Med/Peds, Psychiatry and Mount Sinai Medical Center for Emergency Medicine and Internal Medicine residencies

Responsible for training and supervision of Specialists in poison information for the Florida Poison and Drug Information Center/ Miami and responsible for quality of medical advice given out by the center.

Fellowship Director, Florida Poison Information Center/ Miami Toxicology Fellowship program 1997 - 2000

Preceptor, University of Florida, Physicians Assistant program Jan 1996 - December 1996

Instructor, Advanced Pediatric Life Support Course, Sept 1993 – December 1996

THESIS AND DISSERTATION ADVISING/POST DOCTORAL STUDENT SUPERVISION:

Wendy Stephan, MPH CHES: PhD Project in Progress, "Is Hispanic Ethnicity Protective Against Poisoning"? Member of Advisory Committee Oct 2016 to present

The use of Pyxis data as a source of Adverse Drug Reactions within an Urban teaching hospital, Deborah Larison, Pharmacy Dept, JMHS
Preceptor

The ABCs of PSVT to be presented as post doc project January 2004 Atlanta Ga. Deborah Larison
Pharmacy Dept. JMHS
Preceptor

SERVICE

UNIVERSITY COMMITTEE AND ADMINISTRATIVE RESPONSIBILITIES:

Chairman, Medication Safety Subcommittee Jackson Memorial Hospital	August 2000 to present
Pharmacy and Therapeutics committee Jackson Memorial Hospital	July 2000 to present
Formulary Subcommittee, Jackson Health System	September 2012 to present
Jackson Hospital System - Clinical Research Review Committee, Standing member	November 2006 - present
ACMT Position Statements & Guidelines Committee	September 2022 to present
Executive Patient Safety Committee, JMH hospital	December 2004 to 2005
Executive Director Performance Evaluation Committee American Association of Poison Control Centers	2010-2013
Medical Director Committee, America Association of Poison Control	from inception
Envenomation SIG, American Academy of Clinical Toxicology	2006 – present
Medication Safety Interest Group, American College of Medical Toxicology	2010 to present
Hazardous drug subcommittee Jackson Memorial Hospital	September 2002 to 2006
EMS Training Advisory Board, Medical Simulation Teaching Laboratory	2001 to 2006
Hospital Incident Commander, Weapons of Mass Destruction program, Jackson Memorial Hospital	2001 to 2004
Weapons of Mass Destruction Program Co-coordinator, Jackson Memorial Hospital	2001 to 2004
Weapons of Mass Destruction Training and Education Subcommittee Chairman, JMH	2001 to 2004
Civic Center Disaster Committee, Member	2001 to 2004
Participant, Environmental Care/ HAZMAT policy meetings for JMH Statewide Advisory Group on the Chemical/Radiological	May 2000 to 2009
Response Plan, Florida Hospital Association	December 2005

COMMUNITY ACTIVITIES:

Todah Rabah award Miami Beach JCC	May 12, 2021
Camp Physician, Camp Judaea Hendersonville, NC	July 2013 – present
Africanized Honeybee Interagency Coordination Group	July 2006-present
National Poison Center Certification Committee, Member	Dec. 2000 to Jan. 2004
Medical Advisor for Miami Fire Rescue (radio supervision of paramedics)	
Dade County Disaster Management Committee, participant	September 1998
World Health Organization, INTOX project, consultant,	1997 to 2000
American College of Emergency Physicians grassroots initiative	
Group Leader	1997 to 2006
Provide interviews for media on behalf of JMH, University of	
Miami, and FPDIC	1997 to present
Hazardous Materials Response Committee, Tampa General	Jan. 1994 to Dec. 1997
Continuing Emergency Medical Education Committee Tampa	
General Hospital	Sept. 1993 to Dec. 1996
Medical services provided at the Huichole Indian Center Santiago	
Ixcuitla, Tepic, Mexico	February 1992
El Coli Clinic; Banda Clinic; Kino Clinic, Guadalajara, Mexico	
(provided medical care for underserved rural Mexico)	1982 to 1986



Your license number is ME 64824.

Please use it in all correspondence with your board/council. Each licensee is solely responsible for notifying the Department in writing of the licensee's current mailing address and practice location address. If you have not received your renewal notice 90 days prior to the expiration date shown on this license, please visit www.FLHealthSource.gov and click "Renew A License" to renew online.

The Medical Quality Assurance Online Services Portal gives you the ability to manage your license to perform address updates, name changes and much more.



STATE OF FLORIDA DEPARTMENT OF HEALTH DIVISION OF MEDICAL QUALITY ASSURANCE			
DATE	LICENSE NO.	CONTROL NO.	
NOVEMBER 9, 2023	ME 64824	865792	

THE MEDICAL DOCTOR
NAMED BELOW HAS MET ALL REQUIREMENTS OF
THE LAWS AND RULES OF THE STATE OF FLORIDA.

EXPIRATION DATE: JANUARY 31, 2026

JEFFREY NEIL BERNSTEIN
EMERGENCY CARE CENTER JACKSON
1611 NW 12TH AVENUE
MIAMI, FL - 33136-1094

RON DE SANTIS
GOVERNOR

JOSEPH A. LADAPO, MD, PhD
STATE SURGEON GENERAL

Scan QR Code for
License Authentication

DISPLAY IF REQUIRED BY LAW

THE MEDICAL DOCTOR
NAMED BELOW HAS MET ALL REQUIREMENTS OF
THE LAWS AND RULES OF THE STATE OF FLORIDA.

EXPIRATION DATE: JANUARY 31, 2026

JEFFREY NEIL BERNSTEIN

STATE OF FLORIDA
DEPARTMENT OF HEALTH
DIVISION OF MEDICAL QUALITY ASSURANCE

DATE	LICENSE NO.	CONTROL NO.
NOVEMBER 9, 2023	ME 64824	865792

THE MEDICAL DOCTOR
NAMED BELOW HAS MET ALL REQUIREMENTS OF
THE LAWS AND RULES OF THE STATE OF FLORIDA.

EXPIRATION DATE: JANUARY 31, 2026

JEFFREY NEIL BERNSTEIN

LICENSEE SIGNATURE

- **Aimee Kamat, MD**

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<u>Kamat</u>		<u>Aimee</u>	
Last Name		First Name	Middle Initial
<u>Home Address</u>		<u>North Miami</u>	<u>Florida</u>
		City	State
		<u>786-346-8415</u>	<u>33181-3316</u>
		Home	Zip Code
<u>Cellular</u>	<u>Work</u>	<u>aimeekamat@gmail.com</u>	
		Email Address	
<u>Vitruvia</u>		<u>Medical Doctor</u>	
Business Name:		Occupation:	
<u>Business Address</u>		<u>Miami beach</u>	<u>Florida</u>
		City	State
			<u>33139</u>
			Zip Code

Please list your preferences in order of ranking [1] first choice [2] second choice, and [3] third choice. **Please note that only three (3) choices will be observed by the City Clerk's Office.** (Regular Boards of City)

Choice 1: Health Advisory Committee

Choice 2:

Choice 3:

Professional License

License	Number	Issuance Date	Expire Date
Medical	ME101393	4/9/2008	1/31/2024

Note: If you are seeking appointment to a professional seat (e.g. attorney, architect, etc.), you must attach a copy of your currently effective corresponding professional license.

★ **Note:** If applying for the At-Large position of the Historic Preservation Board, please answer the below questions:

- Have you ever resided in one of the City's Historic Districts for at least one year? Yes
- No Address in City Historic District submitted.

AFFILIATION WITH THE CITY OF MIAMI BEACH

Pursuant to City Code section 2-22(4) a, b and c: Members of Agencies, Boards, and Committees shall be affiliated with the city. This requirement shall be fulfilled in the following ways:

a. Resident of the City for a minimum of six (6) months: No

- I am resident of: N/A

Or

b. Demonstrate an ownership interest in a business established in the City for a minimum of six (6) months: No

"Ownership Interest" shall mean the ownership of ten percent (10%) or more (including the ownership of 10% or more of the outstanding capital stock) in a business.

"Business" shall mean any sole proprietorship, sponsorship, corporation, limited liability company, or other entity or business association.

Or

c. Full-time employee of such a business (for a minimum of six months); and I am based in an office or other location of the business that is physically located in Miami Beach (for a minimum of six months): Yes

Notwithstanding the requirements set forth herein, the qualified full-time employee of a business must be approved by a 4/7th vote of the Mayor and City Commission.

NOTE: Members of Agencies, Boards, and Committees shall be required to demonstrate compliance with the City affiliation requirements of section 2-22 (4) a ,b or c of the Miami Beach City Code by executing an affidavit, stipulating that they have met one or more of said affiliation requirements. The original affidavit shall be filled with the Office of the City Clerk prior to being sworn in as a member.

- I am applying for an appointment because I have special abilities, knowledge and experience. Please list below:

A board certified anesthesiologist with decades of experience at the University of Miami Miller School of Medicine and the Miami VA.

Held an academic appointment with the University of Miami Miller School of Medicine as Assistant Professor of Anesthesiology for over ten years.

Joined the Miami Be

• Are you presently a registered lobbyist with the City of Miami Beach? No

• Have you ever been convicted of a felony: No If yes, please explain in detail:

• Do you currently have a violation(s) of City of Miami Beach codes: No If yes, please explain in detail:

• Do you currently owe the City of Miami Beach any money: No If yes, please explain in detail:

• Are you currently serving on any City Boards or Committees: No If yes, which board?

- In what organization(s) in the City of Miami Beach do you currently hold membership in?

Name

North Beach Elementary PTA

Position

member/supporter

- List the address of all properties owned or in which you have an interest within the City of Miami Beach:

No Owned Property Information submitted.

- Are you now employed by the City of Miami Beach:

No

If so, which department and title?

• **Pursuant to City Code Section 2-25 (b) and 2-448:**

Do you have a parent, spouse, child, brother, or sister who is employed by the City of Miami Beach?

No

If "Yes", identify person(s) and department(s):

No relative's information submitted.

NOTE: IF APPOINTED, YOU WILL BE REQUIRED TO FOLLOW CERTAIN LAWS THAT APPLY TO CITY BOARD/COMMITTEE MEMBERS. THESE LAWS INCLUDE, BUT ARE NOT LIMITED TO:

- Prohibition from directly or indirectly lobbying city personnel (Miami Beach City Code section 2-459).
- Prohibition from contracting with the city (Miami-Dade County Code section 2-11.1).
- Prohibition from lobbying before board/committee you have served on for period of one year after leaving office (Miami Beach Code section 2-26)
- Requirement to disclose certain financial interests and gifts (Miami-Dade County Code section 2-11.1).
- Sunshine Law - Florida's Government-in-the-Sunshine Law was enacted in 1967. Today, the Sunshine Law regarding open government can be found in Chapter 286 of the Florida Statutes. These statutes establish a basic right of access to most meetings of Boards, Commissions, and other governing bodies of state and local governmental agencies or authorities.
- Voting conflict - Form 8B is for use by any person serving at the county, city, or other local level of government on an appointed or elected Board, Council, Commission, Authority, or Committee. It applies equally to members of advisory and non-advisory bodies who are presented with a voting conflict of interest under Section 112.3143, Florida Statutes.
- Commencing with terms beginning on or after January 1, 2024, and as a condition of applying for appointment to a City agency, board, or committee, each applicant must voluntarily agree that in the event the applicant files with the City Clerk a Statement of Candidate formally announcing candidacy for City elective office, such filing with the City Clerk shall be deemed a tender of resignation from the City agency, board or committee, and the member's automatic resignation shall thereby immediately create a vacancy in the agency, board, or committee.
- If an appointee is engaged to provide services, for compensation, to either (1) a candidate for City elected office, or (2) a political committee or electioneering communications organization expending funds for or against candidates for City elected office, such engagement shall be deemed a tender of resignation from such City agency, board, or committee. (Miami Beach City Code Section 2-22)

BOARD & COMMITTEE FINANCIAL ACKNOWLEDGEMENT STATEMENT

Acknowledgement of fines/suspension for Board/Committee Members for failure to comply with Miami-Dade County Financial Disclosure Code Section 2-11.1(i)(2)

I understand that no later than **July 1, of each year** all members of Boards and Committees of the City of Miami Beach, including those of a purely advisory nature, are required to comply with Miami-Dade County Financial Disclosure Requirements.

One of the following forms **must be filled** with the City Clerk of Miami Beach, 1700 Convention Center Drive, Miami Beach, Florida, no later than 12:00 noon of **July 1, of each year**:

1. A "Source of Income Statement;" or
2. A Copy of your latest Federal Income Tax Return.

Members of the Planning Board and the Board of Adjustment must electronically file a "Statement of Financial Interests (Form 1)" directly with the Florida Commission on Ethics.

Failure to file one of these forms, pursuant to the Miami-Dade County Code, may subject the person to a fine of no more than \$500, 60 days in jail, or both.

Acknowledgment to Comply with Miami Beach Code of Ordinances Sec. 2-22 (23)

I understand that commencing with terms beginning on or after January 1, 2024, and as a condition of applying for appointment to a City agency, board, or committee, I voluntarily agree that in the event I file with the City Clerk a Statement of Candidate formally announcing candidacy for City elective office, such filing with the City Clerk shall be deemed a tender of resignation from the City agency, board, or committee.

Acknowledgment to Comply with Miami Beach Code of Ordinances Sec. 2-22 (24)

I understand that if I am engaged to provide services, for compensation, to either (1) a candidate for City elected office, or (2) a political committee or electioneering communications organization expending funds for or against candidates for City elected office, such engagement shall be deemed a tender of resignation from the City agency, board, or committee.

¹ Members of the Planning Board and Board of Adjustment will be notified directly by the State of Florida, pursuant to F.S. §112.3145(1)(a), to file a Statement of Financial Interests (Form 1) with the Miami-Dade County Supervisor of Elections by 12:00 noon, July 1. Planning Board and Board of Adjustment members who file their Form 1 with the County Supervisor of Elections automatically satisfy the County's financial disclosure requirement as a Miami Beach City Board/Committee member and need not file an additional form with the Office of the City Clerk. However, compliance with the County disclosure requirement does not satisfy the State requirement.

DIVERSITY STATISTICS REPORT

The following information is voluntary and has no bearing on your consideration for appointment. It is being asked to comply with City diversity reporting requirements.

Gender: Female

Race/Ethnic Categories
What is your race? Other

Are you Spanish/Hispanic/ Latino? Mark the "No" box if not Spanish / Hispanic / Latino. No

Other Description: No details provided

Physically Challenged: No

Board and Committee Application Checklist: Please ensure you have provided all information before applying or reapplying to any Board and Committee.

- YES

I have answered all questions fully.
- YES

I have uploaded a current resume, photograph, and a copy of any applicable professional license.
- YES

I have completed and attached the Board & Committee Financial Acknowledgment Statement.
- YES

I have completed and attached the Diversity Statistics Report.
- YES

I voluntarily agree to the resignation from the City agency, board, or committee, if I file a Statement of Candidate for a City Elective Office (1).

(1) I understand that commencing with terms beginning on or after January 1, 2024, and as a condition of applying for appointment to a City agency, board, or committee, I must voluntarily agree that in the event I file with the City Clerk a Statement of Candidate formally announcing candidacy for City elective office, such filing with the City Clerk shall be deemed a tender of resignation from the City agency, board, or committee.

YES

I understand that (2).

(2) If am engaged to provide services, for compensation, to either (1) a candidate for City elected office, or (2) a political committee or electioneering communications organization expending funds for or against candidates for City elected office, such engagement shall be deemed a tender of resignation from the City agency, board, or committee.

If you have any questions, please contact the Office of the City Clerk via email: BC@miamibeachfl.gov or telephone: 305.673.7411

Note: Florida Statutes 119.071: The role of the Office of the City Clerk is to receive and maintain forms filed as public records. If your home address, telephone numbers, and/or photograph are exempt from disclosure and you do not wish your home address, telephone numbers, and/or photograph to be made public, please:

- 1) Use your office or other address for your mailing address;
- 2) Use your office or other telephone number for your contact number; and
- 3) Do not attach a photograph.

UNDER PENALTIES OF PERJURY, I DECLARE THAT I HAVE READ THE FOREGOING APPLICATION AND THAT THE FACTS STATED IN IT ARE TRUE. ADDITIONALLY, I AGREE AND ACKNOWLEDGE THAT ANY FALSE STATEMENTS OR FALSE INFORMATION SUBMITTED AS PART OF THIS APPLICATION SHALL BE A BASIS FOR MY REMOVAL FROM A CITY BOARD OR COMMITTEE. I HAVE RECEIVED, READ AND WILL ABIDE BY CHAPTER 2, ARTICLE VII, OF THE MIAMI BEACH CITY CODE, ENTITLED "STANDARDS OF CONDUCT FOR CITY OFFICERS, EMPLOYEES AND AGENCY MEMBERS" AND ALL OTHER APPLICABLE CITY, COUNTY, AND/OR STATE LAWS AND STATUTES ACCORDINGLY.

I Aimee Kamat agreed to the following terms on 11/15/2024 9:39:56 AM

Received in the City Clerk's Office by:

Name of Deputy Clerk

Control No.

Date

Curriculum Vitae

PERSONAL

Name: AIMEE KAMAT M.D, D.A.B.A.

Citizenship: USA

HIGHER EDUCATION

University of Sint Eustatius School of Medicine, MEDICAL DOCTOR, 02/2003

University of Miami Miller School of Medicine, Research Fellow, 03/2003-05/2004

Anesthesiology Residency, Jackson Memorial Hospital; 2004-2008

Medical License, State of Florida 2008-Current

DEA License, State of Florida 2008-Current

DIPLOMATE OF THE AMERICAN BOARD OF ANESTHESIOLOGY 2008-Current

EXPERIENCE

VITRUVIA

CHIEF MEDICAL OFFICER

OCTOBER 2020-PRESENT

UNIVERSITY OF MIAMI MILLER SCHOOL OF MEDICINE

ASSISTANT PROFESSOR OF ANESTHESIOLOGY

ATTENDING ANESTHESIOLOGIST 2008-June 2021

BRUCE W. CARTER MIAMI VETERANS AFFAIRS HEALTHCARE SYSTEM,

ATTENDING ANESTHESIOLOGIST 2008-JUNE 2020

NON-ACADEMIC

Assistant Chief Division of Anesthesiology, Miami VA
Chair of Moderate Sedation Committee, Miami VA
OPPE(Ongoing Professional Practice Evaluation)of VA Moderate Sedation
Physicians
Relief Designee in VA FPPE appointment committee
Miami VA Department of Anesthesia designee of Operative and Invasive
Committee
University of Miami/Jackson Memorial Hospital Anesthesiology Residency
Program Admissions Committee

PUBLICATIONS

Juried or refereed journal articles and exhibitions:

*Candiotti KA, Birnbach DJ, Lubarsky DA, Nhuch F, **Kamat A**, Koch WH, Nikoloff M, Andrews D.* The Impact of Pharmacogenomics on Postoperative Nausea and Vomiting: Do CYP2D6 Allele Copy Number and Polymorphisms Affect the success or Failure of Ondansetron Prophylaxis. **Anesthesiology** 2005; 102:543-9.

*Candiotti KA, **Kamat A**, Barach P, Nhuch F, Lubarsky DA, Birnbach DJ.* Emergency Preparedness for Biological and Chemical Incidents – A Survey of Anesthesiology Residency Programs in The United States. **Anesth & Analg** 2005; 101: 1135-40.

*Candiotti KA, Nhuch F, **Kamat A**, Deepika K, Arheart K, Birnbach DJ, Lubarsky DA.* Granisetron vs. Ondansetron Treatment for Breakthrough Postoperative Nausea and Vomiting After Prophylactic Ondansetron Failure. **Anesth & Analg** 2007;104: 1370-1373.

*Dave, SP, Polak M, **Kamat A**, Casiano RR.* Secondary Analysis of Microdebridors Used in Functional Endoscopic Sinus Surgery. **Laryngoscope**; 2005: 115(9): 1641-1645.

Curriculum Vitae

Page 3

Other works, publications and abstracts:

*Candiotti KA, **Kamat A**, Nhuch F, Lubarsky DA, Birnbach DJ. Treating PONV Ondansetron Prophylaxis Failure: A Comparison of Redosing with Ondansetron vs Granisetron. IARS, Honolulu, HI, March 2005.*

*Candiotti KA, **Kamat A**, Nhuch F, Lewis M, Barach P. Biological and Chemical Terrorism Preparedness – A Survey of Anesthesia Training Programs in the United States. **American Society of Anesthesiologists (A-1316)** Las Vegas, NV, 2004.*

*Candiotti KA, Nhuch F, **Kamat A**, Lubarsky DA, Birnbach DJ. Pharmacogenomics Affects Postoperative Nausea and Vomiting: The Effects of CYP2D6 Allele Frequency on Ondansetron Prophylaxis Failure. **American Society of Anesthesiologists (A-1611)** Las Vegas, NV, 2004.*

*Salom E, Mendez L, Lambrou N, **Kamat A**, Gomez-Marin O, Ghurani G, Mirhashemi R, Almeida Z, Penalver M, Averette H. Bulky Stage IB2 Cervical Cancer: Feasibility and Survival With Surgical Management VS. Radiation Alone. **Society of Gynecologic Surgeons 2003 Scientific Meeting.***

PROFESSIONAL

- AMA-American Medical Association
- FSA-Florida Society of Anesthesiology
- Diplomate of the ABA-American Board of Anesthesiology
- Association of VA Anesthesiologists

Post-Doctoral Fellowships:

Post-Doctoral Research Fellow Dept. of Anesthesiology UM/JMH June 03-June 04
Responsible for organizing and conducting research studies, with and emphasis on post-operative nausea and vomiting and pharmacogenetics.

Curriculum Vitae

Page 4

Other Professional Activities (e.g., papers presented; performances; conference proceedings; seminar or conference panel member; catalogue work; etc.):

GUEST LECTURER FOR FAPA (FLORIDA ASSOCIATION OF PHYSICIAN ASSISTANTS)
09/2010

GUEST LECTURER FOR PRSA (PUERTO RICO SOCIETY OF ANESTHESIA) 04/2010

GUEST LECTURER FOR GRAND ROUNDS FOR UNIVERSITY OF MIAMI MILLER
SCHOOL OF MEDICINE DEPARTMENT OF UROLOGY 10/2012

GUEST LECTURER FOR GRAND ROUNDS FOR MIAMI VA MEDICAL CENTER
DEPARTMENT OF PODIATRIC SURGERY 07/2019

GUEST LECTURER FOR GRAND ROUNDS FOR MIAMI VA MEDICAL CENTER
ADVANCE PRACTICE REGISTERED NURSES 08/2019

TEACHING

MOCK ORAL BOARD EXAMINER 2008-2015

UNIVERSITY OF MIAMI MILLER SCHOOL OF MEDICINE DEPARTMENT
OF ANESTHESIOLOGY RESIDENT LECTURER 2008-2015

INSTRUCTOR FOR THE ABA MOCA (maintenance of certification in
anesthesiology) at the UNIVERSITY OF MIAMI SIMULATION CENTER

INSTRUCTOR FOR MIAMI VA MEDICAL CENTER DEPARTMENT OF
DENTAL SURGERY

STATE OF FLORIDA
DEPARTMENT OF HEALTH
DIVISION OF MEDICAL QUALITY ASSURANCE

AC#

10737179

DATE	LICENSE NO.	CONTROL NO.
01/18/2022	ME 101393	790687

THE MEDICAL DOCTOR

NAMED BELOW HAS MET ALL REQUIREMENTS OF
THE LAWS AND RULES OF THE STATE OF FLORIDA.

Expiration Date : **JANUARY 31, 2024**

AIMEE KAMAT, M.D.

LICENSEE SIGNATURE



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- **Arthur Unger, Chair**

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AFFILIATION WITH THE CITY OF MIAMI BEACH

Pursuant to City Code section 2-22(4) a, b and c: Members of Agencies, Boards, and Committees shall be affiliated with the city. This requirement shall be fulfilled in the following ways:

- a. Resident of the City for a minimum of six (6) months: Yes
- I am resident of: Middle Beach
- Or
- b. Demonstrate an ownership interest in a business established in the City for a minimum of six (6) months: No
- "Ownership Interest" shall mean the ownership of ten percent (10%) or more (including the ownership of 10% or more of the outstanding capital stock) in a business.*
- "Business" shall mean any sole proprietorship, sponsorship, corporation, limited liability company, or other entity or business association.*
- Or
- c. Full-time employee of such a business (for a minimum of six months); and I am based in an office or other location of the business that is physically located in Miami Beach (for a minimum of six months): No
- Notwithstanding the requirements set forth herein, the qualified full-time employee of a business must be approved by a 4/7th vote of the Mayor and City Commission.*

NOTE: Members of Agencies, Boards, and Committees shall be required to demonstrate compliance with the City affiliation requirements of section 2-22 (4) a ,b or c of the Miami Beach City Code by executing an affidavit, stipulating that they have met one or more of said affiliation requirements. The original affidavit shall be filled with the Office of the City Clerk prior to being sworn in as a member.

- I am applying for an appointment because I have special abilities, knowledge and experience. Please list below:

I am a CPA who handles many healthcare clients and I am currently chairman of The Healthcare Facilities Authority and have served on this Board many years and have an enormous amount of institutional Knowledge about the functioning of this board. i think i am uniquely qualified to serve on this board. I love helping my city!!!

- Are you presently a registered lobbyist with the City of Miami Beach? No
- Have you ever been convicted of a felony: No If yes, please explain in detail:

- Do you currently have a violation(s) of City of Miami Beach codes: No If yes, please explain in detail:

- Do you currently owe the City of Miami Beach any money: No If yes, please explain in detail:

- Are you currently serving on any City Boards or Committees: Yes If yes, which board?
Healthcare Facilities Authority

- In what organization(s) in the City of Miami Beach do you currently hold membership in?

Name

Position

Mt. Sinai Medical Center Foundation

General Board Member

- List the address of all properties owned or in which you have an interest within the City of Miami Beach:

Property

- Are you now employed by the City of Miami Beach: No If so, which department and title?

• Pursuant to City Code Section 2-25 (b) and 2-448:

Do you have a parent, spouse, child, brother, or sister who is employed by the City of Miami Beach?

No

If "Yes", identify person(s) and department(s):

No relative's information submitted.

NOTE: IF APPOINTED, YOU WILL BE REQUIRED TO FOLLOW CERTAIN LAWS THAT APPLY TO CITY BOARD/COMMITTEE MEMBERS. THESE LAWS INCLUDE, BUT ARE NOT LIMITED TO:

- o Prohibition from directly or indirectly lobbying city personnel (Miami Beach City Code section 2-459).
- o Prohibition from contracting with the city (Miami-Dade County Code section 2-11.1).
- o Prohibition from lobbying before board/committee you have served on for period of one year after leaving office (Miami Beach Code section 2-26)
- o Requirement to disclose certain financial interests and gifts (Miami-Dade County Code section 2-11.1).
- o Sunshine Law - Florida's Government-in-the-Sunshine Law was enacted in 1967. Today, the Sunshine Law regarding open government can be found in Chapter 286 of the Florida Statutes. These statutes establish a basic right of access to most meetings of Boards, Commissions, and other governing bodies of state and local governmental agencies or authorities.
- o Voting conflict - Form 8B is for use by any person serving at the county, city, or other local level of government on an appointed or elected Board, Council, Commission, Authority, or Committee. It applies equality to members of advisory and non-advisory bodies who are presented with a voting conflict of interest under Section 112.3143. Florida Statutes.
- o Commencing with terms beginning on or after January 1, 2024, and as a condition of applying for appointment to a City agency, board, or committee, each applicant must voluntarily agree that in the event the applicant files with the City Clerk a Statement of Candidate formally announcing candidacy for City elective office, such filing with the City Clerk shall be deemed a tender of resignation from the City agency, board or committee, and the member's automatic resignation shall thereby immediately create a vacancy in the agency, board, or committee.
- o If an appointee is engaged to provide services, for compensation, to either (1) a candidate for City elected office, or (2) a political committee or electioneering communications organization expending funds for or against candidates for City elected office, such engagement shall be deemed a tender of resignation from such City agency, board, or committee. (Miami Beach City Code Section 2-22)

BOARD & COMMITTEE FINANCIAL ACKNOWLEDGEMENT STATEMENT

Acknowledgement of fines/suspension for Board/Committee Members for failure to comply with Miami-Dade County Financial Disclosure Code Section 2-11.1(i)(2)

I understand that no later than **July 1, of each year** all members of Boards and Committees of the City of Miami Beach, including those of a purely advisory nature, are required to comply with Miami-Dade County Financial Disclosure Requirements.

One of the following forms **must be filled** with the City Clerk of Miami Beach, 1700 Convention Center Drive, Miami Beach, Florida, no later than 12:00 noon of **July 1, of each year**:

1. A "Source of Income Statement;" or
2. A "Statement of Financial Interests (Form 1)¹;" or
3. A Copy of your latest Federal Income Tax Return.

Failure to file one of these forms, pursuant to the Miami-Dade County Code, may subject the person to a fine of no more than \$500, 60 days in jail, or both.

¹ Members of the Planning Board and Board of Adjustment will be notified directly by the State of Florida, pursuant to F.S. §112.3145(1)(a), to file a Statement of Financial Interests (Form 1) with the Miami-Dade County Supervisor of Elections by 12:00 noon, July 1. Planning Board and Board of Adjustment members who file their Form 1 with the County Supervisor of Elections automatically satisfy the County's financial disclosure requirement as a Miami Beach City Board/Committee member and need not file an additional form with the Office of the City Clerk. However, compliance with the County disclosure requirement does not satisfy the State requirement.

DIVERSITY STATISTICS REPORT

The following information is voluntary and has no bearing on your consideration for appointment. It is being asked to comply with City diversity reporting requirements.

Gender: Male

Race/Ethnic Categories
What is your race? White

Are you Spanish/Hispanic/ Latino? Mark the "No" box if not Spanish / Hispanic / Latino. No

Other Description: No details provided

Physically Challenged: No

Board and Committee Application Checklist: Please ensure you have provided all information before applying or reapplying to any Board and Committee.

- YES

I have answered all questions fully.
- YES

I have uploaded a current resume, photograph, and a copy of any applicable professional license.
- YES

I have completed and attached the Board & Committee Financial Acknowledgment Statement.
- YES

I have completed and attached the Diversity Statistics Report.
- YES

I voluntarily agree to the resignation from the City agency, board, or committee, if I file a Statement of Candidate for a City Elective Office (1).

(1) I understand that commencing with terms beginning on or after January 1, 2024, and as a condition of applying for appointment to a City agency, board, or committee, I must voluntarily agree that in the event I file with the City Clerk a Statement of Candidate formally announcing candidacy for City elective office, such filing with the City Clerk shall be deemed a tender of resignation from the City agency, board, or committee.

- YES

I understand that (2).

(2) If am engaged to provide services, for compensation, to either (1) a candidate for City elected office, or (2) a political committee or electioneering communications organization expending funds for or against candidates for City elected office, such engagement shall be deemed a tender of resignation from the City agency, board, or committee.

If you have any questions, please contact the Office of the City Clerk via email: BC@miamibeachfl.gov or telephone: 305.673.7411

Note: Florida Statutes 119.071: The role of the Office of the City Clerk is to receive and maintain forms filed as public records. If your home address, telephone numbers, and/or photograph are exempt from disclosure and you do not wish your home address, telephone numbers, and/or photograph to be made public, please:

- 1) Use your office or other address for your mailing address;
- 2) Use your office or other telephone number for your contact number; and
- 3) Do not attach a photograph.

I HEREBY ATTEST TO THE ACCURACY AND TRUTHFULNESS OF THE APPLICATION; AND I HAVE RECEIVED, READ AND WILL ABIDE BY CHAPTER 2, ARTICLE VII, OF THE MIAMI BEACH CITY CODE, ENTITLED "STANDARDS OF CONDUCT FOR CITY OFFICERS, EMPLOYEES AND AGENCY MEMBERS AND ALL OTHER APPLICABLE COUNTY AND/OR STATE LAWS AND STATUTES ACCORDINGLY.

I Arthur Unger agreed to the following terms on 11/4/2024 6:38:05 PM

Received in the City Clerk's Office by:

Name of Deputy Clerk

Control No.

Date

THE OFFICIAL SITE OF THE FLORIDA DEPARTMENT OF BUSINESS &
PROFESSIONAL REGULATION



Department of Business
& Professional Regulation

[HOME](#) [CONTACT US](#) [MY ACCOUNT](#)

ONLINE SERVICES

- [Apply for a License](#)
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- [File a Complaint](#)
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- [View Application Status](#)
- [Find Exam Information](#)
- [Unlicensed Activity Search](#)
- [AB&T Delinquent Invoice & Activity List Search](#)

LICENSEE DETAILS

4:27:31 PM 9/18/2024

Licensee Information

Name:	UNGER, ARTHUR SIDNEY (Primary Name)
Main Address:	1001 BRICKELL BAY DR STE 1400 MIAMI Florida 33131
County:	DADE
License Location:	1001 BRICKELL BAY DR STE 1400 MIAMI FL 33131
County:	DADE

License Information

License Type:	Certified Public Accountant
Rank:	CPA
License Number:	AC0006982
Status:	Current,Active
Licensure Date:	04/01/1978
Expires:	12/31/2025

Special Qualifications Qualification Effective

Alternate Names

[View Related License Information](#)

[View License Complaint](#)

2601 Blair Stone Road, Tallahassee FL 32399 :: Email: [Customer Contact Center](#) :: Customer Contact Center: 850.487.1395

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Under Florida law, email addresses are public records. If you do not want your email address released in response to a public-records request, do not send electronic mail to this entity. Instead, contact the office by phone or by traditional mail. If you have any questions, please contact 850.487.1395. *Pursuant to Section 455.275(1), Florida Statutes, effective October 1, 2012, licensees licensed under Chapter 455, F.S. must provide the Department with an email address if they have one. The emails provided may be used for official communication with the licensee. However email addresses are public record. If you do not wish to supply a personal address, please provide the Department with an email address which can be made available to the public. Please see our [Chapter 455](#) page to determine if you are affected by this change.



ARTHUR UNGER

305.371.6200 | ARTHUR.UGER@EISNERAMPER.COM

MANAGING DIRECTOR | EISNER ADVISORY GROUP LLC

Arthur Unger is a Managing Director with over 40 years of experience. He provides individual, partnership and corporate tax services with specialized expertise in Foreign Investment in Real Property Tax Act (FIRPTA) transactions. Artie has particular experience in serving clients in the health care, hospitality, food and beverage and professional services industries. He also counsels closely held businesses in a range of areas such as structuring (proposed and existing businesses), financing alternatives and credit management, forecasting and financial modeling, profitability analyses, and succession planning.

Devoted to the betterment of his community, Artie invests countless hours to civic involvement.

SPONSORSHIP

- Health Care
- Life Sciences
- Technology
- Foreign Investment in Property Tax Act (FIRPTA)
- Hospitality
- Food & Beverage
- Closely Held Businesses

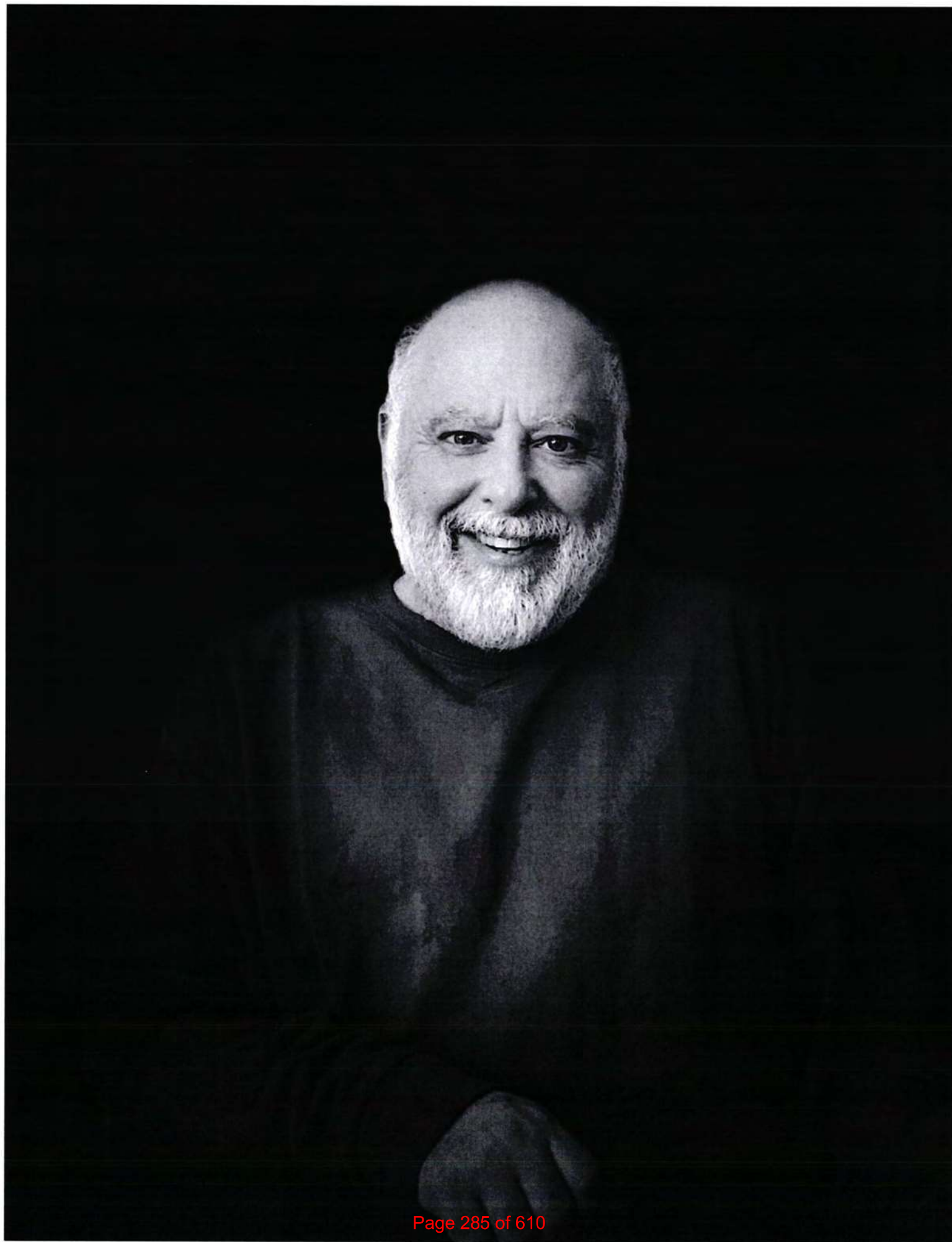
EDUCATION & CERTIFICATIONS

- Certified Public Accountant (CPA)
- Certified Acceptance Agent (CAA)
- University of Miami: BBA, Accounting

MEMBERSHIPS

- American Institute of Certified Public Accountants
- Florida Institute of Certified Public Accountants
- Medical Group Management Association
- Business Network International Success Link Chapter
- Miami Beach Chamber of Commerce: Life Trustee; Pillar Member
- City of Miami Beach: Audit Committee; Healthcare Facilities Advisory Board Chairman
- Miami Jewish Health Systems: Audit Committee Chairman; Seasons Hospice Board Chairman; Executive Board: P.A.C.E.; Quality Review Board
- Mount Sinai Medical Center Foundation: Executive Board Member; Pledge Review Committee Chairman; Planned Giving Committee; Legacy Circle

Thank You!!!



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- **Linsey Lovell, Vice-Chair**

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<u>Lovell</u>		<u>Linsey</u>	
Last Name		First Name	Middle Initial
<u>Home Address</u>		<u>Miami Beach</u>	<u>FL</u>
		City	State
<u>9548816469</u>	<u>3053581001</u>	<u>33139</u>	
Cellular	Work	Home	Zip Code
<u>Pardo Jackson Gainsburg, PL</u>		<u>llovell@pardojackson.com</u>	
Business Name:		Email Address	
<u>100 SE 2nd Street, Suite 2050</u>		<u>Miami</u>	<u>FL</u>
Business Address		City	State
			<u>33131</u>
			Zip Code

Please list your preferences in order of ranking [1] first choice [2] second choice, and [3] third choice. **Please note that only three (3) choices will be observed by the City Clerk's Office.** (Regular Boards of City)

Choice 1: Historic Preservation Board

Choice 2: Transportation, Parking and Bicycle-Pedestrian Facilities Committee

Choice 3:

Professional License

License	Number	Issuance Date	Expire Date
Florida Bar	121581	4/15/2016	

Note: If you are seeking appointment to a professional seat (e.g. attorney, architect, etc.), you must attach a copy of your currently effective corresponding professional license.

★ **Note:** If applying for the At-Large position of the Historic Preservation Board, please answer the below questions:

- Have you ever resided in one of the City's Historic Districts for at least one year? Yes

If you answered "Yes", please indicate:

Address	From:	To:
1215 Meridian Ave., Apt. 10	11/9/2018	11/21/2024
1524 Euclid Ave., Apt. 1	8/29/2015	11/9/2018

AFFILIATION WITH THE CITY OF MIAMI BEACH

Pursuant to City Code section 2-22(4) a, b and c: Members of Agencies, Boards, and Committees shall be affiliated with the city. This requirement shall be fulfilled in the following ways:

a. Resident of the City for a minimum of six (6) months: Yes

- I am resident of: South Beach

Or

b. Demonstrate an ownership interest in a business established in the City for a minimum of six (6) months: No

"Ownership Interest" shall mean the ownership of ten percent (10%) or more (including the ownership of 10% or more of the outstanding capital stock) in a business.

"Business" shall mean any sole proprietorship, sponsorship, corporation, limited liability company, or other entity or business association.

Or

c. Full-time employee of such a business (for a minimum of six months); and I am based in an office or other location of the business that is physically located in Miami Beach (for a minimum of six months): No

Notwithstanding the requirements set forth herein, the qualified full-time employee of a business must be approved by a 4/7th vote of the Mayor and City Commission.

NOTE: Members of Agencies, Boards, and Committees shall be required to demonstrate compliance with the City affiliation requirements of section 2-22 (4) a, b or c of the Miami Beach City Code by executing an affidavit, stipulating that they have met one or more of said affiliation requirements. The original affidavit shall be filled with the Office of the City Clerk prior to being sworn in as a member.

- I am applying for an appointment because I have special abilities, knowledge and experience. Please list below:
Construction & real estate attorney, member of Miami Beach chamber of commerce executive board of governors, current member of HPB seeking reappointment

• Are you presently a registered lobbyist with the City of Miami Beach? No

• Have you ever been convicted of a felony: No If yes, please explain in detail:

• Do you currently have a violation(s) of City of Miami Beach codes: No If yes, please explain in detail:

• Do you currently owe the City of Miami Beach any money: No If yes, please explain in detail:

• Are you currently serving on any City Boards or Committees: Yes If yes, which board?

Historic Preservation Board

- In what organization(s) in the City of Miami Beach do you currently hold membership in?

Name	Position
Miami Beach Chamber of Commerce	Vice Chair
100+ Women Who Care Miami Beach	Member
Miami Beach Bar Association	Member
Flamingo Park Neighborhood Association	Member
Miami Beach Chamber Education Foundation	Co-Chair

- List the address of all properties owned or in which you have an interest within the City of Miami Beach:

Property

Maimi Beach, FL 33139

- Are you now employed by the City of Miami Beach: No If so, which department and title?

• Pursuant to City Code Section 2-25 (b) and 2-448:

Do you have a parent, spouse, child, brother, or sister who is employed by the City of Miami Beach?

No

If "Yes", identify person(s) and department(s):

No relative's information submitted.

NOTE: IF APPOINTED, YOU WILL BE REQUIRED TO FOLLOW CERTAIN LAWS THAT APPLY TO CITY BOARD/COMMITTEE MEMBERS. THESE LAWS INCLUDE, BUT ARE NOT LIMITED TO:

- o Prohibition from directly or indirectly lobbying city personnel (Miami Beach City Code section 2-459).
- o Prohibition from contracting with the city (Miami-Dade County Code section 2-11.1).
- o Prohibition from lobbying before board/committee you have served on for period of one year after leaving office (Miami Beach Code section 2-26)
- o Requirement to disclose certain financial interests and gifts (Miami-Dade County Code section 2-11.1).
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- o Voting conflict - Form 8B is for use by any person serving at the county, city, or other local level of government on an appointed or elected Board, Council, Commission, Authority, or Committee. It applies equality to members of advisory and non-advisory bodies who are presented with a voting conflict of interest under Section 112.3143. Florida Statutes.
- o Commencing with terms beginning on or after January 1, 2024, and as a condition of applying for appointment to a City agency, board, or committee, each applicant must voluntarily agree that in the event the applicant files with the City Clerk a Statement of Candidate formally announcing candidacy for City elective office, such filing with the City Clerk shall be deemed a tender of resignation from the City agency, board or committee, and the member's automatic resignation shall thereby immediately create a vacancy in the agency, board, or committee.
- o If an appointee is engaged to provide services, for compensation, to either (1) a candidate for City elected office, or (2) a political committee or electioneering communications organization expending funds for or against candidates for City elected office, such engagement shall be deemed a tender of resignation from such City agency, board, or committee. (Miami Beach City Code Section 2-22)

BOARD & COMMITTEE FINANCIAL ACKNOWLEDGEMENT STATEMENT

Acknowledgement of fines/suspension for Board/Committee Members for failure to comply with Miami-Dade County Financial Disclosure Code Section 2-11.1(i)(2)

I understand that no later than **July 1, of each year** all members of Boards and Committees of the City of Miami Beach, including those of a purely advisory nature, are required to comply with Miami-Dade County Financial Disclosure Requirements.

One of the following forms **must be filled** with the City Clerk of Miami Beach, 1700 Convention Center Drive, Miami Beach, Florida, no later than 12:00 noon of **July 1, of each year**:

1. A "Source of Income Statement;" or
2. A Copy of your latest Federal Income Tax Return.

Members of the Planning Board and the Board of Adjustment must electronically file a "Statement of Financial Interests (Form 1)" directly with the Florida Commission on Ethics.

Failure to file one of these forms, pursuant to the Miami-Dade County Code, may subject the person to a fine of no more than \$500, 60 days in jail, or both.

Acknowledgment to Comply with Miami Beach Code of Ordinances Sec. 2-22 (23)

I understand that commencing with terms beginning on or after January 1, 2024, and as a condition of applying for appointment to a City agency, board, or committee, I voluntarily agree that in the event I file with the City Clerk a Statement of Candidate formally announcing candidacy for City elective office, such filing with the City Clerk shall be deemed a tender of resignation from the City agency, board, or committee.

Acknowledgment to Comply with Miami Beach Code of Ordinances Sec. 2-22 (24)

I understand that if I am engaged to provide services, for compensation, to either (1) a candidate for City elected office, or (2) a political committee or electioneering communications organization expending funds for or against candidates for City elected office, such engagement shall be deemed a tender of resignation from the City agency, board, or committee.

¹ Members of the Planning Board and Board of Adjustment will be notified directly by the State of Florida, pursuant to F.S. §112.3145(1)(a), to file a Statement of Financial Interests (Form 1) with the Miami-Dade County Supervisor of Elections by 12:00 noon, July 1. Planning Board and Board of Adjustment members who file their Form 1 with the County Supervisor of Elections automatically satisfy the County's financial disclosure requirement as a Miami Beach City Board/Committee member and need not file an additional form with the Office of the City Clerk. However, compliance with the County disclosure requirement does not satisfy the State requirement.

DIVERSITY STATISTICS REPORT

The following information is voluntary and has no bearing on your consideration for appointment. It is being asked to comply with City diversity reporting requirements.

Gender: Female

Race/Ethnic Categories
What is your race? White

Are you Spanish/Hispanic/ Latino? Mark the "No" box if not Spanish / Hispanic / Latino. No

Other Description: No details provided

Physically Challenged: No

Board and Committee Application Checklist: Please ensure you have provided all information before applying or reapplying to any Board and Committee.

- ☐ YES
- I have answered all questions fully.
-
- ☐ YES
- I have uploaded a current resume, photograph, and a copy of any applicable professional license.
-
- ☐ YES
- I have completed and attached the Board & Committee Financial Acknowledgment Statement.
-
- ☐ YES
- I have completed and attached the Diversity Statistics Report.
-
- ☐ YES
- I voluntarily agree to the resignation from the City agency, board, or committee, if I file a Statement of Candidate for a City Elective Office (1).

(1) I understand that commencing with terms beginning on or after January 1, 2024, and as a condition of applying for appointment to a City agency, board, or committee, I must voluntarily agree that in the event I file with the City Clerk a Statement of Candidate formally announcing candidacy for City elective office, such filing with the City Clerk shall be deemed a tender of resignation from the City agency, board, or committee.

☐ YES

 I understand that (2).

(2) If am engaged to provide services, for compensation, to either (1) a candidate for City elected office, or (2) a political committee or electioneering communications organization expending funds for or against candidates for City elected office, such engagement shall be deemed a tender of resignation from the City agency, board, or committee.

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Note: Florida Statutes 119.071: The role of the Office of the City Clerk is to receive and maintain forms filed as public records. If your home address, telephone numbers, and/or photograph are exempt from disclosure and you do not wish your home address, telephone numbers, and/or photograph to be made public, please:

- 1) Use your office or other address for your mailing address;
- 2) Use your office or other telephone number for your contact number; and
- 3) Do not attach a photograph.

UNDER PENALTIES OF PERJURY, I DECLARE THAT I HAVE READ THE FOREGOING APPLICATION AND THAT THE FACTS STATED IN IT ARE TRUE. ADDITIONALLY, I AGREE AND ACKNOWLEDGE THAT ANY FALSE STATEMENTS OR FALSE INFORMATION SUBMITTED AS PART OF THIS APPLICATION SHALL BE A BASIS FOR MY REMOVAL FROM A CITY BOARD OR COMMITTEE. I HAVE RECEIVED, READ AND WILL ABIDE BY CHAPTER 2, ARTICLE VII, OF THE MIAMI BEACH CITY CODE, ENTITLED "STANDARDS OF CONDUCT FOR CITY OFFICERS, EMPLOYEES AND AGENCY MEMBERS" AND ALL OTHER APPLICABLE CITY, COUNTY, AND/OR STATE LAWS AND STATUTES ACCORDINGLY.

I Linsey Lovell agreed to the following terms on 11/21/2024 1:46:23 PM

Received in the City Clerk's Office by:

Name of Deputy Clerk	Control No.	Date
----------------------	-------------	------

LINSEY LOVELL

. | Miami Beach, FL 33139 | (954) 881-6469 | llovell@pardojackson.com

EXPERIENCE

PARDO JACKSON GAINSBURG & SHELOWITZ, PL, Miami, Florida

Attorney, 2015-Present

Represent a wide variety of clients in matters concerning real estate, construction, land use, contracts and bankruptcy.

CBEYOND, Fort Lauderdale, Florida

Senior Sales Consultant, 2011 –2012

Managed existing referral partner relationships and recruited new referral partners to drive incremental business.
Mentored new territory sales representatives. Delivered trainings to team.

CISCO SYSTEMS, INC., Fort Lauderdale, Florida

WebEx Select Account Manager/Territory Account Manager/Associate Sales Representative, 2006 – 2010

Maintained top performing territory to become Top Account Manager in the South Florida Region. Worked with client business leaders to improve areas such as marketing, sales and training. Developed partner base to yield \$150k in net new revenue. Nurtured relationship with incumbent partner to drive YoY growth of 6442%.

EDUCATION

UNIVERSITY OF FLORIDA LEVIN COLLEGE OF LAW, Gainesville, Florida

Juris Doctor, May 2015

MCCOMBS SCHOOL OF BUSINESS, THE UNIVERSITY OF TEXAS AT AUSTIN, Austin, Texas

Bachelor of Business Administration, May 2006

PROFESSIONAL & COMMUNITY INVOLVEMENT

Vice-Chair, Miami Beach Historic Preservation Board

Vice-Chair, Executive Board of Governors, Miami Beach Chamber of Commerce

Co-Chair, Miami Beach Chamber Education Foundation

Member, 100+ Women Who Care Miami Beach

Former Co-Chair, Law Council, Miami Beach Chamber of Commerce

Pillar Board of Trustees, Miami Beach Chamber of Commerce

Former President, Texas Exes South Florida Chapter

Former Member, City of Miami Beach Transportation, Parking & Bicycle-Pedestrian Facilities Committee

Member, Dade Heritage Trust

Member, Florida Association for Women Lawyers, Miami-Dade Chapter

Member, The Florida Bar, Young Lawyers Division

Member, Bankruptcy Bar Association of the Southern District of Florida

Member, Miami Beach Bar Association

Member, Miami-Dade Bar Association

Member, Flamingo Park Neighborhood Association

LINSEY LOVELL

' Miami Beach, FL 33139 | (954) 881-6469 | llovell@pardojackson.com

EXPERIENCE

PARDO JACKSON GAINSBURG, PL, Miami, Florida

Attorney, 2015-Present

Represent a wide variety of clients in matters concerning construction, real estate, contracts and bankruptcy.

CBEYOND, Fort Lauderdale, Florida

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EDUCATION

UNIVERSITY OF FLORIDA LEVIN COLLEGE OF LAW, Gainesville, Florida

Juris Doctor, May 2015

MCCOMBS BUSINESS SCHOOL, THE UNIVERSITY OF TEXAS AT AUSTIN, Austin, Texas

Bachelor of Business Administration, May 2006

PROFESSIONAL & COMMUNITY INVOLVEMENT

Board of Governors, Miami Beach Chamber of Commerce

Co-Chair, Law Council, Miami Beach Chamber of Commerce

Pillar Board of Trustees, Miami Beach Chamber of Commerce

President, Texas Exes South Florida Chapter

Chapter Leader, McCombs School of Business Alumni Chapter – Miami

Member, Florida Association for Women Lawyers, Miami-Dade Chapter

Member, The Florida Bar, Young Lawyers Division

Member, Bankruptcy Bar Association of the Southern District of Florida





Granado, Rafael

From: Christine Rupp <chris@dadeheritagetrust.org>
Sent: Monday, December 16, 2024 9:44 AM
To: Granado, Rafael; Tackett, Deborah
Cc: Mena Caceres, Keila
Subject: RE: DHT Nominee to City of Miami Beach HP Board

[THIS MESSAGE COMES FROM AN EXTERNAL EMAIL - USE CAUTION WHEN REPLYING AND OPENING LINKS OR ATTACHMENTS]

Good Morning! Yes, Dade Heritage Trust did re-nominate Ms. Lovell for an additional two-year term. I provided this information to Debbie Tackett.

Christine Rupp
Executive Director
Dade Heritage Trust
190 SE 12 Terrace
Miami, FL 33131
chris@dadeheritagetrust.org
Office: 305-358-9572
Cell: 305-910-3996



Preservation. Education. Advocacy.
Founded 1972

- **Brian Ehrlich**

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AFFILIATION WITH THE CITY OF MIAMI BEACH

Pursuant to City Code section 2-22(4) a, b and c: Members of Agencies, Boards, and Committees shall be affiliated with the city. This requirement shall be fulfilled in the following ways:

a. Resident of the City for a minimum of six (6) months: Yes

- I am resident of: South Beach

Or

b. Demonstrate an ownership interest in a business established in the City for a minimum of six (6) months: Yes

"Ownership Interest" shall mean the ownership of ten percent (10%) or more (including the ownership of 10% or more of the outstanding capital stock) in a business.

"Business" shall mean any sole proprietorship, sponsorship, corporation, limited liability company, or other entity or business association.

Or

c. Full-time employee of such a business (for a minimum of six months); and I am based in an office or other location of the business that is physically located in Miami Beach (for a minimum of six months): No

Notwithstanding the requirements set forth herein, the qualified full-time employee of a business must be approved by a 4/7th vote of the Mayor and City Commission.

NOTE: Members of Agencies, Boards, and Committees shall be required to demonstrate compliance with the City affiliation requirements of section 2-22 (4) a, b or c of the Miami Beach City Code by executing an affidavit, stipulating that they have met one or more of said affiliation requirements. The original affidavit shall be filled with the Office of the City Clerk prior to being sworn in as a member.

- I am applying for an appointment because I have special abilities, knowledge and experience. Please list below:

I have built a career at the intersection of real estate, design & cultural institutions. I've held senior roles at Related, Fairholme, and startup Sonder, where I grew our portfolio 10x, including with partnerships to manage historic assets.

• Are you presently a registered lobbyist with the City of Miami Beach? No

• Have you ever been convicted of a felony: No If yes, please explain in detail:

• Do you currently have a violation(s) of City of Miami Beach codes: No If yes, please explain in detail:

• Do you currently owe the City of Miami Beach any money: No If yes, please explain in detail:

• Are you currently serving on any City Boards or Committees: Yes If yes, which board?
Historic Preservation Board

- In what organization(s) in the City of Miami Beach do you currently hold membership in?

Name

Position

Bass Museum of Art

Board of Directors

- List the address of all properties owned or in which you have an interest within the City of Miami Beach:

Property

450 Alton Road Apt. 1705 Miami Beach FL 33139

- Are you now employed by the City of Miami Beach: No If so, which department and title?

• **Pursuant to City Code Section 2-25 (b) and 2-448:**

Do you have a parent, spouse, child, brother, or sister who is employed by the City of Miami Beach?

No

If "Yes", identify person(s) and department(s):

No relative's information submitted.

NOTE: IF APPOINTED, YOU WILL BE REQUIRED TO FOLLOW CERTAIN LAWS THAT APPLY TO CITY BOARD/COMMITTEE MEMBERS. THESE LAWS INCLUDE, BUT ARE NOT LIMITED TO:

- o Prohibition from directly or indirectly lobbying city personnel (Miami Beach City Code section 2-459).
- o Prohibition from contracting with the city (Miami-Dade County Code section 2-11.1).
- o Prohibition from lobbying before board/committee you have served on for period of one year after leaving office (Miami Beach Code section 2-26)
- o Requirement to disclose certain financial interests and gifts (Miami-Dade County Code section 2-11.1).
- o Sunshine Law - Florida's Government-in-the-Sunshine Law was enacted in 1967. Today, the Sunshine Law regarding open government can be found in Chapter 286 of the Florida Statutes. These statutes establish a basic right of access to most meetings of Boards, Commissions, and other governing bodies of state and local governmental agencies or authorities.
- o Voting conflict - Form 8B is for use by any person serving at the county, city, or other local level of government on an appointed or elected Board, Council, Commission, Authority, or Committee. It applies equally to members of advisory and non-advisory bodies who are presented with a voting conflict of interest under Section 112.3143, Florida Statutes.
- o Commencing with terms beginning on or after January 1, 2024, and as a condition of applying for appointment to a City agency, board, or committee, each applicant must voluntarily agree that in the event the applicant files with the City Clerk a Statement of Candidate formally announcing candidacy for City elective office, such filing with the City Clerk shall be deemed a tender of resignation from the City agency, board or committee, and the member's automatic resignation shall thereby immediately create a vacancy in the agency, board, or committee.
- o If an appointee is engaged to provide services, for compensation, to either (1) a candidate for City elected office, or (2) a political committee or electioneering communications organization expending funds for or against candidates for City elected office, such engagement shall be deemed a tender of resignation from such City agency, board, or committee. (Miami Beach City Code Section 2-22)

BOARD & COMMITTEE FINANCIAL ACKNOWLEDGEMENT STATEMENT

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I understand that no later than **July 1, of each year** all members of Boards and Committees of the City of Miami Beach, including those of a purely advisory nature, are required to comply with Miami-Dade County Financial Disclosure Requirements.

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1. A "Source of Income Statement;" or
2. A "Statement of Financial Interests (Form 1)"¹ ;" or
3. A Copy of your latest Federal Income Tax Return.

Failure to file one of these forms, pursuant to the Miami-Dade County Code, may subject the person to a fine of no more than \$500, 60 days in jail, or both.

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DIVERSITY STATISTICS REPORT

The following information is voluntary and has no bearing on your consideration for appointment. It is being asked to comply with City diversity reporting requirements.

Gender: Male

Race/Ethnic Categories
What is your race? White

Are you Spanish/Hispanic/ Latino? Mark the "No" box if not Spanish / Hispanic / Latino. Yes

Other Description: No details provided

Physically Challenged: No

Board and Committee Application Checklist: Please ensure you have provided all information before applying or reapplying to any Board and Committee.

- ☐ YES
- I have answered all questions fully.
-
- ☐ YES
- I have uploaded a current resume, photograph, and a copy of any applicable professional license.
-
- ☐ YES
- I have completed and attached the Board & Committee Financial Acknowledgment Statement.
-
- ☐ YES
- I have completed and attached the Diversity Statistics Report.
-
- ☐ YES
- I voluntarily agree to the resignation from the City agency, board, or committee, if I file a Statement of Candidate for a City Elective Office
- (1)**
- .

(1) I understand that commencing with terms beginning on or after January 1, 2024, and as a condition of applying for appointment to a City agency, board, or committee, I must voluntarily agree that in the event I file with the City Clerk a Statement of Candidate formally announcing candidacy for City elective office, such filing with the City Clerk shall be deemed a tender of resignation from the City agency, board, or committee.

☐ YES

 I understand that **(2)**.

(2) If am engaged to provide services, for compensation, to either (1) a candidate for City elected office, or (2) a political committee or electioneering communications organization expending funds for or against candidates for City elected office, such engagement shall be deemed a tender of resignation from the City agency, board, or committee.

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- 1) Use your office or other address for your mailing address;
- 2) Use your office or other telephone number for your contact number; and
- 3) Do not attach a photograph.

I HEREBY ATTEST TO THE ACCURACY AND TRUTHFULNESS OF THE APPLICATION; AND I HAVE RECEIVED, READ AND WILL ABIDE BY CHAPTER 2, ARTICLE VII, OF THE MIAMI BEACH CITY CODE, ENTITLED "STANDARDS OF CONDUCT FOR CITY OFFICERS, EMPLOYEES AND AGENCY MEMBERS AND ALL OTHER APPLICABLE COUNTY AND/OR STATE LAWS AND STATUTES ACCORDINGLY.

I Brian Ehrlich agreed to the following terms on 11/5/2024 4:01:36 PM

Received in the City Clerk's Office by:

Name of Deputy Clerk	Control No.	Date
----------------------	-------------	------

Brian Ehrlich
Bio & History
[LinkedIn](#)

Work Experience

Founder	Paradigm 01	Since 2017
Director of Real Estate	Sonder	2015-17
Director of Investor Relations	Fairholme Capital	2008-15
Project Manager Special Assistant to the Chairman	Related Group	2006-08

Civic and Government Experience

Board of Directors	Bass Museum of Art	Present
Board Member	Cultural Arts Council, City of Miami Beach	Present
Host & Producer	Built World Podcast (Spotify/Apple)	Present

Education

Master of Public Policy	Harvard University Kennedy School of Government	2006
Bachelor of Arts	University of Pennsylvania	2003
Fulbright Fellow	US Department of State	2003



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- **Amanda Knapp, Chair**

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Knapp		Amanda	
Last Name		First Name	Middle Initial
Home Address		Miami beach	33139
		City	Zip Code
		FL	
		State	
Cellular	Work	8452641923	Aknap004@fiu.edu
		Home	Email Address
Business Name:		Occupation:	
Business Address		City	Zip Code
		State	

Please list your preferences in order of ranking [1] first choice [2] second choice, and [3] third choice. **Please note that only three (3) choices will be observed by the City Clerk's Office.** (Regular Boards of City)

Choice 1: Human Rights Committee

Choice 2:

Choice 3:

Professional License

License	Number	Issuance Date	Expire Date
Latin American Studies		5/8/2016	

Note: If you are seeking appointment to a professional seat (e.g. attorney, architect, etc.), you must attach a copy of your currently effective corresponding professional license.

★ **Note:** If applying for the At-Large position of the Historic Preservation Board, please answer the below questions:

- Have you ever resided in one of the City's Historic Districts for at least one year? No
No Address in City Historic District submitted.

AFFILIATION WITH THE CITY OF MIAMI BEACH

Pursuant to City Code section 2-22(4) a, b and c: Members of Agencies, Boards, and Committees shall be affiliated with the city. This requirement shall be fulfilled in the following ways:

- a. Resident of the City for a minimum of six (6) months: Yes
- I am resident of: South Beach
- Or
- b. Demonstrate an ownership interest in a business established in the City for a minimum of six (6) months: No
- "Ownership Interest" shall mean the ownership of ten percent (10%) or more (including the ownership of 10% or more of the outstanding capital stock) in a business.*
- "Business" shall mean any sole proprietorship, sponsorship, corporation, limited liability company, or other entity or business association.*
- Or
- c. Full-time employee of such a business (for a minimum of six months); and I am based in an office or other location of the business that is physically located in Miami Beach (for a minimum of six months): No
- Notwithstanding the requirements set forth herein, the qualified full-time employee of a business must be approved by a 4/7th vote of the Mayor and City Commission.*

NOTE: Members of Agencies, Boards, and Committees shall be required to demonstrate compliance with the City affiliation requirements of section 2-22 (4) a , b or c of the Miami Beach City Code by executing an affidavit, stipulating that they have met one or more of said affiliation requirements. The original affidavit shall be filled with the Office of the City Clerk prior to being sworn in as a member.

- I am applying for an appointment because I have special abilities, knowledge and experience. Please list below:

I am applying to the Human Rights Committee with over a decade in human rights advocacy, focusing on social justice and anti-trafficking. With a Master's in International and Intercultural Education and a PhD in Public Affairs, I bring a strong, research-based approach. As Miami Beach's Human Rights Chair, I've led initiatives like trafficking hotline signage and awareness events. My work with USF's Trafficking in Persons Lab and national research projects further equips me to make impactful contributions to the committee. Additionally, I work as a Research Assistant on an Office for Victim of Crime Human Trafficking Diversion Court project.

- Are you presently a registered lobbyist with the City of Miami Beach? No
- Have you ever been convicted of a felony: No If yes, please explain in detail:

- Do you currently have a violation(s) of City of Miami Beach codes: No If yes, please explain in detail:

- Do you currently owe the City of Miami Beach any money: No If yes, please explain in detail:

- Are you currently serving on any City Boards or Committees: Yes If yes, which board?
Human Rights

- In what organization(s) in the City of Miami Beach do you currently hold membership in?

Name	Position
Miami beach Democratic club	President
Miami Beach United	Board Member

- List the address of all properties owned or in which you have an interest within the City of Miami Beach:

Property _____
 Condo : _____

- Are you now employed by the City of Miami Beach: No If so, which department and title?

• **Pursuant to City Code Section 2-25 (b) and 2-448:**

Do you have a parent, spouse, child, brother, or sister who is employed by the City of Miami Beach? No

If "Yes", identify person(s) and department(s):

No relative's information submitted.

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DIVERSITY STATISTICS REPORT

The following information is voluntary and has no bearing on your consideration for appointment. It is being asked to comply with City diversity reporting requirements.

Gender: Female

Race/Ethnic Categories
What is your race? White

Are you Spanish/Hispanic/ Latino? Mark the "No" box if not Spanish / Hispanic / Latino. No

Other Description: No details provided

Physically Challenged: No

Board and Committee Application Checklist: Please ensure you have provided all information before applying or reapplying to any Board and Committee.

YES	I have answered all questions fully.
YES	I have uploaded a current resume, photograph, and a copy of any applicable professional license.
YES	I have completed and attached the Board & Committee Financial Acknowledgment Statement.
YES	I have completed and attached the Diversity Statistics Report.
YES	I voluntarily agree to the resignation from the City agency, board, or committee, if I file a Statement of Candidate for a City Elective Office (1).

(1) I understand that commencing with terms beginning on or after January 1, 2024, and as a condition of applying for appointment to a City agency, board, or committee, I must voluntarily agree that in the event I file with the City Clerk a Statement of Candidate formally announcing candidacy for City elective office, such filing with the City Clerk shall be deemed a tender of resignation from the City agency, board, or committee.

YES	I understand that (2).
-----	------------------------

(2) If am engaged to provide services, for compensation, to either (1) a candidate for City elected office, or (2) a political committee or electioneering communications organization expending funds for or against candidates for City elected office, such engagement shall be deemed a tender of resignation from the City agency, board, or committee.

If you have any questions, please contact the Office of the City Clerk via email: BC@miamibeachfl.gov or telephone: 305.673.7411

Note: Florida Statutes 119.071: The role of the Office of the City Clerk is to receive and maintain forms filed as public records. If your home address, telephone numbers, and/or photograph are exempt from disclosure and you do not wish your home address, telephone numbers, and/or photograph to be made public, please:

- 1) Use your office or other address for your mailing address;
- 2) Use your office or other telephone number for your contact number; and
- 3) Do not attach a photograph.

UNDER PENALTIES OF PERJURY, I DECLARE THAT I HAVE READ THE FOREGOING APPLICATION AND THAT THE FACTS STATED IN IT ARE TRUE. ADDITIONALLY, I AGREE AND ACKNOWLEDGE THAT ANY FALSE STATEMENTS OR FALSE INFORMATION SUBMITTED AS PART OF THIS APPLICATION SHALL BE A BASIS FOR MY REMOVAL FROM A CITY BOARD OR COMMITTEE. I HAVE RECEIVED, READ AND WILL ABIDE BY CHAPTER 2, ARTICLE VII, OF THE MIAMI BEACH CITY CODE, ENTITLED "STANDARDS OF CONDUCT FOR CITY OFFICERS, EMPLOYEES AND AGENCY MEMBERS" AND ALL OTHER APPLICABLE CITY, COUNTY, AND/OR STATE LAWS AND STATUTES ACCORDINGLY.

I Amanda Knapp agreed to the following terms on 12/16/2024 5:19:19 PM

Received in the City Clerk's Office by:

Name of Deputy Clerk	Control No.	Date
----------------------	-------------	------

Amanda Knapp

Coordinator Administrative Services

Miami Beach, FL 33139 | 845-264-1923

Aknap004@fiu.edu | <https://www.linkedin.com/in/aknappmiami/>

Experienced researcher focusing on human trafficking, including designing and conducting research, monitoring, and evaluation to improve program effectiveness. Skilled in developing curricula, leading programs, and managing grants. Proven ability to analyze data, provide actionable insights, and support the growth and impact of research combating human trafficking.

Education

Florida International University | Miami, FL

Sep 2021 - Dec 2024

Doctor of Philosophy | Public Affairs

- Executed comprehensive literature reviews to conduct research projects and analysis
- Performed advanced quantitative statistical analysis, ensuring data accuracy and reliability
- Designed and developed qualitative research tools, including research interviews and surveys
- Synthesized and presented research findings through data visualization and narrative reports for conferences, publications, and projects

Florida International University | Miami, FL

Jan 2014 - Aug 2016

Master's of Science | International Intercultural Education

Marist College | Poughkeepsie, NY

Jan 2005 - Dec 2009

Bachelor of Arts | Political Science

Work Experience

Research Assistant

Sept 2022 - Present

Office of Victims and Crime (OVC) | Human Trafficking Diversion Courts Project | Remote

- Assists in developing research methodologies and designing surveys
- Prepares detailed reports, briefs, and presentations for conferences and publications
- Manages confidential case files, ensuring compliance with strict privacy standards
- Analyzes qualitative and quantitative data from court diversion programs to identify trends, challenges, and areas for improvement
- Utilizes RStudio for data visualization documents and presentations

Coordinator Administrative Services

Apr 2022 - Present

Florida International University | Civics Institute | Miami

- Applies systems thinking and prioritization skills in daily operations, program budgeting, and communications
- Builds collaborative working relationships with community stakeholders and elected officials
- Facilitates a cross-team collaboration committee for the Carnegie re-classification
- Manages program implementation for youth engagement and social justice
- Researches solicitations and crafts grant applications to secure funding for various projects
- Supervises student interns, fellows, and graduate assistants

Adjunct Professor

Sep 2022 - Present

Florida International University | Miami

- Facilitates courses in policy analysis, social sciences, and civic leadership
- Utilizes theories of cultural competency and cultural sensitivity through the UN SDG framework
- Leverages data-driven strategies to engage students and promote civic education and social justice

Academic Advisor

Aug 2019 - Apr 2022

Florida International | University School of International and Public Affairs | Miami

- Educated, guided, and monitored students' success with business intelligence software
- Provided strong interpersonal skills at orientations, student events, and staff retreats
- Oversaw program and project management for educational outreach
- Used Qualtrics and queries to produce student graduation reports

Assistant Academic Director

Jan 2018 - Apr 2019

Open Hearts Language Academy | Miami

- Planned and executed semester curriculum and programming
- Managed administration duties, faculty meetings, orientations, and training
- Managed instructors effectively by promoting teamwork and strong group dynamic skills

International Student Advisor Jan 2017 - Dec 2018

Miami International University of Art & Design | Miami

- Synthesized data analytics for the biennial reports
- Coordinated and conducted audits for the Summer Stay Initiative Project for student retention
- Monitored and updated F-1/F-2 SEVIS database information

International Student Advisor Jan 2016 - Dec 2017

ELS International School, Barry University | Miami

- Served as Designated Student Official (DSO) for SEVIS US Immigration and visas
- Carried out effective landscape analysis to maintain the programming budget
- Managed project execution and program evaluation on student services and programs

Academic Coordinator & Assistant Office Administrator Jan 2013 - Dec 2016

Rennert Language School | Miami Beach

- Applied strong facilitation skills in coordinating administrative services
- Organized and managed documents, legal forms
- Designed and assigned class scheduling

Community Engagement

Administrator Jan 2023 - Present

Miami Beach United

Applies critical thinking skills to streamline day-to-day operations, financial management, and strategic marketing planning for events and communications. Leverages networking skills to build relationships with community stakeholders to enhance the organization's visibility.

Chair - Human Rights Committee Jan 2022 - Present

City of Miami Beach

Sets agendas, runs meetings, produces reports, and develops strategic plans committed to human rights. Builds relationships with stakeholders, speaks at commissioners' meetings, and conducts research to inform committee decisions and policy recommendations. Leads the City's human trafficking initiatives, including citywide installation of National Human Trafficking Hotline signs, partnership with the Blue Campaign, training Code Compliance Officers on victim identification, and facilitates the Human Trafficking Community Coalition to raise awareness and drive prevention efforts.

Community Activist Aug 2011 - Present

Multiple Organizations

Manages grassroots fundraising, strategizing, and managing local campaigns. Uses systems designs, database management, and data evaluation techniques to identify areas of improvement and drive decision-making in administrative coordination. Advises candidates, collaborates countywide using cross-channel, and leads cross-functional teams with an awareness of progressive community activism.

Core Skills

Qualitative Data, Quantitative Data, Data Collection, Survey Design, Research Project Development, Data Assessments, Strategic Planning, Public Speaking, Project Management, Effective Collaboration

Certificates

EITM • Data Visualization	Sept 2024
EITM • Race, Ethnicity, and Quantitative Methodology	Sept 2024
CITI • Human Subjects Research • Social / Behavioral Human • 3 - Refresher	Nov 2023
CITI • Responsible Conduct of Research • Social / Behavioral • 1 - RCR	Jan 2023
FIU • Graduate Certificate • Nonprofit and Community Development	Dec 2023
FIU • Graduate Certificate • Latin American & Caribbean Studies	Aug 2016
ITTT • Certificate in Teaching English as a Foreign Language	Jan 2013

FIU Micro-Credentials

Interprofessional Cross-Disciplinary Collaboration	Jun 2024
Cyberinfrastructure Security for Public Service	Aug 2023
Cyberinfrastructure Security Governance	Aug 2023
Fundamentals of Human Trafficking Prevention	Aug 2023
Foundations of Interdisciplinary Global Learning Research	Nov 2022
Data Science for Public Policy	Sep 2022
Thinking & Communicating with Data	Apr 2022
Artificial Intelligence	May 2022
Emotional Intelligence	May 2022

Awards

Ask Every Student

Apr 2024

The Students Learn Students Vote (SLSV)

Empirical Implications of Theoretical Models

May 2024

National Science Foundation (NSF)

Publications

Human Trafficking: A Systemwide Public Safety and Community Approach (2nd ed.) Dec 2023
West Academic

Chapter 4 – Investigating Human Trafficking, p. 149 – 180

Chapter 9 – Social Services and Fostering Victims of Human Trafficking, p. 321 – 357

SAGE International Encyclopedia of Politics and Gender

Dec 2024

LGBTQIA+ Runaway Youth Trafficking

Academic Affiliations

- Global Association of Human Trafficking Scholars (GAHTS)
 - Membership Committee, Chair, 2022 – present
 - Executive Committee, 2024 – present
- University of South Florida – Trafficking in Persons (TiP) Lab
 - Graduate Research Assistant, 2024 – present

Academic Conferences

- International Human Trafficking & Social Justice Conference, **2024**
 - Florida's Human Trafficking Prosecutorial Process
- International Conference on Violence Against Men and Boys, **2024**
 - LGBTQIA+ Youth Runaway Trafficking
- International Human Trafficking & Social Justice Conference, **2023**
 - U.S. Response to Labor Trafficking: Where We Stand
- Midwest Political Science Association (MPSA), Panelist, **2023**
 - Low Identification Rates in Human Trafficking: An Examination of Cultural Barriers in Law Enforcement
- FIU Graduate School Scholarly Forum, Poster Presentation, **2023**
 - An Investigation into U.S. Labor Trafficking
- American Society for Public Administration (ASPA), Panelist, **2023**
 - Understanding U.S. Domestic Human Trafficking through Rational Choice Theory
- Southeastern Conference for Public Administration (SECoPA), Panelist, **2022**
 - An Investigation of U.S. Runaway Youth Trafficking Policy: Miami-Dade County, San Francisco County, and New York City
- National Academy of Public Administration, Social Equity Leadership, Panelist, **2022**
 - Advancing Social Equity in the Criminal Justice System for Human Trafficking Victims

Academic Panels & Presentations

- Lynn University, Social Impact Lap, Human Trafficking Presentation, **2024**
 - Human Trafficking & Refugees
- Barry University, Institute of Immigration Studies, Migration & Human Trafficking, **2023**
 - The Effects of Migration on Human Trafficking
- Lynn University, Social Impact Lap, Human Trafficking Presentation, **2023**
 - Introduction to Human Trafficking
- FIU Labor & Liberation: A Slavery & Human Trafficking Roundtable, Moderator, **2023**
 - Sex and Labor Trafficking in South Florida
- Lynn University, Social Impact Lap, Human Rights in Latin America, Panelist, **2022**
 - Human Trafficking Policy Gaps and Implications in Latin America
- FIU Women Who Lead, Civics and Voting, Moderator, **2022**
 - The Importance of the Women Youth Vote



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- **Kara A. Skorupa**

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<u>Skorupa</u>		<u>Kara</u>		<u>A</u>
Last Name		First Name		Middle Initial
<u>Home Address</u>		<u>Miami Beach</u>	<u>Florida</u>	<u>33139</u>
		City	State	Zip Code
<u>9546001243</u>	<u>0000000000</u>	<u>0000000000</u>	<u>SKORUPAKARA@GMAIL.COM</u>	
Cellular	Work	Home	Email Address	
<u>Kara Skorupa, Esq., PA</u>		<u>Attorney</u>		
Business Name:		Occupation:		
<u>Business Address</u>		<u>Miami Beach</u>	<u>Florida</u>	<u>33139</u>
		City	State	Zip Code

Please list your preferences in order of ranking [1] first choice [2] second choice, and [3] third choice. **Please note that only three (3) choices will be observed by the City Clerk's Office.** (Regular Boards of City)

Choice 1: Human Rights Committee

Choice 2:

Choice 3:

Professional License

License	Number	Issuance Date	Expire Date
Florida Bar License to Practice	739561	7/26/2004	1/1/2025

Note: If you are seeking appointment to a professional seat (e.g. attorney, architect, etc.), you must attach a copy of your currently effective corresponding professional license.

★ **Note:** If applying for the At-Large position of the Historic Preservation Board, please answer the below questions:

- Have you ever resided in one of the City's Historic Districts for at least one year? Yes
- No Address in City Historic District submitted.

AFFILIATION WITH THE CITY OF MIAMI BEACH

Pursuant to City Code section 2-22(4) a, b and c: Members of Agencies, Boards, and Committees shall be affiliated with the city. This requirement shall be fulfilled in the following ways:

- a. Resident of the City for a minimum of six (6) months: Yes
- I am resident of: South Beach
- Or
- b. Demonstrate an ownership interest in a business established in the City for a minimum of six (6) months: No
- "Ownership Interest" shall mean the ownership of ten percent (10%) or more (including the ownership of 10% or more of the outstanding capital stock) in a business.*
- "Business" shall mean any sole proprietorship, sponsorship, corporation, limited liability company, or other entity or business association.*
- Or
- c. Full-time employee of such a business (for a minimum of six months); and I am based in an office or other location of the business that is physically located in Miami Beach (for a minimum of six months): No
- Notwithstanding the requirements set forth herein, the qualified full-time employee of a business must be approved by a 4/7th vote of the Mayor and City Commission.*

NOTE: Members of Agencies, Boards, and Committees shall be required to demonstrate compliance with the City affiliation requirements of section 2-22 (4) a and b of the Miami Beach City Code by executing an affidavit, stipulating that they have met either (or both) of said affiliation requirements. The original affidavit shall be filled with the Office of the City Clerk prior to being sworn in as a member.

- I am applying for an appointment because I have special abilities, knowledge and experience. Please list below:

I have been an attorney for just under 30 years (licensed here in Florida for almost 20 years), and have always had an interest in public service and pro bono work. I became disabled just over 12 years ago with Multiple Sclerosis, and it was a clarifying event for me career-wise. I decided to then turn my focus towards doing whatever I could to help those in the disabled community; that's exactly what I have done. I have a post-doctoral degree in health law and experience in the field, so in a lot of ways, it was a natural choice. For the last 4.5 years, I have exclusively worked on a pro bono basis for those in underserved communities. I would love to serve the city in a similar capacity.

- Are you presently a registered lobbyist with the City of Miami Beach? No
- Have you ever been convicted of a felony: No If yes, please explain in detail:

- Do you currently have a violation(s) of City of Miami Beach codes: No If yes, please explain in detail:

- Do you currently owe the City of Miami Beach any money: No If yes, please explain in detail:

- Are you currently serving on any City Boards or Committees: No If yes, which board?

- In what organization(s) in the City of Miami Beach do you currently hold membership in?

No Organization Information Submitted.

- List the address of all properties owned or in which you have an interest within the City of Miami Beach:

Property

Miami Beach, Florida 33139

- Are you now employed by the City of Miami Beach: No If so, which department and title?

• **Pursuant to City Code Section 2-25 (b):**

Do you have a parent, spouse, child, brother, or sister who is employed by the City of Miami Beach?

No

If "Yes", identify person(s) and department(s):

No relative's information submitted.

NOTE: IF APPOINTED, YOU WILL BE REQUIRED TO FOLLOW CERTAIN LAWS THAT APPLY TO CITY BOARD/COMMITTEE MEMBERS. THESE LAWS INCLUDE, BUT ARE NOT LIMITED TO:

- Prohibition from directly or indirectly lobbying city personnel (Miami Beach City Code section 2-459).
- Prohibition from contracting with the city (Miami-Dade County Code section 2-11.1).
- Prohibition from lobbying before board/committee you have served on for period of one year after leaving office (Miami Beach Code section 2-26)
- Requirement to disclose certain financial interests and gifts (Miami-Dade County Code section 2-11.1).
- Sunshine Law - Florida's Government-in-the-Sunshine Law was enacted in 1967. Today, the Sunshine Law regarding open government can be found in Chapter 286 of the Florida Statutes. These statutes establish a basic right of access to most meetings of Boards, Commissions, and other governing bodies of state and local governmental agencies or authorities.
- Voting conflict - Form 8B is for use by any person serving at the county, city, or other local level of government on an appointed or elected Board, Council, Commission, Authority, or Committee. It applies equally to members of advisory and non-advisory bodies who are presented with a voting conflict of interest under Section 112.3143, Florida Statutes.
- Commencing with terms beginning on or after January 1, 2024, and as a condition of applying for appointment to a City agency, board, or committee, each applicant must voluntarily agree that in the event the applicant files with the City Clerk a Statement of Candidate formally announcing candidacy for City elective office, such filing with the City Clerk shall be deemed a tender of resignation from the City agency, board or committee, and the member's automatic resignation shall thereby immediately create a vacancy in the agency, board, or committee.

BOARD & COMMITTEE FINANCIAL ACKNOWLEDGEMENT STATEMENT

Acknowledgement of fines/suspension for Board/Committee Members for failure to comply with Miami-Dade County Financial Disclosure Code Section 2-11.1(i)(2)

I understand that no later than **July 1, of each year** all members of Boards and Committees of the City of Miami Beach, including those of a purely advisory nature, are required to comply with Miami-Dade County Financial Disclosure Requirements.

One of the following forms **must be filled** with the City Clerk of Miami Beach, 1700 Convention Center Drive, Miami Beach, Florida, no later than 12:00 noon of **July 1, of each year**:

1. A "Source of Income Statement;" or
2. A "Statement of Financial Interests (Form 1)"¹ ;" or
3. A Copy of your latest Federal Income Tax Return.

Failure to file one of these forms, pursuant to the Miami-Dade County Code, may subject the person to a fine of no more than \$500, 60 days in jail, or both.

¹ Members of the Planning Board and Board of Adjustment will be notified directly by the State of Florida, pursuant to F.S. §112.3145(1)(a), to file a Statement of Financial Interests (Form 1) with the Miami-Dade County Supervisor of Elections by 12:00 noon, July 1. Planning Board and Board of Adjustment members who file their Form 1 with the County Supervisor of Elections automatically satisfy the County's financial disclosure requirement as a Miami Beach City Board/Committee member and need not file an additional form with the Office of the City Clerk. However, compliance with the County disclosure requirement does not satisfy the State requirement.

DIVERSITY STATISTICS REPORT

The following information is voluntary and has no bearing on your consideration for appointment. It is being asked to comply with City diversity reporting requirements.

Gender: Female

Race/Ethnic Categories
What is your race? White

Are you Spanish/Hispanic/ Latino? Mark the "No" box if not Spanish / Hispanic / Latino. No

Other Description: No details provided

Physically Challenged: Yes

Board and Committee Application Checklist: Please ensure you have provided all information before applying or reapplying to any Board and Committee.

- YES

I have answered all questions fully.
- YES

I have uploaded a current resume, photograph, and a copy of any applicable professional license.
- YES

I have completed and attached the Board & Committee Financial Acknowledgment Statement.
- YES

I have completed and attached the Diversity Statistics Report.
- YES

I voluntarily agree to the resignation from the City agency, board, or committee, if I file a Statement of Candidate for a City Elective Office (1).

(1) I understand that commencing with terms beginning on or after January 1, 2024, and as a condition of applying for appointment to a City agency, board, or committee, I must voluntarily agree that in the event I file with the City Clerk a Statement of Candidate formally announcing candidacy for City elective office, such filing with the City Clerk shall be deemed a tender of resignation from the City agency, board, or committee.

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- 1) Use your office or other address for your mailing address;
- 2) Use your office or other telephone number for your contact number; and
- 3) Do not attach a photograph.

I HEREBY ATTEST TO THE ACCURACY AND TRUTHFULNESS OF THE APPLICATION; AND I HAVE RECEIVED, READ AND WILL ABIDE BY CHAPTER 2, ARTICLE VII, OF THE MIAMI BEACH CITY CODE, ENTITLED "STANDARDS OF CONDUCT FOR CITY OFFICERS, EMPLOYEES AND AGENCY MEMBERS AND ALL OTHER APPLICABLE COUNTY AND/OR STATE LAWS AND STATUTES ACCORDINGLY."

I Kara Skorupa agreed to the following terms on 12/1/2023 12:29:48 PM

Received in the City Clerk's Office by:

Name of Deputy Clerk	Control No.	Date
----------------------	-------------	------

Kara Ann Skorupa, Esq.

! Miami Beach, FL 33139 | 954-600-1243 | skorupakara@gmail.com

EDUCATION

- **University of Florida, College of Liberal Arts and Sciences** 1987-1991
BA in English Literature, Minor in French
- **University of Florida, College of Law** 1991-1994
Juris Doctor
- **DePaul University, College of Law** 1994-1996
LLM in Health Law

EMPLOYMENT

US Department of Health and Human Services – Social Security Administration

1996-1999, *Chicago and Atlanta Offices of Hearings Operations*

Attorney Advisor: drafted decisions on behalf of Administrative Law Judges across the US that were supported by the evidence and addressed all medical and legal aspects of the case; insured the decisions were appropriate for issuance to claimants and representatives and were consistent with the agency rules and regulations; reviewed and analyzed remanded decisions to insure Court and/or Agency instructions were followed; and reviewed and analyzed voluminous medical records efficiently within time constraints.

US Department of Labor – Pension and Welfare Benefits Administration

1999-2000, *Atlanta Headquartered, Region of entire Southeastern US including Puerto Rico*

Agent/Investigator: enforced the provisions of the Employee Retirement Income Security Act of 1974 (ERISA); enforced the Federal Employees' Retirement System Act of 1986 (FERSA); protected the pension, health and other benefits of participants in private sector employee benefit plans; investigated employee benefit plans; conducted public education; wrote comprehensive reports detailing findings; and ensured compliance with all relevant regulations and laws.

Deratany, Skorupa, & O'Hara

2000-2015

Deratany & Kosner

2015-2019

Attorney/Partner/Of Counsel: handled all aspects of plaintiff's civil litigation throughout the US from pre-suit through to appeals in federal, state, and municipal courts as well as administrative law settings.

Kara Skorupa, Esq., PA

2000-Present

Principal Attorney: Pro bono representation for: SSI/SSDI claimants; ADA complainants; evictions/housing issues; LGBTQIA+ discrimination; disability discrimination.

LANGUAGES

- Fluency in French and English
- Limited Working Proficiency in Creole and Spanish
- Elementary Proficiency in Portuguese and Italian

LICENSES

- Florida
- Illinois (inactive)
- United States District Court, FL Middle District
- United States District Court, FL Southern District
- Supreme Court of the United States

COMMUNITY INVOLVEMENT

Voter Protection Attorney – Florida Democratic Party

2001–Present

Volunteer Voting Rights' Attorney & Poll Watcher

coordinated and credentialed over 1000 Florida attorneys for each election;
investigated claims of voter intimidation and fraud; canvassed defective ballots;
provided voting rights' education to attorneys and voters

Daughters of the American Revolution

2010–Present

Officer

- Promoted patriotism, preserved American history, veteran outreach services

Children of the American Revolution

2010–Present

- Helped preserve and restore places of historical significance, educational outreach to schoolchildren, coordinated guest speakers

Multiple Sclerosis Foundation – MS Lived Experience Advisory Panel

2019–Present

Board Member

- Provided valuable insight as a patient living with Multiple Sclerosis to the scientific community

MS Focus Magazine

2019–Present

Writer/Contributor

- Authored articles related to the legal concerns of the disabled community

iConquerMs

2020–Present

Co-Chair for Research Committee

- Only non-scientist to hold position, reviewed and analyzed proposed scientific research related to the treatment Multiple Sclerosis, drafted and instituted COVID protocols for researchers

Accelerated Cure Project

2020–Present

Board Member

- Facilitated communication between researchers, physicians, and patients living with Multiple Sclerosis





The Florida Bar

651 East Jefferson Street
Tallahassee, FL 32399-2300

Joshua E. Doyle
Executive Director

850/561-5600
www.FLORIDABAR.org

State of Florida)
County of Leon)

In Re: 0739561
Kara Ann Skorupa
Kara Skorupa, Esq.,

Miami Beach, FL 33139-3301

I CERTIFY THE FOLLOWING:

I am the custodian of membership records of The Florida Bar.

Membership records of The Florida Bar indicate that The Florida Bar member listed above was admitted to practice law in the state of Florida on **July 26, 2004**.

The Florida Bar member above is an active member in good standing of The Florida Bar who is eligible to practice law in the state of Florida.

Dated this 1st day of **December, 2023**.

Cynthia B. Jackson, CFO
Administration Division
The Florida Bar

PG:R10
CTM-259679



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- **Francis J. Kosarek, Jr.**

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<u>Kosarek, Jr.</u>		<u>Francis</u>		<u>J</u>
Last Name		First Name		Middle Initial
<u>?</u>		<u>Miami Beach</u>	<u>FL</u>	<u>33139</u>
Home Address		City	State	Zip Code
<u>(980) 275-9770</u>	<u>(980) 275-9770</u>	<u>(980) 275-9770</u>	<u>fkosarek95@gmail.com</u>	
Cellular	Work	Home	Email Address	
<u>OpenStore</u>		<u>Head of Acquisitions</u>		
Business Name:		Occupation:		
<u>2916 N Miami Avenue</u>		<u>Miami</u>	<u>FL</u>	<u>33127</u>
Business Address		City	State	Zip Code

Please list your preferences in order of ranking [1] first choice [2] second choice, and [3] third choice. **Please note that only three (3) choices will be observed by the City Clerk's Office.** (Regular Boards of City)

Choice 1: Next Generation Council

Choice 2: Transportation, Parking and Bicycle-Pedestrian Facilities Committee

Choice 3: Cultural Arts Council

Professional License

License	Number	Issuance Date	Expire Date
Corporate Real Estate Broker - State of New York	#10311208714	3/5/2024	3/5/2026

Note: If you are seeking appointment to a professional seat (e.g. attorney, architect, etc.), you must attach a copy of your currently effective corresponding professional license.

★ **Note:** If applying for the At-Large position of the Historic Preservation Board, please answer the below questions:

- Have you ever resided in one of the City's Historic Districts for at least one year? Yes
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- I am resident of: South Beach

Or

b. Demonstrate an ownership interest in a business established in the City for a minimum of six (6) months: No

"Ownership Interest" shall mean the ownership of ten percent (10%) or more (including the ownership of 10% or more of the outstanding capital stock) in a business.

"Business" shall mean any sole proprietorship, sponsorship, corporation, limited liability company, or other entity or business association.

Or

c. Full-time employee of such a business (for a minimum of six months); and I am based in an office or other location of the business that is physically located in Miami Beach (for a minimum of six months): No

Notwithstanding the requirements set forth herein, the qualified full-time employee of a business must be approved by a 4/7th vote of the Mayor and City Commission.

NOTE: Members of Agencies, Boards, and Committees shall be required to demonstrate compliance with the City affiliation requirements of section 2-22 (4) a ,b or c of the Miami Beach City Code by executing an affidavit, stipulating that they have met one or more of said affiliation requirements. The original affidavit shall be filled with the Office of the City Clerk prior to being sworn in as a member.

- I am applying for an appointment because I have special abilities, knowledge and experience. Please list below:

I'm passionate about the equity of mobility and transport in Miami Beach given my lifelong interest in the automobile. Alongside my real estate brokerage experience, I feel equipped to give back to the Miami Beach community where I so deeply enjoy living.

• Are you presently a registered lobbyist with the City of Miami Beach? No

• Have you ever been convicted of a felony: No If yes, please explain in detail:

• Do you currently have a violation(s) of City of Miami Beach codes: No If yes, please explain in detail:

• Do you currently owe the City of Miami Beach any money: No If yes, please explain in detail:

• Are you currently serving on any City Boards or Committees: No If yes, which board?

- In what organization(s) in the City of Miami Beach do you currently hold membership in?

No Organization Information Submitted.

- List the address of all properties owned or in which you have an interest within the City of Miami Beach:

No Owned Property Information submitted.

- Are you now employed by the City of Miami Beach: No If so, which department and title?

• **Pursuant to City Code Section 2-25 (b):**

Do you have a parent, spouse, child, brother, or sister who is employed by the City of Miami Beach?

No

If "Yes", identify person(s) and department(s):

No relative's information submitted.

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- o Prohibition from lobbying before board/committee you have served on for period of one year after leaving office (Miami Beach Code section 2-26)
- o Requirement to disclose certain financial interests and gifts (Miami-Dade County Code section 2-11.1).
- o Sunshine Law - Florida's Government-in-the-Sunshine Law was enacted in 1967. Today, the Sunshine Law regarding open government can be found in Chapter 286 of the Florida Statutes. These statutes establish a basic right of access to most meetings of Boards, Commissions, and other governing bodies of state and local governmental agencies or authorities.
- o Voting conflict - Form 8B is for use by any person serving at the county, city, or other local level of government on an appointed or elected Board, Council, Commission, Authority, or Committee. It applies equally to members of advisory and non-advisory bodies who are presented with a voting conflict of interest under Section 112.3143, Florida Statutes.
- o Commencing with terms beginning on or after January 1, 2024, and as a condition of applying for appointment to a City agency, board, or committee, each applicant must voluntarily agree that in the event the applicant files with the City Clerk a Statement of Candidate formally announcing candidacy for City elective office, such filing with the City Clerk shall be deemed a tender of resignation from the City agency, board or committee, and the member's automatic resignation shall thereby immediately create a vacancy in the agency, board, or committee.
- o If an appointee is engaged to provide services, for compensation, to either (1) a candidate for City elected office, or (2) a political committee or electioneering communications organization expending funds for or against candidates for City elected office, such engagement shall be deemed a tender of resignation from such City agency, board, or committee. (Miami Beach City Code Section 2-22)

BOARD & COMMITTEE FINANCIAL ACKNOWLEDGEMENT STATEMENT

Acknowledgement of fines/suspension for Board/Committee Members for failure to comply with Miami-Dade County Financial Disclosure Code Section 2-11.1(i)(2)

I understand that no later than **July 1, of each year** all members of Boards and Committees of the City of Miami Beach, including those of a purely advisory nature, are required to comply with Miami-Dade County Financial Disclosure Requirements.

One of the following forms **must be filled** with the City Clerk of Miami Beach, 1700 Convention Center Drive, Miami Beach, Florida, no later than 12:00 noon of **July 1, of each year**:

1. A "Source of Income Statement;" or
2. A "Statement of Financial Interests (Form 1)"¹ ;" or
3. A Copy of your latest Federal Income Tax Return.

Failure to file one of these forms, pursuant to the Miami-Dade County Code, may subject the person to a fine of no more than \$500, 60 days in jail, or both.

¹ Members of the Planning Board and Board of Adjustment will be notified directly by the State of Florida, pursuant to F.S. §112.3145(1)(a), to file a Statement of Financial Interests (Form 1) with the Miami-Dade County Supervisor of Elections by 12:00 noon, July 1. Planning Board and Board of Adjustment members who file their Form 1 with the County Supervisor of Elections automatically satisfy the County's financial disclosure requirement as a Miami Beach City Board/Committee member and need not file an additional form with the Office of the City Clerk. However, compliance with the County disclosure requirement does not satisfy the State requirement.

DIVERSITY STATISTICS REPORT

The following information is voluntary and has no bearing on your consideration for appointment. It is being asked to comply with City diversity reporting requirements.

Gender: Male

Race/Ethnic Categories
What is your race? none

Are you Spanish/Hispanic/ Latino? Mark the "No" box if not Spanish / Hispanic / Latino. Yes

Other Description: No details provided

Physically Challenged: No

Board and Committee Application Checklist: Please ensure you have provided all information before applying or reapplying to any Board and Committee.

- ☐ YES
- I have answered all questions fully.
-
- ☐ YES
- I have uploaded a current resume, photograph, and a copy of any applicable professional license.
-
- ☐ YES
- I have completed and attached the Board & Committee Financial Acknowledgment Statement.
-
- ☐ YES
- I have completed and attached the Diversity Statistics Report.
-
- ☐ YES
- I voluntarily agree to the resignation from the City agency, board, or committee, if I file a Statement of Candidate for a City Elective Office (1).

(1) I understand that commencing with terms beginning on or after January 1, 2024, and as a condition of applying for appointment to a City agency, board, or committee, I must voluntarily agree that in the event I file with the City Clerk a Statement of Candidate formally announcing candidacy for City elective office, such filing with the City Clerk shall be deemed a tender of resignation from the City agency, board, or committee.

☐ YES

 I understand that (2).

(2) If am engaged to provide services, for compensation, to either (1) a candidate for City elected office, or (2) a political committee or electioneering communications organization expending funds for or against candidates for City elected office, such engagement shall be deemed a tender of resignation from the City agency, board, or committee.

If you have any questions, please contact the Office of the City Clerk via email: BC@miamibeachfl.gov or telephone: 305.673.7411

Note: Florida Statutes 119.071: The role of the Office of the City Clerk is to receive and maintain forms filed as public records. If your home address, telephone numbers, and/or photograph are exempt from disclosure and you do not wish your home address, telephone numbers, and/or photograph to be made public, please:

- 1) Use your office or other address for your mailing address;
- 2) Use your office or other telephone number for your contact number; and
- 3) Do not attach a photograph.

I HEREBY ATTEST TO THE ACCURACY AND TRUTHFULNESS OF THE APPLICATION; AND I HAVE RECEIVED, READ AND WILL ABIDE BY CHAPTER 2, ARTICLE VII, OF THE MIAMI BEACH CITY CODE, ENTITLED "STANDARDS OF CONDUCT FOR CITY OFFICERS, EMPLOYEES AND AGENCY MEMBERS AND ALL OTHER APPLICABLE COUNTY AND/OR STATE LAWS AND STATUTES ACCORDINGLY.

I Francis Kosarek, Jr. agreed to the following terms on 9/16/2024 7:41:49 PM

Received in the City Clerk's Office by:

Name of Deputy Clerk	Control No.	Date
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EDUCATION

Duke University, Trinity College

Bachelor of Science in Economics, Magna Cum Laude

- GPA: 3.75/4.00 (Cumulative)

- Coursework in Macroeconomic Policy, Venture Capital & Private Equity, Corporate Finance, and Social Entrepreneurship

Durham, NC

May 2019

Columbia University, Columbia College

- GPA: 3.97/4.00 (Cumulative)

New York, NY

September 2014-May 2015

LEADERSHIP

Bloc Properties, Limited

Founder & CEO

- Founded a housing platform that provides NYC apartments, furnishing, and a social network for new college grads
- Won exclusive brokerage contracts, raised a seed round, and recruited 500+ recent grads from top US universities

New York, NY

2019-November 2021

inspectX Technologies

Founder & CEO

- Founded a platform that connects used car buyers to expert mechanics for mobile pre-purchase inspections
- Managed a nationwide network of 90+ mechanics; raised \$20,000 of seed funding through Duke's student accelerator

Durham, NC

November 2016-May 2019

Duke Men's Rowing

Vice President

- In charge of all spending and fundraising for the club; established annual Giving Day and raised \$15,000 during senior season
- Collaborated to manage alumni interactions, raise money for operating expenses, and allocate donations

Durham, NC

August 2016-May 2019

EXPERIENCE

OpenStore

Head of Acquisitions

- Employee #1 at OpenStore, Keith Rabois' Miami-based Shopify aggregator; >\$170M in venture financing raised to date
- Led the Acquisitions team from launch to 50 closed deals; managed all performance marketing, strategic partnerships, customer support, and human nurture strategies to drive closes; acted as the public face of the company
- Developed a tight alliance with our product team to drive conversion funnel improvements based on customer feedback

Miami, FL

January 2021-Present

Atomic Labs

Entrepreneur-in-residence

- Developed go-to-market strategies incubated startups under Atomic's umbrella, including OpenStore
- Earned an invitation to join OpenStore's founding team based on strong performance after 90D

San Francisco, CA

November 2020-January 2021

SKILLS and INTERESTS

-
- **Interests:** Ecommerce, Real Estate,, Cars, Venture Capital, Rowing, Fitness & Wellness, Triathlons
 - **Skills:** Python, SQL, Google AdWords, Google Tag Manager, and Tableau; Fluent in Spanish and Proficient in French



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- **Brittnie R. Bassant**

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AFFILIATION WITH THE CITY OF MIAMI BEACH

Pursuant to City Code section 2-22(4) a, b and c: Members of Agencies, Boards, and Committees shall be affiliated with the city. This requirement shall be fulfilled in the following ways:

- a. Resident of the City for a minimum of six (6) months: Yes
- I am resident of: N/A
- Or
- b. Demonstrate an ownership interest in a business established in the City for a minimum of six (6) months: No
- "Ownership Interest" shall mean the ownership of ten percent (10%) or more (including the ownership of 10% or more of the outstanding capital stock) in a business.*
- "Business" shall mean any sole proprietorship, sponsorship, corporation, limited liability company, or other entity or business association.*
- Or
- c. Full-time employee of such a business (for a minimum of six months); and I am based in an office or other location of the business that is physically located in Miami Beach (for a minimum of six months): Yes
- Notwithstanding the requirements set forth herein, the qualified full-time employee of a business must be approved by a 4/7th vote of the Mayor and City Commission.*

NOTE: Members of Agencies, Boards, and Committees shall be required to demonstrate compliance with the City affiliation requirements of section 2-22 (4) a and b of the Miami Beach City Code by executing an affidavit, stipulating that they have met either (or both) of said affiliation requirements. The original affidavit shall be filled with the Office of the City Clerk prior to being sworn in as a member.

• I am applying for an appointment because I have special abilities, knowledge and experience. Please list below:

s the newly appointed President and CEO of the Miami Beach Chamber of Commerce, I bring a unique blend of abilities, knowledge, and experience that I believe can contribute significantly to the endeavors of the Next Generation Council. My journey in the realm of business and community engagement has equipped me with a diverse skill set that aligns well with the objectives of the council. Throughout my career, I have demonstrated a strong ability to foster meaningful partnerships, drive strategic initiatives, and advocate for the growth and prosperity of our community.

- Are you presently a registered lobbyist with the City of Miami Beach? No
- Have you ever been convicted of a felony: No If yes, please explain in detail:
-
- Do you currently have a violation(s) of City of Miami Beach codes: No If yes, please explain in detail:
-
- Do you currently owe the City of Miami Beach any money: No If yes, please explain in detail:
-
- Are you currently serving on any City Boards or Committees: No If yes, which board?
-

- In what organization(s) in the City of Miami Beach do you currently hold membership in?

No Organization Information Submitted.

- List the address of all properties owned or in which you have an interest within the City of Miami Beach:

No Owned Property Information submitted.

- Are you now employed by the City of Miami Beach: No If so, which department and title?

• **Pursuant to City Code Section 2-25 (b):**

Do you have a parent, spouse, child, brother, or sister who is employed by the City of Miami Beach?

No

If "Yes", identify person(s) and department(s):

No relative's information submitted.

NOTE: IF APPOINTED, YOU WILL BE REQUIRED TO FOLLOW CERTAIN LAWS THAT APPLY TO CITY BOARD/COMMITTEE MEMBERS. THESE LAWS INCLUDE, BUT ARE NOT LIMITED TO:

- o Prohibition from directly or indirectly lobbying city personnel (Miami Beach City Code section 2-459).
- o Prohibition from contracting with the city (Miami-Dade County Code section 2-11.1).
- o Prohibition from lobbying before board/committee you have served on for period of one year after leaving office (Miami Beach Code section 2-26)
- o Requirement to disclose certain financial interests and gifts (Miami-Dade County Code section 2-11.1).
- o Sunshine Law - Florida's Government-in-the-Sunshine Law was enacted in 1967. Today, the Sunshine Law regarding open government can be found in Chapter 286 of the Florida Statutes. These statutes establish a basic right of access to most meetings of Boards, Commissions, and other governing bodies of state and local governmental agencies or authorities.
- o Voting conflict - Form 8B is for use by any person serving at the county, city, or other local level of government on an appointed or elected Board, Council, Commission, Authority, or Committee. It applies equally to members of advisory and non-advisory bodies who are presented with a voting conflict of interest under Section 112.3143, Florida Statutes.
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BOARD & COMMITTEE FINANCIAL ACKNOWLEDGEMENT STATEMENT

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2. A "Statement of Financial Interests (Form 1)"¹ ;" or
3. A Copy of your latest Federal Income Tax Return.

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¹ Members of the Planning Board and Board of Adjustment will be notified directly by the State of Florida, pursuant to F.S. §112.3145(1)(a), to file a Statement of Financial Interests (Form 1) with the Miami-Dade County Supervisor of Elections by 12:00 noon, July 1. Planning Board and Board of Adjustment members who file their Form 1 with the County Supervisor of Elections automatically satisfy the County's financial disclosure requirement as a Miami Beach City Board/Committee member and need not file an additional form with the Office of the City Clerk. However, compliance with the County disclosure requirement does not satisfy the State requirement.

DIVERSITY STATISTICS REPORT

The following information is voluntary and has no bearing on your consideration for appointment. It is being asked to comply with City diversity reporting requirements.

Gender: Female

Race/Ethnic Categories
What is your race? Asian or Pacific Islander

Are you Spanish/Hispanic/ Latino? Mark the "No" box if not Spanish / Hispanic / Latino. No

Other Description: No details provided

Physically Challenged: No

Board and Committee Application Checklist: Please ensure you have provided all information before applying or reapplying to any Board and Committee.

- YES

I have answered all questions fully.
- YES

I have uploaded a current resume, photograph, and a copy of any applicable professional license.
- YES

I have completed and attached the Board & Committee Financial Acknowledgment Statement.
- YES

I have completed and attached the Diversity Statistics Report.
- YES

I voluntarily agree to the resignation from the City agency, board, or committee, if I file a Statement of Candidate for a City Elective Office (1).

(1) I understand that commencing with terms beginning on or after January 1, 2024, and as a condition of applying for appointment to a City agency, board, or committee, I must voluntarily agree that in the event I file with the City Clerk a Statement of Candidate formally announcing candidacy for City elective office, such filing with the City Clerk shall be deemed a tender of resignation from the City agency, board, or committee.

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- 2) Use your office or other telephone number for your contact number; and
- 3) Do not attach a photograph.

I HEREBY ATTEST TO THE ACCURACY AND TRUTHFULNESS OF THE APPLICATION; AND I HAVE RECEIVED, READ AND WILL ABIDE BY CHAPTER 2, ARTICLE VII, OF THE MIAMI BEACH CITY CODE, ENTITLED "STANDARDS OF CONDUCT FOR CITY OFFICERS, EMPLOYEES AND AGENCY MEMBERS AND ALL OTHER APPLICABLE COUNTY AND/OR STATE LAWS AND STATUTES ACCORDINGLY."

I Brittne Bassant agreed to the following terms on 2/23/2024 6:41:15 PM

Received in the City Clerk's Office by:

Name of Deputy Clerk

Control No.

Date



Brittanie Bassant is the current President & CEO for the Miami Beach Chamber of Commerce. As the youngest President & CEO in the Chamber's history, Brittanie champions businesses and community pillars alike through building relationships and connections that contribute to the overall economic development of Miami Beach.

No stranger to the Chamber of Commerce world, prior to joining the Miami Beach Chamber of Commerce, Brittanie served as the President & CEO for ChamberSOUTH, the Chamber of

Commerce for Greater South Miami Dade. She has also worked in the not-for-profit and political arenas for notable local organizations such as The Everglades Foundation, The Deering Estate Foundation, and the Miami-Dade County Board of County Commissioners.

She currently serves on the Zoo Miami Foundation's Board of Directors, Executive Committee as Secretary, and Zoo Miami's Wild Bunch Young Professionals Group as a past Chairwoman. Additionally, she is a member of the Miami Dade Beacon Council Board of Directors, the Alliance for Florida's National Parks Board of Directors, Be Strong International's Board of Directors, the UCF Miami Alumni Club Board of Directors, Junior League of Miami Community Advisory Board, United Way Miami's Women United and Young Leaders, Girl Scouts Trefoil Society and Troop 305, Miami Women Who Rock's Founders Circle and Young Philanthropists & Professionals, and the Young Everglades Patrons.

She is a proud Knight having received her Bachelor's Degree in Political Science from the University of Central Florida. In her spare time, Brittanie is an avid supporter of local philanthropic efforts, primarily focused on animal conservation and welfare as well as environmental issues.



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- **Laura D. Taylor, Chair**

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<u>Taylor</u>		<u>Laura</u>		<u>D</u>
Last Name		First Name		Middle Initial
<u>5</u>		<u>Miami Beach</u>	<u>FL</u>	<u>33141</u>
Home Address		City	State	Zip Code
<u>732-600-2229</u>		<u>+1 (732) 600-2229</u>	<u>laurabdavidoff@gmail.com</u>	
Cellular	Work	Home	Email Address	
<u>California Institute of Technology</u>		<u>Economist</u>		
Business Name:		Occupation:		
<u>1200 E. California Blvd, MC 228-77</u>		<u>Pasadena</u>	<u>CA</u>	<u>91125</u>
Business Address		City	State	Zip Code

Please list your preferences in order of ranking [1] first choice [2] second choice, and [3] third choice. **Please note that only three (3) choices will be observed by the City Clerk's Office.** (Regular Boards of City)

Choice 1: Normandy Shores Local Government Neighborhood Improvement

Choice 2: Budget Advisory Committee

Choice 3: Transportation, Parking and Bicycle-Pedestrian Facilities Committee

Professional License

No Professional Licenses Submitted.

Note: If you are seeking appointment to a professional seat (e.g. attorney, architect, etc.), you must attach a copy of your currently effective corresponding professional license.

★ **Note:** If applying for the At-Large position of the Historic Preservation Board, please answer the below questions:

- Have you ever resided in one of the City's Historic Districts for at least one year? Yes

No Address in City Historic District submitted.

AFFILIATION WITH THE CITY OF MIAMI BEACH

Pursuant to City Code section 2-22(4) a, b and c: Members of Agencies, Boards, and Committees shall be affiliated with the city. This requirement shall be fulfilled in the following ways:

- a. Resident of the City for a minimum of six (6) months: Yes
- I am resident of: North Beach
- Or
- b. Demonstrate an ownership interest in a business established in the City for a minimum of six (6) months: No
- "Ownership Interest" shall mean the ownership of ten percent (10%) or more (including the ownership of 10% or more of the outstanding capital stock) in a business.*
- "Business" shall mean any sole proprietorship, sponsorship, corporation, limited liability company, or other entity or business association.*
- Or
- c. Full-time employee of such a business (for a minimum of six months); and I am based in an office or other location of the business that is physically located in Miami Beach (for a minimum of six months): No
- Notwithstanding the requirements set forth herein, the qualified full-time employee of a business must be approved by a 4/7th vote of the Mayor and City Commission.*

NOTE: Members of Agencies, Boards, and Committees shall be required to demonstrate compliance with the City affiliation requirements of section 2-22 (4) a ,b or c of the Miami Beach City Code by executing an affidavit, stipulating that they have met one or more of said affiliation requirements. The original affidavit shall be filled with the Office of the City Clerk prior to being sworn in as a member.

- I am applying for an appointment because I have special abilities, knowledge and experience. Please list below:
I currently serve as the treasurer of the Normandy Shores Homeowner Association (voluntary) board. As such our board President, Josh Gold, recommended I be on this Committee as it relates to finance and our neighborhood. I have a PhD in economics and currently work as a researcher at Caltech, and have served on this board for the past year.

- Are you presently a registered lobbyist with the City of Miami Beach? No
- Have you ever been convicted of a felony: No If yes, please explain in detail:

- Do you currently have a violation(s) of City of Miami Beach codes: No If yes, please explain in detail:

- Do you currently owe the City of Miami Beach any money: No If yes, please explain in detail:

- Are you currently serving on any City Boards or Committees: Yes If yes, which board?
Normandy Shores Local Government Neighborhood Improvement Board

- In what organization(s) in the City of Miami Beach do you currently hold membership in?

No Organization Information Submitted.

- List the address of all properties owned or in which you have an interest within the City of Miami Beach:

Property

ami Beach, FL 33141

- Are you now employed by the City of Miami Beach: No If so, which department and title?

• **Pursuant to City Code Section 2-25 (b) and 2-448:**

Do you have a parent, spouse, child, brother, or sister who is employed by the City of Miami Beach?

No

If "Yes", identify person(s) and department(s):

No relative's information submitted.

NOTE: IF APPOINTED, YOU WILL BE REQUIRED TO FOLLOW CERTAIN LAWS THAT APPLY TO CITY BOARD/COMMITTEE MEMBERS. THESE LAWS INCLUDE, BUT ARE NOT LIMITED TO:

- Prohibition from directly or indirectly lobbying city personnel (Miami Beach City Code section 2-459).
- Prohibition from contracting with the city (Miami-Dade County Code section 2-11.1).
- Prohibition from lobbying before board/committee you have served on for period of one year after leaving office (Miami Beach Code section 2-26)
- Requirement to disclose certain financial interests and gifts (Miami-Dade County Code section 2-11.1).
- Sunshine Law - Florida's Government-in-the-Sunshine Law was enacted in 1967. Today, the Sunshine Law regarding open government can be found in Chapter 286 of the Florida Statutes. These statutes establish a basic right of access to most meetings of Boards, Commissions, and other governing bodies of state and local governmental agencies or authorities.
- Voting conflict - Form 8B is for use by any person serving at the county, city, or other local level of government on an appointed or elected Board, Council, Commission, Authority, or Committee. It applies equality to members of advisory and non-advisory bodies who are presented with a voting conflict of interest under Section 112.3143. Florida Statutes.
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- If an appointee is engaged to provide services, for compensation, to either (1) a candidate for City elected office, or (2) a political committee or electioneering communications organization expending funds for or against candidates for City elected office, such engagement shall be deemed a tender of resignation from such City agency, board, or committee. (Miami Beach City Code Section 2-22)

BOARD & COMMITTEE FINANCIAL ACKNOWLEDGEMENT STATEMENT

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One of the following forms **must be filled** with the City Clerk of Miami Beach, 1700 Convention Center Drive, Miami Beach, Florida, no later than 12:00 noon of **July 1, of each year**:

1. A "Source of Income Statement;" or
2. A Copy of your latest Federal Income Tax Return.

Members of the Planning Board and the Board of Adjustment must electronically file a "Statement of Financial Interests (Form 1)" directly with the Florida Commission on Ethics.

Failure to file one of these forms, pursuant to the Miami-Dade County Code, may subject the person to a fine of no more than \$500, 60 days in jail, or both.

Acknowledgment to Comply with Miami Beach Code of Ordinances Sec. 2-22 (23)

I understand that commencing with terms beginning on or after January 1, 2024, and as a condition of applying for appointment to a City agency, board, or committee, I voluntarily agree that in the event I file with the City Clerk a Statement of Candidate formally announcing candidacy for City elective office, such filing with the City Clerk shall be deemed a tender of resignation from the City agency, board, or committee.

Acknowledgment to Comply with Miami Beach Code of Ordinances Sec. 2-22 (24)

I understand that if I am engaged to provide services, for compensation, to either (1) a candidate for City elected office, or (2) a political committee or electioneering communications organization expending funds for or against candidates for City elected office, such engagement shall be deemed a tender of resignation from the City agency, board, or committee.

¹ Members of the Planning Board and Board of Adjustment will be notified directly by the State of Florida, pursuant to F.S. §112.3145(1)(a), to file a Statement of Financial Interests (Form 1) with the Miami-Dade County Supervisor of Elections by 12:00 noon, July 1. Planning Board and Board of Adjustment members who file their Form 1 with the County Supervisor of Elections automatically satisfy the County's financial disclosure requirement as a Miami Beach City Board/Committee member and need not file an additional form with the Office of the City Clerk. However, compliance with the County disclosure requirement does not satisfy the State requirement.

DIVERSITY STATISTICS REPORT

The following information is voluntary and has no bearing on your consideration for appointment. It is being asked to comply with City diversity reporting requirements.

Gender: Female

Race/Ethnic Categories
What is your race? White

Are you Spanish/Hispanic/ Latino? Mark the "No" box if not Spanish / Hispanic / Latino. No

Other Description: No details provided

Physically Challenged: No

Board and Committee Application Checklist: Please ensure you have provided all information before applying or reapplying to any Board and Committee.

- ☐ **YES** I have answered all questions fully.
- ☐ **YES** I have uploaded a current resume, photograph, and a copy of any applicable professional license.
- ☐ **YES** I have completed and attached the Board & Committee Financial Acknowledgment Statement.
- ☐ **YES** I have completed and attached the Diversity Statistics Report.
- ☐ **YES** I voluntarily agree to the resignation from the City agency, board, or committee, if I file a Statement of Candidate for a City Elective Office **(1)**.

(1) I understand that commencing with terms beginning on or after January 1, 2024, and as a condition of applying for appointment to a City agency, board, or committee, I must voluntarily agree that in the event I file with the City Clerk a Statement of Candidate formally announcing candidacy for City elective office, such filing with the City Clerk shall be deemed a tender of resignation from the City agency, board, or committee.

☐ **YES** I understand that **(2)**.

(2) If am engaged to provide services, for compensation, to either (1) a candidate for City elected office, or (2) a political committee or electioneering communications organization expending funds for or against candidates for City elected office, such engagement shall be deemed a tender of resignation from the City agency, board, or committee.

If you have any questions, please contact the Office of the City Clerk via email: BC@miamibeachfl.gov or telephone: 305.673.7411

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- 1) Use your office or other address for your mailing address;
- 2) Use your office or other telephone number for your contact number; and
- 3) Do not attach a photograph.

UNDER PENALTIES OF PERJURY, I DECLARE THAT I HAVE READ THE FOREGOING APPLICATION AND THAT THE FACTS STATED IN IT ARE TRUE. ADDITIONALLY, I AGREE AND ACKNOWLEDGE THAT ANY FALSE STATEMENTS OR FALSE INFORMATION SUBMITTED AS PART OF THIS APPLICATION SHALL BE A BASIS FOR MY REMOVAL FROM A CITY BOARD OR COMMITTEE. I HAVE RECEIVED, READ AND WILL ABIDE BY CHAPTER 2, ARTICLE VII, OF THE MIAMI BEACH CITY CODE, ENTITLED "STANDARDS OF CONDUCT FOR CITY OFFICERS, EMPLOYEES AND AGENCY MEMBERS" AND ALL OTHER APPLICABLE CITY, COUNTY, AND/OR STATE LAWS AND STATUTES ACCORDINGLY.

I Laura Taylor agreed to the following terms on 12/31/2024 11:25:22 AM

Received in the City Clerk's Office by:

Name of Deputy Clerk

Control No.

Date

LAURA DAVIDOFF TAYLOR

PH.D. ECONOMIST | ltaylor@caltech.edu | www.laurataylorcon.com

EDUCATION

The University of Arizona Ph.D., Economics <i>Fields: Environmental and Natural Resource Economics, Economic History, Law and Economics</i> M.A. in Economics	Tucson, AZ May 2022 January 2017
University of Queensland Master of Economic Studies <i>Recipient of the Dean's Commendation for High Achievement</i>	Brisbane, Australia December 2007
Washington University in St. Louis B.A. in Environmental Studies with a second degree in Economics Selected Student Intern, <i>Environmental Law Clinic</i> (School of Law)	St. Louis, MO May 2004 2004

RESEARCH

Working Papers and Projects

"Beggar Thy Neighbor: Strategic Resource Depletion and Environmental Outcomes for Water Quality – The Case of American Indian Water Rights" [Job Market Paper]

"American Indian Reservation Boundaries and Land Characteristics: A Spatial Analysis of Reservation Decline in the American West, 1880-1915" [Working Paper]

"Discounting Water: Calculating Risk Attitudes Towards Owning Rights to Water in the American West" [Project]

Published and Forthcoming Papers

"Recognizing Rights in the Era of Appropriation: Understanding the Institutional Underpinnings and Evolving Legal Framework of U.S. Federal Indian Land Policies", book chapter in the forthcoming *Festschrift in Honor of Joe Kalt and Steve Cornell*, edited by Miriam Jorgensen and Wayne Ducheneaux

Duhs, A. and Davidoff, L. (2009). *Capabilities, Rights and Justice in the Context of Australian Aboriginal Welfare Policy*. *Forum for Social Economics*, Volume 39, Issue 1, pp. 23.

Davidoff, L. and Duhs, A. (2009). *Australian Aboriginal Welfare Policy: The Perspectives of Milton Friedman, J.S. Mill and Amartya Sen*. *The International Journal of Interdisciplinary Social Sciences*, Volume 3, Issue 10, pp. 163-170.

Davidoff, L. and Duhs, A. (2008). *Aboriginal Australia: An Economic History of Failed Welfare Policy*. *Archives of Economic History*, Volume XX, Number 1, pp. 5-35.

GRANTS, FELLOWSHIPS AND AWARDS

University of Arizona Udall Center for Studies in Public Policy, Native Nations Institute Doctoral Scholar (\$4,000)	2021-2022
Graduate Assistantship, University of Arizona	2016-2022
National Science Foundation Doctoral Dissertation Research Improvement Grant (\$25,000, Award Number 2117274)	2021
University of Arizona Graduate and Professional Student Council Travel Grant (\$700)	2020

Economic History Association Sokoloff Graduate Dissertation Fellowship (\$15,000)	2019
Ed Zajac Prize Winner for Best Third-Year Paper: "American Indian Reservation Boundaries and Land Characteristics: A Spatial Analysis of Reservation Decline in the American West, 1880-1915"	2018
University of Arizona Economics Department Travel Grant (\$300)	2017
Australian Federation of University Women Queensland Molly Budtz-Olsen Commemorative Fellowship (\$20,000 AUD), granted for the completion of my Master's thesis on the impacts of state Indigenous welfare policies.	2007

CONFERENCES AND SEMINARS

2022: Economic History Association (Presenter)

2021: University of Victoria/Canadian Economic Association Indigenous Economics Study Group Seminar Series (invited speaker); Arizona State University Center for Environmental Economics and Sustainability Policy Seminar Series (invited speaker).

2020: NBER Summer Institute Poster Session; Mountain West Economic History Conference (graduate presenter).

2019: Indigenous Capital, Growth and Property Rights (invited participant, Hoover Institution)

2018: University of Arizona International GIS Day (presenter); All-UC Group in Economic History, Graduate Student Workshop (presenter); EHA Annual Meeting (poster); The Harvard Project on American Indian Economic Development: The Next Horizon: A Symposium on the Future of Indigenous Nation Building and Festschrift in Honor of Stephen E. Cornell and Joseph P. Kalt, Harvard Kennedy School (May, 2018, invited participant and discussant; November 2018, presenter at second related event at Univ. of AZ)

2017: Arizona Student Energy Conference, Arizona State University, October 2017 (Student Panel Presenter); Berkeley/Sloan Summer School in Energy and Environmental Economics, University of California, Berkeley, August 2017 (Admitted Student Participant); Workshop on Economic Issues Facing Indigenous Peoples, Harvard University, April 2017

RESEARCH/TEACHING EXPERIENCE

Sole Instructor of Record, University of Arizona

ECON 325, Historical Development of Financial and Economic Institutions	Summer, 2018
ECON 300, Microeconomics Analysis (<i>Online Course</i>)	Summer, 2018

Teaching Assistant, University of Arizona

ECON 550, <i>Economics for Managers</i> (Executive MBA)	Several Semesters, 2019-2021
ECON 200, <i>Basic Economic Issues</i>	Fall 2021, Spring 2020
ECON 300, <i>Microeconomic Analysis for Business Decisions</i>	Spring 2021, Spring 2020
ECON 382, <i>Labor and Public Policy</i>	Fall 2020

Research Assistant

Graduate Research Assistant for Price Fishback, University of Arizona	8/18 – Present
Graduate Research Assistant for Cihan Artunç, University of Arizona	8/16 – 5/19

OTHER PROFESSIONAL AND ACADEMIC EXPERIENCE

<u>The Harvard Project on American Indian Economic Development</u>	Cambridge, MA
<i>Research Fellow</i>	10/16 – Present
Research on tribal governance, institutions and economic/social outcomes.	

Economic & Business Consulting

Independent Consultant

Analysis and coaching for variety of firms, including in-house CEO services for a multi-million-dollar retail and manufacturing business (giant teddy bears).

New York, NY

8/14 – 1/17

Economic Cycle Research Institute

Economic Researcher

Forecast turning points in U.S. and international economic cycles; wrote in-depth, published reports on macroeconomic dynamics and business cycles for a wide range of strategic uses (see addendum for listing); conducted statistical and mathematical analysis; created graphics and charts to visualize data in publications; edited and fact-checked monthly publications; and managed research projects. Created new methods for looking at cyclical indicators, and routinely provided original research ideas for publication and in-house development.

New York, NY

8/10 – 7/14

Economic Consulting

Independent Consultant

Edited technical publications and books; performed economic research, statistical examination, and cost-benefit analyses for a diverse range of projects; and privately tutored university students in mathematics and economics.

Australia/USA

3/08 – 7/10

The University of Queensland Faculty of Economics

Department Tutor, Undergraduate and Graduate Coursework

Macro and Microeconomics, Econometrics; Cost-Benefit Analysis, Economics for Commerce.

Brisbane, Australia

2/06 – 07/09

AECgroup

Research Economist

Analyzed data; performed statistical modeling and environmental valuation; conducted background research for project analysis; and wrote reports on regional areas, policy, and infrastructure investment. AECgroup is a private consulting firm in Australia.

Brisbane, Australia

8/06-2/08

The School for Field Studies: Centre for Rainforest Studies

Socio-Economics Intern

Assisted in environmental field work on climate change and rainforest habitats; wrote and graded student assignments; presented economics lectures (in environmental policy, socio-economics, and introductory microeconomics); and conducted environmental-economics research on vital local industries such as tourism and farming. Introduced an Indigenous studies component to the curriculum.

Cairns, Australia

9/04 – 8/05

The US Environmental Protection Agency

Federal Facilities Intern

Conducted research on pollutants in the health care field and created educational brochures for federal facilities and New York residents to aid in pollution prevention and water use reduction.

New York, NY

5/02 – 7/02

PROFESSIONAL MEMBERSHIPS

Economic History Association; Association for Economic Research of Indigenous Peoples (AERIP)

ADDITIONAL PROFESSIONAL PUBLICATIONS

Authored content for Economic Cycle Research Institute (ECRI) Publications – For Member-Based Reports

Australian Economic Outlook (ECRI, *International Cyclical Outlook*, Vol. XIX, No. 9). September, 2014

Cyclical Upswing in Inflation (ECRI, *U.S. Cyclical Outlook*, Vol. XIX, No. 6). June, 2014

Gold Faces Downward Cyclical Pressure (ECRI, *International Cyclical Outlook*, Vol. XIX, No. 5). May, 2014

Earnings Growth Upturn Masks Labor Market Weakness (ECRI, *U.S. Cyclical Outlook*, Vol. XIX, No. 4). April, 2014

Cracks in Employment, Earnings, and Spending (ECRI, *U.S. Cyclical Outlook*, Vol. XIX, No. 2). February, 2014

Home Price Volatility Up as Growth Prospects Fade (ECRI, *International Cyclical Outlook*, Vol. XVIII, No. 11). November, 2013

Lion's Share of GDP Revisions Still to Come (ECRI, *U.S. Cyclical Outlook*, Vol. XVIII, No. 8). August, 2013

Fading Outlook for Corporate and Consumer Spending (ECRI, *U.S. Cyclical Outlook*, Vol. XVIII, No. 7). July 2013

Flagging Growth and Inflation Ahead for Mexico (ECRI, *International Cyclical Outlook*, Vol. XVIII, No. 4). April 2013

A Familiar Pattern of Profit-Driven Downturns (ECRI, *U.S. Cyclical Outlook*, Vol. XVII, No. 12). December, 2012

Cyclical Patterns in Data Revisions (ECRI, *U.S. Cyclical Outlook*, Vol. XVII, No. 8). August, 2012

Cyclical Crosscurrents in Australia (ECRI, *International Cyclical Outlook*, Vol. XVII, No. 4). April, 2012

Australia Facing Recession Risk (ECRI, *International Cyclical Outlook*, Vol. XVI, No. 10). October, 2011

Eurozone Recession Danger (ECRI, *International Cyclical Outlook*, Vol. XVI, No. 9). September, 2011

REFERENCES

Price Fishback (Dissertation Chair)
APS Professor of Economics
The University of Arizona
pfishback@eller.arizona.edu

Joseph P. Kalt (Committee Member)
Ford Foundation Professor of International
Political Economy, Emeritus
Harvard Kennedy School
joe_kalt@hks.harvard.edu

Derek Lemoine (Committee Member)
Associate Professor of Economics
The University of Arizona
dlemoine@arizona.edu

Cihan Artunc (Committee Member)
Assistant Professor of Economics
Middlebury College
cartunc@middlebury.edu

John Drabicki (Teaching Reference)
Vice Chair of Economics
McCoy/Rogers Faculty Fellow
The University of Arizona
drabicki@eller.arizona.edu



Mena Caceres, Keila

From: josh G <joshkgold@yahoo.com>
Sent: Sunday, January 5, 2025 9:39 AM
To: Mena Caceres, Keila
Cc: Lavado, Alice; nshoa.help@gmail.com
Subject: Board / Committee Reappointment: (Normandy Shores Local Government Neighborhood Improvement)

[THIS MESSAGE COMES FROM AN EXTERNAL EMAIL - USE CAUTION WHEN REPLYING AND OPENING LINKS OR ATTACHMENTS]

Hello Keila:

I hope this email finds you well. As President of the Normandy Shores Homeowners Association, I wish to nominate Laura Taylor for reappointment to Normandy Shores Local Government Neighborhood Improvement Committee Board. Laura has done a terrific job in the first term, and myself and the Board believes she will add tremendous value in the reappointment to this committee. Laura currently serves on the volunteer Normandy Shores HOA as Treasury Director.

Please feel free to reach out to me with any questions.

Thank you,
Respectfully,

-Josh Goldstein
President, Normandy Shores Homeowners Association

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- **Thomas P. Richerson, Vice Chair**

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<u>Richerson</u>		<u>Thomas</u>	<u>P</u>
Last Name		First Name	Middle Initial
<u>Home Address</u>		<u>Miami Beach</u>	<u>FL</u>
		City	State
<u>15618707424</u>		<u>33141</u>	
		Zip Code	
<u>15618707424</u>	<u>15618707424</u>	<u>tomricherson@gmail.com</u>	
Cellular	Work	Home	Email Address
<u>SS Development LLC</u>		<u>Semi-retired Real Estate Developer and Investor</u>	
Business Name:		Occupation:	
<u>Business Address</u>		<u>Miami Beach</u>	<u>FL</u>
		City	State
			<u>33141</u>
			Zip Code

Please list your preferences in order of ranking [1] first choice [2] second choice, and [3] third choice. **Please note that only three (3) choices will be observed by the City Clerk's Office.** (Regular Boards of City)

- Choice 1:** North Beach CRA Advisory Committee
- Choice 2:** General Obligation (G.O.) Bond Oversight Committee
- Choice 3:** Parks and Recreational Facilities Board

Professional License

No Professional Licenses Submitted.

Note: If you are seeking appointment to a professional seat (e.g. attorney, architect, etc.), you must attach a copy of your currently effective corresponding professional license.

★ **Note:** If applying for the At-Large position of the Historic Preservation Board, please answer the below questions:

- Have you ever resided in one of the City's Historic Districts for at least one year? Yes

If you answered "Yes", please indicate:

<u>Address</u>	<u>From:</u>	<u>To:</u>
6450 Collins Ave Ph 1, Miami Beach, FL 33141	12/17/2013	12/1/2023

AFFILIATION WITH THE CITY OF MIAMI BEACH

Pursuant to City Code section 2-22(4) a, b and c: Members of Agencies, Boards, and Committees shall be affiliated with the city. This requirement shall be fulfilled in the following ways:

- a. Resident of the City for a minimum of six (6) months: Yes
- I am resident of: N/A
- Or
- b. Demonstrate an ownership interest in a business established in the City for a minimum of six (6) months: No
- "Ownership Interest" shall mean the ownership of ten percent (10%) or more (including the ownership of 10% or more of the outstanding capital stock) in a business.*
- "Business" shall mean any sole proprietorship, sponsorship, corporation, limited liability company, or other entity or business association.*
- Or
- c. Full-time employee of such a business (for a minimum of six months); and I am based in an office or other location of the business that is physically located in Miami Beach (for a minimum of six months): No
- Notwithstanding the requirements set forth herein, the qualified full-time employee of a business must be approved by a 4/7th vote of the Mayor and City Commission.*

NOTE: Members of Agencies, Boards, and Committees shall be required to demonstrate compliance with the City affiliation requirements of section 2-22 (4) a and b of the Miami Beach City Code by executing an affidavit, stipulating that they have met either (or both) of said affiliation requirements. The original affidavit shall be filled with the Office of the City Clerk prior to being sworn in as a member.

- I am applying for an appointment because I have special abilities, knowledge and experience. Please list below:

Decades of experience in real estate development and construction and project administration as well as training in financial analysis and economics.

Actively involved in the North Beach community and reside here full time with my family. Participated in virtually every large community discussion and outreach in the last decade in North Beach, including the Mayor's Blue Ribbon North Beach panel, the Town Center Charrettes and FAR vote, the Ocean Terrace FAR vote and Pedestrian Promenade, the Allison Park children's playground and dog park. President of a 118 unit condominium in North Beach, and founding member and vice- president of the Allison Park Neighborhood Association.

- Are you presently a registered lobbyist with the City of Miami Beach? No
- Have you ever been convicted of a felony: No If yes, please explain in detail:

- Do you currently have a violation(s) of City of Miami Beach codes: No If yes, please explain in detail:

- Do you currently owe the City of Miami Beach any money: No If yes, please explain in detail:

- Are you currently serving on any City Boards or Committees: No If yes, which board?

- In what organization(s) in the City of Miami Beach do you currently hold membership in?

Name	Position
Thomas Richerson	President
Allison Park Neighborhood Association	Vice President
Miami Beach United	Member

- List the address of all properties owned or in which you have an interest within the City of Miami Beach:

Property

- Are you now employed by the City of Miami Beach: No If so, which department and title?

• Pursuant to City Code Section 2-25 (b):

Do you have a parent, spouse, child, brother, or sister who is employed by the City of Miami Beach? No

If "Yes", identify person(s) and department(s):

No relative's information submitted.

NOTE: IF APPOINTED, YOU WILL BE REQUIRED TO FOLLOW CERTAIN LAWS THAT APPLY TO CITY BOARD/COMMITTEE MEMBERS. THESE LAWS INCLUDE, BUT ARE NOT LIMITED TO:

- Prohibition from directly or indirectly lobbying city personnel (Miami Beach City Code section 2-459).
- Prohibition from contracting with the city (Miami-Dade County Code section 2-11.1).
- Prohibition from lobbying before board/committee you have served on for period of one year after leaving office (Miami Beach Code section 2-26)
- Requirement to disclose certain financial interests and gifts (Miami-Dade County Code section 2-11.1).
- Sunshine Law - Florida's Government-in-the-Sunshine Law was enacted in 1967. Today, the Sunshine Law regarding open government can be found in Chapter 286 of the Florida Statutes. These statutes establish a basic right of access to most meetings of Boards, Commissions, and other governing bodies of state and local governmental agencies or authorities.
- Voting conflict - Form 8B is for use by any person serving at the county, city, or other local level of government on an appointed or elected Board, Council, Commission, Authority, or Committee. It applies equally to members of advisory and non-advisory bodies who are presented with a voting conflict of interest under Section 112.3143. Florida Statutes.
- Commencing with terms beginning on or after January 1, 2024, and as a condition of applying for appointment to a City agency, board, or committee, each applicant must voluntarily agree that in the event the applicant files with the City Clerk a Statement of Candidate formally announcing candidacy for City elective office, such filing with the City Clerk shall be deemed a tender of resignation from the City agency, board or committee, and the member's automatic resignation shall thereby immediately create a vacancy in the agency, board, or committee.

BOARD & COMMITTEE FINANCIAL ACKNOWLEDGEMENT STATEMENT

Acknowledgement of fines/suspension for Board/Committee Members for failure to comply with Miami-Dade County Financial Disclosure Code Section 2-11.1(i)(2)

I understand that no later than **July 1, of each year** all members of Boards and Committees of the City of Miami Beach, including those of a purely advisory nature, are required to comply with Miami-Dade County Financial Disclosure Requirements.

One of the following forms **must be filled** with the City Clerk of Miami Beach, 1700 Convention Center Drive, Miami Beach, Florida, no later than 12:00 noon of **July 1, of each year**:

1. A "Source of Income Statement;" or
2. A "Statement of Financial Interests (Form 1)"¹ ;" or
3. A Copy of your latest Federal Income Tax Return.

Failure to file one of these forms, pursuant to the Miami-Dade County Code, may subject the person to a fine of no more than \$500, 60 days in jail, or both.

¹ Members of the Planning Board and Board of Adjustment will be notified directly by the State of Florida, pursuant to F.S. §112.3145(1)(a), to file a Statement of Financial Interests (Form 1) with the Miami-Dade County Supervisor of Elections by 12:00 noon, July 1. Planning Board and Board of Adjustment members who file their Form 1 with the County Supervisor of Elections automatically satisfy the County's financial disclosure requirement as a Miami Beach City Board/Committee member and need not file an additional form with the Office of the City Clerk. However, compliance with the County disclosure requirement does not satisfy the State requirement.

DIVERSITY STATISTICS REPORT

The following information is voluntary and has no bearing on your consideration for appointment. It is being asked to comply with City diversity reporting requirements.

Gender: Male

Race/Ethnic Categories
What is your race? White

Are you Spanish/Hispanic/ Latino? Mark the "No" box if not Spanish / Hispanic / Latino. No

Other Description: No details provided

Physically Challenged: No

Board and Committee Application Checklist: Please ensure you have provided all information before applying or reapplying to any Board and Committee.

- | | |
|-----|--|
| YES | I have answered all questions fully. |
| YES | I have uploaded a current resume, photograph, and a copy of any applicable professional license. |
| YES | I have completed and attached the Board & Committee Financial Acknowledgment Statement. |
| YES | I have completed and attached the Diversity Statistics Report. |
| YES | I voluntarily agree to the resignation from the City agency, board, or committee, if I file a Statement of Candidate for a City Elective Office (1). |

(1) I understand that commencing with terms beginning on or after January 1, 2024, and as a condition of applying for appointment to a City agency, board, or committee, I must voluntarily agree that in the event I file with the City Clerk a Statement of Candidate formally announcing candidacy for City elective office, such filing with the City Clerk shall be deemed a tender of resignation from the City agency, board, or committee.

If you have any questions, please contact the Office of the City Clerk via email: BC@miamibeachfl.gov or telephone: 305.673.7411

Note: Florida Statutes 119.071: The role of the Office of the City Clerk is to receive and maintain forms filed as public records. If your home address, telephone numbers, and/or photograph are exempt from disclosure and you do not wish your home address, telephone numbers, and/or photograph to be made public, please:

- 1) Use your office or other address for your mailing address;
- 2) Use your office or other telephone number for your contact number; and
- 3) Do not attach a photograph.

I HEREBY ATTEST TO THE ACCURACY AND TRUTHFULNESS OF THE APPLICATION; AND I HAVE RECEIVED, READ AND WILL ABIDE BY CHAPTER 2, ARTICLE VII, OF THE MIAMI BEACH CITY CODE, ENTITLED "STANDARDS OF CONDUCT FOR CITY OFFICERS, EMPLOYEES AND AGENCY MEMBERS AND ALL OTHER APPLICABLE COUNTY AND/OR STATE LAWS AND STATUTES ACCORDINGLY.

I Thomas Richerson agreed to the following terms on 1/25/2024 12:06:37 PM

Received in the City Clerk's Office by:

Name of Deputy Clerk

Control No.

Date

THOMAS P. RICHERRSON

Miami Beach, FL 33141 | 561-870-7424 |
tomricherson@gmail.com |

Tom Richerson is an experienced commercial real estate developer, investor, and property manager with over 20 years of industry experience. He has been the managing partner in ground up development of over a million square feet of industrial and commercial properties throughout south Florida, specializing in self storage.

This included site selection, feasibility analysis, approval of all budgets and pro formas, management of the entitlement process, selection of Architect, General Contractors, Engineers, and other vendors, and all other details of the development process. Secured construction and permanent financing and oversaw all operations. In addition, he has successfully divested of properties with a value of more than \$200 million.

EXPERIENCE

SS DEVELOPMENT, LLC

2001-PRESENT

Self storage development company and commercial real estate investor.
Managing Partner

LIBERTY BROKERS AND TRADING

1991-1997

Managing director of the US Treasury trading desk.

New York, NY

NOMURA SECURITIES

1987-1991

Completed a 2 year financial analyst training program and transitioned to a fixed income trading position on the US Treasury/Government Bond desk.

Tokyo, New York

EDUCATION

HARVARD COLLEGE

CAMBRIDGE, MA

A.B with high honors in economics. 1987
Track

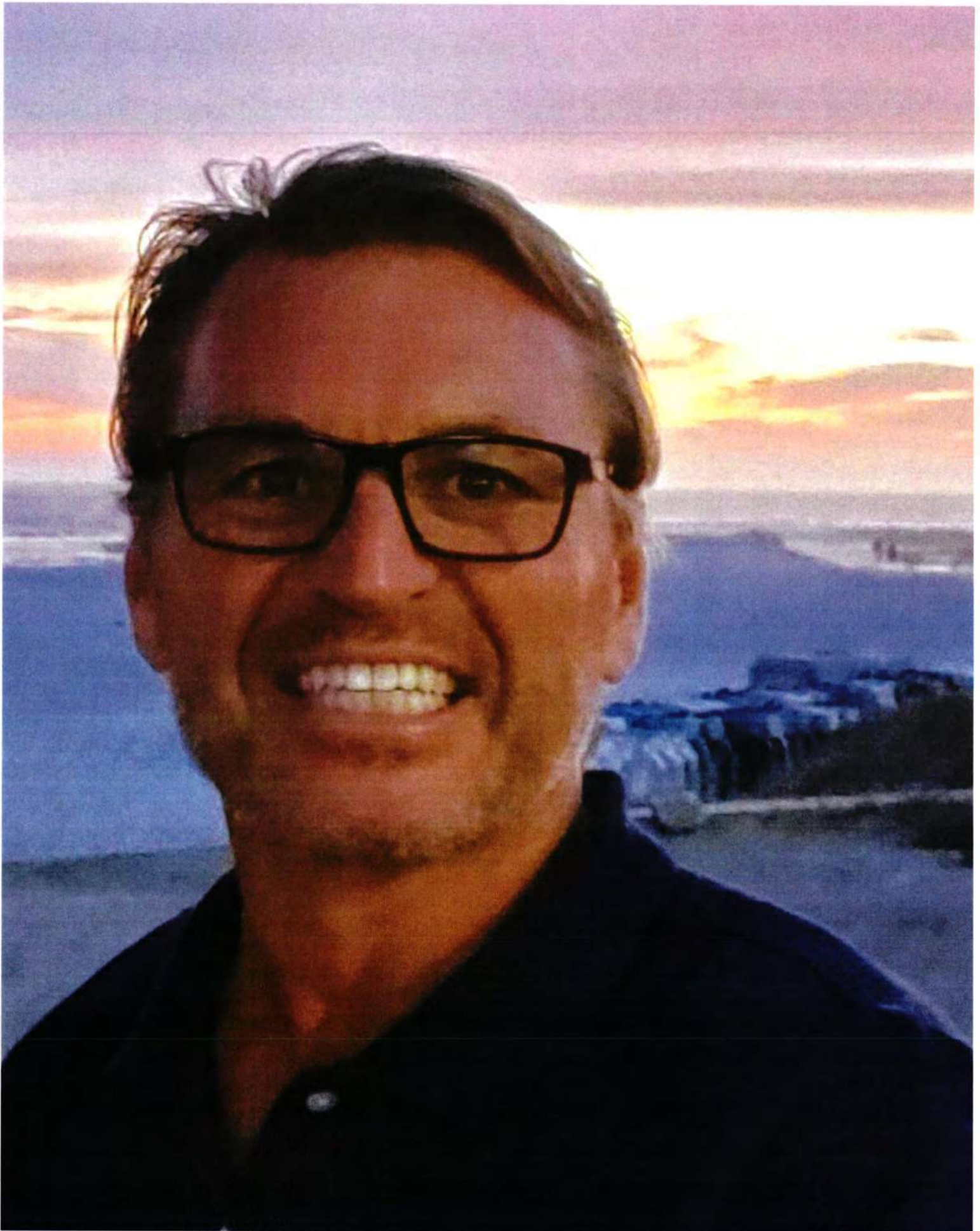
Varsity Football, Varsity

OTHER INTERESTS/ACTIVITIES

Ocean Park Condominium, 6450 Collins Ave
Allison Park Neighborhood Association
Florida Self Storage Association
Tennis, travel, sailing, performing arts

President, Board of Directors
Vice President
Past President, BOD

Dance Dad to daughter at Miami City Ballet and School of American Ballet (New York)



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- **David Sexton**

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Sexton		David		
Last Name		First Name		Middle Initial
Home Address		Miami Beach	Florida	33141
		City	State	Zip Code
305-495-2879		305-495-2879	davidsxtan@gmail.com	
Cellular	Work	Home	Email Address	
Normandy Art LLC		Owner		
Business Name:		Occupation:		
		Miami Beach	FL	33141
Business Address		City	State	Zip Code

Please list your preferences in order of ranking [1] first choice [2] second choice, and [3] third choice. **Please note that only three (3) choices will be observed by the City Clerk's Office.** (Regular Boards of City)

Choice 1: Cultural Arts Council

Choice 2: North Beach CRA Advisory Committee

Choice 3: General Obligation (G.O.) Bond Oversight Committee

Professional License

No Professional Licenses Submitted.

Note: If you are seeking appointment to a professional seat (e.g. attorney, architect, etc.), you must attach a copy of your currently effective corresponding professional license.

★ **Note:** If applying for the At-Large position of the Historic Preservation Board, please answer the below questions:

- Have you ever resided in one of the City's Historic Districts for at least one year? No
- No Address in City Historic District submitted.

AFFILIATION WITH THE CITY OF MIAMI BEACH

Pursuant to City Code section 2-22(4) a, b and c: Members of Agencies, Boards, and Committees shall be affiliated with the city. This requirement shall be fulfilled in the following ways:

- a. Resident of the City for a minimum of six (6) months: Yes
- I am resident of: North Beach
- Or
- b. Demonstrate an ownership interest in a business established in the City for a minimum of six (6) months: Yes
- "Ownership Interest" shall mean the ownership of ten percent (10%) or more (including the ownership of 10% or more of the outstanding capital stock) in a business.*
- "Business" shall mean any sole proprietorship, sponsorship, corporation, limited liability company, or other entity or business association.*
- Or
- c. Full-time employee of such a business (for a minimum of six months); and I am based in an office or other location of the business that is physically located in Miami Beach (for a minimum of six months): Yes
- Notwithstanding the requirements set forth herein, the qualified full-time employee of a business must be approved by a 4/7th vote of the Mayor and City Commission.*

NOTE: Members of Agencies, Boards, and Committees shall be required to demonstrate compliance with the City affiliation requirements of section 2-22 (4) a, b or c of the Miami Beach City Code by executing an affidavit, stipulating that they have met one or more of said affiliation requirements. The original affidavit shall be filed with the Office of the City Clerk prior to being sworn in as a member.

- I am applying for an appointment because I have special abilities, knowledge and experience. Please list below:
I have been a resident of Miami Beach since 1993. I have been a resident of North Beach since 2002. I have been a business owner in North Beach since 2015. I am the President of the Normandy Fountain Business Association. I am the current Chair of the Cultural Arts Council.

- Are you presently a registered lobbyist with the City of Miami Beach? No
- Have you ever been convicted of a felony: No If yes, please explain in detail:

- Do you currently have a violation(s) of City of Miami Beach codes: No If yes, please explain in detail:

- Do you currently owe the City of Miami Beach any money: No If yes, please explain in detail:

- Are you currently serving on any City Boards or Committees: Yes If yes, which board?
Cultural Arts Council

- In what organization(s) in the City of Miami Beach do you currently hold membership in?

Name	Position
Normandy Fountain Business Association	President
Miami Beach Chamber of Commerce	Member

- List the address of all properties owned or in which you have an interest within the City of Miami Beach:

Property

3 Miami Beach, FL 33141

- Are you now employed by the City of Miami Beach: No If so, which department and title?

• **Pursuant to City Code Section 2-25 (b) and 2-448:**

Do you have a parent, spouse, child, brother, or sister who is employed by the City of Miami Beach?

No

If "Yes", identify person(s) and department(s):

No relative's information submitted.

NOTE: IF APPOINTED, YOU WILL BE REQUIRED TO FOLLOW CERTAIN LAWS THAT APPLY TO CITY BOARD/COMMITTEE MEMBERS. THESE LAWS INCLUDE, BUT ARE NOT LIMITED TO:

- o Prohibition from directly or indirectly lobbying city personnel (Miami Beach City Code section 2-459).
- o Prohibition from contracting with the city (Miami-Dade County Code section 2-11.1).
- o Prohibition from lobbying before board/committee you have served on for period of one year after leaving office (Miami Beach Code section 2-26)
- o Requirement to disclose certain financial interests and gifts (Miami-Dade County Code section 2-11.1).
- o Sunshine Law - Florida's Government-in-the-Sunshine Law was enacted in 1967. Today, the Sunshine Law regarding open government can be found in Chapter 286 of the Florida Statutes. These statutes establish a basic right of access to most meetings of Boards, Commissions, and other governing bodies of state and local governmental agencies or authorities.
- o Voting conflict - Form 8B is for use by any person serving at the county, city, or other local level of government on an appointed or elected Board, Council, Commission, Authority, or Committee. It applies equality to members of advisory and non-advisory bodies who are presented with a voting conflict of interest under Section 112.3143. Florida Statutes.
- o Commencing with terms beginning on or after January 1, 2024, and as a condition of applying for appointment to a City agency, board, or committee, each applicant must voluntarily agree that in the event the applicant files with the City Clerk a Statement of Candidate formally announcing candidacy for City elective office, such filing with the City Clerk shall be deemed a tender of resignation from the City agency, board or committee, and the member's automatic resignation shall thereby immediately create a vacancy in the agency, board, or committee.
- o If an appointee is engaged to provide services, for compensation, to either (1) a candidate for City elected office, or (2) a political committee or electioneering communications organization expending funds for or against candidates for City elected office, such engagement shall be deemed a tender of resignation from such City agency, board, or committee. (Miami Beach City Code Section 2-22)

BOARD & COMMITTEE FINANCIAL ACKNOWLEDGEMENT STATEMENT

Acknowledgement of fines/suspension for Board/Committee Members for failure to comply with Miami-Dade County Financial Disclosure Code Section 2-11.1(i)(2)

I understand that no later than **July 1, of each year** all members of Boards and Committees of the City of Miami Beach, including those of a purely advisory nature, are required to comply with Miami-Dade County Financial Disclosure Requirements.

One of the following forms **must be filled** with the City Clerk of Miami Beach, 1700 Convention Center Drive, Miami Beach, Florida, no later than 12:00 noon of **July 1, of each year**:

1. A "Source of Income Statement;" or
2. A Copy of your latest Federal Income Tax Return.

Members of the Planning Board and the Board of Adjustment must electronically file a "Statement of Financial Interests (Form 1)"¹ directly with the Florida Commission on Ethics.

Failure to file one of these forms, pursuant to the Miami-Dade County Code, may subject the person to a fine of no more than \$500, 60 days in jail, or both.

Acknowledgment to Comply with Miami Beach Code of Ordinances Sec. 2-22 (23)

I understand that commencing with terms beginning on or after January 1, 2024, and as a condition of applying for appointment to a City agency, board, or committee, I voluntarily agree that in the event I file with the City Clerk a Statement of Candidate formally announcing candidacy for City elective office, such filing with the City Clerk shall be deemed a tender of resignation from the City agency, board, or committee.

Acknowledgment to Comply with Miami Beach Code of Ordinances Sec. 2-22 (24)

I understand that if I am engaged to provide services, for compensation, to either (1) a candidate for City elected office, or (2) a political committee or electioneering communications organization expending funds for or against candidates for City elected office, such engagement shall be deemed a tender of resignation from the City agency, board, or committee.

¹ Members of the Planning Board and Board of Adjustment will be notified directly by the State of Florida, pursuant to F.S. §112.3145(1)(a), to file a Statement of Financial Interests (Form 1) with the Miami-Dade County Supervisor of Elections by 12:00 noon, July 1. Planning Board and Board of Adjustment members who file their Form 1 with the County Supervisor of Elections automatically satisfy the County's financial disclosure requirement as a Miami Beach City Board/Committee member and need not file an additional form with the Office of the City Clerk. However, compliance with the County disclosure requirement does not satisfy the State requirement.

DIVERSITY STATISTICS REPORT

The following information is voluntary and has no bearing on your consideration for appointment. It is being asked to comply with City diversity reporting requirements.

Gender: Male

Race/Ethnic Categories
What is your race? White

Are you Spanish/Hispanic/ Latino? Mark the "No" box if not Spanish / Hispanic / Latino. No

Other Description: No details provided

Physically Challenged: No

Board and Committee Application Checklist: Please ensure you have provided all information before applying or reapplying to any Board and Committee.

- ☐ **YES** I have answered all questions fully.
- ☐ **YES** I have uploaded a current resume, photograph, and a copy of any applicable professional license.
- ☐ **YES** I have completed and attached the Board & Committee Financial Acknowledgment Statement.
- ☐ **YES** I have completed and attached the Diversity Statistics Report.
- ☐ **YES** I voluntarily agree to the resignation from the City agency, board, or committee, if I file a Statement of Candidate for a City Elective Office (1).

(1) I understand that commencing with terms beginning on or after January 1, 2024, and as a condition of applying for appointment to a City agency, board, or committee, I must voluntarily agree that in the event I file with the City Clerk a Statement of Candidate formally announcing candidacy for City elective office, such filing with the City Clerk shall be deemed a tender of resignation from the City agency, board, or committee.

☐ **YES** I understand that (2).

(2) If am engaged to provide services, for compensation, to either (1) a candidate for City elected office, or (2) a political committee or electioneering communications organization expending funds for or against candidates for City elected office, such engagement shall be deemed a tender of resignation from the City agency, board, or committee.

If you have any questions, please contact the Office of the City Clerk via email: BC@miamibeachfl.gov or telephone: 305.673.7411

Note: Florida Statutes 119.071: The role of the Office of the City Clerk is to receive and maintain forms filed as public records. If your home address, telephone numbers, and/or photograph are exempt from disclosure and you do not wish your home address, telephone numbers, and/or photograph to be made public, please:

- 1) Use your office or other address for your mailing address;
- 2) Use your office or other telephone number for your contact number; and
- 3) Do not attach a photograph.

UNDER PENALTIES OF PERJURY, I DECLARE THAT I HAVE READ THE FOREGOING APPLICATION AND THAT THE FACTS STATED IN IT ARE TRUE. ADDITIONALLY, I AGREE AND ACKNOWLEDGE THAT ANY FALSE STATEMENTS OR FALSE INFORMATION SUBMITTED AS PART OF THIS APPLICATION SHALL BE A BASIS FOR MY REMOVAL FROM A CITY BOARD OR COMMITTEE. I HAVE RECEIVED, READ AND WILL ABIDE BY CHAPTER 2, ARTICLE VII, OF THE MIAMI BEACH CITY CODE, ENTITLED "STANDARDS OF CONDUCT FOR CITY OFFICERS, EMPLOYEES AND AGENCY MEMBERS" AND ALL OTHER APPLICABLE CITY, COUNTY, AND/OR STATE LAWS AND STATUTES ACCORDINGLY.

I David Sexton agreed to the following terms on 12/5/2024 2:49:01 PM

Received in the City Clerk's Office by:

Name of Deputy Clerk

Control No.

Date



Mena Caceres, Keila

From: David Sexton <davidsxton@gmail.com>
Sent: Tuesday, January 14, 2025 11:35 AM
To: Mena Caceres, Keila
Cc: Granado, Rafael
Subject: Re: Nomination NORTH BEACH COMMUNITY REDEVELOPMENT AGENCY ADVISORY COMMITTEE?

[THIS MESSAGE COMES FROM AN EXTERNAL EMAIL - USE CAUTION WHEN REPLYING AND OPENING LINKS OR ATTACHMENTS]

Rafael

Sorry for not responding sooner. Yes, the Normandy Fountain Business Association would like to renominate me for a position on the North Beach CRA Advisory Board. Thanks you!

David Sexton, President.
Normandy Fountain Business Asc.
www.NormandyFountain.com

On Tue, Jan 14, 2025 at 11:17 AM Mena Caceres, Keila <KeilaMenaCaceres@miamibeachfl.gov> wrote:

Hi David,

See below.

Thank you.

Respectfully,

MIAMIBEACH

Keila Mena, Assistant City Clerk

OFFICE OF THE CITY CLERK
1700 Convention Center Dr, Miami Beach, FL 33139
Tel: 305.673.7411 / www.miamibeachfl.gov

We are committed to providing excellent public service and safety to all who live, work, and play in our vibrant, tropical, historic community.

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- **Joshua M. Lifshultz**

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<u>Lifshultz</u>	<u>Joshua</u>	<u>M</u>
Last Name	First Name	Middle Initial

<u>Home Address</u>	<u>Miami Beach</u>	<u>Florida</u>	<u>33140</u>
	City	State	Zip Code

<u>3057539455</u>	<u>Work</u>	<u>Home</u>	<u>joshmeir@gmail.com</u>
Cellular			Email Address

<u>Business Name:</u>	<u>Occupation:</u>
-----------------------	--------------------

<u>Business Address</u>	<u>City</u>	<u>State</u>	<u>Zip Code</u>
-------------------------	-------------	--------------	-----------------

Please list your preferences in order of ranking [1] first choice [2] second choice, and [3] third choice. **Please note that only three (3) choices will be observed by the City Clerk's Office.** (Regular Boards of City)

Choice 1: Parks and Recreational Facilities Board

Choice 2:

Choice 3:

Professional License

No Professional Licenses Submitted.

Note: If you are seeking appointment to a professional seat (e.g. attorney, architect, etc.), you must attach a copy of your currently effective corresponding professional license.

★ **Note:** If applying for the At-Large position of the Historic Preservation Board, please answer the below questions:

- Have you ever resided in one of the City's Historic Districts for at least one year? Yes

No Address in City Historic District submitted.

AFFILIATION WITH THE CITY OF MIAMI BEACH

Pursuant to City Code section 2-22(4) a, b and c: Members of Agencies, Boards, and Committees shall be affiliated with the city. This requirement shall be fulfilled in the following ways:

- a. Resident of the City for a minimum of six (6) months: Yes
- I am resident of: N/A
- Or
- b. Demonstrate an ownership interest in a business established in the City for a minimum of six (6) months: No
- "Ownership Interest" shall mean the ownership of ten percent (10%) or more (including the ownership of 10% or more of the outstanding capital stock) in a business.*
- "Business" shall mean any sole proprietorship, sponsorship, corporation, limited liability company, or other entity or business association.*
- Or
- c. Full-time employee of such a business (for a minimum of six months); and I am based in an office or other location of the business that is physically located in Miami Beach (for a minimum of six months): No
- Notwithstanding the requirements set forth herein, the qualified full-time employee of a business must be approved by a 4/7th vote of the Mayor and City Commission.*

NOTE: Members of Agencies, Boards, and Committees shall be required to demonstrate compliance with the City affiliation requirements of section 2-22 (4) a ,b or c of the Miami Beach City Code by executing an affidavit, stipulating that they have met one or more of said affiliation requirements. The original affidavit shall be filled with the Office of the City Clerk prior to being sworn in as a member.

- I am applying for an appointment because I have special abilities, knowledge and experience. Please list below:
As a life-long tennis player at Flamingo Park Tennis Center, I am applying for membership on the Parks and Recreation Facilities Board, specifically for the tennis expert seat.

- Are you presently a registered lobbyist with the City of Miami Beach? No
- Have you ever been convicted of a felony: No If yes, please explain in detail:

- Do you currently have a violation(s) of City of Miami Beach codes: No If yes, please explain in detail:

- Do you currently owe the City of Miami Beach any money: No If yes, please explain in detail:

- Are you currently serving on any City Boards or Committees: No If yes, which board?

- In what organization(s) in the City of Miami Beach do you currently hold membership in?

No Organization Information Submitted.

- List the address of all properties owned or in which you have an interest within the City of Miami Beach:

No Owned Property Information submitted.

- Are you now employed by the City of Miami Beach: No If so, which department and title?

• **Pursuant to City Code Section 2-25 (b) and 2-448:**

Do you have a parent, spouse, child, brother, or sister who is employed by the City of Miami Beach?

No

If "Yes", identify person(s) and department(s):

No relative's information submitted.

NOTE: IF APPOINTED, YOU WILL BE REQUIRED TO FOLLOW CERTAIN LAWS THAT APPLY TO CITY BOARD/COMMITTEE MEMBERS. THESE LAWS INCLUDE, BUT ARE NOT LIMITED TO:

- Prohibition from directly or indirectly lobbying city personnel (Miami Beach City Code section 2-459).
- Prohibition from contracting with the city (Miami-Dade County Code section 2-11.1).
- Prohibition from lobbying before board/committee you have served on for period of one year after leaving office (Miami Beach Code section 2-26)
- Requirement to disclose certain financial interests and gifts (Miami-Dade County Code section 2-11.1).
- Sunshine Law - Florida's Government-in-the-Sunshine Law was enacted in 1967. Today, the Sunshine Law regarding open government can be found in Chapter 286 of the Florida Statutes. These statutes establish a basic right of access to most meetings of Boards, Commissions, and other governing bodies of state and local governmental agencies or authorities.
- Voting conflict - Form 8B is for use by any person serving at the county, city, or other local level of government on an appointed or elected Board, Council, Commission, Authority, or Committee. It applies equality to members of advisory and non-advisory bodies who are presented with a voting conflict of interest under Section 112.3143. Florida Statutes.
- Commencing with terms beginning on or after January 1, 2024, and as a condition of applying for appointment to a City agency, board, or committee, each applicant must voluntarily agree that in the event the applicant files with the City Clerk a Statement of Candidate formally announcing candidacy for City elective office, such filing with the City Clerk shall be deemed a tender of resignation from the City agency, board or committee, and the member's automatic resignation shall thereby immediately create a vacancy in the agency, board, or committee.
- If an appointee is engaged to provide services, for compensation, to either (1) a candidate for City elected office, or (2) a political committee or electioneering communications organization expending funds for or against candidates for City elected office, such engagement shall be deemed a tender of resignation from such City agency, board, or committee. (Miami Beach City Code Section 2-22)

BOARD & COMMITTEE FINANCIAL ACKNOWLEDGEMENT STATEMENT

Acknowledgement of fines/suspension for Board/Committee Members for failure to comply with Miami-Dade County Financial Disclosure Code Section 2-11.1(i)(2)

I understand that no later than **July 1, of each year** all members of Boards and Committees of the City of Miami Beach, including those of a purely advisory nature, are required to comply with Miami-Dade County Financial Disclosure Requirements.

One of the following forms **must be filled** with the City Clerk of Miami Beach, 1700 Convention Center Drive, Miami Beach, Florida, no later than 12:00 noon of **July 1, of each year**:

1. A "Source of Income Statement;" or
2. A "Statement of Financial Interests (Form 1)" ;" or
3. A Copy of your latest Federal Income Tax Return.

Failure to file one of these forms, pursuant to the Miami-Dade County Code, may subject the person to a fine of no more than \$500, 60 days in jail, or both.

¹ Members of the Planning Board and Board of Adjustment will be notified directly by the State of Florida, pursuant to F.S. §112.3145(1)(a), to file a Statement of Financial Interests (Form 1) with the Miami-Dade County Supervisor of Elections by 12:00 noon, July 1. Planning Board and Board of Adjustment members who file their Form 1 with the County Supervisor of Elections automatically satisfy the County's financial disclosure requirement as a Miami Beach City Board/Committee member and need not file an additional form with the Office of the City Clerk. However, compliance with the County disclosure requirement does not satisfy the State requirement.

DIVERSITY STATISTICS REPORT

The following information is voluntary and has no bearing on your consideration for appointment. It is being asked to comply with City diversity reporting requirements.

Gender: Male

Race/Ethnic Categories
What is your race? White

Are you Spanish/Hispanic/ Latino? Mark the "No" box if not Spanish / Hispanic / Latino. No

Other Description: No details provided

Physically Challenged: No

Board and Committee Application Checklist: Please ensure you have provided all information before applying or reapplying to any Board and Committee.

- ☐ YES
- I have answered all questions fully.
- ☐ YES
- I have uploaded a current resume, photograph, and a copy of any applicable professional license.
- ☐ YES
- I have completed and attached the Board & Committee Financial Acknowledgment Statement.
- ☐ YES
- I have completed and attached the Diversity Statistics Report.
- ☐ YES
- I voluntarily agree to the resignation from the City agency, board, or committee, if I file a Statement of Candidate for a City Elective Office
- (1)**
- .

(1) I understand that commencing with terms beginning on or after January 1, 2024, and as a condition of applying for appointment to a City agency, board, or committee, I must voluntarily agree that in the event I file with the City Clerk a Statement of Candidate formally announcing candidacy for City elective office, such filing with the City Clerk shall be deemed a tender of resignation from the City agency, board, or committee.

☐ YES

 I understand that **(2)**.

(2) If am engaged to provide services, for compensation, to either (1) a candidate for City elected office, or (2) a political committee or electioneering communications organization expending funds for or against candidates for City elected office, such engagement shall be deemed a tender of resignation from the City agency, board, or committee.

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- 1) Use your office or other address for your mailing address;
- 2) Use your office or other telephone number for your contact number; and
- 3) Do not attach a photograph.

I HEREBY ATTEST TO THE ACCURACY AND TRUTHFULNESS OF THE APPLICATION; AND I HAVE RECEIVED, READ AND WILL ABIDE BY CHAPTER 2, ARTICLE VII, OF THE MIAMI BEACH CITY CODE, ENTITLED "STANDARDS OF CONDUCT FOR CITY OFFICERS, EMPLOYEES AND AGENCY MEMBERS AND ALL OTHER APPLICABLE COUNTY AND/OR STATE LAWS AND STATUTES ACCORDINGLY.

I Joshua Lifshultz agreed to the following terms on 11/4/2024 8:05:15 PM

Received in the City Clerk's Office by:

Name of Deputy Clerk

Control No.

Date

Joshua Lifshultz

Miami Beach, FL 33140

Cell: (305) 753-9455

Email: MJoshmeir@gmail.com

I am applying for membership on the Parks and Recreation Facilities Board, specifically for the tennis expert seat.

Residence

I was born in Miami Beach and have lived here my whole life.

1973-present

Professional Experience

Real Estate Investor, Miami Beach

Social Media Manager: Finnegan's Way 1344 Ocean Drive

Tennis Expertise

- Member of Flamingo Tennis Center, 1976 to present
- Captain of USTA mixed doubles, Miami Beach
- Captain of USTA men's team, Miami Beach
- Tennis instructor, Miami Beach, 1993-1998
- Tennis instructor at Kutcher's Sports Academy 1992

Education

M.S. Clinical Psychology, Miami Institute of Psychology, 1998

B.S. Florida International University, 1995

High School Diploma, Hebrew Academy, Miami Beach, 1991



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- **Steven Cohn, MD**

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Cohn Steven L
Last Name First Name Middle Initial

Home Address Miami Beach FL 33141
City State Zip Code

786-239-0584 scohn@med.miami.edu
Cellular Work Home Email Address

Business Name: Occupation:

Business Address City State Zip Code

Please list your preferences in order of ranking [1] first choice [2] second choice, and [3] third choice. **Please note that only three (3) choices will be observed by the City Clerk's Office.** (Regular Boards of City)

Choice 1: Parks and Recreational Facilities Board

Choice 2:

Choice 3:

Professional License

No Professional Licenses Submitted.

Note: If you are seeking appointment to a professional seat (e.g. attorney, architect, etc.), you must attach a copy of your currently effective corresponding professional license.

★ **Note:** If applying for the At-Large position of the Historic Preservation Board, please answer the below questions:

- Have you ever resided in one of the City's Historic Districts for at least one year? No
- No Address in City Historic District submitted.

AFFILIATION WITH THE CITY OF MIAMI BEACH

Pursuant to City Code section 2-22(4) a, b and c: Members of Agencies, Boards, and Committees shall be affiliated with the city. This requirement shall be fulfilled in the following ways:

- a. Resident of the City for a minimum of six (6) months: Yes
- I am resident of: North Beach
- Or
- b. Demonstrate an ownership interest in a business established in the City for a minimum of six (6) months: No
- "Ownership Interest" shall mean the ownership of ten percent (10%) or more (including the ownership of 10% or more of the outstanding capital stock) in a business.*
- "Business" shall mean any sole proprietorship, sponsorship, corporation, limited liability company, or other entity or business association.*
- Or
- c. Full-time employee of such a business (for a minimum of six months); and I am based in an office or other location of the business that is physically located in Miami Beach (for a minimum of six months): No
- Notwithstanding the requirements set forth herein, the qualified full-time employee of a business must be approved by a 4/7th vote of the Mayor and City Commission.*

NOTE: Members of Agencies, Boards, and Committees shall be required to demonstrate compliance with the City affiliation requirements of section 2-22 (4) a, b or c of the Miami Beach City Code by executing an affidavit, stipulating that they have met one or more of said affiliation requirements. The original affidavit shall be filled with the Office of the City Clerk prior to being sworn in as a member.

- I am applying for an appointment because I have special abilities, knowledge and experience. Please list below:
I live in Miami Beach (North Beach), and I am a lifelong tennis fan and player who plays regularly at Flamingo Park Tennis Center, Miami Beach Tennis Center, Normandy Island, and La Gorce Country Club. I was the captain and played first singles on my high school team that won two county championships, and I went on to play Division I at Rutgers University. While in college, I was a tennis instructor for children and adults for the city of Bayonne, NJ and was also the tennis director for the Skyline Cabana Club in Jersey City, NJ. I am also on the tennis committees of our Miami Beach and Long Island condos. (see resume attached above)

- Are you presently a registered lobbyist with the City of Miami Beach? No
- Have you ever been convicted of a felony: No If yes, please explain in detail:

- Do you currently have a violation(s) of City of Miami Beach codes: No If yes, please explain in detail:

- Do you currently owe the City of Miami Beach any money: No If yes, please explain in detail:

- Are you currently serving on any City Boards or Committees: No If yes, which board?

- In what organization(s) in the City of Miami Beach do you currently hold membership in?

No Organization Information Submitted.

- List the address of all properties owned or in which you have an interest within the City of Miami Beach:

Property

Akoya condominium (unit owner)

- Are you now employed by the City of Miami Beach: No If so, which department and title?

• **Pursuant to City Code Section 2-25 (b) and 2-448:**

Do you have a parent, spouse, child, brother, or sister who is employed by the City of Miami Beach?

No

If "Yes", identify person(s) and department(s):

No relative's information submitted.

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- Requirement to disclose certain financial interests and gifts (Miami-Dade County Code section 2-11.1).
- Sunshine Law - Florida's Government-in-the-Sunshine Law was enacted in 1967. Today, the Sunshine Law regarding open government can be found in Chapter 286 of the Florida Statutes. These statutes establish a basic right of access to most meetings of Boards, Commissions, and other governing bodies of state and local governmental agencies or authorities.
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- If an appointee is engaged to provide services, for compensation, to either (1) a candidate for City elected office, or (2) a political committee or electioneering communications organization expending funds for or against candidates for City elected office, such engagement shall be deemed a tender of resignation from such City agency, board, or committee. (Miami Beach City Code Section 2-22)

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The following information is voluntary and has no bearing on your consideration for appointment. It is being asked to comply with City diversity reporting requirements.

Gender: Male

Race/Ethnic Categories
What is your race? White

Are you Spanish/Hispanic/ Latino? Mark the "No" box if not Spanish / Hispanic / Latino. No

Other Description: No details provided

Physically Challenged: No

Board and Committee Application Checklist: Please ensure you have provided all information before applying or reapplying to any Board and Committee.

- ☐ **YES** I have answered all questions fully.
- ☐ **YES** I have uploaded a current resume, photograph, and a copy of any applicable professional license.
- ☐ **YES** I have completed and attached the Board & Committee Financial Acknowledgment Statement.
- ☐ **YES** I have completed and attached the Diversity Statistics Report.
- ☐ **YES** I voluntarily agree to the resignation from the City agency, board, or committee, if I file a Statement of Candidate for a City Elective Office (1).

(1) I understand that commencing with terms beginning on or after January 1, 2024, and as a condition of applying for appointment to a City agency, board, or committee, I must voluntarily agree that in the event I file with the City Clerk a Statement of Candidate formally announcing candidacy for City elective office, such filing with the City Clerk shall be deemed a tender of resignation from the City agency, board, or committee.

☐ **YES** I understand that (2).

(2) If am engaged to provide services, for compensation, to either (1) a candidate for City elected office, or (2) a political committee or electioneering communications organization expending funds for or against candidates for City elected office, such engagement shall be deemed a tender of resignation from the City agency, board, or committee.

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I HEREBY ATTEST TO THE ACCURACY AND TRUTHFULNESS OF THE APPLICATION; AND I HAVE RECEIVED, READ AND WILL ABIDE BY CHAPTER 2, ARTICLE VII, OF THE MIAMI BEACH CITY CODE, ENTITLED "STANDARDS OF CONDUCT FOR CITY OFFICERS, EMPLOYEES AND AGENCY MEMBERS AND ALL OTHER APPLICABLE COUNTY AND/OR STATE LAWS AND STATUTES ACCORDINGLY.

I Steven Cohn agreed to the following terms on 10/29/2024 9:31:12 PM

Received in the City Clerk's Office by:

Name of Deputy Clerk

Control No.

Date

Steven L. Cohn, MD

Miami Beach, FL 33141

786-239-0584

scohn@med.miami.edu

TENNIS RESUME

Player:

Bayonne High School (NJ) tennis team – 1967-69

- Hudson County Champions - 1967 & 1969
- Team captain - 1st singles (9-1 record) - 1969

Rutgers College tennis team (Division I) - 1970 & 1973

- 5th/6th singles & 2nd/3rd doubles

Teacher:

Tennis Instructor – Bayonne Parks and Recreation – Bayonne, NJ - 1969-1971

- Gave free group lessons for the city 4-6 hrs/wk in the summer

Tennis Director – Skyline Cabana Club - Jersey City, NJ – 1972

- Gave private & group lessons to children and adults
- Gave day camp children's clinics
- Organized men's & women's singles and doubles tournaments
- Directed daily operations and reservations

Administrative:

Tennis Committee Chairperson – Akoya Condominium – Miami Beach, FL 2021-present

- Responsible for overseeing court resurfacing with color change (all green to blue and green)
- Assisted with developing new condo logo – had new windscreens incorporate logo
- Organized subcommittee to research ball machines and purchase it for condo use
- Established new set of condo rules for tennis and pickle ball

Tennis Committee member – Acorn Ponds Condo Association – Roslyn, NY – 2023-present

- Changed court reservation system to Playtomic
- Orient new owners to the rules
- Oversee violations and complaints
- Advise board members on court maintenance

Tennis Committee member – La Gorce Country Club – Miami Beach, FL – 2021-2022

- Suggested new activities
- Advised board on rules and reservations
- Researched/recommended Tweener lighting system for 2 courts that didn't have lights

PROFESSIONAL CURRICULUM VITAE

October 28, 2024

I. PERSONAL

1. **STEVEN LAWRENCE COHN, MD, MACP, SFHM, FRCP**
2. **Home Phone: Cell: (786) 239-0584**
3. **Office Phone:** (305) 243-5505 (FL)
4. **Home Address:**
Local Address: 6365 Collins Ave - Apt 4304 - Miami Beach, FL 33141
New York Address: 20 Old Field - Roslyn, NY 11576
5. **Current Academic Rank:** Professor Emeritus – Medicine (University of Miami)
Clinical Professor of Medicine Emeritus (SUNY Downstate)
6. **Primary Department:** Medicine
7. **Secondary Appointments:** None
8. **Citizenship:** US
9. **Visa:** N/A

II. HIGHER EDUCATION

10. **Institutional:**
Universidad de Monterrey - Monterrey, NL (Mexico); MD; 08/74-06/78
Rutgers-The Graduate School-New Brunswick, NJ; MS (physiology); 06/73-05/74
Rutgers College - New Brunswick, NJ; BA (biological sciences); 09/69-05/73
11. **Non-Institutional:**
Fifth Pathway - Downstate Medical Center-Methodist Hospital; 07/78-05/79
12. **Certification, Licensure:**
Florida - 8/2/11 (#ME110720); valid through 1/31/26
New York - 10/5/79 (#139889); inactive
New Jersey - 6/17/82 (#40641); inactive
Board Certified - American Board of Internal Medicine (ABIM) - 09/14/83; valid indefinitely

III. EXPERIENCE

13. **Academic:**
University of Miami Miller School of Medicine, Miami, FL
Professor Emeritus; 04/2017-present.
Professor of Clinical Medicine; 09/2011-04/2017.
State University of New York (SUNY) Downstate, Brooklyn, NY
Clinical Professor of Medicine Emeritus; 12/2018-present.
Adjunct Professor of Medicine; 02/2012-12/2018.
Clinical Professor of Medicine; 07/2002-01/2012.
Clinical Associate Professor of Medicine; 07/96-06/2002.
Assistant Professor of Clinical Medicine; 07/86-06/96.
Instructor of Medicine; 07/82-06/86.
Clinical Instructor of Medicine; 07/79-06/82.

14. Hospital Appointments:

Medical Director – UHealth Preoperative Assessment Center (UPAC), University of Miami Miller School of Medicine, Miami, FL; 07/12-04/17.
Director, Medical Consultation Service, University of Miami Hospital, Miami, FL; 09/11-04/17.
Director, Medical Consultation Service, Jackson Memorial Hospital, Miami, FL, 07/15-06/18.
Attending Physician in Medicine, University of Miami Miller School of Medicine - University of Miami Hospital, Miami, FL; 09/11-present.
Attending Physician in Medicine, University of Miami Miller School of Medicine - Sylvester Cancer Center, Miami, FL; 09/11-08/18.
Attending Physician in Medicine, University of Miami Miller School of Medicine - Jackson Memorial Hospital, Miami, FL; 09/11-present.
Attending Physician in Medicine, University of Miami Miller School of Medicine - Bascom Palmer Eye Institute, Miami, FL; 09/11-08/18.
Attending Physician in Medicine, SUNY Downstate - University Hospital of Brooklyn, Brooklyn, NY; 07/82-11/2011
Attending Physician in Medicine, Kings County Hospital, Brooklyn, NY; 07/82-11/2011.
Attending Physician in Medicine, NY Methodist Hospital, Brooklyn, NY; 07/82-11/2011.
Attending Physician - Emergency Medicine, Kings County Hospital Center, Brooklyn, NY; 07/80-06/85.
Director, Medical Consultation Service, Kings County Hospital, Brooklyn, NY; 07/85-11/2011.
Director, Preoperative Medical Consultation Clinic (Ambulatory Surgery), Kings County Hospital, Brooklyn, NY; 07/86-11/2011.
Chief, Division of General Internal Medicine, SUNY Downstate, Brooklyn, NY; 07/2001-06/2007.
Acting Chief, Division of General Internal Medicine, SUNY Downstate, Brooklyn, NY; 07/91-06/2001.
Interim Director: Perioperative Medical Consultation, University Hospital of Brooklyn; 07/2003-06/2004.
Consultant, Department of Medicine, Brooklyn Veteran Administration Medical Center, Brooklyn, NY; 07/96-06/2008.
Associate Medical Director for Performance Improvement (Quality Assessment), SUNY Downstate, University Hospital, Brooklyn, NY; 07/93-06/2003.
Quality Assurance Reviewer (Adult Mortalities), University Hospital, Brooklyn, NY; 07/90-06/93.
Resident (Medicine); State University of New York (SUNY) Downstate Medical Center - State University Hospital, Kings County Hospital, Brooklyn Veterans Administration Hospital, Brooklyn, New York; 07/80-06/82.
Intern (Medicine); State University of New York (SUNY) Downstate Medical Center - State University Hospital, Kings County Hospital, Brooklyn Veterans Administration Hospital, Brooklyn, New York; 07/79-06/80.

15. Non-Academic:

- Private Practice (hospital-based) - University Hospital of Brooklyn; 07/82-06/2007.
- Island Peer Review Organization (IPRO), Lake Success, NY; Physician Consultant, 07/99-12/11.
- Center for Nursing and Rehabilitation (CNR), Brooklyn, NY; Consultant - Quality Improvement, 07/97-06/2005.
- Office of Professional Medical Conduct, State of New York; Consultant: Expert Physician - 07/95-6/2005.
- Harvard Study of Medical Malpractice in New York State; reviewer; 07/88-10/88.

IV. PUBLICATIONS

16. Books and Monographs (5):

- Cohn SL (ed).** Decision-Making in Perioperative Medicine: Clinical Pearls. McGraw Hill, NY, NY, and ACP, Philadelphia, PA, 2021.
- Cohn SL (ed).** Perioperative Medicine. Springer, London, UK, 2011.
- Williams MV, Hayward R (co-editors); Flanders S, Gross R, **Cohn SL**, Holman R, Merli G, Michota F, Nelson J, Whitcomb W (section editors). Comprehensive Hospital Medicine: An Evidence-based and Systems Approach. Elsevier Inc., Philadelphia, PA, 2007.
- Cohn SL**, Smetana GW, Weed HG (eds). Perioperative Medicine - Just the Facts. McGraw Hill, NY, NY, 2006.
- Cohn, SL.** Guest Editor. Preoperative Medical Consultation. Med Clin North Am. W.B. Saunders, Philadelphia, PA. Vol. 87(Number 1) - January 2003.

17. Book Chapters (40):

18. Juried or Refereed Journal Articles (51):

19. Online Media (36)

20. Featured articles (26)

21. Abstracts/Posters (refereed) (18)

V. PROFESSIONAL

22. Professional Organizations: (Active Membership)

- Royal College of Physicians – fellow (FRCP); 2022-present.
- American College of Physicians (ACP) - master (MACP); 1979-present.
- Society of Hospital Medicine (SHM) - senior fellow (SFHM); 2009-present.
- Society for Perioperative Assessment and Quality Improvement (SPAQI) - officer (governing board member); 2009-present.
- Florida Medical Association – 2020-present.
- Previous membership - (inactive):
- Society of General Internal Medicine (SGIM) - member; 1986-2016.
- American Society of Anesthesiologists (affiliate member); 2008-2009.

American Heart Association - New York Chapter (member); 1989-1992.
American Heart Association - Clinical Cardiology Council (member); 1998-2000.
New York State Medical Society - (member); 1982-1996.
Kings County Medical Society - (member); 1982-1996.
American Medical Association - (member); 1980-1983.

23. Honors and Awards:

Fellowship – Royal College of Physicians (FRCP); 2022.
Mastership – American College of Physicians (MACP); 2018.
Individual Award for Excellence in Teaching – Society of Hospital Medicine, 2017
President: South Florida Chapter Society of Hospital Medicine, 2016-2017.
Senior Fellow - Society of Hospital Medicine (SFHM); 2012.
Councilor-at-Large: ACP Downstate 3 Region (NY), 2008-2010.
The Best Doctors in New York. *New York Magazine*; 2001, 2010, 2011.
Top Doctors - US News & World Report; 2011.
Top Doctors: New York Metro Area. Castle Connolly Medical Ltd; 1997-2011.
America's Top Doctors. Castle Connolly Medical Ltd. 2007.
America's Top Physicians. Consumers' Research Council of America; 2003-2005.
QuantiaMD Community Choice Award for Excellence and Innovation in Sharing Knowledge; 2011.
Excellence in Resident Teaching Award (Hospital Medicine) – University of Miami Miller School of Medicine; 2014.
Excellence in Curriculum Development – Medicine Consult Service (UMH) – (Hospital Medicine) – University of Miami Miller School of Medicine; 2012.
Excellence in Innovation Award – Medicine Consult Service (UMH) – (Hospital Medicine) – University of Miami Miller School of Medicine; 2012
Excellence in Medical Education – Downstate Resident Alumni Society; 2001.
Teacher of the Year – Department of Medicine; SUNY Downstate, 1996-1997.
Dedicated Service Award – Department of Medicine Housestaff, SUNY Downstate, 1993.
Fellow - American College of Physicians (FACP); 1991.

24. Other Professional Activities: CME Invited Presentations (429)

National Society Meetings (127)
Other National Meetings (104)
International Meetings (6)
Regional & Local Society Meetings (27)
Grand Rounds: National, Regional and Local (165)

VI. TEACHING

25. Teaching Awards:

Individual Award for Excellence in Teaching – Society of Hospital Medicine; 2017
Excellence in Resident Teaching Award – Division of Hospital Medicine – University of Miami Miller School of Medicine; 2014.
Excellence in Curriculum Development – Medicine Consult Service (UMH) -

- Division of Hospital Medicine – University of Miami Miller School of Medicine; 2012.
- Excellence in Innovation Award – Medicine Consult Service (UMH) - Division of Hospital Medicine – University of Miami Miller School of Medicine; 2012
- Founding Member – Academy of Medical Educators – University of Miami Miller School of Medicine; 2012
- Excellence in Medical Education – Downstate Resident Alumni Society; 2001.
Chosen by the medical residents from pool of all the general internal medicine attending physicians (approximately 35).
- Teacher of the Year – Department of Medicine; 1996-1997.
Chosen by the department chairman, after consultation with the housestaff, from the pool of all attending physicians in the department (several hundred).
- Dedicated Service Award – Department of Medicine Housestaff; 1993.
Chosen by the medical residents from the pool of all teaching attendings (over 100).

VII. SERVICE

30. University Committee and Administrative Responsibilities:

Committees:

- Member – UMMG Medicine Leadership Council – 2016-2018.
- Chair – Anticoagulation Committee, University of Miami Hospital, 2015-2017.
- Member - Anticoagulation Committee, University of Miami Hospital, 2013-2014.
- Member - Transfusion Committee, University of Miami Hospital, 2014-2017.
- Member – OR Committee, University of Miami Hospital, 2013-2017.
- Chair - Performance Improvement Committee, Department of Medicine, University Hospital of Brooklyn, 2003-2011.
- Chair - Ambulatory Care Committee, University Hospital, 2001-2003.
- Chair - Risk Management Committee, University Hospital, 1993-2001.
- Co-Chair - Quality Assessment Committee - Managed Care Task Force (Health First), University Hospital, 1994-1998.
- Interviewer - Medical School Admissions Committee, SUNY Health Science Center at Brooklyn, 1996-2011.
- Representative - Department of Medicine, University Hospital, Executive Committee of the Medical Board, 1988-2011.
- Representative - Executive Performance Improvement Committee, University Hospital, 1993-2003.
- Member - Finance Committee - Managed Care Task Force, University Hospital, 1995-2000.
- Member - Length of Stay Committee, University Hospital, 1994-2001.
- Representative - Department of Medicine, OPD Phase I Implementation Committee, HSCB Ambulatory Care Task Force, University Hospital, 1990-1994.
- Representative - Department of Medicine, Kings County Hospital - Medical Records Committee, 1988-1993.

Granado, Rafael

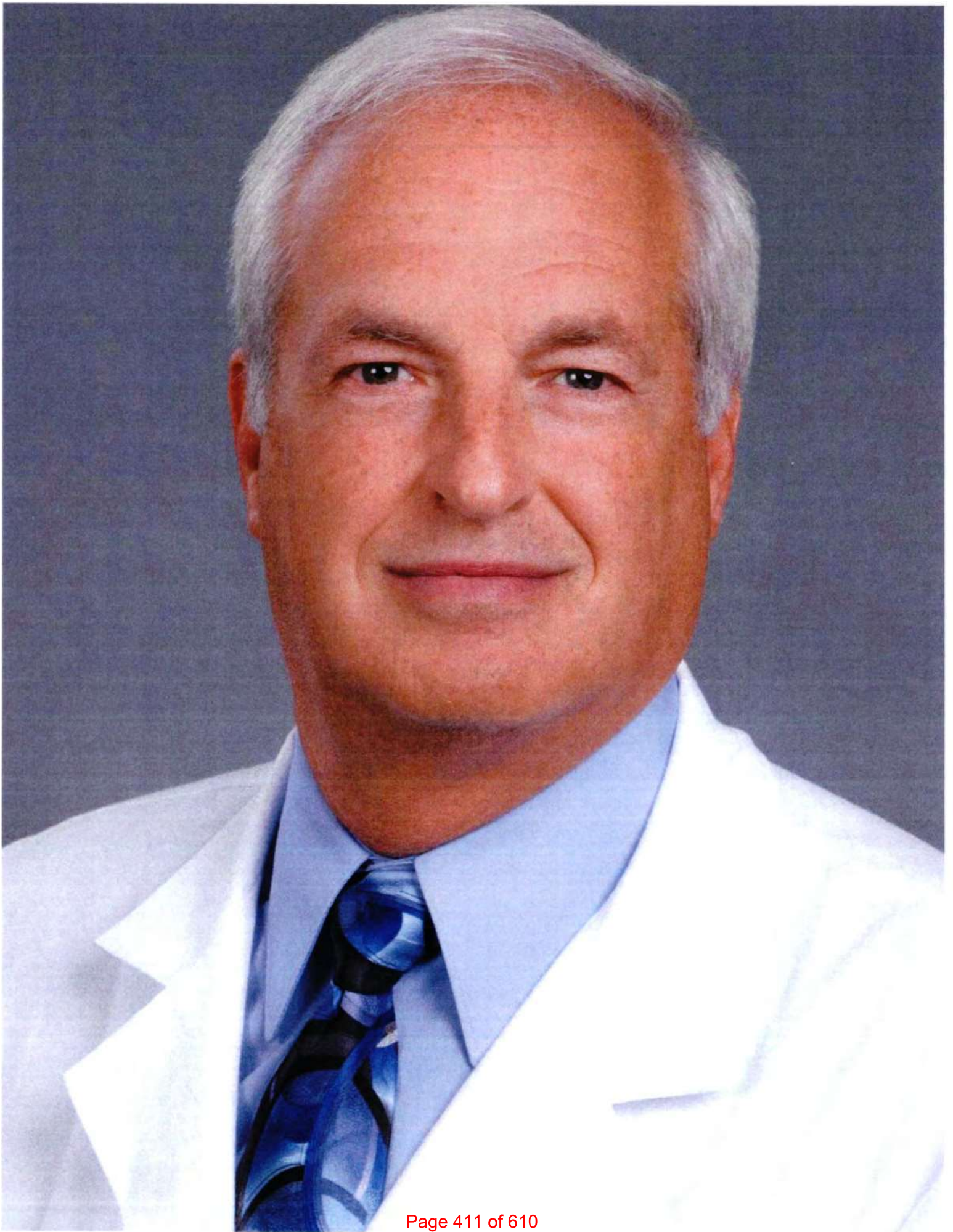
From: Cohn, Steven <scohn@med.miami.edu>
Sent: Friday, January 17, 2025 11:01 AM
To: Granado, Rafael
Cc: Sommer, Daniel
Subject: Parks and Recreation Committee baseball seat

Importance: High

[THIS MESSAGE COMES FROM AN EXTERNAL EMAIL - USE CAUTION WHEN REPLYING AND OPENING LINKS OR ATTACHMENTS]

I am applying for the baseball seat on the Parks and Recreation Committee. Growing up in the NY area, I was a diehard Yankee fan, watching TV, going to games at Yankee Stadium with my father, and collecting team baseball cards. I also played baseball and softball and was an all-star infielder (initially 3rd base, then 1st base) as a camper and then counselor at summer camps. I believe that I am qualified for this position.

Steven L. Cohn, MD, MACP, SFHM, FRCP
Professor Emeritus
Department of Medicine
University of Miami Miller School of Medicine
Cell: (786) 239-0584
Email: scohn@med.miami.edu



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- **Spencer J. Arends**

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Arends		Spencer		J
Last Name		First Name		Middle Initial
Home Address		Miami Beach	FL	33140
		City	State	Zip Code
+1 (989) 506-6450		spenc2010@gmail.com		
Cellular	Work	Home	Email Address	

Business Name:	Occupation:
----------------	-------------

Business Address	City	State	Zip Code
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Please list your preferences in order of ranking [1] first choice [2] second choice, and [3] third choice. **Please note that only three (3) choices will be observed by the City Clerk's Office.** (Regular Boards of City)

Choice 1: Personnel Board

Choice 2: Planning Board

Choice 3: Budget Advisory Committee

Professional License

No Professional Licenses Submitted.

Note: If you are seeking appointment to a professional seat (e.g. attorney, architect, etc.), you must attach a copy of your currently effective corresponding professional license.

★ **Note:** If applying for the At-Large position of the Historic Preservation Board, please answer the below questions:

- Have you ever resided in one of the City's Historic Districts for at least one year? Yes

No Address in City Historic District submitted.

AFFILIATION WITH THE CITY OF MIAMI BEACH

Pursuant to City Code section 2-22(4) a, b and c: Members of Agencies, Boards, and Committees shall be affiliated with the city. This requirement shall be fulfilled in the following ways:

a. Resident of the City for a minimum of six (6) months:

Yes

- I am resident of: Middle Beach

Or

b. Demonstrate an ownership interest in a business established in the City for a minimum of six (6) months:

No

"Ownership Interest" shall mean the ownership of ten percent (10%) or more (including the ownership of 10% or more of the outstanding capital stock) in a business.

"Business" shall mean any sole proprietorship, sponsorship, corporation, limited liability company, or other entity or business association.

Or

c. Full-time employee of such a business (for a minimum of six months); and I am based in an office or other location of the business that is physically located in Miami Beach (for a minimum of six months):

Yes

Notwithstanding the requirements set forth herein, the qualified full-time employee of a business must be approved by a 4/7th vote of the Mayor and City Commission.

NOTE: Members of Agencies, Boards, and Committees shall be required to demonstrate compliance with the City affiliation requirements of section 2-22 (4) a, b or c of the Miami Beach City Code by executing an affidavit, stipulating that they have met one or more of said affiliation requirements. The original affidavit shall be filled with the Office of the City Clerk prior to being sworn in as a member.

- I am applying for an appointment because I have special abilities, knowledge and experience. Please list below:

I'm applying for an appointment to the Personnel Board of Miami Beach because of my background in finance and hotel/restaurant management. I believe my diverse experience allows me to contribute to the board's vital work in overseeing personnel procedures. My management experience enables me to evaluate and oversee personnel operations, ensuring they align with best practices and policies. I bring expertise in financial management, allowing me to effectively review and approve the budget for the Human Resources Department. In my leadership roles, I've handled personnel issues and disputes, ensuring fair and thorough decision-making in disciplinary matters.

- Are you presently a registered lobbyist with the City of Miami Beach?

No

- Have you ever been convicted of a felony:

No

If yes, please explain in detail:

- Do you currently have a violation(s) of City of Miami Beach codes:

No

If yes, please explain in detail:

- Do you currently owe the City of Miami Beach any money:

No

If yes, please explain in detail:

- Are you currently serving on any City Boards or Committees:

No

If yes, which board?

- In what organization(s) in the City of Miami Beach do you currently hold membership in?

No Organization Information Submitted.

- List the address of all properties owned or in which you have an interest within the City of Miami Beach:

No Owned Property Information submitted.

- Are you now employed by the City of Miami Beach: No If so, which department and title?

• **Pursuant to City Code Section 2-25 (b) and 2-448:**

Do you have a parent, spouse, child, brother, or sister who is employed by the City of Miami Beach?

No

If "Yes", identify person(s) and department(s):

No relative's information submitted.

NOTE: IF APPOINTED, YOU WILL BE REQUIRED TO FOLLOW CERTAIN LAWS THAT APPLY TO CITY BOARD/COMMITTEE MEMBERS. THESE LAWS INCLUDE, BUT ARE NOT LIMITED TO:

- o Prohibition from directly or indirectly lobbying city personnel (Miami Beach City Code section 2-459).
- o Prohibition from contracting with the city (Miami-Dade County Code section 2-11.1).
- o Prohibition from lobbying before board/committee you have served on for period of one year after leaving office (Miami Beach Code section 2-26)
- o Requirement to disclose certain financial interests and gifts (Miami-Dade County Code section 2-11.1).
- o Sunshine Law - Florida's Government-in-the-Sunshine Law was enacted in 1967. Today, the Sunshine Law regarding open government can be found in Chapter 286 of the Florida Statutes. These statutes establish a basic right of access to most meetings of Boards, Commissions, and other governing bodies of state and local governmental agencies or authorities.
- o Voting conflict - Form 8B is for use by any person serving at the county, city, or other local level of government on an appointed or elected Board, Council, Commission, Authority, or Committee. It applies equality to members of advisory and non-advisory bodies who are presented with a voting conflict of interest under Section 112.3143, Florida Statutes.
- o Commencing with terms beginning on or after January 1, 2024, and as a condition of applying for appointment to a City agency, board, or committee, each applicant must voluntarily agree that in the event the applicant files with the City Clerk a Statement of Candidate formally announcing candidacy for City elective office, such filing with the City Clerk shall be deemed a tender of resignation from the City agency, board or committee, and the member's automatic resignation shall thereby immediately create a vacancy in the agency, board, or committee.
- o If an appointee is engaged to provide services, for compensation, to either (1) a candidate for City elected office, or (2) a political committee or electioneering communications organization expending funds for or against candidates for City elected office, such engagement shall be deemed a tender of resignation from such City agency, board, or committee. (Miami Beach City Code Section 2-22)

BOARD & COMMITTEE FINANCIAL ACKNOWLEDGEMENT STATEMENT

Acknowledgement of fines/suspension for Board/Committee Members for failure to comply with Miami-Dade County Financial Disclosure Code Section 2-11.1(i)(2)

I understand that no later than **July 1, of each year** all members of Boards and Committees of the City of Miami Beach, including those of a purely advisory nature, are required to comply with Miami-Dade County Financial Disclosure Requirements.

One of the following forms **must be filled** with the City Clerk of Miami Beach, 1700 Convention Center Drive, Miami Beach, Florida, no later than 12:00 noon of **July 1, of each year**:

1. A "Source of Income Statement;" or
2. A Copy of your latest Federal Income Tax Return.

Members of the Planning Board and the Board of Adjustment must electronically file a "Statement of Financial Interests (Form 1)" directly with the Florida Commission on Ethics.

Failure to file one of these forms, pursuant to the Miami-Dade County Code, may subject the person to a fine of no more than \$500, 60 days in jail, or both.

Acknowledgment to Comply with Miami Beach Code of Ordinances Sec. 2-22 (23)

I understand that commencing with terms beginning on or after January 1, 2024, and as a condition of applying for appointment to a City agency, board, or committee, I voluntarily agree that in the event I file with the City Clerk a Statement of Candidate formally announcing candidacy for City elective office, such filing with the City Clerk shall be deemed a tender of resignation from the City agency, board, or committee.

Acknowledgment to Comply with Miami Beach Code of Ordinances Sec. 2-22 (24)

I understand that if I am engaged to provide services, for compensation, to either (1) a candidate for City elected office, or (2) a political committee or electioneering communications organization expending funds for or against candidates for City elected office, such engagement shall be deemed a tender of resignation from the City agency, board, or committee.

¹ Members of the Planning Board and Board of Adjustment will be notified directly by the State of Florida, pursuant to F.S. §112.3145(1)(a), to file a Statement of Financial Interests (Form 1) with the Miami-Dade County Supervisor of Elections by 12:00 noon, July 1. Planning Board and Board of Adjustment members who file their Form 1 with the County Supervisor of Elections automatically satisfy the County's financial disclosure requirement as a Miami Beach City Board/Committee member and need not file an additional form with the Office of the City Clerk. However, compliance with the County disclosure requirement does not satisfy the State requirement.

DIVERSITY STATISTICS REPORT

The following information is voluntary and has no bearing on your consideration for appointment. It is being asked to comply with City diversity reporting requirements.

Gender: Male

Race/Ethnic Categories
What is your race? White

Are you Spanish/Hispanic/ Latino? Mark the "No" box if not Spanish / Hispanic / Latino. No

Other Description: No details provided

Physically Challenged: No

Board and Committee Application Checklist: Please ensure you have provided all information before applying or reapplying to any Board and Committee.

- ☐ YES
- I have answered all questions fully.
-
- ☐ YES
- I have uploaded a current resume, photograph, and a copy of any applicable professional license.
-
- ☐ YES
- I have completed and attached the Board & Committee Financial Acknowledgment Statement.
-
- ☐ YES
- I have completed and attached the Diversity Statistics Report.
-
- ☐ YES
- I voluntarily agree to the resignation from the City agency, board, or committee, if I file a Statement of Candidate for a City Elective Office
- (1)**
- .

(1) I understand that commencing with terms beginning on or after January 1, 2024, and as a condition of applying for appointment to a City agency, board, or committee, I must voluntarily agree that in the event I file with the City Clerk a Statement of Candidate formally announcing candidacy for City elective office, such filing with the City Clerk shall be deemed a tender of resignation from the City agency, board, or committee.

☐ YES

 I understand that **(2)**.

(2) If am engaged to provide services, for compensation, to either (1) a candidate for City elected office, or (2) a political committee or electioneering communications organization expending funds for or against candidates for City elected office, such engagement shall be deemed a tender of resignation from the City agency, board, or committee.

If you have any questions, please contact the Office of the City Clerk via email: BC@miamibeachfl.gov or telephone: 305.673.7411

Note: Florida Statutes 119.071: The role of the Office of the City Clerk is to receive and maintain forms filed as public records. If your home address, telephone numbers, and/or photograph are exempt from disclosure and you do not wish your home address, telephone numbers, and/or photograph to be made public, please:

- 1) Use your office or other address for your mailing address;
- 2) Use your office or other telephone number for your contact number; and
- 3) Do not attach a photograph.

UNDER PENALTIES OF PERJURY, I DECLARE THAT I HAVE READ THE FOREGOING APPLICATION AND THAT THE FACTS STATED IN IT ARE TRUE. ADDITIONALLY, I AGREE AND ACKNOWLEDGE THAT ANY FALSE STATEMENTS OR FALSE INFORMATION SUBMITTED AS PART OF THIS APPLICATION SHALL BE A BASIS FOR MY REMOVAL FROM A CITY BOARD OR COMMITTEE. I HAVE RECEIVED, READ AND WILL ABIDE BY CHAPTER 2, ARTICLE VII, OF THE MIAMI BEACH CITY CODE, ENTITLED "STANDARDS OF CONDUCT FOR CITY OFFICERS, EMPLOYEES AND AGENCY MEMBERS" AND ALL OTHER APPLICABLE CITY, COUNTY, AND/OR STATE LAWS AND STATUTES ACCORDINGLY.

I Spencer Arends agreed to the following terms on 1/24/2025 11:02:51 AM

Received in the City Clerk's Office by:

Name of Deputy Clerk

Control No.

Date

SPENCER ARENDS

Assistant General Manager / Financial Consultant

(989) 506-6450

arend1sj@cmich.edu

<https://www.linkedin.com/in/spencer-arends/>

SUMMARY

Experienced Manager & Financial Consultant with a successful background in the restaurant & consulting industries. A proven leader with exceptional problem-solving skills, the ability to develop teams through world-class work culture environments, and a keen interest in Financial Services.

EXPERIENCE

Assistant General Manager

Rao's Miami Beach - Loews Hotels & Co

04/2024 - Present Miami Beach

- Overhauled the cocktail program, introducing innovative cocktails, which resulted in a 32% increase in cocktail sales.
- Streamlined restaurant operations, overseeing scheduling, inventory control, and quality assurance, contributing to a 15% decrease in operational costs and improved overall workflow efficiency.
- Administered weekly payroll for a team of 30+ employees, ensuring accuracy and compliance with labor laws, while consistently meeting budgetary goals and reducing labor costs by 10%.

Financial Consultant

Oil Patch Machine & Tools

06/2020 - 12/2023 Remote

- Developed budgets and strategic plans for day-to-day operations.
- Identified improvement changes regarding key processes for internal controls, increasing net revenue by 18%.
- Developed forecasting tools to analyze revenue.
- Organize and disseminate data into accessible reports and perform various types of analysis using key financial metrics.

Service Manager

Aba Miami - Lettuce Entertain You

08/2022 - 04/2024 Miami

- Directed daily operations, including staff management, training, and performance evaluation, fostering a collaborative environment and maintaining a positive work culture that resulted in improved employee retention.
- Developed Excel models to help identify employee productivity, growth metrics, and other key performance indicators providing actionable insights that drove a 10% increase in operational efficiency.
- Reconciliation of data to ensure daily sales reports, NetSuite, and payroll for UKG are accurate.

General Manager

Midori Sushi and Martini Lounge - Table 74

04/2020 - 08/2022 Mount Pleasant

- Oversaw restaurant operations and fostered teamwork.
- Financial statement analysis to improve financial ratios.
- Created and maintained unparalleled work culture resulting in the lowest employee turnover rate of the Restaurant Group.

Head Bartender/Mixologist

Midori Sushi and Martini Lounge - Table 74

01/2015 - 08/2019 Mount Pleasant

- Continuously exceeded guest & management expectations.
- Developed the bar staff and created new systems to foster teamwork and create better work habits.

STRENGTHS

Leadership

Proven record of inspiring team members to do their best work while maintaining healthy work cultures.

Strategic Thinking

Developed financial models that identified inefficiencies and raised net revenue.

Team Collaboration

Successfully led cross-functional teams to deliver unmatched service with low employee turnover rate.

Problem-Solving

Identified areas of improvement and created systems to help maintain profits during downswings in the year.

SKILLS

Financial analysis

Financial modeling

Risk management

Business strategy

Data analysis

Communication

EDUCATION

Master of Business Administration (MBA) Emphasis in Finance: GPA 3.62

Central Michigan University

B.A. Sports Management - Minor Finance: GPA 3.57

Central Michigan University



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- **Ricardo J. Barboza**

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Barboza		Ricardo		J
Last Name		First Name		Middle Initial
Home Address		Miami Beach	FL	33139
		City	State	Zip Code
305 968 4660		rjbarboza@gmail.com		
Cellular	Work	Home	Email Address	
Ricardo Barboza PA		Real Estate International Consultant		
Business Name:		Occupation:		
2665 Executive Park Dr #2, Weston, FL 33331		Weston	FL	33331
Business Address		City	State	Zip Code

Please list your preferences in order of ranking [1] first choice [2] second choice, and [3] third choice. **Please note that only three (3) choices will be observed by the City Clerk's Office.** (Regular Boards of City)

Choice 1: Personnel Board

Choice 2: Affordable Housing Advisory Committee

Choice 3: Committee on the Homeless

Professional License

License	Number	Issuance Date	Expire Date
Sales Associate Real Estate	SL3259440	6/11/2012	3/31/2022

Note: If you are seeking appointment to a professional seat (e.g. attorney, architect, etc.), you must attach a copy of your currently effective corresponding professional license.

★ **Note:** If applying for the At-Large position of the Historic Preservation Board, please answer the below questions:

- Have you ever resided in one of the City's Historic Districts for at least one year? Yes
- No Address in City Historic District submitted.

AFFILIATION WITH THE CITY OF MIAMI BEACH

Pursuant to City Code section 2-22(4) a, b and c: Members of Agencies, Boards, and Committees shall be affiliated with the city. This requirement shall be fulfilled in the following ways:

- a. Resident of the City for a minimum of six (6) months: Yes
- I am resident of: South Beach
- Or
- b. Demonstrate an ownership interest in a business established in the City for a minimum of six (6) months: Yes
- "Ownership Interest" shall mean the ownership of ten percent (10%) or more (including the ownership of 10% or more of the outstanding capital stock) in a business.*
- "Business" shall mean any sole proprietorship, sponsorship, corporation, limited liability company, or other entity or business association.*
- Or
- c. Full-time employee of such a business (for a minimum of six months); and I am based in an office or other location of the business that is physically located in Miami Beach (for a minimum of six months): No
- Notwithstanding the requirements set forth herein, the qualified full-time employee of a business must be approved by a 4/7th vote of the Mayor and City Commission.*

NOTE: Members of Agencies, Boards, and Committees shall be required to demonstrate compliance with the City affiliation requirements of section 2-22 (4) a ,b or c of the Miami Beach City Code by executing an affidavit, stipulating that they have met one or more of said affiliation requirements. The original affidavit shall be filled with the Office of the City Clerk prior to being sworn in as a member.

- I am applying for an appointment because I have special abilities, knowledge and experience. Please list below:

- 1) Community Leader : I founded Snack Patrol; a Miami Beach based non profit helping the homeless with the views of addressing this problem in our city.
- 2) Commitment : I have the passion to go beyond the line that would improve the standards of Miami Beach.
- 3) Management Skills : Along my career

- Are you presently a registered lobbyist with the City of Miami Beach? No
- Have you ever been convicted of a felony: No If yes, please explain in detail:

- Do you currently have a violation(s) of City of Miami Beach codes: No If yes, please explain in detail:

- Do you currently owe the City of Miami Beach any money: No If yes, please explain in detail:

- Are you currently serving on any City Boards or Committees: Yes If yes, which board?
Personnel Board

- In what organization(s) in the City of Miami Beach do you currently hold membership in?

No Organization Information Submitted.

- List the address of all properties owned or in which you have an interest within the City of Miami Beach:

Property

Miami Beach. FL 33139

- Are you now employed by the City of Miami Beach: No If so, which department and title?

• **Pursuant to City Code Section 2-25 (b) and 2-448:**

Do you have a parent, spouse, child, brother, or sister who is employed by the City of Miami Beach?

No

If "Yes", identify person(s) and department(s):

No relative's information submitted.

NOTE: IF APPOINTED, YOU WILL BE REQUIRED TO FOLLOW CERTAIN LAWS THAT APPLY TO CITY BOARD/COMMITTEE MEMBERS. THESE LAWS INCLUDE, BUT ARE NOT LIMITED TO:

- Prohibition from directly or indirectly lobbying city personnel (Miami Beach City Code section 2-459).
- Prohibition from contracting with the city (Miami-Dade County Code section 2-11.1).
- Prohibition from lobbying before board/committee you have served on for period of one year after leaving office (Miami Beach Code section 2-26)
- Requirement to disclose certain financial interests and gifts (Miami-Dade County Code section 2-11.1).
- Sunshine Law - Florida's Government-in-the-Sunshine Law was enacted in 1967. Today, the Sunshine Law regarding open government can be found in Chapter 286 of the Florida Statutes. These statutes establish a basic right of access to most meetings of Boards, Commissions, and other governing bodies of state and local governmental agencies or authorities.
- Voting conflict - Form 8B is for use by any person serving at the county, city, or other local level of government on an appointed or elected Board, Council, Commission, Authority, or Committee. It applies equality to members of advisory and non-advisory bodies who are presented with a voting conflict of interest under Section 112.3143. Florida Statutes.
- Commencing with terms beginning on or after January 1, 2024, and as a condition of applying for appointment to a City agency, board, or committee, each applicant must voluntarily agree that in the event the applicant files with the City Clerk a Statement of Candidate formally announcing candidacy for City elective office, such filing with the City Clerk shall be deemed a tender of resignation from the City agency, board or committee, and the member's automatic resignation shall thereby immediately create a vacancy in the agency, board, or committee.
- If an appointee is engaged to provide services, for compensation, to either (1) a candidate for City elected office, or (2) a political committee or electioneering communications organization expending funds for or against candidates for City elected office, such engagement shall be deemed a tender of resignation from such City agency, board, or committee. (Miami Beach City Code Section 2-22)

BOARD & COMMITTEE FINANCIAL ACKNOWLEDGEMENT STATEMENT

Acknowledgement of fines/suspension for Board/Committee Members for failure to comply with Miami-Dade County Financial Disclosure Code Section 2-11.1(i)(2)

I understand that no later than **July 1, of each year** all members of Boards and Committees of the City of Miami Beach, including those of a purely advisory nature, are required to comply with Miami-Dade County Financial Disclosure Requirements.

One of the following forms **must be filled** with the City Clerk of Miami Beach, 1700 Convention Center Drive, Miami Beach, Florida, no later than 12:00 noon of **July 1, of each year**:

1. A "Source of Income Statement;" or
2. A Copy of your latest Federal Income Tax Return.

Members of the Planning Board and the Board of Adjustment must electronically file a "Statement of Financial Interests (Form 1)" directly with the Florida Commission on Ethics.

Failure to file one of these forms, pursuant to the Miami-Dade County Code, may subject the person to a fine of no more than \$500, 60 days in jail, or both.

Acknowledgment to Comply with Miami Beach Code of Ordinances Sec. 2-22 (23)

I understand that commencing with terms beginning on or after January 1, 2024, and as a condition of applying for appointment to a City agency, board, or committee, I voluntarily agree that in the event I file with the City Clerk a Statement of Candidate formally announcing candidacy for City elective office, such filing with the City Clerk shall be deemed a tender of resignation from the City agency, board, or committee.

Acknowledgment to Comply with Miami Beach Code of Ordinances Sec. 2-22 (24)

I understand that if I am engaged to provide services, for compensation, to either (1) a candidate for City elected office, or (2) a political committee or electioneering communications organization expending funds for or against candidates for City elected office, such engagement shall be deemed a tender of resignation from the City agency, board, or committee.

¹ Members of the Planning Board and Board of Adjustment will be notified directly by the State of Florida, pursuant to F.S. §112.3145(1)(a), to file a Statement of Financial Interests (Form 1) with the Miami-Dade County Supervisor of Elections by 12:00 noon, July 1. Planning Board and Board of Adjustment members who file their Form 1 with the County Supervisor of Elections automatically satisfy the County's financial disclosure requirement as a Miami Beach City Board/Committee member and need not file an additional form with the Office of the City Clerk. However, compliance with the County disclosure requirement does not satisfy the State requirement.

DIVERSITY STATISTICS REPORT

The following information is voluntary and has no bearing on your consideration for appointment. It is being asked to comply with City diversity reporting requirements.

Gender: Male

Race/Ethnic Categories
What is your race? Other

Are you Spanish/Hispanic/ Latino? Mark the "No" box if not Spanish / Hispanic / Latino. Yes

Other Description: No details provided

Physically Challenged: No

Board and Committee Application Checklist: Please ensure you have provided all information before applying or reapplying to any Board and Committee.

- YES

I have answered all questions fully.
- YES

I have uploaded a current resume, photograph, and a copy of any applicable professional license.
- YES

I have completed and attached the Board & Committee Financial Acknowledgment Statement.
- YES

I have completed and attached the Diversity Statistics Report.
- YES

I voluntarily agree to the resignation from the City agency, board, or committee, if I file a Statement of Candidate for a City Elective Office (1).

(1) I understand that commencing with terms beginning on or after January 1, 2024, and as a condition of applying for appointment to a City agency, board, or committee, I must voluntarily agree that in the event I file with the City Clerk a Statement of Candidate formally announcing candidacy for City elective office, such filing with the City Clerk shall be deemed a tender of resignation from the City agency, board, or committee.

YES

I understand that (2).

(2) If am engaged to provide services, for compensation, to either (1) a candidate for City elected office, or (2) a political committee or electioneering communications organization expending funds for or against candidates for City elected office, such engagement shall be deemed a tender of resignation from the City agency, board, or committee.

If you have any questions, please contact the Office of the City Clerk via email: BC@miamibeachfl.gov or telephone: 305.673.7411

Note: Florida Statutes 119.071: The role of the Office of the City Clerk is to receive and maintain forms filed as public records. If your home address, telephone numbers, and/or photograph are exempt from disclosure and you do not wish your home address, telephone numbers, and/or photograph to be made public, please:

- 1) Use your office or other address for your mailing address;
- 2) Use your office or other telephone number for your contact number; and
- 3) Do not attach a photograph.

UNDER PENALTIES OF PERJURY, I DECLARE THAT I HAVE READ THE FOREGOING APPLICATION AND THAT THE FACTS STATED IN IT ARE TRUE. ADDITIONALLY, I AGREE AND ACKNOWLEDGE THAT ANY FALSE STATEMENTS OR FALSE INFORMATION SUBMITTED AS PART OF THIS APPLICATION SHALL BE A BASIS FOR MY REMOVAL FROM A CITY BOARD OR COMMITTEE. I HAVE RECEIVED, READ AND WILL ABIDE BY CHAPTER 2, ARTICLE VII, OF THE MIAMI BEACH CITY CODE, ENTITLED "STANDARDS OF CONDUCT FOR CITY OFFICERS, EMPLOYEES AND AGENCY MEMBERS" AND ALL OTHER APPLICABLE CITY, COUNTY, AND/OR STATE LAWS AND STATUTES ACCORDINGLY.

I Ricardo Barboza agreed to the following terms on 12/27/2024 10:16:25 AM

Received in the City Clerk's Office by:

Name of Deputy Clerk

Control No.

Date

Ricardo Barboza

Miami Beach, FL 33139
(M) 305-968-4660
rjbarboza@gmail.com

SUMMARY

A seasoned, experienced international sales oriented individual with over seventeen years collective experience in domestic and international Sales focusing in New Construction Homes; forecasting, budgeting, marketing campaigns and related businesses; Supervision, motivation and coaching of employees. High networking knowledge, trade shows (Domestic and International) and identification of potential new businesses sources. Excellent computer skills. Tri-lingual. Extremely detail oriented and identification of employees who are effective to the company.

PROFESSIONAL EXPERIENCE

SNACK PATROL

Miami Beach, FL

President

- Collecting donations and goods in order to be distributed among the homeless of Miami and Miami Beach.
- Responsible for marketing and media campaigns.
- Responsible for monthly schedules, food shopping and preparation.

PFS Group International

USA Headquarters Weston, FL

International Consultant

August 2022 – Present

- Responsible for identifying international investors interested in Miami Real Estate.
- Execution of marketing campaigns internationally promoting Miami and the benefits of investing the construction field in the Miami area.
- Travel presentations around different countries in order to recruit an international team in order to support the company's goals and increase the client's database.

Lennar Corporation, South East Florida Division

Lennar Headquarters, Miami FL

International New Home Consultant

June 2016 – Present

- Performing public presentations regarding all Lennar communities in Miami Dade/Broward/Palm Beach, negotiating and signing new agreements with international buyers and investors around the world. As a result, International sales increased a 12.80% from 2015 to 2016.
- Strategizing new promotion techniques with the Marketing Department to grow in different markets through partnering with International Brokers in order to distribute Lennar Homes in their territories.
- Attending and planning all International Homes events/expos in order to generate sales and reinforce the Lennar brand overseas.
- Assisting in planning, projecting and forecasting revenues for Q1, Q2, Q3 and Q4 for the International Department considering economic, political and social trends around the world.

Lennar Corporation, South East Florida Division

Different communities Miami Dade & Broward, FL

New Home Consultant

Jun 2011 – June 2016

- Handling floor sales directly with buyers or through Realtors in different communities within the Miami Dade and Broward counties. Up to this date, closed out 12 different communities in the South Florida region with high margin conversion of visitor to buyer. Follow up with visitors.

- Presentation of the Lennar products (Single Family/ Condos/ Townhomes) at trade shows in the US and Latin America. Local presentation at Broker's offices.
- Act as a liaison between different departments such as Lending, Marketing, Collections, Construction and Closing (title company) as well as with the options-upgrades providers.
- Responsible for competition reports and community sales reports. Communication with other Lennar offices nationwide.
- Preparation of sale agreements, revisions, color selections and all the paperwork involved in the purchasing process. Knowledge of cancellation procedures, rules and regulations.
- Maintenance of model homes: Supervision of cleaning, deodorizers, impeccability.

Magnificent Media

Miami Beach, FL

President / Business Owner

Jan 2010 – May 2011

- Directed, managed and developed the only local digital ad sales network in Miami Beach.
- Acted as a permanent consultant for Oceans TV, a pay-TV provider for maritime entertainment services (Royal Caribbean Cruise Lines) covering Program Sales and new deals with satellite accessible TV channels

cont.

cont.

MTV Networks International

Miami Beach, FL

Affiliate Sales and Operations Director (Caribbean and Latin America)

Jan 2006 – Jul 2009

- Renewed expired contracts at the best possible rate to ensure maximum profit margins; Grew revenues from 2006 to 2007 by 11%; from 2007 to 2008 by 15%
- Implemented new sales strategies (Other than conventional MSO: Digital media, cruise ships); supervised & approved all Marketing initiatives: Barbers, promotions, premieres, off-shelves, special events and trade shows.
- Managed, forecasted, supervised and maintained a multi-million Dollar budget annually.
- Effectively pitched MTV Networks' channels (MTV, Vh1, Nick) for potential clients (presentation and closure of contracts) resulting in approximately in 100 new clients.
- Highly experienced in wine and dine and all PR initiatives.

Affiliate Sales Manager (Caribbean and Latin America)

Jun 2001 – Dec 2005

- Developed solutions to manage devaluation crisis in underdeveloped markets. (i.e. Financial relieves and payment plans)
- Met with and visited clients regularly to maintain good relationships and ensure clients' needs are met
- Supervised and managed sales team of 6 employees; provided mentoring and business expertise within the Cable TV industry
- Worked closely with finance department to ensure prompt payment from clients and provide top customer service

Sales Planner, Affiliate Sales (Caribbean)

Oct 1999 – May 2001

- Worked directly with the Advertising & Marketing Departments to provide promotions for large and medium size clients in the regions allowing exposure of our brands and building relationships with the viewers
- Worked directly with the account manager to secure new clients to help and maintain small accounts in the region; assisted with trade shows and conventions.
- Prepared and compiled subscriber distribution reports for company prospecting and analysis

Discovery Channel Latin America/ Iberia

Miami, FL

Coordinator- Affiliate Sales

1996 - 1999

- Managed the technical uplink and activation/deactivation of satellite signals
- Renewed contracts for small clients after receiving approval from Regional Manager

- Provided management and assistance with database in Miami and in the regions (Argentina/Mexico/Brazil)

EDUCATION

University of Westminster, BA International Business – London NW1, England, 1992
Oxford University, English for Foreign Students, Oxford, England 1987
Colegio Juan XXIII, High School Diploma in Science

LANGUAGES

Fluent in English, Spanish and Italian. Business Portuguese.

ACHIEVEMENTS / AWARDS

Leader 1st Qtr. 100% Goals achieved / LENNAR 2014
Highest average sales per week / LENNAR 2014
Leader 3rd Qtr. 100% Goal achieved / LENNAR 2015
100% Sales satisfaction 3rd Qtr./ LENNAR 2015
Little Red Hen Award / LENNAR 2015



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- **Raquel Elejabarrieta**

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<u>Elejabarrieta</u>		<u>Raquel</u>	
Last Name		First Name	Middle Initial
<u>MIAMI BEACH</u>		<u>FL</u>	<u>33139</u>
Home Address		City	State Zip Code
<u>3058508046</u>	<u>raquel.eleja@gmail.com</u>		
Cellular	Work	Home	Email Address
<u>City of Coral Gables</u>		<u>Human Resources and Risk Management Director</u>	
Business Name:		Occupation:	
<u>Business Address</u>		<u>City</u>	<u>State</u> <u>Zip Code</u>

Please list your preferences in order of ranking [1] first choice [2] second choice, and [3] third choice. **Please note that only three (3) choices will be observed by the City Clerk's Office.** (Regular Boards of City)

Choice 1: Personnel Board

Choice 2:

Choice 3:

Professional License

License	Number	Issuance Date	Expire Date
Florida Bar	603791		

Note: If you are seeking appointment to a professional seat (e.g. attorney, architect, etc.), you must attach a copy of your currently effective corresponding professional license.

★ **Note:** If applying for the At-Large position of the Historic Preservation Board, please answer the below questions:

- Have you ever resided in one of the City's Historic Districts for at least one year? Yes
- No Address in City Historic District submitted.

AFFILIATION WITH THE CITY OF MIAMI BEACH

Pursuant to City Code section 2-22(4) a, b and c: Members of Agencies, Boards, and Committees shall be affiliated with the city. This requirement shall be fulfilled in the following ways:

- a. Resident of the City for a minimum of six (6) months: Yes
- I am resident of: South Beach
- Or
- b. Demonstrate an ownership interest in a business established in the City for a minimum of six (6) months: No
- "Ownership Interest" shall mean the ownership of ten percent (10%) or more (including the ownership of 10% or more of the outstanding capital stock) in a business.*
- "Business" shall mean any sole proprietorship, sponsorship, corporation, limited liability company, or other entity or business association.*
- Or
- c. Full-time employee of such a business (for a minimum of six months); and I am based in an office or other location of the business that is physically located in Miami Beach (for a minimum of six months): No
- Notwithstanding the requirements set forth herein, the qualified full-time employee of a business must be approved by a 4/7th vote of the Mayor and City Commission.*

NOTE: Members of Agencies, Boards, and Committees shall be required to demonstrate compliance with the City affiliation requirements of section 2-22 (4) a, b or c of the Miami Beach City Code by executing an affidavit, stipulating that they have met one or more of said affiliation requirements. The original affidavit shall be filled with the Office of the City Clerk prior to being sworn in as a member.

- I am applying for an appointment because I have special abilities, knowledge and experience. Please list below:

- Are you presently a registered lobbyist with the City of Miami Beach? No
- Have you ever been convicted of a felony: No If yes, please explain in detail:

- Do you currently have a violation(s) of City of Miami Beach codes: No If yes, please explain in detail:

- Do you currently owe the City of Miami Beach any money: No If yes, please explain in detail:

- Are you currently serving on any City Boards or Committees: No If yes, which board?

- In what organization(s) in the City of Miami Beach do you currently hold membership in?

No Organization Information Submitted.

- List the address of all properties owned or in which you have an interest within the City of Miami Beach:

Property

- Are you now employed by the City of Miami Beach: No If so, which department and title?

• **Pursuant to City Code Section 2-25 (b) and 2-448:**

Do you have a parent, spouse, child, brother, or sister who is employed by the City of Miami Beach?

No

If "Yes", identify person(s) and department(s):

No relative's information submitted.

NOTE: IF APPOINTED, YOU WILL BE REQUIRED TO FOLLOW CERTAIN LAWS THAT APPLY TO CITY BOARD/COMMITTEE MEMBERS. THESE LAWS INCLUDE, BUT ARE NOT LIMITED TO:

- Prohibition from directly or indirectly lobbying city personnel (Miami Beach City Code section 2-459).
- Prohibition from contracting with the city (Miami-Dade County Code section 2-11.1).
- Prohibition from lobbying before board/committee you have served on for period of one year after leaving office (Miami Beach Code section 2-26)
- Requirement to disclose certain financial interests and gifts (Miami-Dade County Code section 2-11.1).
- Sunshine Law - Florida's Government-in-the-Sunshine Law was enacted in 1967. Today, the Sunshine Law regarding open government can be found in Chapter 286 of the Florida Statutes. These statutes establish a basic right of access to most meetings of Boards, Commissions, and other governing bodies of state and local governmental agencies or authorities.
- Voting conflict - Form 8B is for use by any person serving at the county, city, or other local level of government on an appointed or elected Board, Council, Commission, Authority, or Committee. It applies equally to members of advisory and non-advisory bodies who are presented with a voting conflict of interest under Section 112.3143. Florida Statutes.
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BOARD & COMMITTEE FINANCIAL ACKNOWLEDGEMENT STATEMENT

Acknowledgement of fines/suspension for Board/Committee Members for failure to comply with Miami-Dade County Financial Disclosure Code Section 2-11.1(i)(2)

I understand that no later than **July 1, of each year** all members of Boards and Committees of the City of Miami Beach, including those of a purely advisory nature, are required to comply with Miami-Dade County Financial Disclosure Requirements.

One of the following forms **must be filled** with the City Clerk of Miami Beach, 1700 Convention Center Drive, Miami Beach, Florida, no later than 12:00 noon of **July 1, of each year**:

1. A "Source of Income Statement;" or
2. A Copy of your latest Federal Income Tax Return.

Members of the Planning Board and the Board of Adjustment must electronically file a "Statement of Financial Interests (Form 1)"¹ directly with the Florida Commission on Ethics.

Failure to file one of these forms, pursuant to the Miami-Dade County Code, may subject the person to a fine of no more than \$500, 60 days in jail, or both.

Acknowledgment to Comply with Miami Beach Code of Ordinances Sec. 2-22 (23)

I understand that commencing with terms beginning on or after January 1, 2024, and as a condition of applying for appointment to a City agency, board, or committee, I voluntarily agree that in the event I file with the City Clerk a Statement of Candidate formally announcing candidacy for City elective office, such filing with the City Clerk shall be deemed a tender of resignation from the City agency, board, or committee.

Acknowledgment to Comply with Miami Beach Code of Ordinances Sec. 2-22 (24)

I understand that if I am engaged to provide services, for compensation, to either (1) a candidate for City elected office, or (2) a political committee or electioneering communications organization expending funds for or against candidates for City elected office, such engagement shall be deemed a tender of resignation from the City agency, board, or committee.

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DIVERSITY STATISTICS REPORT

The following information is voluntary and has no bearing on your consideration for appointment. It is being asked to comply with City diversity reporting requirements.

Gender: Female

Race/Ethnic Categories
What is your race? White

Are you Spanish/Hispanic/ Latino? Mark the "No" box if not Spanish / Hispanic / Latino. Yes

Other Description: No details provided

Physically Challenged: No

Board and Committee Application Checklist: Please ensure you have provided all information before applying or reapplying to any Board and Committee.

- ☐ YES
- I have answered all questions fully.
- ☐ YES
- I have uploaded a current resume, photograph, and a copy of any applicable professional license.
- ☐ YES
- I have completed and attached the Board & Committee Financial Acknowledgment Statement.
- ☐ YES
- I have completed and attached the Diversity Statistics Report.
- ☐ YES
- I voluntarily agree to the resignation from the City agency, board, or committee, if I file a Statement of Candidate for a City Elective Office
- (1)**
- .

(1) I understand that commencing with terms beginning on or after January 1, 2024, and as a condition of applying for appointment to a City agency, board, or committee, I must voluntarily agree that in the event I file with the City Clerk a Statement of Candidate formally announcing candidacy for City elective office, such filing with the City Clerk shall be deemed a tender of resignation from the City agency, board, or committee.

☐ YES

 I understand that **(2)**.

(2) If am engaged to provide services, for compensation, to either (1) a candidate for City elected office, or (2) a political committee or electioneering communications organization expending funds for or against candidates for City elected office, such engagement shall be deemed a tender of resignation from the City agency, board, or committee.

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Note: Florida Statutes 119.071: The role of the Office of the City Clerk is to receive and maintain forms filed as public records. If your home address, telephone numbers, and/or photograph are exempt from disclosure and you do not wish your home address, telephone numbers, and/or photograph to be made public, please:

- 1) Use your office or other address for your mailing address;
- 2) Use your office or other telephone number for your contact number; and
- 3) Do not attach a photograph.
- UNDER PENALTIES OF PERJURY, I DECLARE THAT I HAVE READ THE FOREGOING APPLICATION AND THAT THE FACTS STATED IN IT ARE TRUE. ADDITIONALLY, I AGREE AND ACKNOWLEDGE THAT ANY FALSE STATEMENTS OR FALSE INFORMATION SUBMITTED AS PART OF THIS APPLICATION SHALL BE A BASIS FOR MY REMOVAL FROM A CITY BOARD OR COMMITTEE. I HAVE RECEIVED, READ AND WILL ABIDE BY CHAPTER 2, ARTICLE VII, OF THE MIAMI BEACH CITY CODE, ENTITLED "STANDARDS OF CONDUCT FOR CITY OFFICERS, EMPLOYEES AND AGENCY MEMBERS" AND ALL OTHER APPLICABLE CITY, COUNTY, AND/OR STATE LAWS AND STATUTES ACCORDINGLY.**
- I Raquel Elejabarrieta agreed to the following terms on 1/16/2025 10:13:50 AM
- Received in the City Clerk's Office by:
- Name of Deputy Clerk

Control No.

Date
- Page 441 of 610

RAQUEL ELEJABARRIETA, ESQ.

-- Miami Beach -- FL 33139

Cell: 305-850-8046

raquel.eleja@gmail.com

HUMAN RESOURCES DIRECTOR / LABOR & EMPLOYMENT ATTORNEY

Public Administrator ~ Human Resources ~ Employment Laws ~ Labor Relations

Astute, results-driven public administrator with a comprehensive background rendering legal advice regarding all facets of the employment relationship and providing progressive leadership experience in developing and implementing HR and business strategies that align with organizational goals.

WORK EXPERIENCE

CITY OF CORAL GABLES, Coral Gables, FL

February 2023 – Present

2023 (City of Coral Gables is a municipality in South Florida with over 1000 employees and three (3) different unions)

Director of Human Resources and Risk Management/Chief DEI and Accessibility Officer

- Responsible for the overall administration of the Human Resources and Risk Management Department and for developing and implementing robust scalable Human Resources processes for each key HR functional area (Recruitment, Employee/Labor Relations, Benefits & Compensation (including training and development), Risk Management and DEI&A).
- Partner with executives and senior leadership team to provide strategic guidance on human capital management and organizational development initiatives.
- Manage a team of 18 HR professionals to cultivate an inclusive and equitable workplace culture.
- Responsible for implementation of a new HRIS system.
- Continued responsibilities for duties set forth below due to merger of departments under my leadership.

June 2016 – February 2023

Director of Labor Relations & Risk Management/Chief DEI and Accessibility Officer/Chief Process Improvement Officer

- Responsible for overseeing a comprehensive employee and labor relations strategy; managing day-to-day employee and labor relations activities, including grievance administration, mediation and arbitration preparation, labor management meetings, contract administration, and contract negotiation strategy and preparation; administering collective bargaining agreements; providing consultation to directors related to performance, conduct and disciplinary action and to employees and managers regarding workplace concerns and disputes.
- Ensuring that all employee matters are handled with a consistent and focused approach that is aligned with the City's employee relations vision and values.
- Responsible for conducting complex investigations involving sensitive and confidential matters, EEOC/FCRA complaints, ADA accommodation requests, discrimination and harassment complaints and ensuring fair, consistent and effective investigation results.
- Responsible for developing, implementing, interpreting and administering employee relations policies and procedures to support compliance with employment laws.
- As the City's Chief Process Improvement Officer, responsible for leading transformational change and influencing senior leaders to implement process improvement and change initiatives across the government to deliver sustainable outcomes.
- Responsible for administering the City's self-insurance program for workers' compensation, general liability, and property damage claims.
- Responsible for safeguarding City properties (with a replacement value at \$299 million) and other assets through the selection of brokers and purchase of insurance.

WORK EXPERIENCE*(CONTINUED)*

- As the City's Chief DEI and Accessibility Officer responsible for advancing the City's diversity, equity, inclusion and accessibility program by recommending, developing, implementing, and managing both internal and external diversity related strategies, partnerships, programs, and initiatives.
- Trustee of the City's General Employees' Pension Plan.

CITY OF HOLLYWOOD, Hollywood, FL

April 2014 – May 2016

Director of Labor Relations

- Responsible for negotiating, administering, and interpreting the City's collective bargaining agreements with the three unions and five bargaining units covering approximately 1,400 employees.
- Provide advice and counsel to management on labor matters, including performance management, progressive discipline, grievance, and dispute resolution procedures.
- Responsible for the City's FMLA program and requests for accommodations under the American with Disabilities Act.
- Responsible for the City's workers' compensation program.
- Responsible for the City's Equal Employment Opportunity Program.
- Responsible for administering the City's self-insurance program for workers' compensation, general liability and property damage claims.
- Trustee of the City's General Employees' Pension Plan.

WEISS SEROTA HELFMAN COLE & BIERMAN, P.L., Miami, FL

January 2005 – April 1, 2014

Associate

- Represent employers before Federal, State, and local administrative agencies such as the U.S. Equal Employment Opportunity Commission (EEOC) and the Florida Public Employees Relations Commission (PERC).
- Render legal advice regarding all facets of the employment relationship, including general human resources issues, wage and hour issues, discipline and discharge matters, drug and alcohol testing, employee privacy rights and compliance with federal, state and local laws and regulations governing the workplace.
- Represent employers on matters arising under Federal, State and local employment laws such as Title VII of the Civil Rights Act, the Americans with Disabilities Act, the Age Discrimination in Employment Act, the Family and Medical Leave Act, the Fair Labor Standards Act and the Florida Civil Rights Act.
- Assist employers in the development and implementation of human resource policies and procedures.
- Advise public sector employers on issues concerning their public employee pension plans.
- Draft employment contracts and separation agreements.
- Represent public sector employers in collective bargaining negotiations, labor impasse hearings, unfair labor practice proceedings and labor arbitrations.

WORK EXPERIENCE*(CONTINUED)*

MORGAN, LEWIS & BOCKIUS LLP, Miami, FL 2002-2004

Associate

- Represented employers in judicial and administrative proceedings concerning wrongful discharge, discrimination, harassment, wage-and-hour issues, and non-compete agreements.
- Drafted and researched complaints, answers, motions, briefs, subpoenas, interrogatories, requests for documents, position statements, and jury instructions.
- Assisted in taking depositions.

Summer Associate

2001

- Drafted memorandums and motions relating to employment discrimination and contract disputes.
- Performed legal research.
- Observed arbitrations and oral arguments.

UNITED STATES DISTRICT COURT, Southern District of Florida, Judge Dimitrouleas 2000

Summer Intern

- Researched legal issues and drafted memorandums on civil issues.

EDUCATION

UNIVERSITY OF MIAMI SCHOOL OF LAW, Coral Gables, FL

Juris Doctor, Magna Cum Laude, May 2002

FLORIDA INTERNATIONAL UNIVERSITY, Miami, FL

*BBA Marketing & International Business, December 1995***CERTIFICATIONS**

Society for Human Resource Management Certified Senior Professional (SHRM-SCP)

Cornell University, Strategic Human Resources Leadership Certificate, June 2022

Lean Six Sigma Green Belt Certification

LANGUAGES

Spanish (written/spoken)



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- **Matthew Gultano**

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<u>Gultanoff</u>		<u>Matthew</u>	
Last Name		First Name	Middle Initial
<u>610-212-8227</u>		<u>Miami Beach</u>	<u>FL</u>
Cellular	<u>786-767-6511</u>	City	State
Work			<u>33139</u>
			Zip Code
<u>610-212-8227</u>		<u>matthew@betterstreetsmb.com</u>	
Cellular	Work	Home	Email Address
<u>Miami Design Preservation League</u>		<u>Special Projects and Grants</u>	
Business Name:		Occupation:	
<u>1001 Ocean Drive</u>		<u>Miami Beach</u>	<u>FL</u>
Business Address		City	State
			<u>33139</u>
			Zip Code

Please list your preferences in order of ranking [1] first choice [2] second choice, and [3] third choice. **Please note that only three (3) choices will be observed by the City Clerk's Office.** (Regular Boards of City)

Choice 1: Planning Board

Choice 2:

Choice 3:

Professional License

No Professional Licenses Submitted.

Note: If you are seeking appointment to a professional seat (e.g. attorney, architect, etc.), you must attach a copy of your currently effective corresponding professional license.

★ **Note:** If applying for the At-Large position of the Historic Preservation Board, please answer the below questions:

- Have you ever resided in one of the City's Historic Districts for at least one year? Yes
- No Address in City Historic District submitted.

AFFILIATION WITH THE CITY OF MIAMI BEACH

Pursuant to City Code section 2-22(4) a, b and c: Members of Agencies, Boards, and Committees shall be affiliated with the city. This requirement shall be fulfilled in the following ways:

a. Resident of the City for a minimum of six (6) months: Yes

- I am resident of: South Beach

Or

b. Demonstrate an ownership interest in a business established in the City for a minimum of six (6) months: No

"Ownership Interest" shall mean the ownership of ten percent (10%) or more (including the ownership of 10% or more of the outstanding capital stock) in a business.

"Business" shall mean any sole proprietorship, sponsorship, corporation, limited liability company, or other entity or business association.

Or

c. Full-time employee of such a business (for a minimum of six months); and I am based in an office or other location of the business that is physically located in Miami Beach (for a minimum of six months): Yes

Notwithstanding the requirements set forth herein, the qualified full-time employee of a business must be approved by a 4/7th vote of the Mayor and City Commission.

NOTE: Members of Agencies, Boards, and Committees shall be required to demonstrate compliance with the City affiliation requirements of section 2-22 (4) a , b or c of the Miami Beach City Code by executing an affidavit, stipulating that they have met one or more of said affiliation requirements. The original affidavit shall be filled with the Office of the City Clerk prior to being sworn in as a member.

- I am applying for an appointment because I have special abilities, knowledge and experience. Please list below:

I am applying for the Planning Board, and the City Attorney's office has confirmed that I meet eligibility requirements for "urban planning" seat. Please see my resume for qualifications and experience. An excerpt below:

- Founded Better Streets Miami Beach, focusing on urban mobility and safety.
- Advocated for inclusive transportation and infrastructure.
- Developed key stakeholder relationships to advance urban planning initiatives.
- Academic background in Geography and GIS, providing a foundation in urban planning principles.

• Are you presently a registered lobbyist with the City of Miami Beach? No

• Have you ever been convicted of a felony: No If yes, please explain in detail:

• Do you currently have a violation(s) of City of Miami Beach codes: No If yes, please explain in detail:

• Do you currently owe the City of Miami Beach any money: No If yes, please explain in detail:

• Are you currently serving on any City Boards or Committees: Yes If yes, which board?

Planning Board

- In what organization(s) in the City of Miami Beach do you currently hold membership in?

No Organization Information Submitted.

- List the address of all properties owned or in which you have an interest within the City of Miami Beach:

No Owned Property Information submitted.

- Are you now employed by the City of Miami Beach: No If so, which department and title?

• **Pursuant to City Code Section 2-25 (b) and 2-448:**

Do you have a parent, spouse, child, brother, or sister who is employed by the City of Miami Beach?

No

If "Yes", identify person(s) and department(s):

No relative's information submitted.

NOTE: IF APPOINTED, YOU WILL BE REQUIRED TO FOLLOW CERTAIN LAWS THAT APPLY TO CITY BOARD/COMMITTEE MEMBERS. THESE LAWS INCLUDE, BUT ARE NOT LIMITED TO:

- o Prohibition from directly or indirectly lobbying city personnel (Miami Beach City Code section 2-459).
- o Prohibition from contracting with the city (Miami-Dade County Code section 2-11.1).
- o Prohibition from lobbying before board/committee you have served on for period of one year after leaving office (Miami Beach Code section 2-26)
- o Requirement to disclose certain financial interests and gifts (Miami-Dade County Code section 2-11.1).
- o Sunshine Law - Florida's Government-in-the-Sunshine Law was enacted in 1967. Today, the Sunshine Law regarding open government can be found in Chapter 286 of the Florida Statutes. These statutes establish a basic right of access to most meetings of Boards, Commissions, and other governing bodies of state and local governmental agencies or authorities.
- o Voting conflict - Form 8B is for use by any person serving at the county, city, or other local level of government on an appointed or elected Board, Council, Commission, Authority, or Committee. It applies equality to members of advisory and non-advisory bodies who are presented with a voting conflict of interest under Section 112.3143. Florida Statutes.
- o Commencing with terms beginning on or after January 1, 2024, and as a condition of applying for appointment to a City agency, board, or committee, each applicant must voluntarily agree that in the event the applicant files with the City Clerk a Statement of Candidate formally announcing candidacy for City elective office, such filing with the City Clerk shall be deemed a tender of resignation from the City agency, board or committee, and the member's automatic resignation shall thereby immediately create a vacancy in the agency, board, or committee.
- o If an appointee is engaged to provide services, for compensation, to either (1) a candidate for City elected office, or (2) a political committee or electioneering communications organization expending funds for or against candidates for City elected office, such engagement shall be deemed a tender of resignation from such City agency, board, or committee. (Miami Beach City Code Section 2-22)

BOARD & COMMITTEE FINANCIAL ACKNOWLEDGEMENT STATEMENT

Acknowledgement of fines/suspension for Board/Committee Members for failure to comply with Miami-Dade County Financial Disclosure Code Section 2-11.1(i)(2)

I understand that no later than **July 1, of each year** all members of Boards and Committees of the City of Miami Beach, including those of a purely advisory nature, are required to comply with Miami-Dade County Financial Disclosure Requirements.

One of the following forms **must be filled** with the City Clerk of Miami Beach, 1700 Convention Center Drive, Miami Beach, Florida, no later than 12:00 noon of **July 1, of each year**:

1. A "Source of Income Statement;" or
2. A Copy of your latest Federal Income Tax Return.

Members of the Planning Board and the Board of Adjustment must electronically file a "Statement of Financial Interests (Form 1)" directly with the Florida Commission on Ethics.

Failure to file one of these forms, pursuant to the Miami-Dade County Code, may subject the person to a fine of no more than \$500, 60 days in jail, or both.

Acknowledgment to Comply with Miami Beach Code of Ordinances Sec. 2-22 (23)

I understand that commencing with terms beginning on or after January 1, 2024, and as a condition of applying for appointment to a City agency, board, or committee, I voluntarily agree that in the event I file with the City Clerk a Statement of Candidate formally announcing candidacy for City elective office, such filing with the City Clerk shall be deemed a tender of resignation from the City agency, board, or committee.

Acknowledgment to Comply with Miami Beach Code of Ordinances Sec. 2-22 (24)

I understand that if I am engaged to provide services, for compensation, to either (1) a candidate for City elected office, or (2) a political committee or electioneering communications organization expending funds for or against candidates for City elected office, such engagement shall be deemed a tender of resignation from the City agency, board, or committee.

¹ Members of the Planning Board and Board of Adjustment will be notified directly by the State of Florida, pursuant to F.S. §112.3145(1)(a), to file a Statement of Financial Interests (Form 1) with the Miami-Dade County Supervisor of Elections by 12:00 noon, July 1. Planning Board and Board of Adjustment members who file their Form 1 with the County Supervisor of Elections automatically satisfy the County's financial disclosure requirement as a Miami Beach City Board/Committee member and need not file an additional form with the Office of the City Clerk. However, compliance with the County disclosure requirement does not satisfy the State requirement.

DIVERSITY STATISTICS REPORT

The following information is voluntary and has no bearing on your consideration for appointment. It is being asked to comply with City diversity reporting requirements.

Gender: Male

Race/Ethnic Categories
What is your race?

Are you Spanish/Hispanic/ Latino? Mark the "No" box if not Spanish / Hispanic / Latino. No

Other Description: No details provided

Physically Challenged: No

Board and Committee Application Checklist: Please ensure you have provided all information before applying or reapplying to any Board and Committee.

- ☐ YES
- I have answered all questions fully.
-
- ☐ YES
- I have uploaded a current resume, photograph, and a copy of any applicable professional license.
-
- ☐ YES
- I have completed and attached the Board & Committee Financial Acknowledgment Statement.
-
- ☐ YES
- I have completed and attached the Diversity Statistics Report.
-
- ☐ YES
- I voluntarily agree to the resignation from the City agency, board, or committee, if I file a Statement of Candidate for a City Elective Office
- (1)**
- .

(1) I understand that commencing with terms beginning on or after January 1, 2024, and as a condition of applying for appointment to a City agency, board, or committee, I must voluntarily agree that in the event I file with the City Clerk a Statement of Candidate formally announcing candidacy for City elective office, such filing with the City Clerk shall be deemed a tender of resignation from the City agency, board, or committee.

☐ YES

 I understand that **(2)**.

(2) If am engaged to provide services, for compensation, to either (1) a candidate for City elected office, or (2) a political committee or electioneering communications organization expending funds for or against candidates for City elected office, such engagement shall be deemed a tender of resignation from the City agency, board, or committee.

If you have any questions, please contact the Office of the City Clerk via email: BC@miamibeachfl.gov or telephone: 305.673.7411

Note: Florida Statutes 119.071: The role of the Office of the City Clerk is to receive and maintain forms filed as public records. If your home address, telephone numbers, and/or photograph are exempt from disclosure and you do not wish your home address, telephone numbers, and/or photograph to be made public, please:

- 1) Use your office or other address for your mailing address;
- 2) Use your office or other telephone number for your contact number; and
- 3) Do not attach a photograph.

UNDER PENALTIES OF PERJURY, I DECLARE THAT I HAVE READ THE FOREGOING APPLICATION AND THAT THE FACTS STATED IN IT ARE TRUE. ADDITIONALLY, I AGREE AND ACKNOWLEDGE THAT ANY FALSE STATEMENTS OR FALSE INFORMATION SUBMITTED AS PART OF THIS APPLICATION SHALL BE A BASIS FOR MY REMOVAL FROM A CITY BOARD OR COMMITTEE. I HAVE RECEIVED, READ AND WILL ABIDE BY CHAPTER 2, ARTICLE VII, OF THE MIAMI BEACH CITY CODE, ENTITLED "STANDARDS OF CONDUCT FOR CITY OFFICERS, EMPLOYEES AND AGENCY MEMBERS" AND ALL OTHER APPLICABLE CITY, COUNTY, AND/OR STATE LAWS AND STATUTES ACCORDINGLY.

I Matthew Gultanoff agreed to the following terms on 11/19/2024 9:05:16 AM

Received in the City Clerk's Office by:

Name of Deputy Clerk	Control No.	Date
----------------------	-------------	------

MATTHEW GULTANOFF

, Miami Beach, FL 33139

matthew@betterstreetsmb.com

EDUCATION

THE GEORGE WASHINGTON UNIVERSITY, School of Business

Bachelor of Business Administration, Finance

Additional Coursework: Economics, Geography

EXPERIENCE

BETTER STREETS MIAMI BEACH

Founder

- **Professional Urban Planning Leadership:** Established an organization focused on transforming Miami Beach into a model city for safety and accessibility in urban mobility. Advocated for community needs in biking, walking, and public transit, contributing to the city's urban planning and development strategy.
- **Effective Stakeholder Collaboration:** Cultivated relationships with local, county, and state political and administrative officials, as well as community groups and leaders, to advance advocacy goals and urban planning objectives.
- **Recognized Community Impact:** Received a Certificate of Appreciation from the Miami Beach City Commission for contributions to the *Slow Streets* program during the COVID-19 pandemic (March 2021) and from the Miami Beach Police Department for supporting a bike-to-school event (June 2022).
- **Recognized Urban Planning Expertise:** Nominated for the 2021 & 2022 Safe Streets Summit Complete Streets Champion Award for advancing safe and inclusive urban street initiatives.
- **Leadership in Professional Forums:** Served as a moderator for "Adaptive Streets, Flourishing Communities" at the 2022 Safe Streets Summit, guiding discussions on innovative urban design and community development.
- **Effective Advocacy:** Successfully advocated for and helped secure significant funding for key urban planning improvements, including \$1.2 million for Phase I of the Flamingo Park Slow Streets initiative and the establishment of the City of Miami Beach bicycle/pedestrian coordinator role.
- **Infrastructure Development Initiatives:** Collaborated with neighborhood, local, and state leaders to integrate bicycle lanes in the FDOT "RRR" project on Collins Avenue in Mid-Beach, showcasing a commitment to practical urban infrastructure improvements.

MIAMI BEACH TRANSPORTATION, PARKING, BICYCLE, AND PEDESTRIAN COMMITTEE

Chairperson

MIAMI-DADE COUNTY BICYCLE PEDESTRIAN ADVISORY COMMITTEE

Vice-Chair

MIAMI DESIGN PRESERVATION LEAGUE

Manager, Grants & Projects

- **Event Management & Production:** Key organizer for the 2022 and 2023 Art Deco Weekend festivals, highlighting Miami Beach's architectural heritage.

- **Community Engagement and Education:** Collaborate with the team to develop and support educational programming, including lectures, walking tours, and community events, to enhance public awareness and appreciation of historic preservation.
- **Stakeholder Collaboration:** Engage with key local stakeholders, including elected officials, administrative staff, and real estate developers, facilitating partnerships and initiatives that align with historic preservation and urban planning goals.

PROFESSIONAL REFERENCES

Contact information available upon request

- Anamarie Ferreira de Melo, Urban Health Solutions
- Carlos Cruz-Casas, Chief Innovation Officer, Miami-Dade County Transportation and Public Works
- Tony Garcia, Principal, Street Plans



- **Keith Marks**

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Marks		Keith	
Last Name		First Name	Middle Initial
Home Address		Miami Beach	FL
		City	State
17869995898		17869995898	33139
Cellular	Work	Home	Email Address
Smartcare Health Inc		Smartcare Health Inc	
Business Name:		Occupation:	
Business Address		Miami Beach	FL
		City	State
			33139
			Zip Code

Please list your preferences in order of ranking [1] first choice [2] second choice, and [3] third choice. **Please note that only three (3) choices will be observed by the City Clerk's Office.** (Regular Boards of City)

Choice 1: Planning Board

Choice 2:

Choice 3:

Professional License

License	Number	Issuance Date	Expire Date
Real Estate Broker or Sales	SL3251577	11/3/2011	9/30/2025

Note: If you are seeking appointment to a professional seat (e.g. attorney, architect, etc.), you must attach a copy of your currently effective corresponding professional license.

★ **Note:** If applying for the At-Large position of the Historic Preservation Board, please answer the below questions:

- Have you ever resided in one of the City's Historic Districts for at least one year? Yes
- No Address in City Historic District submitted.

AFFILIATION WITH THE CITY OF MIAMI BEACH

Pursuant to City Code section 2-22(4) a, b and c: Members of Agencies, Boards, and Committees shall be affiliated with the city. This requirement shall be fulfilled in the following ways:

- a. Resident of the City for a minimum of six (6) months: Yes
- I am resident of: South Beach
- Or
- b. Demonstrate an ownership interest in a business established in the City for a minimum of six (6) months: Yes
- "Ownership Interest" shall mean the ownership of ten percent (10%) or more (including the ownership of 10% or more of the outstanding capital stock) in a business.*
- "Business" shall mean any sole proprietorship, sponsorship, corporation, limited liability company, or other entity or business association.*
- Or
- c. Full-time employee of such a business (for a minimum of six months); and I am based in an office or other location of the business that is physically located in Miami Beach (for a minimum of six months): Yes
- Notwithstanding the requirements set forth herein, the qualified full-time employee of a business must be approved by a 4/7th vote of the Mayor and City Commission.*

NOTE: Members of Agencies, Boards, and Committees shall be required to demonstrate compliance with the City affiliation requirements of section 2-22 (4) a ,b or c of the Miami Beach City Code by executing an affidavit, stipulating that they have met one or more of said affiliation requirements. The original affidavit shall be filled with the Office of the City Clerk prior to being sworn in as a member.

- I am applying for an appointment because I have special abilities, knowledge and experience. Please list below:

Licensed Real Estate Agent for the last 14 plus years in Miami Beach with knowledge of both Residential and Commercial Real Estate Laws. President of the South of Fifth Neighborhood Association which has reviewed over 100 applications to the Planning Board for approval. President of Continuum Master Association of 527 Beach Front Units in which I have overseen the City of MB covenant restrictions on 200 S. Pointe Drive from CIBO to Catch for the benefit of the City of Miami Beach. Lead large scale Continuum \$ 10M road entrance remediation project and current \$74M SIRS project at Continuum. Selected and active participant in the MB selection committee process for Operator of Nikki's Beach.

- Are you presently a registered lobbyist with the City of Miami Beach? No
- Have you ever been convicted of a felony: No If yes, please explain in detail:

- Do you currently have a violation(s) of City of Miami Beach codes: No If yes, please explain in detail:

- Do you currently owe the City of Miami Beach any money: No If yes, please explain in detail:

- Are you currently serving on any City Boards or Committees: No If yes, which board?

- In what organization(s) in the City of Miami Beach do you currently hold membership in?

No Organization Information Submitted.

- List the address of all properties owned or in which you have an interest within the City of Miami Beach:

Property

Miami Beach, FL 33139 - Primary Residence

- Are you now employed by the City of Miami Beach: No If so, which department and title?

• Pursuant to City Code Section 2-25 (b) and 2-448:

Do you have a parent, spouse, child, brother, or sister who is employed by the City of Miami Beach?

No

If "Yes", identify person(s) and department(s):

No relative's information submitted.

NOTE: IF APPOINTED, YOU WILL BE REQUIRED TO FOLLOW CERTAIN LAWS THAT APPLY TO CITY BOARD/COMMITTEE MEMBERS. THESE LAWS INCLUDE, BUT ARE NOT LIMITED TO:

- o Prohibition from directly or indirectly lobbying city personnel (Miami Beach City Code section 2-459).
- o Prohibition from contracting with the city (Miami-Dade County Code section 2-11.1).
- o Prohibition from lobbying before board/committee you have served on for period of one year after leaving office (Miami Beach Code section 2-26)
- o Requirement to disclose certain financial interests and gifts (Miami-Dade County Code section 2-11.1).
- o Sunshine Law - Florida's Government-in-the-Sunshine Law was enacted in 1967. Today, the Sunshine Law regarding open government can be found in Chapter 286 of the Florida Statutes. These statutes establish a basic right of access to most meetings of Boards, Commissions, and other governing bodies of state and local governmental agencies or authorities.
- o Voting conflict - Form 8B is for use by any person serving at the county, city, or other local level of government on an appointed or elected Board, Council, Commission, Authority, or Committee. It applies equality to members of advisory and non-advisory bodies who are presented with a voting conflict of interest under Section 112.3143, Florida Statutes.
- o Commencing with terms beginning on or after January 1, 2024, and as a condition of applying for appointment to a City agency, board, or committee, each applicant must voluntarily agree that in the event the applicant files with the City Clerk a Statement of Candidate formally announcing candidacy for City elective office, such filing with the City Clerk shall be deemed a tender of resignation from the City agency, board or committee, and the member's automatic resignation shall thereby immediately create a vacancy in the agency, board, or committee.
- o If an appointee is engaged to provide services, for compensation, to either (1) a candidate for City elected office, or (2) a political committee or electioneering communications organization expending funds for or against candidates for City elected office, such engagement shall be deemed a tender of resignation from such City agency, board, or committee. (Miami Beach City Code Section 2-22)

BOARD & COMMITTEE FINANCIAL ACKNOWLEDGEMENT STATEMENT

Acknowledgement of fines/suspension for Board/Committee Members for failure to comply with Miami-Dade County Financial Disclosure Code Section 2-11.1(i)(2)

I understand that no later than **July 1, of each year** all members of Boards and Committees of the City of Miami Beach, including those of a purely advisory nature, are required to comply with Miami-Dade County Financial Disclosure Requirements.

One of the following forms **must be filled** with the City Clerk of Miami Beach, 1700 Convention Center Drive, Miami Beach, Florida, no later than 12:00 noon of **July 1, of each year**:

1. A "Source of Income Statement;" or
2. A Copy of your latest Federal Income Tax Return.

Members of the Planning Board and the Board of Adjustment must electronically file a "Statement of Financial Interests (Form 1)"¹ directly with the Florida Commission on Ethics.

Failure to file one of these forms, pursuant to the Miami-Dade County Code, may subject the person to a fine of no more than \$500, 60 days in jail, or both.

Acknowledgment to Comply with Miami Beach Code of Ordinances Sec. 2-22 (23)

I understand that commencing with terms beginning on or after January 1, 2024, and as a condition of applying for appointment to a City agency, board, or committee, I voluntarily agree that in the event I file with the City Clerk a Statement of Candidate formally announcing candidacy for City elective office, such filing with the City Clerk shall be deemed a tender of resignation from the City agency, board, or committee.

Acknowledgment to Comply with Miami Beach Code of Ordinances Sec. 2-22 (24)

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DIVERSITY STATISTICS REPORT

The following information is voluntary and has no bearing on your consideration for appointment. It is being asked to comply with City diversity reporting requirements.

Gender: Male

Race/Ethnic Categories
What is your race? White

Are you Spanish/Hispanic/ Latino? Mark the "No" box if not Spanish / Hispanic / Latino. No

Other Description: No details provided

Physically Challenged: No

Board and Committee Application Checklist: Please ensure you have provided all information before applying or reapplying to any Board and Committee.

- ☐ **YES** I have answered all questions fully.
- ☐ **YES** I have uploaded a current resume, photograph, and a copy of any applicable professional license.
- ☐ **YES** I have completed and attached the Board & Committee Financial Acknowledgment Statement.
- ☐ **YES** I have completed and attached the Diversity Statistics Report.
- ☐ **YES** I voluntarily agree to the resignation from the City agency, board, or committee, if I file a Statement of Candidate for a City Elective Office **(1)**.

(1) I understand that commencing with terms beginning on or after January 1, 2024, and as a condition of applying for appointment to a City agency, board, or committee, I must voluntarily agree that in the event I file with the City Clerk a Statement of Candidate formally announcing candidacy for City elective office, such filing with the City Clerk shall be deemed a tender of resignation from the City agency, board, or committee.

☐ **YES** I understand that **(2)**.

(2) If am engaged to provide services, for compensation, to either (1) a candidate for City elected office, or (2) a political committee or electioneering communications organization expending funds for or against candidates for City elected office, such engagement shall be deemed a tender of resignation from the City agency, board, or committee.

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- 1) Use your office or other address for your mailing address;
- 2) Use your office or other telephone number for your contact number; and
- 3) Do not attach a photograph.

UNDER PENALTIES OF PERJURY, I DECLARE THAT I HAVE READ THE FOREGOING APPLICATION AND THAT THE FACTS STATED IN IT ARE TRUE. ADDITIONALLY, I AGREE AND ACKNOWLEDGE THAT ANY FALSE STATEMENTS OR FALSE INFORMATION SUBMITTED AS PART OF THIS APPLICATION SHALL BE A BASIS FOR MY REMOVAL FROM A CITY BOARD OR COMMITTEE. I HAVE RECEIVED, READ AND WILL ABIDE BY CHAPTER 2, ARTICLE VII, OF THE MIAMI BEACH CITY CODE, ENTITLED "STANDARDS OF CONDUCT FOR CITY OFFICERS, EMPLOYEES AND AGENCY MEMBERS" AND ALL OTHER APPLICABLE CITY, COUNTY, AND/OR STATE LAWS AND STATUTES ACCORDINGLY.

I Keith Marks agreed to the following terms on 1/18/2025 1:09:43 PM

Received in the City Clerk's Office by:

Name of Deputy Clerk

Control No.

Date



KEITH MARKS

(786) 999-5898 | KEITH@SMARTCAREHLTH.COM

BIO

Founder, Smartcare Health Inc.
June 2020, Current, Miami Beach

Keith is a successful serial entrepreneur in the Technology space with a focus on bring advanced business solutions to the Internet/Cloud space. With more than 40 years of IT experience, Keith has created and lead a number of successful start-up companies to exit.

Mr. Marks founded a breakthrough EMR company named MDTTablet. MDTTablet utilized the first versions of Tablet PC's in early 2000's using charting with Handwriting and Voice recognition connect to Servers via the Internet. MDTTablet was one of the first government certified HIPAA Electronic Medical Record Systems.

Mr. Marks is again at the forefront of Internet technology with Smartcare Health which provides Remote Patient Monitoring and Health Management for Medicare Seniors with Chronic Health conditions.

As a Florida Real Estate Agent since 2011, Keith has a deep understanding of both Residential and Commercial real estate contracts and the laws of Florida and Miami Beach.

Since 2016, Mr. Marks has been President of Continuum on South Beach Master and North Association Boards which have over \$20 Million in annual budgets running large scale construction projects involving our 13-acre property including renovating our easement roads and sidewalks from Continuum to South Point Park and \$74 Million in current SIRS projects. Mr. Marks is President of SOFNA, one of the premier Associations in Miami Beach for proper community zoning and planning for the benefit of residents and commercial operators. Mr. Marks is an independent thinker, retaining a wealth of knowledge of Miami Beach city processes, and a strong desire to see constant improvement for the City we live, work and love.

Mr. Marks lives in Miami Beach, FL. Since 2008, grew up in St. Louis, Mo and holds a B.S. in Computer Science from Washington University in St. Louis, MO and a Florida Real Estate License.



Granado, Rafael

From: Mooney, Thomas
Sent: Monday, January 27, 2025 9:42 AM
To: *Granado, Rafael
Cc: Atencio, Luis
Subject: RE: Nomination for Planning Board
Attachments: Keith Marks Application Package.pdf

Hi Ralph

Based on the attached, it appears Mr. Marks would meet the minimum qualifications for "a professional practicing in the fields of architectural or urban design, or urban planning."

Tom

MIAMIBEACH

Thomas R. Mooney, AICP

Planning Director

Planning Department

1700 Convention Center Drive – 2nd Floor, Miami Beach, FL 33139

Tel: 305-673-7000 x6191 / tmooney@miamibeachfl.gov / www.miamibeachfl.gov

We are committed to providing excellent public service and safety to all who live, work and play in our vibrant, tropical, historic community.

From: Granado, Rafael <RafaelGranado@miamibeachfl.gov>
Sent: Monday, January 27, 2025 08:42
To: Mooney, Thomas <ThomasMooney@miamibeachfl.gov>
Cc: Granado, Rafael <RafaelGranado@miamibeachfl.gov>; Atencio, Luis <LuisAtencio@miamibeachfl.gov>
Subject: RE: Nomination for Planning Board
Importance: High

Good morning, Tom,

Commissioner Magazine has nominated Mr. Keith Mark to the Planning Board – Urban Planning Seat.

The full category reads:

- One architect registered in the State of Florida; or a member of the faculty of a school of architecture in the state, with practical or academic expertise in the field of design, planning, historic preservation, or the history of architecture; or a landscape architect registered in the state of Florida; or a professional practicing in the fields of architectural or urban design, or urban planning. (Category # 1)

I have attached Mr. Mark's application.

Could you please let us know if Mr. Marks meets the minimum qualifications for this seat?

We intend to print this first Release by 11:00 a.m. If possible, please let me know by 10:30.

Thank you.

Regards,

MIAMI BEACH

Rafael E. Granado, Esq., City Clerk

OFFICE OF THE CITY CLERK

1700 Convention Center Drive, Miami Beach, FL 33139

Tel: 305.673.7411 rafaelgranado@miamibeachfl.gov

We are committed to providing excellent public service and safety to all who live, work, and play in our vibrant, tropical, historic community.

From: Atencio, Luis <LuisAtencio@miamibeachfl.gov>

Sent: Monday, January 27, 2025 12:13 AM

To: Granado, Rafael <RafaelGranado@miamibeachfl.gov>

Cc: Mooney, Thomas <ThomasMooney@miamibeachfl.gov>; KEITH@SMARTCAREHLTH.COM

Subject: Nomination for Planning Board

Good Evening Team!

On behalf of Comm. Magazine we would like to appoint Mr. Keith Marks to the Miami Beach Planning Board under the position/title of Urban Planning. Thank you all for your work on this and let us know if anything else is needed please.

Copying Mr. Mooney here for transparency as this is a Land Use Board.

Best,



Luis Fernando Atencio, Aide to Commissioner Joseph Magazine

Office of the Mayor and Commission

1700 Convention Center Drive, Miami Beach, FL 33139

Tel: 305-673-7102; Mob: 786-679-

4809 www.miamibeachfl.gov

We are committed to providing excellent public service and safety to all who live, work and play in our vibrant, tropical, historic community.

Lobbyists must register [here](#) prior to a meeting.

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- **Melissa Beattie**

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<u>Beattie</u>		<u>Melissa</u>	
Last Name		First Name	Middle Initial
<u>Home Address</u>		<u>miami Beach</u>	<u>FL</u>
		City	State
<u>3057995783</u>	<u>3057995783</u>	<u>3057995783</u>	<u>33139</u>
Cellular	Work	Home	Zip Code
<u>Not applicable</u>		<u>Not applicable</u>	
Business Name:		Occupation:	
<u>Not applicable</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Business Address	City	State	Zip Code

Please list your preferences in order of ranking [1] first choice [2] second choice, and [3] third choice. **Please note that only three (3) choices will be observed by the City Clerk's Office.** (Regular Boards of City)

Choice 1: Planning Board

Choice 2:

Choice 3:

Professional License

License	Number	Issuance Date	Expire Date
n/a	n/a		

Note: If you are seeking appointment to a professional seat (e.g. attorney, architect, etc.), you must attach a copy of your currently effective corresponding professional license.

★ **Note:** If applying for the At-Large position of the Historic Preservation Board, please answer the below questions:

- Have you ever resided in one of the City's Historic Districts for at least one year? Yes
- No Address in City Historic District submitted.

AFFILIATION WITH THE CITY OF MIAMI BEACH

Pursuant to City Code section 2-22(4) a, b and c: Members of Agencies, Boards, and Committees shall be affiliated with the city. This requirement shall be fulfilled in the following ways:

- a. Resident of the City for a minimum of six (6) months: Yes
- I am resident of: Middle Beach
- Or
- b. Demonstrate an ownership interest in a business established in the City for a minimum of six (6) months: No
- "Ownership Interest" shall mean the ownership of ten percent (10%) or more (including the ownership of 10% or more of the outstanding capital stock) in a business.*
- "Business" shall mean any sole proprietorship, sponsorship, corporation, limited liability company, or other entity or business association.*
- Or
- c. Full-time employee of such a business (for a minimum of six months); and I am based in an office or other location of the business that is physically located in Miami Beach (for a minimum of six months): No
- Notwithstanding the requirements set forth herein, the qualified full-time employee of a business must be approved by a 4/7th vote of the Mayor and City Commission.*

NOTE: Members of Agencies, Boards, and Committees shall be required to demonstrate compliance with the City affiliation requirements of section 2-22 (4) a ,b or c of the Miami Beach City Code by executing an affidavit, stipulating that they have met one or more of said affiliation requirements. The original affidavit shall be filled with the Office of the City Clerk prior to being sworn in as a member.

- I am applying for an appointment because I have special abilities, knowledge and experience. Please list below:
Re-appointment

- Are you presently a registered lobbyist with the City of Miami Beach? No
- Have you ever been convicted of a felony: No If yes, please explain in detail:

- Do you currently have a violation(s) of City of Miami Beach codes: No If yes, please explain in detail:

- Do you currently owe the City of Miami Beach any money: No If yes, please explain in detail:

- Are you currently serving on any City Boards or Committees: Yes If yes, which board?
Planning Board

- In what organization(s) in the City of Miami Beach do you currently hold membership in?

No Organization Information Submitted.

- List the address of all properties owned or in which you have an interest within the City of Miami Beach:

No Owned Property Information submitted.

- Are you now employed by the City of Miami Beach: No If so, which department and title?

• **Pursuant to City Code Section 2-25 (b) and 2-448:**

Do you have a parent, spouse, child, brother, or sister who is employed by the City of Miami Beach?

No

If "Yes", identify person(s) and department(s):

No relative's information submitted.

NOTE: IF APPOINTED, YOU WILL BE REQUIRED TO FOLLOW CERTAIN LAWS THAT APPLY TO CITY BOARD/COMMITTEE MEMBERS. THESE LAWS INCLUDE, BUT ARE NOT LIMITED TO:

- o Prohibition from directly or indirectly lobbying city personnel (Miami Beach City Code section 2-459).
- o Prohibition from contracting with the city (Miami-Dade County Code section 2-11.1).
- o Prohibition from lobbying before board/committee you have served on for period of one year after leaving office (Miami Beach Code section 2-26)
- o Requirement to disclose certain financial interests and gifts (Miami-Dade County Code section 2-11.1).
- o Sunshine Law - Florida's Government-in-the-Sunshine Law was enacted in 1967. Today, the Sunshine Law regarding open government can be found in Chapter 286 of the Florida Statutes. These statutes establish a basic right of access to most meetings of Boards, Commissions, and other governing bodies of state and local governmental agencies or authorities.
- o Voting conflict - Form 8B is for use by any person serving at the county, city, or other local level of government on an appointed or elected Board, Council, Commission, Authority, or Committee. It applies equally to members of advisory and non-advisory bodies who are presented with a voting conflict of interest under Section 112.3143. Florida Statutes.
- o Commencing with terms beginning on or after January 1, 2024, and as a condition of applying for appointment to a City agency, board, or committee, each applicant must voluntarily agree that in the event the applicant files with the City Clerk a Statement of Candidate formally announcing candidacy for City elective office, such filing with the City Clerk shall be deemed a tender of resignation from the City agency, board or committee, and the member's automatic resignation shall thereby immediately create a vacancy in the agency, board, or committee.
- o If an appointee is engaged to provide services, for compensation, to either (1) a candidate for City elected office, or (2) a political committee or electioneering communications organization expending funds for or against candidates for City elected office, such engagement shall be deemed a tender of resignation from such City agency, board, or committee. (Miami Beach City Code Section 2-22)

BOARD & COMMITTEE FINANCIAL ACKNOWLEDGEMENT STATEMENT

Acknowledgement of fines/suspension for Board/Committee Members for failure to comply with Miami-Dade County Financial Disclosure Code Section 2-11.1(i)(2)

I understand that no later than **July 1, of each year** all members of Boards and Committees of the City of Miami Beach, including those of a purely advisory nature, are required to comply with Miami-Dade County Financial Disclosure Requirements.

One of the following forms **must be filled** with the City Clerk of Miami Beach, 1700 Convention Center Drive, Miami Beach, Florida, no later than 12:00 noon of **July 1, of each year**:

1. A "Source of Income Statement;" or
2. A Copy of your latest Federal Income Tax Return.

Members of the Planning Board and the Board of Adjustment must electronically file a "Statement of Financial Interests (Form 1)" directly with the Florida Commission on Ethics.

Failure to file one of these forms, pursuant to the Miami-Dade County Code, may subject the person to a fine of no more than \$500, 60 days in jail, or both.

Acknowledgment to Comply with Miami Beach Code of Ordinances Sec. 2-22 (23)

I understand that commencing with terms beginning on or after January 1, 2024, and as a condition of applying for appointment to a City agency, board, or committee, I voluntarily agree that in the event I file with the City Clerk a Statement of Candidate formally announcing candidacy for City elective office, such filing with the City Clerk shall be deemed a tender of resignation from the City agency, board, or committee.

Acknowledgment to Comply with Miami Beach Code of Ordinances Sec. 2-22 (24)

I understand that if I am engaged to provide services, for compensation, to either (1) a candidate for City elected office, or (2) a political committee or electioneering communications organization expending funds for or against candidates for City elected office, such engagement shall be deemed a tender of resignation from the City agency, board, or committee.

¹ Members of the Planning Board and Board of Adjustment will be notified directly by the State of Florida, pursuant to F.S. §112.3145(1)(a), to file a Statement of Financial Interests (Form 1) with the Miami-Dade County Supervisor of Elections by 12:00 noon, July 1. Planning Board and Board of Adjustment members who file their Form 1 with the County Supervisor of Elections automatically satisfy the County's financial disclosure requirement as a Miami Beach City Board/Committee member and need not file an additional form with the Office of the City Clerk. However, compliance with the County disclosure requirement does not satisfy the State requirement.

DIVERSITY STATISTICS REPORT

The following information is voluntary and has no bearing on your consideration for appointment. It is being asked to comply with City diversity reporting requirements.

Gender: Female

Race/Ethnic Categories
What is your race? White

Are you Spanish/Hispanic/ Latino? Mark the "No" box if not Spanish / Hispanic / Latino. No

Other Description: No details provided

Physically Challenged: No

Board and Committee Application Checklist: Please ensure you have provided all information before applying or reapplying to any Board and Committee.

- ☐ YES
- I have answered all questions fully.
- ☐ YES
- I have uploaded a current resume, photograph, and a copy of any applicable professional license.
- ☐ YES
- I have completed and attached the Board & Committee Financial Acknowledgment Statement.
- ☐ YES
- I have completed and attached the Diversity Statistics Report.
- ☐ YES
- I voluntarily agree to the resignation from the City agency, board, or committee, if I file a Statement of Candidate for a City Elective Office (1).

(1) I understand that commencing with terms beginning on or after January 1, 2024, and as a condition of applying for appointment to a City agency, board, or committee, I must voluntarily agree that in the event I file with the City Clerk a Statement of Candidate formally announcing candidacy for City elective office, such filing with the City Clerk shall be deemed a tender of resignation from the City agency, board, or committee.

☐ YES

 I understand that (2).

(2) If am engaged to provide services, for compensation, to either (1) a candidate for City elected office, or (2) a political committee or electioneering communications organization expending funds for or against candidates for City elected office, such engagement shall be deemed a tender of resignation from the City agency, board, or committee.

If you have any questions, please contact the Office of the City Clerk via email: BC@miamibeachfl.gov or telephone: 305.673.7411

Note: Florida Statutes 119.071: The role of the Office of the City Clerk is to receive and maintain forms filed as public records. If your home address, telephone numbers, and/or photograph are exempt from disclosure and you do not wish your home address, telephone numbers, and/or photograph to be made public, please:

- 1) Use your office or other address for your mailing address;
- 2) Use your office or other telephone number for your contact number; and
- 3) Do not attach a photograph.

UNDER PENALTIES OF PERJURY, I DECLARE THAT I HAVE READ THE FOREGOING APPLICATION AND THAT THE FACTS STATED IN IT ARE TRUE. ADDITIONALLY, I AGREE AND ACKNOWLEDGE THAT ANY FALSE STATEMENTS OR FALSE INFORMATION SUBMITTED AS PART OF THIS APPLICATION SHALL BE A BASIS FOR MY REMOVAL FROM A CITY BOARD OR COMMITTEE. I HAVE RECEIVED, READ AND WILL ABIDE BY CHAPTER 2, ARTICLE VII, OF THE MIAMI BEACH CITY CODE, ENTITLED "STANDARDS OF CONDUCT FOR CITY OFFICERS, EMPLOYEES AND AGENCY MEMBERS" AND ALL OTHER APPLICABLE CITY, COUNTY, AND/OR STATE LAWS AND STATUTES ACCORDINGLY.

I Melissa Beattie agreed to the following terms on 11/15/2024 3:06:51 PM

Received in the City Clerk's Office by:

Name of Deputy Clerk	Control No.	Date
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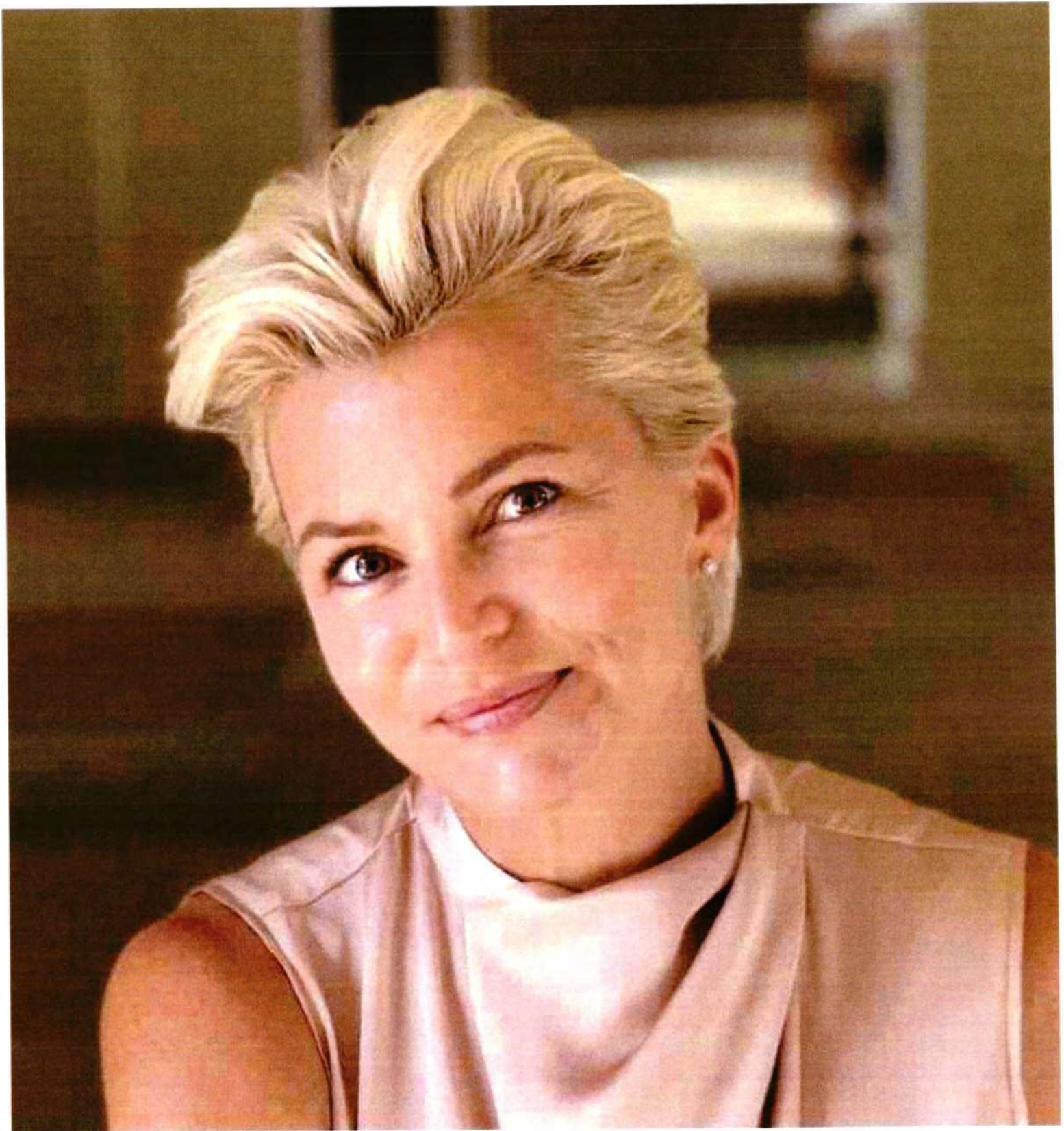
Melissa Beattie has been a Miami Beach resident for almost 20 years. She is the mother of 3 school aged children, the president of the 350-home Venetian Island Homeowners Association, and is currently on the board of the Miami Beach Commission for Women.

Melissa Beattie graduated with a Bachelor of Commerce degree from the John Molson School of Business (Concordia University) in Montreal, Canada. Beattie has used her educational skills working in product development, accounting, marketing, in the print and media, healthcare, and toy industry. In all her experiences, she has been proactive in driving timely effective solutions.

For over 30 years, Melissa has committed her personal time to non-profit organizations focused on children, women, and education, with fundraising and hands-on volunteering.

Melissa and her husband are supporters of Mount Sinai Hospital, Nicklaus Children's Hospital, Feed America, Kristi House, and several educational institutions.

Melissa is fluent in French and English. She relaxes through physical activities such as yoga, boxing, and weight training, as well as cooking, painting, meditation and writing. She especially enjoys any outdoor activities with her family and two dogs.



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- **Scott A. Needelman**

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Needelman		Scott	A
Last Name		First Name	Middle Initial
Home Address		Miami Beach	Florida
		City	State
			33139
			Zip Code
(305) 710-5584	(305) 710-5584	san1455@att.net	
Cellular	Work	Home	Email Address
SAN Development, Inc.		President	
Business Name:		Occupation:	
Business Address		Miami Beach	Florida
		City	State
			33139-
			Zip Code

Please list your preferences in order of ranking [1] first choice [2] second choice, and [3] third choice. **Please note that only three (3) choices will be observed by the City Clerk's Office.** (Regular Boards of City)

Choice 1: Planning Board

Choice 2: Board of Adjustment

Choice 3: Design Review Board

Professional License

License	Number	Issuance Date	Expire Date
Certified Building Contractor	CBC1250381	9/16/2002	8/31/2024
Engineer Intern	1100001716	11/9/1993	

Note: If you are seeking appointment to a professional seat (e.g. attorney, architect, etc.), you must attach a copy of your currently effective corresponding professional license.

★ **Note:** If applying for the At-Large position of the Historic Preservation Board, please answer the below questions:

- Have you ever resided in one of the City's Historic Districts for at least one year? Yes

If you answered "Yes", please indicate:

Address	From:	To:
1455 Drexel Avenue	11/1/2000	1/12/2022

AFFILIATION WITH THE CITY OF MIAMI BEACH

Pursuant to City Code section 2-22(4) a, b and c: Members of Agencies, Boards, and Committees shall be affiliated with the city. This requirement shall be fulfilled in the following ways:

- a. Resident of the City for a minimum of six (6) months: Yes
- I am resident of: South Beach
- Or
- b. Demonstrate an ownership interest in a business established in the City for a minimum of six (6) months: Yes
- "Ownership Interest" shall mean the ownership of ten percent (10%) or more (including the ownership of 10% or more of the outstanding capital stock) in a business.*
- "Business" shall mean any sole proprietorship, sponsorship, corporation, limited liability company, or other entity or business association.*
- Or
- c. Full-time employee of such a business (for a minimum of six months); and I am based in an office or other location of the business that is physically located in Miami Beach (for a minimum of six months): Yes
- Notwithstanding the requirements set forth herein, the qualified full-time employee of a business must be approved by a 4/7th vote of the Mayor and City Commission.*

NOTE: Members of Agencies, Boards, and Committees shall be required to demonstrate compliance with the City affiliation requirements of section 2-22 (4) a ,b or c of the Miami Beach City Code by executing an affidavit, stipulating that they have met one or more of said affiliation requirements. The original affidavit shall be filled with the Office of the City Clerk prior to being sworn in as a member.

- I am applying for an appointment because I have special abilities, knowledge and experience. Please list below:
Practical experience in building preservation and new construction, and also sat on numerous boards in the City.

- Are you presently a registered lobbyist with the City of Miami Beach? No
- Have you ever been convicted of a felony: No If yes, please explain in detail:
N/A
- Do you currently have a violation(s) of City of Miami Beach codes: No If yes, please explain in detail:
N/A
- Do you currently owe the City of Miami Beach any money: No If yes, please explain in detail:
N/A
- Are you currently serving on any City Boards or Committees: Yes If yes, which board?
Planning Board

- In what organization(s) in the City of Miami Beach do you currently hold membership in?

Name	Position
Flamingo Park Neighborhood Association	Director
Miami Design Preservation League	Member
Miami Beach United	Member

- List the address of all properties owned or in which you have an interest within the City of Miami Beach:

Property

- Are you now employed by the City of Miami Beach: No If so, which department and title?
N/A

• **Pursuant to City Code Section 2-25 (b) and 2-448:**

Do you have a parent, spouse, child, brother, or sister who is employed by the City of Miami Beach?

No

If "Yes", identify person(s) and department(s):

No relative's information submitted.

NOTE: IF APPOINTED, YOU WILL BE REQUIRED TO FOLLOW CERTAIN LAWS THAT APPLY TO CITY BOARD/COMMITTEE MEMBERS. THESE LAWS INCLUDE, BUT ARE NOT LIMITED TO:

- o Prohibition from directly or indirectly lobbying city personnel (Miami Beach City Code section 2-459).
- o Prohibition from contracting with the city (Miami-Dade County Code section 2-11.1).
- o Prohibition from lobbying before board/committee you have served on for period of one year after leaving office (Miami Beach Code section 2-26)
- o Requirement to disclose certain financial interests and gifts (Miami-Dade County Code section 2-11.1).
- o Sunshine Law - Florida's Government-in-the-Sunshine Law was enacted in 1967. Today, the Sunshine Law regarding open government can be found in Chapter 286 of the Florida Statutes. These statutes establish a basic right of access to most meetings of Boards, Commissions, and other governing bodies of state and local governmental agencies or authorities.
- o Voting conflict - Form 8B is for use by any person serving at the county, city, or other local level of government on an appointed or elected Board, Council, Commission, Authority, or Committee. It applies equality to members of advisory and non-advisory bodies who are presented with a voting conflict of interest under Section 112.3143, Florida Statutes.
- o Commencing with terms beginning on or after January 1, 2024, and as a condition of applying for appointment to a City agency, board, or committee, each applicant must voluntarily agree that in the event the applicant files with the City Clerk a Statement of Candidate formally announcing candidacy for City elective office, such filing with the City Clerk shall be deemed a tender of resignation from the City agency, board or committee, and the member's automatic resignation shall thereby immediately create a vacancy in the agency, board, or committee.
- o If an appointee is engaged to provide services, for compensation, to either (1) a candidate for City elected office, or (2) a political committee or electioneering communications organization expending funds for or against candidates for City elected office, such engagement shall be deemed a tender of resignation from such City agency, board, or committee. (Miami Beach City Code Section 2-22)

BOARD & COMMITTEE FINANCIAL ACKNOWLEDGEMENT STATEMENT

Acknowledgement of fines/suspension for Board/Committee Members for failure to comply with Miami-Dade County Financial Disclosure Code Section 2-11.1(i)(2)

I understand that no later than **July 1, of each year** all members of Boards and Committees of the City of Miami Beach, including those of a purely advisory nature, are required to comply with Miami-Dade County Financial Disclosure Requirements.

One of the following forms **must be filled** with the City Clerk of Miami Beach, 1700 Convention Center Drive, Miami Beach, Florida, no later than 12:00 noon of **July 1, of each year**:

1. A "Source of Income Statement;" or
2. A Copy of your latest Federal Income Tax Return.

Members of the Planning Board and the Board of Adjustment must electronically file a "Statement of Financial Interests (Form 1)" directly with the Florida Commission on Ethics.

Failure to file one of these forms, pursuant to the Miami-Dade County Code, may subject the person to a fine of no more than \$500, 60 days in jail, or both.

Acknowledgment to Comply with Miami Beach Code of Ordinances Sec. 2-22 (23)

I understand that commencing with terms beginning on or after January 1, 2024, and as a condition of applying for appointment to a City agency, board, or committee, I voluntarily agree that in the event I file with the City Clerk a Statement of Candidate formally announcing candidacy for City elective office, such filing with the City Clerk shall be deemed a tender of resignation from the City agency, board, or committee.

Acknowledgment to Comply with Miami Beach Code of Ordinances Sec. 2-22 (24)

I understand that if I am engaged to provide services, for compensation, to either (1) a candidate for City elected office, or (2) a political committee or electioneering communications organization expending funds for or against candidates for City elected office, such engagement shall be deemed a tender of resignation from the City agency, board, or committee.

¹ Members of the Planning Board and Board of Adjustment will be notified directly by the State of Florida, pursuant to F.S. §112.3145(1)(a), to file a Statement of Financial Interests (Form 1) with the Miami-Dade County Supervisor of Elections by 12:00 noon, July 1. Planning Board and Board of Adjustment members who file their Form 1 with the County Supervisor of Elections automatically satisfy the County's financial disclosure requirement as a Miami Beach City Board/Committee member and need not file an additional form with the Office of the City Clerk. However, compliance with the County disclosure requirement does not satisfy the State requirement.

DIVERSITY STATISTICS REPORT

The following information is voluntary and has no bearing on your consideration for appointment. It is being asked to comply with City diversity reporting requirements.

Gender: Male

Race/Ethnic Categories
What is your race? White

Are you Spanish/Hispanic/ Latino? Mark the "No" box if not Spanish / Hispanic / Latino. No

Other Description: No details provided

Physically Challenged: No

Board and Committee Application Checklist: Please ensure you have provided all information before applying or reapplying to any Board and Committee.

- ☐ YES
- I have answered all questions fully.
- ☐ YES
- I have uploaded a current resume, photograph, and a copy of any applicable professional license.
- ☐ YES
- I have completed and attached the Board & Committee Financial Acknowledgment Statement.
- ☐ YES
- I have completed and attached the Diversity Statistics Report.
- ☐ YES
- I voluntarily agree to the resignation from the City agency, board, or committee, if I file a Statement of Candidate for a City Elective Office (1).

(1) I understand that commencing with terms beginning on or after January 1, 2024, and as a condition of applying for appointment to a City agency, board, or committee, I must voluntarily agree that in the event I file with the City Clerk a Statement of Candidate formally announcing candidacy for City elective office, such filing with the City Clerk shall be deemed a tender of resignation from the City agency, board, or committee.

☐ YES

 I understand that (2).

(2) If am engaged to provide services, for compensation, to either (1) a candidate for City elected office, or (2) a political committee or electioneering communications organization expending funds for or against candidates for City elected office, such engagement shall be deemed a tender of resignation from the City agency, board, or committee.

If you have any questions, please contact the Office of the City Clerk via email: BC@miamibeachfl.gov or telephone: 305.673.7411

Note: Florida Statutes 119.071: The role of the Office of the City Clerk is to receive and maintain forms filed as public records. If your home address, telephone numbers, and/or photograph are exempt from disclosure and you do not wish your home address, telephone numbers, and/or photograph to be made public, please:

- 1) Use your office or other address for your mailing address;
- 2) Use your office or other telephone number for your contact number; and
- 3) Do not attach a photograph.

UNDER PENALTIES OF PERJURY, I DECLARE THAT I HAVE READ THE FOREGOING APPLICATION AND THAT THE FACTS STATED IN IT ARE TRUE. ADDITIONALLY, I AGREE AND ACKNOWLEDGE THAT ANY FALSE STATEMENTS OR FALSE INFORMATION SUBMITTED AS PART OF THIS APPLICATION SHALL BE A BASIS FOR MY REMOVAL FROM A CITY BOARD OR COMMITTEE. I HAVE RECEIVED, READ AND WILL ABIDE BY CHAPTER 2, ARTICLE VII, OF THE MIAMI BEACH CITY CODE, ENTITLED "STANDARDS OF CONDUCT FOR CITY OFFICERS, EMPLOYEES AND AGENCY MEMBERS" AND ALL OTHER APPLICABLE CITY, COUNTY, AND/OR STATE LAWS AND STATUTES ACCORDINGLY.

I Scott Needelman agreed to the following terms on 12/10/2024 11:27:25 PM

Received in the City Clerk's Office by:

Name of Deputy Clerk	Control No.	Date
----------------------	-------------	------

Scott Needelman

Miami Beach, Florida 33139
305-710-5584

EDUCATION	<p>Bachelor of Science, Civil Engineering, May 1993, Florida State University, Tallahassee, Florida</p> <p>Graduated, Miami Beach Senior High School, June 1988</p>
COMMITTEES/ ACTIVITIES	<p>Member, Historic Preservation Board, City of Miami Beach, May 2015-present</p> <p>Director, Flamingo Park Neighborhood Association, August 2014-present, Member, January 2009-August 2014</p> <p>Member, Debarment Committee, City of Miami Beach, January 2009-December 2010</p> <p>Member, General Obligation Bond Oversight Committee, City of Miami Beach, March 2003-April 2008</p> <p>Member, Eleventh Judicial Circuit Grievance Committee A, State of Florida, February 2001-January 2004</p> <p>Member, Safety Committee, City of Miami Beach, January 2002-December 2002</p> <p>Member, Planning Board, City of Miami Beach, January 2000-December 2001</p> <p>Graduate, Miami Beach Citizens Police Academy, November 2000</p> <p>Member, Community Development Advisory Committee, City of Miami Beach, January 1998-December 1999</p>
WORK EXPERIENCE	<p>President, SAN Development, Inc., September 2002-present Single-family home construction.</p> <p>Property Manager, York Towers Apartments, May 1993-present Responsible for the day-to-day operation of 24 apartment units and four commercial spaces.</p> <p>Assistant Project Manager, Fisher Island Holdings, LLC, January 2005-May 2008 Managed the submittal and RFI processes for the construction of a ten-story luxury condominium building and oversaw various other small construction projects.</p> <p>Project Supervisor, Carmel at California Club Property Owners Association, September 2001-December 2001 Oversaw repairs to 34 condominium buildings due to flooding.</p> <p>Project/Construction Manager, York Towers Apartments, February 1995-August 2000 Conceived and executed the substantial renovation of three historic multi-family buildings, approximately 18,000 sq. ft. Oversaw on a daily basis the various subcontractors from concept to completion of projects.</p>
CERTIFICATIONS	<p>Certified Building Contractor, State of Florida Engineer Intern, State of Florida</p>

Scott Needelman

**Miami Beach, Florida 33139
305-710-5584**

EDUCATION

Bachelor of Science, Civil Engineering, May 1993, Florida State University,
Tallahassee, Florida

Graduated, Miami Beach Senior High School, June 1988

COMMITTEES/ACTIVITIES

Member, Planning Board, City of Miami Beach, February 2024-present

Member, General Obligation Bond Oversight Committee, City of Miami Beach, May 2021-December 2023

Director, Flamingo Park Neighborhood Association, August 2014-present,
Member, January 2009-August 2014

Vice Chair, Historic Preservation Board, City of Miami Beach,
January 2020-January 2021, Member, May 2015-January 2020

Member, Debarment Committee, City of Miami Beach, January 2009-December 2010

Member, General Obligation Bond Oversight Committee, City of Miami Beach,
March 2003-April 2008

Member, Eleventh Judicial Circuit Grievance Committee A, State of Florida,
February 2001-January 2004

Member, Safety Committee, City of Miami Beach, January 2002-December 2002

Member, Planning Board, City of Miami Beach, January 2000-December 2001

Graduate, Miami Beach Citizens Police Academy, November 2000

Member, Community Development Advisory Committee, City of Miami Beach,
January 1998-December 1999

WORK EXPERIENCE

President, SAN Development, Inc., September 2002-present
Single-family home construction and multi-family renovation.

Property Manager, York Towers Apartments, May 1993-present
Responsible for the day-to-day operation of 24 apartment units and four commercial spaces.

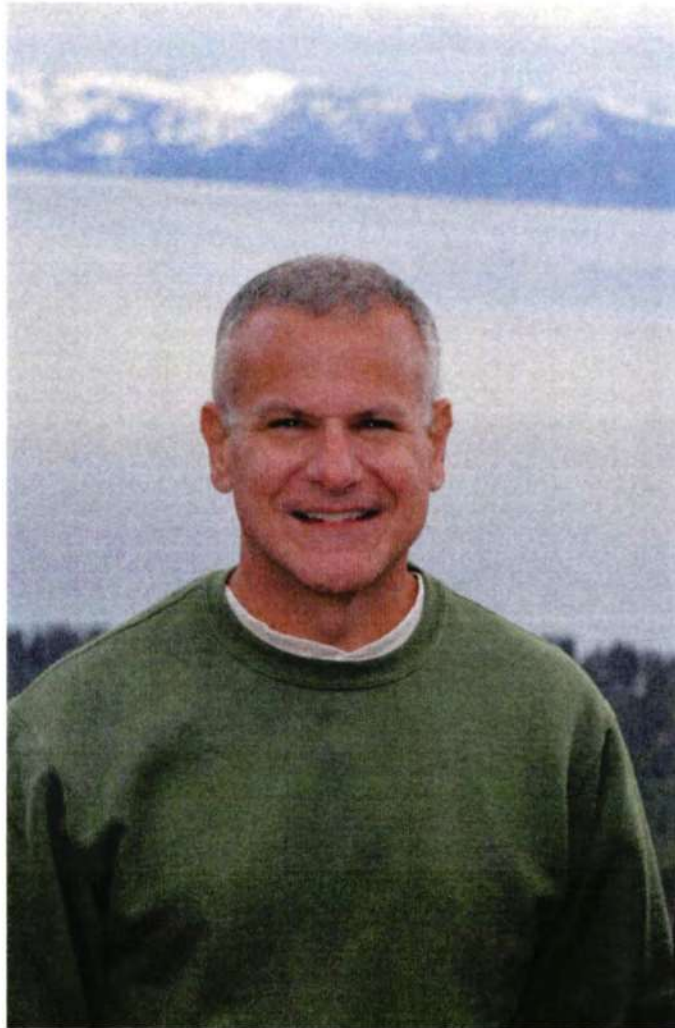
Assistant Project Manager, Fisher Island Holdings, LLC, January 2005-May 2008
Managed the submittal and RFI processes for the construction of a ten-story luxury condominium building
and oversaw various other small construction projects.

Project Supervisor, Carmel at California Club Property Owners Association,
September 2001-December 2001
Oversaw repairs to 34 condominium buildings due to flooding.

Project/Construction Manager, York Towers Apartments, February 1995-August 2000
Conceived and executed the substantial renovation of three historic multi-family buildings, approximately 18,000 sq. ft. Oversaw on a daily basis the various subcontractors from concept to completion of projects.

CERTIFICATIONS

Certified Building Contractor, State of Florida
Engineer Intern, State of Florida





- **Fred Bean**

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Bean		Fred	
Last Name		First Name	Middle Initial
Home Address		Miami	FL 33132
		City	State Zip Code
+1 305-523-9434		3052096244	fred.bean@hotelport.co
Cellular	Work	Home	Email Address
HotelPORT Inc.		Founder & CEO	
Business Name:		Occupation:	
407 Lincoln Road, Suite 12D		Miami Beach	FL 33139
Business Address		City	State Zip Code

Please list your preferences in order of ranking [1] first choice [2] second choice, and [3] third choice. **Please note that only three (3) choices will be observed by the City Clerk's Office.** (Regular Boards of City)

Choice 1: Sister Cities Program

Choice 2: Visitor and Convention Authority

Choice 3: Convention Center Advisory Board

Professional License

No Professional Licenses Submitted.

Note: If you are seeking appointment to a professional seat (e.g. attorney, architect, etc.), you must attach a copy of your currently effective corresponding professional license.



Note: If applying for the At-Large position of the Historic Preservation Board, please answer the below questions:

- Have you ever resided in one of the City's Historic Districts for at least one year? Yes

No Address in City Historic District submitted.

AFFILIATION WITH THE CITY OF MIAMI BEACH

Pursuant to City Code section 2-22(4) a, b and c: Members of Agencies, Boards, and Committees shall be affiliated with the city. This requirement shall be fulfilled in the following ways:

- a. Resident of the City for a minimum of six (6) months: No
- I am resident of: N/A
- Or
- b. Demonstrate an ownership interest in a business established in the City for a minimum of six (6) months: Yes
- "Ownership Interest" shall mean the ownership of ten percent (10%) or more (including the ownership of 10% or more of the outstanding capital stock) in a business.*
- "Business" shall mean any sole proprietorship, sponsorship, corporation, limited liability company, or other entity or business association.*
- Or
- c. Full-time employee of such a business (for a minimum of six months); and I am based in an office or other location of the business that is physically located in Miami Beach (for a minimum of six months): Yes
- Notwithstanding the requirements set forth herein, the qualified full-time employee of a business must be approved by a 4/7th vote of the Mayor and City Commission.*

NOTE: Members of Agencies, Boards, and Committees shall be required to demonstrate compliance with the City affiliation requirements of section 2-22 (4) a , b or c of the Miami Beach City Code by executing an affidavit, stipulating that they have met one or more of said affiliation requirements. The original affidavit shall be filled with the Office of the City Clerk prior to being sworn in as a member.

- I am applying for an appointment because I have special abilities, knowledge and experience. Please list below:
I am applying for this appointment because my professional background, community involvement, and industry leadership experience uniquely position me to contribute meaningfully to the City of Miami Beach's mission. Over the course of more than two decades, I have cultivated deep expertise in international business, hospitality, tourism, technology innovation, and economic development. Specifically, I offer:
 - Extensive Hospitality and Tourism Industry Experience
 - Entrepreneurial Leadership and Innovation
 - International Trade and Economic Development Insight
 - Strategic Partnership Building
 - Adaptability to Emerging Trends

- Are you presently a registered lobbyist with the City of Miami Beach? No
- Have you ever been convicted of a felony: No If yes, please explain in detail:

- Do you currently have a violation(s) of City of Miami Beach codes: No If yes, please explain in detail:

- Do you currently owe the City of Miami Beach any money: No If yes, please explain in detail:

- Are you currently serving on any City Boards or Committees: No If yes, which board?

- In what organization(s) in the City of Miami Beach do you currently hold membership in?

No Organization Information Submitted.

- List the address of all properties owned or in which you have an interest within the City of Miami Beach:

No Owned Property Information submitted.

- Are you now employed by the City of Miami Beach: No If so, which department and title?

• **Pursuant to City Code Section 2-25 (b) and 2-448:**

Do you have a parent, spouse, child, brother, or sister who is employed by the City of Miami Beach?

No

If "Yes", identify person(s) and department(s):

No relative's information submitted.

NOTE: IF APPOINTED, YOU WILL BE REQUIRED TO FOLLOW CERTAIN LAWS THAT APPLY TO CITY BOARD/COMMITTEE MEMBERS. THESE LAWS INCLUDE, BUT ARE NOT LIMITED TO:

- Prohibition from directly or indirectly lobbying city personnel (Miami Beach City Code section 2-459).
- Prohibition from contracting with the city (Miami-Dade County Code section 2-11.1).
- Prohibition from lobbying before board/committee you have served on for period of one year after leaving office (Miami Beach Code section 2-26)
- Requirement to disclose certain financial interests and gifts (Miami-Dade County Code section 2-11.1).
- Sunshine Law - Florida's Government-in-the-Sunshine Law was enacted in 1967. Today, the Sunshine Law regarding open government can be found in Chapter 286 of the Florida Statutes. These statutes establish a basic right of access to most meetings of Boards, Commissions, and other governing bodies of state and local governmental agencies or authorities.
- Voting conflict - Form 8B is for use by any person serving at the county, city, or other local level of government on an appointed or elected Board, Council, Commission, Authority, or Committee. It applies equally to members of advisory and non-advisory bodies who are presented with a voting conflict of interest under Section 112.3143, Florida Statutes.
- Commencing with terms beginning on or after January 1, 2024, and as a condition of applying for appointment to a City agency, board, or committee, each applicant must voluntarily agree that in the event the applicant files with the City Clerk a Statement of Candidate formally announcing candidacy for City elective office, such filing with the City Clerk shall be deemed a tender of resignation from the City agency, board or committee, and the member's automatic resignation shall thereby immediately create a vacancy in the agency, board, or committee.
- If an appointee is engaged to provide services, for compensation, to either (1) a candidate for City elected office, or (2) a political committee or electioneering communications organization expending funds for or against candidates for City elected office, such engagement shall be deemed a tender of resignation from such City agency, board, or committee. (Miami Beach City Code Section 2-22)

BOARD & COMMITTEE FINANCIAL ACKNOWLEDGEMENT STATEMENT

Acknowledgement of fines/suspension for Board/Committee Members for failure to comply with Miami-Dade County Financial Disclosure Code Section 2-11.1(i)(2)

I understand that no later than **July 1, of each year** all members of Boards and Committees of the City of Miami Beach, including those of a purely advisory nature, are required to comply with Miami-Dade County Financial Disclosure Requirements.

One of the following forms **must be filled** with the City Clerk of Miami Beach, 1700 Convention Center Drive, Miami Beach, Florida, no later than 12:00 noon of **July 1, of each year**:

1. A "Source of Income Statement;" or
2. A Copy of your latest Federal Income Tax Return.

Members of the Planning Board and the Board of Adjustment must electronically file a "Statement of Financial Interests (Form 1)"¹ directly with the Florida Commission on Ethics.

Failure to file one of these forms, pursuant to the Miami-Dade County Code, may subject the person to a fine of no more than \$500, 60 days in jail, or both.

Acknowledgment to Comply with Miami Beach Code of Ordinances Sec. 2-22 (23)

I understand that commencing with terms beginning on or after January 1, 2024, and as a condition of applying for appointment to a City agency, board, or committee, I voluntarily agree that in the event I file with the City Clerk a Statement of Candidate formally announcing candidacy for City elective office, such filing with the City Clerk shall be deemed a tender of resignation from the City agency, board, or committee.

Acknowledgment to Comply with Miami Beach Code of Ordinances Sec. 2-22 (24)

I understand that if I am engaged to provide services, for compensation, to either (1) a candidate for City elected office, or (2) a political committee or electioneering communications organization expending funds for or against candidates for City elected office, such engagement shall be deemed a tender of resignation from the City agency, board, or committee.

¹ Members of the Planning Board and Board of Adjustment will be notified directly by the State of Florida, pursuant to F.S. §112.3145(1)(a), to file a Statement of Financial Interests (Form 1) with the Miami-Dade County Supervisor of Elections by 12:00 noon, July 1. Planning Board and Board of Adjustment members who file their Form 1 with the County Supervisor of Elections automatically satisfy the County's financial disclosure requirement as a Miami Beach City Board/Committee member and need not file an additional form with the Office of the City Clerk. However, compliance with the County disclosure requirement does not satisfy the State requirement.

DIVERSITY STATISTICS REPORT

The following information is voluntary and has no bearing on your consideration for appointment. It is being asked to comply with City diversity reporting requirements.

Gender: Male

Race/Ethnic Categories
What is your race? African-American/Black

Are you Spanish/Hispanic/ Latino? Mark the "No" box if not Spanish / Hispanic / Latino. No

Other Description: No details provided

Physically Challenged: No

Board and Committee Application Checklist: Please ensure you have provided all information before applying or reapplying to any Board and Committee.

- ☐ **YES** I have answered all questions fully.
- ☐ **YES** I have uploaded a current resume, photograph, and a copy of any applicable professional license.
- ☐ **YES** I have completed and attached the Board & Committee Financial Acknowledgment Statement.
- ☐ **YES** I have completed and attached the Diversity Statistics Report.
- ☐ **YES** I voluntarily agree to the resignation from the City agency, board, or committee, if I file a Statement of Candidate for a City Elective Office **(1)**.

(1) I understand that commencing with terms beginning on or after January 1, 2024, and as a condition of applying for appointment to a City agency, board, or committee, I must voluntarily agree that in the event I file with the City Clerk a Statement of Candidate formally announcing candidacy for City elective office, such filing with the City Clerk shall be deemed a tender of resignation from the City agency, board, or committee.

☐ **YES** I understand that **(2)**.

(2) If am engaged to provide services, for compensation, to either (1) a candidate for City elected office, or (2) a political committee or electioneering communications organization expending funds for or against candidates for City elected office, such engagement shall be deemed a tender of resignation from the City agency, board, or committee.

If you have any questions, please contact the Office of the City Clerk via email: BC@miamibeachfl.gov or telephone: 305.673.7411

Note: Florida Statutes 119.071: The role of the Office of the City Clerk is to receive and maintain forms filed as public records. If your home address, telephone numbers, and/or photograph are exempt from disclosure and you do not wish your home address, telephone numbers, and/or photograph to be made public, please:

- 1) Use your office or other address for your mailing address;
- 2) Use your office or other telephone number for your contact number; and
- 3) Do not attach a photograph.

UNDER PENALTIES OF PERJURY, I DECLARE THAT I HAVE READ THE FOREGOING APPLICATION AND THAT THE FACTS STATED IN IT ARE TRUE. ADDITIONALLY, I AGREE AND ACKNOWLEDGE THAT ANY FALSE STATEMENTS OR FALSE INFORMATION SUBMITTED AS PART OF THIS APPLICATION SHALL BE A BASIS FOR MY REMOVAL FROM A CITY BOARD OR COMMITTEE. I HAVE RECEIVED, READ AND WILL ABIDE BY CHAPTER 2, ARTICLE VII, OF THE MIAMI BEACH CITY CODE, ENTITLED "STANDARDS OF CONDUCT FOR CITY OFFICERS, EMPLOYEES AND AGENCY MEMBERS" AND ALL OTHER APPLICABLE CITY, COUNTY, AND/OR STATE LAWS AND STATUTES ACCORDINGLY.

I Fred Bean agreed to the following terms on 12/9/2024 1:18:44 PM

Received in the City Clerk's Office by:

Name of Deputy Clerk

Control No.

Date

Fred Bean

Location: Miami Beach, Florida

SUMMARY OF QUALIFICATIONS

Innovative hospitality and travel technology entrepreneur with extensive leadership experience spanning three decades. Proven track record of founding and scaling successful ventures, guiding strategic partnerships, and fostering global business growth. Demonstrated ability to navigate complex industry landscapes, drive innovative business models, and cultivate relationships across private and public sectors; actively involved in community engagement, economic development initiatives, and advisory capacities, bringing strategic insight and a collaborative mindset to governance and civic responsibilities.

EXPERIENCE

Founder & CEO | HotelPORT®

Miami, FL | Jan 2018 – Present

- Lead overall strategy, innovation, and management of a hospitality technology solutions company serving the global travel industry.
- Oversee product development, strategic partnerships, and investor relations to drive revenue growth and market penetration.
- Establish relationships with leading hotel groups, travel distribution platforms, and industry stakeholders to scale operations and enhance technological capabilities.

Chief Partnership Officer | GP Solutions

Miami, FL | Dec 2016 – Present

- Direct strategic partnerships and business development initiatives for a global software development and travel distribution solutions firm.
- Identify new market opportunities, forging alliances to expand the company's product offerings and client base.
- Drive revenue streams and influence product innovation to meet evolving market demands.

Executive Board of Governors, Chairman's Circle Member | Miami Beach Chamber of Commerce

Miami Beach, FL | Multiple Terms (Most Recently: Oct 2018 – Present)

- Collaborate with civic and business leaders to develop strategies that bolster economic development, local commerce, and community prosperity.
- Offer guidance on policy initiatives, helped attract new businesses, and supported programs enhancing tourism and hospitality in the Miami Beach region.
- Guide the International Trade Council's global mission to support entrepreneurs, business leaders, and communities in identifying opportunities and driving sustainable economic growth.

- Strengthen international networks, foster innovation, and promote cross-border trade to create jobs and enhance community well-being.

Board Member | Legaroo

May 2022 – Present

- Provide strategic oversight, financial guidance, and growth strategies to support business expansion and organizational development.
- Leverage extensive industry knowledge to inform Legaro's strategic direction, fostering sustainable growth and market differentiation.

Board Member | Traversing.ai

July 2024 – Present

- Advise on strategic initiatives, community outreach, and organizational growth opportunities.
- Collaborate with fellow board members to enhance governance, financial stewardship, and industry engagement.

Advisory Board Member | Concillo Labs

Jan 2015 – Dec 2019

- Provided strategic direction on business expansion, R&D investments, and market positioning.
- Advised on operational improvements and product innovations to enhance competitive advantage.

Founder | REBEL Entertainment Group

Miami Beach, FL | Aug 2006 – Present

- Established a multimedia entertainment venture, forging industry partnerships and delivering premium marketing and media solutions.
- Oversaw operational strategy, talent acquisition, and financial management.

Executive Chairman & CEO | Bean Intellisphere Group

Miami Beach, FL | Jan 2006 – Present

- Led strategic restructuring, growth initiatives, and brand positioning for a travel technology enterprise.
- Negotiated vendor agreements, optimized distribution channels, and executed product innovation strategies.

Vice President of Hotel Business Development | Cendant, Travel Distribution Services

Miami Beach, FL | Feb 2004 to Jan 2006 · 2 yrs

- Responsible for defining, managing, and integrating hotel sales and account management teams for various business units that were eventually incorporated. Defined variable compensation plans, streamlined operational procedures hotel agreements, and performed due diligence on acquisition targets.

Vice President, Hotel Relations | Travelweb LLC

Dallas/Fort Worth, TX | May 2002 – Feb 2004

- Managed hotel relationships with major brands and shareholders, including Hilton, Hyatt, Marriott, InterContinental, Starwood, Pegasus Solutions, and Priceline.
- Spearheaded revenue growth through strategic online distribution partnerships and pioneering electronic booking solutions.

Sr. Manager, Merchant Model Vacations | Travelocity

Jan 2001 – May 2002

- Implemented merchant-model vacation packages leveraging technology and dynamic pricing strategies.
- Led cross-functional teams to expand revenue streams, enhance product offerings, and improve end-to-end customer experiences.

Sr. Product Manager | WorldRes.com

Jan 1999 – Jan 2001

- Directed product strategy for internal reservation systems and customer-facing interfaces.
- Managed cross-departmental teams to deliver complex IT projects on schedule and within budget.

Sr. Account Manager | Sabre

Sep 1997 – Aug 1999

- Developed and integrated next-generation travel distribution solutions.
- Collaborated with engineering and marketing teams to enhance product usability and competitiveness.

Sales Supervisor | Hyatt Hotels Corporation

Omaha, NE | May 1994 – Jun 1996

- Led sales initiatives, surpassing revenue targets through strategic marketing and customer relationship management.
- Mentored and trained junior sales team members, improving overall performance and productivity.

EDUCATION & PROFESSIONAL DEVELOPMENT

- Ongoing professional development through industry conferences, trade councils, and technology forums.
- Additional training and certifications in hospitality management, corporate governance, and strategic development.

COMMUNITY & INDUSTRY ENGAGEMENT

- Active participant in various chambers of commerce and trade councils, focusing on economic development, tourism, and hospitality.

- Dedicated advisor and board member, championing initiatives that foster innovation, community growth, and international collaboration.

ADDITIONAL INFORMATION

- Known for bridging gaps between technology, hospitality, and tourism sectors to create sustainable, customer-centric solutions.
- Recognized thought leader contributing insights to industry publications, panels, and forums.

REFERENCES

Available upon request.



- **Eva Dias, Chair**

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AFFILIATION WITH THE CITY OF MIAMI BEACH

Pursuant to City Code section 2-22(4) a, b and c: Members of Agencies, Boards, and Committees shall be affiliated with the city. This requirement shall be fulfilled in the following ways:

- a. Resident of the City for a minimum of six (6) months: Yes
- I am resident of: South Beach
- Or
- b. Demonstrate an ownership interest in a business established in the City for a minimum of six (6) months: Yes
- "Ownership Interest" shall mean the ownership of ten percent (10%) or more (including the ownership of 10% or more of the outstanding capital stock) in a business.*
- "Business" shall mean any sole proprietorship, sponsorship, corporation, limited liability company, or other entity or business association.*
- Or
- c. Full-time employee of such a business (for a minimum of six months); and I am based in an office or other location of the business that is physically located in Miami Beach (for a minimum of six months): Yes
- Notwithstanding the requirements set forth herein, the qualified full-time employee of a business must be approved by a 4/7th vote of the Mayor and City Commission.*

NOTE: Members of Agencies, Boards, and Committees shall be required to demonstrate compliance with the City affiliation requirements of section 2-22 (4) a ,b or c of the Miami Beach City Code by executing an affidavit, stipulating that they have met one or more of said affiliation requirements. The original affidavit shall be filled with the Office of the City Clerk prior to being sworn in as a member.

- I am applying for an appointment because I have special abilities, knowledge and experience. Please list below:
 1. I've been a resident of Miami Beach for over 20 years
 2. I am very familiar with the needs of our community and therefore, I can contribute a lot to address them
 3. I am a business owner in the city and on top of it a multi-cultural, multi-lingual professional with an extensive business acumen experience that can be easily translated into solutions for this particular committee
 4. I have a vested interest to contribute and becoming even more active in serving my community

- Are you presently a registered lobbyist with the City of Miami Beach? No
- Have you ever been convicted of a felony: No If yes, please explain in detail:

- Do you currently have a violation(s) of City of Miami Beach codes: No If yes, please explain in detail:

- Do you currently owe the City of Miami Beach any money: No If yes, please explain in detail:

- Are you currently serving on any City Boards or Committees: No If yes, which board?

- In what organization(s) in the City of Miami Beach do you currently hold membership in?

Name

Position

Miami Beach Chamber of Commerce

Board of Governors & Pillar Board

- List the address of all properties owned or in which you have an interest within the City of Miami Beach:

Property

Miami Beach (South Beach)

- Are you now employed by the City of Miami Beach: No If so, which department and title?

• Pursuant to City Code Section 2-25 (b) and 2-448:

Do you have a parent, spouse, child, brother, or sister who is employed by the City of Miami Beach?

No

If "Yes", identify person(s) and department(s):

No relative's information submitted.

NOTE: IF APPOINTED, YOU WILL BE REQUIRED TO FOLLOW CERTAIN LAWS THAT APPLY TO CITY BOARD/COMMITTEE MEMBERS. THESE LAWS INCLUDE, BUT ARE NOT LIMITED TO:

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- Prohibition from lobbying before board/committee you have served on for period of one year after leaving office (Miami Beach Code section 2-26)
- Requirement to disclose certain financial interests and gifts (Miami-Dade County Code section 2-11.1).
- Sunshine Law - Florida's Government-in-the-Sunshine Law was enacted in 1967. Today, the Sunshine Law regarding open government can be found in Chapter 286 of the Florida Statutes. These statutes establish a basic right of access to most meetings of Boards, Commissions, and other governing bodies of state and local governmental agencies or authorities.
- Voting conflict - Form 8B is for use by any person serving at the county, city, or other local level of government on an appointed or elected Board, Council, Commission, Authority, or Committee. It applies equality to members of advisory and non-advisory bodies who are presented with a voting conflict of interest under Section 112.3143. Florida Statutes.
- Commencing with terms beginning on or after January 1, 2024, and as a condition of applying for appointment to a City agency, board, or committee, each applicant must voluntarily agree that in the event the applicant files with the City Clerk a Statement of Candidate formally announcing candidacy for City elective office, such filing with the City Clerk shall be deemed a tender of resignation from the City agency, board or committee, and the member's automatic resignation shall thereby immediately create a vacancy in the agency, board, or committee.
- If an appointee is engaged to provide services, for compensation, to either (1) a candidate for City elected office, or (2) a political committee or electioneering communications organization expending funds for or against candidates for City elected office, such engagement shall be deemed a tender of resignation from such City agency, board, or committee. (Miami Beach City Code Section 2-22)

BOARD & COMMITTEE FINANCIAL ACKNOWLEDGEMENT STATEMENT

Acknowledgement of fines/suspension for Board/Committee Members for failure to comply with Miami-Dade County Financial Disclosure Code Section 2-11.1(i)(2)

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1. A "Source of Income Statement;" or
2. A Copy of your latest Federal Income Tax Return.

Members of the Planning Board and the Board of Adjustment must electronically file a "Statement of Financial Interests (Form 1)"¹ directly with the Florida Commission on Ethics.

Failure to file one of these forms, pursuant to the Miami-Dade County Code, may subject the person to a fine of no more than \$500, 60 days in jail, or both.

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I understand that commencing with terms beginning on or after January 1, 2024, and as a condition of applying for appointment to a City agency, board, or committee, I voluntarily agree that in the event I file with the City Clerk a Statement of Candidate formally announcing candidacy for City elective office, such filing with the City Clerk shall be deemed a tender of resignation from the City agency, board, or committee.

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DIVERSITY STATISTICS REPORT

The following information is voluntary and has no bearing on your consideration for appointment. It is being asked to comply with City diversity reporting requirements.

Gender: Female

Race/Ethnic Categories
What is your race? Other

Are you Spanish/Hispanic/ Latino? Mark the "No" box if not Spanish / Hispanic / Latino. Yes

Other Description: No details provided

Physically Challenged: No

Board and Committee Application Checklist: Please ensure you have provided all information before applying or reapplying to any Board and Committee.

- ☐ YES
- I have answered all questions fully.
-
- ☐ YES
- I have uploaded a current resume, photograph, and a copy of any applicable professional license.
-
- ☐ YES
- I have completed and attached the Board & Committee Financial Acknowledgment Statement.
-
- ☐ YES
- I have completed and attached the Diversity Statistics Report.
-
- ☐ YES
- I voluntarily agree to the resignation from the City agency, board, or committee, if I file a Statement of Candidate for a City Elective Office
- (1)**
- .

(1) I understand that commencing with terms beginning on or after January 1, 2024, and as a condition of applying for appointment to a City agency, board, or committee, I must voluntarily agree that in the event I file with the City Clerk a Statement of Candidate formally announcing candidacy for City elective office, such filing with the City Clerk shall be deemed a tender of resignation from the City agency, board, or committee.

☐ YES

 I understand that **(2)**.

(2) If am engaged to provide services, for compensation, to either (1) a candidate for City elected office, or (2) a political committee or electioneering communications organization expending funds for or against candidates for City elected office, such engagement shall be deemed a tender of resignation from the City agency, board, or committee.

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- 1) Use your office or other address for your mailing address;
- 2) Use your office or other telephone number for your contact number; and
- 3) Do not attach a photograph.

UNDER PENALTIES OF PERJURY, I DECLARE THAT I HAVE READ THE FOREGOING APPLICATION AND THAT THE FACTS STATED IN IT ARE TRUE. ADDITIONALLY, I AGREE AND ACKNOWLEDGE THAT ANY FALSE STATEMENTS OR FALSE INFORMATION SUBMITTED AS PART OF THIS APPLICATION SHALL BE A BASIS FOR MY REMOVAL FROM A CITY BOARD OR COMMITTEE. I HAVE RECEIVED, READ AND WILL ABIDE BY CHAPTER 2, ARTICLE VII, OF THE MIAMI BEACH CITY CODE, ENTITLED "STANDARDS OF CONDUCT FOR CITY OFFICERS, EMPLOYEES AND AGENCY MEMBERS" AND ALL OTHER APPLICABLE CITY, COUNTY, AND/OR STATE LAWS AND STATUTES ACCORDINGLY.

I Eva Dias agreed to the following terms on 11/14/2024 5:31:32 PM

Received in the City Clerk's Office by:

Name of Deputy Clerk

Control No.

Date

Eva Dias

evadiaz@phoenixhcsolutions.com • (305) 927.5883
<https://www.linkedin.com/in/eva-dias-1a80388> • Miami, FL 33139

Commercially astute, a business leader with an extensive experience in leading roles in diverse Human Resources related functions, delivering executive level support to multi-disciplinary teams, and helping people in unveiling and unleashing their best version to reach desired mission, vision, and goals.

Dynamic and accomplished professional; known for enabling achievement of full business potential via comprehensive people, change, and management leadership across globally reputed organizations. Proficient at exercising considerable judgment during conflict resolution and discretion in sensitive, complex, and ambiguous situations. Instrumental at achieving set objectives and motivating teams of leaders by conducting interactive coaching sessions. Top-performing professional with an innate ability to execute and deliver outcomes by thriving in rapidly changing situations and making informed decisions across a challenging environment. Recognized for promoting positive change to drive efficiency, amplify revenue, and secure cost/time. Very successful in understanding and moving effectively through diverse and cultural business models. Excellent communication skills, able to maintaining trusted relationships with all levels of management and stakeholders.

Signature Achievements

- Delivered strategic solutions to my clients focused on aligning their teams around mutual objectives to deliver at the highest of their capabilities, while increasing their engagement to very high levels.
- Revised and re-designed organizations in increasing responsiveness, reducing personnel cost to invest in training and development.
- Ensured Company's value attainment for their M&A projects with a strong Human Resources plan to secure success of projects from due diligence to integration
- Minimized 30% time and cost to fill top roles in the different organizations I have served, through the implementation of a proven effective talent acquisition roadmap
- Demonstrated exceptional leadership skills and knowledge, resulting in securing award of 100 Successful Women in Business (2020 & 2022), promoted by the Global Trade Chamber.
- Served as a Public Speaker for multiple Human Capital related topics
- Led several coaching programs as a Coach certified by iPEC Institute (an ICF-recognized institution)
- Serving in the Board of Governors members for Miami Beach Chamber since Mar 2022.
- Charing the Women Business Council at the Miami Beach Chamber of Commer
- Co-authored 2 Books about successful businesswomen stories – "Empowered Women" & "100 Most Successful Women Around the World"
- Recently appointed as Chair to the Transportation, Parking & Bicycle-Pedestrian Facilities Committee – Miami Beach

Career Experience

Area Director, BNI – Business Network International, Miami, FL

2019 – 2023

Directed overall HR functions related to 17 Chapters and 500+ personnel performing across Miami-Dade via strategic planning/execution.

- Aided and trained a qualified team of nine Directors for upskilling uninterpreted performance enhancement and driving engagement, while planning and launching new HR Chapters.

Chief Executive Officer, Phoenix Human Capital Solutions, Miami, FL

2017 – Present

Direct entire organizational activities. Identify and address core issues and challenges by offering value-added tailored human capital initiatives to clients as per requirement. Formulate and implement HR strategies and plans to ensure seamless functioning of daily human resource operations. Facilitate transition of multi-generational workforce at an organization. Cultivate and maintain long-term relationships with clients. Evaluate and propose individualized HR training and mentorship to personnel for continuous performance improvement.

- Reached highest level of people capabilities by applying modern human resources practice, aimed at becoming a source of support for people and organizations in revealing and releasing stakeholders' potential.
- Gained excellent exposure to HR management and delivered a wide range of services to clients, including culture transformation, talent acquisition, knowledge transfer/enablement, executive training, employee engagement/onboarding, alignment of teams, executive and group coaching.

...continued...

Vice President, Global Human Resources, Fragrances Division, International Flavors & Fragrances, New York, NY **2015 – 2016**

Managed a talented and top-performing team and aided in meeting shared HR vision and aligned with set policies and plans. Designed and executed effective human capital strategy in support of ensuing productive and profitable HR activities. Provided swift response to customers through re-development of fragrance leadership team. Devised and executed mid-term five years staffing strategy via proper workforce planning to surpass talent pipeline requirements.

- Reduced 50% time through implementation of 7 steps talent acquisition tactics and plans.
- Outsourced Perfumery School, resulting in decreasing five years of Perfumer's readiness within a defined budget.
- Spearheaded two core acquisitions projects from inception to completion integrated into IFF with minimal disruption.

Vice President, Human Resources, Sandoz Latin America, Miami, FL **2010 – 2015**

Vice President/Global Head, Human Resources, Ciba Vision, Atlanta, GA **2009 – 2010**

Vice President, Human Resources, NA, Animal Health, Greensboro, NC **2008 – 2009**

Director, Human Resources and Communications, Consumer Health, Miami, FL **2005 – 2008**

Orchestrated a wide range of HR activities and programs from infancy to fruitful progression, aimed at developing, motivating, coaching, and retaining high-caliber talent. Headed development of high-performing team HR initiative and assured alignment with set HR vision and strategy. Inspired and strengthened commercial teams across region. Led multiple union negotiations to achieve win-win results for all involved parties.

- Played an integral role in steering and re-structuring various organizations at CIBA Vision, leveraging staff agility to transition into newly developed Eye Care Division.
- Guided and established future leaders for Novartis Latin America (GLOW) via organization of effective programs.
- Boosted workforce empowerment and engagement via execution of necessary changes by planning, organizing, and chairing cultural transformation program.
- Instigated Diversity and Inclusion (D&I) initiatives resulting into a more inclusive and diverse leadership team.
- Drove career advancement and talent development efforts via introduction of modern Agility model.

Additional experience as Assistant Vice President Human Resources and Director (Global Mobility, L'OREAL, US & Paris), and Global Head Organization & Talent Development, Human Resources Manager, Head Compensation & Benefits, HR Manager & HR Administrative Manager, C&B Supervisor, and C&B Analyst (Philip Morris, Switzerland, Portugal & Sao Paulo/Brazil)

Education

Bachelor of Science in Business Administration, University Sao Judas Tadeu, São Paulo, Brazil

Licenses & Certifications

Coach Certification – iPEC Institute – USA | DISC tool certification – Institute Success – USA | Executive Training, Advanced Program, TUC University, USA | Human Resources Excellence Training, Stanford University, USA | Strategic Human Resources Management, Executive Training, Harvard Business School, USA | Human Resources Specialization Training, Getulio Vargas University, São Paulo, Brazil

Languages

English, Portuguese, French, and Spanish – Proficient



- **Linda B. Kolko, Vice Chair**

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Kolko		Linda	B
Last Name		First Name	Middle Initial
Home Address		Miami Beach	FL 33140
		City	State Zip Code
1-301-785-1342	127lkolko@gmail.com		
Cellular	Work	Home	Email Address
Flamingo Terrace Enterprises, Inc.		President (owner of nine-unit apartment building)	
Business Name:		Occupation:	
Business Address		Miami Beach	FL 33140
		City	State Zip Code

Please list your preferences in order of ranking [1] first choice [2] second choice, and [3] third choice. **Please note that only three (3) choices will be observed by the City Clerk's Office.** (Regular Boards of City)

Choice 1: Transportation, Parking and Bicycle-Pedestrian Facilities Committee

Choice 2: LGBTQIA+ Advisory Committee

Choice 3:

Professional License

No Professional Licenses Submitted.

Note: If you are seeking appointment to a professional seat (e.g. attorney, architect, etc.), you must attach a copy of your currently effective corresponding professional license.

★ **Note:** If applying for the At-Large position of the Historic Preservation Board, please answer the below questions:

- Have you ever resided in one of the City's Historic Districts for at least one year? Yes

If you answered "Yes", please indicate:

334 W 25 St #9 Miami Beach FL

Address

From: 1/3/2020

Dates

To: 12/11/2022

AFFILIATION WITH THE CITY OF MIAMI BEACH

Pursuant to City Code section 2-22(4) a, b and c: Members of Agencies, Boards, and Committees shall be affiliated with the city. This requirement shall be fulfilled in the following ways:

- a. Resident of the City for a minimum of six (6) months: Yes
- I am resident of: Middle Beach
- Or
- b. Demonstrate an ownership interest in a business established in the City for a minimum of six (6) months: Yes
- "Ownership Interest" shall mean the ownership of ten percent (10%) or more (including the ownership of 10% or more of the outstanding capital stock) in a business.*
- "Business" shall mean any sole proprietorship, sponsorship, corporation, limited liability company, or other entity or business association.*
- Or
- c. Full-time employee of such a business (for a minimum of six months); and I am based in an office or other location of the business that is physically located in Miami Beach (for a minimum of six months): No
- Notwithstanding the requirements set forth herein, the qualified full-time employee of a business must be approved by a 4/7th vote of the Mayor and City Commission.*

NOTE: Members of Agencies, Boards, and Committees shall be required to demonstrate compliance with the City affiliation requirements of section 2-22 (4) a and b of the Miami Beach City Code by executing an affidavit, stipulating that they have met either (or both) of said affiliation requirements. The original affidavit shall be filled with the Office of the City Clerk prior to being sworn in as a member.

- I am applying for an appointment because I have special abilities, knowledge and experience. Please list below:
I am a member of the City of Miami Beach Transportation, Parking & Bicycle-Pedestrian Facilities Committee since November 2021. I attend every meeting and contribute on issues related to bicycle and pedestrian safety as I have experience in that area. As an avid cyclist, I am a member of Tran

- Are you presently a registered lobbyist with the City of Miami Beach? No
- Have you ever been convicted of a felony: No If yes, please explain in detail:

- Do you currently have a violation(s) of City of Miami Beach codes: No If yes, please explain in detail:

- Do you currently owe the City of Miami Beach any money: No If yes, please explain in detail:

- Are you currently serving on any City Boards or Committees: No If yes, which board?
Yes. The City of Miami Beach Transportation, Parking & Bicycle-Pedestrian Facilities Committee.

- In what organization(s) in the City of Miami Beach do you currently hold membership in?

Name	Position
Collins Park Neighborhood Association	member
Transit Alliance	member
Miami Beach Democratic Club	Parliamentarian
Miami Beach United	member
Miami Design Preservation League	member
Miami Beach Botanical Garden	member

- List the address of all properties owned or in which you have an interest within the City of Miami Beach:

Property

Miami Beach, FL 33140

- Are you now employed by the City of Miami Beach: No If so, which department and title?

• Pursuant to City Code Section 2-25 (b):

Do you have a parent, spouse, child, brother, or sister who is employed by the City of Miami Beach?

No

If "Yes", identify person(s) and department(s):

No relative's information submitted.

NOTE: IF APPOINTED, YOU WILL BE REQUIRED TO FOLLOW CERTAIN LAWS THAT APPLY TO CITY BOARD/COMMITTEE MEMBERS. THESE LAWS INCLUDE, BUT ARE NOT LIMITED TO:

- Prohibition from directly or indirectly lobbying city personnel (Miami Beach City Code section 2-459).
- Prohibition from contracting with the city (Miami-Dade County Code section 2-11.1).
- Prohibition from lobbying before board/committee you have served on for period of one year after leaving office (Miami Beach Code section 2-26)
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- Voting conflict - Form 8B is for use by any person serving at the county, city, or other local level of government on an appointed or elected Board, Council, Commission, Authority, or Committee. It applies equality to members of advisory and non-advisory bodies who are presented with a voting conflict of interest under Section 112.3143. Florida Statutes.

BOARD & COMMITTEE FINANCIAL ACKNOWLEDGEMENT STATEMENT

Acknowledgement of fines/suspension for Board/Committee Members for failure to comply with Miami-Dade County Financial Disclosure Code Section 2-11.1(i)(2)

I understand that no later than **July 1, of each year** all members of Boards and Committees of the City of Miami Beach, including those of a purely advisory nature, are required to comply with Miami-Dade County Financial Disclosure Requirements.

One of the following forms **must be filled** with the City Clerk of Miami Beach, 1700 Convention Center Drive, Miami Beach, Florida, no later than 12:00 noon of **July 1, of each year**:

1. A "Source of Income Statement;" or
2. A "Statement of Financial Interests (Form 1)"¹ ;" or
3. A Copy of your latest Federal Income Tax Return.

Failure to file one of these forms, pursuant to the Miami-Dade County Code, may subject the person to a fine of no more than \$500, 60 days in jail, or both.

¹ Members of the Planning Board and Board of Adjustment will be notified directly by the State of Florida, pursuant to F.S. §112.3145(1)(a), to file a Statement of Financial Interests (Form 1) with the Miami-Dade County Supervisor of Elections by 12:00 noon, July 1. Planning Board and Board of Adjustment members who file their Form 1 with the County Supervisor of Elections automatically satisfy the County's financial disclosure requirement as a Miami Beach City Board/Committee member and need not file an additional form with the Office of the City Clerk. However, compliance with the County disclosure requirement does not satisfy the State requirement.

DIVERSITY STATISTICS REPORT

The following information is voluntary and has no bearing on your consideration for appointment. It is being asked to comply with City diversity reporting requirements.

Gender: Female

Race/Ethnic Categories
What is your race? White

Are you Spanish/Hispanic/ Latino? Mark the "No" box if not Spanish / Hispanic / Latino. No

Other Description: No details provided

Physically Challenged: No

Board and Committee Application Checklist: Please ensure you have provided all information before applying or reapplying to any Board and Committee.

YES	I have answered all questions fully.
YES	I have uploaded a current resume, photograph, and a copy of any applicable professional license.
YES	I have completed and attached the Board & Committee Financial Acknowledgment Statement.
YES	I have completed and attached the Diversity Statistics Report.

If you have any questions, please contact the Office of the City Clerk via email: BC@miamibeachfl.gov or telephone: 305.673.7411

Note: Florida Statutes 119.071: The role of the Office of the City Clerk is to receive and maintain forms filed as public records. If your home address, telephone numbers, and/or photograph are exempt from disclosure and you do not wish your home address, telephone numbers, and/or photograph to be made public, please:

- 1) Use your office or other address for your mailing address;
- 2) Use your office or other telephone number for your contact number; and
- 3) Do not attach a photograph.

I HEREBY ATTEST TO THE ACCURACY AND TRUTHFULNESS OF THE APPLICATION; AND I HAVE RECEIVED, READ AND WILL ABIDE BY CHAPTER 2, ARTICLE VII, OF THE MIAMI BEACH CITY CODE, ENTITLED "STANDARDS OF CONDUCT FOR CITY OFFICERS, EMPLOYEES AND AGENCY MEMBERS AND ALL OTHER APPLICABLE COUNTY AND/OR STATE LAWS AND STATUTES ACCORDINGLY."

I Linda Kolko agreed to the following terms on 12/11/2022 8:18:01 PM

Received in the City Clerk's Office by:

Name of Deputy Clerk

Control No.

Date

LINDA B. KOLKO

Miami Beach, FL 33140
Cell: (301) 785-1342
E-mail: 127lkolko@gmail.com

Originally from New York City, Linda Kolko retired in 2011 after a successful 40-year career as a federal executive, 33 years of which were managing international development assistance programs in Latin America, the Caribbean and Africa. (Professional experience detailed below.) In 1989, Linda purchased a nine-unit Art Deco building, designed by L. Murray Dixon in 1936, in the Collins Park neighborhood of Miami Beach and established her business, Flamingo Terrace Enterprises, Inc. She has been visiting Miami Beach regularly since, passing through on her trips to Latin America. She became a fulltime resident of Miami Beach in 2020. With an on-site manager, Linda manages all financial and legal matters and oversees all renovations, including the 40-year recertification process. She is also a member of the Miami-Dade Gay & Lesbian Chamber of Commerce, the Collins Park Neighborhood Association, Miami Beach United, the Miami Beach Botanical Garden, and the Miami Design Preservation League. Linda is on the board of the Miami Beach Democratic Club and is the Treasurer of All Souls Episcopal Church of Miami Beach. She volunteers with Miami Beach Commissioner Richardson and SAVE/LGBT to distribute food to needy families.

An avid cyclist since her childhood, Linda is an active member of Transit Alliance, a non-profit organization advocating for walkable streets, bike-able neighborhoods, and better public transit in Miami-Dade County. She has been biking around Miami Beach and Miami-Dade County for over 30 years and is very pleased with the bicycle infrastructure in Miami Beach and wants to see it continue to improve. As a resident of cities by choice (NYC, Belize City, San Francisco, Kingston, Washington, DC, and Miami Beach), Linda appreciates the value of viable public transportation. She served on the board of the Potomac Pedalers of the Washington, DC metro area, one of the largest recreational bicycle clubs in the United States.

Linda currently serves as the Treasurer of the Board of the International Institute on Race, Equality and Human Rights which advocates for the rights of African Descendants and LGBTQ Human Rights Activists in Latin America and the Caribbean.

She has a Bachelor of Science Degree in Mathematics Education from the University of Vermont. Linda was very active in the Maryland Democratic Party, serving as president of the Women's Democratic Club of Montgomery County, where she received "Democrat of the Year Award". She also served as the Takoma Park Maryland Neighborhood Team Leader for the 2012 Obama campaign. She is conversant in Spanish.

PROFESSIONAL EXPERIENCE

INTER-AMERICAN FOUNDATION

2002 to 2011 Vice President for Operations

Managed all aspects of financial management and administration for the Inter-American Foundation (Foundation), ensuring the most cost-effective use of the Foundations' resources (i.e. human, financial and material) and compliance with all relevant federal regulations and policies. Served as Acting President. In addition, managed the Foundation's Evaluation and Information Management Services Programs.

- Directed five offices: Budget, Evaluation, General Services, Information Management Services and Translation Services.
- Developed and monitored entire annual agency budget of \$29 million budget with oversight of 11 employees. Supervised production of annual budget submission to the Office of Management and Budget (OMB).
- Managed the Foundation's franchise services with the Bureau of Public Debt, which provides the Foundation with accounting, budget, travel, information technology and procurement services. Also oversaw the Foundation's franchise services with the Department of the Interior, which provides the Foundation with a variety of personnel services.
- Served as the Foundation's liaison with the Offices of the Inspector General of the Agency for International Development (OIG), OMB, and Office of Personnel Management.
- Managed the Foundation's Finances which entails the preparation of the annual budget presentations to OMB and the U.S. Congress.
- Responsible for assigning budgets to the various Foundation offices; monitoring the budget expenditures, ensuring strict adherence to federal accounting principles; and providing advice to the Foundation President regarding budget and finance matters. Under her tenure, the Foundation received unqualified financial audits from the OIG, confirming that the Foundation has effective internal controls over finances and assets and its financial systems comply with federal laws and regulations.
- Advised the President on all aspects of the Foundation's operations.
- Served as Interim President January –July 2005 and July 2010-present.
- Organized the first regional capacity-building workshop on socio-economic development for African-descendent communities. This historic event, held in Honduras in February 2004, was attended by the major international donors and 160 community leaders from 18 countries in the Western Hemisphere. The event received extensive media coverage and the President of Honduras and the U.S. Ambassador to Honduras gave key note addresses.
- Directed major renovations of the Foundation's office space, completing all renovations under budget and within deadlines.

2000 to 2002 Vice President for Programs

Managed the Foundation's development assistance program in 17 countries in Latin America and the Caribbean mandated with providing grassroots development assistance grants to non-governmental organizations throughout the region. In addition, managed the Corporate Outreach Program, formerly the Office of External Affairs, which mobilizes resources from corporations to support grassroots development initiatives; and the Office of Evaluation and Dissemination, which evaluates Foundation projects and disseminates the results of Foundation grants.

- Directed three offices: two regional offices engaged in the identification, review, processing and monitoring of grants to community-based organizations working in grassroots development activities; and the Office of Evaluation and Dissemination, which oversees the evaluation of Foundation grants and programs and publishes materials on grassroots development that is disseminated to development professionals throughout the Americas.

Linda B. Kolko

Vice President for Programs (continued)

- Directed corporate outreach program to identify, negotiate and implement joint ventures with U.S. and multinational corporations. Joint ventures mobilize cash contributions (at least 50% of total program costs) to support self-help grassroots development initiatives.
- Responsible for mobilizing over \$1 million from corporate partners such as JP Morgan, Levi Strauss and Raytheon Corporation.
- Developed and monitored \$17 million annual budget with oversight of 22 employees.
- Established, executed and monitored regional and country development assistance strategies to include innovative self-help approaches to solving economic and social development needs of poor communities in Latin America and the Caribbean. Developed strategic plans for the Foundation's Program based on the Government Performance and Review Act (GPRA) requirements.
- Developed the Program Office's submission to OMB, including reporting on results and establishing two-year program and budget plans related to the Program's activities in grant management, corporate outreach, and evaluation and dissemination.
- Reviewed and approved all grants that meet the Foundation's funding criteria.
- Represented the Program Office's interest to the Foundation, advising the President on critical issues and resource needs.
- Represented the Foundation to foreign governments, other federal agencies, private sector and international organizations.

1996 to 2000 Vice President for External Affairs

Established a new office within the Foundation to engage U.S. and multinational corporations in social investment in Latin America and the Caribbean as part of the Foundation's mandate to mobilize new resources for grassroots development. This office's functions were eventually integrated into the Office of Programs as described above.

- Directed corporate outreach unit to identify, negotiate and implement joint ventures with U.S. and multinational corporations. All joint ventures mobilized cash contributions (at least 50% of total program costs) to support self-help grassroots development initiatives.
- Responsible for mobilizing over \$1.7 million from corporate partners such as BP-Amoco, Pillsbury, Levi Strauss and Company, Coca Cola, Coastal Technologies, Battle Mountain Gold Company, Newmont Gold Company, Dow Corning and FMC.
- Established, executed and monitored resource mobilization strategies that included co-funding, technical assistance and the establishment of strategic alliances with American Chambers of Commerce, The Prince of Wales International Business Leaders Forum, Latin American Centers for Philanthropy and Business for Social Responsibility.
- Negotiated and managed the Foundation's partnership with The Prince of Wales International Business Leaders Forum, an international non-profit organization that promotes the practice of good corporate citizenship, as a natural part of successful business operations. Conducted training programs in corporate social responsibility trends and social investment for corporations, non-profit organizations and local governments.
- Developed and monitored \$2.3 million annual budget and supervised seven employees.
- Developed marketing and public relations materials targeted to the U.S. corporate community outlining what the Foundation can offer U.S. corporations interested in developing community affairs programs in Latin America and the Caribbean.
- Managed the Foundation's Information Technology Services, including the development of the Integrated Program Management Information System (MIS).

Linda B. Kolko

1991 to 1996 Vice President for Programs

Managed the Foundation's development assistance programs in 22 countries in Latin America and the Caribbean mandated with providing grassroots development assistance grants to non-governmental organizations throughout the region.

- Directed four regional offices engaged in the identification, review, processing and monitoring of grants to community-based organizations working in grassroots development activities.
- Developed and monitored \$28 million annual budget with oversight of 46 employees.
- Established, executed and monitored regional and country development assistance strategies to include innovative self-help approaches to solving economic and social development needs of poor communities in Latin America and the Caribbean. Developed strategic plans for the Foundation's Program based on GPRA requirements. Annually developed the Program Office's OMB submission, including reporting on results of the Program's activities, and establishing two-year program and budget plans.
- Represented the Program Office's interest to the Foundation, advising the President on critical issues and resource needs.
- Hired over 30 employees.
- Supervised Program staff management of 22 overseas contracts that provided technical assistance to Foundation grantees. Contracts ranged in size from \$100,000 to \$300,000.
- Represented the Foundation to foreign governments, other federal agencies, private sector and international organizations.

FEDERAL EMERGENCY MANAGEMENT AGENCY

1990-1991 Group Leader, Mitigation and Natural Hazards Curriculum, Emmitsburg, Maryland

Managed and developed training activities for the Emergency Management Institute, the Federal Emergency Management Agency's (FEMA) national training center for all federal, state and local emergency management personnel.

- Managed the development, revision and presentation of training activities for all natural hazards, emphasizing earthquakes, hurricanes and floods, supervising two employees.
- Evaluated training programs, identifying potential activities for revision and development based on FEMA's priorities and the needs of field personnel.
- Managed all aspects of the natural hazards training contracts, including the identification of need, reviewing technical proposals, negotiating and monitoring contracts ranging from \$10,000 to \$140,000.

UNITED STATES PEACE CORPS

1986 to 1990 Chief of Operations, Africa Region, Washington, D.C.

Managed daily operations of the Africa Region, including the administration of programs in 27 countries and the supervision of 34 employees based in Washington, D.C., 600 employees based overseas and 2,500 Peace Corps volunteers.

- Developed and monitored \$50 million annual budget.
- Evaluated overseas programming, training and financial operations, which determined long range regional plans.
- Designed, executed and monitored management and programming policy.
- Initiated the development of a two-year \$8 million resource allocation plan outlining the Africa Region's potential growth.
- Hired over 70 headquarters and overseas staff.
- Chaired panels that selected companies bidding for \$800,000 training contracts.

Linda B. Kolko

Chief of Operations (continued)

- Coordinated two Africa Region Country Directors conferences and planned three staff development workshops.
- Reorganized office operations and training program in Guinea-Bissau and Cape Verde.
- Represented Peace Corps to foreign governments and other international organizations.
- Served as Acting Regional Director for eight months.

1982 to 1986 Programming and Training Officer, Kingston, Jamaica and Belize City, Belize

Managed programming and training activities for 230 Peace Corps volunteers in Belize (1982 to 1984) and Jamaica (1984 to 1986).

- Identified and developed volunteer projects in agriculture, health, education, business, community development, forestry and fisheries in conjunction with host country officials.
- Supervised up to 12 host country staff and monitored annual budgets of \$1 million.
- Prepared yearly program, training and budget reports, and developed two-year implementation plans.
- Negotiated and monitored individual and corporate training contracts totaling \$300,000.
- Designed and conducted all in-service training conferences. Managed workshops in appropriate technology, gardening and nutrition, small business development and special education.
- Developed comprehensive emergency evacuation plan. Designed and conducted disaster preparedness workshops in Antigua, Grenada and Jamaica.
- Served as Acting Country Director for eight months in Belize and for two months in Jamaica.

ACTION

1978 to 1981 Placement Manager, Peace Corps/VISTA, New York, New York

Managed office of seven employees responsible for evaluating 25,000 Peace Corps and VISTA applicants and selecting 350 VISTA volunteers annually for projects in ten northeastern states, in 1978 Puerto Rico and in the Virgin Islands. Developed and monitored annual budget of \$152,000.

1974 to 1978 Evaluation and Placement Specialist, Peace Corps/VISTA, San Francisco, California and New York, New York

Evaluated 5,000 Peace Corps and VISTA applicants annually and managed the placement of 350 VISTA volunteers in community service projects. Worked as a **Peace Corps/VISTA Recruiter in New York City** for one year, conducting recruitment and selection activities at universities and communities throughout the New York metropolitan area and Puerto Rico. Completed short-term special assignment as a Reservist with the Federal Disaster Assistance Agency.

1972-1974 Peace Corps Volunteer, Belize City, Belize

Taught mathematics to 300 Junior High School students. Worked for six weeks as **Training Assistant** for the Peace Corps/Belize Training Program. Handled logistics for training program, assisted in preparation of training manual and counseled trainees.

EDUCATION

1972 University of Vermont, Burlington, Vermont

- Bachelor of Science in Education.
- *Cum laude*
- Major: Mathematics. Minor: Spanish.

Linda B. Kolko

PUBLICATIONS

“Development Notes: Encuentros: Where North Meets South”, *Journal of Grassroots Development* of the Inter-American Foundation, Volume 21, Number 1, 1997

“Corporate Social Responsibility: Examples from Our Hemisphere”, *Directions*, Volume 15, April 1998, Partners of the Americas

“Development Notes: Encuentros III: Business and Development in Central America”, *Journal of Grassroots Development* of the Inter-American Foundation, Volume 21, Number 2, 1998

“Development Notes: Partnership Insights”, *Journal of Grassroots Development* of the Inter-American Foundation, Volume 22, Number 1, 1999

VOLUNTEER ACTIVITIES AND AWARDS

President and CEO of Flamingo Terrace Enterprises, Inc., a small real estate business based in Miami Beach, Florida since 1989.

Treasurer of the Board of the International Institute on Race, Equality and Human Rights since 2015.

Democrat of the Year of Montgomery County, Maryland (2016)

Received **16 performance** Awards from the Foundation for outstanding service (1993-95, 1999-2000, 2002-09) and **three Special Achievement** Awards from the Peace Corps, one for Special Service (1988) and two for Sustained Superior Performance (1981 and 1983).

Miami Beach:

Volunteer with SAVE/LGBT (2021-present)

Member of Miami Beach Democratic Club (2020-present)

Member of Transit Alliance (2019-present)

Member of Miami Beach United since its inception (2018-present)

Member of Miami-Dade Gay & Lesbian Chamber of Commerce (2018-present)

Member of the Miami Beach Botanical Garden (2012-present)

Member of the Collins Park Neighborhood Association. (2012-present)

Member of the Miami Design Preservation League (1990-present)

Maryland:

Action in Montgomery (2012-present)

Women's Democratic Club of Montgomery County (2012-present)

Member of Friends of Sligo Creek (2000-present).

Board member and Ride Leader for Potomac Pedalers Touring Club (1999-present).

Volunteer Coordinator at Shepherds Table Soup Kitchen, Silver Spring, MD (1992-2000).

Member of Mentor Team for a transitional housing program for low-income people (1996-97).

Member of Takoma Park Citizen's Advisory Committee on Affordable Housing (1992).

Member of Lioness Clubs of Belize City and Kingston (1982 to 1986), **President** of Belize City Club (1983).

References available upon request.



- **Patricia Henao-van Beek**

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Henao-van Beek		Patricia	
Last Name		First Name	Middle Initial
Home Address		Miami Beach	FL
		City	State
			33141
			Zip Code
+1 7862029102	+17862029102	+1 7862029102	pattyhenao@gmail.com
Cellular	Work	Home	Email Address
Enabling Resources Consultancy		Project Management Instructor	
Business Name:		Occupation:	
Business Address		Miami Beach	FL
		City	State
			33141
			Zip Code

Please list your preferences in order of ranking [1] first choice [2] second choice, and [3] third choice. **Please note that only three (3) choices will be observed by the City Clerk's Office.** (Regular Boards of City)

Choice 1: Transportation, Parking and Bicycle-Pedestrian Facilities Committee

Choice 2:

Choice 3:

Professional License

License	Number	Issuance Date	Expire Date
Project Management Professional (PMP)	228082	5/12/2005	5/11/2024
IAF Certified Professional Facilitator (CPF)	RC416	3/12/1999	3/23/2021

Note: If you are seeking appointment to a professional seat (e.g. attorney, architect, etc.), you must attach a copy of your currently effective corresponding professional license.

★ **Note:** If applying for the At-Large position of the Historic Preservation Board, please answer the below questions:

- Have you ever resided in one of the City's Historic Districts for at least one year? Yes
- No Address in City Historic District submitted.

AFFILIATION WITH THE CITY OF MIAMI BEACH

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- a. Resident of the City for a minimum of six (6) months: Yes
- I am resident of: North Beach
- Or
- b. Demonstrate an ownership interest in a business established in the City for a minimum of six (6) months: Yes
- "Ownership Interest" shall mean the ownership of ten percent (10%) or more (including the ownership of 10% or more of the outstanding capital stock) in a business.*
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- Or
- c. Full-time employee of such a business (for a minimum of six months); and I am based in an office or other location of the business that is physically located in Miami Beach (for a minimum of six months): No
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- I am applying for an appointment because I have special abilities, knowledge and experience. Please list below:

I am applying for an appointment to the Transportation Committee because I would like to have more influence on the transportation options we have in Miami Beach. When we arrived in Miami Beach, after living in Amsterdam for 18 years my kids - then 16- refused to ride a bike in our streets. It wa

- Are you presently a registered lobbyist with the City of Miami Beach? No
- Have you ever been convicted of a felony: No If yes, please explain in detail:

- Do you currently have a violation(s) of City of Miami Beach codes: No If yes, please explain in detail:

- Do you currently owe the City of Miami Beach any money: No If yes, please explain in detail:

- Are you currently serving on any City Boards or Committees: No If yes, which board?

- In what organization(s) in the City of Miami Beach do you currently hold membership in?

No Organization Information Submitted.

- List the address of all properties owned or in which you have an interest within the City of Miami Beach:

Property

(my primary home, I am a full-year resident)

- Are you now employed by the City of Miami Beach: No If so, which department and title?

• **Pursuant to City Code Section 2-25 (b):**

Do you have a parent, spouse, child, brother, or sister who is employed by the City of Miami Beach?

No

If "Yes", identify person(s) and department(s):

No relative's information submitted.

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3. A Copy of your latest Federal Income Tax Return.

Failure to file one of these forms, pursuant to the Miami-Dade County Code, may subject the person to a fine of no more than \$500, 60 days in jail, or both.

¹ Members of the Planning Board and Board of Adjustment will be notified directly by the State of Florida, pursuant to F.S. §112.3145(1)(a), to file a Statement of Financial Interests (Form 1) with the Miami-Dade County Supervisor of Elections by 12:00 noon, July 1. Planning Board and Board of Adjustment members who file their Form 1 with the County Supervisor of Elections automatically satisfy the County's financial disclosure requirement as a Miami Beach City Board/Committee member and need not file an additional form with the Office of the City Clerk. However, compliance with the County disclosure requirement does not satisfy the State requirement.

DIVERSITY STATISTICS REPORT

The following information is voluntary and has no bearing on your consideration for appointment. It is being asked to comply with City diversity reporting requirements.

Gender: Female

Race/Ethnic Categories
What is your race? White

Are you Spanish/Hispanic/ Latino? Mark the "No" box if not Spanish / Hispanic / Latino. Yes

Other Description: No details provided

Physically Challenged: No

Board and Committee Application Checklist: Please ensure you have provided all information before applying or reapplying to any Board and Committee.

- YES

I have answered all questions fully.
- YES

I have uploaded a current resume, photograph, and a copy of any applicable professional license.
- YES

I have completed and attached the Board & Committee Financial Acknowledgment Statement.
- YES

I have completed and attached the Diversity Statistics Report.

If you have any questions, please contact the Office of the City Clerk via email: BC@miamibeachfl.gov or telephone: 305.673.7411

Note: Florida Statutes 119.071: The role of the Office of the City Clerk is to receive and maintain forms filed as public records. If your home address, telephone numbers, and/or photograph are exempt from disclosure and you do not wish your home address, telephone numbers, and/or photograph to be made public, please:

- 1) Use your office or other address for your mailing address;
- 2) Use your office or other telephone number for your contact number; and
- 3) Do not attach a photograph.

I HEREBY ATTEST TO THE ACCURACY AND TRUTHFULNESS OF THE APPLICATION; AND I HAVE RECEIVED, READ AND WILL ABIDE BY CHAPTER 2, ARTICLE VII, OF THE MIAMI BEACH CITY CODE, ENTITLED "STANDARDS OF CONDUCT FOR CITY OFFICERS, EMPLOYEES AND AGENCY MEMBERS AND ALL OTHER APPLICABLE COUNTY AND/OR STATE LAWS AND STATUTES ACCORDINGLY.

I Patricia Henao-van Beek agreed to the following terms on 3/1/2021 7:14:42 PM

Received in the City Clerk's Office by:

Name of Deputy Clerk

Control No.

Date

PRESENTATION OF QUALIFICATIONS

PATRICIA HENAO PMP CPF CSM KMP

SUMMARY OF QUALIFICATIONS

Client-focused senior manager with broad-based experience in Portfolio, Program and Project Management, Systems Development & Implementation, Process Re-engineering, Productivity / Performance Management, Group Facilitation, Continuous Quality improvement and Instruction / Learning / Development

Results-Oriented manager with strong financial and organizational skills

- Managed (as an Interim Business Systems Manager) a portfolio of financial / ICT projects totaling approximately € 20 million (Financial Institution).
- Managed a Program and Project Support Office, responsible for the integrated view of a € 50 million portfolio of ICT projects (telecommunications and media)
- Managed the financial aspects of a Program including a \$115 million fixed-price systems development project and another \$50 million in task-order based projects.
- Responsible for financial aspects of an SLA totaling \$80 million/year.

Hands-on leader skilled in balancing strategy, corporate objectives, user requirements, and technology capabilities

- Managed and fully participated in the development of a Strategic Information Plan for a Dutch governmental agency.
- Managed a project to define the enterprise wide requirements for Relationship and Customer Management for a Dutch government agency. Facilitated all the requirements workshops.
- Managed a change project to implement a new organization (structure and roles), new processes and procedures, new systems (custom and off-the-shelf software modules), training to professionalize the staff and improve the end-to-end processes of a corporate actions department.

Creative Problem-Solver with a solid grasp of key business drivers and a track record of enhancing performance

- Developed and implemented applications to eliminate bottlenecks and track divisional performance metrics.
- Streamlined operations by facilitating, training, coaching and managing Total Quality Management teams/projects.

Engaging Trainer with a solid track record of successful instruction and coaching in PMP Exam Preparation, Project Management Fundamentals, and Total Quality Management. **Creative Facilitator** with a proactive facilitative approach adept at guiding participants to results and outcomes.

ACCREDITATIONS

06/2019	KMP - Kanban Management Professional - Lean Kanban University
06/2016	CSM - Certified ScrumMaster® - Scrum Alliance
04/2012	AgilePM® (Agile Project Management) Foundation Level - The APM (Association for Project Management) Group
01/2011	MSP® (Managing Successful Programmes) Foundation Level - The APM (Association for Project Management) Group
12/2005	PRINCE 2® Practitioner - The APM (Association for Project Management) Group (Expired)
12/2005	PRINCE 2® Foundation - The APM (Association for Project Management) Group (Expired)
05/2005	PMP® - Project Management Professional - PMI (Project Management Institute)
03/1999	CPF - IAF Certified™ Professional Facilitator- IAF (International Association of Facilitators)
02/1992	TQM Trainer (Continuous Quality Improvement) - First Class / Resource Engineering Inc

SUMMARY OF PROFESSIONAL EXPERIENCE

Enabling Resources Consultancy, Miami FL, US - Owner

03/2013 - Present

Consultancy, Interim Management, Training & Coaching and Group facilitation Services.

Faculty Instructor, PM Trainer, Subject Matter Expert and Coach for RMC Learning Solutions Inc.

Page 1

Tel: +1 786 202 9 102

Miami Beach FL 33141

PRESENTATION OF QUALIFICATIONS

PATRICIA HENAO PMP CPF CSM KMP

- Enabling Resources Consultancy, Amsterdam, NL – Owner** **04/98 – 12/12**
 Managed custom software development, software implementations, business process change and management, software selection and procurement projects. Facilitated groups regarding Business Continuity, Requirements definition, JAD, Information Planning –strategy-, and Project Planning. Instructed groups in Event analysis and Project Management.
- Blue 5 Nederland, Amsterdam, NL – Owner / Partner** **08/09 – 09/12**
 Distributor and instructor (RMC Project Management Inc. courses)
- UPC, Schipol-Rijk, NL – Program and Project Office Manager** **10/05 – 05/06**
 Managed the newly created PMO supporting a portfolio of ICT programs and projects totaling € 50 million. Reporting to the VP, Governance and Planning
- Amsterdam Software Consulting, Amsterdam, NL Senior Project Manager** **06/95 - 03/98**
 Managed software development client server / projects.
- John Alden Financial Company, Miami FL, US Project Manager** **03/91 - 05/95**
 Managed projects as assigned. Promoted from Sr. Operations Research Analyst & Operations Research Analyst .
- Prior experience – Miami, Florida - Details made available on request.** **09/79 - 02/91**
 System One / Eastern, Citicorp Savings, Deloitte, KPMG, Coulter Electronics, and American Savings.

EDUCATION

- BS in Systems Analysis – University of Miami (FL)** **09/77 - 12/80**
 Emphasis on Management Science / Operations Research – achieved while working full time

Continuing Education

- 2019 Certified Kanban System Design (KMP I) – Excella / Lean Kanban University
- 2019 Certified Kanban Management Professional (KMP II) – Agile on the weekend / Lean Kanban University
- 2018 Service Design (Thinking) Fundamentals – DT Academy
- 2018 Service Design Thinking Facilitation – DT Academy
- 2017 Advanced Facilitation – The Facilitation Tutor
- 2016 How NASA builds teams – 4D Systems
- 2016 Certified ScrumMaster – 3Back
- 2010 MSP Foundation Distance Learning – SPOCE
- 2009 The Seven Separators of Great Facilitation – Leadership Strategies
- 2006 Power, Influence & Politics in Project Management - PMI
- 2005 Prince II Foundation Distance Learning – Key Results BV
- 2005 Prince II Practitioner – Key Results BV
- 2004 Program Management: A Strategic Decision Management Process - PMI
- 1999 DSDM Practitioners Course – FI academy

1979 – 1998 Made Available on request

VOLUNTEER WORK

- Food Rescue US** 09/19 – to date
- Project Management Institute Netherlands Chapter, The Netherlands**
- Board Member – Director Membership and Volunteers 01/10 – 01/11
 - 10TH PMI Benelux Day – Responsible for Speakers – all aspects – for this one-day congress 11/08 – 10/09
 - 6TH PMI Benelux Day – Responsible for Speakers – all aspects – for this one-day congress 11/05 – 10/06
 - 5TH PMI Benelux Day - Responsible for NL sponsorship for this one-day congress 11/04 – 10/05

Certificate of Completion

**THE CITY OF MIAMI BEACH LEADERSHIP ACADEMY
COMMUNITY RESOURCE AND OUTREACH PROGRAM**

Patricia Henao

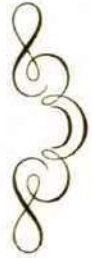
Given in the City of *Miami Beach*, Florida

Spring 2014

Philip Levine, Mayor

A blue ink signature of Philip Levine, Mayor of Miami Beach.

Jimmy L. Morales, City Manager

A blue ink signature of Jimmy L. Morales, City Manager of Miami Beach.

MIAMI BEACH

Certificate of Achievement

AWARDED TO

Patricia Henao-Van Beek

For participating in the Miami Beach Police Department's
"Citizens' Police Academy" Class #55 (January 7—March 25, 2015)
and in recognition of your efforts in promoting a better understanding between
the Police Department and our community.

Presented this 25th day of March 2015



Daniel J. Oates
Chief of Police



Granado, Rafael

From: David Sexton <davidsxton@gmail.com>
Sent: Sunday, December 15, 2024 9:05 PM
To: Patty Henao
Cc: Granado, Rafael
Subject: Re: Nomination TRANSPORTATION, PARKING, AND BICYCLE-PEDESTRIAN FACILITIES COMMITTEE.

[THIS MESSAGE COMES FROM AN EXTERNAL EMAIL - USE CAUTION WHEN REPLYING AND OPENING LINKS OR ATTACHMENTS]

Yes! The Normandy Fountain Business Association wants Patty Henao to continue to represent us on the Transportation Board.

On Sun, Dec 15, 2024, 7:46 PM Patty Henao <pattyhenao@gmail.com> wrote:
Yes, I represent the Normandy Fountain Business Association.

I have copied David Sexton so that he may verify that they would like me to continue to represent the NFBA in 2025.

Thank you
Patricia

On Sun, Dec 15, 2024 at 19:07 Granado, Rafael <RafaelGranado@miamibeachfl.gov> wrote:

Good afternoon Ms Henao-van Beek,

You have been nominated for reappointed to the TRANSPORTATION, PARKING, AND BICYCLE-PEDESTRIAN FACILITIES COMMITTEE.

The seat you serve is categorized as being for someone who is a North Beach business owner or a North Beach business association member.

Can you confirm that you still serve on the Normandy Fountain Business Association?

Thank you.

Regards,

MIAMIBEACH

Rafael E. Granado, Esq., City Clerk

OFFICE OF THE CITY CLERK

1700 Convention Center Drive, Miami Beach, FL 33139

Tel: 305.673.7411 rafaelgranado@miamibeachfl.gov

We are committed to providing excellent public service and safety to all who live, work and play in our vibrant, tropical, historic community.

- **Mohan Koka**

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AFFILIATION WITH THE CITY OF MIAMI BEACH

Pursuant to City Code section 2-22(4) a, b and c: Members of Agencies, Boards, and Committees shall be affiliated with the city. This requirement shall be fulfilled in the following ways:

- a. Resident of the City for a minimum of six (6) months: No
- I am resident of: N/A
- Or
- b. Demonstrate an ownership interest in a business established in the City for a minimum of six (6) months: No
- "Ownership Interest" shall mean the ownership of ten percent (10%) or more (including the ownership of 10% or more of the outstanding capital stock) in a business.*
- "Business" shall mean any sole proprietorship, sponsorship, corporation, limited liability company, or other entity or business association.*
- Or
- c. Full-time employee of such a business (for a minimum of six months); and I am based in an office or other location of the business that is physically located in Miami Beach (for a minimum of six months): Yes
- Notwithstanding the requirements set forth herein, the qualified full-time employee of a business must be approved by a 4/7th vote of the Mayor and City Commission.*

NOTE: Members of Agencies, Boards, and Committees shall be required to demonstrate compliance with the City affiliation requirements of section 2-22 (4) a ,b or c of the Miami Beach City Code by executing an affidavit, stipulating that they have met one or more of said affiliation requirements. The original affidavit shall be filled with the Office of the City Clerk prior to being sworn in as a member.

- I am applying for an appointment because I have special abilities, knowledge and experience. Please list below:

- Are you presently a registered lobbyist with the City of Miami Beach? No
- Have you ever been convicted of a felony: No If yes, please explain in detail:

- Do you currently have a violation(s) of City of Miami Beach codes: No If yes, please explain in detail:

- Do you currently owe the City of Miami Beach any money: No If yes, please explain in detail:

- Are you currently serving on any City Boards or Committees: No If yes, which board?

- In what organization(s) in the City of Miami Beach do you currently hold membership in?

No Organization Information Submitted.

- List the address of all properties owned or in which you have an interest within the City of Miami Beach:

Property

Miami Beach

- Are you now employed by the City of Miami Beach: No If so, which department and title?

• **Pursuant to City Code Section 2-25 (b) and 2-448:**

Do you have a parent, spouse, child, brother, or sister who is employed by the City of Miami Beach?

No

If "Yes", identify person(s) and department(s):

No relative's information submitted.

NOTE: IF APPOINTED, YOU WILL BE REQUIRED TO FOLLOW CERTAIN LAWS THAT APPLY TO CITY BOARD/COMMITTEE MEMBERS. THESE LAWS INCLUDE, BUT ARE NOT LIMITED TO:

- Prohibition from directly or indirectly lobbying city personnel (Miami Beach City Code section 2-459).
- Prohibition from contracting with the city (Miami-Dade County Code section 2-11.1).
- Prohibition from lobbying before board/committee you have served on for period of one year after leaving office (Miami Beach Code section 2-26)
- Requirement to disclose certain financial interests and gifts (Miami-Dade County Code section 2-11.1).
- Sunshine Law - Florida's Government-in-the-Sunshine Law was enacted in 1967. Today, the Sunshine Law regarding open government can be found in Chapter 286 of the Florida Statutes. These statutes establish a basic right of access to most meetings of Boards, Commissions, and other governing bodies of state and local governmental agencies or authorities.
- Voting conflict - Form 8B is for use by any person serving at the county, city, or other local level of government on an appointed or elected Board, Council, Commission, Authority, or Committee. It applies equality to members of advisory and non-advisory bodies who are presented with a voting conflict of interest under Section 112.3143. Florida Statutes.
- Commencing with terms beginning on or after January 1, 2024, and as a condition of applying for appointment to a City agency, board, or committee, each applicant must voluntarily agree that in the event the applicant files with the City Clerk a Statement of Candidate formally announcing candidacy for City elective office, such filing with the City Clerk shall be deemed a tender of resignation from the City agency, board or committee, and the member's automatic resignation shall thereby immediately create a vacancy in the agency, board, or committee.
- If an appointee is engaged to provide services, for compensation, to either (1) a candidate for City elected office, or (2) a political committee or electioneering communications organization expending funds for or against candidates for City elected office, such engagement shall be deemed a tender of resignation from such City agency, board, or committee. (Miami Beach City Code Section 2-22)

BOARD & COMMITTEE FINANCIAL ACKNOWLEDGEMENT STATEMENT

Acknowledgement of fines/suspension for Board/Committee Members for failure to comply with Miami-Dade County Financial Disclosure Code Section 2-11.1(i)(2)

I understand that no later than **July 1, of each year** all members of Boards and Committees of the City of Miami Beach, including those of a purely advisory nature, are required to comply with Miami-Dade County Financial Disclosure Requirements.

One of the following forms **must be filled** with the City Clerk of Miami Beach, 1700 Convention Center Drive, Miami Beach, Florida, no later than 12:00 noon of **July 1, of each year**:

1. A "Source of Income Statement;" or
2. A "Statement of Financial Interests (Form 1)"¹ ;" or
3. A Copy of your latest Federal Income Tax Return.

Failure to file one of these forms, pursuant to the Miami-Dade County Code, may subject the person to a fine of no more than \$500, 60 days in jail, or both.

¹ Members of the Planning Board and Board of Adjustment will be notified directly by the State of Florida, pursuant to F.S. §112.3145(1)(a), to file a Statement of Financial Interests (Form 1) with the Miami-Dade County Supervisor of Elections by 12:00 noon, July 1. Planning Board and Board of Adjustment members who file their Form 1 with the County Supervisor of Elections automatically satisfy the County's financial disclosure requirement as a Miami Beach City Board/Committee member and need not file an additional form with the Office of the City Clerk. However, compliance with the County disclosure requirement does not satisfy the State requirement.

DIVERSITY STATISTICS REPORT

The following information is voluntary and has no bearing on your consideration for appointment. It is being asked to comply with City diversity reporting requirements.

Gender: Male

Race/Ethnic Categories
What is your race? Asian or Pacific Islander

Are you Spanish/Hispanic/ Latino? Mark the "No" box if not Spanish / Hispanic / Latino. No

Other Description: No details provided

Physically Challenged: No

Board and Committee Application Checklist: Please ensure you have provided all information before applying or reapplying to any Board and Committee.

- ☐ YES
- I have answered all questions fully.
-
- ☐ YES
- I have uploaded a current resume, photograph, and a copy of any applicable professional license.
-
- ☐ YES
- I have completed and attached the Board & Committee Financial Acknowledgment Statement.
-
- ☐ YES
- I have completed and attached the Diversity Statistics Report.
-
- ☐ YES
- I voluntarily agree to the resignation from the City agency, board, or committee, if I file a Statement of Candidate for a City Elective Office (1).

(1) I understand that commencing with terms beginning on or after January 1, 2024, and as a condition of applying for appointment to a City agency, board, or committee, I must voluntarily agree that in the event I file with the City Clerk a Statement of Candidate formally announcing candidacy for City elective office, such filing with the City Clerk shall be deemed a tender of resignation from the City agency, board, or committee.

☐ YES

 I understand that (2).

(2) If am engaged to provide services, for compensation, to either (1) a candidate for City elected office, or (2) a political committee or electioneering communications organization expending funds for or against candidates for City elected office, such engagement shall be deemed a tender of resignation from the City agency, board, or committee.

If you have any questions, please contact the Office of the City Clerk via email: BC@miamibeachfl.gov or telephone: 305.673.7411

Note: Florida Statutes 119.071: The role of the Office of the City Clerk is to receive and maintain forms filed as public records. If your home address, telephone numbers, and/or photograph are exempt from disclosure and you do not wish your home address, telephone numbers, and/or photograph to be made public, please:

- 1) Use your office or other address for your mailing address;
- 2) Use your office or other telephone number for your contact number; and
- 3) Do not attach a photograph.

I HEREBY ATTEST TO THE ACCURACY AND TRUTHFULNESS OF THE APPLICATION; AND I HAVE RECEIVED, READ AND WILL ABIDE BY CHAPTER 2, ARTICLE VII, OF THE MIAMI BEACH CITY CODE, ENTITLED "STANDARDS OF CONDUCT FOR CITY OFFICERS, EMPLOYEES AND AGENCY MEMBERS AND ALL OTHER APPLICABLE COUNTY AND/OR STATE LAWS AND STATUTES ACCORDINGLY.

I Mohan Koka agreed to the following terms on 11/4/2024 3:39:30 PM

Received in the City Clerk's Office by:

Name of Deputy Clerk

Control No.

Date

MOHAN KOKA

305-775-3680 | mohansdk@yahoo.com

EXPERIENCE

Kimpton Hotels and Restaurants 2018 - Present

Kimpton Surfcomber Hotel General Manager (186 rooms, 180+ team members) Jan 2018 – Present

- Ω Led the best financial years in the history of the hotel 2022 and 2021
- Ω Oversaw a revenue strategy overhaul to drive RGI increase of 3% despite a closed property.
- Ω Implemented Trip Advisor strategy to move rank up from #65 in 2018 to #14 in 2022 (of 241 hotels).
- Ω Established a talented executive team and department leadership to drive employee engagement and create an employer of choice environment.
- Ω Improved Food and Beverage revenues by 33% over 2019 despite the absence of banquets.
- Ω Drove new revenue opportunities including creation and marketing of "The Vines" cabanas that used neglected space to generate \$.8M in revenue.
- Ω Navigated challenging post COVID environment to maintain employee engagement and drive an EOS score of 92 in 2021.
- Ω Oversaw the integration of Kimpton into IHG with systems and processes including creating a member experience.
- Ω Navigated challenging post COVID environment to maintain employee engagement and drive an EOS score of 92 in 2021.
- Ω Direct oversight and project management of over \$4M in property improvement projects.
- Ω Built a foundation of trust between owners and operators on operational excellence and driving results, which helped in the successful renewal of the brand agreement.
- Ω Involved in Industry Organizations
 - Board Member – FRLA Great Miami chapter
 - Member – MBCC (Miami Beach Chamber of Commerce)
 - Member – MDGLCC (Miami-Dade Gay & Lesbian Chamber of Commerce)

Loews Hotels and Resorts 2001 - 2017

Loews New Orleans Hotel General Manager (285 rooms, 200+ team members) Apr 2015 – July 2017

- Ω Achieved the highest employee opinion survey score in over 5 years for the hotel; 2017 - 92% (2016 - 85%, 2015 - 82%).
- Ω Moved service experience to achieve YTD 2017 score of 74 (2016 - 71.3, 2015 - 71.7). Highest score since the GSI system was implemented at Loews Hotels.
- Ω Online reputation (Review Pro) scores improved significantly YTD 2017 score of 91.5 (2016 - 90%, 2015 - 89.6%).

- Ω Created Trip Advisor strategy to move rank up from #27 in mid-2015 to #13 of 163 in 2017.
- Ω Revamped the Executive committee to rebuild several key areas including Sales and Marketing operations.
- Ω Modified sales and revenue strategy to improve group base for 2017 and revised contracting standards to improve forecast accuracy from 3% to 0.9%.
- Ω Despite revenue and profit shortfall in 2016 managed 46% GOP flow through with \$9.13 rate decline.
- Ω Created and managed PIP savings of over \$250K in 2016.
- Ω Closely monitored and managed union relations, maintaining low grievance levels.
- Ω Involved in several industry associations
 - Board Member - NOTMC (New Orleans Tourism Marketing Corporation)
 - Board Member - GNOHLA (Greater New Orleans Hotel Lodging Association)
 - Advisory Board Member - UNO HRT program.

Loews Atlanta Hotel Hotel Manager (414 rooms, 200+ team members)

Feb 2015 – Apr 2015

- Ω Added oversight of all operating departments including banquets, culinary, restaurant, bar, coffee shop, stewarding and engineering.
- Ω Continued oversight of all rooms' division operations.

Director of Rooms (100+ team members)

Feb 2012 – Feb 2015

- Ω Achieved the highest Employee Opinion Survey Score in Operational divisions in 2013 and improved year over year 4.6 in 2013 up from 4.51 (Scale of 5).
- Ω Rooms division achieved the highest Customer Satisfaction scores in 2013, increasing year over year score from 91.5 to 93.5. Maintaining a 93.4 through 2014.
- Ω Established a program to improve hotel's presence on Trip Advisor – Improved ranking from 18 to 3 (out of 188 hotels in Atlanta). This aided overall occupancy and in particular our weekend occupancy to go from 61.9% in 2012 to 74.7% in 2014.
- Ω Successfully moved our labor efficiency metrics in a few departments over the course of 2014.
 - Housekeeping Room Attendant HPOR (Hours / Occupied Room) 0.69 in 2013 to 0.60 – Resulting in a combined savings of \$145K in Housekeeping and Laundry.
 - Front Office HPOR 0.16 in 2013 to 0.14 – Resulting in a combined Front Office savings of \$16K YTD.
- Ω Implemented a new text messaging platform in partnership with Kipsu, which gained significant positive feedback from guests. This has become a Loews Hotels service offering and was nominated for technological innovation for GHLA's Stars of the Industry.
- Ω Conducted a Laundry analysis and improved efficiency to prevent closure of on-site laundry.
- Ω Aided in the growth of a Director of Rooms to Nashville, an Executive Rooms Division Manager in New York, a Director of Housekeeping in Nashville and a Reservations Manager in Orlando.
- Ω Identified vendor opportunities and worked through the negotiation and change process to new vendors, including night cleaners, limo service, landscaping and car rental.
- Ω Played Acting General Manager's role in second half of 2013 with the promotion of GM to Regional VP.
- Ω Worked closely with our owners and the City of Atlanta to alleviate challenges with a neighboring night club and as a result of the partnership the club was closed.

Loews Miami Beach Hotel Director of Front Office Operations

Jan 2010 – Feb 2012

(790 rooms, 100+ team members)

- Ω Front Office achieved the highest Customer Satisfaction Survey (Market Metrix) Scores in 2010 with a combined score of 89.2; 1.2 points over 2009, highest since 2005.
- Ω Completed 2010 with average Secret Shopper score of 93.5 for Front Office areas combined.
- Ω Created and implemented a very successful upsell incentive program, producing incremental revenue of \$420K in 2010 up from \$220K in 2009 and \$165K in 2008.
- Ω Maximized efficiency opportunities realizing labor savings of more than 4% over 2009 performance.
- Ω Implemented technology updates, including adding iPads to our Concierge operation, and HotSOS as a request/complaint dispatch tool.
- Ω Managed the sub-division through several high-profile events including, Super Bowl 2010, South Beach Wine and Food Festival and Art Basel Miami Beach.

Assistant Director of Housekeeping (150+ team members)

Sep 2007 – Jan 2010

Director of National Accounts (North East, International Market)

May 2007 – Sep 2007

National Sales Manager (North East Market)

Oct 2005 – May 2007

Senior Access Sales Manager (North East / Mid-West Market)

May 2002 – Oct 2005

Management Trainee

April 2001 – May 2002

EDUCATION

Florida International University Bachelor of Science in Hospitality Management

2000 – 2001

- Dean's List in every semester of Bachelor's program
- Graduated Magna Cum Laude, GPA of 3.8

Institute of Hotel Management Diploma in Hotel Management Catering Technology

1994 – 1997



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- **Faye Goldin**

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<u>Goldin</u>		<u>Faye</u>	
Last Name		First Name	Middle Initial
<u>Home Address</u>		<u>Miami Beach</u>	<u>FL</u>
		City	State
<u>305-332-8878</u>		<u>305-866-2066</u>	<u>331340</u>
Cellular	Work	Home	Zip Code
<u>Nike</u>		<u>ellsid@atlanticbb.com</u>	
Business Name:		Email Address	
<u>Occupation:</u>			
<u>Business Address</u>		<u>City</u>	<u>State</u>
			Zip Code

Please list your preferences in order of ranking [1] first choice [2] second choice, and [3] third choice. **Please note that only three (3) choices will be observed by the City Clerk's Office.** (Regular Boards of City)

Choice 1: Visitor and Convention Authority

Choice 2:

Choice 3:

Professional License

No Professional Licenses Submitted.

Note: If you are seeking appointment to a professional seat (e.g. attorney, architect, etc.), you must attach a copy of your currently effective corresponding professional license.

★ **Note:** If applying for the At-Large position of the Historic Preservation Board, please answer the below questions:

- Have you ever resided in one of the City's Historic Districts for at least one year? No
- No Address in City Historic District submitted.

AFFILIATION WITH THE CITY OF MIAMI BEACH

Pursuant to City Code section 2-22(4) a, b and c: Members of Agencies, Boards, and Committees shall be affiliated with the city. This requirement shall be fulfilled in the following ways:

- a. Resident of the City for a minimum of six (6) months: Yes
- I am resident of: Middle Beach
- Or
- b. Demonstrate an ownership interest in a business established in the City for a minimum of six (6) months: No
- "Ownership Interest" shall mean the ownership of ten percent (10%) or more (including the ownership of 10% or more of the outstanding capital stock) in a business.*
- "Business" shall mean any sole proprietorship, sponsorship, corporation, limited liability company, or other entity or business association.*
- Or
- c. Full-time employee of such a business (for a minimum of six months); and I am based in an office or other location of the business that is physically located in Miami Beach (for a minimum of six months): No
- Notwithstanding the requirements set forth herein, the qualified full-time employee of a business must be approved by a 4/7th vote of the Mayor and City Commission.*

NOTE: Members of Agencies, Boards, and Committees shall be required to demonstrate compliance with the City affiliation requirements of section 2-22 (4) a and b of the Miami Beach City Code by executing an affidavit, stipulating that they have met either (or both) of said affiliation requirements. The original affidavit shall be filled with the Office of the City Clerk prior to being sworn in as a member.

- I am applying for an appointment because I have special abilities, knowledge and experience. Please list below:

- Are you presently a registered lobbyist with the City of Miami Beach? No
- Have you ever been convicted of a felony: No If yes, please explain in detail:
-
- Do you currently have a violation(s) of City of Miami Beach codes: No If yes, please explain in detail:
-
- Do you currently owe the City of Miami Beach any money: No If yes, please explain in detail:
-
- Are you currently serving on any City Boards or Committees: No If yes, which board?
- Commission for Women

- In what organization(s) in the City of Miami Beach do you currently hold membership in?

No Organization Information Submitted.

- List the address of all properties owned or in which you have an interest within the City of Miami Beach:

Property

- Are you now employed by the City of Miami Beach: No If so, which department and title?

• **Pursuant to City Code Section 2-25 (b):**

Do you have a parent, spouse, child, brother, or sister who is employed by the City of Miami Beach?

No

If "Yes", identify person(s) and department(s):

No relative's information submitted.

NOTE: IF APPOINTED, YOU WILL BE REQUIRED TO FOLLOW CERTAIN LAWS THAT APPLY TO CITY BOARD/COMMITTEE MEMBERS. THESE LAWS INCLUDE, BUT ARE NOT LIMITED TO:

- Prohibition from directly or indirectly lobbying city personnel (Miami Beach City Code section 2-459).
- Prohibition from contracting with the city (Miami-Dade County Code section 2-11.1).
- Prohibition from lobbying before board/committee you have served on for period of one year after leaving office (Miami Beach Code section 2-26)
- Requirement to disclose certain financial interests and gifts (Miami-Dade County Code section 2-11.1).
- Sunshine Law - Florida's Government-in-the-Sunshine Law was enacted in 1967. Today, the Sunshine Law regarding open government can be found in Chapter 286 of the Florida Statutes. These statutes establish a basic right of access to most meetings of Boards, Commissions, and other governing bodies of state and local governmental agencies or authorities.
- Voting conflict - Form 8B is for use by any person serving at the county, city, or other local level of government on an appointed or elected Board, Council, Commission, Authority, or Committee. It applies equality to members of advisory and non-advisory bodies who are presented with a voting conflict of interest under Section 112.3143, Florida Statutes.

BOARD & COMMITTEE FINANCIAL ACKNOWLEDGEMENT STATEMENT

Acknowledgement of fines/suspension for Board/Committee Members for failure to comply with Miami-Dade County Financial Disclosure Code Section 2-11.1(i)(2)

I understand that no later than **July 1, of each year** all members of Boards and Committees of the City of Miami Beach, including those of a purely advisory nature, are required to comply with Miami-Dade County Financial Disclosure Requirements.

One of the following forms **must be filled** with the City Clerk of Miami Beach, 1700 Convention Center Drive, Miami Beach, Florida, no later than 12:00 noon of **July 1, of each year**:

1. A "Source of Income Statement;" or
2. A "Statement of Financial Interests (Form 1)"¹ ;" or
3. A Copy of your latest Federal Income Tax Return.

Failure to file one of these forms, pursuant to the Miami-Dade County Code, may subject the person to a fine of no more than \$500, 60 days in jail, or both.

¹ Members of the Planning Board and Board of Adjustment will be notified directly by the State of Florida, pursuant to F.S. §112.3145(1)(a), to file a Statement of Financial Interests (Form 1) with the Miami-Dade County Supervisor of Elections by 12:00 noon, July 1. Planning Board and Board of Adjustment members who file their Form 1 with the County Supervisor of Elections automatically satisfy the County's financial disclosure requirement as a Miami Beach City Board/Committee member and need not file an additional form with the Office of the City Clerk. However, compliance with the County disclosure requirement does not satisfy the State requirement.

DIVERSITY STATISTICS REPORT

The following information is voluntary and has no bearing on your consideration for appointment. It is being asked to comply with City diversity reporting requirements.

Gender: Female

Race/Ethnic Categories
What is your race? White

Are you Spanish/Hispanic/ Latino? Mark the "No" box if not Spanish / Hispanic / Latino. No

Other Description: No details provided

Physically Challenged: No

Board and Committee Application Checklist: Please ensure you have provided all information before applying or reapplying to any Board and Committee.

- YES

I have answered all questions fully.
- YES

I have uploaded a current resume, photograph, and a copy of any applicable professional license.
- YES

I have completed and attached the Board & Committee Financial Acknowledgment Statement.
- YES

I have completed and attached the Diversity Statistics Report.

If you have any questions, please contact the Office of the City Clerk via email: BC@miamibeachfl.gov or telephone: 305.673.7411

Note: Florida Statutes 119.071: The role of the Office of the City Clerk is to receive and maintain forms filed as public records. If your home address, telephone numbers, and/or photograph are exempt from disclosure and you do not wish your home address, telephone numbers, and/or photograph to be made public, please:

- 1) Use your office or other address for your mailing address;
- 2) Use your office or other telephone number for your contact number; and
- 3) Do not attach a photograph.

UNDER PENALTIES OF PERJURY, I DECLARE THAT I HAVE READ THE FOREGOING APPLICATION AND THAT THE FACTS STATED IN IT ARE TRUE. ADDITIONALLY, I AGREE AND ACKNOWLEDGE THAT ANY FALSE STATEMENTS OR FALSE INFORMATION SUBMITTED AS PART OF THIS APPLICATION SHALL BE A BASIS FOR MY REMOVAL FROM A CITY BOARD OR COMMITTEE. I HAVE RECEIVED, READ, AND WILL ABIDE BY CHAPTER 2, ARTICLE VII, OF THE MIAMI BEACH CITY CODE, ENTITLED "STANDARDS OF CONDUCT FOR CITY OFFICERS, EMPLOYEES AND AGENCY MEMBERS" AND ALL OTHER APPLICABLE CITY, COUNTY, AND/OR STATE LAWS AND STATUTES ACCORDINGLY.

I Faye Goldin agreed to the following terms on

Received in the City Clerk's Office by:

Name of Deputy Clerk	Control No.	Date
----------------------	-------------	------

Last Name GOLDIN		First Name FAYE	Middle Initial
Home Address		City M.B.	State FL
		Zip Code 33140	
Cellular Telephone 305-332-8878	Work Telephone	Home Telephone 305-866-2d66	Email address
Business Name Nike	Occupation Salesperson		
Business Address Lincoln Road	City M.B.	State FL	Zip Code 33140

Please list your preferences in order of ranking: [1] first choice, [2] second choice, and [3] third choice. **Please note that only three (3) choices will be observed by the Office of the City Clerk.**

Ad Hoc Anti-Bullying Task Force	Health Advisory Committee	Normandy Shores Local Government Neighborhood Improvement District Advisory Council
Affordable Housing Advisory Committee	Health Facilities Authority Board	Parks and Recreational Facilities Board
Animal Welfare Committee	Hispanic Affairs Committee	Personnel Board
Art in Public Places Committee	Historic Preservation Board *	Planning Board
Audit Committee	Housing Authority	Police/Citizens Relations Committee
Board of Adjustment	Human Rights Committee	Production Industry Council
Budget Advisory Committee	LGBTQ Advisory Committee	Program for Public Information Committee
Committee for Quality Education in Miami Beach	Marine & Waterfront Protection Authority	Senior Affairs Committee
Committee on the Homeless	Mayor's 41st Street Committee	Sustainability Committee
Convention Center Advisory Board	Mayor's General Obligation Bond Oversight Committee	Transportation, Parking, and Bicycle-Pedestrian Facilities Committee
Cultural Arts Council	Mayor's Panel on Ocean Drive	Visitor and Convention Authority 1
Design Review Board	Miami Beach Commission for Women	Youth Commission
Disability Access Committee	Next Generation Council	

1. Visitor and Convention Authority.

2. _____

3. _____

Professional License

Type of Professional License		License Number
State of Issuance	License Issuance Date	License Expiration Date

Note: If you are seeking appointment to a professional seat (e.g. attorney, architect, etc.), you must attach a copy of your currently effective corresponding professional license.

AFFILIATION WITH THE CITY OF MIAMI BEACH

Pursuant to City Code section 2-22(4) a, b, and c: Members of Agencies, Boards, and Committees shall be affiliated with the City. This requirement shall be fulfilled in the following ways:

- a. Resident of the City for a minimum of six months: Yes ☐ or ☐ No

• I am a resident of: **South Beach** ☐ **Middle Beach** ☒ **North Beach** ☐

Or

- b. Demonstrates an ownership interest (for a minimum of six months) in a business established in the City (for a minimum of six months): Yes ☐ or ☒ No

"Ownership Interest" shall mean the ownership of ten percent (10%) or more (including the ownership of 10% or more of the outstanding capital stock) in a business.

"Business" shall mean any sole proprietorship, sponsorship, corporation, limited liability company, or other entity or business association.

Or

- c. Full-time employee of such a business (for a minimum of six months); and I am based in an office or other location of the business that is physically located in Miami Beach (for a minimum of six months): Yes ☐ or ☒ No

Notwithstanding the requirements set forth herein, the qualified full-time employee of a business must be approved by a 4/7th vote of the Mayor and City Commission.

NOTE: Members of Agencies, Boards, and Committees shall be required to demonstrate compliance with the City affiliation requirements of sections 2-22 (4) a and b of the Miami Beach City Code by executing an affidavit, stipulating that they have met either (or both) of said affiliation requirements. The original affidavit shall be filed with the Office of the City Clerk prior to being sworn in as a member.

- I am applying for an appointment because I have special abilities, knowledge, and experience. **Please list below:**

This image shows a single sheet of white paper with horizontal blue or grey ruling lines. The lines are evenly spaced and run across the width of the page. There is no handwriting or other markings on the paper.

• Are you a registered active lobbyist with the City of Miami Beach? Yes ☐ or No ☒

• Have you ever been convicted of a felony? Yes ☐ or No ☒ If yes, please explain in detail:

• Do you currently have a violation(s) of City of Miami Beach Code? Yes ☐ or No ☒ If yes, please explain in detail:

• Do you currently owe the City of Miami Beach money? Yes ☐ or No ☒ If yes, please explain in detail:

• Are you currently serving on any City Board or Committee? Yes ☒ or No ☐ If yes, which Board/Committee?

Commissioner for Worker

• In what organization(s) in the City of Miami Beach do you currently hold membership?

Name

Position

Name

Position

• List the address of all properties owned or in which you have an interest within the City of Miami Beach:

• Are you now employed by the City of Miami Beach? Yes ☐ or No ☒ If so, which department and title?

• Pursuant to City Code Section 2-25 (b): Do you have a parent ☐, spouse ☐, child ☐, brother ☐ or sister ☐ who is employed by the City of Miami Beach? Yes ☐ or No ☒

If "Yes," identify person(s) and department(s):

* **Note:** If applying for the At-Large position of the Historic Preservation Board, please answer the below questions:

• Have you ever resided in one of the City's Historic Districts for at least one year? Yes ☐ or No ☐

If you answered "Yes," please indicate:

Address

From:
Dates

To

Address

From:
Dates

To

NOTE: IF APPOINTED, YOU WILL BE REQUIRED TO FOLLOW CERTAIN LAWS THAT APPLY TO CITY BOARD/COMMITTEE MEMBERS. THESE LAWS INCLUDE, BUT ARE NOT LIMITED TO:

- o Prohibition from directly or indirectly lobbying City personnel. (Miami Beach City Code Section 2-459)
- o Prohibition from contracting with the City. (Miami-Dade County Code Section 2-11.1)
- o Prohibition from lobbying before the Board/Committee you have served on for period of one year after leaving office. (Miami Beach City Code Section 2-26)
- o Requirement to disclose certain financial interests and gifts. (Miami-Dade County Code section 2-11.1)
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- o Voting conflict – Form 8B is for use by any person serving at the county, city, or other local level of government on an appointed or elected Board, Council, Commission, Authority, or Committee. It applies equally to members of advisory and non-advisory bodies who are presented with a voting conflict of interest under Section 112.3143, Florida Statutes.

I HEREBY ATTEST TO THE ACCURACY AND TRUTHFULNESS OF THE APPLICATION; AND I HAVE RECEIVED, READ AND WILL ABIDE BY CHAPTER 2, ARTICLE VII, OF THE MIAMI BEACH CITY CODE, ENTITLED "STANDARDS OF CONDUCT FOR CITY OFFICERS, EMPLOYEES AND AGENCY MEMBERS AND ALL OTHER APPLICABLE COUNTY AND/OR STATE LAWS AND STATUTES ACCORDINGLY."

Faye Goldin Oct 29, 2023 FAYE GOLDIN
Applicant's Signature Date Name of Applicant (PLEASE PRINT)

Board and Committee Application Checklist: Please ensure you have provided all information before applying or reapplying to any Board and Committee

- ☒ I have answered all questions fully.
- ☐ I have attached additional sheets, if necessary, to provide required information.
- ☐ I have attached a current resume, photograph, and a copy of any applicable professional license.
- ☐ I have completed and attached the Board & Committee Financial Acknowledgement Statement.
- ☐ I have completed and attached the Diversity Statistics Report.
- ☐ Submit complete application package.
Via Email: BC@miamibeachfl.gov

Via U.S. Mail or in Person:

City of Miami Beach
Office of the City Clerk / Board and Committee Section
1700 Convention Center Drive, 1st Floor
Miami Beach, FL 33139

If you have any questions, please contact the Office of the City Clerk via email: BC@miamibeachfl.gov or telephone: 305.673.7411.

Note: Florida Statutes §119.071: The role of the Office of the City Clerk is to receive and maintain forms filed as public records. If your home address, telephone numbers, and/or photograph are exempt from disclosure and you do not wish your home address, telephone numbers, and/or photograph to be made public, please: 1) Use your office or other address for your mailing address; 2) Use your office or other telephone number for your contact number; and 3) Do not attach a photograph.

MIAMI BEACH

City of Miami Beach

1700 Convention Center Drive

Miami Beach, Florida 33139

www.miamibeachfl.gov

OFFICE OF THE CITY CLERK

Email: BC@miamibeachfl.gov

Telephone: 305.673.7411

BOARD & COMMITTEE FINANCIAL ACKNOWLEDGEMENT STATEMENT

Acknowledgement of fines/suspension for Board/Committee Members for failure to comply with Miami-Dade County Financial Disclosure Code Provision Code Section 2-11.1(i) (2)

GOLDIN FAYE _____
Last Name First Name Middle Initial

I understand that no later than **July 1, of each year** all members of Boards and Committees of the City of Miami Beach, including those of a purely advisory nature, are required to comply with Miami-Dade County Financial Disclosure Requirements.

One of the following forms **must be filed** with the City Clerk of Miami Beach, 1700 Convention Center Drive, Miami Beach, Florida, no later than 12:00 noon of **July 1, of each year**:

1. A "Source of Income Statement;" or
2. A "Statement of Financial Interests (Form 1)"; or
3. A Copy of your latest Federal Income Tax Return.

Failure to file one of these forms, pursuant to the Miami-Dade County Code, may subject the person to a fine of no more than \$500, 60 days in jail, or both.

Faye Goldin Oct 29, 2023
Signature Date

¹ Members of the Planning Board and Board of Adjustment will be notified directly by the State of Florida, pursuant to F.S. §112.3145(1)(a), to file a Statement of Financial Interests (Form 1) with the Miami-Dade County Supervisor of Elections by 12:00 noon, July 1. Planning Board and Board of Adjustment members who file their Form 1 with the County Supervisor of Elections automatically satisfy the County's financial disclosure requirement as a Miami Beach City Board/Committee member and need not file an additional form with the Office of the City Clerk. However, compliance with the County disclosure requirement does not satisfy the State requirement.

MIAMI BEACH

City of Miami Beach

1700 Convention Center Drive

Miami Beach, Florida 33139

www.miamibeachfl.gov

OFFICE OF THE CITY CLERK

Email: BC@miamibeachfl.gov

Telephone: 305.673.7411

DIVERSITY STATISTICS REPORT

GOLDIN

Last Name

FAYE

First Name

Middle Initial

The following information is voluntary and has no bearing on your consideration for appointment. It is being asked to comply with City diversity reporting requirements.

Gender:

- ☐ Male
☒ Female
☐ Other
☐ I prefer not to answer.

Race/Ethnic Categories:

What is your race?

- ☐ African American/Black
☐ Asian or Pacific Islander
☒ Caucasian/White
☐ Native American/American Indian
☐ Other – Print Race: _____
☐ I prefer not to answer.

Do you consider yourself to be Spanish, Hispanic, or Latino/a?

- ☐ Yes
☒ No
☐ I prefer not to answer.

Do you consider yourself Physically Disabled?

- ☐ Yes
☒ No
☐ I prefer not to answer this question.

Name: Faye Goldin

Address: Miami Beach, Florida 33140

Date of Birth: April 1, 1941

Place of Birth: Brooklyn, New York

Marital Status: Married

Education: 1954 - 1958: Yeshiva of Flatbush High School
Brooklyn, New York

1958 - 1962: Bachelor of Art, Brooklyn College
Brooklyn, New York

Work

Experience: 1962 – 1968: Teacher, New York Public Schools
Brooklyn, New York

1976 – 1986: Sales Associate, Neiman Marcus
Bal Harbour, Florida

1986 – 2010: Personal Shopper, Neiman Marcus
Bal Harbour, Florida

Organizations: 1989 – 2010: Young Presidents Club, Mount Sinai Medical Center
Miami Beach, Florida

1991 – 2010: Founders Club, Mount Sinai Medical Center
Miami Beach, Florida

1992 – 2010: Founders Club, Miami Jewish Health Systems
Miami Beach, Florida

CMB

Committees: 1990 – 1998: Fine Arts Board

1999 – 2005: Beautification Committee

2005 – 2010: Police Citizens Relations Committee

2011 – 2013: MB Sister Cities Committee

2016 – Present: MB Commission for Women



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- **Adrian Gonzalez**

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<u>Gonzalez</u>		<u>Adrian</u>	
Last Name		First Name	Middle Initial
<u>Home Address</u>		<u>Miami Beach</u>	<u>Florida</u>
		City	State
			<u>33139-6723</u>
			Zip Code
<u>(305) 206-8249</u>	<u>(305) 534-8736</u>	<u>adrian@AG-VP.com</u>	
Cellular	Work	Home	Email Address
<u>AG305 Group</u>		<u>Restaurateur</u>	
Business Name:		Occupation:	
<u>1521 Alton Road, Sute 112</u>		<u>Miami Beach</u>	<u>Florida</u>
Business Address		City	State
			<u>33139-</u>
			Zip Code

Please list your preferences in order of ranking [1] first choice [2] second choice, and [3] third choice. **Please note that only three (3) choices will be observed by the City Clerk's Office.** (Regular Boards of City)

- Choice 1:** Visitor and Convention Authority
- Choice 2:** Art in Public Places Committee
- Choice 3:** Committee for Quality Education in Miami Beach

Professional License

No Professional Licenses Submitted.

Note: If you are seeking appointment to a professional seat (e.g. attorney, architect, etc.), you must attach a copy of your currently effective corresponding professional license.

★ **Note:** If applying for the At-Large position of the Historic Preservation Board, please answer the below questions:

- Have you ever resided in one of the City's Historic Districts for at least one year? Yes

No Address in City Historic District submitted.

AFFILIATION WITH THE CITY OF MIAMI BEACH

Pursuant to City Code section 2-22(4) a, b and c: Members of Agencies, Boards, and Committees shall be affiliated with the city. This requirement shall be fulfilled in the following ways:

a. Resident of the City for a minimum of six (6) months: Yes

- I am resident of: South Beach

Or

b. Demonstrate an ownership interest in a business established in the City for a minimum of six (6) months: Yes

"Ownership Interest" shall mean the ownership of ten percent (10%) or more (including the ownership of 10% or more of the outstanding capital stock) in a business.

"Business" shall mean any sole proprietorship, sponsorship, corporation, limited liability company, or other entity or business association.

Or

c. Full-time employee of such a business (for a minimum of six months); and I am based in an office or other location of the business that is physically located in Miami Beach (for a minimum of six months): No

Notwithstanding the requirements set forth herein, the qualified full-time employee of a business must be approved by a 4/7th vote of the Mayor and City Commission.

NOTE: Members of Agencies, Boards, and Committees shall be required to demonstrate compliance with the City affiliation requirements of section 2-22 (4) a ,b or c of the Miami Beach City Code by executing an affidavit, stipulating that they have met one or more of said affiliation requirements. The original affidavit shall be filled with the Office of the City Clerk prior to being sworn in as a member.

- I am applying for an appointment because I have special abilities, knowledge and experience. Please list below:
Experience in local and tourist guest to our City

• Are you presently a registered lobbyist with the City of Miami Beach? No

• Have you ever been convicted of a felony: No If yes, please explain in detail:

• Do you currently have a violation(s) of City of Miami Beach codes: No If yes, please explain in detail:

• Do you currently owe the City of Miami Beach any money: Yes If yes, please explain in detail:
Currently in monthly payment for previous business that closed during covid and owed resort tax to city.

• Are you currently serving on any City Boards or Committees: Yes If yes, which board?
Visitors and Convention Authority Board

• In what organization(s) in the City of Miami Beach do you currently hold membership in?

No Organization Information Submitted.

• List the address of all properties owned or in which you have an interest within the City of Miami Beach:

No Owned Property Information submitted.

• Are you now employed by the City of Miami Beach: No If so, which department and title?

• Pursuant to City Code Section 2-25 (b) and 2-448:

Do you have a parent, spouse, child, brother, or sister who is employed by the City of Miami Beach?

No

If "Yes", identify person(s) and department(s):

No relative's information submitted.

NOTE: IF APPOINTED, YOU WILL BE REQUIRED TO FOLLOW CERTAIN LAWS THAT APPLY TO CITY BOARD/COMMITTEE MEMBERS. THESE LAWS INCLUDE, BUT ARE NOT LIMITED TO:

- Prohibition from directly or indirectly lobbying city personnel (Miami Beach City Code section 2-459).
- Prohibition from contracting with the city (Miami-Dade County Code section 2-11.1).
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- Requirement to disclose certain financial interests and gifts (Miami-Dade County Code section 2-11.1).
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- Voting conflict - Form 8B is for use by any person serving at the county, city, or other local level of government on an appointed or elected Board, Council, Commission, Authority, or Committee. It applies equality to members of advisory and non-advisory bodies who are presented with a voting conflict of interest under Section 112.3143. Florida Statutes.
- Commencing with terms beginning on or after January 1, 2024, and as a condition of applying for appointment to a City agency, board, or committee, each applicant must voluntarily agree that in the event the applicant files with the City Clerk a Statement of Candidate formally announcing candidacy for City elective office, such filing with the City Clerk shall be deemed a tender of resignation from the City agency, board or committee, and the member's automatic resignation shall thereby immediately create a vacancy in the agency, board, or committee.
- If an appointee is engaged to provide services, for compensation, to either (1) a candidate for City elected office, or (2) a political committee or electioneering communications organization expending funds for or against candidates for City elected office, such engagement shall be deemed a tender of resignation from such City agency, board, or committee. (Miami Beach City Code Section 2-22)

BOARD & COMMITTEE FINANCIAL ACKNOWLEDGEMENT STATEMENT

Acknowledgement of fines/suspension for Board/Committee Members for failure to comply with Miami-Dade County Financial Disclosure Code Section 2-11.1(i)(2)

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One of the following forms **must be filled** with the City Clerk of Miami Beach, 1700 Convention Center Drive, Miami Beach, Florida, no later than 12:00 noon of **July 1, of each year**:

1. A "Source of Income Statement;" or
2. A Copy of your latest Federal Income Tax Return.

Members of the Planning Board and the Board of Adjustment must electronically file a "Statement of Financial Interests (Form 1)" directly with the Florida Commission on Ethics.

Failure to file one of these forms, pursuant to the Miami-Dade County Code, may subject the person to a fine of no more than \$500, 60 days in jail, or both.

Acknowledgment to Comply with Miami Beach Code of Ordinances Sec. 2-22 (23)

I understand that commencing with terms beginning on or after January 1, 2024, and as a condition of applying for appointment to a City agency, board, or committee, I voluntarily agree that in the event I file with the City Clerk a Statement of Candidate formally announcing candidacy for City elective office, such filing with the City Clerk shall be deemed a tender of resignation from the City agency, board, or committee.

Acknowledgment to Comply with Miami Beach Code of Ordinances Sec. 2-22 (24)

I understand that if I am engaged to provide services, for compensation, to either (1) a candidate for City elected office, or (2) a political committee or electioneering communications organization expending funds for or against candidates for City elected office, such engagement shall be deemed a tender of resignation from the City agency, board, or committee.

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DIVERSITY STATISTICS REPORT

The following information is voluntary and has no bearing on your consideration for appointment. It is being asked to comply with City diversity reporting requirements.

Gender: Male

Race/Ethnic Categories
What is your race? Other

Are you Spanish/Hispanic/ Latino? Mark the "No" box if not Spanish / Hispanic / Latino. Yes

Other Description: No details provided

Physically Challenged: No

Board and Committee Application Checklist: Please ensure you have provided all information before applying or reapplying to any Board and Committee.

- ☐ YES
- I have answered all questions fully.
-
- ☐ YES
- I have uploaded a current resume, photograph, and a copy of any applicable professional license.
-
- ☐ YES
- I have completed and attached the Board & Committee Financial Acknowledgment Statement.
-
- ☐ YES
- I have completed and attached the Diversity Statistics Report.
-
- ☐ YES
- I voluntarily agree to the resignation from the City agency, board, or committee, if I file a Statement of Candidate for a City Elective Office
- (1)**
- .

(1) I understand that commencing with terms beginning on or after January 1, 2024, and as a condition of applying for appointment to a City agency, board, or committee, I must voluntarily agree that in the event I file with the City Clerk a Statement of Candidate formally announcing candidacy for City elective office, such filing with the City Clerk shall be deemed a tender of resignation from the City agency, board, or committee.

☐ YES

 I understand that **(2)**.

(2) If am engaged to provide services, for compensation, to either (1) a candidate for City elected office, or (2) a political committee or electioneering communications organization expending funds for or against candidates for City elected office, such engagement shall be deemed a tender of resignation from the City agency, board, or committee.

If you have any questions, please contact the Office of the City Clerk via email: BC@miamibeachfl.gov or telephone: 305.673.7411

Note: Florida Statutes 119.071: The role of the Office of the City Clerk is to receive and maintain forms filed as public records. If your home address, telephone numbers, and/or photograph are exempt from disclosure and you do not wish your home address, telephone numbers, and/or photograph to be made public, please:

- 1) Use your office or other address for your mailing address;
- 2) Use your office or other telephone number for your contact number; and
- 3) Do not attach a photograph.

UNDER PENALTIES OF PERJURY, I DECLARE THAT I HAVE READ THE FOREGOING APPLICATION AND THAT THE FACTS STATED IN IT ARE TRUE. ADDITIONALLY, I AGREE AND ACKNOWLEDGE THAT ANY FALSE STATEMENTS OR FALSE INFORMATION SUBMITTED AS PART OF THIS APPLICATION SHALL BE A BASIS FOR MY REMOVAL FROM A CITY BOARD OR COMMITTEE. I HAVE RECEIVED, READ AND WILL ABIDE BY CHAPTER 2, ARTICLE VII, OF THE MIAMI BEACH CITY CODE, ENTITLED "STANDARDS OF CONDUCT FOR CITY OFFICERS, EMPLOYEES AND AGENCY MEMBERS" AND ALL OTHER APPLICABLE CITY, COUNTY, AND/OR STATE LAWS AND STATUTES ACCORDINGLY.

I adrian gonzalez agreed to the following terms on 12/4/2024 8:00:37 AM

Received in the City Clerk's Office by:

Name of Deputy Clerk	Control No.	Date
----------------------	-------------	------

Adrian Gonzalez

Miami Beach, FL 33140
T/305.206.8249
E/Adrian@ag305.com

Committee Experience

Appointed to, Visitors & Convention Authority Board
November 15, 2023 – Current

Elected Board Member Miami Beach Senior High School Alumni Assoc. Jan 2023-Present

Appointed Board Member, Miami Beach Senior High School EESAC Jan 2022-Present

Elected to President, Lake View Subdivision Homeowners Assoc., 2018 – Present

Appointed Board Member, Marine & Water Protection Authority (MVPA)

Appointed to, Visitors & Convention Authority Board
November 15, 2023 - Current

Elected Vice-President, The Sails Condo Association, 2005- 2006

Elected President, The Sails Condo Association, 2006- 2008

Elected to Board, The Sails Condo Association, 2008- 2010

Appointed Board Member, Visitors & Convention Authority Board for
City of Miami Beach (VCA) 2014 – 2019

We are responsible for funding many different programs that promote Miami Beach

Appointed Board Member, Marine Animal Rescue Society, 1998-2006

Involved primarily with Public Relations, Marketing, and Fundraising decisions.
Also served on the Rescue Team and saved countless marine animals.

Appointed Board Member, Transportation and Parking Board for City of Miami Beach,
1996-2002

Helped provide parking solutions for the city regarding current and future
locations Reviewed RFPs for current parking meter systems

Elected President, Lincoln Road Mercantile Association, 1994-1999

Head liaison for the merchants of Lincoln Road to the city of Miami Beach
Organized and conducted monthly public meetings.

Work Experience

Florida State House of Representatives

Legislative Aide, March 2023 to Current
District Aide, January 6th-2023 to March 2023

President, AG305 Group LLC. 2020 – Present

Public Relations, Campaign Consulting, Advertising, Administrations, Marketing,
Event Organization, Staffing and Employment Management

President, Cafecito Pop-Up LLC. 2020 – Present

Operations of all administration for front and back of house
Organize all Public Relations, Advertising, Promotions, Event creations, Staffing
and employment management.

President, AG Ventures and Productions, 2004- Present

Head of operations, Marketing, and global future events.
Operated All hospitality for Miami Heat Family Festival Dec 2003 – Dec. 2013

Vice President, David's Café Inc., 1994- 2016

Spearheaded company Public Relations, Marketing, & Future Business
Managed all operations at restaurant locations.

President, David's Café Cafecito, 2014-2020

Oversaw future operations, growth, re-branding and expansion of future
projects and Head of global growth of the brand.

Education

High School Diploma, Miami Beach Senior High School, 1989-1992

Graduated in June 1992

Tallahassee Community College

Attended 1993-1995

Miami Dade Community College

Attended 1996-1997

Languages

English

Fluent

Spanish

Fluent

References Available Upon Request

Florida DRIVER LICENSE

1a [REDACTED]

2a GONZALEZ
2b ADRIAN

3 MIAMI BEACH, FL 33140

4a DOB 10/31/1973 15SEX M

4b EXP 10/31/2032 16HGT 5'-11"

12 REST NONE 9a END NONE

SAFE DRIVER

4a ISS 02/28/2024

5DD B702402280018

Operation of a motor vehicle constitutes consent to any sobriety test required by law.

- **Elba E. Machado**

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AFFILIATION WITH THE CITY OF MIAMI BEACH

Pursuant to City Code section 2-22(4) a, b and c: Members of Agencies, Boards, and Committees shall be affiliated with the city. This requirement shall be fulfilled in the following ways:

a. Resident of the City for a minimum of six (6) months:

No

- I am resident of: N/A

Or

b. Demonstrate an ownership interest in a business established in the City for a minimum of six (6) months:

No

"Ownership Interest" shall mean the ownership of ten percent (10%) or more (including the ownership of 10% or more of the outstanding capital stock) in a business.

"Business" shall mean any sole proprietorship, sponsorship, corporation, limited liability company, or other entity or business association.

Or

c. Full-time employee of such a business (for a minimum of six months); and I am based in an office or other location of the business that is physically located in Miami Beach (for a minimum of six months):

Yes

Notwithstanding the requirements set forth herein, the qualified full-time employee of a business must be approved by a 4/7th vote of the Mayor and City Commission.

NOTE: Members of Agencies, Boards, and Committees shall be required to demonstrate compliance with the City affiliation requirements of section 2-22 (4) a and b of the Miami Beach City Code by executing an affidavit, stipulating that they have met either (or both) of said affiliation requirements. The original affidavit shall be filled with the Office of the City Clerk prior to being sworn in as a member.

- I am applying for an appointment because I have special abilities, knowledge and experience. Please list below:

I am full-time employee of VE Group since 2017, with now 15 restaurants in Miami Beach.

I have community contacts, marketing, communication and events experience.

My commitment is to be active and develop work to maintain the good standing of this committee.

HAC is an active group with positive visibility in the Hispanic community & I can execute & provide positive input of ideas to develop work and quality events.

- Are you presently a registered lobbyist with the City of Miami Beach?

No

- Have you ever been convicted of a felony:

No

If yes, please explain in detail:

- Do you currently have a violation(s) of City of Miami Beach codes:

No

If yes, please explain in detail:

- Do you currently owe the City of Miami Beach any money:

No

If yes, please explain in detail:

- Are you currently serving on any City Boards or Committees:

No

If yes, which board?

- In what organization(s) in the City of Miami Beach do you currently hold membership in?

No Organization Information Submitted.

- List the address of all properties owned or in which you have an interest within the City of Miami Beach:

No Owned Property Information submitted.

- Are you now employed by the City of Miami Beach: No If so, which department and title?

• **Pursuant to City Code Section 2-25 (b):**

Do you have a parent, spouse, child, brother, or sister who is employed by the City of Miami Beach?

No

If "Yes", identify person(s) and department(s):

No relative's information submitted.

NOTE: IF APPOINTED, YOU WILL BE REQUIRED TO FOLLOW CERTAIN LAWS THAT APPLY TO CITY BOARD/COMMITTEE MEMBERS. THESE LAWS INCLUDE, BUT ARE NOT LIMITED TO:

- Prohibition from directly or indirectly lobbying city personnel (Miami Beach City Code section 2-459).
- Prohibition from contracting with the city (Miami-Dade County Code section 2-11.1).
- Prohibition from lobbying before board/committee you have served on for period of one year after leaving office (Miami Beach Code section 2-26)
- Requirement to disclose certain financial interests and gifts (Miami-Dade County Code section 2-11.1).
- Sunshine Law - Florida's Government-in-the-Sunshine Law was enacted in 1967. Today, the Sunshine Law regarding open government can be found in Chapter 286 of the Florida Statutes. These statutes establish a basic right of access to most meetings of Boards, Commissions, and other governing bodies of state and local governmental agencies or authorities.
- Voting conflict - Form 8B is for use by any person serving at the county, city, or other local level of government on an appointed or elected Board, Council, Commission, Authority, or Committee. It applies equally to members of advisory and non-advisory bodies who are presented with a voting conflict of interest under Section 112.3143. Florida Statutes.

BOARD & COMMITTEE FINANCIAL ACKNOWLEDGEMENT STATEMENT

Acknowledgement of fines/suspension for Board/Committee Members for failure to comply with Miami-Dade County Financial Disclosure Code Section 2-11.1(i)(2)

I understand that no later than **July 1, of each year** all members of Boards and Committees of the City of Miami Beach, including those of a purely advisory nature, are required to comply with Miami-Dade County Financial Disclosure Requirements.

One of the following forms **must be filled** with the City Clerk of Miami Beach, 1700 Convention Center Drive, Miami Beach, Florida, no later than 12:00 noon of **July 1, of each year**:

1. A "Source of Income Statement;" or
2. A "Statement of Financial Interests (Form 1)"¹ ;" or
3. A Copy of your latest Federal Income Tax Return.

Failure to file one of these forms, pursuant to the Miami-Dade County Code, may subject the person to a fine of no more than \$500, 60 days in jail, or both.

¹ Members of the Planning Board and Board of Adjustment will be notified directly by the State of Florida, pursuant to F.S. §112.3145(1)(a), to file a Statement of Financial Interests (Form 1) with the Miami-Dade County Supervisor of Elections by 12:00 noon, July 1. Planning Board and Board of Adjustment members who file their Form 1 with the County Supervisor of Elections automatically satisfy the County's financial disclosure requirement as a Miami Beach City Board/Committee member and need not file an additional form with the Office of the City Clerk. However, compliance with the County disclosure requirement does not satisfy the State requirement.

DIVERSITY STATISTICS REPORT

The following information is voluntary and has no bearing on your consideration for appointment. It is being asked to comply with City diversity reporting requirements.

Gender: Female

Race/Ethnic Categories
What is your race? White

Are you Spanish/Hispanic/ Latino? Mark the "No" box if not Spanish / Hispanic / Latino. Yes

Other Description: No details provided

Physically Challenged: No

Board and Committee Application Checklist: Please ensure you have provided all information before applying or reapplying to any Board and Committee.

- | | |
|-----|--|
| YES | I have answered all questions fully. |
| YES | I have uploaded a current resume, photograph, and a copy of any applicable professional license. |
| YES | I have completed and attached the Board & Committee Financial Acknowledgment Statement. |
| YES | I have completed and attached the Diversity Statistics Report. |

If you have any questions, please contact the Office of the City Clerk via email: BC@miamibeachfl.gov or telephone: 305.673.7411

Note: Florida Statutes 119.071: The role of the Office of the City Clerk is to receive and maintain forms filed as public records. If your home address, telephone numbers, and/or photograph are exempt from disclosure and you do not wish your home address, telephone numbers, and/or photograph to be made public, please:

- 1) Use your office or other address for your mailing address;
- 2) Use your office or other telephone number for your contact number; and
- 3) Do not attach a photograph.

UNDER PENALTIES OF PERJURY, I DECLARE THAT I HAVE READ THE FOREGOING APPLICATION AND THAT THE FACTS STATED IN IT ARE TRUE. ADDITIONALLY, I AGREE AND ACKNOWLEDGE THAT ANY FALSE STATEMENTS OR FALSE INFORMATION SUBMITTED AS PART OF THIS APPLICATION SHALL BE A BASIS FOR MY REMOVAL FROM A CITY BOARD OR COMMITTEE. I HAVE RECEIVED, READ, AND WILL ABIDE BY CHAPTER 2, ARTICLE VII, OF THE MIAMI BEACH CITY CODE, ENTITLED "STANDARDS OF CONDUCT FOR CITY OFFICERS, EMPLOYEES AND AGENCY MEMBERS" AND ALL OTHER APPLICABLE CITY, COUNTY, AND/OR STATE LAWS AND STATUTES ACCORDINGLY.

I Elba Machado agreed to the following terms on 1/19/2023 7:09:38 AM

Received in the City Clerk's Office by:

Name of Deputy Clerk

Control No.

Date

Bio of Elba Machado

Profile: <https://www.linkedin.com/in/elba-maxhado-67069048/> IG @elbamaxhado

Telephone: (305) 824- 7737 / Work address: Oh Mexico, 1440 Washington Avenue, Miami Beach 33139

About Me

A natural leader, 100% team-work oriented, data driven marketer. I believe in the power of branding and communications. Posses strong driving force to assist community good-will activities, especially exalt the Hispanic culture and rich heritage.

Born in Havana, Cuba, where I graduated with a degree in Journalism with a major in Social Communications in 1994.

Hospitality has been my professional endeavor since 1995. I started training in the cruise industry, moved to Cancun, Mexico in 2001.

I moved to Miami, Florida in 2013 and in 2014 created a small company for events planning.

Have been working since 2017 in Miami Beach restaurant industry joining VE Restaurant Group.

*Working at Miami Beach base office [1440 Washington Avenue, Miami Beach 33139] representing 15 restaurants in Miami Beach.

I have planned/executed over 600 weddings and corporate events during my work in hotels and restaurants from 2001 to 2022.

In 2017 Started working with restaurants/hospitality industry in Miami Beach at V& E Restaurant Group (Vida y Estilo).

From my Miami Beach base at VE, I have managed and handled all marketing and sales activities, promotions and media exposure for all restaurants in Miami. In 2020, I was promoted to Director of PR, Communications and Government Relations with special focus on elevating the Vida & Estilo brand, strengthening and positioning the group as a hospitality industry leader in South Florida, extending to Las Vegas.

Notable Results

- For Privilege Hotels in Mexico (2001 to 2020), conducted marketing for various projects, including affiliate Balearic Hotel Group in Mallorca, creating destination weddings/events division that generated up to 90K / year in F&B sales/revenue.

- For VE Group, overseeing all marketing strategies and branding for hospitality concepts for Havana 1957, Oh! Mexico, La Cerveceria de Barrio, Mercato della Pescheria and Cafe Americano since 2017.

- VE Group currently operates 13 restaurants and two coffee houses (Cortadito) in Miami Beach, 3 restaurants in Brickell and 3 restaurants in Las Vegas, totaling 21 dining establishments including Havana 1957, Café Americano, PaperFish Sushi Bar & others. In 2023, VE will be adding, in Miami Beach, News Café & a Taco Shop to the portfolio.

I am currently managing special events division for VE Group, launching key participation in Boat Show, BitCoin, Formula One, resulting in \$120K event net sales and major exposure. In 2021 VE Group received a Key to the City of Miami Beach for 25 years of service & outstanding services to the community. Also in 2021, OH! Mexico received the Hispanic Heritage Month award.

Skills: Hospitality Marketing and Sales (hotels and restaurants). Project Management, Private and Corporate Event Planning

Languages: Spanish, English, French and Italian

Education

1994 - Journalism Bachelor's Degree, Universidad de la Habana, Cuba

1994 - Cruise & Hospitality Industry Operations Training - Corsica Ferries, Cuba

1995 - United Nations Developing Countries Seminars, Cuba - Marketing, Industrial Property, Pharma Industry Licensing

1990 -1995 Alliance Française of Cuba - Advanced French language studies

2022- FIU Center of Leadership. The Leadership Essentials Certificate.



MIAMI BEACH

City of Miami Beach

1700 Convention Center Drive
Miami Beach, Florida 33139

OFFICE OF THE CITY CLERK
Email: BC@miamibeachfl.gov
Telephone: 305.673.7411

AFFIDAVIT OF AFFILIATION WITH THE CITY OF MIAMI BEACH

I am in compliance with the affiliation requirement of Miami Beach City Code Sections 2-22 (4), as (check (✓) all that apply):

☐ I am a resident of the City of Miami Beach for six months or longer.

Home Address: _____

☐ I have an ownership interest (for a minimum of six months) in a business established in the City of Miami Beach (for a minimum of six months).

Name of Business: _____

Business Address: _____

☒ I am a full-time employee of a business (for a minimum of six months) and I am based in an office or other location of the business that is physically located in Miami Beach (for a minimum of six months).

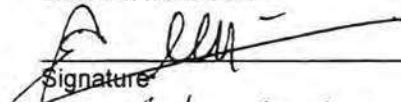
Name of Business: OH MEXICO! RESTAURANT

Business Address: 1440 WASHINGTON AVE MIAMI BEACH FL 33139

"Ownership Interest" means the ownership of ten percent (10%) or more (including the ownership of 10% or more of the outstanding capital stock) in a business.

"Business" means any sole proprietorship, sponsorship, corporation, limited liability company, or other entity or business association.

Under penalties of perjury, I declare that I have read the foregoing document and that the facts stated in it are true.


Signature
Erika E. Machado
Printed Name

11/20/2024
Date

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- **Elaine Roden**

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AFFILIATION WITH THE CITY OF MIAMI BEACH

Pursuant to City Code section 2-22(4) a, b and c: Members of Agencies, Boards, and Committees shall be affiliated with the city. This requirement shall be fulfilled in the following ways:

a. Resident of the City for a minimum of six (6) months: No

- I am resident of: N/A

Or

b. Demonstrate an ownership interest in a business established in the City for a minimum of six (6) months: No

"Ownership Interest" shall mean the ownership of ten percent (10%) or more (including the ownership of 10% or more of the outstanding capital stock) in a business.

"Business" shall mean any sole proprietorship, sponsorship, corporation, limited liability company, or other entity or business association.

Or

c. Full-time employee of such a business (for a minimum of six months); and I am based in an office or other location of the business that is physically located in Miami Beach (for a minimum of six months): Yes

Notwithstanding the requirements set forth herein, the qualified full-time employee of a business must be approved by a 4/7th vote of the Mayor and City Commission.

NOTE: Members of Agencies, Boards, and Committees shall be required to demonstrate compliance with the City affiliation requirements of section 2-22 (4) a and b of the Miami Beach City Code by executing an affidavit, stipulating that they have met either (or both) of said affiliation requirements. The original affidavit shall be filled with the Office of the City Clerk prior to being sworn in as a member.

- I am applying for an appointment because I have special abilities, knowledge and experience. Please list below:

I've been the Executive Director of Miami Beach Watersports Center for 20 years with knowledge and experience of the Miami Beach waterways and boat traffic. I was first appointed to serve on the MWPA board in 2017 to fill a casual vacancy, then in 2018 for a full term.

• Are you presently a registered lobbyist with the City of Miami Beach? Yes

• Have you ever been convicted of a felony: No If yes, please explain in detail:

• Do you currently have a violation(s) of City of Miami Beach codes: No If yes, please explain in detail:

• Do you currently owe the City of Miami Beach any money: No If yes, please explain in detail:

• Are you currently serving on any City Boards or Committees: Yes If yes, which board?

Marine and Waterfront Protection Authority

- In what organization(s) in the City of Miami Beach do you currently hold membership in?

No Organization Information Submitted.

- List the address of all properties owned or in which you have an interest within the City of Miami Beach:

No Owned Property Information submitted.

- Are you now employed by the City of Miami Beach: No If so, which department and title?

• **Pursuant to City Code Section 2-25 (b):**

Do you have a parent, spouse, child, brother, or sister who is employed by the City of Miami Beach?

No

If "Yes", identify person(s) and department(s):

No relative's information submitted.

NOTE: IF APPOINTED, YOU WILL BE REQUIRED TO FOLLOW CERTAIN LAWS THAT APPLY TO CITY BOARD/COMMITTEE MEMBERS. THESE LAWS INCLUDE, BUT ARE NOT LIMITED TO:

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- Requirement to disclose certain financial interests and gifts (Miami-Dade County Code section 2-11.1).
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- Voting conflict - Form 8B is for use by any person serving at the county, city, or other local level of government on an appointed or elected Board, Council, Commission, Authority, or Committee. It applies equally to members of advisory and non-advisory bodies who are presented with a voting conflict of interest under Section 112.3143. Florida Statutes.

BOARD & COMMITTEE FINANCIAL ACKNOWLEDGEMENT STATEMENT

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I understand that no later than **July 1, of each year** all members of Boards and Committees of the City of Miami Beach, including those of a purely advisory nature, are required to comply with Miami-Dade County Financial Disclosure Requirements.

One of the following forms **must be filled** with the City Clerk of Miami Beach, 1700 Convention Center Drive, Miami Beach, Florida, no later than 12:00 noon of **July 1, of each year**:

1. A "Source of Income Statement;" or
2. A "Statement of Financial Interests (Form 1)"¹ ;" or
3. A Copy of your latest Federal Income Tax Return.

Failure to file one of these forms, pursuant to the Miami-Dade County Code, may subject the person to a fine of no more than \$500, 60 days in jail, or both.

¹ Members of the Planning Board and Board of Adjustment will be notified directly by the State of Florida, pursuant to F.S. §112.3145(1)(a), to file a Statement of Financial Interests (Form 1) with the Miami-Dade County Supervisor of Elections by 12:00 noon, July 1. Planning Board and Board of Adjustment members who file their Form 1 with the County Supervisor of Elections automatically satisfy the County's financial disclosure requirement as a Miami Beach City Board/Committee member and need not file an additional form with the Office of the City Clerk. However, compliance with the County disclosure requirement does not satisfy the State requirement.

DIVERSITY STATISTICS REPORT

The following information is voluntary and has no bearing on your consideration for appointment. It is being asked to comply with City diversity reporting requirements.

Gender: Female

Race/Ethnic Categories
What is your race? White

Are you Spanish/Hispanic/ Latino? Mark the "No" box if not Spanish / Hispanic / Latino. No

Other Description: No details provided

Physically Challenged: No

Board and Committee Application Checklist: Please ensure you have provided all information before applying or reapplying to any Board and Committee.

- | | |
|-----|--|
| YES | I have answered all questions fully. |
| YES | I have uploaded a current resume, photograph, and a copy of any applicable professional license. |
| YES | I have completed and attached the Board & Committee Financial Acknowledgment Statement. |
| YES | I have completed and attached the Diversity Statistics Report. |

If you have any questions, please contact the Office of the City Clerk via email: BC@miamibeachfl.gov or telephone: 305.673.7411

Note: Florida Statutes 119.071: The role of the Office of the City Clerk is to receive and maintain forms filed as public records. If your home address, telephone numbers, and/or photograph are exempt from disclosure and you do not wish your home address, telephone numbers, and/or photograph to be made public, please:

- 1) Use your office or other address for your mailing address;
- 2) Use your office or other telephone number for your contact number; and
- 3) Do not attach a photograph.

I HEREBY ATTEST TO THE ACCURACY AND TRUTHFULNESS OF THE APPLICATION; AND I HAVE RECEIVED, READ AND WILL ABIDE BY CHAPTER 2, ARTICLE VII, OF THE MIAMI BEACH CITY CODE, ENTITLED "STANDARDS OF CONDUCT FOR CITY OFFICERS, EMPLOYEES AND AGENCY MEMBERS AND ALL OTHER APPLICABLE COUNTY AND/OR STATE LAWS AND STATUTES ACCORDINGLY."

I Elaine Roden agreed to the following terms on 12/16/2021 2:29:12 PM

Received in the City Clerk's Office by:

Name of Deputy Clerk

Control No.

Date

Elaine Roden

Miami Beach, FL 33140

786-877-8888

Elaine@rowmiamibeach.com

PROFESSIONAL EXPERIENCE:

February 2000 - Present

Miami Beach Watersports Center

Executive Director

Oversee all aspects of daily operations of the Center and Miami Beach Rowing Club, produce annual budget and maintain fiscal control, grant writing, accounting, business management, information systems, human resources, liaise with universities, city administration, clients, members and the board of directors, negotiate and secure corporate sponsorships, coordinate and promote local and national events, promote & organize regatta activities including city permitting and regatta budget, coordinate advertising & marketing

May 1996 – February 2000

Shane Family Foundation

Administrator

Responsible for daily operations: accounting, business management, information systems, processing scholarship awards and administration for Performing Arts Academy

1995

Reed's Travel Guide, England

Freelance writer

Writing hotel, resort and attraction guides on South Florida locations for British publication

1993 – 1996 **American Connections, Miami Beach**

Office Manager

Accounts payable/receivable, ground transfers & hotel reservations, company rep at trade conventions

SKILLS & CERTIFICATIONS:

Bookkeeping, QuickBooks, Microsoft Word, Excel, Power Point

Notary Public

US Rowing Official

FISA International Umpire

COMMUNITY INVOLVEMENT:

Former Board member, City of Miami Beach Fine Arts Board

Former Board member, North Beach Development Corporation





SOURCE OF INCOME STATEMENT

Section 2-11.1(i) of the County Ethics Code requires that certain employees and public officials file a financial disclosure Statement on a yearly basis by July 1st of every year.

Disclosure for Tax Year Ending 2024	Last Name Roden	First Name Elaine	Middle Name/Initial M
Mailing Address – Street Number, Street Name, or P.O. Box			
City, State, Zip Bay Harbor Islands, FL 33154			

If your home address is your mailing address, and your home address is exempt from public records pursuant to Fla. Stat. §119.07, read instructions on the following page and check here. ☐

Filing as an Employee (check one)

<input type="checkbox"/> County <input type="checkbox"/> Public Health Trust <input type="checkbox"/> Municipal: _____ (Municipality)		
Department		
Position or Title		Employee ID Number
Work address	Work telephone	Employment began on/ended on

Filing as a Board Member (check one)

<input type="checkbox"/> County <input checked="" type="checkbox"/> Municipal: Miami Beach (Municipality)		
Board where serving Marine and Waterfront Authority		
Alternate address (if home address is exempt)	Work telephone (305) 861-8876	Term began on/ended on 1/1/2025

List below every source of income you received, along with the address and the principal activity of each source. Include your public salary. Place the sources of income in descending order, with the largest source first. Examples of sources of income include: compensation for services, income from business, gains from property dealings, interest, rents, dividends, pensions, IRA distributions, and social security payments. Also, include any source of income received by another person for your benefit. However, the income of your spouse or any business partner need not be disclosed. If continued on a separate sheet, check here. ☐

Name of Source of Income	Address	Description of the Principal Business Activity
Miami Beach Watersports Center Inc	6500 Indian Creek Drive, Miami Beach 33141	non-profit organization

I hereby swear (or affirm) that the information above is a true and correct statement.

Elaine Roden

Signature of Person Disclosing

1/16/2025

Date signed

RECEIVED BY ELECTIONS DEPARTMENT:

- ☐ Hardcopy
☐ Electronic Copy

- **Julie A. Isaacson**

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<u>Isaacson</u>		<u>Julie</u>		<u>A</u>	
Last Name		First Name		Middle Initial	
<u>Home Address</u>		<u>Miami Beach</u>	<u>FL</u>	<u>33139</u>	
		City	State	Zip Code	
<u>12012470155</u>	<u>17862062723</u>	<u>13056047921</u>	<u>julesmusic01@yahoo.com</u>		
Cellular	Work	Home	Email Address		
<u>Protravel International</u>			<u>Sr. Entertainment Travel Advisor</u>		
Business Name:			Occupation:		
<u>2875 NE 191st Street</u>		<u>Aventura</u>	<u>FL</u>	<u>33180</u>	
Business Address		City	State	Zip Code	

Please list your preferences in order of ranking [1] first choice [2] second choice, and [3] third choice. **Please note that only three (3) choices will be observed by the City Clerk's Office.** (Regular Boards of City)

Choice 1: Ad Hoc South Shore Community Center Advisory Committee

Choice 2:

Choice 3:

Professional License

No Professional Licenses Submitted.

Note: If you are seeking appointment to a professional seat (e.g. attorney, architect, etc.), you must attach a copy of your currently effective corresponding professional license.

★ **Note:** If applying for the At-Large position of the Historic Preservation Board, please answer the below questions:

- Have you ever resided in one of the City's Historic Districts for at least one year? Yes

No Address in City Historic District submitted.

AFFILIATION WITH THE CITY OF MIAMI BEACH

Pursuant to City Code section 2-22(4) a, b and c: Members of Agencies, Boards, and Committees shall be affiliated with the city. This requirement shall be fulfilled in the following ways:

- a. Resident of the City for a minimum of six (6) months: Yes
- I am resident of: South Beach
- Or
- b. Demonstrate an ownership interest in a business established in the City for a minimum of six (6) months: No
- "Ownership Interest" shall mean the ownership of ten percent (10%) or more (including the ownership of 10% or more of the outstanding capital stock) in a business.*
- "Business" shall mean any sole proprietorship, sponsorship, corporation, limited liability company, or other entity or business association.*
- Or
- c. Full-time employee of such a business (for a minimum of six months); and I am based in an office or other location of the business that is physically located in Miami Beach (for a minimum of six months): No
- Notwithstanding the requirements set forth herein, the qualified full-time employee of a business must be approved by a 4/7th vote of the Mayor and City Commission.*

NOTE: Members of Agencies, Boards, and Committees shall be required to demonstrate compliance with the City affiliation requirements of section 2-22 (4) a ,b or c of the Miami Beach City Code by executing an affidavit, stipulating that they have met one or more of said affiliation requirements. The original affidavit shall be filled with the Office of the City Clerk prior to being sworn in as a member.

- I am applying for an appointment because I have special abilities, knowledge and experience. Please list below:
I have been involved with the South Shore Community Center project since the time that demoltion was being considered for a new fire station.

- Are you presently a registered lobbyist with the City of Miami Beach? No
- Have you ever been convicted of a felony: No If yes, please explain in detail:

- Do you currently have a violation(s) of City of Miami Beach codes: No If yes, please explain in detail:

- Do you currently owe the City of Miami Beach any money: No If yes, please explain in detail:

- Are you currently serving on any City Boards or Committees: No If yes, which board?

- In what organization(s) in the City of Miami Beach do you currently hold membership in?

Name

Position

Miami Design Preservation League

Advocacy Committee

- List the address of all properties owned or in which you have an interest within the City of Miami Beach:

No Owned Property Information submitted.

- Are you now employed by the City of Miami Beach: No If so, which department and title?

• Pursuant to City Code Section 2-25 (b) and 2-448:

Do you have a parent, spouse, child, brother, or sister who is employed by the City of Miami Beach?

No

If "Yes", identify person(s) and department(s):

No relative's information submitted.

NOTE: IF APPOINTED, YOU WILL BE REQUIRED TO FOLLOW CERTAIN LAWS THAT APPLY TO CITY BOARD/COMMITTEE MEMBERS. THESE LAWS INCLUDE, BUT ARE NOT LIMITED TO:

- Prohibition from directly or indirectly lobbying city personnel (Miami Beach City Code section 2-459).
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- Prohibition from lobbying before board/committee you have served on for period of one year after leaving office (Miami Beach Code section 2-26)
- Requirement to disclose certain financial interests and gifts (Miami-Dade County Code section 2-11.1).
- Sunshine Law - Florida's Government-in-the-Sunshine Law was enacted in 1967. Today, the Sunshine Law regarding open government can be found in Chapter 286 of the Florida Statutes. These statutes establish a basic right of access to most meetings of Boards, Commissions, and other governing bodies of state and local governmental agencies or authorities.
- Voting conflict - Form 8B is for use by any person serving at the county, city, or other local level of government on an appointed or elected Board, Council, Commission, Authority, or Committee. It applies equality to members of advisory and non-advisory bodies who are presented with a voting conflict of interest under Section 112.3143. Florida Statutes.
- Commencing with terms beginning on or after January 1, 2024, and as a condition of applying for appointment to a City agency, board, or committee, each applicant must voluntarily agree that in the event the applicant files with the City Clerk a Statement of Candidate formally announcing candidacy for City elective office, such filing with the City Clerk shall be deemed a tender of resignation from the City agency, board or committee, and the member's automatic resignation shall thereby immediately create a vacancy in the agency, board, or committee.
- If an appointee is engaged to provide services, for compensation, to either (1) a candidate for City elected office, or (2) a political committee or electioneering communications organization expending funds for or against candidates for City elected office, such engagement shall be deemed a tender of resignation from such City agency, board, or committee. (Miami Beach City Code Section 2-22)

BOARD & COMMITTEE FINANCIAL ACKNOWLEDGEMENT STATEMENT

Acknowledgement of fines/suspension for Board/Committee Members for failure to comply with Miami-Dade County Financial Disclosure Code Section 2-11.1(i)(2)

I understand that no later than **July 1, of each year** all members of Boards and Committees of the City of Miami Beach, including those of a purely advisory nature, are required to comply with Miami-Dade County Financial Disclosure Requirements.

One of the following forms **must be filled** with the City Clerk of Miami Beach, 1700 Convention Center Drive, Miami Beach, Florida, no later than 12:00 noon of **July 1, of each year**:

1. A "Source of Income Statement;" or
2. A Copy of your latest Federal Income Tax Return.

Members of the Planning Board and the Board of Adjustment must electronically file a "Statement of Financial Interests (Form 1)" directly with the Florida Commission on Ethics.

Failure to file one of these forms, pursuant to the Miami-Dade County Code, may subject the person to a fine of no more than \$500, 60 days in jail, or both.

Acknowledgment to Comply with Miami Beach Code of Ordinances Sec. 2-22 (23)

I understand that commencing with terms beginning on or after January 1, 2024, and as a condition of applying for appointment to a City agency, board, or committee, I voluntarily agree that in the event I file with the City Clerk a Statement of Candidate formally announcing candidacy for City elective office, such filing with the City Clerk shall be deemed a tender of resignation from the City agency, board, or committee.

Acknowledgment to Comply with Miami Beach Code of Ordinances Sec. 2-22 (24)

I understand that if I am engaged to provide services, for compensation, to either (1) a candidate for City elected office, or (2) a political committee or electioneering communications organization expending funds for or against candidates for City elected office, such engagement shall be deemed a tender of resignation from the City agency, board, or committee.

¹ Members of the Planning Board and Board of Adjustment will be notified directly by the State of Florida, pursuant to F.S. §112.3145(1)(a), to file a Statement of Financial Interests (Form 1) with the Miami-Dade County Supervisor of Elections by 12:00 noon, July 1. Planning Board and Board of Adjustment members who file their Form 1 with the County Supervisor of Elections automatically satisfy the County's financial disclosure requirement as a Miami Beach City Board/Committee member and need not file an additional form with the Office of the City Clerk. However, compliance with the County disclosure requirement does not satisfy the State requirement.

DIVERSITY STATISTICS REPORT

The following information is voluntary and has no bearing on your consideration for appointment. It is being asked to comply with City diversity reporting requirements.

Gender: Female

Race/Ethnic Categories
What is your race? White

Are you Spanish/Hispanic/ Latino? Mark the "No" box if not Spanish / Hispanic / Latino. No

Other Description: No details provided

Physically Challenged: No

Board and Committee Application Checklist: Please ensure you have provided all information before applying or reapplying to any Board and Committee.

- ☐ **YES** I have answered all questions fully.
- ☐ **YES** I have uploaded a current resume, photograph, and a copy of any applicable professional license.
- ☐ **YES** I have completed and attached the Board & Committee Financial Acknowledgment Statement.
- ☐ **YES** I have completed and attached the Diversity Statistics Report.
- ☐ **YES** I voluntarily agree to the resignation from the City agency, board, or committee, if I file a Statement of Candidate for a City Elective Office **(1)**.

(1) I understand that commencing with terms beginning on or after January 1, 2024, and as a condition of applying for appointment to a City agency, board, or committee, I must voluntarily agree that in the event I file with the City Clerk a Statement of Candidate formally announcing candidacy for City elective office, such filing with the City Clerk shall be deemed a tender of resignation from the City agency, board, or committee.

☐ **YES** I understand that **(2)**.

(2) If am engaged to provide services, for compensation, to either (1) a candidate for City elected office, or (2) a political committee or electioneering communications organization expending funds for or against candidates for City elected office, such engagement shall be deemed a tender of resignation from the City agency, board, or committee.

If you have any questions, please contact the Office of the City Clerk via email: BC@miamibeachfl.gov or telephone: 305.673.7411

Note: Florida Statutes 119.071: The role of the Office of the City Clerk is to receive and maintain forms filed as public records. If your home address, telephone numbers, and/or photograph are exempt from disclosure and you do not wish your home address, telephone numbers, and/or photograph to be made public, please:

- 1) Use your office or other address for your mailing address;
- 2) Use your office or other telephone number for your contact number; and
- 3) Do not attach a photograph.

UNDER PENALTIES OF PERJURY, I DECLARE THAT I HAVE READ THE FOREGOING APPLICATION AND THAT THE FACTS STATED IN IT ARE TRUE. ADDITIONALLY, I AGREE AND ACKNOWLEDGE THAT ANY FALSE STATEMENTS OR FALSE INFORMATION SUBMITTED AS PART OF THIS APPLICATION SHALL BE A BASIS FOR MY REMOVAL FROM A CITY BOARD OR COMMITTEE. I HAVE RECEIVED, READ AND WILL ABIDE BY CHAPTER 2, ARTICLE VII, OF THE MIAMI BEACH CITY CODE, ENTITLED "STANDARDS OF CONDUCT FOR CITY OFFICERS, EMPLOYEES AND AGENCY MEMBERS" AND ALL OTHER APPLICABLE CITY, COUNTY, AND/OR STATE LAWS AND STATUTES ACCORDINGLY.

I Julie Isaacson agreed to the following terms on 11/26/2024 2:03:48 PM

Received in the City Clerk's Office by:

Name of Deputy Clerk

Control No.

Date

Julie Isaacson

Miami Beach, United States | 201-247-0155 | julie.a.isaacson@gmail.com



Work Experience

11/2000 – PRESENT MIAMI BEACH, FLORIDA

Senior Travel Manager- Creative Arts & Media. IC Protravel International LLC . Global Travel Collection

Experienced Travel Manager. Skilled in VIP Entertainment Industry Travel Management. Luxury Leisure Travel. Corporate Travel, Touring, and Production Travel. Media Travel. Hotel Specialist.

10/1999 – 11/2000 MIAMI FLORIDA

Entertainment and Media Travel Coordinator-Independent Contractor American Express Travel

10/1993 – 10/1999 MIAMI BEACH, FLORIDA

Travel, Touring and Events Coordinator- Independent Contractor Travel By Design

10/1989 – 10/1993 NEW YORK, NEW YORK

Senior Travel Counselor Manhattan Transfer Travel

03/1984 – 10/1989 NEW YORK, NEW YORK

Travel Counselor American Express Business Travel,



Education

01/1975 – 01/1979 NEW PALTZ, NEW YORK

B.A. Theater Arts. /Minors: Music, Voice, Foreign Language State University of New York at New Paltz



Volunteering

01/2012 – 01/2018

Art Deco Weekend Planning Committee The Miami Design Preservation League

Planning and organizing events for annual three-day festival.

01/2012 – 01/2018

Merchandise Sales at Art Deco Weekend



Volunteering

09/2020 – 09/2023

Board of Directors The Miami Design Preservation League

09/2020 – PRESENT MIAMI BEACH, UNITED STATES

Advocacy Committee Miami Design Preservation League



Achievements

**Certified Miami Specialist
Greater Miami Convention and Visitors Bureau**

02/2012

**The Customer and You Certification
Florida International University**

**Institute for Hospitality and Tourism Education &
Research**

05/2011

**Certified Art Deco District Tour Guide
Miami Design Preservation League**



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